Court File No.: CL-26-00000478-0000

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

APPLICATION RECORD

(Returnable November 9 and 13, 2026)
(Volume 2 of 2)

November 9, 2026

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Lawyers for the Applicant

TO: THE ATTACHED SERVICE LIST

Court File No.:_____

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

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TAB D

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

THIS IS **EXHIBIT "D"** REFERRED TO IN THE AFFIDAVIT
OF RUDOLPH MORANDO, SWORN BEFORE ME
THIS 9TH DAY OF NOVEMBER, 2026.

Brynne Dalmao

BRYNNE DALMAO
A Commissioner for taking Affidavits
(or as may be)

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Bennett Jones LLP

***PERSONAL PROPERTY SECURITY ACT* (ONTARIO)**

SEARCH SUMMARY WITH RESPECT TO:
THE CHILDREN'S PLACE (CANADA), LP

Summary By: Olivia D'Innocenzo
File Currency: October 20, 2026

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PPSA (ONTARIO) SEARCH SUMMARY
The Children's Place (Canada), LP

Bennett Jones

Secured Party	Debtor(s)	Collateral Class.						File No.	Reg. No.	Comments
		CG	I	E	A	O	MV			
CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT	THE CHILDREN'S PLACE (CANADA), LP TCP INVESTMENT CANADA II CORP. TCP INVESTMENT CANADA I CORP.		X	X	X	X	X	522654984 ***PPSA***	20251208 0941 1590 8257 Reg. 7 year(s) Expires 12/08/2032	
Secured Party	**Debtor(s)**	**Collateral Class.**						**File No.**	**Reg. No.**	**Comments**
		CG	**I**	**E**	**A**	**O**	**MV**			
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	THE CHILDREN'S PLACE (CANADA), LP TCP INVESTMENT CANADA II CORP.		X		X	X		750736026 ***PPSA***	20190501 1230 1862 8122 Reg. 7 year(s) Expires 05/01/2039	
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT (Assignor) WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT (Assignee)	THE CHILDREN'S PLACE (CANADA), LP							750736026	20200414 1559 9476 0079 A AMNDMNT	
		Reason for Amendment: SECURED PARTY ADDRESS UPDATE								
	THE CHILDREN'S PLACE (CANADA), LP		X	X	X	X	X	750736026	20200929 0839 1590 2496	

Collateral Classifications: **CG** = Consumer Goods | **I** = Inventory | **E** = Equipment | **A** = Accounts | **O** = Other | **MV** = Motor Vehicle Included

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

	TCP INVESTMENT CANADA II CORP.								A AMNDMNT	
		Reason for Amendment: AMEND THE DEBTORS' ADDRESSES FROM 6040 CANTAY ROAD, MISSISSAUGA, ON L5R 4J2 TO 500 PLAZA DRIVE, SECAUCUS, NJ 07094. AMEND THE COLLATERAL CLASSIFICATION.								
	THE CHILDREN'S PLACE (CANADA), LP							750736026	20211102 1452 1590 2661 B RENEWAL Renew 2 year(s)	
	THE CHILDREN'S PLACE (CANADA), LP							750736026	20251202 1606 1901 0852 B RENEWAL Renew 07 year(s)	
	THE CHILDREN'S PLACE (CANADA), LP							750736026	20251210 1731 1590 8844 B RENEWAL Renew 4 year(s)	

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Bennett Jones LLP

***PERSONAL PROPERTY SECURITY ACT* (ONTARIO)**

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA I CORP.

Summary By: Olivia D'Innocenzo
File Currency: October 20, 2026

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PPSA (ONTARIO) SEARCH SUMMARY
TCP Investment Canada I Corp.

Bennett Jones

Secured Party	Debtor(s)	Collateral Class.						File No.	Reg. No.	Comments
		CG	I	E	A	O	MV			
CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT	THE CHILDREN'S PLACE (CANADA), LP TCP INVESTMENT CANADA II CORP. TCP INVESTMENT CANADA I CORP.		X	X	X	X	X	522654984 ***PPSA***	20251208 0941 1590 8257 Reg. 7 year(s) Expires 12/08/2032	
Secured Party	**Debtor(s)**	**Collateral Class.**						**File No.**	**Reg. No.**	**Comments**
		CG	**I**	**E**	**A**	**O**	**MV**			
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	TCP INVESTMENT CANADA I CORP.		X	X	X	X	X	766197099 ***PPSA***	20200928 1724 1862 1748 Reg. 7 year(s) Expires 09/28/2032	
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	TCP INVESTMENT CANADA I CORP.							766197099	20210412 1153 1590 8607 A AMNDMNT	
		Reason for Amendment: TO AMENDE THE ADDRESS FOR THE SECURED PARTY								
	TCP INVESTMENT CANADA I CORP.							766197099	20211104 1732 1590 3115 B RENEWAL Renew 1 year(s)	
	TCP INVESTMENT CANADA I CORP.							766197099	20251210 1731 1590 8846 B RENEWAL Renew 4 year(s)	

Collateral Classifications: **CG** = Consumer Goods | **I** = Inventory | **E** = Equipment | **A** = Accounts | **O** = Other | **MV** = Motor Vehicle Included

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Bennett Jones LLP

***PERSONAL PROPERTY SECURITY ACT* (ONTARIO)**

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA II CORP.

Summary By: Olivia D'Innocenzo
File Currency: October 20, 2026

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PPSA (ONTARIO) SEARCH SUMMARY
TCP Investment Canada II Corp.

Bennett Jones

Secured Party	Debtor(s)	Collateral Class.						File No.	Reg. No.	Comments
		CG	I	E	A	O	MV			
CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT	THE CHILDREN'S PLACE (CANADA), LP TCP INVESTMENT CANADA II CORP. TCP INVESTMENT CANADA I CORP.		X	X	X	X	X	522654984 ***PPSA***	20251208 0941 1590 8257 Reg. 7 year(s) Expires 12/08/2032	
Secured Party	**Debtor(s)**	**Collateral Class.**						**File No.**	**Reg. No.**	**Comments**
		CG	**I**	**E**	**A**	**O**	**MV**			
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	TCP INVESTMENT CANADA II CORP.		X		X	X		750736035 ***PPSA***	20190501 1230 1862 8123 Reg. 7 year(s) Expires 05/01/2039	
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT (Assignor) WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT (Assignee)	TCP INVESTMENT CANADA II CORP.							750736035	20200414 1557 9476 0078 A AMNDMNT	
		Reason for Amendment: SECURED PARTY ADDRESS UPDATE								
	TCP INVESTMENT CANADA II CORP.		X	X	X	X	X	750736035	20200929 0840 1590 2497 A AMNDMNT	

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

		Reason for Amendment: AMEND THE DEBTOR'S ADDRESS FROM 6040 CANTAY ROAD, MISSISSAUGA, ON L5R 4J2 TO 500 PLAZA DRIVE, SECAUCUS, NJ 07094. AMEND THE COLLATERAL CLASSIFICATION.							
	TCP INVESTMENT CANADA II CORP.							750736035	20211102 1452 1590 2662 B RENEWAL Renew 2 year(s)	
	TCP INVESTMENT CANADA II CORP.							750736035	20251202 1655 1902 9181 B RENEWAL Renew 07 year(s)	
	TCP INVESTMENT CANADA II CORP.							750736035	20251210 1731 1590 8845 B RENEWAL Renew 4 year(s)	
Secured Party	**Debtor(s)**	**Collateral Class.**						**File No.**	**Reg. No.**	**Comments**
		CG	**I**	**E**	**A**	**O**	**MV**			
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT	THE CHILDREN'S PLACE (CANADA), LP TCP INVESTMENT CANADA II CORP.		X		X	X		750736026 ***PPSA***	20190501 1230 1862 8122 Reg. 7 year(s) Expires 05/01/2039	
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT (Assignor) WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT (Assignee)	THE CHILDREN'S PLACE (CANADA), LP							750736026	20200414 1559 9476 0079 A AMNDMNT	

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		Reason for Amendment: SECURED PARTY ADDRESS UPDATE								
	THE CHILDREN'S PLACE (CANADA), LP TCP INVESTMENT CANADA II CORP.		X	X	X	X	X	750736026	20200929 0839 1590 2496 A AMNDMNT	
		Reason for Amendment: AMEND THE DEBTORS' ADDRESSES FROM 6040 CANTAY ROAD, MISSISSAUGA, ON L5R 4J2 TO 500 PLAZA DRIVE, SECAUCUS, NJ 07094. AMEND THE COLLATERAL CLASSIFICATION.								
	THE CHILDREN'S PLACE (CANADA), LP							750736026	20211102 1452 1590 2661 B RENEWAL Renew 2 year(s)	
	THE CHILDREN'S PLACE (CANADA), LP							750736026	20251202 1606 1901 0852 B RENEWAL Renew 07 year(s)	
	THE CHILDREN'S PLACE (CANADA), LP							750736026	20251210 1731 1590 8844 B RENEWAL Renew 4 year(s)	

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Bennett Jones LLP

***PERSONAL PROPERTY REGISTRY* (ALBERTA)**

SEARCH SUMMARY WITH RESPECT TO:
THE CHILDREN'S PLACE (CANADA), LP

Summary By:	Olivia D'Innocenzo
File Currency:	22OCT2026

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ALBERTA PPR SEARCH SUMMARY
THE CHILDREN'S PLACE (CANADA), LP

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	2	19050233308 SECURITY AGREEMENT Date: 2019-MAY-02 **Amendments/Renewals:** 20041511304 (2020-APR-15) Amendment 20092910147 (2020-SEP-29) Amendment 21110209452 (2021-NOV-02) Renewal 25120228718 (2025-DEC-02) Renewal 25121024180 (2025-DEC-10) Renewal Expires: 2039-MAY-02 23:59:59	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current by 20092910147) TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current by 20092910147)	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110 Email: Jennifer.correggio@wellsfargo.com (Current by 20092910147)
			THE CHILDREN'S PLACE (CANADA), LP 6040 CANTAY ROAD MISSISSAUGA, ON L5R 4J2 (Deleted by 20092910147) TCP INVESTMENT CANADA II CORP. 6040 CANTAY ROAD MISSISSAUGA, ON L5R 4J2 (Deleted by 20092910147)	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE BOSTON PLACE, 18TH FLOOR BOSTON, MA 02108 (Deleted by 20041511304) WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110 Email: Linda.D.Kurz@wellsfargo.com (Deleted by 20092910147)
	General Collateral ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. (Current by 20092910147)			
	General Collateral Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors: (Deleted by 20092910147) (a) all Accounts, (Deleted by 20092910147) (b) all money and other cash, and cash equivalents, (Deleted by 20092910147)			

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(c) all Deposit Accounts,
(Deleted by 20092910147)

(d) all Inventory,
(Deleted by 20092910147)

(e) all Securities Accounts and Futures Accounts,
(Deleted by 20092910147)

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,
(Deleted by 20092910147)

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,
(Deleted by 20092910147)

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,
(Deleted by 20092910147)

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),
(Deleted by 20092910147)

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,
(Deleted by 20092910147)

(k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and
(Deleted by 20092910147)

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.
(Deleted by 20092910147)

Proceeds: all goods, inventory, chattel paper, investment property, documents of title, instruments, money, intangibles and accounts (all as defined in the Local PPSA as defined below, any regulations thereunder and any amendments thereto) and insurance proceeds.
(Deleted by 20092910147)

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Alberta) ("Local PPSA") and the Securities Transfer Act (Alberta) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.
(Deleted by 20092910147)

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The following terms have the meanings specified below:
(Deleted by 20092910147)

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.
(Deleted by 20092910147)

"Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.
(Deleted by 20092910147)

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.
(Deleted by 20092910147)

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business.
(Deleted by 20092910147)

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.
(Deleted by 20092910147)

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person.
(Deleted by 20092910147)

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.
(Deleted by 20092910147)

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"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance.
(Deleted by 20092910147)

"Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation.
(Deleted by 20092910147)

"person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.
(Deleted by 20092910147)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	6	24040212389 LAND CHARGE Date: 2024-APR-02 Term: Infinity	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current) TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current)	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110 Email: Jennifer.correggio@wellsfargo.com (Current)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	7	25120803302 SECURITY AGREEMENT Date: 2025-DEC-08 Expires: 2032-DEC-08 23:59:59	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current) TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current) TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current)	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON, MA 02110 Email: mandric@slrcreditsolutions.com (Current)

General Collateral
ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EACH DEBTOR. PROCEEDS: ACCOUNTS, CHATTEL PAPER, MONEY, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS AND INVESTMENT PROPERTY (ALL AS DEFINED IN THE ALBERTA PERSONAL PROPERTY SECURITY ACT), AND INSURANCE PROCEEDS.

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Bennett Jones LLP

***PERSONAL PROPERTY REGISTRY* (ALBERTA)**

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA I CORP.

Summary By:	Olivia D'Innocenzo
File Currency:	22OCT2026

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ALBERTA PPR SEARCH SUMMARY
TCP INVESTMENT CANADA I CORP.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	2	20092909639 SECURITY AGREEMENT Date: 2020-SEP-29 **Amendments/Renewals:** 21041214324 (2021-APR-12) Amendment 21110424984 (2021-NOV-04) Renewal 25121024251 (2025-DEC-10) Renewal Expires: 2032-SEP-29 23:59:59	TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current)	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110 Email: Jennifer.correggio@wellsfargo.com (Current by 21041214324)
				WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE BOSTON PLACE, 18TH FLOOR BOSTON, MA 02108 Email: Jennifer.correggio@wellsfargo.com (Deleted by 21041214324)
	General Collateral ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.			

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	3	24040212314 LAND CHARGE Date: 2024-APR-02 Term: Infinity	TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current)	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110 Email: Jennifer.correggio@wellsfargo.com (Current)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	4	25120803302 SECURITY AGREEMENT Date: 2025-DEC-08 Expires: 2032-DEC-08 23:59:59	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current)	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON, MA 02110 Email: mandric@slrcreditsolutions.com (Current)

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

			TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current) TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current)	
	General Collateral ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EACH DEBTOR. PROCEEDS: ACCOUNTS, CHATTEL PAPER, MONEY, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS AND INVESTMENT PROPERTY (ALL AS DEFINED IN THE ALBERTA PERSONAL PROPERTY SECURITY ACT), AND INSURANCE PROCEEDS.			

NOTE

The following is a list of matches closely approximating your Search Criteria, which is included for your convenience and protection.

Debtor Name / Address	Reg.#
TCP INVESTMENT CANADA II CORP. 6040 CANTAY ROAD MISSISSAUGA, ON L5R 4J2 SECURITY AGREEMENT	19050233308
Debtor Name / Address	Reg.#
TCP INVESTMENT CANADA II CORP. 6040 CANTAY ROAD MISSISSAUGA, ON L5R 4J2 SECURITY AGREEMENT	19050233394
Debtor Name / Address	Reg.#
TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 LAND CHARGE	24040212389

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ALBERTA PPR SEARCH SUMMARY
TCP INVESTMENT CANADA I CORP.

Debtor Name / Address	Reg.#
TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 LAND CHARGE	24040212436
Debtor Name / Address	Reg.#
TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 SECURITY AGREEMENT	25120803302

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Bennett Jones LLP

***PERSONAL PROPERTY REGISTRY* (ALBERTA)**

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA II CORP.

Summary By:	Olivia D'Innocenzo
File Currency:	22OCT2026

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ALBERTA PPR SEARCH SUMMARY
TCP INVESTMENT CANADA II CORP.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	2	19050233308 SECURITY AGREEMENT Date: 2019-MAY-02 **Amendments/Renewals:** 20041511304 (2020-APR-15) Amendment 20092910147 (2020-SEP-29) Amendment 21110209452 (2021-NOV-02) Renewal 25120228718 (2025-DEC-02) Renewal 25121024180 (2025-DEC-10) Renewal Expires: 2039-MAY-02 23:59:59	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current by 20092910147) TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current by 20092910147)	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110 Email: Jennifer.correggio@wellsfargo.com (Current by 20092910147)
			THE CHILDREN'S PLACE (CANADA), LP 6040 CANTAY ROAD MISSISSAUGA, ON L5R 4J2 (Deleted by 20092910147) TCP INVESTMENT CANADA II CORP. 6040 CANTAY ROAD MISSISSAUGA, ON L5R 4J2 (Deleted by 20092910147)	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE BOSTON PLACE, 18TH FLOOR BOSTON, MA 02108 (Deleted by 20041511304) WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110 Email: Linda.D.Kurz@wellsfargo.com (Deleted by 20092910147)
	General Collateral ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. (Current by 20092910147)			
	General Collateral Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors: (Deleted by 20092910147) (a) all Accounts, (Deleted by 20092910147) (b) all money and other cash, and cash equivalents, (Deleted by 20092910147)			

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(c) all Deposit Accounts,
(Deleted by 20092910147)

(d) all Inventory,
(Deleted by 20092910147)

(e) all Securities Accounts and Futures Accounts,
(Deleted by 20092910147)

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,
(Deleted by 20092910147)

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,
(Deleted by 20092910147)

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,
(Deleted by 20092910147)

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),
(Deleted by 20092910147)

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,
(Deleted by 20092910147)

(k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and
(Deleted by 20092910147)

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.
(Deleted by 20092910147)

Proceeds: all goods, inventory, chattel paper, investment property, documents of title, instruments, money, intangibles and accounts (all as defined in the Local PPSA as defined below, any regulations thereunder and any amendments thereto) and insurance proceeds.
(Deleted by 20092910147)

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Alberta) ("Local PPSA") and the Securities Transfer Act (Alberta) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.
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The following terms have the meanings specified below:
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"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.
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"Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.
(Deleted by 20092910147)

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.
(Deleted by 20092910147)

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business.
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"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.
(Deleted by 20092910147)

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person.
(Deleted by 20092910147)

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.
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	"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance. (Deleted by 20092910147) "Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation. (Deleted by 20092910147) "person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity. (Deleted by 20092910147)			
	Enquiry Page No.	**Reg. No.**	**Debtors**	**Secured Parties**
2.	6	19050233394 SECURITY AGREEMENT Date: 2019-MAY-02 **Amendments/Renewals:** 20041511282 (2020-APR-15) Amendment 20092910474 (2020-SEP-29) Amendment 21110209493 (2021-NOV-02) Renewal 25120228223 (2025-DEC-02) Renewal 25121024214 (2025-DEC-10) Renewal Expires: 2039-MAY-02 23:59:59	TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current by 20092910474)	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110 Email: Jennifer.correggio@wellsfargo.com (Current by 20092910474)
			TCP INVESTMENT CANADA II CORP. 6040 CANTAY ROAD MISSISSAUGA, ON L5R 4J2 (Deleted by 20092910474)	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE BOSTON PLACE, 18TH FLOOR BOSTON, MA 02108 (Deleted by 20041511282) WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110 Email: Linda.D.Kurz@wellsfargo.com (Deleted by 20092910474)
	General Collateral ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. (Current by 20092910474)			

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General Collateral

Any and all of the Debtor's right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by the Debtor:
(Deleted by 20092910474)

(a) all Accounts,
(Deleted by 20092910474)

(b) all money and other cash, and cash equivalents,
(Deleted by 20092910474)

(c) all Deposit Accounts,
(Deleted by 20092910474)

(d) all Inventory,
(Deleted by 20092910474)

(e) all Securities Accounts and Futures Accounts,
(Deleted by 20092910474)

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,
(Deleted by 20092910474)

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,
(Deleted by 20092910474)

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,
(Deleted by 20092910474)

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),
(Deleted by 20092910474)

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,
(Deleted by 20092910474)

(k) any of the foregoing, whether now owned or now due, or in which the Debtor has an interest, or hereafter acquired, arising, or to become due, or in which the Debtor obtains an interest, and
(Deleted by 20092910474)

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.
(Deleted by 20092910474)

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Proceeds: all goods, inventory, chattel paper, investment property, documents of title, instruments, money, intangibles and accounts (all as defined in the Local PPSA as defined below, any regulations thereunder and any amendments thereto) and insurance proceeds.
(Deleted by 20092910474)

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Alberta) ("Local PPSA") and the Securities Transfer Act (Alberta) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.
(Deleted by 20092910474)

The following terms have the meanings specified below:
(Deleted by 20092910474)

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.
(Deleted by 20092910474)

"Credit Card Issuer" shall mean any person (other than the Debtor or an affiliate of the Debtor who is a Loan Party as defined in an amended and restated credit agreement to which the Debtor and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.
(Deleted by 20092910474)

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to the Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.
(Deleted by 20092910474)

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to the Debtor or other person resulting from charges by a customer of the Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of the Debtor or other person, or services performed by of the Debtor or other person, in each case in the ordinary course of its business.
(Deleted by 20092910474)

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.
(Deleted by 20092910474)

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to the Debtor, all credit memoranda in favour of the Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of the Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold,

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or leased, by or credit extended or services performed, by the Debtor or other person, whether intended for an individual customer or the general business of the Debtor, or used or useful in connection with research by the Debtor or other person.
(Deleted by 20092910474)

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.
(Deleted by 20092910474)

"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance.
(Deleted by 20092910474)

"Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation.
(Deleted by 20092910474)

"person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.
(Deleted by 20092910474)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	10	24040212389 LAND CHARGE Date: 2024-APR-02 Term: Infinity	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current) TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current)	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110 Email: Jennifer.correggio@wellsfargo.com (Current)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
4.	11	24040212436 LAND CHARGE Date: 2024-APR-02 Term: Infinity	TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current)	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110 Email: Jennifer.correggio@wellsfargo.com (Current)

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

ALBERTA PPR SEARCH SUMMARY
TCP INVESTMENT CANADA II CORP.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
5.	12	25120803302 SECURITY AGREEMENT Date: 2025-DEC-08 Expires: 2032-DEC-08 23:59:59	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current) TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current) TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 (Current)	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON, MA 02110 Email: mandric@slrcreditsolutions.com (Current)
	General Collateral ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EACH DEBTOR. PROCEEDS: ACCOUNTS, CHATTEL PAPER, MONEY, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS AND INVESTMENT PROPERTY (ALL AS DEFINED IN THE ALBERTA PERSONAL PROPERTY SECURITY ACT), AND INSURANCE PROCEEDS.			

NOTE

The following is a list of matches closely approximating your Search Criteria, which is included for your convenience and protection.

Debtor Name / Address	Reg.#
TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 SECURITY AGREEMENT	20092909639
Debtor Name / Address	Reg.#
TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 LAND CHARGE	24040212314

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

ALBERTA PPR SEARCH SUMMARY
TCP INVESTMENT CANADA II CORP.

Debtor Name / Address	Reg.#
TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 SECURITY AGREEMENT	25120803302

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA



RDPRM (QC) SEARCH SUMMARY

RDPRM (QC)

SEARCH SUMMARY FOR:

THE CHILDREN'S PLACE (CANADA), LP

Search Date: 10/22/2026

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#	Registration No.	Registration Details	Secured Parties	Debtors
1	**25-1620654-0002**	**Type:** HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION **Status:** Active **Match Type:** Exact **Registration Date:** December 12, 2025 **Expiration Date:** December 12, 2035 **Notice of Address:** 045490 **DEBTOR NAME MATCHES:** **[Exact]** THE CHILDREN'S PLACE CANADA LP	**CRYSTAL FINANCIAL LLC** Two International Place, 17e étage Boston, Massachusetts 02110	**THE CHILDREN'S PLACE (CANADA), LP** 2425 Matheson Boulevard, 8e étage Suite 717 Mississauga, Ontario L4W 5K4

GENERAL COLLATERAL DESCRIPTION:

L'universalité de tous les biens meubles du Constituant, corporels et incorporels, présents et futurs, de quelque nature qu'ils soient et où qu'ils soient situés (les « Biens hypothéqués »). DÉFINITIONS: « Acte » signifie l'acte d'hypothèque créant l'hypothèque publiée par les présentes et référée sous la rubrique intitulée « Référence à l'acte constitutif » ci-dessous. « Constituant » signifie THE CHILDREN'S PLACE (CANADA), LP, y compris ses successeurs et ayants droit autorisés. « Titulaire » désigne CRYSTAL FINANCIAL LLC, agissant en sa qualité de fondé de pouvoir (au sens de l'article 2692 du Code civil du Québec), y compris ses successeurs et ayants droit.

EXTRA INFORMATION:

Somme de l'hypothèque / Amount Secured: 250 000 000$, avec intérêts au taux annuel de 25 % à compter de la date de l'Acte. L'hypothèque est constituée en faveur du fondé de pouvoir (art. 2692 C.c.)
Forme de l'acte: Notarié en minute
No de minute: 10331
Nom du notaire / Notary Name: FEBBRAIO, Angelo
Autres Mentions: THE CHILDREN'S PLACE (CANADA), LP agissant et représentée par son commandité TCP INVESTMENT CANADA II CORP. Le Constituant est autorisé à percevoir les créances faisant partie Biens hypothéqués, au fur et à mesure qu'elles deviennent exigibles, sous réserve des dispositions prévues à l'Acte.

#	Registration No.	Registration Details	Secured Parties	Debtors
2	**25-1615846-0001**	**Type:** RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE **Status:** Active **Match Type:** Exact **Registration Date:** December 11, 2025 **Expiration Date:** December 11, 2035 **DEBTOR NAME MATCHES:** **[Exact]** THE CHILDREN'S PLACE CANADA LP **[Exact]** THE CHILDREN'S PLACE CANADA LP **[Exact]** THE CHILDREN'S PLACE CANADA LP	**WELLS FARGO BANK, NATIONAL ASSOCIATION** 125 High Street, 11th Floor Boston, MA 02110	**THE CHILDREN'S PLACE (CANADA), LP** 2425 Matheson Boulevard, 8th Floor Suite 717 Mississauga, Ontario L4W 5K4

#	Registration No.	Registration Details	Secured Parties	Debtors
3	**20-1007726-0002**	**Type:** HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION **Status:** Active **Match Type:** Exact **Registration Date:** October 1, 2020 **Expiration Date:** October 1, 2030 **Notice of Address:** 045093	**WELLS FARGO BANK, NATIONAL ASSOCIATION** One Boston Place, 18th Floor Boston, Massachusetts 02108 U.S.A	**THE CHILDREN'S PLACE (CANADA), LP** 6040 Cantay Road Mississauga, Ontario L5R 4J2 **THE CHILDREN'S PLACE (CANADA), LP [Update]**

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		RELATED REGISTRATIONS: HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION | 19-0447206-0001 **DEBTOR NAME MATCHES:** **[Exact]** THE CHILDREN'S PLACE CANADA LP	**WELLS FARGO BANK, NATIONAL ASSOCIATION [Update]** 125 High Street, 11th Floor Boston, MA 02110	2425 Matheson Boulevard, 8th Floor Suite 717 Mississauga, Ontario L4W 5K4

GENERAL COLLATERAL DESCRIPTION:

The universality of all of the Grantor's movable property, present and future, corporeal and incorporeal, of whatever nature and wherever situated (the "Hypothecated Property"), including, without limitation: 1. the universality of all tools apparatus, furniture, furnishings, fixtures, vehicles, machinery and equipment of the Grantor; 2. the universality of all claims (including any and all monetary claims), accounts receivable and customer accounts of the Grantor; 3. the universality of all rights, title and interest in, to and under, all contracts, agreements, deeds, licenses, permits and leases, present and future, entered into from time to time by the Grantor or issued in its favour and all renewals thereof; 4. the universality of all patents, trademarks, industrial designs, copyrights and other intellectual property rights of the Grantor; 5. the universality of all bills of exchange, notes, shares, warrants, bonds, debentures, interests or other equivalents (however designated), shares in the capital stock of corporations and any and all equivalent or similar ownership interests (including, for greater certainty, partnership interests and units in a trust), securities, financial assets and security entitlements of the Grantor; 6. the universality of all Inventory and any other corporeal movables included in the assets of the Grantor and kept for sale, lease or processing in the manufacture or transformation of property intended for sale, for lease or for use in providing a service; 7. the universality of all deeds, documents, books, manuals, papers, letters, invoices, writings and data (electronic or otherwise), access codes, recordings, evidencing or relating to the Hypothecated Property or any part thereof; and 8. the universality of all identifiable or traceable movable property, present or future, in any form derived directly or indirectly from any dealing with the Hypothecated Property or the proceeds therefrom including any payment or right to a payment or insurance representing an indemnity or compensation for loss of or damage to the Hypothecated Property or any part thereof or proceeds therefrom, DEFINITIONS: The capitalized terms used but not otherwise defined in this registration shall have the meaning ascribed to them in the Credit Agreement. "Agent" means WELLS FARGO BANK, NATIONAL ASSOCIATION, acting in its capacity as hypothecary representative within the meaning of Article 2692 of the Civil Code of Québec for the Administrative Agent, the Collateral Agent and the other Credit Parties under the Credit Agreement, and its successors and assigns in such capacity; "Credit Agreement" means that certain amended and restated credit agreement dated as of May 9, 2019, as amended by a first amendment to the amended and restated credit agreement dated as of April 24, 2020 and the Joinder and Second Amendment to Amended and Restated Credit Agreement and Other Loan Documents dated on or about October 2, 2020 among, inter alios, the Grantor, the other Borrowers, the Lenders identified therein and the Agent (as same may be further amended, modified, supplemented, increased, extended, restated, renewed, refinanced or replaced from time to time); "Grantor" means THE CHILDREN'S PLACE (CANADA), LP, acting through and represented by its general partner TCP INVESTMENT CANADA II CORP., and its successors and assigns; and "Inventory" shall mean all (a) goods which (i) are leased by a Person as lessor, (ii) are held by a Person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) goods of said description in transit; (c) goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.

EXTRA INFORMATION:

Somme de l'hypothèque / Amount Secured: $845,000,000 with interest at the rate of 25% per annum from the date of the deed hereby published. L'hypothèque est constituée en faveur du fondé de pouvoir (art. 2692 C.c.)
Forme de l'acte: Notarié en minute
No de minute: 2224
Nom du notaire / Notary Name: FEBBRAIO Angelo
Autres Mentions: The Grantor shall have authority to collect the claims included in the Hypothecated Property, as they fall due. The Agent may withdraw such authorization by written notice at any time that an Event of Default has occurred and is continuing.
Nouvelle date d'expiration / New Expiration Date: [Update] December 11, 2035

AMENDMENT HISTORY:

25-1615846-0001 - RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE - December 11, 2025

#	Registration No.	Registration Details	Secured Parties	Debtors
4	**19-0447206-0001**	**Type:** HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION **Status:** Active **Match Type:** Exact	**WELLS FARGO BANK, NATIONAL ASSOCIATION** One Boston Place, 18th Floor Boston, Massachusetts 02108	**THE CHILDREN'S PLACE (CANADA), LP** 6040 Cantay Road Mississauga, Ontario L5R 4J2

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		Registration Date: May 1, 2019 **Expiration Date:** May 1, 2029 **Notice of Address:** 045093 **RELATED REGISTRATIONS:** HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION | 20-1007726-0002 **DEBTOR NAME MATCHES:** **[Exact]** THE CHILDREN'S PLACE CANADA LP	U.S.A. **WELLS FARGO BANK, NATIONAL ASSOCIATION [Update]** 125 High Street, 11th Floor Boston, MA 02110 **WELLS FARGO BANK, NATIONAL ASSOCIATION [Update]** 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110	**THE CHILDREN'S PLACE (CANADA), LP [Update]** 2425 Matheson Boulevard, 8th Floor Suite 717 Mississauga, Ontario L4W 5K4 **THE CHILDREN'S PLACE (CANADA) LP [Update]** 6040 CANTAY ROAD MISSISSAUGA, ON L5R 4J2

GENERAL COLLATERAL DESCRIPTION:

The hypothec charges all of the Grantor's: 1. Accounts; 2. cash and cash equivalents; 3. Deposit Accounts; 4. Inventory; 5. Securities Accounts and Futures Accounts; 6. Letter-of-Credit Rights, documents, instruments and Chattel Paper, in each case relating to Accounts and Inventory; 7. books, records, and information relating to any of the foregoing, and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained; 8. insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing; 9. liens, guaranties, rights, remedies, and privileges pertaining to any of the foregoing, including the right of stoppage in transit; 10. to the extent not otherwise included, all incorporeal property (other than Intellectual Property) relating to any of the foregoing; and 11. any of the foregoing, whether now owned or now due, or in which the Grantor has an interest, or hereafter acquired, arising, or to become due, or in which the Grantor obtains an interest, and all products, proceeds, substitutions, and accessions of or to any of the foregoing; (all of the above herein referred to as the "Hypothecated Property"). DEFINITIONS: The capitalized words and expressions used but not otherwise defined herein shall have the meaning ascribed to them in the Credit Agreement. "Accounts" shall mean all monetary claims and any other monetary obligations; "Agent" means WELLS FARGO BANK, NATIONAL ASSOCIATION in its capacity as hypothecary representative within the meaning of Article 2692 of the Civil Code of Quebec for the other Credit Parties, and its successors and assigns; "Chattel Paper" shall mean one or more than one writing that evidences both a monetary obligation and a security interest in, or hypothec on, or a lease of, specific goods; "Credit Agreement" means that certain amended and restated credit agreement to be dated on or about May 3, 2019 among, inter alios, the Grantor, the other Borrowers, the Lenders identified therein and the Agent, as may be further amended, modified, supplemented, increased, extended, restated, renewed, refinanced or replaced from time to time; "Deposit Accounts" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution; "Futures Accounts" shall mean an account maintained by a futures intermediary in which a futures contract is carried for a futures Customer; "Grantor" means THE CHILDREN'S PLACE (CANADA), LP and its successors and permitted assigns; "Inventory" shall mean all (a) goods which (i) are leased by a Person as lessor, (ii) are held by a Person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) goods of said description in transit; (c) goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing; "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance; and "Securities Accounts" shall mean a securities account (as defined in the Act Respecting the Transfer of Securities and the Establishment of Security Entitlements (Quebec)) or other similar legislation as in effect from time to time.

EXTRA INFORMATION:

Somme de l'hypothèque / Amount Secured: $845,000,000 with interest at the rate of 25% per annum from the date of the deed hereby published, compounded annually. L'hypothèque est constituée en faveur du fondé de pouvoir (art. 2692 C.c.)
Forme de l'acte: Notarié en minute
No de minute: 1184
Nom du notaire / Notary Name: AMAR Melissa
Autres Mentions: THE CHILDREN'S PLACE (CANADA), LP is acting through and represented by its general partner TCP INVESTMENT CANADA II CORP. The Grantor shall have authority to collect the claims included in the Hypothecated Property, as they fall due. The Agent may withdraw this authorization by written notice at any time that an Event of Default has occurred and is continuing.
Nouvelle date d'expiration / New Expiration Date: [Update] December 11, 2035
Forme de l'acte: [Update] Sous seing privé
Autres Mentions: [Update] TO UPDATE THE SECURED PARTY ADDRESS FROM, ONE BOSTON PLACE, 18TH FLOOR,BOSTON, MA, 02108 TO 125 HIGH STREET, 11TH FLOOR, BOSTON, MA, 02110

AMENDMENT HISTORY:

25-1615846-0001 - RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE - December 11, 2025

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RDPRM (QC)

SEARCH SUMMARY FOR:

TCP INVESTMENT CANADA I CORP. (INEXACT MATCHES)

Search Date: 10/22/2026

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#	Registration No.	Registration Details	Secured Parties	Debtors
1	**25-1620654-0001**	**Type:** HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION **Status:** Active **Match Type:** Similar **Registration Date:** December 12, 2025 **Expiration Date:** December 12, 2035 **Notice of Address:** 045490 **DEBTOR NAME MATCHES:** **[Similar]** TCP INVESTMENT CANADA II CORP	**CRYSTAL FINANCIAL LLC** Two International Place, 17e étage Boston, Massachusetts 02110	**TCP INVESTMENT CANADA II CORP.** 1741 Lower Water St., bureau 600 Halifax, Nova Scotia B3J 0J2

GENERAL COLLATERAL DESCRIPTION:

L'universalité de tous les biens meubles du Constituant, corporels et incorporels, présents et futurs, de quelque nature qu'ils soient et où qu'ils soient situés (les « Biens hypothéqués »). DÉFINITIONS: « Acte » signifie l'acte d'hypothèque créant l'hypothèque publiée par les présentes et référée sous la rubrique intitulée « Référence à l'acte constitutif » ci-dessous. « Constituant » signifie TCP INVESTMENT CANADA II CORP., y compris ses successeurs et ayants droit autorisés. « Titulaire » désigne CRYSTAL FINANCIAL LLC, agissant en sa qualité de fondé de pouvoir (au sens de l'article 2692 du Code civil du Québec), y compris ses successeurs et ayants droit.

EXTRA INFORMATION:

Somme de l'hypothèque / Amount Secured: 250 000 000$, avec intérêts au taux annuel de 25 % à compter de la date de l'Acte. L'hypothèque est constituée en faveur du fondé de pouvoir (art. 2692 C.c.)
Forme de l'acte: Notarié en minute
No de minute: 10330
Nom du notaire / Notary Name: FEBBRAIO, Angelo
Autres Mentions: Le Constituant est autorisé à percevoir les créances faisant partie Biens hypothéqués, au fur et à mesure qu'elles deviennent exigibles, sous réserve des dispositions prévues à l'Acte.

#	Registration No.	Registration Details	Secured Parties	Debtors
2	**20-1007726-0001**	**Type:** HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION **Status:** Active **Match Type:** Similar **Registration Date:** October 1, 2020 **Expiration Date:** October 1, 2030 **Notice of Address:** 045093 **RELATED REGISTRATIONS:** HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION | 19-0447206-0002 **DEBTOR NAME MATCHES:** **[Similar]** TCP INVESTMENT CANADA II CORP	**WELLS FARGO BANK, NATIONAL ASSOCIATION** One Boston Place, 18th Floor Boston, Massachusetts 02108 U.S.A **WELLS FARGO BANK, NATIONAL ASSOCIATION [Update]** 125 High Street, 11th Floor Boston, MA 02110	**TCP INVESTMENT CANADA II CORP.** 1741 Lower Water St., Suite 600 Halifax, Nova Scotia B3J 0J2 **TCP INVESTMENT CANADA II CORP [Update]** 600-1741 Lower Water Street Halifax, Nova Scotia B3J 2X2

GENERAL COLLATERAL DESCRIPTION:

The universality of all of the Grantor's movable property, present and future, corporeal and incorporeal, of whatever nature and wherever situated (the "Hypothecated Property"), including, without limitation: 1. the universality of all tools apparatus, furniture, furnishings, fixtures, vehicles, machinery and equipment of the Grantor; 2. the universality of all claims (including any and all monetary claims), accounts receivable and customer accounts of the Grantor; 3. the universality of all rights, title and interest in, to and under, all contracts, agreements, deeds, licenses, permits and leases, present and future, entered into from time to

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time by the Grantor or issued in its favour and all renewals thereof; 4. the universality of all patents, trademarks, industrial designs, copyrights and other intellectual property rights of the Grantor; 5. the universality of all bills of exchange, notes, shares, warrants, bonds, debentures, interests or other equivalents (however designated), shares in the capital stock of corporations and any and all equivalent or similar ownership interests (including, for greater certainty, partnership interests and units in a trust), securities, financial assets and security entitlements of the Grantor; 6. the universality of all Inventory and any other corporeal movables included in the assets of the Grantor and kept for sale, lease or processing in the manufacture or transformation of property intended for sale, for lease or for use in providing a service; 7. the universality of all deeds, documents, books, manuals, papers, letters, invoices, writings and data (electronic or otherwise), access codes, recordings, evidencing or relating to the Hypothecated Property or any part thereof; and 8. the universality of all identifiable or traceable movable property, present or future, in any form derived directly or indirectly from any dealing with the Hypothecated Property or the proceeds therefrom including any payment or right to a payment or insurance representing an indemnity or compensation for loss of or damage to the Hypothecated Property or any part thereof or proceeds therefrom, DEFINITIONS: The capitalized terms used but not otherwise defined in this registration shall have the meaning ascribed to them in the Credit Agreement. "Agent" means WELLS FARGO BANK, NATIONAL ASSOCIATION, acting in its capacity as hypothecary representative within the meaning of Article 2692 of the Civil Code of Québec for the Administrative Agent, the Collateral Agent and the other Credit Parties under the Credit Agreement, and its successors and assigns in such capacity; "Credit Agreement" means that certain amended and restated credit agreement dated as of May 9, 2019, as amended by a first amendment to the amended and restated credit agreement dated as of April 24, 2020 and the Joinder and Second Amendment to Amended and Restated Credit Agreement and Other Loan Documents dated on or about October 2, 2020 among, inter alios, the Grantor, the other Borrowers, the Lenders identified therein and the Agent (as same may be further amended, modified, supplemented, increased, extended, restated, renewed, refinanced or replaced from time to time); "Grantor" means TCP INVESTMENT CANADA II CORP. and its successors and assigns; and "Inventory" shall mean all (a) goods which (i) are leased by a Person as lessor, (ii) are held by a Person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) goods of said description in transit; (c) goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.

EXTRA INFORMATION:

Somme de l'hypothèque / Amount Secured: $845,000,000 with interest at the rate of 25% per annum from the date of the deed hereby published. L'hypothèque est constituée en faveur du fondé de pouvoir (art. 2692 C.c.)
Forme de l'acte: Notarié en minute
No de minute: 2225
Nom du notaire / Notary Name: FEBBRAIO Angelo
Autres Mentions: The Grantor shall have authority to collect the claims included in the Hypothecated Property, as they fall due. The Agent may withdraw such authorization by written notice at any time that an Event of Default has occurred and is continuing.
Nouvelle date d'expiration / New Expiration Date: [Update] December 11, 2035

AMENDMENT HISTORY:

25-1615845-0001 - RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE - December 11, 2025

#	Registration No.	Registration Details	Secured Parties	Debtors
3	**20-0335772-0004**	**Type:** MODIFICATION D'UN DROIT PUBLIÉ **Status:** Active **Match Type:** Similar **Registration Date:** April 15, 2020 **DEBTOR NAME MATCHES:** **[Similar]** TCP INVESTMENT CANADA II CORP **[Similar]** TCP INVESTMENT CANADA II CORP	**WELLS FARGO BANK, NATIONAL ASSOCIATION** 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110	**TCP INVESTMENT CANADA II CORP** 6040 CANTAY ROAD MISSISSAUGA, ON L5R 4J2

EXTRA INFORMATION:

Forme de l'acte: Sous seing privé
Autres Mentions: TO CHANGE THE SECURE PARTY ADDRESS FROM ONE BOSTON PLACE, 18TH FLOOR, BOSTON, MA, 02108 TO 125 HIGH STREET, 11TH FLOOR, BOSTON, MA, 02110

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

#	Registration No.	Registration Details	Secured Parties	Debtors
4	**19-0447206-0002**	**Type:** HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION **Status:** Active **Match Type:** Similar **Registration Date:** May 1, 2019 **Expiration Date:** May 1, 2029 **Notice of Address:** 045093 **RELATED REGISTRATIONS:** HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION | 20-1007726-0001 **DEBTOR NAME MATCHES:** **[Similar]** TCP INVESTMENT CANADA II CORP	**WELLS FARGO BANK, NATIONAL ASSOCIATION** One Boston Place, 18th Floor Boston, Massachusetts 02108 U.S.A. **WELLS FARGO BANK, NATIONAL ASSOCIATION [Update]** 125 High Street, 11th Floor Boston, MA 02110 **WELLS FARGO BANK, NATIONAL ASSOCIATION [Update]** 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110	**TCP INVESTMENT CANADA II CORP.** 1959 Upper Water St., Suite 800 Halifax, Nova Scotia B3J 2X2 **TCP INVESTMENT CANADA II CORP [Update]** 600-1741 Lower Water Street Halifax, Nova Scotia B3J 2X2 **TCP INVESTMENT CANADA II CORP [Update]** 6040 CANTAY ROAD MISSISSAUGA, ON L5R 4J2

GENERAL COLLATERAL DESCRIPTION:

The hypothec charges all of the Grantor's: 1. Accounts; 2. cash and cash equivalents; 3. Deposit Accounts; 4. Inventory; 5. Securities Accounts and Futures Accounts; 6. Letter-of-Credit Rights, documents, instruments and Chattel Paper, in each case relating to Accounts and Inventory; 7. books, records, and information relating to any of the foregoing, and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained; 8. insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing; 9. liens, guaranties, rights, remedies, and privileges pertaining to any of the foregoing, including the right of stoppage in transit; 10. to the extent not otherwise included, all incorporeal property (other than Intellectual Property) relating to any of the foregoing; and 11. any of the foregoing, whether now owned or now due, or in which the Grantor has an interest, or hereafter acquired, arising, or to become due, or in which the Grantor obtains an interest, and all products, proceeds, substitutions, and accessions of or to any of the foregoing; (all of the above herein referred to as the "Hypothecated Property"). DEFINITIONS: The capitalized words and expressions used but not otherwise defined herein shall have the meaning ascribed to them in the Credit Agreement. "Accounts" shall mean all monetary claims and any other monetary obligations; "Agent" means WELLS FARGO BANK, NATIONAL ASSOCIATION in its capacity as hypothecary representative within the meaning of Article 2692 of the Civil Code of Quebec for the other Credit Parties, and its successors and assigns; "Chattel Paper" shall mean one or more than one writing that evidences both a monetary obligation and a security interest in, or hypothec on, or a lease of, specific goods; "Credit Agreement" means that certain amended and restated credit agreement to be dated on or about May 3, 2019 among, inter alios, the Grantor, the Borrowers, the Lenders identified therein and the Agent, as may be further amended, modified, supplemented, increased, extended, restated, renewed, refinanced or replaced from time to time; "Deposit Accounts" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution; "Futures Accounts" shall mean an account maintained by a futures intermediary in which a futures contract is carried for a futures Customer; "Grantor" means TCP INVESTMENT CANADA II CORP. and its successors and permitted assigns; "Inventory" shall mean all (a) goods which (i) are leased by a Person as lessor, (ii) are held by a Person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) goods of said description in transit; (c) goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing; "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance; and "Securities Accounts" shall mean a securities account (as defined in the Act Respecting the Transfer of Securities and the Establishment of Security Entitlements (Quebec)) or other similar legislation as in effect from time to time.

EXTRA INFORMATION:

Somme de l'hypothèque / Amount Secured: $845,000,000 with interest at the rate of 25% per annum from the date of the deed hereby published, compounded annually. L'hypothèque est constituée en faveur du fondé de pouvoir (art. 2692 C.c.)
Forme de l'acte: Notarié en minute
No de minute: 1185
Nom du notaire / Notary Name: AMAR Melissa
Autres Mentions: The Grantor shall have authority to collect the claims included in the Hypothecated Property, as they fall due. The Agent may withdraw this authorization by written notice at any time that an Event of Default has occurred and is continuing.
Nouvelle date d'expiration / New Expiration Date: [Update] December 11, 2035

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Forme de l'acte: [Update] Sous seing privé
Autres Mentions: [Update] TO CHANGE THE SECURE PARTY ADDRESS FROM ONE BOSTON PLACE, 18TH FLOOR, BOSTON, MA, 02108 TO 125 HIGH STREET, 11TH FLOOR, BOSTON, MA, 02110

AMENDMENT HISTORY:

25-1615845-0001 - RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE - December 11, 2025
20-0335772-0004 - MODIFICATION D'UN DROIT PUBLIÉ - April 15, 2020

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

RDPRM (QC)

SEARCH SUMMARY FOR:

TCP INVESTMENT CANADA II CORP.

Search Date: 10/22/2026

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#	Registration No.	Registration Details	Secured Parties	Debtors
1	**25-1620654-0001**	**Type:** HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION **Status:** Active **Match Type:** Exact **Registration Date:** December 12, 2025 **Expiration Date:** December 12, 2035 **Notice of Address:** 045490 **DEBTOR NAME MATCHES:** **[Exact]** TCP INVESTMENT CANADA II CORP	**CRYSTAL FINANCIAL LLC** Two International Place, 17e étage Boston, Massachusetts 02110	**TCP INVESTMENT CANADA II CORP.** 1741 Lower Water St., bureau 600 Halifax, Nova Scotia B3J 0J2

GENERAL COLLATERAL DESCRIPTION:

L'universalité de tous les biens meubles du Constituant, corporels et incorporels, présents et futurs, de quelque nature qu'ils soient et où qu'ils soient situés (les « Biens hypothéqués »). DÉFINITIONS: « Acte » signifie l'acte d'hypothèque créant l'hypothèque publiée par les présentes et référée sous la rubrique intitulée « Référence à l'acte constitutif » ci-dessous. « Constituant » signifie TCP INVESTMENT CANADA II CORP., y compris ses successeurs et ayants droit autorisés. « Titulaire » désigne CRYSTAL FINANCIAL LLC, agissant en sa qualité de fondé de pouvoir (au sens de l'article 2692 du Code civil du Québec), y compris ses successeurs et ayants droit.

EXTRA INFORMATION:

Somme de l'hypothèque / Amount Secured: 250 000 000$, avec intérêts au taux annuel de 25 % à compter de la date de l'Acte. L'hypothèque est constituée en faveur du fondé de pouvoir (art. 2692 C.c.)
Forme de l'acte: Notarié en minute
No de minute: 10330
Nom du notaire / Notary Name: FEBBRAIO, Angelo
Autres Mentions: Le Constituant est autorisé à percevoir les créances faisant partie Biens hypothéqués, au fur et à mesure qu'elles deviennent exigibles, sous réserve des dispositions prévues à l'Acte.

#	Registration No.	Registration Details	Secured Parties	Debtors
2	**20-1007726-0001**	**Type:** HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION **Status:** Active **Match Type:** Exact **Registration Date:** October 1, 2020 **Expiration Date:** October 1, 2030 **Notice of Address:** 045093 **RELATED REGISTRATIONS:** HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION | 19-0447206-0002 **DEBTOR NAME MATCHES:** **[Exact]** TCP INVESTMENT CANADA II CORP	**WELLS FARGO BANK, NATIONAL ASSOCIATION** One Boston Place, 18th Floor Boston, Massachusetts 02108 U.S.A **WELLS FARGO BANK, NATIONAL ASSOCIATION [Update]** 125 High Street, 11th Floor Boston, MA 02110	**TCP INVESTMENT CANADA II CORP.** 1741 Lower Water St., Suite 600 Halifax, Nova Scotia B3J 0J2 **TCP INVESTMENT CANADA II CORP [Update]** 600-1741 Lower Water Street Halifax, Nova Scotia B3J 2X2

GENERAL COLLATERAL DESCRIPTION:

The universality of all of the Grantor's movable property, present and future, corporeal and incorporeal, of whatever nature and wherever situated (the "Hypothecated Property"), including, without limitation: 1. the universality of all tools apparatus, furniture, furnishings, fixtures, vehicles, machinery and equipment of the Grantor; 2. the universality of all claims (including any and all monetary claims), accounts receivable and customer accounts of the Grantor; 3. the universality of all rights, title and interest in, to and under, all contracts, agreements, deeds, licenses, permits and leases, present and future, entered into from time to

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time by the Grantor or issued in its favour and all renewals thereof; 4. the universality of all patents, trademarks, industrial designs, copyrights and other intellectual property rights of the Grantor; 5. the universality of all bills of exchange, notes, shares, warrants, bonds, debentures, interests or other equivalents (however designated), shares in the capital stock of corporations and any and all equivalent or similar ownership interests (including, for greater certainty, partnership interests and units in a trust), securities, financial assets and security entitlements of the Grantor; 6. the universality of all Inventory and any other corporeal movables included in the assets of the Grantor and kept for sale, lease or processing in the manufacture or transformation of property intended for sale, for lease or for use in providing a service; 7. the universality of all deeds, documents, books, manuals, papers, letters, invoices, writings and data (electronic or otherwise), access codes, recordings, evidencing or relating to the Hypothecated Property or any part thereof; and 8. the universality of all identifiable or traceable movable property, present or future, in any form derived directly or indirectly from any dealing with the Hypothecated Property or the proceeds therefrom including any payment or right to a payment or insurance representing an indemnity or compensation for loss of or damage to the Hypothecated Property or any part thereof or proceeds therefrom, DEFINITIONS: The capitalized terms used but not otherwise defined in this registration shall have the meaning ascribed to them in the Credit Agreement. "Agent" means WELLS FARGO BANK, NATIONAL ASSOCIATION, acting in its capacity as hypothecary representative within the meaning of Article 2692 of the Civil Code of Québec for the Administrative Agent, the Collateral Agent and the other Credit Parties under the Credit Agreement, and its successors and assigns in such capacity; "Credit Agreement" means that certain amended and restated credit agreement dated as of May 9, 2019, as amended by a first amendment to the amended and restated credit agreement dated as of April 24, 2020 and the Joinder and Second Amendment to Amended and Restated Credit Agreement and Other Loan Documents dated on or about October 2, 2020 among, inter alios, the Grantor, the other Borrowers, the Lenders identified therein and the Agent (as same may be further amended, modified, supplemented, increased, extended, restated, renewed, refinanced or replaced from time to time); "Grantor" means TCP INVESTMENT CANADA II CORP. and its successors and assigns; and "Inventory" shall mean all (a) goods which (i) are leased by a Person as lessor, (ii) are held by a Person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) goods of said description in transit; (c) goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.

EXTRA INFORMATION:

Somme de l'hypothèque / Amount Secured: $845,000,000 with interest at the rate of 25% per annum from the date of the deed hereby published. L'hypothèque est constituée en faveur du fondé de pouvoir (art. 2692 C.c.)
Forme de l'acte: Notarié en minute
No de minute: 2225
Nom du notaire / Notary Name: FEBBRAIO Angelo
Autres Mentions: The Grantor shall have authority to collect the claims included in the Hypothecated Property, as they fall due. The Agent may withdraw such authorization by written notice at any time that an Event of Default has occurred and is continuing.
Nouvelle date d'expiration / New Expiration Date: [Update] December 11, 2035

AMENDMENT HISTORY:

25-1615845-0001 - RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE - December 11, 2025

#	Registration No.	Registration Details	Secured Parties	Debtors
3	**20-0335772-0004**	**Type:** MODIFICATION D'UN DROIT PUBLIÉ **Status:** Active **Match Type:** Exact **Registration Date:** April 15, 2020 **DEBTOR NAME MATCHES:** **[Exact]** TCP INVESTMENT CANADA II CORP **[Exact]** TCP INVESTMENT CANADA II CORP	**WELLS FARGO BANK, NATIONAL ASSOCIATION** 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110	**TCP INVESTMENT CANADA II CORP** 6040 CANTAY ROAD MISSISSAUGA, ON L5R 4J2

EXTRA INFORMATION:

Forme de l'acte: Sous seing privé
Autres Mentions: TO CHANGE THE SECURE PARTY ADDRESS FROM ONE BOSTON PLACE, 18TH FLOOR, BOSTON, MA, 02108 TO 125 HIGH STREET, 11TH FLOOR, BOSTON, MA, 02110

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

#	Registration No.	Registration Details	Secured Parties	Debtors
4	**19-0447206-0002**	**Type:** HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION **Status:** Active **Match Type:** Exact **Registration Date:** May 1, 2019 **Expiration Date:** May 1, 2029 **Notice of Address:** 045093 **RELATED REGISTRATIONS:** HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION | 20-1007726-0001 **DEBTOR NAME MATCHES:** **[Exact]** TCP INVESTMENT CANADA II CORP	**WELLS FARGO BANK, NATIONAL ASSOCIATION** One Boston Place, 18th Floor Boston, Massachusetts 02108 U.S.A. **WELLS FARGO BANK, NATIONAL ASSOCIATION [Update]** 125 High Street, 11th Floor Boston, MA 02110 **WELLS FARGO BANK, NATIONAL ASSOCIATION [Update]** 125 HIGH STREET, 11TH FLOOR BOSTON, MA 02110	**TCP INVESTMENT CANADA II CORP.** 1959 Upper Water St., Suite 800 Halifax, Nova Scotia B3J 2X2 **TCP INVESTMENT CANADA II CORP [Update]** 600-1741 Lower Water Street Halifax, Nova Scotia B3J 2X2 **TCP INVESTMENT CANADA II CORP [Update]** 6040 CANTAY ROAD MISSISSAUGA, ON L5R 4J2

GENERAL COLLATERAL DESCRIPTION:

The hypothec charges all of the Grantor's: 1. Accounts; 2. cash and cash equivalents; 3. Deposit Accounts; 4. Inventory; 5. Securities Accounts and Futures Accounts; 6. Letter-of-Credit Rights, documents, instruments and Chattel Paper, in each case relating to Accounts and Inventory; 7. books, records, and information relating to any of the foregoing, and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained; 8. insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing; 9. liens, guaranties, rights, remedies, and privileges pertaining to any of the foregoing, including the right of stoppage in transit; 10. to the extent not otherwise included, all incorporeal property (other than Intellectual Property) relating to any of the foregoing; and 11. any of the foregoing, whether now owned or now due, or in which the Grantor has an interest, or hereafter acquired, arising, or to become due, or in which the Grantor obtains an interest, and all products, proceeds, substitutions, and accessions of or to any of the foregoing; (all of the above herein referred to as the "Hypothecated Property"). DEFINITIONS: The capitalized words and expressions used but not otherwise defined herein shall have the meaning ascribed to them in the Credit Agreement. "Accounts" shall mean all monetary claims and any other monetary obligations; "Agent" means WELLS FARGO BANK, NATIONAL ASSOCIATION in its capacity as hypothecary representative within the meaning of Article 2692 of the Civil Code of Quebec for the other Credit Parties, and its successors and assigns; "Chattel Paper" shall mean one or more than one writing that evidences both a monetary obligation and a security interest in, or hypothec on, or a lease of, specific goods; "Credit Agreement" means that certain amended and restated credit agreement to be dated on or about May 3, 2019 among, inter alios, the Grantor, the Borrowers, the Lenders identified therein and the Agent, as may be further amended, modified, supplemented, increased, extended, restated, renewed, refinanced or replaced from time to time; "Deposit Accounts" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution; "Futures Accounts" shall mean an account maintained by a futures intermediary in which a futures contract is carried for a futures Customer; "Grantor" means TCP INVESTMENT CANADA II CORP. and its successors and permitted assigns; "Inventory" shall mean all (a) goods which (i) are leased by a Person as lessor, (ii) are held by a Person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) goods of said description in transit; (c) goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing; "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance; and "Securities Accounts" shall mean a securities account (as defined in the Act Respecting the Transfer of Securities and the Establishment of Security Entitlements (Quebec)) or other similar legislation as in effect from time to time.

EXTRA INFORMATION:

Somme de l'hypothèque / Amount Secured: $845,000,000 with interest at the rate of 25% per annum from the date of the deed hereby published, compounded annually. L'hypothèque est constituée en faveur du fondé de pouvoir (art. 2692 C.c.)
Forme de l'acte: Notarié en minute
No de minute: 1185
Nom du notaire / Notary Name: AMAR Melissa
Autres Mentions: The Grantor shall have authority to collect the claims included in the Hypothecated Property, as they fall due. The Agent may withdraw this authorization by written notice at any time that an Event of Default has occurred and is continuing.
Nouvelle date d'expiration / New Expiration Date: [Update] December 11, 2035

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Forme de l'acte: [Update] Sous seing privé
Autres Mentions: [Update] TO CHANGE THE SECURE PARTY ADDRESS FROM ONE BOSTON PLACE, 18TH FLOOR, BOSTON, MA, 02108 TO 125 HIGH STREET, 11TH FLOOR, BOSTON, MA, 02110

AMENDMENT HISTORY:

25-1615845-0001 - RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE - December 11, 2025
20-0335772-0004 - MODIFICATION D'UN DROIT PUBLIÉ - April 15, 2020

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Bennett Jones LLP

BRITISH COLUMBIA PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
THE CHILDREN'S PLACE (CANADA), LP

Summary By: Olivia D'Innocenzo
Search Conducted On: 22OCT2026

DISCLAIMER:
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BRITISH COLUMBIA PPR SEARCH SUMMARY
The Children's Place (Canada), LP

	Reg. No.	Debtors	Secured Parties
1.	Base Registration: 477409L ***PERSONAL PROPERTY SECURITY ACT*** NEW REGISTRATION16 Years Reg. Date: May, 03, 2019 1:42:04 PM PST Expires: May, 03, 2035 11:59:59 PM PST *Status: Active*	THE CHILDREN'S PLACE (CANADA) LP TCP INVESTMENT CANADA II CORP	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT
	ALL OF THE DEBTORS' PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY. ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED RIGHT, TITLE, AND INTEREST IN, TO AND UNDER ANY OF THE FOLLOWING PRESENT OR FUTURE PERSONAL PROPERTY, AND ANY RIGHTS, INTERESTS AND ESTATES THEREIN, NOW OWNED, OR HEREAFTER ACQUIRED BY EITHER OF THE DEBTORS: (A) ALL ACCOUNTS, (B) ALL MONEY AND OTHER CASH, AND CASH EQUIVALENTS, (C) ALL DEPOSIT ACCOUNTS, (D) ALL INVENTORY, (E) ALL SECURITIES ACCOUNTS AND FUTURES ACCOUNTS, (F) ALL GENERAL INTANGIBLES (OTHER THAN INTELLECTUAL PROPERTY BUT ,INCLUDING, FOR THE AVOIDANCE OF DOUBT, PAYMENT INTANGIBLES (INCLUDING CREDIT CARD RECEIVABLES)), RELATING TO ACCOUNTS AND INVENTORY, (G) ALL LETTER-OF-CREDIT RIGHTS, DOCUMENTS OF TITLE, INSTRUMENTS AND CHATTEL PAPER IN EACH CASE RELATING TO ACCOUNTS, INVENTORY AND THE ,ASSETS DESCRIBED IN CLAUSE (F) ABOVE, (H) ALL BOOKS, RECORDS, AND INFORMATION RELATING TO ANY OF THE FOREGOING CLAUSES (A) THROUGH (G), AND ALL RIGHTS OF ACCESS TO SUCH BOOKS, RECORDS, AND INFORMATION, AND ALL PROPERTY IN WHICH SUCH BOOKS, RECORDS, AND INFORMATION ARE STORED, RECORDED AND ,MAINTAINED, (I) ALL INSURANCE PROCEEDS, REFUNDS, AND PREMIUM REBATES, INCLUDING, WITHOUT LIMITATION, PROCEEDS OF FIRE AND CREDIT INSURANCE, IN EACH CASE ARISING OUT OF ANY OF THE FOREGOING CLAUSES (A) THROUGH (H), (J) ALL LIENS, GUARANTIES OR GUARANTEES, RIGHTS, REMEDIES, AND ,PRIVILEGES PERTAINING TO ANY OF THE FOREGOING CLAUSES (A) THROUGH (I), INCLUDING THE RIGHT OF STOPPAGE IN TRANSIT, (K) ANY OF THE FOREGOING, WHETHER NOW OWNED OR NOW DUE, OR IN WHICH EITHER OF THE DEBTORS HAVE AN INTEREST, OR HEREAFTER ACQUIRED, ARISING, OR TO BECOME DUE, OR IN WHICH EITHER OF THE DEBTORS OBTAIN AN ,INTEREST, AND (L) ALL PRODUCTS, PROCEEDS, SUBSTITUTIONS, AND ACCESSIONS OF OR TO ANY OF THE FOREGOING WHICH ARE PERSONAL PROPERTY OF ANY NATURE OR KIND INCLUDING WITHOUT LIMITATION ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS AND INVESTMENT ,PROPERTY. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS. ,EACH TERM DESCRIBING PROPERTY OF ANY KIND DEFINED IN ONE OR BOTH OF THE PERSONAL PROPERTY SECURITY ACT (ONTARIO) (\ONTARIO PPSA\), THE SECURITIES TRANSFER ACT (ONTARIO) (\ONTARIO STA\), THE PERSONAL PROPERTY SECURITY ACT (BRITISH COLUMBIA) (\LOCAL PPSA\) AND THE SECURITIES TRANSFER ACT (BRITISH COLUMBIA) (\LOCAL STA\) AND USED IN ,THIS GENERAL COLLATERAL DESCRIPTION (WHETHER OR NOT CAPITALIZED) AND NOT OTHERWISE DEFINED HEREIN SHALL INCLUDE ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE ONTARIO PPSA, ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE LOCAL PPSA, ALL PROPERTY INCLUDED IN SUCH TERM ,(WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE ONTARIO STA AND ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE LOCAL STA. THE FOLLOWING TERMS HAVE THE MEANINGS SPECIFIED BELOW: \ACCOUNT DEBTOR\ MEANS A PERSON OBLIGATED ON AN ACCOUNT, CHATTEL ,PAPER OR GENERAL INTANGIBLE. \CREDIT CARD ISSUER\ SHALL MEAN ANY PERSON (OTHER THAN A DEBTOR OR AN AFFILIATE OF A DEBTOR WHO IS A LOAN PARTY AS DEFINED IN AN AMENDED AND RESTATED CREDIT AGREEMENT TO WHICH EACH OF THE DEBTORS AND THE SECURED PARTY ARE PARTIES) WHO ISSUES OR WHOSE MEMBERS ISSUE CREDIT ,CARDS, INCLUDING, WITHOUT LIMITATION, MASTERCARD OR VISA BANK CREDIT OR DEBIT CARDS OR OTHER BANK CREDIT OR DEBIT CARDS ISSUED THROUGH MASTERCARD INTERNATIONAL, INC., VISA, U.S.A., INC. OR VISA INTERNATIONAL AND AMERICAN EXPRESS, DISCOVER, DINERS CLUB, CARTE BLANCHE AND OTHER NON-BANK CREDIT OR DEBIT CARDS, INCLUDING, WITHOUT ,LIMITATION CREDIT		

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	OR DEBIT CARDS ISSUED BY OR THROUGH AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY, INC., AND NOVUS SERVICES, INC. AND OTHER ISSUERS APPROVED BY THE SECURED PARTY. \CREDIT CARD PROCESSOR\ MEANS ANY SERVICING OR PROCESSING AGENT OR ANY FACTOR OR FINANCIAL INTERMEDIARY WHO FACILITATES, SERVICES, PROCESSES OR MANAGES THE CREDIT AUTHORIZATION, BILLING TRANSFER AND/OR PAYMENT PROCEDURES WITH RESPECT TO A DEBTOR'S SALES TRANSACTIONS INVOLVING CREDIT CARD OR DEBIT CARD PURCHASES BY CUSTOMERS USING CREDIT CARDS OR DEBIT CARDS ISSUED BY ANY CREDIT CARD ISSUER. ,\CREDIT CARD RECEIVABLES\ MEANS EACH GENERAL INTANGIBLE OR ACCOUNT TOGETHER WITH ALL INCOME, PAYMENTS AND PROCEEDS THEREOF, OWED BY A CREDIT CARD ISSUER OR CREDIT CARD PROCESSOR TO A DEBTOR OR OTHER PERSON RESULTING FROM CHARGES BY A CUSTOMER OF A DEBTOR OR OTHER PERSON ON CREDIT OR DEBIT CARDS ISSUED BY SUCH CREDIT CARD ISSUER IN ,CONNECTION WITH THE SALE OF GOODS BY OF A DEBTOR OR OTHER PERSON, OR SERVICES PERFORMED BY OF A DEBTOR OR OTHER PERSON, IN EACH CASE IN THE ORDINARY COURSE OF ITS BUSINESS. \DEPOSIT ACCOUNT\ SHALL MEAN ALL DEMAND, TIME, SAVINGS, PASSBOOK, OR SIMILAR ACCOUNTS MAINTAINED WITH A BANK OR OTHER FINANCIAL ,INSTITUTION. \GENERAL INTANGIBLES\ SHALL INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INTANGIBLES\ AS DEFINED IN THE ONTARIO PPSA AND INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INTANGIBLES\ AS DEFINED IN THE LOCAL PPSA, AND SHALL ALSO INCLUDE, WITHOUT LIMITATION, ALL PAYMENT INTANGIBLES, ALL ,RIGHTS TO PAYMENT FOR CREDIT EXTENDED, ALL DEPOSITS, ALL AMOUNTS DUE TO A DEBTOR, ALL CREDIT MEMORANDA IN FAVOUR OF A DEBTOR, ALL WARRANTY CLAIMS, ALL TAX REFUNDS AND ABATEMENTS, ALL INSURANCE REFUNDS AND PREMIUM REBATES, ALL MEANS AND VEHICLES OF INVESTMENT OR HEDGING, INCLUDING, WITHOUT LIMITATION, OPTIONS, WARRANTS, AND ,FUTURES CONTRACTS, ALL RECORDS, ALL CUSTOMER LISTS, ALL TELEPHONE NUMBERS, ALL GOODWILL, ALL CAUSES OF ACTION, ALL JUDGMENTS, ALL RIGHTS TO COLLECT PAYMENTS UNDER ANY SETTLEMENT OR OTHER AGREEMENT, ALL LITERARY RIGHTS, ALL RIGHTS TO PERFORMANCE, ALL ROYALTIES, ALL LICENSE AND/OR FRANCHISE FEES, ALL RIGHTS OF ADMISSION, ALL LICENSES, ALL ,FRANCHISES, ALL LICENSE AGREEMENTS, INCLUDING ALL RIGHTS OF A DEBTOR TO ENFORCE SAME, ALL PERMITS, CERTIFICATES OF CONVENIENCE AND NECESSITY, AND SIMILAR RIGHTS GRANTED BY ANY GOVERNMENTAL AUTHORITY, ALL DEVELOPMENTAL IDEAS AND CONCEPTS, ALL PROPRIETARY PROCESSES, ALL BLUEPRINTS, DRAWINGS, DESIGNS, DIAGRAMS, PLANS, REPORTS, AND CHARTS, ALL CATALOGS, ALL TECHNICAL DATA, ALL TAPES, DISKS, SEMI-CONDUCTORS CHIPS AND PRINTOUTS, ALL PROPOSALS, ALL COST ESTIMATES, AND ALL REPRODUCTIONS ON PAPER, OR OTHERWISE, OF ANY AND ALL CONCEPTS OR IDEAS, AND ANY MATTER RELATED TO, OR CONNECTED WITH, THE DESIGN, DEVELOPMENT, MANUFACTURE, SALE, MARKETING, LEASING, OR USE OF ANY OR ,ALL PROPERTY PRODUCED, SOLD, OR LEASED, BY OR CREDIT EXTENDED OR SERVICES PERFORMED, BY A DEBTOR OR OTHER PERSON, WHETHER INTENDED FOR AN INDIVIDUAL CUSTOMER OR THE GENERAL BUSINESS OF A DEBTOR, OR USED OR USEFUL IN CONNECTION WITH RESEARCH BY A DEBTOR OR OTHER PERSON. ,\INVENTORY\ SHALL INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INVENTORY\ AS DEFINED IN THE ONTARIO PPSA AND INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INVENTORY\ AS DEFINED IN THE LOCAL PPSA, AND SHALL ALSO INCLUDE, WITHOUT LIMITATION, ALL (A) GOODS WHICH (I) ARE LEASED BY A PERSON AS LESSOR, (II) ARE HELD BY A PERSON FOR SALE OR ,LEASE OR TO BE FURNISHED UNDER A CONTRACT OF SERVICE, (III) ARE FURNISHED BY A PERSON UNDER A CONTRACT OF SERVICE, OR (IV) CONSIST OF RAW MATERIALS, WORK IN PROCESS, OR MATERIALS USED OR CONSUMED IN A BUSINESS; (B) GOODS OF SAID DESCRIPTION IN TRANSIT; (C) GOODS OF SAID DESCRIPTION WHICH ARE RETURNED, REPOSSESSED OR REJECTED; AND (D) ,PACKAGING, ADVERTISING, AND SHIPPING MATERIALS RELATED TO ANY OF THE FOREGOING. \LETTER-OF-CREDIT RIGHT\ SHALL MEAN ANY RIGHT TO PAYMENT OR PERFORMANCE UNDER A LETTER OF CREDIT, WHETHER OR NOT THE BENEFICIARY HAS DEMANDED, OR IS AT THE TIME ENTITLED TO DEMAND, PAYMENT OR ,PERFORMANCE. \PAYMENT INTANGIBLE\ SHALL MEAN ALL GENERAL INTANGIBLES UNDER WHICH THE PRINCIPAL OBLIGATION OF THE PERSON OBLIGATED ON AN ACCOUNT, CHATTEL PAPER OR GENERAL INTANGIBLE IS A MONETARY OBLIGATION AND SHALL ALSO MEAN ANY GENERAL INTANGIBLE UNDER WHICH THE ACCOUNT ,DEBTOR'S PRIMARY OBLIGATION IS A MONETARY OBLIGATION. \PERSON\ INCLUDES ANY NATURAL PERSON, CORPORATION, LIMITED LIABILITY COMPANY, UNLIMITED LIABILITY COMPANY, TRUST, JOINT VENTURE, ASSOCIATION, COMPANY, PARTNERSHIP, LIMITED PARTNERSHIP, GOVERNMENTAL AUTHORITY OR OTHER ENTITY. PPSA SECURITY AGREEMENT		
	669624R RENEWAL4 Years Reg. Date: December, 10, 2025 1:32:17 PM PST		

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Expires: May, 03, 2035 11:59:59 PM PST		
656499R RENEWAL3 Years Reg. Date: December, 03, 2025 11:44:54 AM PST Expires: May, 03, 2031 11:59:59 PM PST		
344277N RENEWAL2 Years Reg. Date: November, 02, 2021 8:16:33 AM PST Expires: May, 03, 2028 11:59:59 PM PST		
495161M AMENDMENT / OTHER CHANGE Reg. Date: September, 29, 2020 7:05:14 AM PST	THE CHILDREN'S PLACE (CANADA) LPStatus: *** ADDED *** TCP INVESTMENT CANADA II CORPStatus: *** ADDED *** THE CHILDREN'S PLACE (CANADA) LPStatus: ** DELETED ** TCP INVESTMENT CANADA II CORPStatus: ** DELETED	
*** ADDED *** ALL OF THE DEBTORS' PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY. ** DELETED ** INCLUDING THE RIGHT OF STOPPAGE IN TRANSIT, (K) ANY OF THE FOREGOING, WHETHER NOW OWNED OR NOW DUE, OR IN WHICH EITHER OF THE DEBTORS HAVE AN INTEREST, OR HEREAFTER ACQUIRED, ARISING, OR TO BECOME DUE, OR IN WHICH EITHER OF THE DEBTORS OBTAIN AN INTEREST, AND (L) ALL PRODUCTS, PROCEEDS, SUBSTITUTIONS, AND ACCESSIONS OF OR TO ANY OF THE FOREGOING WHICH ARE PERSONAL PROPERTY OF ANY NATURE OR KIND INCLUDING WITHOUT LIMITATION ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS AND INVESTMENT PROPERTY. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND,INSTRUMENTS ANDCHATTEL PAPER IN EACH CASE RELATING TO ACCOUNTS, INVENTORY AND THE ASSETS DESCRIBED IN CLAUSE (F) ABOVE,(H) ALL BOOKS, RECORDS, AND INFORMATION RELATING TO ANY OF THE FOREGOING CLAUSES (A) THROUGH (G), AND ALL RIGHTS OF ACCESS TO SUCH BOOKS, RECORDS, AND INFORMATION, AND ALL PROPERTY IN WHICH SUCH BOOKS, RECORDS, AND INFORMATION ARE STORED, RECORDED AND MAINTAINED, (I) ALL INSURANCE PROCEEDS, REFUNDS, AND PREMIUM REBATES, INCLUDING, WITHOUT LIMITATION, PROCEEDS OF FIRE AND CREDIT INSURANCE, IN EACH CASE ARISING OUT OF ANY OF THE FOREGOING CLAUSES (A) THROUGH (H), CASE ARISING OUT OF ANY OF THE FOREGOING CLAUSES (A) THROUGH (H), (J) ALL LIENS, GUARANTIES OR GUARANTEES, RIGHTS, REMEDIES, AND PRIVILEGES PERTAINING TO ANY OF THE FOREGOING CLAUSES (A) THROUGH (I),,IS DEFINED IN THE LOCAL STA. THE FOLLOWING TERMS HAVE THE MEANINGS SPECIFIED BELOW: \ACCOUNT DEBTOR\ MEANS A PERSON OBLIGATED ON AN ACCOUNT, CHATTEL PAPER OR GENERAL INTANGIBLE. \CREDIT CARD ISSUER\ SHALL MEAN ANY PERSON (OTHER THAN A DEBTOR OR AN AFFILIATE OF A DEBTOR WHO IS A LOAN PARTY AS DEFINED IN AN AMENDED AND RESTATED		

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CREDIT AGREEMENT TO WHICH EACH OF THE DEBTORS AND THE SECURED PARTY ARE PARTIES) WHO ISSUES OR WHOSE MEMBERS ISSUE CREDIT CARDS, INCLUDING, WITHOUT LIMITATION, MASTERCARD OR VISA BANK CREDIT OR DEBIT CARDS OR OTHER BANK CREDIT OR DEBIT CARDS ISSUED THROUGH MASTERCARD INTERNATIONAL, INC., VISA, U.S.A., INC. OR VISA MASTERCARD INTERNATIONAL, INC., VISA, U.S.A., INC. OR VISA INTERNATIONAL AND AMERICAN EXPRESS, DISCOVER, DINERS CLUB, CARTE BLANCHE AND OTHER NON-BANK CREDIT OR DEBIT CARDS, INCLUDING, WITHOUT,ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED RIGHT, TITLE, AND INTEREST IN, TO AND UNDER ANY OF THE FOLLOWING PRESENT OR FUTURE PERSONAL PROPERTY, AND ANY RIGHTS, INTERESTS AND ESTATES THEREIN, NOW OWNED, OR HEREAFTER ACQUIRED BY EITHER OF THE DEBTORS: (A) ALL ACCOUNTS, (B) ALL MONEY AND OTHER CASH, AND CASH EQUIVALENTS, (C) ALL DEPOSIT ACCOUNTS, (D) ALL INVENTORY, (E) ALL SECURITIES ACCOUNTS AND FUTURES ACCOUNTS, (F) ALL GENERAL INTANGIBLES (OTHER THAN INTELLECTUAL PROPERTY BUT INCLUDING, FOR THE AVOIDANCE OF DOUBT, PAYMENT INTANGIBLES INCLUDING, FOR THE AVOIDANCE OF DOUBT, PAYMENT INTANGIBLES (INCLUDING CREDIT CARD RECEIVABLES)), RELATING TO ACCOUNTS AND INVENTORY,(G) ALL LETTER-OF-CREDIT RIGHTS, DOCUMENTS OF TITLE,,LIMITATION CREDIT OR DEBIT CARDS ISSUED BY OR THROUGH AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY, INC., AND NOVUS SERVICES, INC. AND OTHER ISSUERS APPROVED BY THE SECURED PARTY. \CREDIT CARD PROCESSOR\ MEANS ANY SERVICING OR PROCESSING AGENT OR ANY FACTOR OR FINANCIAL INTERMEDIARY WHO FACILITATES, SERVICES, PROCESSES OR MANAGES THE CREDIT AUTHORIZATION, BILLING TRANSFER AND/OR PAYMENT PROCEDURES WITH RESPECT TO A DEBTOR'S SALES TRANSACTIONS INVOLVING CREDIT CARD OR DEBIT CARD PURCHASES BY CUSTOMERS USING CREDIT CARDS OR DEBIT CARDS ISSUED BY ANY CREDIT CARD ISSUER.\CREDIT CARD RECEIVABLES\ MEANS EACH GENERAL INTANGIBLE OR ACCOUNT ACCOUNT TOGETHER WITH ALL INCOME, PAYMENTS AND PROCEEDS THEREOF, OWED BY A CREDIT CARD ISSUER OR CREDIT CARD PROCESSOR TO A DEBTOR OR OTHER,WARRANTY CLAIMS, ALL TAX REFUNDS AND ABATEMENTS, ALL INSURANCE REFUNDS AND PREMIUM REBATES, ALL MEANS AND VEHICLES OF INVESTMENT OR HEDGING, INCLUDING, WITHOUT LIMITATION, OPTIONS, WARRANTS, AND FUTURES CONTRACTS, ALL RECORDS, ALL CUSTOMER LISTS, ALL TELEPHONE NUMBERS, ALL GOODWILL, ALL CAUSES OF ACTION, ALL JUDGMENTS, ALL RIGHTS TO COLLECT PAYMENTS UNDER ANY SETTLEMENT OR OTHER AGREEMENT, ALL LITERARY RIGHTS, ALL RIGHTS TO PERFORMANCE, ALL ROYALTIES, ALL LICENSE AND/OR FRANCHISE FEES, ALL RIGHTS OF ADMISSION, ALL LICENSES, ALL FRANCHISES, ALL LICENSE AGREEMENTS, INCLUDING ALL RIGHTS OF A DEBTOR TO ENFORCE SAME, ALL PERMITS, CERTIFICATES OF CONVENIENCE AND NECESSITY, AND SIMILAR RIGHTS GRANTED BY ANY GOVERNMENTAL AUTHORITY, NECESSITY, AND SIMILAR RIGHTS GRANTED BY ANY GOVERNMENTAL AUTHORITY, ALL DEVELOPMENTAL IDEAS AND CONCEPTS, ALL PROPRIETARY PROCESSES, ALL BLUEPRINTS, DRAWINGS, DESIGNS, DIAGRAMS, PLANS, REPORTS, AND CHARTS,,ALL CATALOGS, ALL TECHNICAL DATA, ALL TAPES, DISKS, SEMI-CONDUCTORS CHIPS AND PRINTOUTS, ALL PROPOSALS, ALL COST ESTIMATES, AND ALL REPRODUCTIONS ON PAPER, OR OTHERWISE, OF ANY AND ALL CONCEPTS OR IDEAS, AND ANY MATTER RELATED TO, OR CONNECTED WITH, THE DESIGN, DEVELOPMENT, MANUFACTURE, SALE, MARKETING, LEASING, OR USE OF ANY OR ALL PROPERTY PRODUCED, SOLD, OR LEASED, BY OR CREDIT EXTENDED OR SERVICES PERFORMED, BY A DEBTOR OR OTHER PERSON, WHETHER INTENDED FOR AN INDIVIDUAL CUSTOMER OR THE GENERAL BUSINESS OF A DEBTOR, OR USED OR USEFUL IN CONNECTION WITH RESEARCH BY A DEBTOR OR OTHER PERSON.\INVENTORY\ SHALL INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INVENTORY\ AS DEFINED IN THE ONTARIO PPSA AND INCLUDE ALL PROPERTY \INVENTORY\ AS DEFINED IN THE ONTARIO PPSA AND INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INVENTORY\ AS DEFINED IN THE LOCAL PPSA, AND SHALL ALSO INCLUDE, WITHOUT LIMITATION, ALL (A) GOODS WHICH (I) ARE,PERSON RESULTING FROM CHARGES BY A CUSTOMER OF A DEBTOR OR OTHER PERSON ON CREDIT OR DEBIT CARDS ISSUED BY SUCH CREDIT CARD ISSUER IN CONNECTION WITH THE SALE OF GOODS BY OF A DEBTOR OR OTHER PERSON, OR SERVICES PERFORMED BY OF A DEBTOR OR OTHER PERSON, IN EACH CASE IN THE ORDINARY COURSE OF ITS BUSINESS.\DEPOSIT ACCOUNT\ SHALL MEAN ALL DEMAND, TIME, SAVINGS, PASSBOOK, OR SIMILAR ACCOUNTS MAINTAINED WITH A BANK OR OTHER FINANCIAL INSTITUTION. \GENERAL INTANGIBLES\ SHALL INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INTANGIBLES\ AS DEFINED IN THE ONTARIO PPSA AND INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INTANGIBLES\ AS DEFINED IN THE LOCAL PPSA, AND SHALL ALSO INCLUDE, WITHOUT LIMITATION, ALL PAYMENT INTANGIBLES, ALL WITHOUT LIMITATION, ALL PAYMENT INTANGIBLES, ALL RIGHTS TO PAYMENT FOR CREDIT EXTENDED, ALL DEPOSITS, ALL AMOUNTS DUE TO A DEBTOR, ALL CREDIT MEMORANDA IN FAVOUR OF A DEBTOR, ALL,LEASED BY A PERSON AS LESSOR, (II) ARE HELD BY A PERSON FOR SALE OR LEASE OR TO BE FURNISHED UNDER A CONTRACT OF SERVICE, (III) ARE FURNISHED BY A PERSON UNDER A CONTRACT OF SERVICE, OR (IV) CONSIST OF RAW MATERIALS, WORK IN PROCESS, OR MATERIALS USED OR CONSUMED IN A BUSINESS; (B) GOODS OF SAID DESCRIPTION IN TRANSIT; (C) GOODS OF SAID DESCRIPTION WHICH ARE RETURNED, REPOSSESSED OR REJECTED; AND (D) PACKAGING, ADVERTISING, AND SHIPPING MATERIALS RELATED TO ANY OF THE FOREGOING.\LETTER-OF-CREDIT RIGHT\ SHALL MEAN ANY RIGHT TO PAYMENT OR PERFORMANCE UNDER A LETTER OF CREDIT, WHETHER OR NOT THE BENEFICIARY HAS DEMANDED, OR IS AT THE TIME ENTITLED TO DEMAND, PAYMENT OR PERFORMANCE. PERFORMANCE. \PAYMENT INTANGIBLE\ SHALL MEAN ALL GENERAL INTANGIBLES UNDER WHICH THE PRINCIPAL OBLIGATION OF THE PERSON OBLIGATED ON AN

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	ACCOUNT,,CHATTEL PAPER OR GENERAL INTANGIBLE IS A MONETARY OBLIGATION AND SHALL ALSO MEAN ANY GENERAL INTANGIBLE UNDER WHICH THE ACCOUNT DEBTOR'S PRIMARY OBLIGATION IS A MONETARY OBLIGATION.\PERSON\ INCLUDES ANY NATURAL PERSON, CORPORATION, LIMITED LIABILITY COMPANY, UNLIMITED LIABILITY COMPANY, TRUST, JOINT VENTURE, ASSOCIATION, COMPANY, PARTNERSHIP, LIMITED PARTNERSHIP, GOVERNMENTAL AUTHORITY OR OTHER ENTITY. ,ANY OTHER FORM OF PROCEEDS. EACH TERM DESCRIBING PROPERTY OF ANY KIND DEFINED IN ONE OR BOTH OF THE PERSONAL PROPERTY SECURITY ACT (ONTARIO) (\ONTARIO PPSA\), THE SECURITIES TRANSFER ACT (ONTARIO) (\ONTARIO STA\), THE PERSONAL PROPERTY SECURITY ACT (BRITISH COLUMBIA) (\LOCAL PPSA\) AND THE SECURITIES TRANSFER ACT (BRITISH COLUMBIA) (\LOCAL STA\) AND USED IN THIS GENERAL COLLATERAL DESCRIPTION (WHETHER OR NOT CAPITALIZED) AND NOT OTHERWISE DEFINED HEREIN SHALL INCLUDE ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE ONTARIO PPSA, ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE LOCAL PPSA, ALL PROPERTY INCLUDED IN SUCH TERM AS IT IS DEFINED IN THE LOCAL PPSA, ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE ONTARIO STA AND ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT AMEND THE DEBTORS' ADDRESSES AND COLLATERAL DESCRIPTION.		
	167818M AMENDMENT / OTHER CHANGE Reg. Date: April, 14, 2020 11:13:41 AM PST		WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT Status: *** ADDED *** WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT Status: ** DELETED **
	SECURED PARTY ADDRESS UPDATE		
	Reg. No.	**Debtors**	**Secured Parties**
2.	Base Registration: 662974R ***PERSONAL PROPERTY SECURITY ACT*** NEW REGISTRATION7 Years Reg. Date: December, 08, 2025 6:41:46 AM PST Expires: December, 08, 2032 11:59:59 PM PST *Status: Active*	THE CHILDREN'S PLACE (CANADA), LP TCP INVESTMENT CANADA II CORP. TCP INVESTMENT CANADA I CORP.	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT
	ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS. PPSA SECURITY AGREEMENT		

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Bennett Jones LLP

BRITISH COLUMBIA PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA I CORP.

Summary By: Olivia D'Innocenzo
Search Conducted On: 22OCT2026

DISCLAIMER:
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BRITISH COLUMBIA PPR SEARCH SUMMARY
TCP Investment Canada I Corp.

	Reg. No.	Debtors	Secured Parties
1.	Base Registration: 495920M ***PERSONAL PROPERTY SECURITY ACT*** NEW REGISTRATION12 Years Reg. Date: September, 29, 2020 8:49:38 AM PST Expires: September, 29, 2032 11:59:59 PM PST *Status: Active*	TCP INVESTMENT CANADA I CORP	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT
	ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY; PPSA SECURITY AGREEMENT		
	669626R RENEWAL4 Years Reg. Date: December, 10, 2025 1:32:21 PM PST Expires: September, 29, 2032 11:59:59 PM PST		
	351014N RENEWAL1 Years Reg. Date: November, 04, 2021 1:13:27 PM PST Expires: September, 29, 2028 11:59:59 PM PST		
	892200M AMENDMENT / OTHER CHANGE Reg. Date: April, 12, 2021 8:59:42 AM PST		WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT Status: *** ADDED *** WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT Status: ** DELETED **

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BRITISH COLUMBIA PPR SEARCH SUMMARY
TCP Investment Canada I Corp.

			WELLS FARGO BANK, NATIONAL ASSOCIATION Status: ** DELETED **
	AMEND THE ADDRESS FOR THE SECURED PARTY REFERENCED IN BLOCK S0001 AND TO DELETE THE REFERENCE TO THE SECURED PARTY REFERENCED IN BLOCK S0002.		
	Reg. No.	**Debtors**	**Secured Parties**
2.	Base Registration: 662974R ***PERSONAL PROPERTY SECURITY ACT*** NEW REGISTRATION7 Years Reg. Date: December, 08, 2025 6:41:46 AM PST Expires: December, 08, 2032 11:59:59 PM PST *Status: Active*	THE CHILDREN'S PLACE (CANADA), LP TCP INVESTMENT CANADA II CORP. TCP INVESTMENT CANADA I CORP.	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT
	ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS. PPSA SECURITY AGREEMENT		

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Bennett Jones LLP

BRITISH COLUMBIA PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA II CORP.

Summary By: Olivia D'Innocenzo
Search Conducted On: 22OCT2026

DISCLAIMER:
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BRITISH COLUMBIA PPR SEARCH SUMMARY
TCP Investment Canada II Corp.

	Reg. No.	Debtors	Secured Parties
1.	Base Registration: 477409L ***PERSONAL PROPERTY SECURITY ACT*** NEW REGISTRATION16 Years Reg. Date: May, 03, 2019 1:42:04 PM PST Expires: May, 03, 2035 11:59:59 PM PST *Status: Active*	THE CHILDREN'S PLACE (CANADA) LP TCP INVESTMENT CANADA II CORP	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT

ALL OF THE DEBTORS' PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY. ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED RIGHT, TITLE, AND INTEREST IN, TO AND UNDER ANY OF THE FOLLOWING PRESENT OR FUTURE PERSONAL PROPERTY, AND ANY RIGHTS, INTERESTS AND ESTATES THEREIN, NOW OWNED, OR HEREAFTER ACQUIRED BY EITHER OF THE DEBTORS: (A) ALL ACCOUNTS, (B) ALL MONEY AND OTHER CASH, AND CASH EQUIVALENTS, (C) ALL DEPOSIT ACCOUNTS, (D) ALL INVENTORY, (E) ALL SECURITIES ACCOUNTS AND FUTURES ACCOUNTS, (F) ALL GENERAL INTANGIBLES (OTHER THAN INTELLECTUAL PROPERTY BUT ,INCLUDING, FOR THE AVOIDANCE OF DOUBT, PAYMENT INTANGIBLES (INCLUDING CREDIT CARD RECEIVABLES)), RELATING TO ACCOUNTS AND INVENTORY, (G) ALL LETTER-OF-CREDIT RIGHTS, DOCUMENTS OF TITLE, INSTRUMENTS AND CHATTEL PAPER IN EACH CASE RELATING TO ACCOUNTS, INVENTORY AND THE ,ASSETS DESCRIBED IN CLAUSE (F) ABOVE, (H) ALL BOOKS, RECORDS, AND INFORMATION RELATING TO ANY OF THE FOREGOING CLAUSES (A) THROUGH (G), AND ALL RIGHTS OF ACCESS TO SUCH BOOKS, RECORDS, AND INFORMATION, AND ALL PROPERTY IN WHICH SUCH BOOKS, RECORDS, AND INFORMATION ARE STORED, RECORDED AND ,MAINTAINED, (I) ALL INSURANCE PROCEEDS, REFUNDS, AND PREMIUM REBATES, INCLUDING, WITHOUT LIMITATION, PROCEEDS OF FIRE AND CREDIT INSURANCE, IN EACH CASE ARISING OUT OF ANY OF THE FOREGOING CLAUSES (A) THROUGH (H), (J) ALL LIENS, GUARANTIES OR GUARANTEES, RIGHTS, REMEDIES, AND ,PRIVILEGES PERTAINING TO ANY OF THE FOREGOING CLAUSES (A) THROUGH (I), INCLUDING THE RIGHT OF STOPPAGE IN TRANSIT, (K) ANY OF THE FOREGOING, WHETHER NOW OWNED OR NOW DUE, OR IN WHICH EITHER OF THE DEBTORS HAVE AN INTEREST, OR HEREAFTER ACQUIRED, ARISING, OR TO BECOME DUE, OR IN WHICH EITHER OF THE DEBTORS OBTAIN AN ,INTEREST, AND (L) ALL PRODUCTS, PROCEEDS, SUBSTITUTIONS, AND ACCESSIONS OF OR TO ANY OF THE FOREGOING WHICH ARE PERSONAL PROPERTY OF ANY NATURE OR KIND INCLUDING WITHOUT LIMITATION ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS AND INVESTMENT ,PROPERTY. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS. ,EACH TERM DESCRIBING PROPERTY OF ANY KIND DEFINED IN ONE OR BOTH OF THE PERSONAL PROPERTY SECURITY ACT (ONTARIO) (\ONTARIO PPSA\), THE SECURITIES TRANSFER ACT (ONTARIO) (\ONTARIO STA\), THE PERSONAL PROPERTY SECURITY ACT (BRITISH COLUMBIA) (\LOCAL PPSA\) AND THE SECURITIES TRANSFER ACT (BRITISH COLUMBIA) (\LOCAL STA\) AND USED IN ,THIS GENERAL COLLATERAL DESCRIPTION (WHETHER OR NOT CAPITALIZED) AND NOT OTHERWISE DEFINED HEREIN SHALL INCLUDE ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE ONTARIO PPSA, ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE LOCAL PPSA, ALL PROPERTY INCLUDED IN SUCH TERM ,(WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE ONTARIO STA AND ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE LOCAL STA. THE FOLLOWING TERMS HAVE THE MEANINGS SPECIFIED BELOW: \ACCOUNT DEBTOR\ MEANS A PERSON OBLIGATED ON AN ACCOUNT, CHATTEL ,PAPER OR GENERAL INTANGIBLE. \CREDIT CARD ISSUER\ SHALL MEAN ANY PERSON (OTHER THAN A DEBTOR OR AN AFFILIATE OF A DEBTOR WHO IS A LOAN PARTY AS DEFINED IN AN AMENDED AND RESTATED CREDIT AGREEMENT TO WHICH EACH OF THE DEBTORS AND THE SECURED PARTY ARE PARTIES) WHO ISSUES OR WHOSE MEMBERS ISSUE CREDIT ,CARDS, INCLUDING, WITHOUT LIMITATION, MASTERCARD OR VISA BANK CREDIT OR DEBIT CARDS OR OTHER BANK CREDIT OR DEBIT CARDS ISSUED THROUGH MASTERCARD INTERNATIONAL, INC., VISA, U.S.A., INC. OR VISA INTERNATIONAL AND AMERICAN EXPRESS, DISCOVER, DINERS CLUB, CARTE BLANCHE AND OTHER NON-BANK CREDIT OR DEBIT CARDS, INCLUDING, WITHOUT ,LIMITATION CREDIT OR DEBIT CARDS ISSUED BY OR THROUGH AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY, INC., AND NOVUS SERVICES, INC. AND

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OTHER ISSUERS APPROVED BY THE SECURED PARTY. \CREDIT CARD PROCESSOR\ MEANS ANY SERVICING OR PROCESSING AGENT OR ANY FACTOR OR FINANCIAL INTERMEDIARY WHO FACILITATES, SERVICES, PROCESSES OR MANAGES THE CREDIT AUTHORIZATION, BILLING TRANSFER AND/OR PAYMENT PROCEDURES WITH RESPECT TO A DEBTOR'S SALES TRANSACTIONS INVOLVING CREDIT CARD OR DEBIT CARD PURCHASES BY CUSTOMERS USING CREDIT CARDS OR DEBIT CARDS ISSUED BY ANY CREDIT CARD ISSUER. ,\CREDIT CARD RECEIVABLES\ MEANS EACH GENERAL INTANGIBLE OR ACCOUNT TOGETHER WITH ALL INCOME, PAYMENTS AND PROCEEDS THEREOF, OWED BY A CREDIT CARD ISSUER OR CREDIT CARD PROCESSOR TO A DEBTOR OR OTHER PERSON RESULTING FROM CHARGES BY A CUSTOMER OF A DEBTOR OR OTHER PERSON ON CREDIT OR DEBIT CARDS ISSUED BY SUCH CREDIT CARD ISSUER IN ,CONNECTION WITH THE SALE OF GOODS BY OF A DEBTOR OR OTHER PERSON, OR SERVICES PERFORMED BY OF A DEBTOR OR OTHER PERSON, IN EACH CASE IN THE ORDINARY COURSE OF ITS BUSINESS. \DEPOSIT ACCOUNT\ SHALL MEAN ALL DEMAND, TIME, SAVINGS, PASSBOOK, OR SIMILAR ACCOUNTS MAINTAINED WITH A BANK OR OTHER FINANCIAL ,INSTITUTION. \GENERAL INTANGIBLES\ SHALL INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INTANGIBLES\ AS DEFINED IN THE ONTARIO PPSA AND INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INTANGIBLES\ AS DEFINED IN THE LOCAL PPSA, AND SHALL ALSO INCLUDE, WITHOUT LIMITATION, ALL PAYMENT INTANGIBLES, ALL ,RIGHTS TO PAYMENT FOR CREDIT EXTENDED, ALL DEPOSITS, ALL AMOUNTS DUE TO A DEBTOR, ALL CREDIT MEMORANDA IN FAVOUR OF A DEBTOR, ALL WARRANTY CLAIMS, ALL TAX REFUNDS AND ABATEMENTS, ALL INSURANCE REFUNDS AND PREMIUM REBATES, ALL MEANS AND VEHICLES OF INVESTMENT OR HEDGING, INCLUDING, WITHOUT LIMITATION, OPTIONS, WARRANTS, AND ,FUTURES CONTRACTS, ALL RECORDS, ALL CUSTOMER LISTS, ALL TELEPHONE NUMBERS, ALL GOODWILL, ALL CAUSES OF ACTION, ALL JUDGMENTS, ALL RIGHTS TO COLLECT PAYMENTS UNDER ANY SETTLEMENT OR OTHER AGREEMENT, ALL LITERARY RIGHTS, ALL RIGHTS TO PERFORMANCE, ALL ROYALTIES, ALL LICENSE AND/OR FRANCHISE FEES, ALL RIGHTS OF ADMISSION, ALL LICENSES, ALL ,FRANCHISES, ALL LICENSE AGREEMENTS, INCLUDING ALL RIGHTS OF A DEBTOR TO ENFORCE SAME, ALL PERMITS, CERTIFICATES OF CONVENIENCE AND NECESSITY, AND SIMILAR RIGHTS GRANTED BY ANY GOVERNMENTAL AUTHORITY, ALL DEVELOPMENTAL IDEAS AND CONCEPTS, ALL PROPRIETARY PROCESSES, ALL BLUEPRINTS, DRAWINGS, DESIGNS, DIAGRAMS, PLANS, REPORTS, AND CHARTS, ALL CATALOGS, ALL TECHNICAL DATA, ALL TAPES, DISKS, SEMI-CONDUCTORS CHIPS AND PRINTOUTS, ALL PROPOSALS, ALL COST ESTIMATES, AND ALL REPRODUCTIONS ON PAPER, OR OTHERWISE, OF ANY AND ALL CONCEPTS OR IDEAS, AND ANY MATTER RELATED TO, OR CONNECTED WITH, THE DESIGN, DEVELOPMENT, MANUFACTURE, SALE, MARKETING, LEASING, OR USE OF ANY OR ,ALL PROPERTY PRODUCED, SOLD, OR LEASED, BY OR CREDIT EXTENDED OR SERVICES PERFORMED, BY A DEBTOR OR OTHER PERSON, WHETHER INTENDED FOR AN INDIVIDUAL CUSTOMER OR THE GENERAL BUSINESS OF A DEBTOR, OR USED OR USEFUL IN CONNECTION WITH RESEARCH BY A DEBTOR OR OTHER PERSON. ,\INVENTORY\ SHALL INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INVENTORY\ AS DEFINED IN THE ONTARIO PPSA AND INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INVENTORY\ AS DEFINED IN THE LOCAL PPSA, AND SHALL ALSO INCLUDE, WITHOUT LIMITATION, ALL (A) GOODS WHICH (I) ARE LEASED BY A PERSON AS LESSOR, (II) ARE HELD BY A PERSON FOR SALE OR ,LEASE OR TO BE FURNISHED UNDER A CONTRACT OF SERVICE, (III) ARE FURNISHED BY A PERSON UNDER A CONTRACT OF SERVICE, OR (IV) CONSIST OF RAW MATERIALS, WORK IN PROCESS, OR MATERIALS USED OR CONSUMED IN A BUSINESS; (B) GOODS OF SAID DESCRIPTION IN TRANSIT; (C) GOODS OF SAID DESCRIPTION WHICH ARE RETURNED, REPOSSESSED OR REJECTED; AND (D) ,PACKAGING, ADVERTISING, AND SHIPPING MATERIALS RELATED TO ANY OF THE FOREGOING. \LETTER-OF-CREDIT RIGHT\ SHALL MEAN ANY RIGHT TO PAYMENT OR PERFORMANCE UNDER A LETTER OF CREDIT, WHETHER OR NOT THE BENEFICIARY HAS DEMANDED, OR IS AT THE TIME ENTITLED TO DEMAND, PAYMENT OR ,PERFORMANCE. \PAYMENT INTANGIBLE\ SHALL MEAN ALL GENERAL INTANGIBLES UNDER WHICH THE PRINCIPAL OBLIGATION OF THE PERSON OBLIGATED ON AN ACCOUNT, CHATTEL PAPER OR GENERAL INTANGIBLE IS A MONETARY OBLIGATION AND SHALL ALSO MEAN ANY GENERAL INTANGIBLE UNDER WHICH THE ACCOUNT ,DEBTOR'S PRIMARY OBLIGATION IS A MONETARY OBLIGATION. \PERSON\ INCLUDES ANY NATURAL PERSON, CORPORATION, LIMITED LIABILITY COMPANY, UNLIMITED LIABILITY COMPANY, TRUST, JOINT VENTURE, ASSOCIATION, COMPANY, PARTNERSHIP, LIMITED PARTNERSHIP, GOVERNMENTAL AUTHORITY OR OTHER ENTITY.

PPSA SECURITY AGREEMENT

669624R RENEWAL4 Years Reg. Date: December, 10, 2025 1:32:17 PM PST Expires: May, 03, 2035 11:59:59 PM PST		

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656499R RENEWAL3 Years Reg. Date: December, 03, 2025 11:44:54 AM PST Expires: May, 03, 2031 11:59:59 PM PST		
344277N RENEWAL2 Years Reg. Date: November, 02, 2021 8:16:33 AM PST Expires: May, 03, 2028 11:59:59 PM PST		
495161M AMENDMENT / OTHER CHANGE Reg. Date: September, 29, 2020 7:05:14 AM PST	THE CHILDREN'S PLACE (CANADA) LPStatus: *** ADDED *** TCP INVESTMENT CANADA II CORPStatus: *** ADDED *** THE CHILDREN'S PLACE (CANADA) LPStatus: ** DELETED ** TCP INVESTMENT CANADA II CORPStatus: ** DELETED	
*** ADDED *** ALL OF THE DEBTORS' PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY. ** DELETED ** INCLUDING THE RIGHT OF STOPPAGE IN TRANSIT, (K) ANY OF THE FOREGOING, WHETHER NOW OWNED OR NOW DUE, OR IN WHICH EITHER OF THE DEBTORS HAVE AN INTEREST, OR HEREAFTER ACQUIRED, ARISING, OR TO BECOME DUE, OR IN WHICH EITHER OF THE DEBTORS OBTAIN AN INTEREST, AND (L) ALL PRODUCTS, PROCEEDS, SUBSTITUTIONS, AND ACCESSIONS OF OR TO ANY OF THE FOREGOING WHICH ARE PERSONAL PROPERTY OF ANY NATURE OR KIND INCLUDING WITHOUT LIMITATION ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS AND INVESTMENT PROPERTY. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND,INSTRUMENTS ANDCHATTEL PAPER IN EACH CASE RELATING TO ACCOUNTS, INVENTORY AND THE ASSETS DESCRIBED IN CLAUSE (F) ABOVE,(H) ALL BOOKS, RECORDS, AND INFORMATION RELATING TO ANY OF THE FOREGOING CLAUSES (A) THROUGH (G), AND ALL RIGHTS OF ACCESS TO SUCH BOOKS, RECORDS, AND INFORMATION, AND ALL PROPERTY IN WHICH SUCH BOOKS, RECORDS, AND INFORMATION ARE STORED, RECORDED AND MAINTAINED, (I) ALL INSURANCE PROCEEDS, REFUNDS, AND PREMIUM REBATES, INCLUDING, WITHOUT LIMITATION, PROCEEDS OF FIRE AND CREDIT INSURANCE, IN EACH CASE ARISING OUT OF ANY OF THE FOREGOING CLAUSES (A) THROUGH (H), CASE ARISING OUT OF ANY OF THE FOREGOING CLAUSES (A) THROUGH (H), (J) ALL LIENS, GUARANTIES OR GUARANTEES, RIGHTS, REMEDIES, AND PRIVILEGES PERTAINING TO ANY OF THE FOREGOING CLAUSES (A) THROUGH (I),,IS DEFINED IN THE LOCAL STA. THE FOLLOWING TERMS HAVE THE MEANINGS SPECIFIED BELOW: \ACCOUNT DEBTOR\ MEANS A PERSON OBLIGATED ON AN ACCOUNT, CHATTEL PAPER OR GENERAL INTANGIBLE. \CREDIT CARD ISSUER\ SHALL MEAN ANY PERSON (OTHER THAN A DEBTOR OR AN AFFILIATE OF A DEBTOR WHO IS A LOAN PARTY AS DEFINED IN AN AMENDED AND RESTATED CREDIT AGREEMENT TO WHICH EACH OF THE DEBTORS AND THE SECURED PARTY ARE PARTIES) WHO ISSUES OR WHOSE MEMBERS ISSUE CREDIT CARDS, INCLUDING, WITHOUT LIMITATION, MASTERCARD OR VISA BANK CREDIT OR DEBIT CARDS OR OTHER BANK CREDIT OR DEBIT CARDS ISSUED THROUGH MASTERCARD INTERNATIONAL, INC., VISA, U.S.A., INC. OR VISA MASTERCARD INTERNATIONAL, INC., VISA, U.S.A., INC. OR VISA		

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	INTERNATIONAL AND AMERICAN EXPRESS, DISCOVER, DINERS CLUB, CARTE BLANCHE AND OTHER NON-BANK CREDIT OR DEBIT CARDS, INCLUDING, WITHOUT,ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED RIGHT, TITLE, AND INTEREST IN, TO AND UNDER ANY OF THE FOLLOWING PRESENT OR FUTURE PERSONAL PROPERTY, AND ANY RIGHTS, INTERESTS AND ESTATES THEREIN, NOW OWNED, OR HEREAFTER ACQUIRED BY EITHER OF THE DEBTORS: (A) ALL ACCOUNTS, (B) ALL MONEY AND OTHER CASH, AND CASH EQUIVALENTS, (C) ALL DEPOSIT ACCOUNTS, (D) ALL INVENTORY, (E) ALL SECURITIES ACCOUNTS AND FUTURES ACCOUNTS, (F) ALL GENERAL INTANGIBLES (OTHER THAN INTELLECTUAL PROPERTY BUT INCLUDING, FOR THE AVOIDANCE OF DOUBT, PAYMENT INTANGIBLES INCLUDING, FOR THE AVOIDANCE OF DOUBT, PAYMENT INTANGIBLES (INCLUDING CREDIT CARD RECEIVABLES)), RELATING TO ACCOUNTS AND INVENTORY,(G) ALL LETTER-OF-CREDIT RIGHTS, DOCUMENTS OF TITLE,,LIMITATION CREDIT OR DEBIT CARDS ISSUED BY OR THROUGH AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY, INC., AND NOVUS SERVICES, INC. AND OTHER ISSUERS APPROVED BY THE SECURED PARTY. \CREDIT CARD PROCESSOR\ MEANS ANY SERVICING OR PROCESSING AGENT OR ANY FACTOR OR FINANCIAL INTERMEDIARY WHO FACILITATES, SERVICES, PROCESSES OR MANAGES THE CREDIT AUTHORIZATION, BILLING TRANSFER AND/OR PAYMENT PROCEDURES WITH RESPECT TO A DEBTOR'S SALES TRANSACTIONS INVOLVING CREDIT CARD OR DEBIT CARD PURCHASES BY CUSTOMERS USING CREDIT CARDS OR DEBIT CARDS ISSUED BY ANY CREDIT CARD ISSUER.\CREDIT CARD RECEIVABLES\ MEANS EACH GENERAL INTANGIBLE OR ACCOUNT ACCOUNT TOGETHER WITH ALL INCOME, PAYMENTS AND PROCEEDS THEREOF, OWED BY A CREDIT CARD ISSUER OR CREDIT CARD PROCESSOR TO A DEBTOR OR OTHER,WARRANTY CLAIMS, ALL TAX REFUNDS AND ABATEMENTS, ALL INSURANCE REFUNDS AND PREMIUM REBATES, ALL MEANS AND VEHICLES OF INVESTMENT OR HEDGING, INCLUDING, WITHOUT LIMITATION, OPTIONS, WARRANTS, AND FUTURES CONTRACTS, ALL RECORDS, ALL CUSTOMER LISTS, ALL TELEPHONE NUMBERS, ALL GOODWILL, ALL CAUSES OF ACTION, ALL JUDGMENTS, ALL RIGHTS TO COLLECT PAYMENTS UNDER ANY SETTLEMENT OR OTHER AGREEMENT, ALL LITERARY RIGHTS, ALL RIGHTS TO PERFORMANCE, ALL ROYALTIES, ALL LICENSE AND/OR FRANCHISE FEES, ALL RIGHTS OF ADMISSION, ALL LICENSES, ALL FRANCHISES, ALL LICENSE AGREEMENTS, INCLUDING ALL RIGHTS OF A DEBTOR TO ENFORCE SAME, ALL PERMITS, CERTIFICATES OF CONVENIENCE AND NECESSITY, AND SIMILAR RIGHTS GRANTED BY ANY GOVERNMENTAL AUTHORITY, NECESSITY, AND SIMILAR RIGHTS GRANTED BY ANY GOVERNMENTAL AUTHORITY, ALL DEVELOPMENTAL IDEAS AND CONCEPTS, ALL PROPRIETARY PROCESSES, ALL BLUEPRINTS, DRAWINGS, DESIGNS, DIAGRAMS, PLANS, REPORTS, AND CHARTS,,ALL CATALOGS, ALL TECHNICAL DATA, ALL TAPES, DISKS, SEMI-CONDUCTORS CHIPS AND PRINTOUTS, ALL PROPOSALS, ALL COST ESTIMATES, AND ALL REPRODUCTIONS ON PAPER, OR OTHERWISE, OF ANY AND ALL CONCEPTS OR IDEAS, AND ANY MATTER RELATED TO, OR CONNECTED WITH, THE DESIGN, DEVELOPMENT, MANUFACTURE, SALE, MARKETING, LEASING, OR USE OF ANY OR ALL PROPERTY PRODUCED, SOLD, OR LEASED, BY OR CREDIT EXTENDED OR SERVICES PERFORMED, BY A DEBTOR OR OTHER PERSON, WHETHER INTENDED FOR AN INDIVIDUAL CUSTOMER OR THE GENERAL BUSINESS OF A DEBTOR, OR USED OR USEFUL IN CONNECTION WITH RESEARCH BY A DEBTOR OR OTHER PERSON.\INVENTORY\ SHALL INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INVENTORY\ AS DEFINED IN THE ONTARIO PPSA AND INCLUDE ALL PROPERTY \INVENTORY\ AS DEFINED IN THE ONTARIO PPSA AND INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INVENTORY\ AS DEFINED IN THE LOCAL PPSA, AND SHALL ALSO INCLUDE, WITHOUT LIMITATION, ALL (A) GOODS WHICH (I) ARE,PERSON RESULTING FROM CHARGES BY A CUSTOMER OF A DEBTOR OR OTHER PERSON ON CREDIT OR DEBIT CARDS ISSUED BY SUCH CREDIT CARD ISSUER IN CONNECTION WITH THE SALE OF GOODS BY OF A DEBTOR OR OTHER PERSON, OR SERVICES PERFORMED BY OF A DEBTOR OR OTHER PERSON, IN EACH CASE IN THE ORDINARY COURSE OF ITS BUSINESS.\DEPOSIT ACCOUNT\ SHALL MEAN ALL DEMAND, TIME, SAVINGS, PASSBOOK, OR SIMILAR ACCOUNTS MAINTAINED WITH A BANK OR OTHER FINANCIAL INSTITUTION. \GENERAL INTANGIBLES\ SHALL INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INTANGIBLES\ AS DEFINED IN THE ONTARIO PPSA AND INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INTANGIBLES\ AS DEFINED IN THE LOCAL PPSA, AND SHALL ALSO INCLUDE, WITHOUT LIMITATION, ALL PAYMENT INTANGIBLES, ALL WITHOUT LIMITATION, ALL PAYMENT INTANGIBLES, ALL RIGHTS TO PAYMENT FOR CREDIT EXTENDED, ALL DEPOSITS, ALL AMOUNTS DUE TO A DEBTOR, ALL CREDIT MEMORANDA IN FAVOUR OF A DEBTOR, ALL,LEASED BY A PERSON AS LESSOR, (II) ARE HELD BY A PERSON FOR SALE OR LEASE OR TO BE FURNISHED UNDER A CONTRACT OF SERVICE, (III) ARE FURNISHED BY A PERSON UNDER A CONTRACT OF SERVICE, OR (IV) CONSIST OF RAW MATERIALS, WORK IN PROCESS, OR MATERIALS USED OR CONSUMED IN A BUSINESS; (B) GOODS OF SAID DESCRIPTION IN TRANSIT; (C) GOODS OF SAID DESCRIPTION WHICH ARE RETURNED, REPOSSESSED OR REJECTED; AND (D) PACKAGING, ADVERTISING, AND SHIPPING MATERIALS RELATED TO ANY OF THE FOREGOING.\LETTER-OF-CREDIT RIGHT\ SHALL MEAN ANY RIGHT TO PAYMENT OR PERFORMANCE UNDER A LETTER OF CREDIT, WHETHER OR NOT THE BENEFICIARY HAS DEMANDED, OR IS AT THE TIME ENTITLED TO DEMAND, PAYMENT OR PERFORMANCE. PERFORMANCE. \PAYMENT INTANGIBLE\ SHALL MEAN ALL GENERAL INTANGIBLES UNDER WHICH THE PRINCIPAL OBLIGATION OF THE PERSON OBLIGATED ON AN ACCOUNT,,CHATTEL PAPER OR GENERAL INTANGIBLE IS A MONETARY OBLIGATION AND SHALL ALSO MEAN ANY GENERAL INTANGIBLE UNDER WHICH THE ACCOUNT DEBTOR'S PRIMARY OBLIGATION IS A MONETARY OBLIGATION.\PERSON\ INCLUDES ANY NATURAL PERSON, CORPORATION, LIMITED LIABILITY COMPANY, UNLIMITED LIABILITY COMPANY, TRUST, JOINT VENTURE, ASSOCIATION, COMPANY, PARTNERSHIP, LIMITED

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	PARTNERSHIP, GOVERNMENTAL AUTHORITY OR OTHER ENTITY. ,ANY OTHER FORM OF PROCEEDS. EACH TERM DESCRIBING PROPERTY OF ANY KIND DEFINED IN ONE OR BOTH OF THE PERSONAL PROPERTY SECURITY ACT (ONTARIO) (\ONTARIO PPSA\), THE SECURITIES TRANSFER ACT (ONTARIO) (\ONTARIO STA\), THE PERSONAL PROPERTY SECURITY ACT (BRITISH COLUMBIA) (\LOCAL PPSA\) AND THE SECURITIES TRANSFER ACT (BRITISH COLUMBIA) (\LOCAL STA\) AND USED IN THIS GENERAL COLLATERAL DESCRIPTION (WHETHER OR NOT CAPITALIZED) AND NOT OTHERWISE DEFINED HEREIN SHALL INCLUDE ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE ONTARIO PPSA, ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE LOCAL PPSA, ALL PROPERTY INCLUDED IN SUCH TERM AS IT IS DEFINED IN THE LOCAL PPSA, ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE ONTARIO STA AND ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT AMEND THE DEBTORS' ADDRESSES AND COLLATERAL DESCRIPTION.		
	167818M AMENDMENT / OTHER CHANGE Reg. Date: April, 14, 2020 11:13:41 AM PST		WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT Status: *** ADDED *** WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT Status: ** DELETED **
	SECURED PARTY ADDRESS UPDATE		
	Reg. No.	**Debtors**	**Secured Parties**
2.	Base Registration: 477421L ***PERSONAL PROPERTY SECURITY ACT*** NEW REGISTRATION20 Years Reg. Date: May, 03, 2019 1:47:08 PM PST Expires: May, 03, 2039 11:59:59 PM PST *Status: Active*	TCP INVESTMENT CANADA II CORP	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT
	ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY. ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED RIGHT, TITLE, AND INTEREST IN, TO AND UNDER ANY OF THE FOLLOWING PRESENT OR FUTURE PERSONAL PROPERTY, AND ANY RIGHTS, INTERESTS AND ESTATES THEREIN, NOW OWNED, OR HEREAFTER ACQUIRED BY THE DEBTOR: (A) ALL ACCOUNTS, (B) ALL MONEY AND OTHER CASH, AND CASH EQUIVALENTS, (C) ALL DEPOSIT ACCOUNTS, (D) ALL INVENTORY, (E) ALL SECURITIES ACCOUNTS AND FUTURES ACCOUNTS, (F) ALL GENERAL INTANGIBLES (OTHER THAN INTELLECTUAL PROPERTY BUT ,INCLUDING, FOR THE AVOIDANCE OF DOUBT, PAYMENT INTANGIBLES (INCLUDING		

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	CREDIT CARD RECEIVABLES)), RELATING TO ACCOUNTS AND INVENTORY, (G) ALL LETTER-OF-CREDIT RIGHTS, DOCUMENTS OF TITLE, INSTRUMENTS AND CHATTEL PAPER IN EACH CASE RELATING TO ACCOUNTS, INVENTORY AND THE ,ASSETS DESCRIBED IN CLAUSE (F) ABOVE, (H) ALL BOOKS, RECORDS, AND INFORMATION RELATING TO ANY OF THE FOREGOING CLAUSES (A) THROUGH (G), AND ALL RIGHTS OF ACCESS TO SUCH BOOKS, RECORDS, AND INFORMATION, AND ALL PROPERTY IN WHICH SUCH BOOKS, RECORDS, AND INFORMATION ARE STORED, RECORDED AND ,MAINTAINED, (I) ALL INSURANCE PROCEEDS, REFUNDS, AND PREMIUM REBATES, INCLUDING, WITHOUT LIMITATION, PROCEEDS OF FIRE AND CREDIT INSURANCE, IN EACH CASE ARISING OUT OF ANY OF THE FOREGOING CLAUSES (A) THROUGH (H), (J) ALL LIENS, GUARANTIES OR GUARANTEES, RIGHTS, REMEDIES, AND ,PRIVILEGES PERTAINING TO ANY OF THE FOREGOING CLAUSES (A) THROUGH (I), INCLUDING THE RIGHT OF STOPPAGE IN TRANSIT, (K) ANY OF THE FOREGOING, WHETHER NOW OWNED OR NOW DUE, OR IN WHICH THE DEBTOR HAS AN INTEREST, OR HEREAFTER ACQUIRED, ARISING, OR TO BECOME DUE, OR IN WHICH THE DEBTOR OBTAINS AN INTEREST, AND ,(L) ALL PRODUCTS, PROCEEDS, SUBSTITUTIONS, AND ACCESSIONS OF OR TO ANY OF THE FOREGOING WHICH ARE PERSONAL PROPERTY OF ANY NATURE OR KIND INCLUDING WITHOUT LIMITATION ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS AND INVESTMENT PROPERTY. ,ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS. EACH TERM DESCRIBING PROPERTY OF ANY KIND DEFINED IN ONE OR BOTH OF ,THE PERSONAL PROPERTY SECURITY ACT (ONTARIO) (\ONTARIO PPSA\), THE SECURITIES TRANSFER ACT (ONTARIO) (\ONTARIO STA\), THE PERSONAL PROPERTY SECURITY ACT (BRITISH COLUMBIA) (\LOCAL PPSA\) AND THE SECURITIES TRANSFER ACT (BRITISH COLUMBIA) (\LOCAL STA\) AND USED IN THIS GENERAL COLLATERAL DESCRIPTION (WHETHER OR NOT CAPITALIZED) AND ,NOT OTHERWISE DEFINED HEREIN SHALL INCLUDE ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE ONTARIO PPSA, ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE LOCAL PPSA, ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE ONTARIO STA AND ,ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE LOCAL STA. THE FOLLOWING TERMS HAVE THE MEANINGS SPECIFIED BELOW: \ACCOUNT DEBTOR\ MEANS A PERSON OBLIGATED ON AN ACCOUNT, CHATTEL PAPER OR GENERAL INTANGIBLE. ,\CREDIT CARD ISSUER\ SHALL MEAN ANY PERSON (OTHER THAN THE DEBTOR OR AN AFFILIATE OF THE DEBTOR WHO IS A LOAN PARTY AS DEFINED IN AN AMENDED AND RESTATED CREDIT AGREEMENT TO WHICH THE DEBTOR AND THE SECURED PARTY ARE PARTIES) WHO ISSUES OR WHOSE MEMBERS ISSUE CREDIT CARDS, INCLUDING, WITHOUT LIMITATION, MASTERCARD OR VISA BANK CREDIT ,OR DEBIT CARDS OR OTHER BANK CREDIT OR DEBIT CARDS ISSUED THROUGH MASTERCARD INTERNATIONAL, INC., VISA, U.S.A., INC. OR VISA INTERNATIONAL AND AMERICAN EXPRESS, DISCOVER, DINERS CLUB, CARTE BLANCHE AND OTHER NON-BANK CREDIT OR DEBIT CARDS, INCLUDING, WITHOUT LIMITATION, CREDIT OR DEBIT CARDS ISSUED BY OR THROUGH AMERICAN ,EXPRESS TRAVEL RELATED SERVICES COMPANY, INC., AND NOVUS SERVICES, INC. AND OTHER ISSUERS APPROVED BY THE SECURED PARTY. \CREDIT CARD PROCESSOR\ MEANS ANY SERVICING OR PROCESSING AGENT OR ANY FACTOR OR FINANCIAL INTERMEDIARY WHO FACILITATES, SERVICES, PROCESSES OR MANAGES THE CREDIT AUTHORIZATION, BILLING TRANSFER ,AND/OR PAYMENT PROCEDURES WITH RESPECT TO THE DEBTOR'S SALES TRANSACTIONS INVOLVING CREDIT CARD OR DEBIT CARD PURCHASES BY CUSTOMERS USING CREDIT CARDS OR DEBIT CARDS ISSUED BY ANY CREDIT CARD ISSUER. \CREDIT CARD RECEIVABLES\ MEANS EACH GENERAL INTANGIBLE OR ACCOUNT ,TOGETHER WITH ALL INCOME, PAYMENTS AND PROCEEDS THEREOF, OWED BY A CREDIT CARD ISSUER OR CREDIT CARD PROCESSOR TO THE DEBTOR OR OTHER PERSON RESULTING FROM CHARGES BY A CUSTOMER OF THE DEBTOR OR OTHER PERSON ON CREDIT OR DEBIT CARDS ISSUED BY SUCH CREDIT CARD ISSUER IN CONNECTION WITH THE SALE OF GOODS BY OF THE DEBTOR OR OTHER PERSON, OR SERVICES PERFORMED BY OF THE DEBTOR OR OTHER PERSON, IN EACH CASE IN THE ORDINARY COURSE OF ITS BUSINESS. \DEPOSIT ACCOUNT\ SHALL MEAN ALL DEMAND, TIME, SAVINGS, PASSBOOK, OR SIMILAR ACCOUNTS MAINTAINED WITH A BANK OR OTHER FINANCIAL INSTITUTION. ,\GENERAL INTANGIBLES\ SHALL INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INTANGIBLES\ AS DEFINED IN THE ONTARIO PPSA AND INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INTANGIBLES\ AS DEFINED IN THE LOCAL PPSA, AND SHALL ALSO INCLUDE, WITHOUT LIMITATION, ALL PAYMENT INTANGIBLES, ALL RIGHTS TO PAYMENT FOR CREDIT EXTENDED, ALL DEPOSITS, ALL AMOUNTS DUE ,TO THE DEBTOR, ALL CREDIT MEMORANDA IN FAVOUR OF THE DEBTOR, ALL WARRANTY CLAIMS, ALL TAX REFUNDS AND ABATEMENTS, ALL INSURANCE REFUNDS AND PREMIUM REBATES, ALL MEANS AND VEHICLES OF INVESTMENT OR HEDGING, INCLUDING, WITHOUT LIMITATION, OPTIONS, WARRANTS, AND FUTURES CONTRACTS, ALL RECORDS, ALL CUSTOMER LISTS, ALL TELEPHONE ,NUMBERS, ALL GOODWILL, ALL CAUSES OF ACTION, ALL JUDGMENTS, ALL RIGHTS TO COLLECT PAYMENTS UNDER ANY SETTLEMENT OR OTHER AGREEMENT, ALL LITERARY RIGHTS, ALL RIGHTS TO PERFORMANCE, ALL ROYALTIES, ALL LICENSE AND/OR FRANCHISE FEES, ALL RIGHTS OF ADMISSION, ALL LICENSES, ALL FRANCHISES, ALL LICENSE AGREEMENTS, INCLUDING ALL RIGHTS OF THE DEBTOR ,TO ENFORCE SAME, ALL PERMITS, CERTIFICATES OF CONVENIENCE AND NECESSITY, AND SIMILAR RIGHTS GRANTED BY ANY GOVERNMENTAL AUTHORITY, ALL DEVELOPMENTAL IDEAS AND CONCEPTS, ALL PROPRIETARY PROCESSES, ALL BLUEPRINTS, DRAWINGS, DESIGNS, DIAGRAMS,

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	PLANS, REPORTS, AND CHARTS, ALL CATALOGS, ALL TECHNICAL DATA, ALL TAPES, DISKS, SEMI-CONDUCTORS ,CHIPS AND PRINTOUTS, ALL PROPOSALS, ALL COST ESTIMATES, AND ALL REPRODUCTIONS ON PAPER, OR OTHERWISE, OF ANY AND ALL CONCEPTS OR IDEAS, AND ANY MATTER RELATED TO, OR CONNECTED WITH, THE DESIGN, DEVELOPMENT, MANUFACTURE, SALE, MARKETING, LEASING, OR USE OF ANY OR ALL PROPERTY PRODUCED, SOLD, OR LEASED, BY OR CREDIT EXTENDED OR ,SERVICES PERFORMED, BY THE DEBTOR OR OTHER PERSON, WHETHER INTENDED FOR AN INDIVIDUAL CUSTOMER OR THE GENERAL BUSINESS OF THE DEBTOR, OR USED OR USEFUL IN CONNECTION WITH RESEARCH BY THE DEBTOR OR OTHER PERSON. \INVENTORY\ SHALL INCLUDE ALL PROPERTY INCLUDED IN THE TERM ,\INVENTORY\ AS DEFINED IN THE ONTARIO PPSA AND INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INVENTORY\ AS DEFINED IN THE LOCAL PPSA, AND SHALL ALSO INCLUDE, WITHOUT LIMITATION, ALL (A) GOODS WHICH (I) ARE LEASED BY A PERSON AS LESSOR, (II) ARE HELD BY A PERSON FOR SALE OR LEASE OR TO BE FURNISHED UNDER A CONTRACT OF SERVICE, (III) ARE ,FURNISHED BY A PERSON UNDER A CONTRACT OF SERVICE, OR (IV) CONSIST OF RAW MATERIALS, WORK IN PROCESS, OR MATERIALS USED OR CONSUMED IN A BUSINESS; (B) GOODS OF SAID DESCRIPTION IN TRANSIT; (C) GOODS OF SAID DESCRIPTION WHICH ARE RETURNED, REPOSSESSED OR REJECTED; AND (D) PACKAGING, ADVERTISING, AND SHIPPING MATERIALS RELATED TO ANY OF THE ,FOREGOING. \LETTER-OF-CREDIT RIGHT\ SHALL MEAN ANY RIGHT TO PAYMENT OR PERFORMANCE UNDER A LETTER OF CREDIT, WHETHER OR NOT THE BENEFICIARY HAS DEMANDED, OR IS AT THE TIME ENTITLED TO DEMAND, PAYMENT OR PERFORMANCE. ,\PAYMENT INTANGIBLE\ SHALL MEAN ALL GENERAL INTANGIBLES UNDER WHICH THE PRINCIPAL OBLIGATION OF THE PERSON OBLIGATED ON AN ACCOUNT, CHATTEL PAPER OR GENERAL INTANGIBLE IS A MONETARY OBLIGATION AND SHALL ALSO MEAN ANY GENERAL INTANGIBLE UNDER WHICH THE ACCOUNT DEBTOR'S PRIMARY OBLIGATION IS A MONETARY OBLIGATION. ,\PERSON\ INCLUDES ANY NATURAL PERSON, CORPORATION, LIMITED LIABILITY COMPANY, UNLIMITED LIABILITY COMPANY, TRUST, JOINT VENTURE, ASSOCIATION, COMPANY, PARTNERSHIP, LIMITED PARTNERSHIP, GOVERNMENTAL AUTHORITY OR OTHER ENTITY. PPSA SECURITY AGREEMENT		
	669625R RENEWAL4 Years Reg. Date: December, 10, 2025 1:32:20 PM PST Expires: May, 03, 2039 11:59:59 PM PST		
	654084R RENEWAL7 Years Reg. Date: December, 02, 2025 1:43:17 PM PST Expires: May, 03, 2035 11:59:59 PM PST		
	344258N RENEWAL2 Years Reg. Date: November, 02, 2021 8:14:38 AM PST Expires: May, 03, 2028 11:59:59 PM PST		
	495026M AMENDMENT / OTHER CHANGE	TCP INVESTMENT CANADA II CORPStatus: *** ADDED ***	

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Reg. Date: September, 29, 2020 6:53:39 AM PST	TCP INVESTMENT CANADA II CORPStatus: ** DELETED	

*** ADDED *** ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.
** DELETED ** (G) ALL LETTER-OF-CREDIT RIGHTS, DOCUMENTS OF TITLE, INSTRUMENTS AND CHATTEL PAPER IN EACH CASE RELATING TO ACCOUNTS, INVENTORY AND THE ASSETS DESCRIBED IN CLAUSE (F) ABOVE, (H) ALL BOOKS, RECORDS, AND INFORMATION RELATING TO ANY OF THE FOREGOING CLAUSES (A) THROUGH (G), AND ALL RIGHTS OF ACCESS TO SUCH BOOKS, RECORDS, AND INFORMATION, AND ALL PROPERTY IN WHICH SUCH BOOKS, RECORDS, AND INFORMATION ARE STORED, RECORDED AND MAINTAINED, (I) ALL INSURANCE PROCEEDS, REFUNDS, AND PREMIUM REBATES, INCLUDING, WITHOUT LIMITATION, PROCEEDS OF FIRE AND CREDIT INSURANCE, IN EACH CASE ARISING OUT OF ANY OF THE FOREGOING CLAUSES (A) THROUGH (H), CASE ARISING OUT OF ANY OF THE FOREGOING CLAUSES (A) THROUGH (H), (J) ALL LIENS, GUARANTIES OR GUARANTEES, RIGHTS, REMEDIES, AND PRIVILEGES PERTAINING TO ANY OF THE FOREGOING CLAUSES (A) THROUGH (I),,ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED RIGHT, TITLE, AND INTEREST IN, TO AND UNDER ANY OF THE FOLLOWING PRESENT OR FUTURE PERSONAL PROPERTY, AND ANY RIGHTS, INTERESTS AND ESTATES THEREIN, NOW OWNED, OR HEREAFTER ACQUIRED BY THE DEBTOR: (A) ALL ACCOUNTS, (B) ALL MONEY AND OTHER CASH, AND CASH EQUIVALENTS, (C) ALL DEPOSIT ACCOUNTS, (D) ALL INVENTORY, (E) ALL SECURITIES ACCOUNTS AND FUTURES ACCOUNTS, (F) ALL GENERAL INTANGIBLES (OTHER THAN INTELLECTUAL PROPERTY BUT INCLUDING, FOR THE AVOIDANCE OF DOUBT, PAYMENT INTANGIBLES INCLUDING, FOR THE AVOIDANCE OF DOUBT, PAYMENT INTANGIBLES (INCLUDING CREDIT CARD RECEIVABLES)), RELATING TO ACCOUNTS AND INVENTORY,,INCLUDING THE RIGHT OF STOPPAGE IN TRANSIT, (K) ANY OF THE FOREGOING, WHETHER NOW OWNED OR NOW DUE, OR IN WHICH THE DEBTOR HAS AN INTEREST, OR HEREAFTER ACQUIRED, ARISING, OR TO BECOME DUE, OR IN WHICH THE DEBTOR OBTAINS AN INTEREST, AND (L) ALL PRODUCTS, PROCEEDS, SUBSTITUTIONS, AND ACCESSIONS OF OR TO ANY OF THE FOREGOING WHICH ARE PERSONAL PROPERTY OF ANY NATURE OR KIND INCLUDING WITHOUT LIMITATION ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS AND INVESTMENT PROPERTY.ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.EACH TERM DESCRIBING PROPERTY OF ANY KIND,DEFINED IN ONE OR BOTH OF THE PERSONAL PROPERTY SECURITY ACT (ONTARIO) (\ONTARIO PPSA\), THE SECURITIES TRANSFER ACT (ONTARIO) (\ONTARIO STA\), THE PERSONAL PROPERTY SECURITY ACT (BRITISH COLUMBIA) (\LOCAL PPSA\) AND THE SECURITIES TRANSFER ACT (BRITISH COLUMBIA) (\LOCAL STA\) AND USED IN THIS GENERAL COLLATERAL DESCRIPTION (WHETHER OR NOT CAPITALIZED) AND NOT OTHERWISE DEFINED HEREIN SHALL INCLUDE ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE ONTARIO PPSA, ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE LOCAL PPSA, ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE ONTARIO STA AND (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE ONTARIO STA AND ALL PROPERTY INCLUDED IN SUCH TERM (WHETHER OR NOT CAPITALIZED) AS IT IS DEFINED IN THE LOCAL STA.,THE FOLLOWING TERMS HAVE THE MEANINGS SPECIFIED BELOW: \ACCOUNT DEBTOR\ MEANS A PERSON OBLIGATED ON AN ACCOUNT, CHATTEL PAPER OR GENERAL INTANGIBLE. \CREDIT CARD ISSUER\ SHALL MEAN ANY PERSON (OTHER THAN THE DEBTOR OR AN AFFILIATE OF THE DEBTOR WHO IS A LOAN PARTY AS DEFINED IN AN AMENDED AND RESTATED CREDIT AGREEMENT TO WHICH THE DEBTOR AND THE SECURED PARTY ARE PARTIES) WHO ISSUES OR WHOSE MEMBERS ISSUE CREDIT CARDS, INCLUDING, WITHOUT LIMITATION, MASTERCARD OR VISA BANK CREDIT OR DEBIT CARDS OR OTHER BANK CREDIT OR DEBIT CARDS ISSUED THROUGH MASTERCARD INTERNATIONAL, INC., VISA, U.S.A., INC. OR VISA INTERNATIONAL AND AMERICAN EXPRESS, DISCOVER, DINERS CLUB, CARTE INTERNATIONAL AND AMERICAN EXPRESS, DISCOVER, DINERS CLUB, CARTE BLANCHE AND OTHER NON-BANK CREDIT OR DEBIT CARDS, INCLUDING, WITHOUT LIMITATION, CREDIT OR DEBIT CARDS ISSUED BY OR THROUGH AMERICAN,EXPRESS TRAVEL RELATED SERVICES COMPANY, INC., AND NOVUS SERVICES, INC. AND OTHER ISSUERS APPROVED BY THE SECURED PARTY. \CREDIT CARD PROCESSOR\ MEANS ANY SERVICING OR PROCESSING AGENT OR ANY FACTOR OR FINANCIAL INTERMEDIARY WHO FACILITATES, SERVICES, PROCESSES OR MANAGES THE CREDIT AUTHORIZATION, BILLING TRANSFER AND/OR PAYMENT PROCEDURES WITH RESPECT TO THE DEBTOR'S SALES TRANSACTIONS INVOLVING CREDIT CARD OR DEBIT CARD PURCHASES BY CUSTOMERS USING CREDIT CARDS OR DEBIT CARDS ISSUED BY ANY CREDIT CARD ISSUER. \CREDIT CARD RECEIVABLES\ MEANS EACH GENERAL INTANGIBLE OR ACCOUNT TOGETHER WITH ALL INCOME, PAYMENTS AND PROCEEDS THEREOF, OWED BY A TOGETHER WITH ALL INCOME, PAYMENTS AND PROCEEDS THEREOF, OWED BY A CREDIT CARD ISSUER OR CREDIT CARD PROCESSOR TO THE DEBTOR OR OTHER PERSON RESULTING FROM CHARGES BY A CUSTOMER OF THE DEBTOR OR OTHER,PERSON ON CREDIT OR DEBIT CARDS ISSUED BY SUCH CREDIT CARD ISSUER IN CONNECTION WITH THE SALE OF GOODS BY OF THE DEBTOR OR OTHER PERSON, OR SERVICES PERFORMED BY OF THE DEBTOR OR OTHER PERSON, IN EACH CASE IN THE ORDINARY COURSE OF ITS

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	BUSINESS. \DEPOSIT ACCOUNT\ SHALL MEAN ALL DEMAND, TIME, SAVINGS, PASSBOOK, OR SIMILAR ACCOUNTS MAINTAINED WITH A BANK OR OTHER FINANCIAL INSTITUTION. \GENERAL INTANGIBLES\ SHALL INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INTANGIBLES\ AS DEFINED IN THE ONTARIO PPSA AND INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INTANGIBLES\ AS DEFINED IN THE LOCAL PPSA, AND SHALL ALSO INCLUDE, WITHOUT LIMITATION, ALL PAYMENT INTANGIBLES, ALL SHALL ALSO INCLUDE, WITHOUT LIMITATION, ALL PAYMENT INTANGIBLES, ALL RIGHTS TO PAYMENT FOR CREDIT EXTENDED, ALL DEPOSITS, ALL AMOUNTS DUE TO THE DEBTOR, ALL CREDIT MEMORANDA IN FAVOUR OF THE DEBTOR, ALL,WARRANTY CLAIMS, ALL TAX REFUNDS AND ABATEMENTS, ALL INSURANCE REFUNDS AND PREMIUM REBATES, ALL MEANS AND VEHICLES OF INVESTMENT OR HEDGING, INCLUDING, WITHOUT LIMITATION, OPTIONS, WARRANTS, AND FUTURES CONTRACTS, ALL RECORDS, ALL CUSTOMER LISTS, ALL TELEPHONE NUMBERS, ALL GOODWILL, ALL CAUSES OF ACTION, ALL JUDGMENTS, ALL RIGHTS TO COLLECT PAYMENTS UNDER ANY SETTLEMENT OR OTHER AGREEMENT, ALL LITERARY RIGHTS, ALL RIGHTS TO PERFORMANCE, ALL ROYALTIES, ALL LICENSE AND/OR FRANCHISE FEES, ALL RIGHTS OF ADMISSION, ALL LICENSES, ALL FRANCHISES, ALL LICENSE AGREEMENTS, INCLUDING ALL RIGHTS OF THE DEBTOR TO ENFORCE SAME, ALL PERMITS, CERTIFICATES OF CONVENIENCE AND NECESSITY, AND SIMILAR RIGHTS GRANTED BY ANY GOVERNMENTAL AUTHORITY, NECESSITY, AND SIMILAR RIGHTS GRANTED BY ANY GOVERNMENTAL AUTHORITY, ALL DEVELOPMENTAL IDEAS AND CONCEPTS, ALL PROPRIETARY PROCESSES, ALL BLUEPRINTS, DRAWINGS, DESIGNS, DIAGRAMS, PLANS, REPORTS, AND CHARTS,,ALL CATALOGS, ALL TECHNICAL DATA, ALL TAPES, DISKS, SEMI-CONDUCTORS CHIPS AND PRINTOUTS, ALL PROPOSALS, ALL COST ESTIMATES, AND ALL REPRODUCTIONS ON PAPER, OR OTHERWISE, OF ANY AND ALL CONCEPTS OR IDEAS, AND ANY MATTER RELATED TO, OR CONNECTED WITH, THE DESIGN, DEVELOPMENT, MANUFACTURE, SALE, MARKETING, LEASING, OR USE OF ANY OR ALL PROPERTY PRODUCED, SOLD, OR LEASED, BY OR CREDIT EXTENDED OR SERVICES PERFORMED, BY THE DEBTOR OR OTHER PERSON, WHETHER INTENDED FOR AN INDIVIDUAL CUSTOMER OR THE GENERAL BUSINESS OF THE DEBTOR, OR USED OR USEFUL IN CONNECTION WITH RESEARCH BY THE DEBTOR OR OTHER PERSON. \INVENTORY\ SHALL INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INVENTORY\ SHALL INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INVENTORY\ AS DEFINED IN THE ONTARIO PPSA AND INCLUDE ALL PROPERTY INCLUDED IN THE TERM \INVENTORY\ AS DEFINED IN THE LOCAL PPSA, AND,SHALL ALSO INCLUDE, WITHOUT LIMITATION, ALL (A) GOODS WHICH (I) ARE LEASED BY A PERSON AS LESSOR, (II) ARE HELD BY A PERSON FOR SALE OR LEASE OR TO BE FURNISHED UNDER A CONTRACT OF SERVICE, (III) ARE FURNISHED BY A PERSON UNDER A CONTRACT OF SERVICE, OR (IV) CONSIST OF RAW MATERIALS, WORK IN PROCESS, OR MATERIALS USED OR CONSUMED IN A BUSINESS; (B) GOODS OF SAID DESCRIPTION IN TRANSIT; (C) GOODS OF SAID DESCRIPTION WHICH ARE RETURNED, REPOSSESSED OR REJECTED; AND (D) PACKAGING, ADVERTISING, AND SHIPPING MATERIALS RELATED TO ANY OF THE FOREGOING. \LETTER-OF-CREDIT RIGHT\ SHALL MEAN ANY RIGHT TO PAYMENT OR PERFORMANCE UNDER A LETTER OF CREDIT, WHETHER OR NOT THE BENEFICIARY PERFORMANCE UNDER A LETTER OF CREDIT, WHETHER OR NOT THE BENEFICIARY HAS DEMANDED, OR IS AT THE TIME ENTITLED TO DEMAND, PAYMENT OR PERFORMANCE.,\PAYMENT INTANGIBLE\ SHALL MEAN ALL GENERAL INTANGIBLES UNDER WHICH THE PRINCIPAL OBLIGATION OF THE PERSON OBLIGATED ON AN ACCOUNT, CHATTEL PAPER OR GENERAL INTANGIBLE IS A MONETARY OBLIGATION AND SHALL ALSO MEAN ANY GENERAL INTANGIBLE UNDER WHICH THE ACCOUNT DEBTOR'S PRIMARY OBLIGATION IS A MONETARY OBLIGATION. \PERSON\ INCLUDES ANY NATURAL PERSON, CORPORATION, LIMITED LIABILITY COMPANY, UNLIMITED LIABILITY COMPANY, TRUST, JOINT VENTURE, ASSOCIATION, COMPANY, PARTNERSHIP, LIMITED PARTNERSHIP, GOVERNMENTAL AUTHORITY OR OTHER ENTITY. AMEND THE DEBTOR'S ADDRESS AND COLLATERAL DESCRIPTION.		
167814M AMENDMENT / OTHER CHANGE Reg. Date: April, 14, 2020 11:12:01 AM PST		WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT Status: *** ADDED *** WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT Status: ** DELETED **
SECURED PARTY ADDRESS UPDATE		

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BRITISH COLUMBIA PPR SEARCH SUMMARY
TCP Investment Canada II Corp.

	Reg. No.	Debtors	Secured Parties
3.	Base Registration: 662974R ***PERSONAL PROPERTY SECURITY ACT*** NEW REGISTRATION7 Years Reg. Date: December, 08, 2025 6:41:46 AM PST Expires: December, 08, 2032 11:59:59 PM PST *Status: Active*	THE CHILDREN'S PLACE (CANADA), LP TCP INVESTMENT CANADA II CORP. TCP INVESTMENT CANADA I CORP.	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT
	ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS. PPSA SECURITY AGREEMENT		

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Bennett Jones LLP

MANITOBA PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
THE CHILDREN'S PLACE (CANADA), LP

Summary By: Olivia D'Innocenzo
Search Conducted On: 22OCT2026

DISCLAIMER:
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MANITOBA PPR SEARCH SUMMARY
The Children's Place (Canada), LP

	Reg. No.	Debtors	Secured Parties
1.	201907256800 ***The Personal Property Security Act*** 03MAY2019 Registered Expires: 03MAY2033	TCP Investment Canada II Corp. 500 PLAZA DRIVE SECAUCUS 07094 THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE	
	General Collateral The security interest is taken in all of the debtor's present and after-acquired personal property. The security interest is taken in all of the debtor's present and after-acquired personal property **Additional Information** There are currently no additional information items recorded for this registration. **Change History** 202521415411 (02DEC2025) Financing Change Statement - Amendment 202119619310 (02NOV2021) Financing Change Statement - Amendment 202015979315 (29SEP2020) Financing Change Statement - Amendment 202005571318 (14APR2020) Financing Change Statement - Amendment		

	Reg. No.	Debtors	Secured Parties
2.	202521704707 ***The Personal Property Security Act*** 08DEC2025 Registered Expires: 08DEC2032	TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 United States TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 United States THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, NJ 07094 United States	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT TWO INTERNATIONAL PLACE 17TH SOLUTIONS, AS
	General Collateral THE SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. **Additional Information** There are currently no additional information items recorded for this registration.		

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Bennett Jones LLP

MANITOBA PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA I CORP.

Summary By:	Olivia D'Innocenzo
Search Conducted On:	22OCT2026

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MANITOBA PPR SEARCH SUMMARY
TCP Investment Canada I Corp.

	Reg. No.	Debtors	Secured Parties
1.	202016003800 ***The Personal Property Security Act*** 29SEP2020 Registered Expires: 25SEP2032	TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 United States	
	General Collateral The security interest is taken in all of the debtor's present and after-acquired personal property. The security interest is taken in all of the debtor's present and after-acquired personal property **Additional Information** There are currently no additional information items recorded for this registration. **Change History** 202521930812 (10DEC2025) Financing Change Statement - Amendment 202119832812 (04NOV2021) Financing Change Statement - Amendment 202106199118 (12APR2021) Financing Change Statement - Amendment		

	Reg. No.	Debtors	Secured Parties
2.	202521704707 ***The Personal Property Security Act*** 08DEC2025 Registered Expires: 08DEC2032	TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 United States TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 United States THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, NJ 07094 United States	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT TWO INTERNATIONAL PLACE 17TH SOLUTIONS, AS
	General Collateral THE SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. **Additional Information** There are currently no additional information items recorded for this registration.		

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Bennett Jones LLP

MANITOBA PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA II CORP.

Summary By:	Olivia D'Innocenzo
Search Conducted On:	22OCT2026

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MANITOBA PPR SEARCH SUMMARY
TCP Investment Canada II Corp.

	Reg. No.	Debtors	Secured Parties
1.	201907259302 ***The Personal Property Security Act*** 03MAY2019 Registered Expires: 03MAY2033	TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS 07094	
	General Collateral The security interest is taken in all of the debtor's present and after-acquired personal property. The security interest is taken in all of the debtor's present and after-acquired personal property **Additional Information** There are currently no additional information items recorded for this registration. **Change History** 202521415519 (02DEC2025) Financing Change Statement - Amendment 202119619817 (02NOV2021) Financing Change Statement - Amendment 202015997917 (29SEP2020) Financing Change Statement - Amendment 202005571113 (14APR2020) Financing Change Statement - Amendment		

	Reg. No.	Debtors	Secured Parties
2.	202521704707 ***The Personal Property Security Act*** 08DEC2025 Registered Expires: 08DEC2032	TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 United States TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, NJ 07094 United States THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, NJ 07094 United States	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT TWO INTERNATIONAL PLACE 17TH SOLUTIONS, AS
	General Collateral THE SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. **Additional Information** There are currently no additional information items recorded for this registration.		

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MANITOBA PPR SEARCH SUMMARY
TCP Investment Canada II Corp.

	Reg. No.	Debtors	Secured Parties
3.	201907256800 ***The Personal Property Security Act*** 03MAY2019 Registered Expires: 03MAY2033	TCP Investment Canada II Corp. 500 PLAZA DRIVE SECAUCUS 07094 THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE	

General Collateral
The security interest is taken in all of the debtor's present and after-acquired personal property.
The security interest is taken in all of the debtor's present and after-acquired personal property

Additional Information
There are currently no additional information items recorded for this registration.

Change History
202521415411 (02DEC2025) Financing Change Statement - Amendment
202119619310 (02NOV2021) Financing Change Statement - Amendment
202015979315 (29SEP2020) Financing Change Statement - Amendment
202005571318 (14APR2020) Financing Change Statement - Amendment

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Bennett Jones LLP

***PERSONAL PROPERTY REGISTRY* (SASKATCHEWAN)**

SEARCH SUMMARY WITH RESPECT TO:
THE CHILDREN'S PLACE (CANADA), LP

Summary By:	Olivia D'Innocenzo
File Currency:	22OCT2026

DISCLAIMER:
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SASKATCHEWAN PPR SEARCH SUMMARY
The Children's Place (Canada), LP

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	2	301898629 Current - Exact Personal Property Security Agreement 02-MAY-2019 14:52:34 Amendment Expires: 02-MAY-2039	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston, Massachusetts 02110 United States of America
	Trust Indenture: No **General Property** ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.			
	2	History - Setup Personal Property Security Agreement 02-MAY-2019 14:52:34 Expires: 02-MAY-2026	The Children's Place (Canada), LP 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada TCP Investment Canada II Corp. 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada	Wells Fargo Bank, National Association, as Collateral Agent , One Boston Place, 18th Floor Boston, Massachusetts 02108 United States of America
	Trust Indenture: No of 8 **General Property** Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors: (a) all Accounts, (b) all money and other cash, and cash equivalents, (c) all Deposit Accounts, (d) all Inventory, (e) all Securities Accounts and Futures Accounts, (f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory, (g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above, (h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained, (i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h), (j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit, (k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and (l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property. Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities of 8 Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Saskatchewan ("Local PPSA") and the Securities Transfer Act (Saskatchewan) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in			

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such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA. The following terms have the meanings specified below: "Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible. "Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party. "Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer. "Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business. "Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution. "General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person. "Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing. "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance. "Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation. "person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

4	History - Amendment 14-Apr-2020 12:45:07 Amendment		Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston, Massachusetts 02110 United States of America (Update)
5	History - Amendment 29-Sep-2020 08:39:09 Amendment	The Children's Place (Canada), LP 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada (Delete)	

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		TCP Investment Canada II Corp. 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada (Delete) THE CHILDREN'S PLACE (CANADA), LP of 8 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America (Add) TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America (Add)	
Amend the Debtors' addresses and collateral descriptions. **General Property** ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.			
6	History - Amendment 02-Nov-2021 09:01:28 Amendment Life Time Amended Expires: 02-MAY-2028		
6	History - Amendment 10-Dec-2025 15:33:17 Amendment Life Time Amended Expires: 02-MAY-2032		
6	History - Amendment 26-Dec-2025 07:26:51 Amendment		
7	History - Amendment 26-Dec-2025 10:48:44 Amendment Life Time Amended Expires: 02-MAY-2039		

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SASKATCHEWAN PPR SEARCH SUMMARY
The Children's Place (Canada), LP

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	8	302772118 Current - Exact Personal Property Security Agreement 08-DEC-2025 08:42:14 Expires: 08-DEC-2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	CRYSTAL FINANCIAL LLC D.B.A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON, Massachusetts 02110 United States of America
	Trust Indenture: NO **General Property** ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EACH DEBTOR. PROCEEDS: CHATTEL PAPER, GOODS, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND INSURANCE PROCEEDS.			

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Bennett Jones LLP

***PERSONAL PROPERTY REGISTRY* (SASKATCHEWAN)**

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA I CORP.

Summary By:	Olivia D'Innocenzo
File Currency:	22OCT2026

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SASKATCHEWAN PPR SEARCH SUMMARY
TCP Investment Canada I Corp.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	2	302086482 Current - Exact Personal Property Security Agreement 29-SEP-2020 09:19:23 Amendment Expires: 25-SEP-2032	TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, Massachusetts 02110 United States of America
	Trust Indenture: No **General Property** A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY			
	2	History - Setup Personal Property Security Agreement 29-SEP-2020 09:19:23 Expires: 25-SEP-2027	TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE BOSTON PLACE, 18TH FLOOR BOSTON, Massachusetts 02108 United States of America
	Trust Indenture: No **General Property** A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY			
	3	History - Amendment 12-Apr-2021 10:06:59 Amendment		WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE BOSTON PLACE, 18TH FLOOR BOSTON, Massachusetts 02108 United States of America (Delete) WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, Massachusetts 02110 United States of America (Add)
	TO AMEND THE ADDRESS FOR THE SECURED PARTY			

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	3	History - Amendment 04-Nov-2021 13:51:37 Amendment Life Time Amended Expires: 25-SEP-2028		
	4	History - Amendment 10-Dec-2025 15:33:19 Amendment Life Time Amended Expires: 25-SEP-2032		

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	5	302772118 Current - Exact Personal Property Security Agreement 08-DEC-2025 08:42:14 Expires: 08-DEC-2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	CRYSTAL FINANCIAL LLC D.B.A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON, Massachusetts 02110 United States of America

Trust Indenture: NO

General Property

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EACH DEBTOR. PROCEEDS: CHATTEL PAPER, GOODS, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND INSURANCE PROCEEDS. of 17

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	6	302772118 Current - Similar Personal Property Security Agreement 08-DEC-2025 08:42:14	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	CRYSTAL FINANCIAL LLC D.B.A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON, Massachusetts 02110 United States of America

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

		Expires: 08-DEC-2032	TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	

Trust Indenture: NO

General Property

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EACH DEBTOR. PROCEEDS: CHATTEL PAPER, GOODS, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND INSURANCE PROCEEDS. of 17

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
4.	7	301898629 Current - Similar Personal Property Security Agreement 02-MAY-2019 14:52:34 Amendment Expires: 02-MAY-2039	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston, Massachusetts 02110 United States of America

Trust Indenture: No

General Property

ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

7	History - Setup Personal Property Security Agreement 02-MAY-2019 14:52:34 Expires: 02-MAY-2026	The Children’s Place (Canada), LP 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada TCP Investment Canada II Corp. 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada	Wells Fargo Bank, National Association, as Collateral Agent , One Boston Place, 18th Floor Boston, Massachusetts 02108 United States of America

Trust Indenture: No
of 17

General Property

Any and all of the Debtors’ right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors: (a) all Accounts, (b) all money and other cash, and cash equivalents, (c) all Deposit Accounts, (d) all Inventory,

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(e) all Securities Accounts and Futures Accounts, (f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory, (g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above, (h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained, (i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h), (j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit, (k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and (l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property. Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities of 17
Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Saskatchewan ("Local PPSA") and the Securities Transfer Act (Saskatchewan) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA. The following terms have the meanings specified below: "Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible. "Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party. "Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer. "Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business. 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"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing. "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance. "Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation. "person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

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9	History - Amendment 14-Apr-2020 12:45:07 Amendment		Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston, Massachusetts 02110 United States of America (Update)
10	History - Amendment 29-Sep-2020 08:39:09 Amendment	The Children’s Place (Canada), LP 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada (Delete) TCP Investment Canada II Corp. 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada (Delete) THE CHILDREN'S PLACE (CANADA), LP of 17 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America (Add) TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America (Add)	
Amend the Debtors' addresses and collateral descriptions. **General Property** ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.			
11	History - Amendment 02-Nov-2021 09:01:28 Amendment Life Time Amended Expires: 02-MAY-2028		
11	History - Amendment 10-Dec-2025 15:33:17 Amendment Life Time Amended Expires: 02-MAY-2032		

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	11	History - Amendment 26-Dec-2025 07:26:51 Amendment		
	12	History - Amendment 26-Dec-2025 10:48:44 Amendment Life Time Amended Expires: 02-MAY-2039		

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
5.	13	301898632 Current - Similar Personal Property Security Agreement 02-MAY-2019 14:53:30 Amendment Expires: 02-MAY-2032	TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston, Massachusetts 02110 United States of America

Trust Indenture: No

General Property

ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

13	History - Setup Personal Property Security Agreement 02-MAY-2019 14:53:30 Expires: 02-MAY-2026	TCP Investment Canada II Corp. 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston, Massachusetts 02108 United States of America

Trust Indenture: No

General Property

Any and all of the Debtor’s right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by the Debtor: (a) all Accounts, (b) all money and other cash, and cash equivalents, (c) all Deposit Accounts, (d) all Inventory, (e) all Securities Accounts and Futures Accounts, (f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory, (g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above, (h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained, (i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h), (j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit, (k) any of the

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	foregoing, whether now owned or now due, or in which the Debtor has an interest, or hereafter acquired, arising, or to become due, or in which the Debtor obtains an interest, and (l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property. Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Saskatchewan) ("Local PPSA") and the Securities Transfer Act (Saskatchewan) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA. The following terms have the meanings specified below: "Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible. "Credit Card Issuer" shall mean any person (other than the Debtor or an affiliate of the Debtor who is a Loan Party as defined in an amended and restated credit agreement to which the Debtor and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus of 17 Services, Inc. and other issuers approved by the Secured Party. "Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to the Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer. "Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to the Debtor or other person resulting from charges by a customer of the Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of the Debtor or other person, or services performed by of the Debtor or other person, in each case in the ordinary course of its business. "Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution. "General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to the Debtor, all credit memoranda in favour of the Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of the Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by the Debtor or other person, whether intended for an individual customer or the general business of the Debtor, or used or useful in connection with research by the Debtor or other person. "Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing. "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance. "Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation. "person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.	
15	History - Amendment 14-Apr-2020 12:44:25 Amendment		Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston, Massachusetts 02110 United States of America (Update)

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

	16	History - Amendment 29-Sep-2020 08:33:52 Amendment	TCP Investment Canada II Corp. 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada (Delete) TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America (Add)	
	Amend the Debtor's address and collateral descriptions. **General Property** ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.			
	16	History - Amendment 02-Nov-2021 09:01:29 Amendment Life Time Amended Expires: 02-MAY-2028		
	17	History - Amendment 10-Dec-2025 15:33:18 Amendment Life Time Amended Expires: 02-MAY-2032		

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Bennett Jones LLP

***PERSONAL PROPERTY REGISTRY* (SASKATCHEWAN)**

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA II CORP.

Summary By:	Olivia D'Innocenzo
File Currency:	22OCT2026

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SASKATCHEWAN PPR SEARCH SUMMARY
TCP Investment Canada II Corp.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	2	302772118 Current - Exact Personal Property Security Agreement 08-DEC-2025 08:42:14 Expires: 08-DEC-2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	CRYSTAL FINANCIAL LLC D.B.A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON, Massachusetts 02110 United States of America
	Trust Indenture: NO **General Property** ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EACH DEBTOR. PROCEEDS: CHATTEL PAPER, GOODS, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND INSURANCE PROCEEDS. of 17			

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	3	301898629 Current - Exact Personal Property Security Agreement 02-MAY-2019 14:52:34 Amendment Expires: 02-MAY-2039	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston, Massachusetts 02110 United States of America
	Trust Indenture: No **General Property** ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.			
	3	History - Setup Personal Property Security Agreement 02-MAY-2019 14:52:34	The Children’s Place (Canada), LP 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada	Wells Fargo Bank, National Association, as Collateral Agent , One Boston Place, 18th Floor Boston, Massachusetts 02108 United States of America

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

	Expires: 02-MAY-2026	TCP Investment Canada II Corp. 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada	

Trust Indenture: No
of 17

General Property

Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors: (a) all Accounts, (b) all money and other cash, and cash equivalents, (c) all Deposit Accounts, (d) all Inventory, (e) all Securities Accounts and Futures Accounts, (f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory, (g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above, (h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained, (i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h), (j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit, (k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and (l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property. Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities of 17
Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Saskatchewan ("Local PPSA") and the Securities Transfer Act (Saskatchewan) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA. The following terms have the meanings specified below: "Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible. "Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party. "Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer. "Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business. "Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution. "General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or

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other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person. "Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing. "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance. "Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation. "person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

5	History - Amendment 14-Apr-2020 12:45:07 Amendment		Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston, Massachusetts 02110 United States of America (Update)
6	History - Amendment 29-Sep-2020 08:39:09 Amendment	The Children's Place (Canada), LP 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada (Delete) TCP Investment Canada II Corp. 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada (Delete) THE CHILDREN'S PLACE (CANADA), LP of 17 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America (Add) TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America (Add)	

Amend the Debtors' addresses and collateral descriptions.

General Property
ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

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	7	History - Amendment 02-Nov-2021 09:01:28 Amendment Life Time Amended Expires: 02-MAY-2028		
	7	History - Amendment 10-Dec-2025 15:33:17 Amendment Life Time Amended Expires: 02-MAY-2032		
	7	History - Amendment 26-Dec-2025 07:26:51 Amendment		
	8	History - Amendment 26-Dec-2025 10:48:44 Amendment Life Time Amended Expires: 02-MAY-2039		

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	9	301898632 Current - Exact Personal Property Security Agreement 02-MAY-2019 14:53:30 Amendment Expires: 02-MAY-2032	TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston, Massachusetts 02110 United States of America
	Trust Indenture: No **General Property** ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.			

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

9	History - Setup Personal Property Security Agreement 02-MAY-2019 14:53:30 Expires: 02-MAY-2026	TCP Investment Canada II Corp. 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston, Massachusetts 02108 United States of America

Trust Indenture: No

General Property

Any and all of the Debtor's right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by the Debtor: (a) all Accounts, (b) all money and other cash, and cash equivalents, (c) all Deposit Accounts, (d) all Inventory, (e) all Securities Accounts and Futures Accounts, (f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory, (g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above, (h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained, (i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h), (j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit, (k) any of the foregoing, whether now owned or now due, or in which the Debtor has an interest, or hereafter acquired, arising, or to become due, or in which the Debtor obtains an interest, and (l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property. Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Saskatchewan) ("Local PPSA") and the Securities Transfer Act (Saskatchewan) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA. The following terms have the meanings specified below: "Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible. "Credit Card Issuer" shall mean any person (other than the Debtor or an affiliate of the Debtor who is a Loan Party as defined in an amended and restated credit agreement to which the Debtor and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus of 17

Services, Inc. and other issuers approved by the Secured Party. "Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to the Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer. "Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to the Debtor or other person resulting from charges by a customer of the Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of the Debtor or other person, or services performed by of the Debtor or other person, in each case in the ordinary course of its business. "Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution. "General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to the Debtor, all credit memoranda in favour of the Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of the Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services

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performed, by the Debtor or other person, whether intended for an individual customer or the general business of the Debtor, or used or useful in connection with research by the Debtor or other person. "Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing. "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance. "Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation. "person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

11	History - Amendment 14-Apr-2020 12:44:25 Amendment		Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston, Massachusetts 02110 United States of America (Update)
12	History - Amendment 29-Sep-2020 08:33:52 Amendment	TCP Investment Canada II Corp. 6040 Cantay Road Mississauga, Ontario L5R4J2 Canada (Delete) TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America (Add)	

Amend the Debtor's address and collateral descriptions.

General Property

ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

12	History - Amendment 02-Nov-2021 09:01:29 Amendment Life Time Amended Expires: 02-MAY-2028		
13	History - Amendment 10-Dec-2025 15:33:18 Amendment Life Time Amended Expires: 02-MAY-2032		

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SASKATCHEWAN PPR SEARCH SUMMARY
TCP Investment Canada II Corp.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
4.	14	302086482 Current - Similar Personal Property Security Agreement 29-SEP-2020 09:19:23 Amendment Expires: 25-SEP-2032	TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, Massachusetts 02110 United States of America
	Trust Indenture: No **General Property** A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY			
	14	History - Setup Personal Property Security Agreement 29-SEP-2020 09:19:23 Expires: 25-SEP-2027	TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE BOSTON PLACE, 18TH FLOOR BOSTON, Massachusetts 02108 United States of America
	Trust Indenture: No **General Property** A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY			
	15	History - Amendment 12-Apr-2021 10:06:59 Amendment		WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE BOSTON PLACE, 18TH FLOOR BOSTON, Massachusetts 02108 United States of America (Delete) WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON, Massachusetts 02110 United States of America (Add)
	TO AMEND THE ADDRESS FOR THE SECURED PARTY			

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	15	History - Amendment 04-Nov-2021 13:51:37 Amendment Life Time Amended Expires: 25-SEP-2028		
	16	History - Amendment 10-Dec-2025 15:33:19 Amendment Life Time Amended Expires: 25-SEP-2032		

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
5.	17	302772118 Current - Similar Personal Property Security Agreement 08-DEC-2025 08:42:14 Expires: 08-DEC-2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS, New Jersey 07094 United States of America	CRYSTAL FINANCIAL LLC D.B.A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON, Massachusetts 02110 United States of America

Trust Indenture: NO

General Property

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EACH DEBTOR. PROCEEDS: CHATTEL PAPER, GOODS, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND INSURANCE PROCEEDS.

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Bennett Jones

Bennett Jones LLP

NEW BRUNSWICK PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
THE CHILDREN'S PLACE (CANADA), LP

Summary By: Olivia D'Innocenzo
Search Conducted On: 22OCT2026

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NEW BRUNSWICK PPR SEARCH SUMMARY
The Children's Place (Canada), LP

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	32085680 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:18 Expires: 02MAY2035 **Amendments/Renewals:** 33514845 (14APR2020 15:32) (Amendment) 34259531 (29SEP2020 10:35) (Amendment) 36041424 (02NOV2021 12:46) (Renewal) 42653923 (02DEC2025 17:38) (Renewal)	The Children's Place (Canada), LP 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 34259531) TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 34259531) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 34259531)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 33514845)
			The Children's Place (Canada), LP 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 34259531) TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 34259531)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 33514845)
	General Collateral Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors:			

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(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (New Brunswick) ("Local PPSA") and the Securities Transfer Act (New Brunswick) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

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"Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in

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transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.

"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance.

"Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation.

"person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.
(Added by 34259531)

Additional Information
Amend the collateral description.
(Added by 34259531)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	5	42675678 PPSA Financing Statement Date/Time (Atlantic): 08DEC2025 10:43 Expires: 08DEC2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON MA 02110 USA

General Collateral
A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

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Bennett Jones

Bennett Jones LLP

NEW BRUNSWICK PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA I CORP.

Summary By:	Olivia D'Innocenzo
Search Conducted On:	22OCT2026

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NEW BRUNSWICK PPR SEARCH SUMMARY
TCP Investment Canada I Corp.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	32085680 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:18 Expires: 02MAY2035 **Amendments/Renewals:** 33514845 (14APR2020 15:32) (Amendment) 34259531 (29SEP2020 10:35) (Amendment) 36041424 (02NOV2021 12:46) (Renewal) 42653923 (02DEC2025 17:38) (Renewal)	The Children's Place (Canada), LP 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 34259531) TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 34259531) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 34259531)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 33514845)
			The Children's Place (Canada), LP 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 34259531) TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 34259531)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 33514845)
	General Collateral Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors:			

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(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (New Brunswick) ("Local PPSA") and the Securities Transfer Act (New Brunswick) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

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"Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in

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		transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing. "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance. "Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation. "person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity. The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. (Added by 34259531) **Additional Information** Amend the collateral description. (Added by 34259531)	

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	5	32085821 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:21 Expires: 02MAY2035 **Amendments/Renewals:** 33514837 (14APR2020 15:31) (Amendment) 34260000 (29SEP2020 11:15) (Amendment) 36041432 (02NOV2021 12:48) (Renewal) 42653865 (02DEC2025 17:11) (Renewal)	TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 34260000) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 34260000)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 33514837)
			TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 34260000)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 33514837)

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General Collateral

Any and all of the Debtor's right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by the Debtor:

(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which the Debtor has an interest, or hereafter acquired, arising, or to become due, or in which the Debtor obtains an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (New Brunswick) ("Local PPSA") and the Securities Transfer Act (New Brunswick) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

"Credit Card Issuer" shall mean any person (other than the Debtor or an affiliate of the Debtor who is a Loan Party as defined in an amended and restated credit agreement to which the Debtor and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to the Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to the Debtor or other person resulting from charges by a customer of the Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of the Debtor or other person, or services performed by of the Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to the Debtor, all credit memoranda in favour of the Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of the Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by the Debtor or other person, whether intended for an individual customer or the general business of the Debtor, or used or useful in connection with research by the Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to

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be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.

"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance.

"Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation.

"person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.
(Added by 34260000)

Additional Information
Amend the collateral description.
(Added by 34260000)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	8	42675678 PPSA Financing Statement Date/Time (Atlantic): 08DEC2025 10:43 Expires: 08DEC2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON MA 02110 USA

General Collateral
A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Bennett Jones LLP

NEW BRUNSWICK PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA II CORP.

Summary By: Olivia D'Innocenzo
Search Conducted On: 22OCT2026

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NEW BRUNSWICK PPR SEARCH SUMMARY
TCP Investment Canada II Corp.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	32085680 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:18 Expires: 02MAY2035 **Amendments/Renewals:** 33514845 (14APR2020 15:32) (Amendment) 34259531 (29SEP2020 10:35) (Amendment) 36041424 (02NOV2021 12:46) (Renewal) 42653923 (02DEC2025 17:38) (Renewal)	The Children's Place (Canada), LP 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 34259531) TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 34259531) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 34259531)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 33514845)
			The Children's Place (Canada), LP 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 34259531) TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 34259531)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 33514845)
	General Collateral Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors:			

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(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (New Brunswick) ("Local PPSA") and the Securities Transfer Act (New Brunswick) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

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"Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in

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		transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing. "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance. "Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation. "person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity. The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. (Added by 34259531) **Additional Information** Amend the collateral description. (Added by 34259531)	

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	5	32085821 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:21 Expires: 02MAY2035 **Amendments/Renewals:** 33514837 (14APR2020 15:31) (Amendment) 34260000 (29SEP2020 11:15) (Amendment) 36041432 (02NOV2021 12:48) (Renewal) 42653865 (02DEC2025 17:11) (Renewal)	TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 34260000) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 34260000)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 33514837)
			TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 34260000)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 33514837)

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General Collateral

Any and all of the Debtor's right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by the Debtor:

(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which the Debtor has an interest, or hereafter acquired, arising, or to become due, or in which the Debtor obtains an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (New Brunswick) ("Local PPSA") and the Securities Transfer Act (New Brunswick) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

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"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

"Credit Card Issuer" shall mean any person (other than the Debtor or an affiliate of the Debtor who is a Loan Party as defined in an amended and restated credit agreement to which the Debtor and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to the Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to the Debtor or other person resulting from charges by a customer of the Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of the Debtor or other person, or services performed by of the Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to the Debtor, all credit memoranda in favour of the Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of the Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by the Debtor or other person, whether intended for an individual customer or the general business of the Debtor, or used or useful in connection with research by the Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist

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of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.

"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance.

"Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation.

"person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.
(Added by 34260000)

Additional Information
Amend the collateral description.
(Added by 34260000)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	8	42675678 PPSA Financing Statement Date/Time (Atlantic): 08DEC2025 10:43 Expires: 08DEC2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON MA 02110 USA

General Collateral
A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

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Bennett Jones

Bennett Jones LLP

NEWFOUNDLAND AND LABRADOR PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
THE CHILDREN'S PLACE (CANADA), LP

Summary By: Olivia D'Innocenzo
Search Conducted On: 22OCT2026

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NEWFOUNDLAND AND LABRADOR PPR SEARCH SUMMARY
The Children's Place (Canada), LP

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	16883928 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:28 Expires: 02MAY2035 **Amendments/Renewals:** 17770413 (14APR2020 15:35) (Amendment) 18271874 (29SEP2020 11:08) (Amendment) 19379379 (02NOV2021 12:20) (Renewal) 23411721 (02DEC2025 17:40) (Renewal)	The Children's Place (Canada), LP 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 18271874) TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 18271874) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 18271874)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 17770413)
			The Children's Place (Canada), LP 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 18271874) TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 18271874)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 17770413)
	General Collateral Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors:			

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(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Newfoundland and Labrador) ("Local PPSA") and the Securities Transfer Act (Newfoundland and Labrador) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

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"Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in

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transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.

"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance.

"Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation.

"person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.
(Added by 18271874)

Additional Information
Amend the collateral description.
(Added by 18271874)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	5	23423353 PPSA Financing Statement Date/Time (Atlantic): 08DEC2025 10:42 Expires: 08DEC2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON MA 02110 USA

General Collateral
A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Bennett Jones LLP

NEWFOUNDLAND AND LABRADOR PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA I CORP.

Summary By:	Olivia D'Innocenzo
Search Conducted On:	22OCT2026

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NEWFOUNDLAND AND LABRADOR PPR SEARCH SUMMARY
TCP Investment Canada I Corp.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	16883928 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:28 Expires: 02MAY2035 **Amendments/Renewals:** 17770413 (14APR2020 15:35) (Amendment) 18271874 (29SEP2020 11:08) (Amendment) 19379379 (02NOV2021 12:20) (Renewal) 23411721 (02DEC2025 17:40) (Renewal)	The Children's Place (Canada), LP 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 18271874) TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 18271874) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 18271874)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 17770413)
			The Children's Place (Canada), LP 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 18271874) TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 18271874)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 17770413)
	General Collateral Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors:			

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(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Newfoundland and Labrador) ("Local PPSA") and the Securities Transfer Act (Newfoundland and Labrador) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

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"Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in

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transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.

"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance.

"Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation.

"person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.
(Added by 18271874)

Additional Information
Amend the collateral description.
(Added by 18271874)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	5	16883910 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:26 Expires: 02MAY2035 **Amendments/Renewals:** 17770405 (14APR2020 15:34) (Amendment) 18271908 (29SEP2020 11:11) (Amendment) 19379395 (02NOV2021 12:22) (Renewal) 23411663 (02DEC2025 17:21) (Renewal)	TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 18271908) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 18271908)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 17770405)
			TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 18271908)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 17770405)

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General Collateral

Any and all of the Debtor's right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by the Debtor:

(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which the Debtor has an interest, or hereafter acquired, arising, or to become due, or in which the Debtor obtains an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Newfoundland and Labrador) ("Local PPSA") and the Securities Transfer Act (Newfoundland and Labrador) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

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"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

"Credit Card Issuer" shall mean any person (other than the Debtor or an affiliate of the Debtor who is a Loan Party as defined in an amended and restated credit agreement to which the Debtor and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to the Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to the Debtor or other person resulting from charges by a customer of the Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of the Debtor or other person, or services performed by of the Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to the Debtor, all credit memoranda in favour of the Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of the Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by the Debtor or other person, whether intended for an individual customer or the general business of the Debtor, or used or useful in connection with research by the Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist

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of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.

"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance.

"Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation.

"person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.
(Added by 18271908)

Additional Information
Amend the collateral description.
(Added by 18271908)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	8	23423353 PPSA Financing Statement Date/Time (Atlantic): 08DEC2025 10:42 Expires: 08DEC2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON MA 02110 USA

General Collateral
A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

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Bennett Jones

Bennett Jones LLP

NEWFOUNDLAND AND LABRADOR PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA II CORP.

Summary By:	Olivia D'Innocenzo
Search Conducted On:	22OCT2026

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NEWFOUNDLAND AND LABRADOR PPR SEARCH SUMMARY
TCP Investment Canada II Corp.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	16883928 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:28 Expires: 02MAY2035 **Amendments/Renewals:** 17770413 (14APR2020 15:35) (Amendment) 18271874 (29SEP2020 11:08) (Amendment) 19379379 (02NOV2021 12:20) (Renewal) 23411721 (02DEC2025 17:40) (Renewal)	The Children's Place (Canada), LP 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 18271874) TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 18271874) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 18271874)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 17770413)
			The Children's Place (Canada), LP 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 18271874) TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 18271874)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 17770413)
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(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

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(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

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"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in

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		transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing. "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance. "Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation. "person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity. The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. (Added by 18271874) **Additional Information** Amend the collateral description. (Added by 18271874)	

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
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			TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 18271908)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 17770405)

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General Collateral

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(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which the Debtor has an interest, or hereafter acquired, arising, or to become due, or in which the Debtor obtains an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Newfoundland and Labrador) ("Local PPSA") and the Securities Transfer Act (Newfoundland and Labrador) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

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"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

"Credit Card Issuer" shall mean any person (other than the Debtor or an affiliate of the Debtor who is a Loan Party as defined in an amended and restated credit agreement to which the Debtor and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to the Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to the Debtor or other person resulting from charges by a customer of the Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of the Debtor or other person, or services performed by of the Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to the Debtor, all credit memoranda in favour of the Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of the Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by the Debtor or other person, whether intended for an individual customer or the general business of the Debtor, or used or useful in connection with research by the Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist

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of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.

"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance.

"Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation.

"person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.
(Added by 18271908)

Additional Information
Amend the collateral description.
(Added by 18271908)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	8	23423353 PPSA Financing Statement Date/Time (Atlantic): 08DEC2025 10:42 Expires: 08DEC2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON MA 02110 USA

General Collateral
A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

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Bennett Jones LLP

NOVA SCOTIA PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
THE CHILDREN'S PLACE (CANADA), LP

Summary By: Olivia D'Innocenzo
Search Conducted On: 22OCT2026

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NOVA SCOTIA PPR SEARCH SUMMARY
The Children's Place (Canada), LP

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	31090871 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:22 Expires: 02MAY2035 **Amendments/Renewals:** 32654824 (14APR2020 15:37) (Amendment) 33439647 (29SEP2020 11:22) (Amendment) 35370410 (02NOV2021 12:36) (Renewal) 42435024 (02DEC2025 17:24) (Renewal)	The Children's Place (Canada), LP 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 33439647) TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 33439647) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 33439647)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 32654824)
			The Children's Place (Canada), LP 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 33439647) TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 33439647)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 32654824)
	General Collateral Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors:			

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(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Nova Scotia) ("Local PPSA") and the Securities Transfer Act (Nova Scotia) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

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"Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in

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transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.

"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance.

"Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation.

"person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.
(Added by 33439647)

Additional Information
Amend the collateral description.
(Added by 33439647)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	5	42457515 PPSA Financing Statement Date/Time (Atlantic): 08DEC2025 10:42 Expires: 08DEC2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON MA 02110 USA

General Collateral
A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

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Bennett Jones LLP

NOVA SCOTIA PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA I CORP.

Summary By:	Olivia D'Innocenzo
Search Conducted On:	22OCT2026

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NOVA SCOTIA PPR SEARCH SUMMARY
TCP Investment Canada I Corp.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	31090871 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:22 Expires: 02MAY2035 **Amendments/Renewals:** 32654824 (14APR2020 15:37) (Amendment) 33439647 (29SEP2020 11:22) (Amendment) 35370410 (02NOV2021 12:36) (Renewal) 42435024 (02DEC2025 17:24) (Renewal)	The Children's Place (Canada), LP 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 33439647) TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 33439647) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 33439647)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 32654824)
			The Children's Place (Canada), LP 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 33439647) TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 33439647)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 32654824)
	General Collateral Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors:			

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(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Nova Scotia) ("Local PPSA") and the Securities Transfer Act (Nova Scotia) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

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"Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in

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		transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing. "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance. "Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation. "person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity. The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. (Added by 33439647) **Additional Information** Amend the collateral description. (Added by 33439647)		
	Enquiry Page No.	**Reg. No.**	**Debtors**	**Secured Parties**
2.	5	31090905 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:24 Expires: 02MAY2035 **Amendments/Renewals:** 32654816 (14APR2020 15:36) (Amendment) 33439654 (29SEP2020 11:26) (Amendment) 35370436 (02NOV2021 12:37) (Renewal) 42434985 (02DEC2025 17:18) (Renewal)	TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 33439654) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 33439654)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 32654816)
			TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 33439654)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 32654816)

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General Collateral

Any and all of the Debtor's right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by the Debtor:

(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which the Debtor has an interest, or hereafter acquired, arising, or to become due, or in which the Debtor obtains an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Nova Scotia) ("Local PPSA") and the Securities Transfer Act (Nova Scotia) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

"Credit Card Issuer" shall mean any person (other than the Debtor or an affiliate of the Debtor who is a Loan Party as defined in an amended and restated credit agreement to which the Debtor and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to the Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to the Debtor or other person resulting from charges by a customer of the Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of the Debtor or other person, or services performed by of the Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to the Debtor, all credit memoranda in favour of the Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of the Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by the Debtor or other person, whether intended for an individual customer or the general business of the Debtor, or used or useful in connection with research by the Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without

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limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.

"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance.

"Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation.

"person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.
(Added by 33439654)

Additional Information
Amend the collateral description.
(Added by 33439654)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	8	33473406 PPSA Financing Statement Date/Time (Atlantic): 05OCT2020 11:46 Expires: 05OCT2030 **Amendments/Renewals:** 41346107 (09MAY2025 15:34) (Renewal)	TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON MA 02110 USA

General Collateral
All assets of the Debtor, wherever located, whether now owned or hereafter acquired or arising.

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NOVA SCOTIA PPR SEARCH SUMMARY
TCP Investment Canada I Corp.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
4.	9	42457515 PPSA Financing Statement Date/Time (Atlantic): 08DEC2025 10:42 Expires: 08DEC2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON MA 02110 USA
	General Collateral A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.			

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Bennett Jones

Bennett Jones LLP

NOVA SCOTIA PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA II CORP.

Summary By:	Olivia D'Innocenzo
Search Conducted On:	22OCT2026

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NOVA SCOTIA PPR SEARCH SUMMARY
TCP Investment Canada II Corp.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	31090871 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:22 Expires: 02MAY2035 **Amendments/Renewals:** 32654824 (14APR2020 15:37) (Amendment) 33439647 (29SEP2020 11:22) (Amendment) 35370410 (02NOV2021 12:36) (Renewal) 42435024 (02DEC2025 17:24) (Renewal)	The Children's Place (Canada), LP 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 33439647) TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 33439647) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 33439647)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 32654824)
			The Children's Place (Canada), LP 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 33439647) TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 33439647)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 32654824)
	General Collateral Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors:			

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(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Nova Scotia) ("Local PPSA") and the Securities Transfer Act (Nova Scotia) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

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"Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in

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		transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing. "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance. "Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation. "person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity. The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. (Added by 33439647) **Additional Information** Amend the collateral description. (Added by 33439647)		
	Enquiry Page No.	**Reg. No.**	**Debtors**	**Secured Parties**
2.	5	31090905 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:24 Expires: 02MAY2035 **Amendments/Renewals:** 32654816 (14APR2020 15:36) (Amendment) 33439654 (29SEP2020 11:26) (Amendment) 35370436 (02NOV2021 12:37) (Renewal) 42434985 (02DEC2025 17:18) (Renewal)	TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 33439654) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 33439654)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 32654816)
			TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 33439654)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 32654816)

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General Collateral

Any and all of the Debtor's right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by the Debtor:

(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which the Debtor has an interest, or hereafter acquired, arising, or to become due, or in which the Debtor obtains an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Nova Scotia) ("Local PPSA") and the Securities Transfer Act (Nova Scotia) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

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The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

"Credit Card Issuer" shall mean any person (other than the Debtor or an affiliate of the Debtor who is a Loan Party as defined in an amended and restated credit agreement to which the Debtor and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to the Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to the Debtor or other person resulting from charges by a customer of the Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of the Debtor or other person, or services performed by of the Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to the Debtor, all credit memoranda in favour of the Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of the Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by the Debtor or other person, whether intended for an individual customer or the general business of the Debtor, or used or useful in connection with research by the Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without

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limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.

"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance.

"Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation.

"person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.
(Added by 33439654)

Additional Information
Amend the collateral description.
(Added by 33439654)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	8	42457515 PPSA Financing Statement Date/Time (Atlantic): 08DEC2025 10:42 Expires: 08DEC2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON MA 02110 USA

General Collateral
A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

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NOVA SCOTIA PPR SEARCH SUMMARY
TCP Investment Canada II Corp.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
4.	9	33473406 PPSA Financing Statement Date/Time (Atlantic): 05OCT2020 11:46 Expires: 05OCT2030 **Amendments/Renewals:** 41346107 (09MAY2025 15:34) (Renewal)	TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET, 11TH FLOOR BOSTON MA 02110 USA
	General Collateral All assets of the Debtor, wherever located, whether now owned or hereafter acquired or arising.			

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Bennett Jones LLP

PRINCE EDWARD ISLAND PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
THE CHILDREN'S PLACE (CANADA), LP

Summary By: Olivia D'Innocenzo
Search Conducted On: 22OCT2026

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PRINCE EDWARD ISLAND PPR SEARCH SUMMARY
The Children's Place (Canada), LP

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	4832505 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:32 Expires: 02MAY2035 **Amendments/Renewals:** 5131118 (14APR2020 15:40) (Amendment) 5290393 (29SEP2020 10:25) (Amendment) 5687615 (02NOV2021 12:31) (Renewal) 7162152 (02DEC2025 17:35) (Renewal)	The Children's Place (Canada), LP 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 5290393) TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 5290393) TCP Investment Canada I Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 5290393) The Children's Place (Canada), L.P. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 5290393)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 5131118)
			The Children's Place (Canada), LP 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 5290393) The Children's Place (Canada), L.P. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 5290393)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 5131118)

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		TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 5290393)	

General Collateral

Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors:

(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act

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(Prince Edward Island) ("Local PPSA") and the Securities Transfer Act (Prince Edward Island) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

"Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all

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proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.
"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance.

"Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation.

"person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.
(Added by 5290393)

Additional Information
Amend the General Collateral.
(Added by 5290393)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	5	7166443 PPSA Financing Statement Date/Time (Atlantic): 08DEC2025 10:42 Expires: 08DEC2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON MA 02110 USA

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			TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	
	General Collateral A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.			

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Bennett Jones LLP

PRINCE EDWARD ISLAND PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA I CORP.

Summary By:	Olivia D'Innocenzo
Search Conducted On:	22OCT2026

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PRINCE EDWARD ISLAND PPR SEARCH SUMMARY
TCP Investment Canada I Corp.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	4832505 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:32 Expires: 02MAY2035 **Amendments/Renewals:** 5131118 (14APR2020 15:40) (Amendment) 5290393 (29SEP2020 10:25) (Amendment) 5687615 (02NOV2021 12:31) (Renewal) 7162152 (02DEC2025 17:35) (Renewal)	The Children's Place (Canada), LP 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 5290393) TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 5290393) TCP Investment Canada I Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 5290393) The Children's Place (Canada), L.P. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 5290393)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 5131118)
			The Children's Place (Canada), LP 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 5290393) The Children's Place (Canada), L.P. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 5290393)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 5131118)

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		TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 5290393)	

General Collateral

Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors:

(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario)

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("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Prince Edward Island) ("Local PPSA") and the Securities Transfer Act (Prince Edward Island) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

"Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans,

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		reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person. "Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing. "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance. "Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation. "person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity. The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. (Added by 5290393) **Additional Information** Amend the General Collateral. (Added by 5290393)	

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	5	4832499 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:30 Expires: 02MAY2035 **Amendments/Renewals:** 5131109 (14APR2020 15:39) (Amendment) 5290589 (29SEP2020 11:20) (Amendment) 5687624 (02NOV2021 12:32) (Renewal)	TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 5290589) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 5131109)

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	7162143 (02DEC2025 17:13) (Renewal)	(Added by 5290589)	
		TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 5290589)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 5131109)

General Collateral

Any and all of the Debtor's right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by the Debtor:

(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which the Debtor has an interest, or hereafter acquired, arising, or to become due, or in which the Debtor obtains an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property

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of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Prince Edward Island) ("Local PPSA") and the Securities Transfer Act (Prince Edward Island) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

"Credit Card Issuer" shall mean any person (other than the Debtor or an affiliate of the Debtor who is a Loan Party as defined in an amended and restated credit agreement to which the Debtor and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to the Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to the Debtor or other person resulting from charges by a customer of the Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of the Debtor or other person, or services performed by of the Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to the Debtor, all credit memoranda in favour of the Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of

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admission, all licenses, all franchises, all license agreements, including all rights of the Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by the Debtor or other person, whether intended for an individual customer or the general business of the Debtor, or used or useful in connection with research by the Debtor or other person.

"Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing.

"Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance.

"Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation.

"person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity.

The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.
(Added by 5290589)

Additional Information
Amend the General Collateral.
(Added by 5290589)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	8	7166443 PPSA Financing Statement Date/Time (Atlantic): 08DEC2025 10:42 Expires: 08DEC2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON MA 02110 USA

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			TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	
	General Collateral A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.			

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Bennett Jones LLP

PRINCE EDWARD ISLAND PERSONAL PROPERTY REGISTRY

SEARCH SUMMARY WITH RESPECT TO:
TCP INVESTMENT CANADA II CORP.

Summary By: Olivia D'Innocenzo
Search Conducted On: 22OCT2026

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PRINCE EDWARD ISLAND PPR SEARCH SUMMARY
TCP Investment Canada II Corp.

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	4832505 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:32 Expires: 02MAY2035 **Amendments/Renewals:** 5131118 (14APR2020 15:40) (Amendment) 5290393 (29SEP2020 10:25) (Amendment) 5687615 (02NOV2021 12:31) (Renewal) 7162152 (02DEC2025 17:35) (Renewal)	The Children's Place (Canada), LP 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 5290393) TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 5290393) TCP Investment Canada I Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 5290393) The Children's Place (Canada), L.P. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 5290393)	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 5131118)
			The Children's Place (Canada), LP 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 5290393) The Children's Place (Canada), L.P. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 5290393)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 5131118)

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		TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 5290393)	

General Collateral

Any and all of the Debtors' right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by either of the Debtors:

(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which either of the Debtors have an interest, or hereafter acquired, arising, or to become due, or in which either of the Debtors obtain an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario)

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("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Prince Edward Island) ("Local PPSA") and the Securities Transfer Act (Prince Edward Island) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

"Credit Card Issuer" shall mean any person (other than a Debtor or an affiliate of a Debtor who is a Loan Party as defined in an amended and restated credit agreement to which each of the Debtors and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to a Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to a Debtor or other person resulting from charges by a customer of a Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of a Debtor or other person, or services performed by of a Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to a Debtor, all credit memoranda in favour of a Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of a Debtor to enforce same, all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans,

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	reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by a Debtor or other person, whether intended for an individual customer or the general business of a Debtor, or used or useful in connection with research by a Debtor or other person. "Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing. "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance. "Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation. "person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity. The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. (Added by 5290393) **Additional Information** Amend the General Collateral. (Added by 5290393)		

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	5	4832499 PPSA Financing Statement Date/Time (Atlantic): 02MAY2019 17:30 Expires: 02MAY2035 **Amendments/Renewals:** 5131109 (14APR2020 15:39) (Amendment) 5290589 (29SEP2020 11:20) (Amendment) 5687624 (02NOV2021 12:32) (Renewal)	TCP Investment Canada II Corp. 500 Plaza Drive SECAUCUS NJ 07094 USA (Added by 5290589) TCP INVESTMENT CANADA I CORP. 500 Plaza Drive SECAUCUS NJ 07094 USA	Wells Fargo Bank, National Association, as Collateral Agent 125 High Street, 11th Floor Boston MA 02110 USA (Added by 5131109)

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	7162143 (02DEC2025 17:13) (Renewal)	(Added by 5290589)	
		TCP Investment Canada II Corp. 6040 Cantay Road Mississauga ON L5R 4J2 Canada (Deleted by 5290589)	Wells Fargo Bank, National Association, as Collateral Agent One Boston Place, 18th Floor Boston MA 02108 USA (Deleted by 5131109)

General Collateral

Any and all of the Debtor's right, title, and interest in, to and under any of the following present or future personal property, and any rights, interests and estates therein, now owned, or hereafter acquired by the Debtor:

(a) all Accounts,

(b) all money and other cash, and cash equivalents,

(c) all Deposit Accounts,

(d) all Inventory,

(e) all Securities Accounts and Futures Accounts,

(f) all General Intangibles (other than intellectual property but including, for the avoidance of doubt, Payment Intangibles (including Credit Card Receivables)), relating to Accounts and Inventory,

(g) all Letter-of-Credit Rights, Documents of Title, Instruments and Chattel Paper in each case relating to Accounts, Inventory and the assets described in clause (f) above,

(h) all books, records, and information relating to any of the foregoing clauses (a) through (g), and all rights of access to such books, records, and information, and all property in which such books, records, and information are stored, recorded and maintained,

(i) all insurance proceeds, refunds, and premium rebates, including, without limitation, proceeds of fire and credit insurance, in each case arising out of any of the foregoing clauses (a) through (h),

(j) all liens, guaranties or guarantees, rights, remedies, and privileges pertaining to any of the foregoing clauses (a) through (i), including the right of stoppage in transit,

(k) any of the foregoing, whether now owned or now due, or in which the Debtor has an interest, or hereafter acquired, arising, or to become due, or in which the Debtor obtains an interest, and

(l) all products, proceeds, substitutions, and Accessions of or to any of the foregoing which are personal property of any nature or kind including without limitation accounts, money, chattel paper, intangibles, goods, documents of

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title, instruments and investment property.

Each term describing property of any kind defined in one or both of the Personal Property Security Act (Ontario) ("Ontario PPSA"), the Securities Transfer Act (Ontario) ("Ontario STA"), the Personal Property Security Act (Prince Edward Island) ("Local PPSA") and the Securities Transfer Act (Prince Edward Island) ("Local STA") and used in this General Collateral Description (whether or not capitalized) and not otherwise defined herein shall include all property included in such term (whether or not capitalized) as it is defined in the Ontario PPSA, all property included in such term (whether or not capitalized) as it is defined in the Local PPSA, all property included in such term (whether or not capitalized) as it is defined in the Ontario STA and all property included in such term (whether or not capitalized) as it is defined in the Local STA.

The following terms have the meanings specified below:

"Account Debtor" means a person obligated on an Account, Chattel Paper or General Intangible.

"Credit Card Issuer" shall mean any person (other than the Debtor or an affiliate of the Debtor who is a Loan Party as defined in an amended and restated credit agreement to which the Debtor and the Secured Party are parties) who issues or whose members issue credit cards, including, without limitation, MasterCard or VISA bank credit or debit cards or other bank credit or debit cards issued through MasterCard International, Inc., Visa, U.S.A., Inc. or Visa International and American Express, Discover, Diners Club, Carte Blanche and other non-bank credit or debit cards, including, without limitation, credit or debit cards issued by or through American Express Travel Related Services Company, Inc., and Novus Services, Inc. and other issuers approved by the Secured Party.

"Credit Card Processor" means any servicing or processing agent or any factor or financial intermediary who facilitates, services, processes or manages the credit authorization, billing transfer and/or payment procedures with respect to the Debtor's sales transactions involving credit card or debit card purchases by customers using credit cards or debit cards issued by any Credit Card Issuer.

"Credit Card Receivables" means each General Intangible or Account together with all income, payments and proceeds thereof, owed by a Credit Card Issuer or Credit Card Processor to the Debtor or other person resulting from charges by a customer of the Debtor or other person on credit or debit cards issued by such Credit Card Issuer in connection with the sale of goods by of the Debtor or other person, or services performed by of the Debtor or other person, in each case in the ordinary course of its business.

"Deposit Account" shall mean all demand, time, savings, passbook, or similar accounts maintained with a bank or other financial institution.

"General Intangibles" shall include all property included in the term "intangibles" as defined in the Ontario PPSA and include all property included in the term "intangibles" as defined in the Local PPSA, and shall also include, without limitation, all Payment Intangibles, all rights to payment for credit extended, all deposits, all amounts due to the Debtor, all credit memoranda in favour of the Debtor, all warranty claims, all tax refunds and abatements, all insurance refunds and premium rebates, all means and vehicles of investment or hedging, including, without limitation, options, warrants, and futures contracts, all records, all customer lists, all telephone numbers, all goodwill, all causes of action, all judgments, all rights to collect payments under any settlement or other agreement, all literary rights, all rights to performance, all royalties, all license and/or franchise fees, all rights of admission, all licenses, all franchises, all license agreements, including all rights of the Debtor to enforce same,

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			all permits, certificates of convenience and necessity, and similar rights granted by any governmental authority, all developmental ideas and concepts, all proprietary processes, all blueprints, drawings, designs, diagrams, plans, reports, and charts, all catalogs, all technical data, all tapes, disks, semi-conductors chips and printouts, all proposals, all cost estimates, and all reproductions on paper, or otherwise, of any and all concepts or ideas, and any matter related to, or connected with, the design, development, manufacture, sale, marketing, leasing, or use of any or all property produced, sold, or leased, by or credit extended or services performed, by the Debtor or other person, whether intended for an individual customer or the general business of the Debtor, or used or useful in connection with research by the Debtor or other person. "Inventory" shall include all property included in the term "inventory" as defined in the Ontario PPSA and include all property included in the term "inventory" as defined in the Local PPSA, and shall also include, without limitation, all (a) Goods which (i) are leased by a person as lessor, (ii) are held by a person for sale or lease or to be furnished under a contract of service, (iii) are furnished by a Person under a contract of service, or (iv) consist of raw materials, work in process, or materials used or consumed in a business; (b) Goods of said description in transit; (c) Goods of said description which are returned, repossessed or rejected; and (d) packaging, advertising, and shipping materials related to any of the foregoing. "Letter-of-Credit Right" shall mean any right to payment or performance under a letter of credit, whether or not the beneficiary has demanded, or is at the time entitled to demand, payment or performance. "Payment Intangible" shall mean all General Intangibles under which the principal obligation of the person obligated on an Account, Chattel Paper or General Intangible is a monetary obligation and shall also mean any General Intangible under which the Account Debtor's primary obligation is a monetary obligation. "person" includes any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, limited partnership, governmental authority or other entity. The foregoing general collateral description is replaced in its entirety by the following: A SECURITY INTEREST IS TAKEN IN ALL THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY. (Added by 5290589) **Additional Information** Amend the General Collateral. (Added by 5290589)	

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	8	7166443 PPSA Financing Statement Date/Time (Atlantic): 08DEC2025 10:42 Expires: 08DEC2032	THE CHILDREN'S PLACE (CANADA), LP 500 PLAZA DRIVE SECAUCUS NJ 07094 USA TCP INVESTMENT CANADA II CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, AS COLLATERAL AGENT TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON MA 02110 USA

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			TCP INVESTMENT CANADA I CORP. 500 PLAZA DRIVE SECAUCUS NJ 07094 USA	
	General Collateral A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.			

TAB E

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THIS IS **EXHIBIT "E"** REFERRED TO IN THE AFFIDAVIT
OF RUDOLPH MORANDO, SWORN BEFORE ME
THIS 9TH DAY OF NOVEMBER, 2026.

Brynne Dalmao

BRYNNE DALMAO
A Commissioner for taking Affidavits
(or as may be)

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GA/TCP
CONSULTING AGREEMENT

This Consulting Agreement, dated as of November 3, 2026 (together with all schedules, exhibits and attachments hereto, this "**Agreement**"), is made by and among The Children's Place, Inc., a Delaware corporation (collectively with its subsidiaries (other than TCP Brands, LLC and GYM-IPCO, LLC), the "**Merchant**") on the one hand, and Tiger Capital Group, LLC, SB360 Capital Partners, LLC and GA Retail Solutions, LLC (each a "**Consultant Party**" and collectively, "**Consultant**" and, together with Merchant, each a "**Party**" and collectively, the "**Parties**") on the other hand.

WITNESSETH:

WHEREAS, Merchant operates retail store locations in the United States and Canada and desires to retain Consultant to provide consulting services to Merchant with respect to the management and disposition (the "**Sale**") of the Merchandise and FF&E (each as defined below) at or in transit to Merchant's retail store locations identified on **Exhibit A** hereto and each other Merchant retail store location in the United States and Canada (all of the foregoing stores, including the stores referred to on Exhibit A, the "**Stores**") and the Merchandise and FF&E located at or in transit to Merchant's distribution centers, warehouses and storage facilities (such distribution centers, warehouses and storage facilities, the "**Warehouses**"), including those identified on **Exhibit B**, in the context of Store and Warehouse closings or similarly-themed sales, which Sale shall be effectuated both through the Stores and E-Commerce Platform (as defined below) in accordance with Section 16 hereof.

WHEREAS, Consultant is willing to serve as Merchant's consultant for the purpose of providing such consulting services, upon the terms and conditions and in the manner set forth in this Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements hereinafter set forth and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties hereto agree as follows:

1. DEFINITIONS

For the purposes of this Agreement, the terms listed below shall have the respective meanings indicated:

1.1 "**Gross Proceeds**" means the aggregate of all proceeds received by Merchant that are derived from the sales of Merchandise made under this Agreement, including proceeds received in the form of cash, credit card, private label credit card, store and merchandise credits, gift certificates, gift cards, frequent shopper certificates, reward programs or similar programs, exclusive of applicable sales and other taxes, and after the application of all discounts. Gift certificates, gift cards and credits shall be counted in Gross Proceeds only when and to the extent redeemed for Merchandise, without duplication.

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1.2 "**Merchandise**" shall mean all items of merchandise owned by Merchant that are located at the Stores, or located at the Warehouses, as of the Sale Commencement Date, and all items of merchandise owned by Merchant that are in-transit to the Stores and/or the Warehouses as of the Sale Commencement Date, provided that "Merchandise" does not include (i) any FF&E (or any other furniture, fixtures (trade or other), equipment), Additional Goods, goods held by Merchant on consignment, or goods which belong to sublessees, licensees or concessionaires of Merchant, (ii) any merchandise, furniture, fixtures (trade or other) and/or equipment (whether or not located at any Warehouse) sold by Merchant or any of its affiliates through Amazon or any other e-commerce channels independently from Consultant, (iii) any accounts receivable, intellectual property rights or real property, (iv) any merchandise, furniture, fixtures (trade or other) and/or equipment at any Store or Warehouse that Merchant may at any time notify to Consultant is to be removed from and not be subject to the Sale, in which case such item shall not be identified as (and shall be deemed not to be) Merchandise or (v) any merchandise, furniture, fixtures (trade or other) and/or equipment that have been sold to third parties as of the Sale Commencement Date and are in transit or awaiting shipment. In addition, store and merchandise credits, gift certificates, gift cards and the like shall not constitute Merchandise.

1.3 "**Sale Commencement Date**" shall mean November 4, 2026.

1.4 "**Sale**" shall have the meaning set forth in the recitals hereof.

1.5 "**Sale Expenses**" shall mean operating expenses incurred in connection with and attributable to the Sale during the Sale Term, including but not limited to (i) advertising and signage, (ii) Supervisor Costs, (iii) reasonable corporate travel expenses incurred in furtherance of the Sale and (iv) (solely to the extent incurred after the date of this Agreement in furtherance of the Sale) legal expenses. Attached hereto as **Exhibit C** is the budget agreed to between Merchant and Consultant (the "**Consultant Expense Budget**") setting forth the budget for Sale Expenses.

1.6 "**Sale Guidelines**" shall mean, collectively, the sale guidelines annexed as **Exhibit D-1** hereto in respect of the US Stores and those Warehouses located in the United States (the "**US Sale Guidelines**") and the sale guidelines annexed as **Exhibit D-2** hereto in respect of the Canada Stores and those Warehouses located in Canada (as defined below) (the "**Canadian Sale Guidelines**"), as may be approved, modified or amended by, in the case of the US Sale Guidelines, the Bankruptcy Court (as defined below) or, in the case of the Canadian Sale Guidelines, the Canadian Court (as defined below), which shall serve as the guidelines under which the Sale shall be conducted.

1.7 "**Sale Term**" shall mean, with respect to each Store, Warehouse and the E-Commerce Platform, the period of time beginning with the Sale Commencement Date and ending on such Store, E-Commerce Platform or Warehouse's Sale Termination Date.

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1.8 "**Sale Termination Date**" shall mean February 28, 2027, unless (i) an earlier date is notified by Merchant to Consultant or (ii) such date is extended by agreement among Merchant, Consultant and the Lenders (it being understood that any additional Sale Expenses beyond the Consultant Expense Budget arising from an extension of the Sale Term shall be subject to mutual agreement).

1.9 "**Services**" shall mean the services to be performed by Consultant pursuant to Section 2.2 and the other provisions of this Agreement.

1.10 "**Store Employees**" shall mean those individuals who Merchant retains to employ in the Stores and, as applicable, in Warehouses, to conduct the Sale.

1.11 "**Supervisors**" shall mean the individuals whom Consultant shall engage to provide Services to Merchant in connection with the Sale.

1.12 "**Supervisor Costs**" shall have the meaning set forth in Section 2.3 of this Agreement.

2. CONSULTING

2.1 Merchant hereby retains Consultant and Consultant hereby agrees to serve as an independent consultant to Merchant to conduct the Sale and provide the other services, in each case as set forth herein. With respect to the Sale, Consultant shall serve as Merchant's sole and exclusive consultant relative thereto throughout the Sale Term, it being understood, for the avoidance of doubt, that the foregoing shall not preclude Merchant and its affiliates from selling any merchandise, furniture, fixtures (trade or other) and/or equipment through Amazon independently from Consultant prior to the Bankruptcy Case filing (or following the filing of the Bankruptcy Case, (a) with the consent of the Lenders (it being understood and agreed that such consent shall be deemed to have been given if the Lenders have not affirmatively rejected such terms within 48 hours of receipt of such terms) or (b) in the event that the board of directors of The Children's Place, Inc. determines in good faith after consultation with outside counsel that the failure to do so would be inconsistent with their fiduciary duties under applicable law), and provided that such exclusivity is consistent with Merchant's obligations under its other contracts in effect as of the date hereof, including (i) the Distribution and License Agreement between The Children's Place Services Company, LLC ("**TCPSC**") and Children's Apparel Network Ltd. dated November 19, 2025 (as amended) and (ii) the Authorization Letter between TCPSC and Network 360 Global, Inc. dated October 31, 2025 (and all related agreements thereunder). Following the filing of the Bankruptcy Case, Consultant shall not sell any merchandise, furniture, fixtures (trade or other) and/or equipment through Amazon without first obtaining the prior written consent of the Lenders (the "**Lender Consent**") to the economic terms of such sale (it being understood and agreed that such consent shall be deemed to have been given if the Lenders have not affirmatively rejected such terms within 48 hours of receipt of such terms).

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2.2 On the terms and conditions set forth herein, commencing as of the Sale Commencement Date, Consultant shall provide Merchant with the following Services with respect to the conduct of the Sale, using commercially reasonable efforts to maximize the Gross Proceeds and complying at all times with the Sale Guidelines, applicable law, court orders and, in each case, subject to any further directions with respect to the Sale given by Merchant at any time until the end of the Sale Term:

(a) provide qualified, full-time Supervisors to assist Merchant in conducting the Sale as further described in Section 2.3 below;

(b) oversee the Sale of the Merchandise from the Stores and the Warehouses, which for the avoidance of doubt shall, to the extent requested by Merchant, include the effectuation of the Sale through e-commerce channels in accordance with Section 16 hereof;

(c) recommend and implement appropriate advertising to effectively sell the Merchandise during the Sale Term, consistent with the applicable sale theme agreed to with Merchant;

(d) recommend appropriate pricing, display and discounting of Merchandise, as well as recommend appropriate staffing levels for the Stores (including Store Employees), in each case subject to Merchant's prior approval;

(e) assist Merchant in connection with loss prevention, as appropriate;

(f) determine the applicable permits and governmental approvals necessary to conduct the Sale, and work with Merchant to obtain each in a timely and orderly fashion and prepare or cause to be prepared all forms necessary to assist in Merchant's securing any applicable permits and governmental approvals necessary to conduct the Sale, the costs and expenses of which shall be paid by Merchant within the Consultant Expense Budget or a supplemental budget approved by Merchant in advance;

(g) maintain the confidentiality of all non-public information regarding Merchant received by Consultant or any representative thereof under or in connection with this Agreement (all of which is agreed to constitute "Confidential Information" for purposes of the Applicable Confidentiality Agreement (as defined below)) in accordance with the provisions of the applicable confidentiality agreements, dated October 6, 2026 with GA Retail Solutions, LLC, October 7, 2026 with Tiger Capital Group, LLC and October 8, 2026 with SB360 Capital Partners, LLC, each signed by The Children's Place, Inc. on the one hand, and the applicable Consultant Party on the other hand (each, an "**Applicable Confidentiality**

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Agreement"), each of which shall survive this Agreement. Without limiting the generality of the foregoing, Consultant shall use Merchant's and customer data solely for the Services, maintain reasonable security safeguards, promptly notify Merchant of unauthorized access or disclosure, and return Merchant's data and customer data on request or conclusion of the Sale, subject to confidential archival retention required by law or for reconciliation, and shall comply with all applicable privacy laws in respect of any personal information of Merchant's customers or employees; provided that, notwithstanding anything herein to the contrary, Consultant shall not, to the extent practicable under the circumstances and permitted under applicable laws, have access to customer personal identifiable information; and

(h) provide, for no additional consideration, such other related services deemed necessary or prudent by Merchant and Consultant, acting reasonably, under the circumstances giving rise to the Sale.

2.3 In connection with the Sale, Consultant shall directly retain and engage the Supervisors. Each Supervisor shall be an independent contractor engaged by Consultant and not be and shall not be deemed to be an employee or agent of Merchant in any manner whatsoever; and it is understood and agreed that no Supervisor shall have or be deemed to have any relationship with Merchant by virtue of this Agreement or otherwise which creates any liability or responsibility on behalf of Merchant for any Supervisor. In consideration of Consultant's engagement of the Supervisors, Merchant shall pay Consultant, as a Sale Expense, the budgeted amounts for Supervisors' services, out-of-pocket travel costs and deferred compensation based on the results of the Sale (collectively, the "**Supervisor Costs**"), which amount shall not exceed the amount budgeted therefor in the Consultant Expense Budget without the prior written consent of Merchant.

2.4 Title to all Merchandise shall remain with Merchant at all times during the Sale Term until such Merchandise is sold by or on behalf of Merchant. All sales of Merchandise shall be made on behalf of Merchant.

2.5 Merchant may upon three (3) days' notice notify Consultant (a) following either (x) the receipt of written consent of Wells Fargo Bank, National Association and Crystal Financial LLC d/b/a SLR Credit Solutions (together, the "**Lenders**"), or (y) the board of directors of The Children's Place, Inc. having determined in good faith after consultation with outside counsel that the failure to do so would be inconsistent with their fiduciary duties under applicable law, that one or more Stores, Warehouses or the E-Commerce Platform shall no longer be included in the Sale, in which case such location shall no longer be identified as a Store, Warehouse or E-Commerce Platform, respectively, subject to the Sale hereunder, and as from the date of such designation, for the avoidance of doubt, Consultant shall not be entitled to make any sales with respect to, or to any consideration in respect of any sales made at or with respect to such location (and shall not thereafter be required or permitted to effect any sales at or with respect to such location

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unless and until Merchant notifies Consultant in writing that such location is once again in-scope) and/or (b) that any specific assets at one or more Stores or Warehouses shall no longer be included in the Sale (and/or should not be included in any FF&E sale), in which case (i) such asset(s) at such location(s) shall no longer be identified as Merchandise or otherwise for sale pursuant to this Agreement, (ii) as from the date of such designation, for the avoidance of doubt, Consultant shall not be entitled to sell, or to any consideration in respect of any sales of, such assets (and shall not thereafter be required or permitted to effect any sales of such assets unless and until Merchant notifies Consultant in writing that such asset is once again in-scope), and (iii) Merchant and Consultant shall in good faith discuss an appropriate reduction in the Consultant Expense Budget in connection with any exclusion referred to in clause (i) and/or clause (ii). With effect from such notice from Merchant until such location or asset is no longer deemed part of the Sale in accordance with the preceding sentence, Consultant shall not for the avoidance of doubt seek to accelerate sales of such assets or at such locations (and to the extent practicable shall try to terminate all such sales prior to such third day), or increase or implement any new discounts or sale offerings at the affected location or with respect to the affected assets as compared to the discounts and sale offerings which were in place immediately prior to Merchant's notice. Merchant shall pay Consultant the Sale Expenses, the FF&E Fee, the FF&E Expenses and the Base Fee with regard to sales that occur prior to the date of such withdrawal.

2.6 With respect to the Stores, Warehouses and (solely after November 7, 2026) E-Commerce Platform, Consultant may advertise the Sale as a "going out of business", "store closing", "everything must go", "sale on everything", or similar themed sale; provided, that prior to November 7, 2026, Consultant may only advertise the Sale as conducted through the E-Commerce Platform as an "inventory blowout" or similar themed sale and not for the avoidance of doubt as a "going out of business", "store closing", "everything must go", "sale on everything", or similar themed sale. Notwithstanding anything to the contrary in this Agreement or in the Sale Guidelines, all advertising and signage (including interior and exterior signage, banners and sign walkers, and any signage, including any signage relating to "store closing", "everything must go", "inventory blowout" or similarly themed sales) relating to the Sale (including through the E-Commerce Platform) shall be subject to the reasonable approval in advance of Merchant.

3. EXPENSES

3.1 In connection with the Sale, Merchant shall be responsible for the payment of all expenses incurred in operating the Stores, the E-Commerce Platform and the Warehouses and conducting the Sale, including all Sale Expenses (to the extent included in the Consultant Expense Budget), subject to Section 15. All Sale Expenses shall be set forth on the Consultant Expense Budget which may only be amended with mutual agreement of Consultant and Merchant. Any Sale Expenses incurred by Consultant in excess of the Consultant Expense Budget without the prior written consent of Merchant shall be the sole responsibility of Consultant. Consultant shall not be entitled to any reimbursement from Merchant of any costs or expenses incurred under or in connection

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with this Agreement that is not included in the Consultant Expense Budget (which such reimbursements shall be limited to the amounts set forth in the Consultant Expense Budget).

3.2 As an advance against Sale Expenses and to secure payment of the same, upon execution of this Agreement, Merchant shall pay Consultant a deposit towards the Consultant Expense Budget in the amount of $3,140,000 (the "**Deposit**"), which shall be applied against Sale Expenses, the FF&E Fee, the FF&E Expenses or the Base Fee (as defined below) at the end of the Sale Term with respect to all Stores, Warehouses and the E-Commerce Platform and to the extent not expended shall be returned to the Merchant as part of the Final Reconciliation or such other time that Merchant and Consultant mutually agree.

4. CONSULTANT'S FEES

4.1 Consultant shall be entitled to a base fee equal to two and one-half percent (2.5%) of the Gross Proceeds generated from the sale of the Merchandise through the Stores and Warehouses (including to the extent any such channels are agreed by Merchant, the e-commerce channels operated by Consultant but excluding for the avoidance of doubt Amazon or any other e-commerce channels operated independently from Consultant) during the Sale (the "**Base Fee**"); provided, however that notwithstanding the foregoing or anything in this Agreement to the contrary, in no event shall Consultant be entitled to earn any Base Fee with respect to merchandise, furniture, fixtures (trade or other) and/or equipment that is sold through Amazon (whether sold through Consultant's efforts or otherwise) pursuant to purchase orders placed before the filing of the Bankruptcy Case (and the same shall be deemed not to be "Merchandise"). The Base Fee due to Consultant shall be paid weekly from the proceeds of the Sale after it is earned as provided below. For the avoidance of doubt, no Base Fee is payable on assets that do not constitute Merchandise or which are otherwise withdrawn from the Sale or are otherwise sales outside the Stores or the Warehouses (or to the extent any such channels are agreed by Merchant, the e-commerce channels operated by Consultant), and any disposition or sale of (or fees or consideration for the disposition or sale of) accounts receivable, intellectual property or real estate (or the provision of real estate services), if any, would require a separate written agreement with Merchant.

5. INVOICES; RECONCILIATION

5.1 Consultant shall submit invoices to Merchant on a weekly basis setting forth any actual, reasonable and documented Sale Expenses and FF&E Expenses it has incurred and the applicable portion of the Base Fee, the FF&E Fee and the Additional Goods Fee (as defined below) that have been earned during the prior one-week period, together with invoices and statements supporting such amounts. Within two business days of the submission of such invoices and supporting documents, any amount of such invoices not disputed by Merchant shall be paid in full by Merchant to Consultant or, in case of the Additional Goods Fee, by Consultant to Merchant. The Merchant shall include Sale Expenses, FF&E Expenses, and the Base Fee in the budget approved in any financing or

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cash collateral order entered by the Bankruptcy Court; provided that no such amount shall be in contravention of the terms of this Agreement or in excess of the Consultant Expense Budget.

5.2 Within thirty (30) days following the Sale Termination Date, the Parties shall complete a final reconciliation of the Gross Proceeds from the Sale, the expenses incurred and the fee payable to Consultant (the "**Final Reconciliation**") and pay any amounts due hereunder.

6. STORE EMPLOYEES

6.1 Following consultation with Consultant regarding appropriate staffing levels for the Stores, Merchant shall select and use commercially reasonable efforts to seek to retain an appropriate number of Store Employees during the Sale Term to meet such staffing levels.

6.2 Subject to Section 9.1 hereof, Consultant shall have no liability to the Store Employees (or any of Merchant's former employees) with respect to severance pay, termination pay, vacation pay, pay in lieu of reasonable notice of termination, or any other expenses or liability arising from Merchant's employment of such Store Employees prior to, during, and subsequent to the Sale.

6.3 At Merchant's request, in the event that any Store Employees terminate their employment or services during the Sale Term, Consultant agrees to use commercially reasonable efforts to assist Merchant supplementing or replacing such Store Employees as mutually deemed necessary by the Parties with temporary employees (the "**Temporary Employees**"). Merchant shall be responsible for any wages payable with respect to such Temporary Employees during the Sale Term (following approval by Merchant of the engagement and compensation of such Temporary Employee), and to the extent such wages are payable by Consultant they shall be deemed Sale Expenses.

7. REPRESENTATIONS AND WARRANTIES OF CONSULTANT

7.1 Consultant hereby represents, warrants and covenants in favor of Merchant as follows:

(a) Each Consultant Party has full power and authority to execute and deliver this Agreement and to perform its obligations hereunder, and Consultant has taken all necessary action required to authorize the execution, performance and delivery of this Agreement and to consummate the transactions contemplated hereby.

(b) This Agreement has been duly and validly executed by Consultant and is a valid and binding obligation of Consultant enforceable in accordance with its terms, subject only to any applicable

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bankruptcy, insolvency or similar laws affecting the rights of creditors generally and the availability of equitable remedies.

(c) No action or proceeding has been instituted or, to Consultant's knowledge, threatened, affecting the consummation of this Agreement or the transactions contemplated herein.

(d) Consultant will comply with and act in accordance with any and all applicable federal, state, provincial, municipal and local laws, rules and regulations and other legal obligations of all governmental authorities and the terms/restrictions of the underlying Store leases, except as otherwise allowed pursuant to any Bankruptcy Court order or, with respect to the Canada Stores and the Warehouses located in Canada, the Canadian Sale Guidelines or any order of the Canadian Court.

8. REPRESENTATIONS AND WARRANTIES OF MERCHANT

8.1 Except as (i) disclosed in any forms, statements or other documents filed with the Bankruptcy Court or the Canadian Court, (ii) disclosed in any reports, statements or other documents filed with or furnished to the U.S. Securities and Exchange Commission and publicly available, together with all exhibits and schedules to the foregoing materials and all information incorporated therein by reference, in each case prior to the date of this Agreement (other than any disclosures contained or referenced therein under the captions "Risk Factors," "Forward-Looking Statements," "Quantitative and Qualitative Disclosures About Market Risk," and any other disclosures contained or referenced therein of information, factors, or risks that are predictive, cautionary, or forward-looking in nature), (iii) disclosed in the Merchant data room to which Consultant has been given access or (iv) is otherwise known by any Consultant Party as of the date of this Agreement, Merchant hereby represents, warrants and covenants in favor of Consultant as follows:

(a) Merchant has full power and authority to execute and deliver this Agreement and to perform its obligations hereunder, and Merchant shall have taken all necessary action required to authorize its execution, performance and delivery of this Agreement and to consummate the transactions contemplated hereby.

(b) This Agreement shall be a valid and binding obligation of Merchant enforceable in accordance with its terms, subject only to any applicable bankruptcy, insolvency or similar laws affecting the rights of creditors generally and the availability of equitable remedies.

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(c) To the best of Merchant's knowledge, no action or proceeding has been instituted or threatened that affects the consummation of this Agreement or the transactions contemplated herein.

(d) Merchant will own on the Sale Commencement Date, and will own at all times during the Sale Term until they are sold, good and marketable title to all of the Merchandise, which Merchandise when sold shall be sold free and clear of all liens, claims and encumbrances of any nature with any such liens, claims and encumbrances to attach to the Gross Proceeds subject to the Base Fee, FF&E Fee and Sale Expenses.

(e) To the best of Merchant's knowledge: (i) Merchant has maintained its pricing files with respect to the Merchandise in the ordinary course of business, and prices charged to the public for such Merchandise are the same in all material respects as set forth in such pricing files for the periods indicated therein; and (ii) all pricing files as of the Sale Commencement Date relative to the Merchandise have been or upon request will be made available to Consultant.

(f) To the best of Merchant's knowledge, all Merchandise is in compliance with all applicable federal, provincial, state, municipal or local product safety laws, rules, and standards in all material respects.

(g) Throughout the Sale Term, Merchant will use commercially reasonable efforts to provide that Consultant shall have the right to the unencumbered use and occupancy of, and peaceful and quiet possession of, each of the Stores, the Merchandise, and the utilities and other services provided at the Stores. Merchant shall, throughout the Sale Term, use commercially reasonable efforts to maintain in good working order, condition and repair all cash registers, heating systems, air conditioning systems, elevators, escalators, and all other mechanical devices necessary for the conduct of the Sale at the Stores.

9. AFFIRMATIVE DUTIES OF CONSULTANT

9.1 Consultant shall indemnify and hold harmless Merchant and its affiliates and its and their respective officers, directors, employees, agents, representatives and independent contractors (collectively, "**Merchant Indemnified Parties**") from and against any and all claims, causes of action, demands, penalties, losses, liability, damage or other obligations, including, without limitation, reasonable attorneys' fees and expenses (collectively, "**Losses**"), resulting from or arising out of: (i) Consultant's material breach of or failure to comply with any of its agreements, covenants, representations or warranties contained herein or in any written agreement entered into in connection with this

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Agreement or the transactions contemplated hereby; (ii) any claims by any party engaged by Consultant as an employee or independent contractor (including Supervisors) arising out of such engagement (including any payroll claims, wage claims, claims for taxes or other amounts required to be withheld, or unemployment compensation claims, or claims for harassment or any other unlawful, tortious or otherwise actionable treatment); (iii) any harassment or any other unlawful, tortious or otherwise actionable treatment of any employees, contractors, customers or representatives of any Merchant Indemnified Party by Consultant or any of its affiliates, or any of their respective representatives, including any Supervisor ("**Harassment Claims**"); (iv) any consumer warranty or products liability claims relating to Additional Goods; (v) any amounts related to sales taxes for Additional Goods; and (vi) the fraud, gross negligence (including omissions) or willful misconduct of Consultant or any Supervisor, or any of their respective affiliates, or their or their respective affiliates' officers, directors, employees, agents or representatives under or in connection with this Agreement or otherwise in connection with the Sale. Notwithstanding anything to the contrary in this Section 9.1, Consultant does not indemnify or hold harmless any Merchant Indemnified Party from or against any Loss resulting from or related to or which otherwise arise out of or in connection with the fraud, gross negligence (including omissions) or willful misconduct of Merchant or any of its affiliates, or its or their respective affiliates' officers, directors, employees, agents or representatives or Merchant's breach of this Agreement. For purposes of this Agreement, "**Losses**" shall exclude (x) punitive or exemplary damages, (y) any damages that are speculative or whose existence or amount cannot be established with reasonable certainty and (z) any indirect, incidental, special or consequential damages (including lost profits) except to the extent reasonably foreseeable as a natural probable consequence of the matter giving rise to the applicable claim, except in case of clause (x) and clause (z) to the extent paid by the applicable indemnified Party in connection with a third party claim.

9.2 Consultant shall comply with applicable federal, provincial, state, municipal and local laws, rules and regulations in connection with the Sale and otherwise in connection with this Agreement, except as otherwise allowed pursuant to any Bankruptcy Court order or, with respect to the Canada Stores and the Warehouses located in Canada, the Canadian Sale Guidelines or any order of the Canadian Court.

9.3 Consultant shall conduct the Sale in accordance with the terms of this Agreement, the Sale Guidelines, the Order (as defined below), and with respect to the Canada Stores and the Warehouses located in Canada, the Canadian Recognition Order (as defined below).

9.4 Consultant will not take any disciplinary action against any employee of Merchant or any of its affiliates, including any Store Employee.

9.5 Consultant shall use commercially reasonable efforts to cause all Supervisors, Temporary Employees and all other representatives and agents of Consultant to cooperate with Merchant and its agents in connection with the Sale during the Sale Term.

10. AFFIRMATIVE DUTIES OF MERCHANT

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10.1 Merchant shall be solely liable for, and shall pay when due, all Sale Expenses (solely up to an amount not to exceed the Consultant Expense Budget) as well as (in each case excluding Sale Expenses) all other taxes, costs, expenses, accounts payable and other liabilities relating to the Sale, the Stores, Store Employees and Merchant's business operations during the Sale, including all occupancy expenses, excluding, in each case, any such matters (a) for which Consultant is required to indemnify Merchant pursuant to Section 9, (b) for which the taxes, costs, expenses, accounts payable or other liabilities are specifically otherwise allocated to Consultant pursuant to this Agreement or (c) which otherwise arise out of or in connection with the fraud, gross negligence (including omissions) or willful misconduct of Consultant or any Supervisor, or any of their respective affiliates, or their or their respective affiliates' officers, directors, employees, agents or representatives or Consultant's breach of this Agreement.

10.2 Merchant shall prepare and process all reporting forms, certificates, reports and other documentation required in connection with the payment of all applicable taxes for the Stores to the appropriate taxing authorities. Merchant shall collect all sales taxes from sales of Merchandise and Additional Goods, and shall pay the same to the appropriate taxing authorities in accordance with the applicable law.

10.3 Merchant shall use commercially reasonable efforts to cause all Store Employees and all other representatives and agents of Merchant to cooperate with Consultant and its agents in connection with the Sale during the Sale Term.

10.4 Merchant shall indemnify and hold harmless Consultant and its affiliates and their respective officers, directors, employees, agents, representatives and independent contractors (collectively, "**Consultant Indemnified Parties**") from and against any and all Losses resulting from or arising out of: (i) Merchant's material breach of or failure to comply with any of its agreements, covenants, representations or warranties contained herein or in any written agreement entered into in connection with this Agreement or the transactions contemplated hereby; (ii) except in respect of Additional Goods, any failure by Merchant to pay when due any sales taxes to the proper taxing authorities, to properly file with any taxing authorities any reports or documents required by applicable law to be filed in respect thereof, or to pay any amounts due pursuant to Section 10.1 hereof; (iii) any claims by any party engaged by Merchant as an employee or independent contractor (including Store Employees) arising out of such engagement (including any payroll claims, wage claims, claims for taxes or other amounts required to be withheld, unemployment compensation claims or claims by employees arising under workers' compensation or the WARN Act), other than (A) Harassment Claims or (B) claims arising from (1) the fraud, gross negligence or willful misconduct of Consultant or any of its affiliates or any of their representatives (including for the avoidance of doubt any Supervisor or Temporary Employee) or (2) Consultant's breach of this Agreement; (iv) any liability or other claims, including, without limitation, any consumer warranty or products liability claims asserted by customers against Consultant or any Consultant Indemnified Party with respect to the Merchandise or FF&E, except claims arising from (A) the fraud, gross negligence or willful misconduct of Consultant or any of its affiliates or any of their representatives or (B)

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Consultant's breach of this Agreement; (v) any harassment or any other unlawful, tortious, or otherwise actionable treatment of any employees, contractors, customers or representatives of any Consultant Indemnified Party by Merchant or any of its affiliates, or any of their respective representatives; (vi) the fraud, gross negligence (including omissions) or willful misconduct of Merchant or any of its officers, directors, employees, agents or representatives under or in connection with this Agreement or otherwise in connection with the Sale; and (vii) any liability or other claims arising out of liens, claims, interests and encumbrances asserted against the Merchandise or FF&E by any third parties. Notwithstanding anything to the contrary in this Section 10.4, Merchant does not indemnify and hold harmless any Consultant Indemnified Party from or against any Loss resulting from or related to or which otherwise arise out of or in connection with the fraud, gross negligence (including omissions) or willful misconduct of Consultant or any Supervisor, or any of their respective affiliates, or their or their respective affiliates' officers, directors, employees, agents or representatives or Consultant's breach of this Agreement.

10.5 In connection with the Sale during the applicable Sale Term, Consultant shall utilize Merchant's trade name in Consultant's Sale-related advertising and on Consultant's website. The Sale of Merchandise shall be conducted utilizing the Merchant's trade names in a manner consistent with past practice; provided further that advertisements may be made in the manner specified in this Agreement in accordance with this Agreement. Except for the limited permission expressly provided in this Section 10.5, no right, title or interest in Merchant's trade names, trademarks, logos or trade dress is granted to Consultant, and all goodwill arising from their permitted use shall inure solely to the benefit of Merchant or the applicable owner. Upon expiration of the applicable Sale Term or earlier termination of this Agreement, Consultant shall cease such use and promptly remove the applicable materials from its website and other advertising channels.

11. INSURANCE

11.1 Merchant shall maintain throughout the Sale Term liability insurance policies (including, but not limited to, product liability, comprehensive public liability insurance and auto liability insurance), consistent with its existing coverage, covering injuries to persons and property in or in connection with Merchant's operation of the Stores and the Warehouses and with respect to the E-Commerce Platform (as applicable), and shall cause Consultant to be an additional insured with respect to all applicable policies. Merchant shall be responsible for the payment of all deductibles, self-insurance and other amounts payable in connection with any claim asserted under such policies, except for any claims arising directly from the negligence, willful misconduct or unlawful acts of Consultant or its employees, representatives, agents or Supervisors or Temporary Employees.

11.2 Consultant shall maintain throughout the Sale Term liability insurance policies (including, but not limited to, product liability, comprehensive public liability insurance and auto liability insurance) covering injuries to persons and property in or in

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connection with Consultant's provision of services at the Stores, and shall cause Merchant to be an additional insured with respect to applicable policies.

12. MISCELLANEOUS

12.1 Any notice or other communication under this Agreement shall be in writing and may be delivered personally or sent electronically or by prepaid registered or certified mail, addressed as follows:

(a) in the case of Consultant:

TIGER CAPITAL GROUP, LLC
60 State Street, Suite 1100
Boston, MA 02109
Attn: Mark P. Naughton
Senior General Counsel
Email: mnaughton@tigergroup.com

SB360 CAPITAL PARTNERS, LLC
75 Second Avenue, Suite 570
Needham, Massachusetts 02494
Attn: Robert Raskin
Email: rraskin@sb360.com

GA RETAIL SOLUTIONS, LLC
30870 Russell Ranch Road, Suite 250
Westlake Village, California 91362
Attn: Joseph Malfitano
Email: jmalfitano@gagroup.com

(b) in the case of Merchant:

The Children's Place, Inc.
500 Plaza Drive
Secaucus, NJ 07094
Attn: Kenneth Li
Email: kli@childrensplace.com

12.2 This Agreement shall be governed by and interpreted in accordance with the internal laws of the State of Delaware without reference to any conflict of laws provisions to the extent they would have the effect of applying the laws of any other jurisdiction. Any action of any kind whatsoever, including a counterclaim, cross-claim, or defense, regardless of the legal theory under which any liability or obligation may be sought to be imposed, whether sounding in contract or in tort or under statute, or whether at law or in equity, or otherwise under any legal or equitable theory, that may be based upon, arising out of, or related to this Agreement, the negotiation, execution, or

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performance of this Agreement, or the transactions contemplated hereby and any questions concerning the construction, interpretation, validity, and enforceability of this Agreement (each, an "**Agreement Dispute**") brought by any other Party or its successors or assigns will be brought and determined only in (a) the Bankruptcy Court and any federal court to which an appeal from the Bankruptcy Court may be validly taken or (b) if the Bankruptcy Court is unwilling or unable to hear such action, in the Court of Chancery of the State of Delaware (or if such court lacks jurisdiction, any other state or federal court sitting in the State of Delaware) (the courts referred to in clause (a) and clause (b), the "**Chosen Courts**"). Each of the Parties irrevocably submits to the exclusive jurisdiction of the Chosen Courts for itself and with respect to its property, generally and unconditionally, with regard to any Agreement Dispute. No Party will commence any Agreement Dispute except in the Chosen Courts, other than actions in any court of competent jurisdiction to enforce any order rendered by any Chosen Courts, and no Party will file a motion to dismiss any Agreement Dispute filed in a Chosen Court on any jurisdictional or venue-related grounds, including the doctrine *of forum non-conveniens.* Venue would be proper in any of the Chosen Courts, and each Party hereby irrevocably waives any objection that any Chosen Court is an improper or inconvenient forum for any Agreement Dispute. Each of the Parties irrevocably and unconditionally consents to service of process in the manner provided for notices in Section 12.1. Nothing in this Agreement will affect the right of any Party to serve process in any other manner permitted by law.

12.3 ANY AGREEMENT DISPUTE IS LIKELY TO INVOLVE COMPLICATED AND DIFFICULT ISSUES AND THEREFORE EACH PARTY HEREBY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY RIGHT IT MAY HAVE TO A TRIAL BY JURY IN ANY AGREEMENT DISPUTE. ANY AGREEMENT DISPUTE WILL BE DECIDED BY COURT TRIAL WITHOUT A JURY AND THE PARTIES MAY FILE AN ORIGINAL COUNTERPART OF A COPY OF THIS AGREEMENT WITH ANY COURT AS WRITTEN EVIDENCE OF THE CONSENT OF THE PARTIES TO THE IRREVOCABLE WAIVER OF THEIR RIGHT TO TRIAL BY JURY. EACH PARTY (I) CERTIFIES THAT NO REPRESENTATIVE OF ANY OTHER PARTY HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT SUCH OTHER PARTY WOULD NOT, IN THE EVENT OF ANY AGREEMENT DISPUTE, SEEK TO ENFORCE THE FOREGOING WAIVER AND (II) ACKNOWLEDGES THAT IT AND THE OTHER PARTIES HAVE BEEN INDUCED TO ENTER INTO THIS AGREEMENT BY, AMONG OTHER THINGS, THE MUTUAL WAIVERS AND CERTIFICATIONS IN THIS SECTION 12.3.

12.4 Whenever possible, each provision of this Agreement will be interpreted in such manner as to be effective and valid under applicable law, but if any provision of this Agreement is held to be prohibited by, or invalid, under applicable law in any jurisdiction, such provision will be ineffective only to the extent of such prohibition or invalidity in such jurisdiction, without invalidating the remainder of such provision or the remaining provisions of this Agreement or in any other jurisdiction. Upon such determination that any provision is prohibited by, or invalid, under applicable law, the Parties shall negotiate in good faith to modify this Agreement so as to effect the original intent of the Parties as closely as possible in an acceptable manner to the end that the

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transactions contemplated hereby are fulfilled to the fullest extent possible. If the Parties are unable to agree on such a modification, the court or other authority making such determination of prohibition or invalidity will have the power to reduce the scope, duration, area, or applicability of the provision, to delete specific words or phrases, or to replace the prohibited or invalid provision with a provision that is valid and enforceable and that comes closest to expressing the intention of the prohibited or invalid provision.

12.5 This Agreement, together with the Applicable Confidentiality Agreements, constitute the entire agreement between the Parties with respect to the subject matter hereof and supersedes all prior negotiations and understandings, and can only be modified by a writing signed by Merchant and Consultant. The Parties have participated jointly in the negotiation and drafting of this Agreement; consequently, in the event an ambiguity or question of intent or interpretation arises, this Agreement shall be construed as jointly drafted by the Parties and no presumption or burden of proof shall arise favoring or disfavoring any Party by virtue of the authorship of any provision of this Agreement.

12.6 Consultant may not assign this Agreement without the express prior written consent of Merchant. This Agreement shall inure to the benefit of, and be binding upon, the Parties and their respective successors and permitted assigns. Notwithstanding the foregoing, Consultant shall have the right to syndicate its rights under this Agreement but in any event shall remain responsible to Merchant for all acts and omissions of any third party that Consultant syndicates its rights to (and the actions and omissions of such third parties for the avoidance of doubt shall be attributed to Consultant for purposes of Section 9.1 and the carveouts to Merchant's obligations pursuant to Section 10.4), and for the performance in accordance with this Agreement of the portion of the Services that are syndicated. Unless Merchant provides prior written consent, Consultant may syndicate rights only to firms with a similar reputation and standing in the applicable market as Consultant possesses in the United States.

12.7 This Agreement may be executed in several counterparts, each of which when so executed shall be deemed to be an original and such counterparts, together, shall constitute one and the same instrument. Delivery by electronic mail of this Agreement or an executed counterpart hereof shall be deemed a good and valid execution and delivery hereof or thereof.

12.8 Nothing contained herein shall be deemed to create any relationship between Consultant and Merchant other than that of an independent contractor. It is stipulated that the Parties are not partners or joint venturers.

12.9 Each of the Consultant Parties shall be jointly and severally liable for all obligations and liabilities of Consultant under this Agreement. Merchant may enforce any such obligation or liability against any one or more Consultant Parties without first seeking recovery from any other Consultant Party.

12.10 With respect to Merchant, The Children's Place, Inc. is authorized to act on behalf of each of its subsidiaries in all matters under this Agreement, including giving and

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receiving notices, consents, approvals and other communications. Any action taken or notice or other communication given or received by The Children's Place, Inc. on behalf of any subsidiary under this Agreement shall be deemed taken, given or received on behalf of such subsidiary and shall be binding upon it.

12.11 In the event of any conflict or inconsistency between (i) this Agreement and the US Sale Guidelines, as may be approved, modified or amended by the Bankruptcy Court, the US Sale Guidelines shall govern with respect to the Stores located in the United States (the "**US Stores**"), and (ii) this Agreement and the Canadian Sale Guidelines, as may be approved, modified or amended by the Canadian Court, the Canadian Sale Guidelines shall govern with respect to the Stores located in Canada (the "**Canada Stores**") and the Warehouses located in Canada.

13. ADDITIONAL GOODS

13.1 After the Sale Commencement Date, upon the express prior written consent of Merchant with respect to each applicable Store, Consultant may deliver, at Consultant's sole cost and expense, to any Store certain items of merchandise (the "**Additional Goods**") of like kind and quality to the Merchandise in the Stores to be sold during the Sale. Merchant acknowledges that Consultant may discuss acquiring Additional Goods for the Sale with existing vendors of Merchant as well as Consultant's sources.

13.2 Consultant and Merchant intend that the transactions relating to the Additional Goods are, and shall be, construed as, a true consignment from Consultant to the Merchant in all respects and not a consignment for security purposes. Subject solely to Consultant's obligations to pay to the Merchant the Additional Goods Fee (as defined below), at all times and for all purposes the Additional Goods and their proceeds shall be the exclusive property of the Consultant, and no other person or entity shall have any claim against any of the Additional Goods or the Additional Goods Proceeds, including the Lenders other than as as to the Additional Goods Fee payable to Merchant. The Merchant acknowledges that the Additional Goods shall be consigned to the Merchant as a true consignment under Article 9 of the Uniform Commercial Code. The Lenders shall not be granted any liens on the Additional Goods or the Additional Goods Proceeds (other than the Additional Goods Fee payable to Merchant) in any financing or cash collateral order entered by the Bankruptcy Court.

13.3 Consultant shall utilize distinct SKUs or other means to distinguish the Additional Goods from Merchandise at the Stores. The process shall be mutually acceptable to the Parties. Merchant shall collect all actual proceeds from sales of Additional Goods ("**Additional Goods Proceeds**") and distribute those proceeds to Consultant, less a fee to Merchant equal to six and one-half percent (6.5%) of Additional Goods Proceeds (the "**Additional Goods Fee**"), and less the applicable sales taxes from sales of Additional Goods, as part of the weekly reconciliation hereunder. Merchant shall collect applicable sales taxes from sales of Additional Goods at the point of sale and Merchant shall have full responsibility for the payment of such sales taxes to the appropriate taxing authorities in accordance with the applicable law, as well as in preparing and processing all reporting

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forms, certificates, reports and other documentation required in connection with the payment of such taxes.

13.4 Subject to Merchant's consent, Consultant may make arrangements for the purchase of Additional Goods from Consultant's suppliers of goods as well as Merchant's existing suppliers of goods in a manner that is not disruptive to the Sale or Merchant's business relationships with such persons. To assist Consultant in that regard, from and after the date of this Agreement and solely on a non-binding basis without any liability to Merchant in connection therewith, Merchant shall, if requested by Consultant in writing, use Merchant's commercially reasonable efforts to assist Consultant with its efforts to negotiate orders with Merchant's suppliers for goods that Consultant is interested in purchasing as Additional Goods.

13.5 Immediately following the Sale Termination Date, Consultant shall remove, at its sole cost and expense, the remaining Additional Goods, if any, from the Stores. As part of the Final Reconciliation, Consultant and Merchant shall jointly prepare a final reconciliation of the sale of Additional Goods, consisting of a summary of Additional Goods Proceeds and any sales taxes paid in respect thereto. During the Sale, and until the Final Reconciliation is complete and all obligations under this Agreement have been satisfied, Merchant and Consultant shall have reasonable access to review and audit each other's records with respect to Additional Goods Proceeds and sales taxes related thereto. The Parties shall cooperate in good faith to resolve any disputes regarding such reconciliation. Upon completion of the Final Reconciliation, the Parties shall pay any remaining amounts necessary to give effect to the Additional Goods Fee under Section 13.3.

13.6. Consultant shall use its reasonable best efforts to ensure that sales of Additional Goods do not cannibalize sales of Merchandise.

14. FIXTURES

14.1 Consultant shall sell the furnishings, trade fixtures, equipment and improvements to real property owned by Merchant that are located in the Stores, the corporate and other offices of Merchant, and (solely after January 31, 2027) the Warehouses (collectively, "**FF&E**") for Merchant's benefit, for a commission equal to fifteen percent (15%) of the gross proceeds (net of applicable sales and other taxes) from the sale of such FF&E (the "**FF&E Fee**"), plus reimbursement of Consultant's actual, reasonable and documented out-of-pocket expenses incurred in connection with the sale of such assets (the "**FF&E Expenses**"), pursuant to a budget established by mutual agreement between Merchant and Consultant, provided that Consultant shall not sell any FF&E necessary for the operation of the E-Commerce Platform or located at the Owned Distribution Center or at any corporate office until Merchant provides its written approval, and shall ensure that FF&E sales with respect to all Stores and Warehouses and the E-Commerce Platform are effected in a manner that is not disruptive to the execution of the Sale. If requested in writing by Merchant, Consultant shall cease any and all FF&E sales as promptly as practicable and in any event within three days.

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15. BANKRUPTCY

15.1 In the event that Merchant seeks relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "**Bankruptcy Code**" and the case commenced thereby, a "**Bankruptcy Case**"), Merchant shall promptly seek United States Bankruptcy Court for District of New Jersey ("**Bankruptcy Court**") authority and approval (as applicable) to, among other things, (a) assume this Agreement and (b) conduct the Sale pursuant to the Sale Guidelines under sections 363 and 365 of the United States Bankruptcy Code (and not pursuant to sections 327, 328, 330, or 331 thereof). Such authority and approval will be sought pursuant to one or more interim and final orders (collectively, the "**Order**") with terms acceptable to both Merchant and Consultant that provide for, among other things, the following relief: (i) assumption of this Agreement; (ii) the payment of all fees and reimbursement of expenses hereunder to Consultant without further order of the Bankruptcy Court or the Canadian Court, free and clear of all liens, claims and encumbrances, on a weekly basis and otherwise in accordance with this Agreement; (iii) approval of the Sale Guidelines; (iv) approval of the transactions contemplated hereby, including the Sale pursuant to the Sale Guidelines and, in respect of the US Stores, without the necessity of complying with state and local rules, laws, ordinances and regulations, including, without limitation, permitting and licensing requirements, that could otherwise govern the Sale (it being acknowledged that the Sale at the Canada Stores and the Warehouses located in Canada shall be conducted in accordance with applicable federal, provincial and municipal laws and regulations, except as otherwise provided in the Canadian Sale Guidelines or ordered by the Canadian Court); (v) authorizing the Sale notwithstanding restrictions in leases, reciprocal easement agreements or other contracts that purport to restrict the Sale or the necessity of obtaining any third party consents; (vi) authorizing the sale of Additional Goods on the terms herein; (vii) inclusion of Consultant's fees and expenses in the budget approved in any financing order entered by the Bankruptcy Court; and (vii) authorizing Merchant to take all further actions as are necessary or appropriate to carry out the terms and conditions of this Agreement. In the event of a Bankruptcy Case filing and subject to Section 15.2, and notwithstanding Section 12.2, the Bankruptcy Court shall have exclusive jurisdiction to resolve any issues arising in connection with this Agreement, including any legal action, suit or proceeding arising after the commencement of a Bankruptcy Case, and each Party hereby waives any defenses or objections based on lack of jurisdiction, improper venue, and/or forum non conveniens. From and after entry of the Order, if applicable, Consultant shall conduct the Sale in accordance with the terms of the Agreement, the Order, the Canadian Recognition Order (in respect of the Canada Stores and the Warehouses located in Canada) and the Sale Guidelines in all material respects. In the event Merchant commences a Bankruptcy Case and the Order is not entered by the Bankruptcy Court or does not include all material terms and conditions contained herein, (x) Merchant shall reimburse Consultant for any actual, reasonable and documented Sale Expenses actually incurred in connection with the Sale through and including the day immediately after denial of such motion by the Bankruptcy Court and (y) Consultant may, in its sole discretion, elect to apply the Deposit and/or to terminate this Agreement.

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15.2 In the event of a Bankruptcy Case, Merchant shall, as soon as reasonably practicable following entry of each interim and final Order, as applicable, seek an order (the "**Canadian Recognition Order**") of the Ontario Superior Court of Justice (Commercial List) or such other court of competent jurisdiction (the "**Canadian Court**") in the proceedings commenced in respect of Merchant under Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**" and such proceedings, the "**Recognition Proceedings**") recognizing and giving full force and effect to the Order in Canada pursuant to section 49 of the CCAA. Consultant acknowledges and agrees that: (i) the Sale at the Canada Stores and the Warehouses located in Canada following the commencement of the Recognition Proceedings shall be subject to the Canadian Recognition Order, and Consultant shall conduct the Sale at the Canada Stores and the Warehouses located in Canada in accordance with the Canadian Recognition Order and the Canadian Sale Guidelines as approved by the Canadian Court; (ii) in the event of any conflict between this Agreement or the Order, on the one hand, and the Canadian Recognition Order or any other order of the Canadian Court, on the other hand, the orders of the Canadian Court shall govern solely with respect to the Canada Stores and the Warehouses located in Canada and the property of Merchant in Canada; (iii) notwithstanding Section 15.1 and Section 12.2, the Canadian Court shall have jurisdiction to resolve any dispute relating to the conduct of the Sale at the Canada Stores and the Warehouses located in Canada, the Canadian Sale Guidelines or the property of Merchant in Canada, including any dispute with landlords of the Canada Stores and the Warehouses located in Canada; and (iv) Consultant shall cooperate with Merchant and any information officer appointed by the Canadian Court in the Recognition Proceedings (the "**Information Officer**"), including by providing such information as the Information Officer may reasonably require to report to the Canadian Court, and shall use commercially reasonable efforts to assist Merchant in resolving any objections to the relief sought in the Recognition Proceedings. In the event the Canadian Recognition Order is not granted by the Canadian Court or does not include all material terms and conditions contained herein, (x) Merchant shall reimburse Consultant for any actual, reasonable and documented Sale Expenses incurred in connection with the Sale at the Canada Stores and the Warehouses located in Canada through and including the day immediately after denial of such relief by the Canadian Court and (y) Consultant may, in its sole discretion, elect to terminate this Agreement solely with respect to the Canada Stores, the Warehouses located in Canada and the Sale in Canada, and this Agreement shall otherwise remain in full force and effect.

16. E-COMMERCE PLATFORM

16.1 Consultant shall have the right to use Merchant's e-commerce site and related sales platform ("**E-Commerce Platform**") in connection with the Sale to fulfill customer orders made during the Sale Term and otherwise promote, subject to Merchant's approval rights herein, the Sale (in Consultant's capacity as Consultant hereunder) and Merchant shall use commercially reasonable efforts to continue to seek to provide for the operation and maintenance of the E-Commerce Platform in the ordinary course of business

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and seek to provide Consultant with reasonable assistance with respect to the functionality of the E-Commerce Platform, fulfillment of orders, and promotion of the Sale. Consultant shall use commercially reasonable efforts to notify Merchant of its intention to stop using the E-Commerce Platform as soon as possible. Upon discontinuing the use of the E-Commerce Platform as a sales platform to fulfill customer orders, Merchant, at its option, shall either (a) host the E-Commerce Platform, at no cost or expense to Consultant, for the limited purposes of advertising and promoting the Sale at the Stores, periodically updating such advertising and promotions, and maintaining and updating the Store locator function or (b) shall cooperate with Consultant to allow Consultant to transition and host the E-Commerce Platform, at no cost or expense to Consultant, for the limited purposes of advertising and promoting the Sale at the Stores, periodically updating such advertising and promotions, and maintaining and updating the Store locator function. Consultant and Merchant hereby further agree to the following: (i) all Merchandise sold through the E-Commerce Platform shall be counted based on shipments to customers; (ii) Merchant and Consultant shall mutually agree upon an allocation of Merchandise to be sold using the E-Commerce Platform, which Merchandise shall not be subject to the requirement to arrive at the Stores by the Sale Termination Date; (iii) Consultant shall be authorized to sell Additional Goods through the E-Commerce Platform, subject to Merchant's consent pursuant to Section 13.1; and (iv) the Parties may implement such other processes, procedures, and agreements as may be necessary or appropriate for the efficient and continued operation of the E-Commerce Platform. Merchant agrees that neither Merchant nor any other person or entity (other than Consultant) shall complete any sale of goods for Merchant's or any other person's or entity's account utilizing the E-Commerce Platform during the Sale Term and Merchant shall otherwise comply with Merchant's obligations under this Agreement in respect of the E-Commerce Platform. For the avoidance of doubt, Consultant's rights, and Merchant's obligations, with respect to the E-Commerce Platform pursuant to this Agreement shall not include any sales through Amazon.

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IN WITNESS WHEREOF, each Party has executed this Agreement or caused this Agreement to be executed by its duly authorized officers as of the date first written above.

TIGER CAPITAL GROUP, LLC
By:
Name: Mark P. Broughton
Title: Senior General Counsel

GA RETAIL SOLUTIONS, LLC
By: Signed by: 7A3480027F27452...
Name: Joseph Malfitano
Title: President & Head of Retail, Merchant & Industrial Solutions

SB360 CAPITAL PARTNERS, LLC
By:
Name: Aaron Miller
Title: President

THE CHILDREN'S PLACE, INC. (on behalf of itself and its subsidiaries constituting Merchant)
By:
Name: John Szczepanski
Title: Chief Financial Officer

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EXHIBIT A

(separately attached)

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The Children's Place
Store List
Exhibit A

Str	Name/Mall	Address	City	ST	Zip	US / CA
2	Willowbrook Mall	2630 WILLOWBROOK MALL	Wayne	NJ	7470	US
6	Paramus Park	700 PARAMUS PARK	Paramus	NJ	7652	US
7	Springfield Mall	1250 BALTIMORE PIKE	Springfield	PA	19064	US
9	Deptford Mall	1750 DEPTFORD CENTER RD	Deptford	NJ	8096	US
15	Woodbridge Center	300 WOODBRIDGE CENTER DRI	Woodbridge	NJ	7095	US
17	Rockaway Townsquare	301 MT HOPE AVE	Rockaway	NJ	7866	US
24	Roosevelt Field	630 OLD COUNTRY ROAD	Garden City	NY	11530	US
28	Fairlane Town Center	18900 MICHIGAN AVE.	Dearborn	MI	48126	US
44	Southlake Mall	2109 SOUTHLAKE MALL	Merrillville	IN	46410	US
66	Willow Grove Park	2500 W MORELAND RD	Willow Grove	PA	19090	US
91	Harlem Irving Plaza	4014 N HARLEM AVE	Norridge	IL	60706	US
94	White Marsh Mall	8200 PERRY HALL BLVD	Baltimore	MD	21236	US
96	Staten Island Mall	2655 RICHMOND AVENUE	Staten Island	NY	10314	US
101	Annapolis Mall	2002 ANNAPOLIS MALL	Annapolis	MD	21401	US
104	North Riverside Park	7501 WEST CERMAK ROAD	North Riverside	IL	60546	US
107	Green Acres Mall	2010 GREEN ACRES MALL	Valley Stream	NY	11581	US
610	Kittery Premium Outlets	345 US-1	Kittery	ME	3904	US
641	Glenbrook Square	4201 COLDWATER RD	Fort Wayne	IN	46805	US
644	Jefferson Valley Mall	650 LEE BLVD.	Yorktown Heights	NY	10598	US
663	Danbury Fair	7 BACKUS AVE	Danbury	CT	6810	US
666	Emerald Square	999 SOUTH WASHINGTON ST.	North Attleboro	MA	2760	US
667	Walden Galleria	1 WALDEN GALLERIA	Buffalo	NY	14225	US
674	Franklin Mall	1455 FRANKLIN MILLS CIR	Philadelphia	PA	19154	US
677	The Shoppes at Buckland Hills	194 BUCKLAND HILLS DR	Manchester	CT	6040	US
678	St. Charles Towne Center	11110 MALL CIR	Waldorf	MD	20603	US
682	Queens Center	90-15 QUEENS BLVD.	Elmhurst	NY	11373	US
683	Freehold Raceway Mall	3710 US-9	Freehold Township	NJ	7728	US
685	Destiny USA	1 DESTINY USA DR	Syracuse	NY	13290	US
688	Florence Mall	2028 FLORENCE MALL	Florence	KY	41042	US
695	Hanes Mall	3320 SILAS CREEK PKWY	Winston-Salem	NC	27103	US
696	Coral Square Mall	9319 W. ATLANTIC BLVD.	Coral Springs	FL	33071	US
699	Kings Plaza Shopping Center	5100 KINGS PLAZA	Brooklyn	NY	11234	US
701	Mall at Rockingham Park	99 ROCKINGHAM PARK BLVD.	Salem	NH	3079	US
703	Mall Of America	60 E BROADWAY	Bloomington	MN	55425	US
707	South Shore Plaza	250 GRANITE ST	Braintree	MA	2184	US
711	Square One Mall	1201 BROADWAY	Saugus	MA	1906	US
715	Newport Centre	30 MALL DRIVE WEST	Jersey City	NJ	7310	US
718	Towson Town Center	825 DULANEY VALLEY ROAD	Towson	MD	21204	US
719	Northshore Mall	210 ANDOVER ST	Peabody	MA	1960	US
722	The Maine Mall	364 MAINE MALL RD	South Portland	ME	4106	US
725	Orland Square	288 ORLAND SQUARE DR	Orland Park	IL	60462	US
731	Bayridge	417-419 86TH STREET	Brooklyn	NY	11209	US
733	Castleton Square	6020 E 82ND ST	Indianapolis	IN	46250	US
735	Quaker Bridge Mall	3320 US-1	Lawrenceville	NJ	8648	US
739	Smith Haven Mall	304 SMITH HAVEN MALL	Lake Grove	NY	11755	US
740	South Shore Mall	1701 SUNRISE HWY	Bay Shore	NY	11706	US
743	River Oaks Center	96 RIVER OAKS CENTER DR	Calumet City	IL	60409	US
745	Oxford Valley Mall	2300 LINCOLN HIGHWAY	Langhorne	PA	19047	US
746	Cherry Hill Mall	2000 NJ-38	Cherry Hill	NJ	8002	US
748	Potomac Mills	2700 POTOMAC MILLS CIR	Woodbridge	VA	22192	US
753	Gurnee Mills	6170 WEST GRAND AVE.	Gurnee	IL	60031	US
755	Fox Valley Mall	2200 FOX VALLEY CENTER DR	Aurora	IL	60504	US
761	The Crossroads	6650 S WESTNEDGE AVE	Portage	MI	49024	US
767	South Hills Village	301 S HILLS VILLAGE	Pittsburgh	PA	15241	US
768	Brass Mills Center	495 UNION STREET	Waterbury	CT	6902	US
772	The Mall at Fairfield Commons	2727 FAIRFIELD CMNS	Beavercreek	OH	45431	US
775	Monroeville Mall	200 MALL CIR DR	Monroeville	PA	15146	US
776	Four Seasons Town Centre	410 FOUR SEASONS TOWN CEN	Greensboro	NC	27407	US
777	Fashion Outlet Of Niagara Falls USA	1900 MILITARY RD	Niagara Falls	NY	14304	US
778	Trumbull Mall	5065 MAIN ST	Trumbull	CT	6611	US
782	Roosevelt Mall	2329 COTTMAN AVE	Philadelphia	PA	19149	US
788	Summit Mall	3265 W MARKET ST	Akron	OH	44333	US
801	Connecticut Post Mall	1201 BOSTON POST RD	Milford	CT	6460	US
804	St. Clair Square	134 ST CLAIR SQUARE	Fairview Heights	IL	62208	US
811	Hamilton Place	2100 HAMILTON PL BLVD	Chattanooga	TN	37421	US
818	Millcreek Mall Complex	5800 PEACH ST	Erie	PA	16565	US
819	WestGate Mall	205 W BLACKSTOCK RD	Spartanburg	SC	29301	US
822	Fox River Mall	4301 W WISCONSIN AVE	Appleton	WI	54913	US
823	Haywood Mall	700 HAYWOOD RD	Greenville	SC	29607	US
824	Oak Park Mall	11215 W 95TH. STREET	Overland Park	KS	66214	US
828	Lehigh Valley Mall	250 LEHIGH VALLEY MALL	Whitehall	PA	18052	US
831	Tanger Outlets Commerce	800 STEVEN B TANGER BLVD	Commerce	GA	30529	US
834	SouthPark Mall	500 SOUTHPARK CENTER	Strongsville	OH	44136	US
835	Augusta Mall	3450 WHRIGHTSBORO RD	Augusta	GA	30909	US
837	Town Center At Cobb	400 ERNEST W BARRETT PKWY	Kennesaw	GA	30144	US
839	Fayette Mall	3401 NICHOLASVILLE RD	Lexington	KY	40503	US
840	Westfield Wheaton	11160 VEIRS MILL RD	Wheaton	MD	20902	US
841	Auburn Mall	385 SOUTHBRIDGE ST	Auburn	MA	1501	US
843	Park City Center	660 PARK CITY CENTER	Lancaster	PA	17601	US
847	Great Lakes Crossing Outlets	4000 BALDWIN RD	Auburn Hills	MI	48326	US
851	Lake Success Shopping Center	1526 UNION TPKE	New Hyde Park	NY	11040	US
853	Northwoods Mall	2150 NORTHWOODS BLVD	North Charleston	SC	29406	US
854	Southpark Mall	230 SOUTHPARK CIR	Colonial Heights	VA	23834	US
903	Oglethorpe Mall	7804 ABERCORN EXTENTION	Savannah	GA	31406	US
904	Cross Creek Mall	419 CROSS CREEK MALL	Fayetteville	NC	28303	US
906	Southlake Mall	1238 SOUTHLAKE MALL	Morrow	GA	30260	US
912	Hagerstown Premium Outlets	495 PREMIUM OUTLETS BLVD	Hagerstown	MD	21740	US
913	Governor's Square	1500 APALACHEE PKWY	Tallahassee	FL	32301	US
914	Plymouth Meeting Mall	500 GERMANTOWN PIKE	Plymouth Meeting	PA	19462	US
916	Northwoods Mall	2200 W WAR MEMORIAL DR	Peoria	IL	61613	US
918	Oakwood Mall	4800 GOLF ROAD	Eau Claire	WI	54701	US
920	Sawgrass Mills	12801 W SUNRISE BLVD	Sunrise	FL	33323	US
923	Greenwood Mall	2625 SCOTTSVILLE RD	Bowling Green	KY	42104	US
926	Dulles Town Center	21100 DULLES TOWN CIR	Sterling	VA	20166	US
929	Bergen Town Center	1 BERGEN TOWN CENTER	Paramus	NJ	7652	US
930	Towne East Square	7700 E KELLOGG DR	Wichita	KS	67207	US
933	The Mall at Barnes Crossing	1001 BARNES CROSSING RD	Tupelo	MS	38804	US
934	Mall of Georgia	3333 BUFORD DR	Buford	GA	30519	US
939	Providence Place	ONE PROVIDENCE PL	Providence	RI	2903	US
940	Northwest Arkansas Mall	4201 N SHILOH DR	Fayetteville	AR	72703	US
943	Concord Mills	8111 CONCORD MILLS BLVD	Concord	NC	28027	US
945	The Mills at Jersey Gardens	651 KAPKOWSKI ROAD	Elizabeth	NJ	7201	US
956	The Florida Mall	8001 SOUTH ORANGE BLOSSOM	Orlando	FL	32809	US
962	Fashion Centre @ Pentagon City	1100 S. HAYES ST.	Arlington	VA	22202	US
963	Jackson Premium Outlets	537 MONMOUTH RD	Jackson Township	NJ	8527	US
965	West Town Mall	7600 KINGSTON PIKE	Knoxville	TN	37919	US

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The Children's Place
Store List
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Str	Name/Mall	Address	City	ST	Zip	US / CA
969	Arbor Place Mall	1420 ARBOR PLACE MALL	Douglasville	GA	30135	US
975	The Empire Mall	4001 W 41ST STREET	Sioux Falls	SD	57106	US
977	Spotsylvania Towne Centre	137 SPOTSYLVANIA MALL DR	Fredericksburg	VA	22407	US
979	Washington Heights	600 WEST 181 ST	New York	NY	10033	US
982	Miami International Mall	1455 NW 107TH AVE	Doral	FL	33172	US
983	Columbiana Centre	100 COLUMBIANA CIR	Columbia	SC	29212	US
987	Five Towns	253-01 ROCKAWAY BLVD.	Rosedale	NY	11422	US
989	Woodbury Commons Premium Outlets	147 Niagara Lane	Central Valley	NY	10917	US
1010	Meadowood Mall	5000 MEADOWOOD MALL CIR	Reno	NV	89502	US
1011	CoolSprings Galleria	1800 GALLERIA BLVD	Franklin	TN	37067	US
1017	Katy Mills	5000 KATY MILLS CIR	Katy	TX	77494	US
1021	North Star Mall	7400 SAN PEDRO AVE	San Antonio	TX	78216	US
1024	Opry Mills	433 OPRY MILLS DR	Nashville	TN	37214	US
1025	Cape Cod Mall	769 IYANNOUGH RD	Hyannis	MA	2601	US
1028	Myrtle Avenue	57-37 MYRTLE AVE.	Queens	NY	11385	US
1029	First Colony Mall	16535 SOUTHWEST FWY	Sugar Land	TX	77479	US
1033	South County Center	18 S County Center Way	St. Louis	MO	63129	US
1034	Golden East Crossing	1100 N WESLEYAN BLVD	Rocky Mount	NC	27804	US
1039	Grapevine Mills	3000 GRAPEVINE MILLS PKWY	Grapevine	TX	76051	US
1041	Willowbrook Mall	2000 WILLOWBROOK MALL	Houston	TX	77070	US
1044	Oakridge Mall	925 BLOSSOM HILL ROAD	San Jose	CA	95123	US
1045	Galleria Dallas	13350 DALLAS PARKWAY	Dallas	TX	75240	US
1046	Town East Mall	2063 TOWN EAST MALL	Mesquite	TX	75150	US
1047	Chicago Ridge Mall	9500 RIDGELAND AVE	Chicago Ridge	IL	60415	US
1050	Solano Town Center	1350 TRAVIS BLVD	Fairfield	CA	94533	US
1051	University Park Mall	6501 N GRAPE ROAD	Mishawaka	IN	46545	US
1053	Valley Hills Mall	1960 US-70	Hickory	NC	28602	US
1058	Chesapeake Square Mall	4200 PORTSMOUTH BLVD	Chesapeake	VA	23321	US
1060	Layton Hills Mall	1201 N HILL FIELD RD	Layton	UT	84041	US
1063	Ingram Park Mall	6301 NW LOOP 410	San Antonio	TX	78238	US
1065	Tanger Outlet Branson	300 TANGER BLVD	Branson	MO	65616	US
1068	Westland Mall	1675 W 49TH ST	Hialeah	FL	33012	US
1069	FlatIron Crossing	1 W FLATIRON CROSSING DR	Broomfield	CO	80021	US
1071	Pembroke Lakes Mall	11401 PINES BLVD	Pembroke Pines	FL	33026	US
1074	Cielo Vista Mall	8401 GATEWAY BLVD W	El Paso	TX	79925	US
1075	Patrick Henry Mall	12300 JEFFERSON AVE	Newport News	VA	23602	US
1079	Northpark Mall	1200 E COUNTY LINE	Ridgeland	MS	39157	US
1080	Southern Hills Mall	4400 SERGEANT RD	Sioux City	IA	51106	US
1083	Altamonte Mall	451 E ALTAMONTE DR	Altamonte Springs	FL	32701	US
1084	Old Hickory Mall	2021 N HIGHLAND AVE	Jackson	TN	38305	US
1088	Mall Del Norte	5300 SAN DARIO AVE	Laredo	TX	78041	US
1099	La Plaza Mall	2200 S 10TH ST	McAllen	TX	78503	US
1100	Wrentham Village Premium Outlets	1 PREMIUM OUTLETS BLVD.	Wrentham	MA	2093	US
1102	Westgate Mall	200 WESTGATE DRIVE	Brockton	MA	2301	US
1203	Sunrise Mall	2370 NORTH EXPY	Brownsville	TX	78526	US
1204	Cumberland Mall	2860 CUMBERLAND MALL SE	Atlanta	GA	30339	US
1213	Galleria at Tyler	1299 GALLERIA AT TYLER	Riverside	CA	92503	US
1214	The Avenues	10300 SOUTHSIDE BLVD	Jacksonville	FL	32256	US
1215	Arden Fair	1689 ARDEN WAY	Sacramento	CA	95815	US
1217	La Palmera	5488 S PADRE ISLAND DR	Corpus Christi	TX	78411	US
1219	Northridge Mall	796 NORTHRIDGE DR	Salinas	CA	93906	US
1220	Boise Towne Square	350 N MILWAUKEE	Boise	ID	83704	US
1221	Plaza Bonita	3030 PLAZA BONITA	National City	CA	91950	US
1226	Countryside Mall	27001 US HWY 19 N	Clearwater	FL	33761	US
1231	Independence Mall	3500 OLEANDER DR	Wilmington	NC	28403	US
1233	Brandon Exchange	459 BRANDON TOWN CENTER D	Brandon	FL	33511	US
1234	Southridge Mall	5300 S 76TH ST	Greendale	WI	53129	US
1236	Lakeland Square Mall	3800 US HWY 98 N	Lakeland	FL	33809	US
1237	Westfield Culver City	6000 SEPULVEDA BOULEVARD	Culver City	CA	90230	US
1238	Southland Mall	ONE SOUTHLAND MALL DR	Hayward	CA	94545	US
1240	MainPlace Mall	2800 N MAIN ST	Santa Ana	CA	92705	US
1241	Lima Mall	2400 EILDA RD	Lima	OH	45805	US
1242	Great Mall	447 GREAT MALL DR	Milpitas	CA	95035	US
1250	Northridge Fashion Center	9301 TAMPA AVE	Northridge	CA	91324	US
1256	South Bay Galleria	1815 HAWTHORNE BLVD	Redondo Beach	CA	90278	US
1257	Orange Park Mall	1910 WELLS RD	Orange Park	FL	32073	US
1260	Mall At Prince George's	3500 EAST-WEST HWY	Hyattsville	MD	20782	US
1263	Lakewood Center	366 LAKEWOOD CENTER	Lakewood	CA	90712	US
1264	Dartmouth Mall	200 N DARTMOUTH MALL	Dartmouth	MA	2747	US
1266	Westgate Mall	7701 WEST I 40	Amarillo	TX	79121	US
1268	Town Center @ Waterfront	223 W.BRIDGE ST	Homestead	PA	15120	US
1273	The Mall at Stonecrest	2929 TURNER HILL RD	Stonecrest	GA	30038	US
1276	The Mall at Robinson	100 ROBINSON CENTER DR	Pittsburgh	PA	15205	US
1280	Hulen Mall	4800 S HULEN ST	Fort Worth	TX	76132	US
1282	Chandler Fashion Center	3111 W CHANDLER BLVD	Chandler	AZ	85226	US
1287	Bergenline Ave.	5815 BERGENLINE AVE.	West New York	NJ	7093	US
1288	Francis Scott Key Mall	5500 BUCKEYSTOWN PIKE	Frederick	MD	21703	US
1291	Valley Plaza	2701 MING AVE	Bakersfield	CA	93304	US
1298	Copperwood Village	6751 HIGHWAY 6 NORTH	Houston	TX	77084	US
1299	Arundel Mills	7000 ARUNDEL MILLS CIRCLE	Hanover	MD	21076	US
1305	Central Mall	5111 ROGERS AVE	Fort Smith	AR	72903	US
1307	Edison Mall	4125 CLEVELAND AVE	Fort Myers	FL	33901	US
1310	Meadows Mall	4300 MEADOWS LN	Las Vegas	NV	89107	US
1315	Woodland Hills Mall	7021 S MEMORIAL DR	Tulsa	OK	74133	US
1321	Baybrook Mall	500 BAYBROOK MALL	Friendswood	TX	77546	US
1407	Lakeline Mall	11200 LAKELINE MALL DR	Cedar Park	TX	78613	US
1408	Desert Sky Mall	7611 W THOMAS RD	Phoenix	AZ	85033	US
1411	Irving Mall	3880 IRVING MALL	Irving	TX	75062	US
1413	Superstition Springs Center	6555 E SOUTHERN AVE	Mesa	AZ	85206	US
1418	Colorado Mills	14500 W COLFAX AVE.	Lakewood	CO	80401	US
1421	Steinway Street	31-53 STEINWAY STREET	Astoria	NY	11103	US
1427	Triangle Town Center	5959 TRIANGLE TOWN BLVD	Raleigh	NC	27616	US
1429	Sugarloaf Mills	5900 SUGARLOAF PARKWAY	Lawrenceville	GA	30043	US
1430	Riverchase Galleria	2000 RIVERCHASE GALLERIA	Birmingham	AL	35244	US
1434	Coronado Center	6600 MENAUL BLVD NE	Albuquerque	NM	87110	US
1436	Pecanland Mall	4700 MILLHAVEN RD	Monroe	LA	71203	US
1439	The Shoppes at Eastchase	7274 EASTCHASE PKWY	Montgomery	AL	36117	US
1442	Arizona Mills	5000 ARIZONA MILLS CIRCLE	Tempe	AZ	85282	US
1443	Lighthouse Place Premium Outlets	601 WABASH ST	Michigan City	IN	46360	US
1447	Shoppes at Bel Air	3444 BEL AIR MALL	Mobile	AL	36606	US
1449	Montclair Place	5060 N MONTCLAIR PLAZA LN	Montclair	CA	91763	US
1450	Peachtree Mall	3131 MANCHESTER EXPY	Columbus	GA	31909	US
1451	Johnson Creek Premium Outlets	575 WEST LINMAR LANE	Johnson Creek	WI	53038	US
1452	The Forum At Olympia Parkway	8320 AGORA PKWY	Selma	TX	78154	US
1453	Rivertowne Commons	6147 OXON HILL RD	Oxon Hill	MD	20745	US
1454	Meyerland Plaza Shopping Cnt	565 MEYERLAND PLAZA	Houston	TX	77096	US

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The Children's Place
Store List
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Str	Name/Mall	Address	City	ST	Zip	US / CA
1461	Ontario Mills	1 MILLS CIR	Ontario	CA	91764	US
1464	Cottonwood Mall	10000 COORS BLVD	Albuquerque	NM	87114	US
1466	Valley View Mall	4802 VALLEY VIEW BLVD NW	Roanoke	VA	24012	US
1467	Louis Joliet Mall	3340 MALL LOOP DR	Joliet	IL	60431	US
1472	Pacific Avenue	6423 PACIFIC AVENUE	Huntington Park	CA	90255	US
1482	The Shops at Montebello	2134 MONTEBELLO TOWN CENT	Montebello	CA	90640	US
1484	South Park Mall	2310 SW MILITARY DRIVE	San Antonio	TX	78224	US
1496	Cross County Center	8000 MALL WALK	Yonkers	NY	10704	US
1499	Fashion Fair	645 E SHAW AVE	Fresno	CA	93710	US
1601	Camarillo Premium Outlets	950 CAMARILLO CENTER DRIVE	Camarillo	CA	93010	US
1605	Memorial City Mall	303 MEMORIAL CITY WAY	Houston	TX	77024	US
1608	Atlantic Square	2000 S ATLANTIC BLVD	Monterey Park	CA	91754	US
1616	Franklin Square Plaza	175 FRANKLIN ST	Bloomfield	NJ	7003	US
1623	Friendly Shopping Center	810 FRIENDLY CENTER ROAD	Greensboro	NC	27408	US
1630	Allen Premium Outlets	820 W STACY RD	Allen	TX	75013	US
1631	Capital City	3506 CAPITAL CITY MALL DR	Camp Hill	PA	17011	US
1634	Park Place	5870 E BROADWAY BLVD	Tucson	AZ	85711	US
1638	Gulfport Premium Outlets	10000 FACTORY SHOP BLVD	Gulfport	MS	39503	US
1639	Grove City Premium Outlets	1911 LEESBURG GROVE CITY R	Grove City	PA	16127	US
1643	Citrus Park Town Center	8021 CITRUS PARK TOWN	Tampa	FL	33625	US
1650	Barton Creek Square	2901 S CAPITAL OF TEXAS HWY	Austin	TX	78746	US
1653	The Mall Of Victor Valley	14400 BEAR VALLEY ROAD	Victorville	CA	92392	US
1654	Melbourne Square	1700 W NEW HAVEN AVE	Melbourne	FL	32904	US
1704	Coastal Grand Mall	2000 COASTAL GRAND CIR	Myrtle Beach	SC	29577	US
1709	Chicago Premium Outlets	1650 PREMIUM OUTLETS BLVD	Aurora	IL	60502	US
1711	South Plains Mall	6002 SLIDE RD	Lubbock	TX	79414	US
1712	Stonewood Center	423 STONEWOOD STREET	Downey	CA	90241	US
1713	The Mall at Greece Ridge	271 GREECE RIDGE CENTER DF	Rochester	NY	14626	US
1718	North Georgia Premium Outlets	800 GA-400	Dawsonville	GA	30534	US
1720	Aurora Farms Premium Outlets	549 S CHILLICOTHE RD	Aurora	OH	44202	US
1723	Ferry Street	181 FERRY STREET	Newark	NJ	7105	US
1727	Silver Sands Premium Outlets	10562 EMERALD COAST PKWY V	Miramar Beach	FL	32550	US
1732	Magnolia Mall	2701 DAVID H MCLEOD BLVD	Florence	SC	29501	US
1733	Finger Lakes Premium Outlets	655 ROUTE 318 76	Waterloo	NY	13165	US
1734	Ellenton Premium Outlets	5233 FACTORY SHOPS BLVD	Ellenton	FL	34222	US
1737	Kingwood Commons	756 KINGWOOD DRIVE	Kingwood	TX	77339	US
1744	Jordan Creek Town Center	101 JORDAN CREEK PKWY	West Des Moines	IA	50266	US
1745	Gilroy Premium Outlets	8300 ARROYO CIRCLE	Gilroy	CA	95020	US
1750	Orlando International Premium Outlets	4951 INTERNATIONAL DR	Orlando	FL	32819	US
1752	Tanger Outlets Gonzales	2100 TANGER BLVD	Gonzales	LA	70737	US
1755	Pocono Premium Outlets	1000 PREMIUM OUTLETS DR	Tannersville	PA	18372	US
1806	Las Americas	4459 CAMINO DE LA PLAZA	San Diego	CA	92173	US
1815	Louisiana Boardwalk	315 BOARDWALK BLVD	Bossier City	LA	71111	US
1819	Indiana Premium Outlets	11875 NE EXECUTIVE DRIVE	Edinburgh	IN	46124	US
1820	Town Center at Aurora	14200 E ALAMEDA AVE	Aurora	CO	80012	US
1823	Northlake Mall	6801 NORTHLAKE MALL DRIVE	Charlotte	NC	28216	US
1826	Imperial Valley Mall	3451 S DOGWOOD AVE	El Centro	CA	92243	US
1827	Village at Sandhill	481 TOWN CENTER PL	Columbia	SC	29229	US
1835	The Promenade Shops at Centerra	5971 SKY POND DR	Loveland	CO	80537	US
1839	Parkdale Mall	6155 EASTEX FWY	Beaumont	TX	77706	US
1841	Yuma Palms	1490 SOUTH YUMA PALMS PKY	Yuma	AZ	85364	US
1843	Birch Run Premium Outlets	12240 BEYER RD	Birch Run	MI	48415	US
1844	Calhoun Outlet Marketplace	455 BELWOOD RD	Calhoun	GA	30701	US
1846	Williamsburg Premium Outlets	5715 RICHMOND RD	Williamsburg	VA	23188	US
1847	Santa Fe Place Mall	4250 CERRILLOS RD	Santa Fe	NM	87507	US
1852	Round Rock Premium Outlets	4401 N INTERSTATE HWY 35	Round Rock	TX	78664	US
1854	Logan Valley Mall	5580 GOODS LN	Altoona	PA	16602	US
1855	Arnot Mall	3300 CHAMBERS ROAD SOUTH	Horseheads	NY	14845	US
1856	Los Cerritos Center	239 LOS CERRITOS CENTER	Cerritos	CA	90703	US
1857	Outlets at the Dells	210 GASSER ROAD	Baraboo	WI	53913	US
1860	Vero Beach Outlet	1683/1685 94TH DRIVE	Vero Beach	FL	32966	US
1866	The Woodlands Mall	1201 LAKE WOODLANDS DR	The Woodlands	TX	77380	US
1867	Jacksonville Mall	375 JACKSONVILLE MALL	Jacksonville	NC	28546	US
1871	The Shops at Rockvale	35 S WILLOWDALE DR	Lancaster	PA	17602	US
1872	Wolfchase Galleria	2760 N GERMANTOWN PKWY	Memphis	TN	38133	US
1878	Gaffney Outlet Marketplace	1 FACTORY SHOPS BLVD	Gaffney	SC	29341	US
1888	Main Avenue	698 MAIN AVENUE	Passaic	NJ	7055	US
1898	Alamance Crossing	924 BOSTON DRIVE	Burlington	NC	27215	US
1902	Southaven Towne Center	6565 TOWNE CENTER LOOP	Southaven	MS	38671	US
1906	Wiregrass Commons Mall	900 COMMONS DR	Dothan	AL	36303	US
1908	The Shoppes @ Wyomissing	780 WOODLAND ROAD	Wyomissing	PA	19610	US
1913	Valdosta Mall	1700 NORMAN DRIVE	Valdosta	GA	31601	US
1917	Southland Mall	20505 SOUTH DIXIE HIGHWAY	Miami	FL	33189	US
1920	Yorktown Center	135 YORKTOWN SHOPPING CEI	Lombard	IL	60148	US
1926	Inland Center	500 INLAND CENTER DR	San Bernardino	CA	92408	US
1927	Broadway Square	4601 S BROADWAY AVE	Tyler	TX	75703	US
1928	The Outlet Shoppes at El Paso	7051 S DESERT BLVD	Canutillo	TX	79835	US
1934	The Parks At Arlington	3811 SOUTH COOPER STREET	Arlington	TX	76015	US
1939	Outlets Ocean City	12741 OCEAN GATEWAY	Ocean City	MD	21842	US
1941	Rio Grande Valley Premium Outlets	5001 E EXPRESSWAY 83	Mercedes	TX	78570	US
1943	Tanger Outlets Deer Park	152 THE ARCHES CIR	Deer Park	NY	11729	US
1949	SouthBay Pavilion Mall	20700 AVALON BLVD	Carson	CA	90746	US
1951	Gulfgate Center	950 GULFGATE CENTER MALL	Houston	TX	77087	US
1953	Philadelphia Premium Outlets	18 LIGHTCAP RD	Pottstown	PA	19468	US
1958	Victoria Mall	7800 N NAVARRO ST	Victoria	TX	77904	US
1963	The Streets At Brentwood	2545 SAND CREEK ROAD	Brentwood	CA	94513	US
1969	Flagler Park Plaza	8219 W FLAGLER ST	Miami	FL	33144	US
1970	The Avenue at Murfreesboro	2615 MEDICAL CENTER PKWY	Murfreesboro	TN	37129	US
1976	Moreno Valley Mall	22500 TOWN CIRCLE SPACE 10	Moreno Valley	CA	92553	US
1983	Outlets at Lake Elsinore	17600 COLLIER AVE	Lake Elsinore	CA	92530	US
1994	Pearland Town Center	11200 BROADWAY ST	Pearland	TX	77584	US
2901	Puerto Rico Premium Outlets	1 PREMIUM OUTLETS BLVD	Barceloneta	PR	617	US
2902	Plaza Las Americas	525 AV. FRANKLIN DELANO RO	San Juan	PR	918	US
2907	Mayaguez Mall	975 AV. EUGENIO MARIA DE HO	Mayaguez	PR	680	US
2911	Trujillo Alto Plaza	PR-181	Trujillo Alto	PR	976	US
2916	Shops at Caguas	400 C. BETANCES	Caguas	PR	727	US
2917	Rexville Town Center	CARR 167 KM 17.6	Bayamon	PR	957	US
3001	The Shops at Pickering City Centre	1355 KINGSTON RD	Pickering	ON	L1V1B8	CA
3005	CF Carrefour Laval	3003 BOUL. LE CARREFOUR	Laval	QC	H7T1C8	CA
3006	Galeries d'Anjou	7999 BD DES GALERIES D'ANJO	Montreal	QC	H1M1W6	CA
3008	New Sudbury Centre	1349 LASALLE BLVD	Sudbury	ON	P3A1Z2	CA
3009	Cataraqui Town Centre	945 GARDINERS ROAD	Kingston	ON	K7M7H4	CA
3010	Woodbine Mall	500 REXDALE BLVD	Etobicoke	ON	M9W6K5	CA
3011	Cambridge Centre	355 HESPELER RD	Cambridge	ON	N1R6B3	CA
3012	St. Laurent Shopping Centre	1200 ST. LAURENT BLVD	Ottawa	ON	K1K3B8	CA
3013	Les Galeries De La Capitale	5401 BOUL DES GALERIES	Quebec	QC	G2K1N4	CA

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3016	Devonshire Mall	3100 HOWARD AVE	Windsor	ON	N8X3Y8	CA
3018	Place Versailles	7275 SHERBROOKE ST E	Montreal	QC	H1N1E9	CA
3019	White Oaks Mall	1105 WELLINTON RD	London	ON	N6E1V4	CA
3020	Place D'Orleans	110 PLACE D ORLEANS DR	Orleans	ON	K1C2L9	CA
3021	Laurier Quebec	2700 BD LAURIER	Quebec	QC	G1V2L8	CA
3023	Carrefour Angrignon	7077 NEWMAN BLVD	La Salle	QC	H8N1X1	CA
3026	Heartland Town Center	6075 MAVIS ROAD	Mississauga	ON	L5R4G6	CA
3102	Carlingwood Shopping Centre	2121 CARLING AVENUE	Ottawa	ON	K2A1H2	CA
3103	Halifax Shopping Center	7001 MUMFORD ROAD	Halifax	NS	B3L4N9	CA
3104	Bramalea City Centre	25 PEEL CENTRE DRIVE	Brampton	ON	L6T3R5	CA
3105	St. Vital Centre	1225 ST MARYS ROAD	Winnipeg	MB	R2M5E5	CA
3108	Quinte Mall	390 N FRONT ST	Belleville	ON	K8P3E1	CA
3109	West Edmonton Mall	8882 170TH STREET	Edmonton	AB	T5T4M2	CA
3114	CF Chinook Centre	6455 MACLEOD TRAIL	Calgary	AB	T2H0K9	CA
3204	Vaughan Mills	1 BASS PRO MILLS DR	Vaughan	ON	L4K5W4	CA
3208	Cornwall Centre	2101 11TH AVENUE	Regina	SK	S4P3Y6	CA
3209	Midtown	201 1st AVE S	Saskatoon	SK	S7K1J5	CA
3215	Windsor Crossing Premium Outlet Mall	1555 TALBOT RD	LaSalle	ON	N9H2N2	CA
3217	Sunridge Mall	2525 36 ST NE	Calgary	AB	T1Y5T4	CA
3219	Coquitlam Centre	2929 COQUITLAM CENTRE	Coquitlam	BC	V3B5R5	CA
3222	CF Champlain	477 PAUL ST	Dieppe	NB	E1A4X5	CA
3225	Toronto Premium Outlets	13850 STEELES AVE W	Halton Hills	ON	L7G 0J1	CA
3228	South Edmonton Common	1732 99 ST NW	Edmonton	AB	T6N1N5	CA
3229	Quartier DIX30	9090 BOULEVARD LEDUC	Brossard	QC	J4Y0A5	CA
3230	Scarborough Town Centre	300 BOROUGH DR	Scarborough	ON	M1P4P5	CA
3234	Intercity Shopping Centre	1000 FORT WILLIAM RD	Thunder Bay	ON	P7B6B9	CA
3241	Guildford Town Center	10355 152ND STREET	Surrey	BC	V3R7C1	CA
3253	CrossIron Mills	261055 CROSSIRON BLVD	Rockyview	AB	T4A0G3	CA
3255	Prairie Mall Shopping Centre	11801 100 STREET	Grande Prairie	AB	T8V3Y2	CA
3256	SmartCentres Eglinton East	1900 EGLINTON AVE E	Scarborough	ON	M1L2L9	CA
3259	Erin Mills Town Centre	5100 ERIN MILLS PKWY	Mississauga	ON	L5M4Z5	CA
3260	Lansdowne Place	645 LANSDOWNE STREET W	Peterborough	ON	K9J7Y5	CA
3261	Park Place Mall	501 1 AVE S	Lethbridge	AB	T1J4L9	CA
3263	Bower Place	4900 MOLLY BANNISTER DRIV	Red Deer	AB	T4R1N9	CA
3271	The Centre	3510 8 ST E	Saskatoon	SK	S7H0W6	CA
3272	Pine Centre Mall	3055 MASSEY DR	Prince George	BC	V2N2S9	CA
3275	Aberdeen Mall	1320 TRANS-CANADA HWY	Kamloops	BC	V1S1J2	CA
3291	Place Vertu	3131 BLVD. COTE-VERTUE OUE	Saint-Laurent	QC	H4R1Y5	CA
3296	Kildonan Place	1555 REGENT AVE W	Winnipeg	MB	R2C4J2	CA
3298	Shoppers Mall	1570 18TH ST	Brandon	MB	R7A5C5	CA
3299	Avalon Mall	48 KENMOUNT RD	St. Johns	NL	A1B 1W3	CA
3321	The Stockyards	1980 ST. CLAIR AVENUE WEST	Toronto	ON	M6N 0A3	CA
3323	Conestoga Mall	550 KING ST N	Waterloo	ON	N2L 5W6	CA
3324	Eastgate Square	75 CENTENNIAL PKWY N	Hamilton	ON	L8E 2P2	CA
3333	Tsawwassen Mills	5000 CANOE PASS WAY	Tsawwassen	BC	V4M0B3	CA
3336	Dixie Outlet Mall	1250 S Service Road	Mississauga	ON	L5E 1V4	CA
3337	Tanger Cookstown	3311 County Road 89	Cookstown	ON	L0L 1L0	CA
4005	The Outlets at Orange	20 CITY BLVD W	Orange	CA	92868	US
4030	Center City Mall	301 MAIN ST	Paterson	NJ	7505	US
4031	Turtle Creek Crossing	6143 US-98	Hattiesburg	MS	39402	US
4032	OKC Outlets	7625 W RENO AVE	Oklahoma City	OK	73127	US
4042	Baytown Village Shopping Ctr.	4665 GARTH ROAD	Baytown	TX	77521	US
4043	Harlingen Corners	2819 W. EXPRESSWAY	Harlingen	TX	78550	US
4047	Alexandria Mall	3437 MASONIC DR	Alexandria	LA	71301	US
4061	Jersey Shore Premium Outlets	1 PREMIUM OUTLET BLVD	Tinton Falls	NJ	7753	US
4070	Grand Prairie Premium Outlets	2950 W INTERSTATE 20	Grand Prairie	TX	75052	US
4072	The Shops at Palm Desert	72-840 CA-111	Palm Desert	CA	92260	US
4073	Chesterfield Towne Center	11500 MIDLOTHIAN TURNPIKE	Richmond	VA	23235	US
4074	Cincinnati Premium Outlets	400 PREMIUM OUTLETS DR	Monroe	OH	45050	US
4077	Mount Berry Mall	2770 MARTHA BERRY HWY	Rome	GA	30165	US
4078	LaGrange Mall	1501 LAFAYETTE PKWY	LaGrange	GA	30241	US
4081	Shoppes at Rio Grande Valley	419 E TRENTON RD	Edinburg	TX	78539	US
4083	Woodburn Premium Outlets	1001 N ARNEY RD	Woodburn	OR	97071	US
4086	Longview Towne Crossing	3098 N EASTMAN RD	Longview	TX	75605	US
4098	Mesa Mall	2424 US-6	Grand Junction	CO	81505	US
4105	Dalton Mall	816 WALNUT SQUARE BLVD	Dalton	GA	30721	US
4106	Mesilla Valley Mall	700 S TELSHOR BLVD	Las Cruces	NM	88011	US
4108	Hillside Village	305 FM1382	Cedar Hill	TX	75104	US
4109	Statesboro Mall	325 NORTHSIDE DR E	Statesboro	GA	30458	US
4112	El Paseo Marketplace	1886 JOE BATTLE BLVD	El Paso	TX	79936	US
4114	Meridian Crossroads	131 S FRONTAGE ST	Meridian	MS	39301	US
4115	Bay Plaza	200 BAYCHESTER AVE	Bronx	NY	10475	US
4117	Valley Mall	2529 MAIN STREET	Union Gap	WA	98903	US
4125	The Outlet Shops Of Grand River	6200 GRAND RIVER BLVD E	Leeds	AL	35094	US
4129	Northline Commons	4400 NORTH FWY	Houston	TX	77022	US
4145	Hitchcock Plaza	427 FABIAN DR	Aiken	SC	29803	US
4151	Tanger Outlets Mebane	4000 ARROWHEAD BOULEVARD	Mebane	NC	27302	US
4158	Alamo Ranch	5419 W LOOP 1604 N	San Antonio	TX	78253	US
4159	Mall de las Aguilas	455 S BIBB AVE	Eagle Pass	TX	78852	US
4166	Grand Teton Mall	2300 E 17TH ST	Idaho Falls	ID	83404	US
4176	The Centre At Salisbury	2300 N SALISBURY BLVD	Salisbury	MD	21801	US
4177	The Hub	2918 THIRD AVENUE	Bronx	NY	10455	US
4182	Hammond Square	401 PALACE DR	Hammond	LA	70403	US
4183	Yuba Sutter Mall	1215 COLUSA AVENUE	Yuba City	CA	95991	US
4184	South Hill Mall	3500 S MERIDIAN	Puyallup	WA	98373	US
4186	Salmon Run Mall	21182 SALMON RUN LOOP W	Watertown	NY	13601	US
4196	Visalia Mall	2031 SOUTH MOONEY BLVD	Visalia	CA	93277	US
4198	23 Broad Street	23 BROAD STREET	Elizabeth	NJ	7201	US
4207	Carolina Mall	1480 CONCORD PKWY N	Concord	NC	28025	US
4208	Berkeley Commons	1203 BERKELEY BLVD	Goldsboro	NC	27534	US
4209	Governor's Square	2801 WILMA RUDOLF BLVD	Clarksville	TN	37040	US
4210	Centralia Factory Outlets	1311 LUM ROAD	Centralia	WA	98531	US
4211	Hanford Mall	1675 WEST LACEY BLVD	Hanford	CA	93230	US
4213	Music City Mall	4201 E 42ND ST	Odessa	TX	79762	US
4214	La Gran Plaza de Fort Worth	4200 SOUTH FWY	Fort Worth	TX	76115	US
4216	The Outlets at Lake George	1444 STATE ROUTE 9	Lake George	NY	12845	US
4219	Crossways Shopping Center	1412 GREENBRIER PARKWAY	Chesapeake	VA	23320	US
4220	Manassas Mall	8300 SUDLEY RD	Manassas	VA	20109	US
4227	Beachwood Place	26300 CEDAR RD	Beachwood	OH	44122	US
4229	Carolina Premium Outlets	1025 OUTLET CENTER DRIVE	Smithfield	NC	27577	US
4230	Jefferson Mall	4801 OUTER LOOP	Louisville	KY	40219	US
4231	Plaza Mexico	3170 E. IMPERIAL HIGHWAY	Lynwood	CA	90262	US
4232	Panorama Mall	8401 VAN NUYS BLVD	Panorama City	CA	91402	US
4238	Torre Vista Shopping Center	10325 LAKE JUNE ROAD	Dallas	TX	75217	US
4251	Pelham	2184 WHITE PLAINS ROAD	Bronx	NY	10462	US
4255	The Shops at Wiregrass	28211 PASEO DR	Wesley Chapel	FL	33543	US

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Str	Name/Mall	Address	City	ST	Zip	US / CA
4256	Mystic Mall	170 EVERETT AVE	Chelsea	MA	2150	US
4258	The Shoppes at River Crossing	5080 RIVERSIDE DR	Macon	GA	31210	US
4259	Cypresswood Court	19507 NORTH FREEWAY	Spring	TX	77388	US
4263	Outlets of Mississippi	200 BASS PRO DRIVE	Pearl	MS	39208	US
4264	Tanger Outlets Houston	5885 GULF FWY	Texas City	TX	77591	US
4265	Fountains on the Lake	12520 FOUNTAIN LAKES CIR	Stafford	TX	77477	US
4269	Grand Central Mall	100 GRAND CENTRAL MALL	Vienna	WV	26105	US
4273	Huntington Mall	500 MALL ROAD & I-64	Barboursville	WV	25504	US
4287	San Francisco Premium Outlets	2774 LIVERMORE OUTLETS DR	Livermore	CA	94551	US
4290	Animas Valley Mall	4601 E MAIN ST	Farmington	NM	87402	US
4297	Gateway Center 2	501 GATEWAY DRIVE	Brooklyn	NY	11239	US
4299	Merrimack Premium Outlets	80 PREMIUM OUTLETS BOULEV	Merrimack	NH	3054	US
4308	The Outlet Shoppes at Atlanta	915 RIDGEWALK PKWY	Woodstock	GA	30188	US
4309	Gran Plaza Outlets	888 W 2ND ST	Calexico	CA	92231	US
4310	Outlets at Traverse Mountain	3700 CABELA'S BLVD	Lehi	UT	84048	US
4311	The Shoppes at Webb Gin	1350 SCENIC HWY S	Snellville	GA	)078-7907	US
4318	Charter Oak Marketplace	475 FLATBUSH AVE	Hartford	CT	3106-3601	US
4319	Tanger Outlets Palm Beach	1751 PALM BEACH LAKES BLVD	West Palm Beach	FL	33401	US
4320	Phoenix Premium Outlets	4976 PREMIUM OUTLET WAY	Chandler	AZ	85226	US
4324	Crabtree Valley Mall	4325 GLENWOOD AVE	Raleigh	NC	27612	US
4330	Tanger Outlets National Harbor	6800 OXON HILL RD	National Harbor	MD	20745	US
4331	Blue Star Shopping Center	1701 US-22	Watchung	NJ	'069-6512	US
4333	Firewheel Town Center	640 BEEBALM LANE	Garland	TX	75040	US
4355	Crossroads Mall	2 CROSSROADS MALL	Mount Hope	WV	25880	US
4362	St. Louis Premium Outlets	18521 OUTLET BOULEVARD	Chesterfield	MO	63005	US
4363	Southern Boulevard	963 SOUTHERN BOULEVARD	Bronx	NY	10459	US
4366	Charlotte Premium Outlets	5512 NEW FASHION WAY	Charlotte	NC	28217	US
4368	Parkway Place	2801 S MEMORIAL PKWY	Huntsville	AL	35801	US
4369	Ohio Valley Mall	67800 MALL RD	St Clairsville	OH	43950	US
4381	Outlets at Little Rock	11201 BASS PRO PARKWAY	Little Rock	AR	72210	US
4382	Tanger Asheville	800 BREVARD RD	Asheville	NC	28806	US
4385	Las Vegas South Premium Outlets	7400 LAS VEGAS BLVD S	Las Vegas	NV	89123	US
4388	The Outlet Shoppes of the Bluegrass	1155 BUCK CREEK RD	Simpsonville	KY	40067	US
4394	Springfield Town Center	6500 SPRINGFIELD MALL	Springfield	VA	22150	US
4402	Jerome Avenue	3451 JEROME AVENUE	Bronx	NY	10467	US
4403	The Outlet Shoppes at Laredo	1600 WATER ST	Laredo	TX	78040	US
4409	Tanger Outlets Fort Worth	15853 N FWY	Fort Worth	TX	76177	US
4412	Liberty Center	7100 FOUNDRY ROW	Liberty Township	OH	45069	US
4415	Christiana Mall	132 Christiana Mall	Newark	DE	19702	US
4417	Orlando Vineland Premium Outlets	8200 VINELAND AVE	Orlando	FL	32821	US
4440	Valencia Town Center	24201 VALENCIA BLVD	Valencia	CA	91355	US
4444	Mayfair	2500 N MAYFAIR RD	Wauwatosa	WI	53226	US
4450	Outlets at Tejon	5701 OUTLETS AT TEJON PKWY	Arvin	CA	93203	US
4454	Dolphin Mall	11401 NW 12th Street	Miami	FL	33172	US
4455	Houston Premium Outlets	29300 HEMPSTEAD RD	Cypress	TX	77433	US
4464	Woodfield Mall	5 WOODFIELD MALL	Schaumburg	IL	60173	US
4481	Sunvalley Mall	311 Sunvalley Mall	Concord	CA	94520	US
4484	Leesburg Premium Outlets	241 Fort Evans Road NE	Leesburg	VA	20176	US
4485	The SoNo Collection	100 N WATER ST	Norwalk	CT	6854	US
4492	Gloucester Premium Outlets	100 PREMIUM OUTLET DR	Blackwood	NJ	8012	US
4498	Broward Mall	8000 W BROWARD BLVD	Plantation	FL	33388	US
4499	Viewmont Mall	100 Viewmont Mall	Scranton	PA	18508	US
4501	Tanger Atlantic City	30 N. Michigan Avenue	Atlantic City	NJ	8401	US
4502	Tanger Charleston	4840 Tanger Outlets Boulevard	North Charleston	SC	29418	US
4503	Tanger Rehoboth	36470 Seaside Outlet Drive	Rehoboth Beach	DE	19971	US
4504	Tanger Riverhead	504 Tanger Mall Drive	Riverhead	NY	11901	US
4505	Tanger San Marcos	4015 Interstate 35 South	San Marcos	TX	78666	US
4506	Tanger Hilton Head	1414 Fording Island Road	Bluffton	SC	29910	US
4507	Tanger Pittsburgh	2200 Tanger Boulevard	Washington	PA	15301	US
4508	Tanger Foxwoods	455 Trolley Line Boulevard	Mashantucket	CT	6338	US
4509	Outlet Collection Seattle	1101 Outlet Collection Way SW	Auburn	WA	98001	US
4510	Outlets of Des Moines	567 Bass Pro Drive	Altoona	IA	50009	US
4511	Twin Cities Premium Outlets	3965 Eagan Outlets Parkway	Eagan	MN	55121	US
4512	Menlo Park Mall	55 Parsonage Road	Edison	NJ	8837	US
4513	Pleasant Prairie Premium	11211 120th Avenue	Pleasant Prairie	WI	53158	US
4514	Fashion Outlet Chicago	5220 Fashion Outlets Way	Rosemont	IL	60018	US
4515	Tanger Kansas City @ Legends	1843 Village West Parkway	Kansas City	KS	66111	US
4516	Tanger Outlets Locust Grove	1000 Tanger Drive	Locust Grove	GA	30248	US
4517	Tanger Columbus	400 S Wilson Road	Sunbury	OH	43074	US
4518	Florida Keys Outlet Marketplace	250 E Palm Dr	Florida City	FL	33034	US
4519	Albertville Premium Outlets	6415 Labeaux Avenue NE	Albertville	MN	55301	US
4520	Clarksburg Premium Outlets	22705 Clarksburg Road	Clarksburg	MD	20871	US
4521	Denver Premium Outlets	13801 Grant Street	Thornton	CO	80023	US
4522	Norfolk Premium Outlets	1600 Premium Outlets Boulevard	Norfolk	VA	23502	US
4523	Pismo Beach Premium Outlets	333 Five Cities Drive	Pismo Beach	CA	93449	US
4524	Queenstown Premium Outlets	441 Outlet Center Drive	Queenstown	MD	21658	US
4525	Seattle Premium Outlets	10600 Quil Ceda Blvd	Tulalip	WA	98271	US
4526	St. Augustine Premium Outlets	2700 State Road 16	St. Augustine	FL	32092	US
4527	Tampa Premium Outlets	2224 Grand Cypress Drive	Lutz	FL	33559	US
4528	Tucson Premium Outlets	6401 West Marana Center Blvd.	Tucson	AZ	85742	US
4529	Tulsa Premium Outlets	801 East Outlet Drive	Jenks	OK	74037	US
4530	Vacaville Premium Outlets	321 Nut Tree Road	Vacaville	CA	95687	US
7001	Garden State Plaza	One Garden State Plaza	Paramus	NJ	7652	US
7002	Desert Hills Premium	48400 Seminole Drive	Cabazon	CA	92230	US
7003	Las Vegas Premium North	785 South Grand Central Parkway	Las Vegas	NV	89106	US
7004	San Francisco Premium Outlets	2660 Livermore Outlets Drive	Livermore	CA	94551	US
7005	Wrentham Village Premium Outlets	1 Premium Outlets Boulevard	Wrentham	MA	2093	US

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EXHIBIT B

Warehouses

The Merchant-owned distribution center located at 1377 Airport Rd W, Fort Payne, Alabama 35968 (the "**Owned Distribution Center**");

The Radial distribution center located at 6100 Freemont Blvd, Mississauga, Ontario, L5R 3V7 Canada;

The temporary storage facilities operated internationally by Allport Cargo Services and/or DP World that hold Merchant inventory from time to time;

The Maersk warehouse located at Unit A7-A9, Lots D40 and D44, Tanjung Pelepas Free Zone, Port of Tanjung Pelepas, Gelang Patah, Johor, Malaysia; and

The warehouses located at:

- 85 North Street, Piedmont, AL 36272;
- 202 35th Street NE, Fort Payne, AL 35968;
- 204 35th Street NE, Fort Payne, AL 35968;
- 208 35th Street NE, Fort Payne, AL 35968; and
- 405 Beason Gap Rd, Fort Payne, AL 35967.

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EXHIBIT C

Consultant Expense Budget

(separately attached)

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EXHIBIT C
CONSULTANT EXPENSE BUDGET
FEB SALE TERMINATION

ADVERTISING	$24,710,000
SUPERVISION	9,322,000
MISC / LEGAL	100,000
TOTAL	**34,132,000**

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EXHIBIT D-1

US Sale Guidelines

(separately attached)

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EXHIBIT D-1
US SALE GUIDELINES

The following procedures shall apply to the sales of Merchandise and FF&E at the Stores, Warehouses and corporate offices in the US.

1. The Sale will be conducted during normal business hours or such hours as otherwise permitted by the applicable unexpired lease.

2. The Sale will be conducted in accordance with applicable state and local "Blue Laws," and thus, where such a law is applicable, no Sale will be conducted on Sunday unless the Merchant has been operating such stores on Sundays.

3. On "shopping center" property, neither the Merchant nor the Consultant shall distribute handbills, leaflets, or other written materials to customers outside of any stores' premises, unless permitted by the applicable lease or if distribution is customary in the "shopping center" in which such store is located; *provided* that the Merchant and the Consultant may solicit customers in the stores themselves. On "shopping center" property, neither the Merchant nor the Consultant shall use any flashing lights or amplified sound to advertise the Sale or solicit customers, except as permitted under the applicable lease or agreed in writing by the landlord.

4. Subject to Section 14.1 of the Consulting Agreement, the Merchant and the Consultant shall have the right to use and sell the FF&E. The Merchant and the Consultant may advertise the sale of the FF&E in a manner consistent with these Sale Guidelines. The purchasers of any FF&E sold during the Sale shall be permitted to remove the FF&E either through the back or alternative shipping areas at any time, or through other areas after Store business hours; *provided*, however, that the foregoing shall not apply to *de minimis* FF&E sales made whereby the item can be carried out of a Store in a shopping bag.

5. Subject to Section 2.6 of the Consulting Agreement, (a) the Merchant and the Consultant may, but are not required to, advertise the Sale as "store closing," "sale on everything/everything on sale," "everything must go," "going out of business," or similarly themed Sale and (b) the Merchant and the Consultant may also have a "countdown to closing" sign prominently displayed in a manner consistent with these Sale Guidelines.

6. Subject to Section 2.6 of the Consulting Agreement, the Merchant and the Consultant shall be permitted to utilize sign walkers, displays, hanging signs, and interior banners in connection with the Sale; *provided* that such sign walkers, displays, hanging signs, and interior banners shall be professionally produced and hung in a professional manner. Neither the Merchant nor the Consultant shall use neon or day-glo on their sign walkers, displays, hanging signs, or interior banners if prohibited by the applicable lease or applicable law. Furthermore, with respect to enclosed mall locations, no exterior signs or signs in common areas of a mall shall be used unless otherwise expressly permitted in these Sale Guidelines. In addition, the Merchant and the Consultant shall be permitted to utilize exterior banners at (a) non-enclosed mall stores and (b) enclosed mall stores to the extent

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the entrance to the applicable Store does not require entry into the enclosed mall common area; *provided*, however, that such banners shall be located or hung so as to make clear that the Sale is being conducted only at the affected Store and shall not be wider than the storefront of the Store. In addition, the Merchant shall be permitted to utilize sign walkers in a safe and professional manner. Nothing contained in these Sale Guidelines shall be construed to create or impose upon the Merchant or the Consultant any additional restrictions not contained in the applicable lease agreement.

7. Neither the Merchant nor the Consultant shall make any alterations to the storefront, roof, or exterior walls of any stores or shopping centers, or to interior or exterior store lighting, except as authorized by the applicable lease. The hanging of in-Store signage shall not constitute an alteration to a Store.

8. Affected landlords will have the ability to negotiate with the Merchant, or at the Merchant's direction, the Consultant, modifications to the Sale Guidelines. The Merchant and the landlord of any Store are authorized to enter into agreements ("**Side Letters**") without further order of the Bankruptcy Court, *provided*, that Side Letters do not have a material adverse effect on the Merchant or their estates.

9. To the extent relevant, and as set forth in more detail in the Consulting Agreement, conspicuous signs will be posted in each of the affected stores to the effect that all Sale are "final."

10. The Merchant will keep store premises and surrounding areas clear and orderly, consistent with past practices.

11. An unexpired nonresidential real property lease will not be deemed rejected by reason of the Sale or the adoption of these Sale Guidelines.

12. The rights of landlords against the Merchant for any damages to a store shall be reserved in accordance with the provisions of the applicable lease.

13. If and to the extent that the landlord of any Store contends that the Merchant or the Consultant are in breach of or default under these Sale Guidelines, such landlord shall provide at least five days' written notice, served by email or overnight delivery, on:

<u>If to the Merchant</u>:
The Children's Place, Inc
500 Plaza Drive
Secaucus, NJ 07094
Attention: John Szczepanski
E-mail Address: JSzczepanski@childrensplace.com

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with copies to:

White & Case LLP
1221 Avenue of the Americas
New York, NY 10020
Attention: Gregory Pesce, Amanda Parra Criste and Varoon Sachdev
E-mail Address: gregory.pesce@whitecase.com, aparracriste@whitecase.com, varoon.sachdev@whitecase.com

If to the Consultant:

GA Retail Solutions, LLC
30870 Russell Ranch Road, Suite 250
Westlake Village, California 91362
Attention: Joseph Malfitano
Email Address: jmalfitano@gagroup.com

and

SB360 Capital Partners, LLC
75 Second Avenue, Suite 570
Needham, Massachusetts 02494
Attention: Robert Raskin
Email Address: rraskin@sb360.com

and

Tiger Capital Group, LLC
60 State Street, Suite 1100
Boston, MA 02109
Attention: Mark P. Naughton
Email Address: MNaughton@tigergroup.com

If the Parties are unable to resolve the dispute, either the landlord or the Merchant shall have the right to schedule a hearing before the Bankruptcy Court on no less than five days' written notice to the other Party, served by email or overnight delivery.

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EXHIBIT D-2

Canadian Sale Guidelines

(separately attached)

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EXHIBIT D-2

CANADIAN SALE GUIDELINES

The following procedures (the "**Canadian Sale Guidelines**") shall apply to the sales (the "**Sales**") of any merchandise, inventory, furniture, fixtures and equipment at The Children's Place (Canada), LP retail store locations in Canada set forth in Exhibit A to the Consulting Agreement (as defined below), as may be amended from time to time in accordance with the Consulting Agreement (individually, a "**Store**" and collectively, the "**Stores**").

Terms capitalized but not defined in these Canadian Sale Guidelines have the respective meanings ascribed to them in the Debtors' motion for entry of the U.S. Store Closing Order (as defined herein).

1. Except as otherwise expressly set out herein, and subject to (i) any Interim Order and Final Order of the Bankruptcy Court made in cases commenced by the Debtors under the Bankruptcy Code authorizing, among other things, the Debtors to assume that certain Consulting Agreement dated as of November 3, 2026 (as amended from time to time, the "**Consulting Agreement**"), by and among The Children's Place, Inc. and certain of its subsidiaries, and The Children's Place (Canada), LP (collectively, and as applicable, the "**Merchant**") and Tiger Capital Group, LLC, SB360 Capital Partners, LLC, and GA Retail Solutions, LLC (collectively, the "**Consultant**") and the transactions contemplated thereunder, to the extent each is recognized and given full force and effect in Canada, subject to the terms of such Orders, pursuant to section 49 of the CCAA (collectively, the Interim Order and the Final Order, as applicable, the "**U.S. Store Closing Order**", and any such recognition proceedings under the CCAA, the "**Recognition Proceedings**"), (ii) any further Order of the Canadian Court or recognition of a further Order of the Bankruptcy Court by the Canadian Court, as applicable, or (iii) any subsequent written agreement or Side Letter between the Merchant and its applicable landlord(s) (individually, a "**Landlord**" and, collectively, the "**Landlords**") and approved by the Consultant, the Sales shall be conducted in accordance with the terms of the applicable leases or other occupancy agreements for each of the affected Stores (individually, a "**Lease**" and, collectively, the "**Leases**"). However, nothing contained herein shall be construed so as to create or impose upon the Merchant or the Consultant any additional restrictions not contained in the applicable Lease.

2. The Sales shall be conducted so that each of the Stores remain open during their normal hours of operation provided for in the respective Leases for the Stores until the earlier of (i) the applicable Sale Termination Date (as defined below) and (ii) the effective time on which such Lease is rejected in accordance with any Assumption and Rejection Procedures Order of the Bankruptcy Court recognized by the Canadian Court (the "**Assumption and Rejection Procedures Order**") or otherwise terminated. The Sales at the Stores shall end on the applicable premises vacate date for each Store pursuant to the Consulting Agreement, which shall be no later than February 28, 2027 (which may be adjusted pursuant to the terms of the Consulting Agreement), (such date, or such other date as determined in accordance with any U.S. Store Closing Order or any Order of the Canadian Court in the Recognition Proceedings, the "**Sale Termination Date**"). Rent payable under the respective Leases shall be paid by the Merchant as required pursuant to chapter 11 of the Bankruptcy Code or, in respect of any individual Store, as may otherwise be agreed by the Merchant and the applicable Landlord.

3. The Sales shall be conducted in accordance with applicable federal, provincial and municipal laws and regulations, unless otherwise set out herein or otherwise ordered by the Canadian Court in the Recognition Proceedings.

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4. All display and hanging signs used by the Consultant in connection with the Sales shall be professionally produced and all hanging signs shall be hung in a professional manner. Notwithstanding anything to the contrary contained in the Leases, all advertising and signage (including interior and exterior signage, banners and sign walkers, and any signage relating to "store closing", "everything must go", "inventory blowout" or similarly themed sales) relating to the Sale (including through any e-commerce channel) shall not be used without Merchant's prior approval. Forthwith upon request from a Landlord, the Landlord's counsel, the Merchant or any information officer appointed in the Recognition Proceedings (the "**Information Officer**") or their respective counsel, or the Consultant or its counsel shall provide the proposed signage packages along with proposed dimensions by email to the applicable Landlords or to their counsel of record and the applicable Landlord shall notify the Consultant of any requirement for such signage to otherwise comply with the terms of the Lease and/or these Canadian Sale Guidelines and where the provisions of the Lease conflict with these Canadian Sale Guidelines, these Canadian Sale Guidelines shall govern. The Consultant shall not use neon or day-glow signs or any handwritten signage (save that handwritten "you pay" or "topper" signs may be used). If a Landlord is concerned with "Store Closing" signs being placed in the front window of a Store or with the number or size of the signs in the front window, the Merchant, the Consultant and the Landlord will work together to resolve the dispute. Furthermore, with respect to enclosed mall Store locations without a separate entrance from the exterior of the enclosed mall, no exterior signs or signs in common areas of a mall shall be used unless explicitly permitted by the applicable Lease and shall otherwise be subject to all applicable laws. In addition, the Consultant shall be permitted to utilize exterior banners/signs at stand alone or strip mall Stores or enclosed mall Store locations with a separate entrance from the exterior of the enclosed mall (subject to Merchant's approval in advance); provided, however, that: (i) no signage in any other common areas of a mall shall be used unless explicitly permitted by the applicable Lease; and (ii) where such banners are not explicitly permitted by the applicable Lease and the applicable Landlord requests in writing that banners are not to be used, no banners shall be used absent further Order of the Canadian Court, which may be sought on an expedited basis on notice to the service list in the Recognition Proceedings (the "**Service List**"). Any banners used shall be located or hung so as to make clear that the Sales are being conducted only at the affected Store and shall not be wider than the premises occupied by the affected Store. All exterior banners shall be professionally hung and to the extent that there is any damage to the facade of the premises of a Store as a result of the hanging or removal of the exterior banner, such damage shall be professionally repaired at the expense of the Consultant.

5. Subject to Merchant's express prior written consent with respect to each applicable Store, the Consultant shall be entitled to include additional merchandise in the Sales; provided that each of the following is satisfied: (i) the additional merchandise is owned by the Debtors, is currently in the possession of, or in the control of, the Debtors (including in any distribution centre used by the Debtors), or is ordered by or on behalf of the Debtors from an existing supplier, including merchandise currently in transit to the Debtors (including to any distribution centre used by the Debtors) or a Store; and (ii) the additional merchandise is of the type and quality typically sold in the Stores and is consistent with any restriction on the usage of the Stores as set out in the applicable Leases.

6. The Consultant shall not distribute handbills, leaflets or other written materials to customers outside of any of the Stores on a Landlord's property, unless explicitly permitted by Merchant and by the applicable Lease or if distribution is customary in the shopping centre in which the Store is located. Otherwise, the Consultant may solicit customers in the Stores themselves. The Consultant shall not use any giant balloons, flashing lights or amplified sound to advertise the Sales or solicit customers, except as explicitly permitted by Merchant or permitted under the applicable Lease or agreed to by the applicable Landlord, and no advertising trucks shall be used on Landlord property or mall ring

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roads, except as explicitly permitted under the applicable Lease or otherwise agreed to by such Landlord.

7. As used in these Canadian Sale Guidelines, the "**FF&E Removal Period**" shall mean the period between (i) the end of the Sales in the applicable Store, and (ii) the effective time of the rejection of the applicable Lease pursuant to the Assumption and Rejection Procedures Order; provided that the expiry of the FF&E Removal Period shall be no later than the Sale Termination Date. At the conclusion of the Sales and FF&E Removal Period, if any, in each Store, the Consultant shall arrange that the premises for each Store are in "broom-swept" and clean condition, and shall arrange that the Stores are in the same condition as on the commencement of the Sales, ordinary wear and tear excepted. No property of any Landlord of a Store shall be removed or sold during the Sales. No permanent fixtures (other than FF&E (as defined below) for clarity) may be removed without the applicable Landlord's written consent unless otherwise provided by the applicable Lease and in accordance with the U.S. Store Closing Order or any Orders of the Canadian Court in the Recognition Proceedings. In addition to the foregoing, unless otherwise agreed with the applicable Landlord, any trade fixtures or personal property left in a Store after the conclusion of the Sales and the applicable FF&E Removal Period, if any, in respect of which the applicable Lease has been rejected by the Merchant shall be deemed abandoned, with the applicable Landlord having the right to dispose of the same as the Landlord chooses, without any liability whatsoever on the part of such Landlord. Nothing in this paragraph shall derogate from or expand upon the Consultant's obligations under the Consulting Agreement.

8. Subject to the terms of paragraph 7 above, the Consultant may also sell existing furniture, fixtures and equipment owned by the Merchant and located in the Stores that are (i) fully owned by the Merchant; (ii) owned jointly by the Merchant and one or more third-party vendors of the Merchant, as directed by Merchant with the consent of the Information Officer, if any, and agreed to by such third-parties; or (iii) fully owned by a third party if agreed to by such third-party and the Merchant with the consent of the Information Officer, if any, during the Sales and the FF&E Removal Period, if any (collectively, the "**FF&E**"). For greater certainty, FF&E does not include any fixtures and affixed equipment that comprise all or any portion of a Store's mechanical, electrical, plumbing, security, HVAC, fire suppression and fire alarm or sprinkler systems. The Merchant and the Consultant may advertise the sale of FF&E consistent with these Canadian Sale Guidelines on the understanding that the applicable Landlord may require such signs to be placed in discreet locations within the Stores reasonably acceptable to such Landlord. Additionally, the purchasers of any FF&E sold during the Sales and the FF&E Removal Period, if any, shall only be permitted to remove such FF&E either through the back shipping areas designated by the applicable Landlord or through other areas after regular Store business hours or, through the front door of the Store during Store business hours if such FF&E can fit in a shopping bag, with the applicable Landlord's supervision as required by such Landlord and in accordance with the U.S. Store Closing Order and the Orders of the Canadian Court in the Recognition Proceedings. The Consultant shall repair any damage to the Stores resulting from the removal of any FF&E of Merchant by the Consultant or by third party purchasers of FF&E from the Consultant.

9. The Consultant shall not make any alterations to interior or exterior Store lighting, except as authorized pursuant to the affected Lease. The hanging of exterior banners or other signage, where permitted in accordance with the terms of these Canadian Sale Guidelines, shall not constitute an alteration to a Store.

10. The Merchant hereby provides notice to the Landlords of the Merchant and the Consultant's intention to sell and remove FF&E from the Stores. The Consultant shall make commercially reasonable efforts to arrange with each Landlord represented by counsel on the Service List and

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with any other Landlord that so requests, a walk-through with the Consultant to identify FF&E subject to the Sales. The relevant Landlord shall be entitled upon request to have a representative present in the applicable Stores to observe such removal. If the relevant Landlord disputes the Consultant's entitlement to sell or remove any FF&E under the provisions of the applicable Lease, such FF&E shall remain on the premises and shall be dealt with as agreed between the Merchant, the Consultant and such Landlord, in consultation with the Information Officer, if any, or by further Order of the Canadian Court upon motion by the Merchant on at least two days' notice to such Landlord and the Information Officer, if any. If the Merchant has rejected the Lease governing such Store in accordance with the Assumption and Rejection Procedures Order, it shall not be required to pay rent under such Lease pending resolution of any such dispute (other than rent payable for the notice period provided for in the Assumption and Rejection Procedures Order), and the rejection of the Lease shall be without prejudice to the Merchant's or the Consultant's claim to FF&E in dispute.

11. If a notice of rejection is delivered pursuant to the Assumption and Rejection Procedures Order to a Landlord while the Sales are ongoing and the Store in question has not yet been vacated, then: (i) during the notice period prior to the effective time of the rejection, the Landlord may show the affected Store to prospective tenants during normal business hours, on giving the Merchant, the Information Officer, if any, and the Consultant at least twenty-four hours' prior written notice; and (ii) at the effective time of the rejection, the relevant Landlord shall be entitled to take possession of any such Store without waiver of or prejudice to any claims or rights such Landlord may have against the Merchant in respect of such Lease or Store, provided that nothing herein shall relieve such Landlord of any obligation to mitigate any damages claimed in connection therewith.

12. The Consultant and its agents and representatives shall have the same access rights to the Stores as the Merchant under the terms of the applicable Lease, and the Landlords shall have the rights of access to the Stores during the Sales provided for in the applicable Lease (subject, for greater certainty, to any applicable stay of proceedings).

13. The Merchant and the Consultant shall not conduct any auctions of merchandise or FF&E at any of the Stores.

14. The Consultant shall designate a party to be contacted by the Landlords should a dispute arise concerning the conduct of the Sales. The initial contact persons for the Consultant shall be [●] and [●], Attn.: [●] ([●]) and [●] ([●]). If the parties are unable to resolve the dispute between themselves, the applicable Landlord or the Merchant shall have the right to schedule a "status hearing" before the Canadian Court on no less than two days' written notice to the other party or parties and the Information Officer, if any, during which time the Consultant shall cease all activity in dispute other than activity expressly permitted herein, pending determination of the matter by the Canadian Court; provided, however, subject to paragraph 4 of these Canadian Sale Guidelines, if a banner has been hung in accordance with these Canadian Sale Guidelines and is the subject of a dispute, the Consultant shall not be required to take any such banner down pending determination of any dispute.

15. Nothing herein or in the Consulting Agreement is, or shall be deemed to be a sale, assignment or transfer of any Lease to the Consultant nor a consent by any Landlord to the sale, assignment or transfer of any Lease, or shall, or shall be deemed to, or grant to any Landlord any greater rights in relation to the sale, assignment or transfer of any Lease than already exist under the terms of any applicable Lease.

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These Canadian Sale Guidelines may be amended on a Store-by-Store basis by written agreement among the Consultant, the Merchant and the applicable Landlord, in consultation with the Information Officer, if any; provided, however, that such amended Canadian Sale Guidelines shall not affect or bind any other Landlord not privy thereto without further Order of the Bankruptcy Court or Canadian Court approving such amended Canadian Sale Guidelines.

TAB F

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THIS IS **EXHIBIT "F"** REFERRED TO IN THE AFFIDAVIT
OF RUDOLPH MORANDO, SWORN BEFORE ME
THIS 9TH DAY OF NOVEMBER, 2026.

Brynne Dalmao

BRYNNE DALMAO
A Commissioner for taking Affidavits
(or as may be)

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Court File No.:_____

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

CONSENT TO ACT AS INFORMATION OFFICER

ALIXPARTNERS RESTRUCTURING, INC. hereby consents to act as the information officer in respect of the above-captioned proceedings pursuant to the terms of the Supplemental Order (Foreign Main Proceeding) proposed by the Applicant.

Dated at Toronto, Ontario this 8th day of November, 2026.

ALIXPARTNERS RESTRUCTURING, INC.

Per: Noah Goldstein
Name: Noah Goldstein
Title: Partner and Managing Director

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IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT,* R.S.C. 1985, c. C-36, AS AMENDED Court File No: _____

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
Proceeding commenced at Toronto

AFFIDAVIT OF RUDOLPH MORANDO

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Lawyers for the Applicant

TAB 3

Court File No.:_____

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE	)	MONDAY, THE 9TH
	)	
JUSTICE BLACK	)	DAY OF NOVEMBER, 2026

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

INTERIM STAY ORDER
(FOREIGN PROCEEDING)

THIS APPLICATION, made pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") and section 106 of the *Courts of Justice Act*, R.S.O. 1990, c. C. 43, as amended, by The Children's Place, Inc. ("**TPC, Inc.**"), in its capacity as the proposed foreign representative (in such capacity, the "**Proposed Foreign Representative**") in respect of the proceedings commenced on November 8, 2026, in the United States Bankruptcy Court for the District of New Jersey pursuant to chapter 11 of title 11 of the United States Code (the "**Foreign Proceeding**"), for an Order substantially in the form enclosed in the Application Record, was heard this day by judicial videoconference in Toronto, Ontario.

ON READING the Notice of Application and the affidavit of Rudolph Morando sworn November 9, 2026 (the "**Morando Affidavit**"), filed,

AND UPON HEARING the submissions of counsel for the Proposed Foreign Representative, counsel for AlixPartners Restructuring, Inc., in its capacity as the proposed information officer (in such capacity, the "**Proposed Information Officer**"), and those other parties that were present and wished to be heard:

SERVICE & DEFINITIONS

1. **THIS COURT ORDERS** that the time for service of the Notice of Application and the Application Record is hereby abridged and validated so that this Application is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that any capitalized terms not otherwise defined herein shall have the meanings given to such terms in the Morando Affidavit.

STAY OF PROCEEDINGS

3. **THIS COURT ORDERS** that from the date hereof until such date as this Court may order (the "**Stay Period**"), no proceeding or enforcement process in any court or tribunal in Canada (each, a "**Proceeding**") shall be commenced or continued against or in respect of (i) TCP Investment Canada I Corp., TCP Investment Canada II Corp. and The Children's Place (Canada), LP (collectively, the "**Canadian Debtors**") or affecting their business (the "**Canadian Debtors' Business**") or their current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof (the "**Canadian Debtors' Property**"), or (ii) TCP, Inc., The Children's Place Services Company, LLC, The Children's Place International, LLC, The Children's Place Canada Holdings, Inc., thechildrensplace.com, inc., TCP IH II, LLC, TCP Real Estate Holdings, LLC, TCP International Product Holdings, LLC, TCP Brands, LLC, AMASKIT, LLC, and The Children's Place (Barbados) Inc. (collectively with the Canadian Debtors, the "**Chapter 11 Debtors**") or affecting their business in Canada (together with the Canadian Debtors' Business, the "**Business**") or their current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate in Canada, including all proceeds thereof (together with the Canadian Debtors' Property, the "**Property**"), except with the

written consent of the applicable Chapter 11 Debtor, or with leave of this Court, and any and all Proceedings currently under way against or in respect of any of the Chapter 11 Debtors, or affecting the Business or the Property, are hereby stayed and suspended pending further Order of this Court.

NO EXERCISE OF RIGHTS OR REMEDIES

4. **THIS COURT ORDERS** that during the Stay Period, all rights and remedies of any individual, firm, corporation, governmental body or agency, or any other entities or person (all of the foregoing, collectively being "**Persons**" and each being a "**Person**") against or in respect of any of the Chapter 11 Debtors, or affecting the Business or the Property, are hereby stayed and suspended except with the written consent of the applicable Chapter 11 Debtor, or with leave of this Court, provided that nothing in this Order shall (i) prevent the assertion of or the exercise of rights and remedies outside of Canada (including, without limitation, in the Foreign Proceeding), (ii) empower any Chapter 11 Debtor to carry on any business in Canada which such Chapter 11 Debtor is not lawfully entitled to carry on, (iii) affect such investigations or Proceedings by a regulatory body as are permitted by section 11.1 of the CCAA, (iv) prevent the filing of any registration to preserve or perfect a security interest, or (v) prevent the registration of a claim for lien.

NO INTERFERENCE WITH RIGHTS

5. **THIS COURT ORDERS** that, during the Stay Period, no Person shall discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, lease, licence or permit in favour of or held by any of the Chapter 11 Debtors and affecting the Business or Property in Canada, except with the written consent of the applicable Chapter 11 Debtor, or with leave of this Court.

ADDITIONAL PROTECTIONS

6. **THIS COURT ORDERS** that during the Stay Period, all Persons having oral or written agreements with any of the Chapter 11 Debtors or statutory or regulatory mandates for the supply of goods and/or services in Canada, including without limitation, all licencing arrangements, manufacturing arrangements, computer software, communication and other data services,

centralized banking services, payroll services, insurance, transportation or logistics services, utility services, warehouse services, fuel services, maintenance services, customs broker services or other services provided in respect of the Property or Business of any of the Chapter 11 Debtors, are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by any of the Chapter 11 Debtors, and that each of the Chapter 11 Debtors shall be entitled to the continued use in Canada of its current premises, bank accounts, telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received in Canada after the date of this Order are paid by the Chapter 11 Debtors in accordance with normal payment practices of the Chapter 11 Debtors or such practices as may be agreed upon by the supplier or servicer provided and the Chapter 11 Debtors or as may be ordered by the Court.

PROCEEDINGS AGAINST DIRECTORS AND OFFICERS

7. **THIS COURT ORDERS** that during the Stay Period, and except as permitted by subsection 11.03(2) of the CCAA, no Proceeding may be commenced or continued against any of the former, current or future directors or officers of the Chapter 11 Debtors with respect to any claim against the directors or officers that arose before the date hereof and that relates to any obligations of the Chapter 11 Debtors whereby the directors or officers are alleged under any law to be liable in their capacity as directors or officers for the payment or performance of such obligations.

CASH MANAGEMENT

8. **THIS COURT ORDERS** that, subject to the Interim DIP Order, nothing herein restricts the continued operation of the Chapter 11 Debtors' cash management system, including any rights of Wells Fargo Bank National Association, as agent pursuant to the Amended and Restated Credit Agreement, dated May 9, 2019 with the Chapter 11 Debtors (as amended from time to time, the "**Prepetition Credit Agreement**"), to apply receipts and deposits made to the Chapter 11 Debtors' bank accounts against indebtedness owing under the Prepetition Credit Agreement in accordance with the terms of the Prepetition Credit Agreement.

NO SALE OF PROPERTY

9. **THIS COURT ORDERS** that, except with leave of this Court, each of the Chapter 11 Debtors is prohibited from selling or otherwise disposing of, outside of the ordinary course of its Business, any of its Property in Canada that relates to the Business, and any of its other Property in Canada; provided that, for greater certainty, nothing in this paragraph 9 shall prohibit (i) the sale or disposition of any Property in Canada of a Chapter 11 Debtor contemplated by the Consulting Agreement (as it may be amended from time to time in accordance with its terms), including any such sales or dispositions commenced prior to the date of this Order, or (ii) the Chapter 11 Debtors from seeking approval in the Foreign Proceeding or from this Court to sell or otherwise dispose of the Property.

SERVICE AND NOTICE

10. **THIS COURT ORDERS** that the Guide Concerning Commercial List E-Service (the "**Guide**") is approved and adopted by reference herein and, in this proceeding, the service of documents made in accordance with the Guide (which can be found on the Ontario Superior Court of Justice website at https://www.ontariocourts.ca/scj/files/guides/the-guide-concerning-commercial-list-e-service-en.pdf) shall be valid and effective service. Subject to Rule 17.05 of the *Rules of Civil Procedure*, R.R.O. 1990. Reg 194 (the "**Rules of Civil Procedure**") this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules of Civil Procedure. Subject to Rule 3.01(1)(d) of the Rules of Civil Procedure and paragraph 13 of the Guide, service of documents in accordance with the Guide will be effective on transmission.

11. **THIS COURT ORDERS** that the Chapter 11 Debtors, the Proposed Foreign Representative and the Proposed Information Officer, and each of their respective counsel are at liberty to serve or distribute this Order, and any other materials and orders as may be reasonably required in these proceedings, including any notices or other correspondence, by forwarding true copies thereof by electronic message (including by e-mail) to the Chapter 11 Debtors' creditors or other interested parties and their advisors, as applicable. For greater certainty, any such distribution or service shall be deemed to be in satisfaction of a legal or judicial obligation, and notice requirements within the meaning of clause 3(c) of the *Electronic Commerce Protection Regulations* (SOR/2013-221).

12. **THIS COURT ORDERS** that if service or distribution of documents in accordance with the Guide is not practicable, the Chapter 11 Debtors, the Proposed Foreign Representative and the Proposed Information Officer, and each of their respective counsel are at liberty to serve or distribute this Order, any other materials and orders in these proceedings, and any notices or other correspondence, by forwarding copies thereof by prepaid ordinary mail, courier, personal delivery, facsimile transmission or electronic message to the Chapter 11 Debtors' creditors or other interested parties and their advisors at their respective addresses (including e-mail addresses) as last shown in the books and records of the applicable Chapter 11 Debtor and that any such service or distribution shall be deemed to be received (i) in the case of delivery by personal delivery, facsimile or electronic transmission, on the date of delivery or transmission, (ii) in the case of delivery by prepaid ordinary mail, on the third business day after mailing, and (iii) in the case of delivery by courier, on the next business day following the date of forwarding thereof.

GENERAL

13. **THIS COURT ORDERS** that any party may, from time to time, apply to this Court for such further or other relief as it may advise, including for directions in respect of this Order.

14. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, or regulatory or administrative body having jurisdiction in Canada, the United States of America or any other foreign jurisdiction, to give effect to this Order and to assist the Chapter 11 Debtors and the Proposed Foreign Representative, and their respective counsel and agents in carrying out the terms of this Order. All courts, tribunals, and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Chapter 11 Debtors and the Proposed Foreign Representative as may be necessary or desirable to give effect to this Order, or to assist the Chapter 11 Debtors and the Proposed Foreign Representative, and their respective counsel and agents in carrying out the terms of this Order.

15. **THIS COURT ORDERS** that any interested party may apply to this Court to vary or amend this Order or seek other relief on not less than seven (7) days' notice to the Proposed Foreign Representative, the Chapter 11 Debtors and the Proposed Information Officer, and each of their respective counsel, and to any other party or parties likely to be affected by the order sought

(including, without limitation, those parties identified on the service list established in these proceedings) or upon such other notice, if any, as this Court may order.

16. **THIS COURT ORDERS** that this Order shall be effective as of 12:01 a.m. Eastern Standard Time on the date of this Order without the need for entry or filing of this Order.

_____

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT,* R.S.C. 1985, c. C-36, AS AMENDED Court File No: _____

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
Proceeding commenced at Toronto

INTERIM STAY ORDER
(FOREIGN PROCEEDING)

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Lawyers for the Applicant

TAB 4

Court File No.:_____

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE	)	FRIDAY, THE 13TH
	)	
JUSTICE BLACK	)	DAY OF NOVEMBER, 2026

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

INITIAL RECOGNITION ORDER
(FOREIGN MAIN PROCEEDING)

THIS APPLICATION, made pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") by The Children's Place, Inc. ("**TCP, Inc.**"), in its capacity as the foreign representative (in such capacity, the "**Foreign Representative**") of TCP, Inc., The Children's Place Services Company, LLC, The Children's Place International, LLC, The Children's Place Canada Holdings, Inc., thechildrensplace.com, inc., TCP IH II, LLC, TCP Real Estate Holdings, LLC, TCP International Product Holdings, LLC, TCP Brands, LLC, AMASKIT, LLC, The Children's Place (Barbados) Inc., TCP Investment Canada I Corp., TCP Investment Canada II Corp. and The Children's Place (Canada), LP (collectively, the "**Chapter 11 Debtors**") in respect of the proceedings commenced on November 8, 2026, in the United States Bankruptcy

Court for the District of New Jersey pursuant to chapter 11 of title 11 of the United States Code (the "**Foreign Proceeding**"), for an Order substantially in the form enclosed in the Application Record, was heard this day by judicial videoconference in Toronto, Ontario.

ON READING the Notice of Application and the affidavit of Rudolph Morando sworn November 9, 2026 (the "**Morando Affidavit**"), the affidavits of Brynne Dalmao sworn November [●] and [●], 2026, and the Pre-Filing Report of AlixPartners Restructuring, Inc., in its capacity as the proposed information officer (in such capacity, the "**Proposed Information Officer**"), dated November [●], 2026, filed, and upon being provided with copies of the documents required by section 46 of the CCAA;

AND UPON BEING ADVISED by counsel for the Foreign Representative that, in addition to this Order, a Supplemental Order (Foreign Main Proceeding) (the "**Supplemental Order**") is being sought;

AND UPON HEARING the submissions of counsel for the Foreign Representative, counsel for the Proposed Information Officer, and those other parties that were present and wished to be heard:

SERVICE & DEFINITIONS

1. **THIS COURT ORDERS** that the time for service of the Notice of Application and the Application Record is hereby abridged and validated so that this Application is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that any capitalized terms not otherwise defined herein shall have the meanings given to such terms in the Morando Affidavit.

FOREIGN REPRESENTATIVE

3. **THIS COURT ORDERS AND DECLARES** that the Foreign Representative is the "foreign representative" as defined in section 45 of the CCAA of the Chapter 11 Debtors in respect of the Foreign Proceeding.

CENTRE OF MAIN INTEREST AND RECOGNITION OF FOREIGN PROCEEDING

4. **THIS COURT DECLARES** that the centre of its main interests for each of the Chapter 11 Debtors is the United States of America and that the Foreign Proceeding is hereby recognized as a "foreign main proceeding" as defined in section 45 of the CCAA.

STAY OF PROCEEDINGS

5. **THIS COURT ORDERS** that until otherwise ordered by this Court:

(a) all proceedings taken or that might be taken against any Chapter 11 Debtor under the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended or the *Winding-up and Restructuring Act*, R.S.C. 1985, c. W-11, as amended, are stayed;

(b) further proceedings in any action, suit or proceeding against any Chapter 11 Debtor are restrained; and

(c) the commencement of any action, suit or proceeding against any Chapter 11 Debtor is prohibited.

NO SALE OF PROPERTY

6. **THIS COURT ORDERS** that, except with leave of this Court, each of the Chapter 11 Debtors is prohibited from selling or otherwise disposing of, outside of the ordinary course of its Business, any of its Property in Canada that relates to the Business, and any of its other Property in Canada; provided that, for greater certainty, nothing in this paragraph 6 shall prohibit (i) the sale or disposition of any Property in Canada of a Chapter 11 Debtor contemplated by the Consulting Agreement (as it may be amended from time to time in accordance with its terms), including any such sales or dispositions commenced prior to the date of this Order, or (ii) the Chapter 11 Debtors from seeking approval in the Foreign Proceeding or from this Court to sell or otherwise dispose of the Property.

SERVICE AND NOTICE

7. **THIS COURT ORDERS** that within five (5) business days from the date of this Order, or as soon as practicable thereafter, the Foreign Representative, with the assistance of the Information Officer (as defined in the Supplemental Order), shall cause to be published a notice substantially in the form attached to this Order as Schedule "A", once a week for two (2) consecutive weeks, in the *Globe and Mail* (National Edition) in English and in Le Devoir (or such other French-language newspaper as the Information Officer may determine in consultation with the Foreign Representative) in French.

8. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, or regulatory or administrative body having jurisdiction in Canada, the United States of America or any other foreign jurisdiction, to give effect to this Order and to assist the Chapter 11 Debtors, the Foreign Representative and the Information Officer, and each of their respective counsel and agents in carrying out the terms of this Order. All courts, tribunals, and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Chapter 11 Debtors, the Foreign Representative and the Information Officer as may be necessary or desirable to give effect to this Order, or to assist the Chapter 11 Debtors, the Foreign Representative and the Information Officer, and each of their respective counsel and agents in carrying out the terms of this Order.

9. **THIS COURT ORDERS** that the Interim Stay Order of this Court dated November 9, 2026 (the "**Interim Stay Order**") shall be of no further force and effect once this Order and the Supplemental Order become effective, and that this Order shall be effective as of 12:01 a.m. Eastern Standard Time on the date of this Order without the need for entry or filing of this Order, provided that nothing herein shall invalidate any action taken in compliance with such Interim Stay Order prior to the effectiveness of this Order and the Supplemental Order.

10. **THIS COURT ORDERS** that any interested party may apply to this Court to vary or amend this Order or seek other relief on not less than seven (7) days' notice to the Foreign Representative, the Chapter 11 Debtors and the Information Officer, and each of their respective counsel, and to any other party or parties likely to be affected by the order sought (including,

without limitation, those parties identified on the service list established in these proceedings) or upon such other notice, if any, as this Court may order.

SCHEDULE "A"

Court File No.:_____

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

NOTICE OF RECOGNITION ORDERS (FOREIGN MAIN PROCEEDING)

PLEASE BE ADVISED that this Notice is being published pursuant to orders of the Ontario Superior Court of Justice (Commercial List) (the "**Canadian Court**") granted on November 13, 2026 (together, the "**Recognition Orders**").

PLEASE TAKE NOTICE that on November 8, 2026, The Children's Place, Inc. ("**TCP, Inc.**"), The Children's Place Services Company, LLC, The Children's Place International, LLC, The Children's Place Canada Holdings, Inc., thechildrensplace.com, inc., TCP IH II, LLC, TCP Real Estate Holdings, LLC, TCP International Product Holdings, LLC, TCP Brands, LLC, AMASKIT, LLC, The Children's Place (Barbados) Inc., TCP Investment Canada I Corp., TCP Investment Canada II Corp. and The Children's Place (Canada), LP (collectively, the "**Chapter 11 Debtors**") filed voluntary petitions for relief pursuant to chapter 11 of the United States Code (collectively, the "**Chapter 11 Cases**") with the United States Bankruptcy Court for the District of New Jersey (the "**U.S. Court**"). In connection with the Chapter 11 Cases, TCP, Inc. has been appointed as the foreign representative of the Chapter 11 Debtors.

AND TAKE NOTICE that the Recognition Orders granted by the Canadian Court under Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA Proceedings**"), among other things: (i) recognize the Chapter 11 Cases as a "foreign main proceeding"; (ii) grant a stay of proceedings in respect of the Chapter 11 Debtors; (iii) prohibit the commencement of any proceedings against the Chapter 11 Debtors in Canada absent further order of the Canadian Court; and (iv) appoint AlixPartners Restructuring, Inc. as the information officer in the CCAA Proceedings (in such capacity, the "**Information Officer**").

AND TAKE NOTICE that the motions and notices filed with, and the orders entered by (i) the U.S. Court are available at https://omniagentsolutions.com/TCP, and (ii) the Canadian Court are available at https://cdncases.alixpartners.com/experience/case/tcp.

AND TAKE NOTICE that Canadian counsel for the Chapter 11 Debtors is:

Bennett Jones LLP
3400 One First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4
Email: fosterj@bennettjones.com/zahiremamig@bennettjones.com

PLEASE FINALLY TAKE NOTICE that for further information on the CCAA Proceedings you may contact the Information Officer at:

AlixPartners Restructuring, Inc.
220 Bay Street, 13th Floor
Toronto, Ontario M5J 2W4
Phone: 416-932-6262
Email: ayoung@alixpartners.com

DATED AT TORONTO, ONTARIO this [●] day of November, 2026.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT,* R.S.C. 1985, c. C-36, AS AMENDED Court File No:

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
Proceeding commenced at Toronto

INITIAL RECOGNITION ORDER
(FOREIGN MAIN PROCEEDING)

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Brynne Dalmao (LSO# 96112N)
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Lawyers for the Applicant

TAB 5

Court File No.~~—~~:_____

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE	)	FRIDAY, THE 13TH
	)	
~~THE HONOURABLE —~~	)	~~WEEKDAY, THE #~~
	~~)~~	
JUSTICE ~~—~~BLACK	~~)~~	DAY OF ~~MONTH~~NOVEMBER, ~~20YR~~2026

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C~~-36~~-36, AS AMENDED

AND IN THE MATTER OF THE ~~[LIST DEBTOR NAMES](the "Debtors")~~CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF ~~[NAME OF FOREIGN REPRESENTATIVE]~~ THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF ~~THE~~ THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

INITIAL RECOGNITION ORDER
(FOREIGN MAIN[4] PROCEEDING)

~~[4] Under section 47 the Canadian Court must be satisfied that the application for the recognition of a foreign proceeding relates to a foreign proceeding and that the applicant is a foreign representative in respect of that foreign proceeding, and then determine if the foreign proceeding is a foreign "main" or a foreign "non-main" proceeding. If the Canadian Court recognizes a foreign proceeding as a "main" proceeding, then section 48 of the CCAA provides that the Court must grant certain relief, subject to any terms and conditions it considers appropriate. The provisions of this model Order are minimal, and based on the mandatory relief set out in section 48 of the CCAA with respect to a foreign main proceeding. As noted below, supplemental and other relief is set out in the model Supplemental Order (Foreign Main Proceeding).~~

THIS APPLICATION,[2] made ~~by [NAME OF FOREIGN REPRESENTATIVE] in its capacity as the foreign representative (the "Foreign Representative") of the Debtors,~~ pursuant to the *Companies~~'~~' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "~~"~~**CCAA**~~")~~ ~~"~~) by The Children's Place, Inc. ("**TCP, Inc.**"), in its capacity as the foreign representative (in such capacity, the "**Foreign Representative**") of TCP, Inc., The Children's Place Services Company, LLC, The Children's Place International, LLC, The Children's Place Canada Holdings, Inc., thechildrensplace.com, inc., TCP IH II, LLC, TCP Real Estate Holdings, LLC, TCP International Product Holdings, LLC, TCP Brands, LLC, AMASKIT, LLC, The Children's Place (Barbados) Inc., TCP Investment Canada I Corp., TCP Investment Canada II Corp. and The Children's Place (Canada), LP (collectively, the "**Chapter 11 Debtors**") in respect of the proceedings commenced on November 8, 2026, in the United States Bankruptcy Court for the District of New Jersey pursuant to chapter 11 of title 11 of the United States Code (the "**Foreign Proceeding**"), for an Order substantially in the form enclosed in the Application Record, was heard this day ~~at 330 University Avenue,~~by judicial videoconference in Toronto, Ontario.

ON READING the Notice of Application~~,~~ and the affidavit of ~~[NAME] sworn [DATE], [the preliminary report of [NAME]~~Rudolph Morando sworn November 9, 2026 (the "**Morando Affidavit**"), the affidavits of Brynne Dalmao sworn November [●] and [●], 2026, and the Pre-Filing Report of AlixPartners Restructuring, Inc., in its capacity as the proposed information officer (in such capacity, the ~~"~~"**Proposed Information Officer**~~"~~"), dated November [~~DATE~~●], ~~each~~2026, filed, and upon being provided with copies of the documents required by ~~s.~~section 46 of the CCAA~~,~~;

AND UPON BEING ADVISED by counsel for the Foreign Representative that, in addition to this ~~Initial Recognition~~ Order, a Supplemental Order (Foreign Main Proceeding) ~~[will be/~~(the "**Supplemental Order**") is being~~]~~ sought~~,~~[3];

~~[2] Part IV of the CCAA governs cross-border insolvencies.~~

~~[3] In addition to the mandatory relief contained in this Order pursuant to section 48 of the CCAA, certain discretionary relief may be granted by the Court pursuant to section 49 of the CCAA. Examples of such discretionary relief are contained in a model Supplemental Order (Foreign Main Proceeding), also available on the Commercial List website.~~

AND UPON HEARING the submissions of counsel for the Foreign Representative, [counsel for the Proposed Information Officer,] counsel for [OTHER PARTIES], and upon being advised that no other persons were served with the Notice of Application:[4] and those other parties that were present and wished to be heard:

SERVICE & DEFINITIONS

1. **THIS COURT ORDERS** that the time for service of the Notice of Application and the Application Record is hereby abridged and validated[5] so that this Application is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that any capitalized terms not otherwise defined herein shall have the meanings given to such terms in the Morando Affidavit.

FOREIGN REPRESENTATIVE

3. 2. **THIS COURT ORDERS AND DECLARES** that the Foreign Representative is the "“foreign representative"” as defined in section 45 of the CCAA of the Chapter 11 Debtors in respect of [DESCRIBE FOREIGN PROCEEDING] (the "the Foreign Proceeding").

[4] Revise to be consistent with the service recital in the Supplemental Order, if it is being sought concurrently.

[5] If service is effected in a manner other than as authorized by the Ontario *Rules of Civil Procedure*, an order validating irregular service is required pursuant to Rule 16.08 of the *Rules of Civil Procedure* and may be granted in the appropriate circumstances.

CENTRE OF MAIN INTEREST AND RECOGNITION OF FOREIGN PROCEEDING

4. ~~3.~~ **THIS COURT DECLARES** that the centre of its main interests for each of the Chapter 11 Debtors is ~~[FILING JURISDICTION FOR FOREIGN PROCEEDING],~~[6] the United States of America and that the Foreign Proceeding is hereby recognized as a ~~"~~"foreign main proceeding~~"~~[7]" as defined in section 45 of the CCAA.

STAY OF PROCEEDINGS[8]

5. ~~4.~~ **THIS COURT ORDERS** that until otherwise ordered by this Court:

(a) all proceedings taken or that might be taken against any Chapter 11 Debtor under the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended or the *Winding-up and Restructuring Act*, R.S.C. 1985, c. W-11, as amended, are stayed;

(b) further proceedings in any action, suit or proceeding against any Chapter 11 Debtor are restrained; and

(c) the commencement of any action, suit or proceeding against any Chapter 11 Debtor is prohibited.

NO SALE OF PROPERTY[9]

6. **THIS COURT ORDERS** that, except with leave of this Court, each of the Chapter 11 Debtors is prohibited from selling or otherwise disposing of, outside of the ordinary course of its Business, any of its Property in Canada that relates to the Business, and any of its other Property

~~[6] A "foreign main proceeding" as defined in section 45 of the CCAA is "a foreign proceeding in a jurisdiction where the debtor company has the centre of its main interests". Accordingly, the Court must make this determination in concluding that the proceeding being recognized is a foreign main proceeding. This determination should be made for each individual Debtor.~~

~~[7] A separate model order is being developed with respect to foreign non-main proceedings.~~

~~[8] The provisions of this paragraph 4 are based on section 48 of the CCAA. More comprehensive stay provisions are found in the model Supplemental Order (Foreign Main Proceeding).~~

~~[9] Based on section 48(d) of the CCAA.~~

in Canada; provided that, for greater certainty, nothing in this paragraph 6 shall prohibit (i) the sale or disposition of any Property in Canada of a Chapter 11 Debtor contemplated by the Consulting Agreement (as it may be amended from time to time in accordance with its terms), including any such sales or dispositions commenced prior to the date of this Order, or (ii) the Chapter 11 Debtors from seeking approval in the Foreign Proceeding or from this Court to sell or otherwise dispose of the Property.

~~5. THIS COURT ORDERS that, except with leave of this Court, each of the Debtors is prohibited from selling or otherwise disposing of:~~

~~(a) outside the ordinary course of its business, any of its property in Canada that relates to the business; and~~

~~(b) any of its other property in Canada.~~

~~GENERAL~~SERVICE AND NOTICE

7. ~~6.~~ **THIS COURT ORDERS** that ~~[without delay]~~[within ~~[NUMBER]~~five (5) business days from the date of this Order, or as soon as practicable thereafter~~]~~[10], the Foreign Representative, with the assistance of the Information Officer (as defined in the Supplemental Order), shall cause to be published a notice substantially in the form attached to this Order as Schedule ~~[*]~~"A",[11] once a week for two (2) consecutive weeks, in ~~[NAME OF NEWSPAPER(S)].~~[12]the *Globe and Mail* (National Edition) in English and in Le Devoir (or such other French-language newspaper as the Information Officer may determine in consultation with the Foreign Representative) in French.

8. ~~7.~~ **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, or regulatory or administrative body having jurisdiction in Canada, the United States of America or any other foreign jurisdiction, to give effect to this Order and to assist the Chapter 11 Debtors~~ and~~, the Foreign Representative and the Information Officer, and each of their respective counsel and agents in carrying out the terms of this Order. All courts, tribunals, and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Chapter 11 Debtors, the Foreign Representative and the Information Officer as may be necessary or desirable to give effect to this Order, or to assist the Chapter 11 Debtors, the Foreign Representative and the Information Officer, and each of their respective counsel and agents in carrying out the terms of this Order.

9. ~~8.~~ **THIS COURT ORDERS** ~~AND DECLARES~~ that ~~[~~the Interim ~~Initial Order made on [DATE]~~Stay Order of this Court dated November 9, 2026 (the "**Interim Stay Order**") shall be of no further force and effect once this Order ~~becomes~~and the Supplemental Order become

~~[10] Section 53 of the CCAA requires publication "without delay after the order is made". The alternative language, above, may provide more certainty as to when that publication must take place.~~

~~[11] The notice must contain information prescribed under the CCAA (section 53(b)).~~

~~[12] Section 53(b) of the CCAA requires that the Foreign Representative publish, unless otherwise directed by the Court, notice of the Recognition Order once a week for two consecutive weeks, in one or more newspapers in Canada specified by the Court. In addition, the Foreign Representative has ongoing reporting obligations pursuant to section 53(a) of the CCAA.~~

effective, and that~~]~~ this Order shall be effective as of ~~[TIME]~~[13] 12:01 a.m. Eastern Standard Time on the date of this Order~~[~~ without the need for entry or filing of this Order, provided that nothing herein shall invalidate any action taken in compliance with such Interim ~~Initial~~Stay Order prior to the ~~effective time~~effectiveness of this Order.~~]~~[14] and the Supplemental Order.

10. ~~9.~~ **THIS COURT ORDERS** that any interested party may apply to this Court to vary or amend this Order or seek other relief on not less than seven (7) days' notice to ~~the Debtors and~~ the Foreign Representative ~~and~~, the Chapter 11 Debtors and the Information Officer, and each of their respective counsel, and to any other party or parties likely to be affected by the order sought~~,~~ (including, without limitation, those parties identified on the service list established in these proceedings) or upon such other notice, if any, as this Court may order.

~~[13] This time should be after the effective time that the Foreign Representative was appointed in the Foreign Proceeding.~~

~~[14] If an Interim Initial Order was not made, references to an Interim Initial Order should be removed from this paragraph.~~

SCHEDULE "A"

Court File No.:_____

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

NOTICE OF RECOGNITION ORDERS (FOREIGN MAIN PROCEEDING)

PLEASE BE ADVISED that this Notice is being published pursuant to orders of the Ontario Superior Court of Justice (Commercial List) (the "**Canadian Court**") granted on November 13, 2026 (together, the "**Recognition Orders**").

PLEASE TAKE NOTICE that on November 8, 2026, The Children's Place, Inc. ("**TCP, Inc.**"), The Children's Place Services Company, LLC, The Children's Place International, LLC, The Children's Place Canada Holdings, Inc., thechildrensplace.com, inc., TCP IH II, LLC, TCP Real Estate Holdings, LLC, TCP International Product Holdings, LLC, TCP Brands, LLC, AMASKIT, LLC, The Children's Place (Barbados) Inc., TCP Investment Canada I Corp., TCP Investment Canada II Corp. and The Children's Place (Canada), LP (collectively, the "**Chapter 11 Debtors**") filed voluntary petitions for relief pursuant to chapter 11 of the United States Code (collectively, the "**Chapter 11 Cases**") with the United States Bankruptcy Court for the District of New Jersey (the "**U.S. Court**"). In connection with the Chapter 11 Cases, TCP, Inc. has been appointed as the foreign representative of the Chapter 11 Debtors.

AND TAKE NOTICE that the Recognition Orders granted by the Canadian Court under Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA Proceedings**"), among other things: (i) recognize the Chapter 11 Cases as a "foreign main proceeding"; (ii) grant a stay of proceedings in respect of the Chapter 11 Debtors; (iii) prohibit the commencement of any proceedings against the Chapter 11 Debtors in Canada absent further order of the Canadian Court; and (iv) appoint AlixPartners Restructuring, Inc. as the information officer in the CCAA Proceedings (in such capacity, the "**Information Officer**").

AND TAKE NOTICE that the motions and notices filed with, and the orders entered by (i) the U.S. Court are available at https://omniagentsolutions.com/TCP, and (ii) the Canadian Court are available at https://cdncases.alixpartners.com/experience/case/tcp.

AND TAKE NOTICE that Canadian counsel for the Chapter 11 Debtors is:

Bennett Jones LLP
3400 One First Canadian Place
P.O. Box 130
Toronto, Ontario M5X 1A4
Email: fosterj@bennettjones.com/zahiremamig@bennettjones.com

PLEASE FINALLY TAKE NOTICE that for further information on the CCAA Proceedings you may contact the Information Officer at:

AlixPartners Restructuring, Inc.
220 Bay Street, 13th Floor
Toronto, Ontario M5J 2W4
Phone: 416-932-6262
Email: ayoung@alixpartners.com

DATED AT TORONTO, ONTARIO this [●] day of November, 2026.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED Court File No:

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
Proceeding commenced at Toronto

INITIAL RECOGNITION ORDER
(FOREIGN MAIN PROCEEDING)

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Lawyers for the Applicant

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~~[ATTACH APPROPRIATE SCHEDULE(S)]~~

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Summary report: Litera Compare for Word 11.14.0.42 Document comparison done on 11/8/2026 11:27:41 PM	
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Intelligent Table Comparison: Active	
Original filename: order-initial-recognition-order-foreign-main-proceeding-EN (2).doc	
Modified filename: CP - Draft Initial Recognition Order.docx	
Changes:	
Add	129
~~Delete~~	154
~~Move From~~	1
Move To	1
Table Insert	4
~~Table Delete~~	1
Table moves to	0
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Embedded Graphics (Visio, ChemDraw, Images etc.)	0
Embedded Excel	0
Format changes	0
Total Changes:	290

TAB 6

Court File No.:_____

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE	)	FRIDAY, THE 13TH
	)	
JUSTICE BLACK	)	DAY OF NOVEMBER, 2026

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

SUPPLEMENTAL ORDER
(FOREIGN MAIN PROCEEDING)

THIS APPLICATION, made pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") by The Children's Place, Inc. ("**TCP, Inc.**"), in its capacity as the foreign representative (in such capacity, the "**Foreign Representative**") of the Chapter 11 Debtors (as defined below) in respect of the proceedings commenced on November 8, 2026, in the United States Bankruptcy Court for the District of New Jersey (the "**Bankruptcy Court**") pursuant to chapter 11 of title 11 of the United States Code (the "**Foreign Proceeding**"), for an Order substantially in the form enclosed in the Application Record, was heard this day by judicial videoconference in Toronto, Ontario.

ON READING the Notice of Application, the affidavit of Rudolph Morando sworn November 9, 2026, the affidavits of Brynee Dalmao sworn November [●] and [●], 2026, and the

Pre-Filing Report of AlixPartners Restructuring, Inc. ("**AlixPartners**"), in its capacity as the proposed information officer, dated November [●], 2026, filed, and on being advised that the secured creditors who are likely to be affected by the charges created herein were given notice, and on hearing the submissions of counsel for the Foreign Representative, counsel for AlixPartners, counsel to the ABL DIP Agent (as defined in the Interim DIP Order (as defined below)), counsel to the Term DIP Agent (as defined in the Interim DIP Order), and those other parties that were present and wished to be heard, and on reading the consent of AlixPartners to act as the information officer:

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Application and the Application Record is hereby abridged and validated so that this Application is properly returnable today and hereby dispenses with further service thereof.

RECOGNITION ORDER

2. **THIS COURT ORDERS** that any capitalized terms not otherwise defined herein shall have the meanings given to such terms in the Initial Recognition Order (Foreign Main Proceeding) dated as of November 13, 2026 (the "**Recognition Order**").

3. **THIS COURT ORDERS** that the provisions of this Supplemental Order shall be interpreted in a manner complementary and supplementary to the provisions of the Recognition Order, provided that in the event of a conflict between the provisions of this Supplemental Order and the provisions of the Recognition Order, the provisions of the Recognition Order shall govern.

RECOGNITION OF FOREIGN ORDERS

4. **THIS COURT ORDERS** that the following orders (collectively, the "**Foreign Orders**") of the Bankruptcy Court made in the Foreign Proceeding, copies of which are attached as Schedules "A" to "O" hereto, respectively, are hereby recognized and given full force and effect in all provinces and territories of Canada pursuant to section 49 of the CCAA:

(a) the *Order (I) Authorizing The Children's Place, Inc. to act as a Foreign Representative and (II) Granting Related Relief*;

(b) the *Order (I) Authorizing the Appointment of Omni Agent Solutions, Inc. as Claims and Noticing Agent Effective as of the Petition Date and (II) Granting Related Relief*;

(c) the *Interim Order (I) Approving Notification and Hearing Procedures on Certain Transfers of and Declarations of Worthlessness With Respect to Common Stock, and (II) Granting Related Relief*;

(d) the *Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Honor Prepetition Obligations Related Thereto, (B) Maintain Existing Bank Accounts, (C) Perform Intercompany Transactions in the Ordinary Course, and (D) Maintain Existing Business Forms; (II) Granting an Interim Extension of The Section 345(B) Deposit and Investment Requirements; and (III) Granting Related Relief*;

(e) the *Interim Order (I) Authorizing (A) Payment of Prepetition Wages, Salaries and Other Compensation and (B) Continuation of Benefits Programs, and (II) Granting Related Relief*;

(f) the *Interim Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief*;

(g) the *Interim Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief*;

(h) the *Interim Order (I) Authorizing the Debtors to (A) Maintain Insurance and Surety Coverage and the Surety Standby Letters of Credit Entered Into Prepetition and pay Related Prepetition Obligations, (B) Renew, Supplement, Modify, or Purchase Insurance, Surety Coverage, and Letters of Credit, and (C) Continue to*

pay Broker Fees and Honor Obligations Under Premium Financing Agreements and (II) Granting Related Relief;

(i) the *Interim Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief*;

(j) the *Interim Order (I) Authorizing the Debtors to Pay Prepetition Claims of Certain Critical Vendors, Foreign Vendors, 503(B)(9) Claimants, and Lien Claimants; (II) Granting Administrative Expense Priority to Undisputed Obligations on Account of Outstanding Orders; and (III) Granting Related Relief*;

(k) the *Interim Order (I) Authorizing the Debtors to Assume the Consulting Agreement; (II) Authorizing and Approving the Conduct of Store Closing Sales and the Related Sale Guidelines, With Such Sales to be Free and Clear of all Liens, Claims, and Encumbrances; (III) Modifying Customer Programs at the Closing Stores; and (IV) Granting Related Relief*;

(l) the *Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief*;

(m) the *Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(B)(9), (II) Establishing an Amended Schedules Bar Date and a Rejection Damages Bar Date, (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim, (IV) Approving Notice Thereof, and (V) Granting Related Relief*;

(n) the *Order (I) Approving the Bidding Procedures and Stalking Horse Bid Protections, (II) Scheduling Certain Dates and Deadlines With Respect Thereto, (III) Approving the Form and Manner of Notice Thereof, (IV) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases, (V)*

Authorizing the Assumption and Assignment of Assumed Contracts, (VI) Authorizing the Sale of Assets, and (VII) Granting Related Relief; and

(o) the *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* (the "**Interim DIP Order**");

provided, however, that in the event of any conflict between the terms of the Foreign Orders and the Orders of this Court made in the within proceedings, the Orders of this Court shall govern with respect to Property (as defined below) in Canada.

APPOINTMENT OF INFORMATION OFFICER

5. **THIS COURT ORDERS** that AlixPartners is hereby appointed as an officer of this Court (in such capacity, the "**Information Officer**"), with the powers and duties set out herein and in any other Order made in these proceedings.

NO PROCEEDINGS AGAINST THE CHAPTER 11 DEBTORS OR THE PROPERTY

6. **THIS COURT ORDERS** that from the date hereof until such date as this Court may order (the "**Stay Period**"), no proceeding or enforcement process in any court or tribunal in Canada (each, a "**Proceeding**") shall be commenced or continued against or in respect of (i) TCP Investment Canada I Corp., TCP Investment Canada II Corp. and The Children's Place (Canada), LP (collectively, the "**Canadian Debtors**") or affecting their business (the "**Canadian Debtors' Business**") or their current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof (the "**Canadian Debtors' Property**"); or (ii) TCP, Inc., The Children's Place Services Company, LLC, The Children's Place International, LLC, The Children's Place Canada Holdings, Inc., thechildrensplace.com, inc., TCP IH II, LLC, TCP Real Estate Holdings, LLC, TCP International Product Holdings, LLC, TCP Brands, LLC, AMASKIT, LLC, and The Children's Place (Barbados) Inc. (collectively with the Canadian Debtors, the "**Chapter 11 Debtors**") or affecting their business in Canada (together with the Canadian Debtors' Business, the "**Business**") or their

current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate in Canada, including all proceeds thereof (together with the Canadian Debtors' Property, the "**Property**"), except with the written consent of the applicable Chapter 11 Debtor and the Information Officer or leave of this Court, and any and all Proceedings currently under way against or in respect of any of the Chapter 11 Debtors or affecting the Business or the Property are hereby stayed and suspended pending further Order of this Court.

NO EXERCISE OF RIGHTS OR REMEDIES

7. **THIS COURT ORDERS** that during the Stay Period, all rights and remedies of any individual, firm, corporation, governmental body or agency, or any other entities or person (all of the foregoing, collectively being "**Persons**" and each being a "**Person**") against or in respect of any of the Chapter 11 Debtors, or affecting the Business or the Property, are hereby stayed and suspended except with the written consent of the applicable Chapter 11 Debtor and the Information Officer or leave of this Court, provided that nothing in this Order shall: (i) prevent the assertion of or the exercise of rights and remedies outside of Canada; (ii) empower any Chapter 11 Debtor to carry on any business in Canada which that Chapter 11 Debtor is not lawfully entitled to carry on; (iii) affect such investigations or Proceedings by a regulatory body as are permitted by section 11.1 of the CCAA; (iv) prevent the filing of any registration to preserve or perfect a security interest; or (v) prevent the registration of a claim for lien.

NO INTERFERENCE WITH RIGHTS

8. **THIS COURT ORDERS** that during the Stay Period, no Person shall discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, lease, licence or permit in favour of or held by any of the Chapter 11 Debtors and affecting the Business or Property, except with the written consent of the applicable Chapter 11 Debtor and the Information Officer, or with leave of this Court.

ADDITIONAL PROTECTIONS

9. **THIS COURT ORDERS** that during the Stay Period, all Persons having oral or written agreements with any of the Chapter 11 Debtors or statutory or regulatory mandates for the supply of goods and/or services in Canada, including, without limitation, all licencing

arrangements, manufacturing arrangements, computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation or logistics services, warehouse services, utility, fuel, maintenance, customs broker services or other services provided in respect of the Property or Business of any of the Chapter 11 Debtors, are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by any of the Chapter 11 Debtors, and that each of the Chapter 11 Debtors shall be entitled to the continued use in Canada of its current premises, bank accounts, telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services in Canada received after the date of this Order are paid by the Chapter 11 Debtors in accordance with normal payment practices of the Chapter 11 Debtors or such practices as may be agreed upon by the supplier or servicer provided and the Chapter 11 Debtors or as may be ordered by the Court.

10. **THIS COURT ORDERS** that during the Stay Period, and except as permitted by subsection 11.03(2) of the CCAA, no Proceeding may be commenced or continued against any of the former, current or future directors or officers of the Chapter 11 Debtors with respect to any claim against the directors or officers that arose before the date hereof and that relates to any obligations of the Chapter 11 Debtors whereby the directors or officers are alleged under any law to be liable in their capacity as directors or officers for the payment or performance of such obligations.

11. **THIS COURT ORDERS** that no Proceeding shall be commenced or continued against or in respect of the Information Officer, except with leave of this Court. In addition to the rights and protections afforded the Information Officer herein, or as an officer of this Court, the Information Officer shall have the benefit of all of the rights and protections afforded to a Monitor under the CCAA, and shall incur no liability or obligation as a result of its appointment or the carrying out of the provisions of this Order, save and except for any gross negligence or wilful misconduct on its part.

OTHER PROVISIONS RELATING TO INFORMATION OFFICER

12. **THIS COURT ORDERS** that the Information Officer:

(a) is hereby authorized to provide such assistance to the Foreign Representative in the performance of its duties as the Foreign Representative may reasonably request;

(b) shall report to this Court at such times and intervals that the Information Officer considers appropriate with respect to the status of these proceedings and the status of the Foreign Proceeding, which reports may include information relating to the Property, the Business, or such other matters as may be relevant to the proceedings herein;

(c) shall have full and complete access to the Property, including the premises, books, records, data, including data in electronic form, and other financial documents of the Chapter 11 Debtors, to the extent that is necessary to perform its duties arising under this Order; and

(d) shall be at liberty to engage independent legal counsel or such other persons as the Information Officer deems necessary or advisable respecting the exercise of its powers and performance of its obligations under this Order.

13. **THIS COURT ORDERS** that the Chapter 11 Debtors and the Foreign Representative shall: (i) advise the Information Officer of all material steps taken by the Chapter 11 Debtors or the Foreign Representative in these proceedings or in the Foreign Proceeding; (ii) co-operate fully with the Information Officer in the exercise of its powers and discharge of its obligations; and (iii) provide the Information Officer with the assistance that is necessary to enable the Information Officer to adequately carry out its functions.

14. **THIS COURT ORDERS** that the Information Officer shall not take possession of the Property and shall take no part whatsoever in the management or supervision of the management of the Business and shall not, by fulfilling its obligations hereunder, be deemed to have taken or maintained possession or control of the Business or Property, or any part thereof.

15. **THIS COURT ORDERS** that the Information Officer: (i) shall post on the Case Website (as defined below) all Orders of this Court made in these proceedings, all reports of the Information Officer filed herein, and such other materials as this Court may order from time to

time; and (ii) may post on the Case Website any other materials that the Information Officer deems appropriate.

16. **THIS COURT ORDERS** that the Information Officer may provide any creditor of a Chapter 11 Debtor with information provided by the Chapter 11 Debtors in response to reasonable requests for information made in writing by such creditor addressed to the Information Officer. The Information Officer shall not have any responsibility or liability with respect to the information disseminated by it pursuant to this paragraph. In the case of information that the Information Officer has been advised by the Chapter 11 Debtors is privileged or confidential, the Information Officer shall not provide such information to creditors unless otherwise directed by this Court or on such terms as the Information Officer, the Foreign Representative and the relevant Chapter 11 Debtors may agree.

17. **THIS COURT ORDERS** that Bennett Jones LLP, as Canadian counsel to the Chapter 11 Debtors ("**Canadian Counsel**"), the Information Officer and legal counsel to the Information Officer, shall be paid by the Chapter 11 Debtors their reasonable fees and disbursements incurred in respect of these proceedings, both before and after the making of this Order, in each case at their standard rates and charges unless otherwise ordered by the Court on the passing of accounts. The Chapter 11 Debtors are hereby authorized and directed to pay the accounts of Canadian Counsel, the Information Officer and legal counsel for the Information Officer on a bi-weekly basis or on such terms as such parties may agree, and the retainers previously paid to Canadian Counsel and the Information Officer are hereby approved. The accounts of Canadian Counsel, the Information Officer and counsel to the Information Officer shall not be subject to approval in the Foreign Proceeding.

18. **THIS COURT ORDERS** that the Information Officer and its legal counsel shall pass their accounts from time to time, and for this purpose the accounts of the Information Officer and its legal counsel are hereby referred to a judge of the Commercial List of the Ontario Superior Court of Justice.

19. **THIS COURT ORDERS** that Canadian Counsel, the Information Officer and legal counsel to the Information Officer shall be entitled to the benefit of and are hereby granted a charge (the "**Administration Charge**") on the Canadian Debtors' Property in Canada, which

charge shall not exceed an aggregate amount of USD$650,000 as security for their professional fees and disbursements incurred in respect of these proceedings, both before and after the making of this Order. The Administration Charge shall have the priority set out in paragraphs 24 and 26 hereof.

DIRECTORS' AND OFFICERS' INDEMNIFICATION AND CHARGE

20. **THIS COURT ORDERS** that the Canadian Debtors shall indemnify their directors and officers against obligations and liabilities that they may incur as directors or officers of any of the Canadian Debtors after the commencement of the within proceedings (including, for greater certainty, any applicable obligations and liabilities of the directors and officers for wages, vacation pay or termination or severance pay due to employees of the Canadian Debtors, whether or not any such employee was terminated prior to or after the commencement of these proceedings), except to the extent that, with respect to any officer or director, the obligation or liability was incurred as a result of the director's or officer's gross negligence or wilful misconduct.

21. **THIS COURT ORDERS** that the directors and officers of the Canadian Debtors shall be entitled to the benefit of and are hereby granted a charge (the "**Directors' Charge**") on the Canadian Debtors' Property in Canada, which charge shall not exceed an aggregate amount of CAD$1,975,000, as security for the indemnity provided in paragraph 20 of this Order. The Directors' Charge shall have the priority set out in paragraphs 24 and 26 hereof.

22. **THIS COURT ORDERS** that, notwithstanding any language in any applicable insurance policy to the contrary: (i) no insurer shall be entitled to be subrogated to or claim the benefit of the Directors' Charge; and (ii) the Canadian Debtors' directors and officers shall only be entitled to the benefit of the Directors' Charge to the extent that they do not have coverage under any directors' and officers' insurance policy, or to the extent that such coverage is insufficient to pay amounts indemnified in accordance with paragraph 20 of this Order.

DIP CHARGES

23. **THIS COURT ORDERS** that the (i) ABL DIP Agent, for and on behalf of itself and the other DIP ABL Credit Parties (as defined in the Interim DIP Order, and together with the ABL

DIP Agent, the "**ABL DIP Lender**"), shall be entitled to the benefit of and is hereby granted a charge (the "**ABL DIP Charge**"), and (ii) the Term DIP Agent, for and on behalf of itself and the DIP Term Credit Parties (as defined in the Interim DIP Order, and together with the Term DIP Agent, the "**Term DIP Lender**"), shall be entitled to the benefit of and is hereby granted a charge (the "**Term DIP Charge**", and together with the ABL DIP Charge, the "**DIP Charges**") on the Chapter 11 Debtors' Property in Canada (other than The Children's Place (Barbados) Inc.'s Property in Canada), in each cases, consistent with the liens and charges created by or set forth in the Interim DIP Order, and provided that, with respect to the Chapter 11 Debtors' Property in Canada, the DIP Charges shall have the priority set out in paragraphs 24 and 26 hereof, and further provided that the DIP Charges shall not be enforced except with leave of this Court.

VALIDITY AND PRIORITY OF CHARGES CREATED BY THIS ORDER

24. **THIS COURT ORDERS** that the priorities of the Administration Charge, the Directors' Charge and the DIP Charges (collectively, the "**Charges**"), as among them, shall be as follows:

(a) First – Administration Charge (to the maximum amount of USD$650,000);

(b) Second – Directors' Charge (to the maximum amount of CAD$1,975,000); and

(c) Third – DIP ABL Charge and the DIP Term Charge, each having and subject to the relative priority of liens as set forth in the Interim DIP Order on the Chapter 11 Debtors' Property in Canada (other than The Children's Place (Barbados) Inc.'s Property in Canada).

25. **THIS COURT ORDERS** that the filing, registration or perfection of the Charges shall not be required, and that the Charges shall be valid and enforceable for all purposes, including as against any right, title or interest filed, registered, recorded or perfected subsequent to the Charges coming into existence, notwithstanding any such failure to file, register, record or perfect the Charges.

26. **THIS COURT ORDERS** that each of the Charges shall constitute a charge on the Canadian Debtors' Property in Canada and such Charges shall rank in priority to all other

security interests, trusts, liens, charges and encumbrances, claims of secured creditors, statutory or otherwise (collectively, "**Encumbrances**") in favour of any Person, provided that, the DIP Charges shall be subordinate to or rank *pari passu* with, as applicable, any Encumbrances that, pursuant to the Interim DIP Order, rank in priority to or *pari passu* with the liens granted in favour of the ABL DIP Lender and the Term DIP Lender, as applicable, pursuant to the Interim DIP Order.

27. **THIS COURT ORDERS** that except as otherwise expressly provided for herein, or as may be approved by this Court, the Chapter 11 Debtors shall not grant any Encumbrances over any Property in Canada that rank in priority to, or *pari passu* with, the Charges, unless the Chapter 11 Debtors also obtain the prior written consent of the beneficiaries of the Charges (collectively, the "**Chargees**").

28. **THIS COURT ORDERS** that the Charges shall not be rendered invalid or unenforceable and the rights and remedies of the Chargees shall not otherwise be limited or impaired in any way by: (i) the pendency of these proceedings and the declarations of insolvency made herein; (ii) any application(s) for bankruptcy order(s) issued pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**"), or any bankruptcy order made pursuant to such applications; (iii) the filing of any assignments for the general benefit of creditors made pursuant to the BIA; (iv) the provisions of any federal or provincial statutes; or (v) any negative covenants, prohibitions or other similar provisions with respect to borrowings, incurring debt or the creation of Encumbrances, contained in any existing loan documents, lease, sublease, offer to lease or other agreement (collectively, an "**Agreement**") which binds any Chapter 11 Debtor, and notwithstanding any provision to the contrary in any Agreement:

(i) the creation of the Charges shall not create or be deemed to constitute a breach by a Chapter 11 Debtor of any Agreement to which it is a party;

(ii) none of the Chargees shall have any liability to any Person whatsoever as a result of any breach of any Agreement caused by or resulting from the creation of the Charges; and

(iii) the payments made by the Chapter 11 Debtors to the Chargees pursuant to this Order, and the granting of the Charges, do not and will not constitute preferences, fraudulent conveyances, transfers at undervalue, oppressive conduct, or other challengeable or voidable transactions under any applicable law.

29. **THIS COURT ORDERS** that any Charge created by this Order over leases of real property in Canada shall only be a Charge in the applicable Canadian Debtor's interest in such real property leases.

SERVICE AND NOTICE

30. **THIS COURT ORDERS** that the Guide Concerning Commercial List E-Service (the "**Guide**") is approved and adopted by reference herein and, in this proceeding, the service of documents made in accordance with the Guide (which can be found on the Ontario Superior Court of Justice website at https://www.ontariocourts.ca/scj/files/guides/the-guide-concerning-commercial-list-e-service-en.pdf) shall be valid and effective service. Subject to Rule 17.05 of the *Rules of Civil Procedure*, R.R.O. 1990. Reg 194 (the "**Rules of Civil Procedure**") this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules of Civil Procedure. Subject to Rule 3.01(1)(d) of the Rules of Civil Procedure and paragraph 13 of the Guide, service of documents in accordance with the Guide will be effective on transmission. This Court further orders that a case website for these proceedings shall be established with the following URL: https://cdncases.alixpartners.com/experience/case/tcp (the "**Case Website**").

31. **THIS COURT ORDERS** that if the service or distribution of documents in accordance with the Guide is not practicable, the Chapter 11 Debtors, the Foreign Representative, the Information Officer, and each of their respective counsel are at liberty to serve or distribute this Order, any other materials and orders in these proceedings, any notices or other correspondence, by forwarding copies thereof by prepaid ordinary mail, courier, personal delivery, facsimile transmission or electronic message to the Chapter 11 Debtors' creditors or other interested parties and their advisors at their respective addresses (including e-mail addresses) as last shown in the books and records of the applicable Chapter 11 Debtor and that any such service or distribution shall be deemed to be received: (i) in the case of delivery by personal delivery,

facsimile or electronic transmission, on the date of delivery or transmission; (ii) in the case of delivery by prepaid ordinary mail, on the third business day after mailing; and (iii) in the case of delivery by courier, on the next business day following the date of forwarding thereof.

32. **THIS COURT ORDERS** that any distribution or service in accordance with this Order shall be deemed to be in satisfaction of a legal or judicial obligation, and notice requirements within the meaning of clause 3(c) of the *Electronic Commerce Protection Regulations* (SOR/2013-221).

33. **THIS COURT ORDERS** that the Information Officer shall create, maintain and update as necessary a list of all Persons appearing in person or by counsel in these proceedings (the "**Service List**"). The Information Officer shall post the Service List, as may be updated from time to time, on the Case Website as part of the public materials in relation to these proceedings. Notwithstanding the foregoing, the Information Officer shall have no liability in respect of the accuracy of or the timeliness of making any changes to the Service List.

GENERAL

34. **THIS COURT ORDERS** that the Information Officer may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

35. **THIS COURT ORDERS** that nothing in this Order shall prevent the Information Officer from acting as an interim receiver, a receiver, a receiver and manager, a monitor, a proposal trustee, or a trustee in bankruptcy of any Chapter 11 Debtor, the Business or the Property.

36. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, in the United States of America or any other foreign jurisdiction, to give effect to this Order and to assist the Chapter 11 Debtors, the Foreign Representative and the Information Officer, and each of their respective counsel and agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Chapter 11 Debtors, the Foreign Representative, and the Information Officer, the latter as an officer of this Court, as may be necessary or desirable to give effect to this Order, or to assist the

Chapter 11 Debtors, the Foreign Representative and the Information Officer, and each of their counsel and respective agents in carrying out the terms of this Order.

37. **THIS COURT ORDERS** that each of the Chapter 11 Debtors, the Foreign Representative and the Information Officer be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

38. **THIS COURT ORDERS** that the Guidelines for Communication and Cooperation between Courts in Cross-Border Insolvency Matters issued by the Judicial Insolvency Network and adopted by this Court and the Bankruptcy Court and attached as Schedule "P" hereto, are hereby adopted by this Court for the purposes of these recognition proceedings.

39. **THIS COURT ORDERS** that any interested party may apply to this Court to vary or amend this Order or seek other relief on not less than seven (7) days' notice to the Chapter 11 Debtors, the Foreign Representative, the Information Officer, the ABL DIP Agent and the Term DIP Agent, and their respective counsel, and to any other party or parties likely to be affected by the order sought, or upon such other notice, if any, as this Court may order.

40. **THIS COURT ORDERS** that this Order shall be effective as of 12:01 a.m. Eastern Standard Time on the date of this Order without the need for entry or filing of this Order.

SCHEDULE "A"

SCHEDULE “B”

SCHEDULE "C"

SCHEDULE “D”

SCHEDULE “E”

SCHEDULE "F"

SCHEDULE "G"

SCHEDULE “H”

SCHEDULE "I"

SCHEDULE "J"

SCHEDULE "K"

SCHEDULE “L”

SCHEDULE “M”

SCHEDULE "N"

SCHEDULE "O"

SCHEDULE "P"
JIN Guidelines

GUIDELINES FOR COMMUNICATION AND COOPERATION BETWEEN COURTS IN CROSS-BORDER INSOLVENCY MATTERS

INTRODUCTION

A. The overarching objective of these Guidelines is to improve in the interests of all stakeholders the efficiency and effectiveness of cross-border proceedings relating to insolvency or adjustment of debt opened in more than one jurisdiction ("Parallel Proceedings") by enhancing coordination and cooperation amongst courts under whose supervision such proceedings are being conducted. These Guidelines represent best practice for dealing with Parallel Proceedings.

B. In all Parallel Proceedings, these Guidelines should be considered at the earliest practicable opportunity.

C. In particular, these Guidelines aim to promote:

(i) the efficient and timely coordination and administration of Parallel Proceedings;

(ii) the administration of Parallel Proceedings with a view to ensuring relevant stakeholders' interests are respected;

(iii) the identification, preservation, and maximisation of the value of the debtor's assets, including the debtor's business;

(iv) the management of the debtor's estate in ways that are proportionate to the amount of money involved, the nature of the case, the complexity of the issues, the number of creditors, and the number of jurisdictions involved in Parallel Proceedings;

(v) the sharing of information in order to reduce costs; and

(vi) the avoidance or minimisation of litigation, costs, and inconvenience to the parties[1] in Parallel Proceedings.

D. These Guidelines should be implemented in each jurisdiction in such manner as the jurisdiction deems fit.[2]

E. These Guidelines are not intended to be exhaustive and in each case consideration ought to be given to the special requirements in that case.

F. Courts should consider in all cases involving Parallel Proceedings whether and how to implement these Guidelines. Courts should encourage and where necessary direct, if they have the power to do so, the parties to make the necessary applications to the court to facilitate such implementation

[1] The term "parties" when used in these Guidelines shall be interpreted broadly.

[2] Possible modalities for the implementation of these Guidelines include practice directions and commercial guides.

by a protocol or order derived from these Guidelines, and encourage them to act so as to promote the objectives and aims of these Guidelines wherever possible.

ADOPTION & INTERPRETATION

Guideline 1: In furtherance of paragraph F above, the courts should encourage administrators in Parallel Proceedings to cooperate in all aspects of the case, including the necessity of notifying the courts at the earliest practicable opportunity of issues present and potential that may (a) affect those proceedings; and (b) benefit from communication and coordination between the courts. For the purpose of these Guidelines, "administrator" includes a liquidator, trustee, judicial manager, administrator in administration proceedings, debtor-in-possession in a reorganisation or scheme of arrangement, or any fiduciary of the estate or person appointed by the court.

Guideline 2: Where a court intends to apply these Guidelines (whether in whole or in part and with or without modification) in particular Parallel Proceedings, it will need to do so by a protocol or an order,[3] following an application by the parties or pursuant to a direction of the court if the court has the power to do so.

Guideline 3: Such protocol or order should promote the efficient and timely administration of Parallel Proceedings. It should address the coordination of requests for court approvals of related decisions and actions when required and communication with creditors and other parties. To the extent possible, it should also provide for timesaving procedures to avoid unnecessary and costly court hearings and other proceedings.

Guideline 4: These Guidelines when implemented are not intended to:

(i) interfere with or derogate from the jurisdiction or the exercise of jurisdiction by a court in any proceedings including its authority or supervision over an administrator in those proceedings;

(ii) interfere with or derogate from the rules or ethical principles by which an administrator is bound according to any applicable law and professional rules;

(iii) prevent a court from refusing to take an action that would be manifestly contrary to the public policy of the jurisdiction; or

(iv) confer or change jurisdiction, alter substantive rights, interfere with any function or duty arising out of any applicable law, or encroach upon any applicable law.

Guideline 5: For the avoidance of doubt, a protocol or order under these Guidelines is procedural in nature. It should not constitute a limitation on or waiver by the court of any powers, responsibilities, or authority or a substantive determination of any matter in controversy before the court or before the other court or a waiver by any of the parties of any of their substantive rights and claims.

Guideline 6: In the interpretation of these Guidelines or any protocol or order under these Guidelines, due regard shall be given to their international origin and to the need to promote good faith and uniformity in their application.

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[3] In the normal case, the parties will agree on a protocol derived from these Guidelines and obtain the approval of each court in which the protocol is to apply.

COMMUNICATION BETWEEN COURTS

Guideline 7: A court may receive communications from a foreign court and may respond directly to them. Such communications may occur for the purpose of the orderly making of submissions and rendering of decisions by the courts, and to coordinate and resolve any procedural, administrative or preliminary matters relating to any joint hearing where Annex A is applicable. Such communications may take place through the following methods or such other method as may be agreed by the two courts in a specific case:

(i) Sending or transmitting copies of formal orders, judgments, opinions, reasons for decision, endorsements, transcripts of proceedings or other documents directly to the other court and providing advance notice to counsel for affected parties in such manner as the court considers appropriate.

(ii) Directing counsel or other appropriate person to transmit or deliver copies of documents, pleadings, affidavits, briefs or other documents that are filed or to be filed with the court to the other court in such fashion as may be appropriate and providing advance notice to counsel for affected parties in such manner as the court considers appropriate.

(iii) Participating in two-way communications with the other court, by telephone or video conference call or other electronic means, in which case Guideline 8 should be considered.

Guideline 8: In the event of communications between courts, other than on administrative matters, unless otherwise directed by any court involved in the communications whether on an *ex parte* basis or otherwise, or permitted by a protocol, the following shall apply:

(iv) In the normal case, parties may be present.

(v) If the parties are entitled to be present, advance notice of the communications shall be given to all parties in accordance with the rules of procedure applicable in each of the courts to be involved in the communications.

(vi) The communications between the courts shall be recorded and may be transcribed. A written transcript may be prepared from a recording of the communications that, with the approval of each court involved in the communications, may be treated as the official transcript of the communications.

(vii) Copies of any recording of the communications, of any transcript of the communications prepared pursuant to any direction of any court involved in the communications, and of any official transcript prepared from a recording may be filed as part of the record in the proceedings and made available to the parties and subject to such directions as to confidentiality as any court may consider appropriate.

(viii) The time and place for communications between the courts shall be as directed by the courts. Personnel other than judges in each court may communicate with each other to establish appropriate arrangements for the communications without the presence of the parties.

Guideline 9: A court may direct that notice of its proceedings be given to parties in proceedings in another jurisdiction. All notices, applications, motions, and other materials served for purposes of the proceedings before the court may be ordered to be provided to such other parties by making such materials available electronically in a publicly accessible system or by facsimile transmission, certified or registered mail or delivery by courier, or in such other manner as may be directed by the court in accordance with the procedures applicable in the court.

APPEARANCE IN COURT

Guideline 10: A court may authorise a party, or an appropriate person, to appear before and be heard by a foreign court, subject to approval of the foreign court to such appearance.

Guideline 11: If permitted by its law and otherwise appropriate, a court may authorise a party to a foreign proceeding, or an appropriate person, to appear and be heard by it without thereby becoming subject to its jurisdiction.

CONSEQUENTIAL PROVISIONS

Guideline 12: A court shall, except on proper objection on valid grounds and then only to the extent of such objection, recognise and accept as authentic the provisions of statutes, statutory or administrative regulations, and rules of court of general application applicable to the proceedings in other jurisdictions without further proof. For the avoidance of doubt, such recognition and acceptance does not constitute recognition or acceptance of their legal effect or implications.

Guideline 13: A court shall, except upon proper objection on valid grounds and then only to the extent of such objection, accept that orders made in the proceedings in other jurisdictions were duly and properly made or entered on their respective dates and accept that such orders require no further proof for purposes of the proceedings before it, subject to its law and all such proper reservations as in the opinion of the court are appropriate regarding proceedings by way of appeal or review that are actually pending in respect of any such orders. Notice of any amendments, modifications, extensions, or appellate decisions with respect to such orders shall be made to the other court(s) involved in Parallel Proceedings, as soon as it is practicable to do so.

Guideline 14: A protocol, order or directions made by a court under these Guidelines is subject to such amendments, modifications, and extensions as may be considered appropriate by the court, and to reflect the changes and developments from time to time in any Parallel Proceedings. Notice of such amendments, modifications, or extensions shall be made to the other court(s) involved in Parallel Proceedings, as soon as it is practicable to do so.

ANNEX A (JOINT HEARINGS)

Annex A to these Guidelines relates to guidelines on the conduct of joint hearings. Annex A shall be applicable to, and shall form a part of these Guidelines, with respect to courts that may signify their assent to Annex A from time to time. Parties are encouraged to address the matters set out in Annex A in a protocol or order.

ANNEX A: JOINT HEARINGS

A court may conduct a joint hearing with another court. In connection with any such joint hearing, the following shall apply, or where relevant, be considered for inclusion in a protocol or order:

(ii) The implementation of this Annex shall not divest nor diminish any court's respective independent jurisdiction over the subject matter of proceedings. By implementing this Annex, neither a court nor any party shall be deemed to have approved or engaged in any infringement on the sovereignty of the other jurisdiction.

(iii) Each court shall have sole and exclusive jurisdiction and power over the conduct of its own proceedings and the hearing and determination of matters arising in its proceedings.

(iv) Each court should be able simultaneously to hear the proceedings in the other court. Consideration should be given as to how to provide the best audio-visual access possible.

(v) Consideration should be given to coordination of the process and format for submissions and evidence filed or to be filed in each court.

(vi) A court may make an order permitting foreign counsel or any party in another jurisdiction to appear and be heard by it. If such an order is made, consideration needs to be given as to whether foreign counsel or any party would be submitting to the jurisdiction of the relevant court and/or its professional regulations.

(vii) A court should be entitled to communicate with the other court in advance of a joint hearing, with or without counsel being present, to establish the procedures for the orderly making of submissions and rendering of decisions by the courts, and to coordinate and resolve any procedural, administrative or preliminary matters relating to the joint hearing.

(viii) A court, subsequent to the joint hearing, should be entitled to communicate with the other court, with or without counsel present, for the purpose of determining outstanding issues. Consideration should be given as to whether the issues include procedural and/or substantive matters. Consideration should also be given as to· whether some or all of such communications should be recorded and preserved.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT,* R.S.C. 1985, c. C-36, AS AMENDED Court File No:

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
Proceeding commenced at Toronto

SUPPLEMENTAL ORDER
(FOREIGN MAIN PROCEEDING)

BENNETT JONES LLP
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Brynne Dalmao (LSO# 96112N)
Email: dalmaob@bennettjones.com

Lawyers for the Applicant

TAB 7

Court File No. ~~—:~~ _____

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE	)	FRIDAY, THE 13TH
	)	
	)	~~WEEKDAY, THE #~~
~~THE HONOURABLE —~~	~~)~~	
	~~)~~	DAY OF ~~MONTH~~NOVEMBER, ~~20YR~~2026

JUSTICE ~~—~~BLACK

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-~~36~~36, AS AMENDED

AND IN THE MATTER OF THE ~~[LIST DEBTOR NAMES](the "Debtors")~~CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF ~~[NAME OF FOREIGN REPRESENTATIVE]~~ THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF ~~THE~~ THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

SUPPLEMENTAL ORDER[1]

[1] ~~As noted in several footnotes in this model order, practice under Part IV of the CCAA is still developing, and as certain issues are determined by Canadian courts, this model order will be amended to reflect the development of the law in this area.~~

(FOREIGN MAIN[2] PROCEEDING)

THIS APPLICATION, made by [NAME OF FOREIGN REPRESENTATIVE] in its capacity as the foreign representative (the "Foreign Representative") of the Debtors, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") by The Children's Place, Inc. ("**TCP, Inc.**"), in its capacity as the foreign representative (in such capacity, the "**Foreign Representative**") of the Chapter 11 Debtors (as defined below) in respect of the proceedings commenced on November 8, 2026, in the United States Bankruptcy Court for the District of New Jersey (the "**Bankruptcy Court**") pursuant to chapter 11 of title 11 of the United States Code (the "**Foreign Proceeding**"), for an Order substantially in the form enclosed in the Application Record, was heard this day at 330 University Avenue, by judicial videoconference in Toronto, Ontario.

ON READING the Notice of Application, the affidavit of [NAME] sworn [DATE], [the preliminary report of [NAME]Rudolph Morando sworn November 9, 2026, the affidavits of Brynee Dalmao sworn November [●] and [●], 2026, and the Pre-Filing Report of AlixPartners Restructuring, Inc. ("**AlixPartners**"), in its capacity as the proposed information officer, dated [DATE]]November [●], 2026, filed, and on being advised that the secured creditors who are likely to be affected by the charges created herein were given notice, and on hearing the submissions of counsel for the Foreign Representative, [counsel for the proposed information officer,] counsel for [OTHER PARTIES], no one appearing for [NAME][3] although duly served as appears from the affidavit of service of [NAME] sworn [DATE]AlixPartners, counsel to the

[2] If the Canadian Court has recognized a foreign proceeding as a "main" proceeding, then section 48 of the CCAA provides that the Court must grant certain relief, subject to any terms and conditions it considers appropriate. The provisions of the model Initial Recognition Order (Foreign Main Proceeding) fulfill the mandatory requirements of section 48 with respect to a foreign main proceeding. Section 49 of the CCAA also allows the Court to make any order that it considers appropriate for the protection of the debtor company's property or the interests of a creditor or creditors. This Supplemental Order contains discretionary relief that might be granted by the Court in the appropriate circumstances. The Model Order Subcommittee has attempted to make the provisions of this model Order consistent with similar provisions in other model Orders. Supplemental relief (whether contained in this Order or in subsequent Orders) may also include provisions dealing with the sale of assets, the recognition of critical vendors, a claims process, or any number of other matters, or may recognize foreign orders or laws granting such relief.

[3] Include names of secured creditors or other persons who must be served before certain relief in this model Order may be granted. See, for example, CCAA Sections 11.2(1) and 11.52(1).

ABL DIP Agent (as defined in the Interim DIP Order (as defined below)), counsel to the Term DIP Agent (as defined in the Interim DIP Order), and those other parties that were present and wished to be heard, and on reading the consent of ~~[NAME OF PROPOSED INFORMATION OFFICER]~~AlixPartners to act as the information officer:

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Application and the Application Record is hereby abridged and validated[4] so that this Application is properly returnable today and hereby dispenses with further service thereof.

~~INITIAL~~ RECOGNITION ORDER

2. **THIS COURT ORDERS** that any capitalized terms not otherwise defined herein shall have the meanings given to such terms in the Initial Recognition Order (Foreign Main Proceeding) dated ~~[DATE]~~as of November 13, 2026 (the ~~"~~"**Recognition Order**~~"~~").

3. **THIS COURT ORDERS** that the provisions of this Supplemental Order shall be interpreted in a manner complementary and supplementary to the provisions of the Recognition Order, provided that in the event of a conflict between the provisions of this Supplemental Order and the provisions of the Recognition Order, the provisions of the Recognition Order shall govern.

RECOGNITION OF FOREIGN ORDERS[5]

4. **THIS COURT ORDERS** that the following orders (collectively, the ~~"~~"**Foreign Orders**~~"~~) of ~~[NAME OF FOREIGN COURT]~~the Bankruptcy Court made in the Foreign Proceeding, copies of which are attached as Schedules "A" to "O" hereto, respectively, are

[4] ~~If service is effected in a manner other than as authorized by the Ontario *Rules of Civil Procedure*, an order validating irregular service is required pursuant to Rule 16.08 of the *Rules of Civil Procedure* and may be granted in the appropriate circumstances.~~

[5] ~~This model Order adopts an approach that might be applicable to some foreign proceedings, but not others. For example, U.S. proceedings will typically generate court orders that will be brought to the Canadian Courts for recognition. Other jurisdictions may have statutory or regulatory rights (rather than court orders) that need to be recognized in Canada.~~

hereby recognized and given full force and effect[6] in all provinces and territories of Canada pursuant to ~~Section~~section 49 of the CCAA:

~~(a) [list Foreign Orders, or portions of Foreign Orders, copies of which should be attached as schedules to this Order], attached as Schedule A to this Order,~~

(a) the *Order (I) Authorizing The Children's Place, Inc. to act as a Foreign Representative and (II) Granting Related Relief*;

(b) the *Order (I) Authorizing the Appointment of Omni Agent Solutions, Inc. as Claims and Noticing Agent Effective as of the Petition Date and (II) Granting Related Relief*;

(c) the *Interim Order (I) Approving Notification and Hearing Procedures on Certain Transfers of and Declarations of Worthlessness With Respect to Common Stock, and (II) Granting Related Relief*;

(d) the *Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Honor Prepetition Obligations Related Thereto, (B) Maintain Existing Bank Accounts, (C) Perform Intercompany Transactions in the Ordinary Course, and (D) Maintain Existing Business Forms; (II) Granting an Interim Extension of The Section 345(B) Deposit and Investment Requirements; and (III) Granting Related Relief*;

~~[6] Section 50 of the CCAA provides that an order made under Part IV of the CCAA may be made on any terms and conditions that the Court considers appropriate in the circumstances. Such terms and conditions would presumably need to be consistent with the orders or laws applicable to the foreign proceeding, subject to (i) the limitations imposed by section 48(2) (an order made under section 48(1) must be consistent with any order made under the CCAA), and (ii) the limitations imposed in section 61 (which provides that the Court may apply legal or equitable rules that are not inconsistent with the CCAA, and further that the Court may refuse to do something that would be contrary to public policy). All of the Foreign Orders should be reviewed by counsel with these issues in mind, and the Court may require confirmation from counsel that there is nothing in the Foreign Orders that is inconsistent with the CCAA or that would raise the public policy exception referenced in section 61 of the CCAA.~~

(e) the *Interim Order (I) Authorizing (A) Payment of Prepetition Wages, Salaries and Other Compensation and (B) Continuation of Benefits Programs, and (II) Granting Related Relief*;

(f) the *Interim Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief*;

(g) the *Interim Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief*;

(h) the *Interim Order (I) Authorizing the Debtors to (A) Maintain Insurance and Surety Coverage and the Surety Standby Letters of Credit Entered Into Prepetition and pay Related Prepetition Obligations, (B) Renew, Supplement, Modify, or Purchase Insurance, Surety Coverage, and Letters of Credit, and (C) Continue to pay Broker Fees and Honor Obligations Under Premium Financing Agreements and (II) Granting Related Relief*;

(i) the *Interim Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief*;

(j) the *Interim Order (I) Authorizing the Debtors to Pay Prepetition Claims of Certain Critical Vendors, Foreign Vendors, 503(B)(9) Claimants, and Lien Claimants; (II) Granting Administrative Expense Priority to Undisputed Obligations on Account of Outstanding Orders; and (III) Granting Related Relief*;

(k) the *Interim Order (I) Authorizing the Debtors to Assume the Consulting Agreement; (II) Authorizing and Approving the Conduct of Store Closing Sales and the Related Sale Guidelines, With Such Sales to be Free and Clear of all*

Liens, Claims, and Encumbrances; (III) Modifying Customer Programs at the Closing Stores; and (IV) Granting Related Relief;

(l) the *Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief*;

(m) the *Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(B)(9), (II) Establishing an Amended Schedules Bar Date and a Rejection Damages Bar Date, (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim, (IV) Approving Notice Thereof, and (V) Granting Related Relief*;

(n) the *Order (I) Approving the Bidding Procedures and Stalking Horse Bid Protections, (II) Scheduling Certain Dates and Deadlines With Respect Thereto, (III) Approving the Form and Manner of Notice Thereof, (IV) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases, (V) Authorizing the Assumption and Assignment of Assumed Contracts, (VI) Authorizing the Sale of Assets, and (VII) Granting Related Relief*; and

(o) the *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* (the "**Interim DIP Order**");

provided, however, that in the event of any conflict between the terms of the Foreign Orders and the Orders of this Court made in the within proceedings, the Orders of this Court shall govern with respect to Property (as defined below) in Canada.

APPOINTMENT OF INFORMATION OFFICER[7]

5. **THIS COURT ORDERS** that ~~[NAME OF INFORMATION OFFICER] (the "Information Officer")~~AlixPartners is hereby appointed as an officer of this Court (in such capacity, the "**Information Officer**"), with the powers and duties set out herein and in any other Order made in these proceedings.

NO PROCEEDINGS AGAINST THE CHAPTER 11 DEBTORS OR THE PROPERTY[8]

6. **THIS COURT ORDERS** that from the date hereof until such date as this Court may order (the ~~"~~"**Stay Period**~~"~~"), no proceeding or enforcement process in any court or tribunal in Canada (each, a ~~"~~"**Proceeding**~~"~~") shall be commenced or continued against or in respect of ~~the~~(i) TCP Investment Canada I Corp., TCP Investment Canada II Corp. and The Children's Place (Canada), LP (collectively, the "**Canadian Debtors**") or affecting their business (the ~~"~~"**Canadian Debtors' Business**~~"~~") or their current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof (the ~~"Property"), except with~~"**Canadian Debtors' Property**"); or (ii) TCP, Inc., The Children's Place Services Company, LLC, The Children's Place International, LLC, The Children's Place Canada Holdings, Inc., thechildrensplace.com, inc., TCP IH II, LLC, TCP Real Estate Holdings, LLC, TCP International Product Holdings, LLC, TCP Brands, LLC, AMASKIT, LLC, and The Children's Place (Barbados) Inc. (collectively with the Canadian Debtors, the "**Chapter 11 Debtors**") or affecting their business in Canada (together with the Canadian Debtors' Business, the "**Business**") or their current and future assets, undertakings and properties of every nature

[7] ~~The appointment of an Information Officer is not required by the CCAA, and is in the discretion of the Court. Information Officers are normally trustees licensed under the *Bankruptcy and Insolvency Act*.~~

[8] ~~The Model Order Subcommittee notes that a "Non-Derogation of Rights" section (found, for example, in the Model Initial CCAA Order) has not been included in this model Order. In a 'full' CCAA proceeding, which would typically include a stay of proceedings made under section 11.02 of the CCAA, a number of actions or steps cannot be stayed, or the stay is subject to certain limits and restrictions. See, for example, CCAA Sections 11.01, 11.04, 11.06, 11.07, 11.08, and 11.1(2). However, in a Part IV proceeding, section 48 of the CCAA (rather than section 11.02 of the CCAA) is being relied upon when a stay of proceedings is being sought, and despite the wording of section 48(2) and section 61, it is not clear if the restrictions applicable to a section 11.02 stay of proceedings are also applicable to a section 48 stay of proceedings, or would restrict the recognition of foreign proceedings or foreign orders that include a stay of proceedings broader than permitted in a section 11.02 stay of proceedings. These issues remain open for determination by Canadian courts.~~

and kind whatsoever, and wherever situate in Canada, including all proceeds thereof (together with the Canadian Debtors' Property, the "**Property**"), except with the written consent of the applicable Chapter 11 Debtor and the Information Officer or leave of this Court,[9] and any and all Proceedings currently under way against or in respect of any of the Chapter 11 Debtors or affecting the Business or the Property are hereby stayed and suspended pending further Order of this Court.

NO EXERCISE OF RIGHTS OR REMEDIES

7. **THIS COURT ORDERS** that during the Stay Period, all rights and remedies of any individual, firm, corporation, governmental body or agency, or any other entities or person (all of the foregoing, collectively being "**Persons**" and each being a "**Person**") against or in respect of any of the Chapter 11 Debtors ~~[or the Foreign Representative]~~, or affecting the Business or the Property, are hereby stayed and suspended except with the written consent of the applicable Chapter 11 Debtor and the Information Officer or leave of this Court, provided that nothing in this Order shall: (i) prevent the assertion of or the exercise of rights and remedies outside of Canada~~,~~; (ii) empower any ~~of the Debtors~~Chapter 11 Debtor to carry on any business in Canada which that Chapter 11 Debtor is not lawfully entitled to carry on~~,~~; (iii) ~~[~~affect such investigations or Proceedings by a regulatory body as are permitted by section 11.1 of the CCAA~~,]~~; (iv) prevent the filing of any registration to preserve or perfect a security interest~~,~~; or (v) prevent the registration of a claim for lien.

NO INTERFERENCE WITH RIGHTS

8. **THIS COURT ORDERS** that during the Stay Period, no Person shall discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, lease, licence or permit in favour of or held by any of the Chapter 11 Debtors and affecting the Business ~~in Canada~~or Property, except with the written consent of the applicable Chapter 11 Debtor and the Information Officer, or with leave of this Court.

[9] ~~Where the Court considers it to be appropriate, it may authorize other Persons, including a Court appointed Information Officer, to provide consent to any Proceeding. This same comment applies in paragraphs 6 through 11 of this Order.~~

ADDITIONAL PROTECTIONS

9. **THIS COURT ORDERS** that during the Stay Period, all Persons having oral or written agreements with any of the Chapter 11 Debtors or statutory or regulatory mandates for the supply of goods and/or services in Canada, including, without limitation, all licencing arrangements, manufacturing arrangements, computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation or logistics services, warehouse services, utility, fuel, maintenance, customs broker services or other services provided in respect of the Property or Business of any of the Chapter 11 Debtors, are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by any of the Chapter 11 Debtors, and that each of the Chapter 11 Debtors shall be entitled to the continued use in Canada of ~~their~~its current premises, bank accounts, telephone numbers, facsimile numbers, internet addresses and domain names~~.~~[10], provided in each case that the normal prices or charges for all such goods or services in Canada received after the date of this Order are paid by the Chapter 11 Debtors in accordance with normal payment practices of the Chapter 11 Debtors or such practices as may be agreed upon by the supplier or servicer provided and the Chapter 11 Debtors or as may be ordered by the Court.

10. ~~[~~**THIS COURT ORDERS** that during the Stay Period, and except as permitted by subsection 11.03(2) of the CCAA, no Proceeding may be commenced or continued against any of the former, current or future directors or officers of the Chapter 11 Debtors with respect to any claim against the directors or officers that arose before the date hereof and that relates to any obligations of the Chapter 11 Debtors whereby the directors or officers are alleged under any law

~~[10] Section 11.01 of the CCAA provides that no order made under section 11 or 11.02 has the effect of (a) prohibiting a person from requiring immediate payment for good, services, etc. provided after the order is made, or (b) requiring the further advance of money or credit. It is unclear whether these provisions also apply to an order made pursuant to section 48 of the CCAA. Please see the discussion in footnote 8 above.~~

to be liable in their capacity as directors or officers for the payment or performance of such obligations.~~]~~[11]

11. **THIS COURT ORDERS** that no Proceeding shall be commenced or continued against or in respect of the Information Officer, except with leave of this Court. In addition to the rights and protections afforded the Information Officer herein, or as an officer of this Court, the Information Officer shall have the benefit of all of the rights and protections afforded to a Monitor under the CCAA, and shall incur no liability or obligation as a result of its appointment or the carrying out of the provisions of this Order, save and except for any gross negligence or wilful misconduct on its part.

OTHER PROVISIONS RELATING TO INFORMATION OFFICER

12. **THIS COURT ORDERS** that the Information Officer:

(a) is hereby authorized to provide such assistance to the Foreign Representative in the performance of its duties as the Foreign Representative may reasonably request;

(b) shall report to this Court at ~~least once every [three] months~~such times and intervals that the Information Officer considers appropriate with respect to the status of these proceedings and the status of the Foreign ~~Proceedings~~Proceeding, which reports may include information relating to the Property, the Business, or such other matters as may be relevant to the proceedings herein;

~~(c) in addition to the periodic reports referred to in paragraph 12(b) above, the Information Officer may report to this Court at such other times and intervals as the Information Officer may deem appropriate with respect to any of the matters referred to in paragraph 12(b) above;~~

~~[11] Counsel should specifically address with the Court whether this provision is appropriate in the context of this Order.~~

(c) ~~(d)~~ shall have full and complete access to the Property, including the premises, books, records, data, including data in electronic form, and other financial documents of the Chapter 11 Debtors, to the extent that is necessary to perform its duties arising under this Order; and

(d) ~~(e)~~ shall be at liberty to engage independent legal counsel or such other persons as the Information Officer deems necessary or advisable respecting the exercise of its powers and performance of its obligations under this Order.

13. **THIS COURT ORDERS** that the Chapter 11 Debtors and the Foreign Representative shall: (i) advise the Information Officer of all material steps taken by the Chapter 11 Debtors or the Foreign Representative in these proceedings or in the Foreign ~~Proceedings,~~Proceeding; (ii) co-operate fully with the Information Officer in the exercise of its powers and discharge of its obligations~~,~~; and (iii) provide the Information Officer with the assistance that is necessary to enable the Information Officer to adequately carry out its functions.

14. **THIS COURT ORDERS** that the Information Officer shall not take possession of the Property and shall take no part whatsoever in the management or supervision of the management of the Business and shall not, by fulfilling its obligations hereunder, be deemed to have taken or maintained possession or control of the Business or Property, or any part thereof.

15. **THIS COURT ORDERS** that the Information Officer: (i) shall post on ~~its website~~the Case Website (as defined below) all Orders of this Court made in these proceedings, all reports of the Information Officer filed herein, and such other materials as this Court may order from time to time~~,~~; and (ii) may post on ~~its website~~the Case Website any other materials that the Information Officer deems appropriate.

16. **THIS COURT ORDERS** that the Information Officer may provide any creditor of a Chapter 11 Debtor with information provided by the Chapter 11 Debtors in response to reasonable requests for information made in writing by such creditor addressed to the Information Officer. The Information Officer shall not have any responsibility or liability with respect to the information disseminated by it pursuant to this paragraph. In the case of information that the Information Officer has been advised by the Chapter 11 Debtors is

privileged or confidential, the Information Officer shall not provide such information to creditors unless otherwise directed by this Court or on such terms as the Information Officer, the Foreign Representative and the relevant Chapter 11 Debtors may agree.

17. **THIS COURT ORDERS** that Bennett Jones LLP, as Canadian counsel to the Chapter 11 Debtors ("**Canadian Counsel**"), the Information Officer and legal counsel to the Information Officer, shall be paid by the Chapter 11 Debtors their reasonable fees and disbursements incurred in respect of these proceedings, both before and after the making of this Order, in each case at their standard rates and charges unless otherwise ordered by the Court on the passing of accounts. The Chapter 11 Debtors are hereby authorized and directed to pay the accounts of Canadian Counsel, the Information Officer and legal counsel for the Information Officer on a ~~[TIME INTERVAL] basis and, in addition, the Debtors are hereby authorized to pay to~~bi-weekly basis or on such terms as such parties may agree, and the retainers previously paid to Canadian Counsel and the Information Officer are hereby approved. The accounts of Canadian Counsel, the Information Officer and counsel to the Information Officer~~, retainers in the amount[s] of $[AMOUNT OR AMOUNTS] [, respectively,] to be held by them as security for payment of their respective fees and disbursements outstanding from time to time.~~ shall not be subject to approval in the Foreign Proceeding.

18. **THIS COURT ORDERS** that the Information Officer and its legal counsel shall pass their accounts from time to time, and for this purpose the accounts of the Information Officer and its legal counsel are hereby referred to a judge of the Commercial List of the Ontario Superior Court of Justice~~, and the accounts of the Information Officer and its counsel shall not be subject to approval in the Foreign Proceeding~~.

19. **THIS COURT ORDERS** that Canadian Counsel, the Information Officer and legal counsel to the Information Officer~~, if any,~~ shall be entitled to the benefit of and are hereby granted a charge (the ~~"~~"**Administration Charge**~~"~~") on the Canadian Debtors' Property in Canada, which charge shall not exceed an aggregate amount of USD$~~[AMOUNT],~~ 650,000 as security for their professional fees and disbursements incurred in respect of these proceedings,

both before and after the making of this Order. The Administration Charge shall have the priority set out in paragraphs ~~[21]~~24 and ~~[23]~~26 hereof.

DIRECTORS' AND OFFICERS' INDEMNIFICATION AND CHARGE

20. **THIS COURT ORDERS** that the Canadian Debtors shall indemnify their directors and officers against obligations and liabilities that they may incur as directors or officers of any of the Canadian Debtors after the commencement of the within proceedings (including, for greater certainty, any applicable obligations and liabilities of the directors and officers for wages, vacation pay or termination or severance pay due to employees of the Canadian Debtors, whether or not any such employee was terminated prior to or after the commencement of these proceedings), except to the extent that, with respect to any officer or director, the obligation or liability was incurred as a result of the director's or officer's gross negligence or wilful misconduct.

21. **THIS COURT ORDERS** that the directors and officers of the Canadian Debtors shall be entitled to the benefit of and are hereby granted a charge (the "**Directors' Charge**") on the Canadian Debtors' Property in Canada, which charge shall not exceed an aggregate amount of CAD$1,975,000, as security for the indemnity provided in paragraph 20 of this Order. The Directors' Charge shall have the priority set out in paragraphs 24 and 26 hereof.

22. **THIS COURT ORDERS** that, notwithstanding any language in any applicable insurance policy to the contrary: (i) no insurer shall be entitled to be subrogated to or claim the benefit of the Directors' Charge; and (ii) the Canadian Debtors' directors and officers shall only be entitled to the benefit of the Directors' Charge to the extent that they do not have coverage under any directors' and officers' insurance policy, or to the extent that such coverage is insufficient to pay amounts indemnified in accordance with paragraph 20 of this Order.

~~INTERIM FINANCING~~[12]DIP CHARGES

[12] ~~Optional – if there is a DIP Lender which takes security over assets in Canada or in respect of Canadian Debtors. If more comprehensive interim financing provisions are required, please refer to the model CCAA Initial Order for sample provisions.~~

23. ~~20.~~ **THIS COURT ORDERS** that the (i) ABL DIP Agent, for and on behalf of itself and the other DIP ABL Credit Parties (as defined in the Interim DIP Order, and together with the ABL DIP Agent, the "**ABL DIP Lender**"), shall be entitled to the benefit of and is hereby granted a charge (the ~~"~~"**ABL DIP** ~~Lender's Charge") on the~~**Charge**"), and (ii) the Term DIP Agent, for and on behalf of itself and the DIP Term Credit Parties (as defined in the Interim DIP Order, and together with the Term DIP Agent, the "**Term DIP Lender**"), shall be entitled to the benefit of and is hereby granted a charge (the "**Term DIP Charge**", and together with the ABL DIP Charge, the "**DIP Charges**") on the Chapter 11 Debtors' Property in Canada~~, which DIP Lender's Charge shall be~~ (other than The Children's Place (Barbados) Inc.'s Property in Canada), in each cases, consistent with the liens and charges created by ~~the [DESCRIBE DIP LOAN ORDER MADE IN THE FOREIGN PROCEEDING], provided however that the DIP Lender's Charge (i) shall not secure an obligation that exists before this Order is made,~~[13] ~~and (ii)~~or set forth in the Interim DIP Order, and provided that, with respect to the Chapter 11 Debtors' Property in Canada, the DIP Charges shall have the priority set out in paragraphs ~~[21]~~24 and ~~[23]~~26 hereof, and further provided that the DIP ~~Lender's Charge~~Charges shall not be enforced except with leave of this Court.

VALIDITY AND PRIORITY OF CHARGES CREATED BY THIS ORDER

24. ~~21.~~ **THIS COURT ORDERS** that the priorities of the Administration Charge, the Directors' Charge and the DIP ~~Lender's Charge~~Charges (collectively, the "**Charges**"), as among them, shall be as follows:[14]

(a) First – Administration Charge (to the maximum amount of USD$~~[AMOUNT]~~650,000); ~~and~~

[13] ~~This restriction appears in the interim financing provisions found in section 11.2(1) of the CCAA. It is unclear if this prohibits the recognition of a foreign order that creates a DIP Lender's Charge securing pre-filing obligations.~~

[14] ~~The ranking of these Charges is for illustration purposes only, and is not meant to be determinative. This ranking may be subject to negotiation, and should be tailored to the circumstances of the case before the Court. Similarly, the quantum and caps applicable to the Charges should be considered in each case. Please also note that the CCAA now permits Charges in favour of critical suppliers and others, which should also be incorporated into this Order (and the rankings, above), where appropriate.~~

~~Second – DIP Lender's Charge.~~

(b) Second – Directors' Charge (to the maximum amount of CAD$1,975,000); and

(c) Third – DIP ABL Charge and the DIP Term Charge, each having and subject to the relative priority of liens as set forth in the Interim DIP Order on the Chapter 11 Debtors' Property in Canada (other than The Children's Place (Barbados) Inc.'s Property in Canada).

25. ~~22.~~ **THIS COURT ORDERS** that the filing, registration or perfection of the ~~Administration Charge or the DIP Lender's Charge (collectively, the "~~Charges~~")~~ shall not be required, and that the Charges shall be valid and enforceable for all purposes, including as against any right, title or interest filed, registered, recorded or perfected subsequent to the Charges coming into existence, notwithstanding any such failure to file, register, record or perfect the Charges.

26. ~~23.~~ **THIS COURT ORDERS** that each of the ~~Administration Charge and the DIP Lender's Charge (all as constituted and defined herein)~~Charges shall constitute a charge on the Canadian Debtors' Property in Canada and such Charges shall rank in priority to all other security interests, trusts, liens, charges and encumbrances, claims of secured creditors, statutory or otherwise (collectively, ~~"~~"**Encumbrances**~~"~~") in favour of any Person~~.~~, provided that, the DIP Charges shall be subordinate to or rank *pari passu* with, as applicable, any Encumbrances that, pursuant to the Interim DIP Order, rank in priority to or *pari passu* with the liens granted in favour of the ABL DIP Lender and the Term DIP Lender, as applicable, pursuant to the Interim DIP Order.

27. ~~24.~~ **THIS COURT ORDERS** that except as otherwise expressly provided for herein, or as may be approved by this Court, the Chapter 11 Debtors shall not grant any Encumbrances over any Property in Canada that rank in priority to, or *pari passu* with, the ~~Administration Charge or the DIP Lender's Charge~~Charges, unless the Chapter 11 Debtors also obtain the prior written consent of the ~~Information Officer and the DIP Lender~~beneficiaries of the Charges (collectively, the "**Chargees**").

28. ~~25.~~ **THIS COURT ORDERS** that the ~~Administration Charge and the DIP Lender's Charge~~Charges shall not be rendered invalid or unenforceable and the rights and remedies of the ~~chargees entitled to the benefit of the Charges (collectively, the "~~Chargees~~")~~ shall not otherwise be limited or impaired in any way by: (i) the pendency of these proceedings and the declarations of insolvency made herein; (ii) any application(s) for bankruptcy order(s) issued pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**"), or any bankruptcy order made pursuant to such applications; (iii) the filing of any assignments for the general benefit of creditors made pursuant to the BIA; (iv) the provisions of any federal or provincial statutes; or (v) any negative covenants, prohibitions or other similar provisions with respect to borrowings, incurring debt or the creation of Encumbrances, contained in any existing loan documents, lease, sublease, offer to lease or other agreement (collectively, an ~~"~~"**Agreement**~~"~~") which binds any Chapter 11 Debtor, and notwithstanding any provision to the contrary in any Agreement:

(i) ~~(a)~~ the creation of the Charges shall not create or be deemed to constitute a breach by a Chapter 11 Debtor of any Agreement to which it is a party;

(ii) ~~(b)~~ none of the Chargees shall have any liability to any Person whatsoever as a result of any breach of any Agreement caused by or resulting from the creation of the Charges; and

(iii) ~~(c)~~ the payments made by the Chapter 11 Debtors to the Chargees pursuant to this Order, and the granting of the Charges, do not and will not constitute preferences, fraudulent conveyances, transfers at undervalue, oppressive conduct, or other challengeable or voidable transactions under any applicable law.

29. ~~26.~~ **THIS COURT ORDERS** that any Charge created by this Order over leases of real property in Canada shall only be a Charge in the applicable ~~Debtor's~~Canadian Debtor's interest in such real property leases.

SERVICE AND NOTICE

30. ~~27.~~ **THIS COURT ORDERS** that ~~that~~ the ~~E-Service Protocol of the~~Guide Concerning Commercial List E-Service (the "**~~Protocol~~Guide**") is approved and adopted by reference herein and, in this proceeding, the service of documents made in accordance with the ~~Protocol~~Guide (which can be found on the ~~Commercial List website~~Ontario Superior Court of Justice website at https://www.ontariocourts.ca/scj/files/guides/the-guide-concerning-commercial-list-e-service-en.pdf) shall be valid and effective service. Subject to Rule 17.05 of the *Rules of Civil Procedure*, R.R.O. 1990. Reg 194 (the "**Rules of Civil Procedure**") this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules of Civil Procedure. Subject to Rule 3.01(1)(d) of the Rules of Civil Procedure and paragraph ~~21~~13 of the ~~Protocol~~Guide, service of documents in accordance with the ~~Protocol~~Guide will be effective on transmission. This Court further orders that a ~~Case Website~~case website for these proceedings shall be established ~~in accordance~~ with ~~the Protocol with~~ the following URL ~~'<@>'~~: https://cdncases.alixpartners.com/experience/case/tcp (the "**Case Website**").

31. ~~28.~~ **THIS COURT ORDERS** that if the service or distribution of documents in accordance with the ~~Protocol~~Guide is not practicable, the Chapter 11 Debtors, the Foreign Representative ~~and~~, the Information Officer, and each of their respective counsel are at liberty to serve or distribute this Order, any other materials and orders in these proceedings, any notices or other correspondence, by forwarding ~~true~~ copies thereof by prepaid ordinary mail, courier, personal delivery ~~or~~, facsimile transmission or electronic message to the Chapter 11 Debtors' creditors or other interested parties and their advisors at their respective addresses (including e-mail addresses) as last shown ~~on~~in the books and records of the applicable Chapter 11 Debtor and that any such service or distribution ~~by courier, personal delivery or facsimile transmission~~ shall be deemed to be received ~~on~~: (i) in the case of delivery by personal delivery, facsimile or electronic transmission, on the date of delivery or transmission; (ii) in the case of delivery by prepaid ordinary mail, on the third business day after mailing; and (iii) in the case of delivery by courier, on the next business day following the date of forwarding thereof~~, or if sent by ordinary mail, on the third business day after mailing~~.

32. **THIS COURT ORDERS** that any distribution or service in accordance with this Order shall be deemed to be in satisfaction of a legal or judicial obligation, and notice requirements within the meaning of clause 3(c) of the *Electronic Commerce Protection Regulations* (SOR/2013-221).

33. **THIS COURT ORDERS** that the Information Officer shall create, maintain and update as necessary a list of all Persons appearing in person or by counsel in these proceedings (the "**Service List**"). The Information Officer shall post the Service List, as may be updated from time to time, on the Case Website as part of the public materials in relation to these proceedings. Notwithstanding the foregoing, the Information Officer shall have no liability in respect of the accuracy of or the timeliness of making any changes to the Service List.

GENERAL

34. ~~29.~~ **THIS COURT ORDERS** that the Information Officer may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

35. ~~30.~~ **THIS COURT ORDERS** that nothing in this Order shall prevent the Information Officer from acting as an interim receiver, a receiver, a receiver and manager, a monitor, a proposal trustee, or a trustee in bankruptcy of any Chapter 11 Debtor, the Business or the Property.

36. ~~31.~~ **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada ~~or~~, in the ~~[JURISDICTION OF THE FOREIGN PROCEEDING]~~United States of America or any other foreign jurisdiction, to give effect to this Order and to assist the Chapter 11 Debtors, the Foreign Representative~~,~~ and the Information Officer, and each of their respective counsel and agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Chapter 11 Debtors, the Foreign Representative, and the Information Officer, the latter as an officer of this Court, as may be necessary or desirable to give effect to this Order, or to assist the

Chapter 11 Debtors, the Foreign Representative~~,~~ and the Information Officer, and each of their counsel and respective agents in carrying out the terms of this Order.

37. ~~32.~~ **THIS COURT ORDERS** that each of the Chapter 11 Debtors, the Foreign Representative and the Information Officer be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

38. ~~33.~~ **THIS COURT ORDERS** that the Guidelines for ~~Court-to-Court Communications in Cross-Border Cases developed by the American Law Institute~~Communication and Cooperation between Courts in Cross-Border Insolvency Matters issued by the Judicial Insolvency Network and adopted by this Court and the Bankruptcy Court and attached as Schedule ~~[*]~~"P" hereto ~~is~~, are hereby adopted by this Court for the purposes of these recognition proceedings.

39. ~~34.~~ **THIS COURT ORDERS** that any interested party may apply to this Court to vary or amend this Order or seek other relief on not less than seven (7) days' notice to the Chapter 11 Debtors, the Foreign Representative, the Information Officer ~~and~~, the ABL DIP Agent and the Term DIP Agent, and their respective counsel, and to any other party or parties likely to be affected by the order sought, or upon such other notice, if any, as this Court may order.

40. ~~35.~~ **THIS COURT ORDERS** that this Order shall be effective as of ~~[TIME]~~12:01 a.m. Eastern Standard Time on the date of this Order~~.~~[15] without the need for entry or filing of this Order.

[15] ~~The time referenced in this Order should be the same time as the time referenced in the Recognition Order, if the two Orders are made on the same date. In the absence of such a provision, Rule 59.01 of the Ontario *Rules of Civil Procedure* appears to indicate that an Order is effective as of 12:01 a.m. on the date of the Order (Rule 59.01 provides that "An order is effective from the date on which it is made, unless it provides otherwise").~~

SCHEDULE "A"

SCHEDULE “B”

SCHEDULE “C”

SCHEDULE “D”

SCHEDULE “E”

SCHEDULE “F”

SCHEDULE “G”

SCHEDULE “H”

SCHEDULE “I”

SCHEDULE “J”

SCHEDULE “K”

SCHEDULE “L”

SCHEDULE “M”

SCHEDULE “N”

SCHEDULE "O"

SCHEDULE "P"
JIN Guidelines

GUIDELINES FOR COMMUNICATION AND COOPERATION BETWEEN COURTS IN CROSS-BORDER INSOLVENCY MATTERS

INTRODUCTION

A. The overarching objective of these Guidelines is to improve in the interests of all stakeholders the efficiency and effectiveness of cross-border proceedings relating to insolvency or adjustment of debt opened in more than one jurisdiction ("Parallel Proceedings") by enhancing coordination and cooperation amongst courts under whose supervision such proceedings are being conducted. These Guidelines represent best practice for dealing with Parallel Proceedings.

B. In all Parallel Proceedings, these Guidelines should be considered at the earliest practicable opportunity.

C. In particular, these Guidelines aim to promote:

(i) the efficient and timely coordination and administration of Parallel Proceedings;

(ii) the administration of Parallel Proceedings with a view to ensuring relevant stakeholders' interests are respected;

(iii) the identification, preservation, and maximisation of the value of the debtor's assets, including the debtor's business;

(iv) the management of the debtor's estate in ways that are proportionate to the amount of money involved, the nature of the case, the complexity of the issues, the number of creditors, and the number of jurisdictions involved in Parallel Proceedings;

(v) the sharing of information in order to reduce costs; and

(vi) the avoidance or minimisation of litigation, costs, and inconvenience to the parties[1] in Parallel Proceedings.

D. These Guidelines should be implemented in each jurisdiction in such manner as the jurisdiction deems fit.[2]

E. These Guidelines are not intended to be exhaustive and in each case consideration ought to be given to the special requirements in that case.

F. Courts should consider in all cases involving Parallel Proceedings whether and how to implement these Guidelines. Courts should encourage and where necessary direct, if they have the power to do so, the parties to make the necessary applications to the court to facilitate such

[1] The term "parties" when used in these Guidelines shall be interpreted broadly.

[2] Possible modalities for the implementation of these Guidelines include practice directions and commercial guides.

implementation by a protocol or order derived from these Guidelines, and encourage them to act so as to promote the objectives and aims of these Guidelines wherever possible.

ADOPTION & INTERPRETATION

Guideline 1: In furtherance of paragraph F above, the courts should encourage administrators in Parallel Proceedings to cooperate in all aspects of the case, including the necessity of notifying the courts at the earliest practicable opportunity of issues present and potential that may (a) affect those proceedings; and (b) benefit from communication and coordination between the courts. For the purpose of these Guidelines, "administrator" includes a liquidator, trustee, judicial manager, administrator in administration proceedings, debtor-in-possession in a reorganisation or scheme of arrangement, or any fiduciary of the estate or person appointed by the court.

Guideline 2: Where a court intends to apply these Guidelines (whether in whole or in part and with or without modification) in particular Parallel Proceedings, it will need to do so by a protocol or an order,[3] following an application by the parties or pursuant to a direction of the court if the court has the power to do so.

Guideline 3: Such protocol or order should promote the efficient and timely administration of Parallel Proceedings. It should address the coordination of requests for court approvals of related decisions and actions when required and communication with creditors and other parties. To the extent possible, it should also provide for timesaving procedures to avoid unnecessary and costly court hearings and other proceedings.

Guideline 4: These Guidelines when implemented are not intended to:

(i) interfere with or derogate from the jurisdiction or the exercise of jurisdiction by a court in any proceedings including its authority or supervision over an administrator in those proceedings;

(ii) interfere with or derogate from the rules or ethical principles by which an administrator is bound according to any applicable law and professional rules;

(iii) prevent a court from refusing to take an action that would be manifestly contrary to the public policy of the jurisdiction; or

(iv) confer or change jurisdiction, alter substantive rights, interfere with any function or duty arising out of any applicable law, or encroach upon any applicable law.

Guideline 5: For the avoidance of doubt, a protocol or order under these Guidelines is procedural in nature. It should not constitute a limitation on or waiver by the court of any powers, responsibilities, or authority or a substantive determination of any matter in controversy before the court or before the other court or a waiver by any of the parties of any of their substantive rights and claims.

[3] In the normal case, the parties will agree on a protocol derived from these Guidelines and obtain the approval of each court in which the protocol is to apply.

Guideline 6: In the interpretation of these Guidelines or any protocol or order under these Guidelines, due regard shall be given to their international origin and to the need to promote good faith and uniformity in their application.

COMMUNICATION BETWEEN COURTS

Guideline 7: A court may receive communications from a foreign court and may respond directly to them. Such communications may occur for the purpose of the orderly making of submissions and rendering of decisions by the courts, and to coordinate and resolve any procedural, administrative or preliminary matters relating to any joint hearing where Annex A is applicable. Such communications may take place through the following methods or such other method as may be agreed by the two courts in a specific case:

(i) Sending or transmitting copies of formal orders, judgments, opinions, reasons for decision, endorsements, transcripts of proceedings or other documents directly to the other court and providing advance notice to counsel for affected parties in such manner as the court considers appropriate.

(ii) Directing counsel or other appropriate person to transmit or deliver copies of documents, pleadings, affidavits, briefs or other documents that are filed or to be filed with the court to the other court in such fashion as may be appropriate and providing advance notice to counsel for affected parties in such manner as the court considers appropriate.

(iii) Participating in two-way communications with the other court, by telephone or video conference call or other electronic means, in which case Guideline 8 should be considered.

Guideline 8: In the event of communications between courts, other than on administrative matters, unless otherwise directed by any court involved in the communications whether on an *ex parte* basis or otherwise, or permitted by a protocol, the following shall apply:

(iv) In the normal case, parties may be present.

(v) If the parties are entitled to be present, advance notice of the communications shall be given to all parties in accordance with the rules of procedure applicable in each of the courts to be involved in the communications.

(vi) The communications between the courts shall be recorded and may be transcribed. A written transcript may be prepared from a recording of the communications that, with the approval of each court involved in the communications, may be treated as the official transcript of the communications.

(vii) Copies of any recording of the communications, of any transcript of the communications prepared pursuant to any direction of any court involved in the communications, and of any official transcript prepared from a recording may be filed as part of the record in the proceedings and made available to the parties and subject to such directions as to confidentiality as any court may consider appropriate.

(viii) The time and place for communications between the courts shall be as directed by the courts. Personnel other than judges in each court may communicate with each other to establish appropriate arrangements for the communications without the presence of the parties.

Guideline 9: A court may direct that notice of its proceedings be given to parties in proceedings in another jurisdiction. All notices, applications, motions, and other materials served for purposes of the proceedings before the court may be ordered to be provided to such other parties by making such materials available electronically in a publicly accessible system or by facsimile transmission, certified or registered mail or delivery by courier, or in such other manner as may be directed by the court in accordance with the procedures applicable in the court.

APPEARANCE IN COURT

Guideline 10: A court may authorise a party, or an appropriate person, to appear before and be heard by a foreign court, subject to approval of the foreign court to such appearance.

Guideline 11: If permitted by its law and otherwise appropriate, a court may authorise a party to a foreign proceeding, or an appropriate person, to appear and be heard by it without thereby becoming subject to its jurisdiction.

CONSEQUENTIAL PROVISIONS

Guideline 12: A court shall, except on proper objection on valid grounds and then only to the extent of such objection, recognise and accept as authentic the provisions of statutes, statutory or administrative regulations, and rules of court of general application applicable to the proceedings in other jurisdictions without further proof. For the avoidance of doubt, such recognition and acceptance does not constitute recognition or acceptance of their legal effect or implications.

Guideline 13: A court shall, except upon proper objection on valid grounds and then only to the extent of such objection, accept that orders made in the proceedings in other jurisdictions were duly and properly made or entered on their respective dates and accept that such orders require no further proof for purposes of the proceedings before it, subject to its law and all such proper reservations as in the opinion of the court are appropriate regarding proceedings by way of appeal or review that are actually pending in respect of any such orders. Notice of any amendments, modifications, extensions, or appellate decisions with respect to such orders shall be made to the other court(s) involved in Parallel Proceedings, as soon as it is practicable to do so.

Guideline 14: A protocol, order or directions made by a court under these Guidelines is subject to such amendments, modifications, and extensions as may be considered appropriate by the court, and to reflect the changes and developments from time to time in any Parallel Proceedings. Notice of such amendments, modifications, or extensions shall be made to the other court(s) involved in Parallel Proceedings, as soon as it is practicable to do so.

ANNEX A (JOINT HEARINGS)

Annex A to these Guidelines relates to guidelines on the conduct of joint hearings. Annex A shall be applicable to, and shall form a part of these Guidelines, with respect to courts that may signify their assent to Annex A from time to time. Parties are encouraged to address the matters set out in Annex A in a protocol or order.

ANNEX A: JOINT HEARINGS

A court may conduct a joint hearing with another court. In connection with any such joint hearing, the following shall apply, or where relevant, be considered for inclusion in a protocol or order:

(ii) The implementation of this Annex shall not divest nor diminish any court's respective independent jurisdiction over the subject matter of proceedings. By implementing this Annex, neither a court nor any party shall be deemed to have approved or engaged in any infringement on the sovereignty of the other jurisdiction.

(iii) Each court shall have sole and exclusive jurisdiction and power over the conduct of its own proceedings and the hearing and determination of matters arising in its proceedings.

(iv) Each court should be able simultaneously to hear the proceedings in the other court. Consideration should be given as to how to provide the best audio-visual access possible.

(v) Consideration should be given to coordination of the process and format for submissions and evidence filed or to be filed in each court.

(vi) A court may make an order permitting foreign counsel or any party in another jurisdiction to appear and be heard by it. If such an order is made, consideration needs to be given as to whether foreign counsel or any party would be submitting to the jurisdiction of the relevant court and/or its professional regulations.

(vii) A court should be entitled to communicate with the other court in advance of a joint hearing, with or without counsel being present, to establish the procedures for the orderly making of submissions and rendering of decisions by the courts, and to coordinate and resolve any procedural, administrative or preliminary matters relating to the joint hearing.

(viii) A court, subsequent to the joint hearing, should be entitled to communicate with the other court, with or without counsel present, for the purpose of determining outstanding issues. Consideration should be given as to whether the issues include procedural and/or substantive matters. Consideration should also be given as to· whether some or all of such communications should be recorded and preserved.

~~Revised: January 21, 2014~~

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED Court File No:

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
Proceeding commenced at Toronto

SUPPLEMENTAL ORDER
(FOREIGN MAIN PROCEEDING)

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~~[ATTACH APPROPRIATE SCHEDULES]~~

Summary report: Litera Compare for Word 11.14.0.42 Document comparison done on 11/9/2026 8:17:42 AM	
Style name: Standard	
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Original filename: order-supplemental-recognition-order-foreign-main-proceeding-en (3).doc	
Modified filename: CP - Draft Supplemental Order.doc	
Changes:	
Add	438
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~~Move From~~	6
Move To	6
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Table moves to	0
~~Table moves from~~	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	0
Embedded Excel	0
Format changes	0
Total Changes:	671

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT,* R.S.C. 1985, c. C-36, AS AMENDED Court File No: CL-26-00000478-0000

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
Proceeding commenced at Toronto

APPLICATION RECORD
(Volume 2 of 2)

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