Court File No.: CL-26-00000478-0000

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

APPLICATION RECORD

(Returnable November 9 and 13, 2026)
(Volume 1 of 2)

November 9, 2026

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Court File No.:_____

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Applicant

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TAB 1

Court File No.:_____

ONTARIO
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IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

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Applicant

NOTICE OF APPLICATION

TO THE RESPONDENTS

A LEGAL PROCEEDING HAS BEEN COMMENCED by the Applicant. The claim made by the Applicant appears on the following page.

THIS APPLICATION will come on for a hearing

☐ In person

☐ By telephone conference

☒ By video conference

on November 9, 2026, and November 13, 2026, at 12:00 p.m. and 10:00 a.m., respectively, at a Zoom link to be provided by the Ontario Superior Court of Justice (Commercial List).

IF YOU WISH TO OPPOSE THIS APPLICATION, to receive notice of any step in the application or to be served with any documents in the application, you or an Ontario lawyer acting for you must forthwith prepare a notice of appearance in Form 38A prescribed by the *Rules of Civil Procedure*, serve it on the Applicant's lawyer or, where the Applicant does not have a lawyer, serve it on the Applicant, and file it, with proof of service, in this court office, and you or your lawyer must appear at the hearing.

IF YOU WISH TO PRESENT AFFIDAVIT OR OTHER DOCUMENTARY EVIDENCE TO THE COURT OR TO EXAMINE OR CROSS-EXAMINE WITNESSES

ON THE APPLICATION, you or your lawyer must, in addition to serving your notice of appearance, serve a copy of the evidence on the Applicant's lawyer or, where the Applicant does not have a lawyer, serve it on the Applicant, and file it, with proof of service, in the court office where the application is to be heard as soon as possible, but at least four days before the hearing.

IF YOU FAIL TO APPEAR AT THE HEARING, JUDGMENT MAY BE GIVEN IN YOUR ABSENCE AND WITHOUT FURTHER NOTICE TO YOU. IF YOU WISH TO OPPOSE THIS APPLICATION BUT ARE UNABLE TO PAY LEGAL FEES, LEGAL AID MAY BE AVAILABLE TO YOU BY CONTACTING A LOCAL LEGAL AID OFFICE.

Date: November 9, 2026

Issued by: _____
Local Registrar

Address of court office: 330 University Avenue, 9th Floor
Toronto, ON M5G 1R7

TO: **THE SERVICE LIST**

APPLICATION

1. **THE APPLICANT MAKES THIS APPLICATION FOR:**

(a) An Order (the "**Interim Stay Order**") substantially in the form attached as Tab 3 of the Application Record of the Applicant, The Children's Place, Inc. ("**TCP, Inc.**"), pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"), and section 106 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended (the "**CJA**"), among other things:

(i) abridging the time for and validating the service and filing of this Notice of Application and the Application Record and dispensing with further service thereof; and

(ii) granting an interim stay of proceedings (the "**Interim Stay**") in respect of TCP, Inc. and certain of its affiliates (collectively, the "**Chapter 11 Debtors**", and together with their non-debtor affiliates, the "**Company**"), including TCP Investment Canada I Corp. ("**TCP Canada I**"), TCP Investment Canada II Corp. ("**TCP Canada II**") and The Children's Place (Canada), LP ("**TCP Canada**" and collectively with TCP Canada I and TCP Canada II, the "**Canadian Debtors**"), and their respective current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate in Canada, including all proceeds thereof (collectively, the "**Property**"), businesses, and directors and officers, pending the granting of the Initial Recognition Order and Supplemental Order (each as defined below);

(b) An Order (the "**Initial Recognition Order**"), substantially in the form attached as Tab 4 of the Application Record of the Applicant, among other things:

(i) recognizing the Applicant as the "foreign representative" as defined in section 45 of the CCAA (in such capacity, the "**Foreign Representative**") in respect of the proceedings (the "**Chapter 11 Cases**") commenced by the Chapter 11 Debtors on November 8, 2026 (the "**Petition Date**") in the United States Bankruptcy Court for the District of New Jersey (the "**Bankruptcy Court**") pursuant to chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"); and

(ii) declaring that the centre of main interests of each of the Chapter 11 Debtors, including the Canadian Debtors, is the United States of America and recognizing the Chapter 11 Cases as a "foreign main proceeding" as defined in section 45 of the CCAA;

(c) An Order (the "**Supplemental Order**"), substantially in the form attached as Tab 6 of the Application Record of the Applicant, among other things:

(i) recognizing certain interim and final orders (collectively, the "**First Day Orders**") issued by the Bankruptcy Court in the Chapter 11 Cases, including, among others, an order (the "**Foreign Representative Order**") authorizing TCP, Inc. to act as the Foreign Representative of the Chapter 11 Debtors in these proceedings and, if granted, an interim order (the "**Interim DIP Order**") approving the proposed DIP Facilities (as defined below);

(ii) granting a stay of proceedings in respect of the Chapter 11 Debtors and their respective businesses, Property and directors and officers in Canada;

(iii) appointing AlixPartners Restructuring, Inc. ("**AlixPartners**") as the information officer in respect of these proceedings (if appointed in such capacity, the "**Information Officer**"); and

(iv) granting the following charges (collectively, the "**Charges**"):

(A) a charge over the Canadian Debtors' Property in favour of Canadian counsel to the Chapter 11 Debtors, the Information Officer and counsel to the Information Officer, to secure their professional fees and disbursements incurred in respect of these proceedings, up to a maximum amount of USD$650,000 (the "**Administration Charge**");

(B) a charge over the Canadian Debtors' Property in favour of the directors and officers of the Canadian Debtors to secure the indemnity granted by the Canadian Debtors in respect of obligations and liabilities that such directors and officers may incur in such capacities after the commencement of these proceedings, up to a maximum amount of CAD$1,975,000 (the "**Directors' Charge**"); and

(C) charges over the Chapter 11 Debtors' Property in Canada (other than The Children's Place (Barbados) Inc.'s Property in Canada) in favour of the DIP Lenders (as defined below) to secure the obligations outstanding from time to time under the proposed DIP Facilities,

which charges shall be consistent with the liens and charges created by the Interim DIP Order, if granted (the "**DIP Charges**"); and

(d) Such further and other relief as counsel may request and this Honourable Court deems just.

2. **THE GROUNDS FOR THE APPLICATION ARE:**

The Chapter 11 Debtors and the Canadian Debtors

(a) The Chapter 11 Debtors comprise 14 related entities, which operate on an integrated basis;

(b) TCP, Inc. is the ultimate parent of each of the Chapter 11 Debtors, including the Canadian Debtors, and various non-debtor subsidiaries. TCP, Inc.'s common stock trades on the Nasdaq Global Select Market under the symbol "PLCE";

(c) The Canadian Debtors comprise TCP Canada, its general partner, TCP Canada II, and its limited partner, TCP Canada I;

(d) TCP Canada is an Ontario limited partnership with a business address at 6040 Cantay Road, Mississauga, Ontario. TCP Canada II and TCP Canada I are Nova Scotia unlimited companies with registered offices at 600-1741 Lower Water Street, Halifax, Nova Scotia. Each is extra-provincially registered in Ontario;

The Company's Business

(e) The Company was founded in 1969 and is one of the only pure-play children's specialty retailers in North America;

(f) The Company designs, contracts to manufacture and sells apparel, accessories and footwear, predominantly at value prices, across an omni-channel network of brick-and-mortar stores, e-commerce platforms and wholesale channels. As of the Petition Date, the Company's global retail and wholesale network included two digital storefronts, 512 stores in North America, wholesale marketplaces, and 323 international points of distribution in 13 countries through various international franchise and wholesale partners;

(g) The Company's retail channel is its primary revenue driver and consists of over 500 Company-operated stores across the United States (including Puerto Rico) and Canada under "The Children's Place" and "Gymboree" brands. As of the Petition Date, TCP Canada operated 56 stores across nine provinces from premises leased from third-party landlords (the "**Canadian Leases**"), and employed approximately 749 employees in Canada;

The Company's Capital Structure and Indebtedness

(h) As of November 6, 2026, the Chapter 11 Debtors' funded indebtedness consisted of the following:

(i) approximately USD$130.5 million outstanding under an amended and restated credit agreement originally dated May 9, 2019, among, *inter alios*, TCP, Inc., The Children's Place Services Company, LLC, TCP Canada, TCP Brands, LLC and The Children's Place International, LLC, as borrowers, TCP Canada II and TCP Canada I, as guarantors, and Wells Fargo Bank, National Association ("**Wells Fargo**"), as administrative and

collateral agent, which provides for a USD$350.0 million asset-based revolving credit facility (the "**ABL Credit Facility**");

(ii) approximately USD$100.0 million under a term loan agreement dated December 16, 2025, among, *inter alios*, TCP, Inc., The Children's Place Services Company, LLC, TCP Canada, TCP Brands, LLC and The Children's Place International, LLC, as borrowers, TCP Canada II and TCP Canada I, as guarantors, and Crystal Financial LLC d/b/a SLR Credit Solutions ("**SLR**"), as administrative and collateral agent (the "**SLR Term Loan**"); and

(iii) approximately USD$151.1 million under a series of four unsecured promissory notes with Mithaq Capital SPC ("**Mithaq**"), under which the Canadian Debtors are guarantors;

(i) In addition to its funded indebtedness, the Company also reported approximately USD$141.2 million of accounts payable as of the Petition Date, of which approximately $1.3 million is estimated to be owed by the Canadian Debtors to third parties;

Events Precipitating the Chapter 11 Cases

(j) The Company has faced significant headwinds in recent years, which have had a material adverse effect on its financial performance. Such headwinds have included declining consumer demand in the value-oriented children's apparel segment, persistent cost inflation, elevated tariffs on imported goods, and intensified

competitive and promotional pressure from mass merchants, off-price retailers and e-commerce entrants;

(k) Beginning in fiscal 2025, the Company's management and TCP, Inc.'s board of directors pursued multiple initiatives intended to improve liquidity and provide the business additional runway. These initiatives included, among others, various refinancing and liquidity initiatives, and operational measures;

(l) While the Chapter 11 Debtors' numerous refinancing and operational initiatives provided meaningful liquidity and were a necessary and prudent response to the Chapter 11 Debtors' financial circumstances, they did not offset the magnitude of the Company's revenue decline and operating losses or sufficiently reduce the Company's substantial funded indebtedness, interest expense and fixed costs. In September 2026, the Chapter 11 Debtors therefore retained Berkeley Research Group, LLC as financial advisor, Cascadia Capital, LLC ("**Cascadia**") as investment banker and White & Case LLP as U.S. restructuring counsel to assist in evaluating their restructuring options. The Chapter 11 Debtors also retained A&G Realty Partners, LLC to analyze their lease portfolio and support lease negotiations;

(m) With the assistance of their advisors, the Chapter 11 Debtors, among other things, evaluated a range of strategic alternatives, implemented a marketing process led by Cascadia and on November 3, 2026, entered into a consulting agreement (the "**Consulting Agreement**") with Tiger Capital Group, LLC, SB360 Capital Partners, LLC and GA Retail Solutions, LLC to conduct store closing and inventory liquidation sales at all of their retail locations in the U.S. and Canada, which sales

commenced on November 6, 2026, and are anticipated to continue through February 28, 2027;

(n) After extensive consideration, the Chapter 11 Debtors determined that commencing the Chapter 11 Cases to continue orderly store closing sales while pursuing a sale process for a viable sale transaction represents the best available path to maximize value for the Chapter 11 Debtors' estates and stakeholders;

(o) To fund their operations and a sale process within the Chapter 11 Cases, the Chapter 11 Debtors, with Cascadia's assistance, conducted a marketing process for debtor-in-possession financing. The sole viable option for post-petition funding resulting from such process was provided by the Chapter 11 Debtors' existing secured lenders. Namely, a proposed senior secured superpriority debtor-in-possession ("**DIP**") financing consisting of an asset-based revolving credit facility (the "**DIP ABL Facility**"), with Wells Fargo serving as administrative and collateral agent, and a term loan facility (the "**DIP Term Facility**" and, together with the DIP ABL Facility, the "**DIP Facilities**"), with SLR serving as administrative and collateral agent (Wells Fargo and SLR, in such capacities, together with the other credit parties under the DIP Facilities, the "**DIP Lenders**"), which remains subject to ongoing negotiation;

(p) Subject to the Bankruptcy Court's approval, entry of the Interim DIP Order and the terms of the financing documents, the proposed DIP Facilities are expected to contemplate continued revolving credit availability and the refinancing of the ABL

Credit Facility and SLR Term Loan obligations, including through the roll-up of such prepetition indebtedness;

(q) The proposed DIP Facilities and access to cash collateral are intended to support the Chapter 11 Debtors' transition into the Chapter 11 Cases and provide a framework for funding their operations and the administration of the Chapter 11 Cases while they pursue a value-maximizing sale process. The proposed DIP Facilities are expected to be secured by liens on substantially all of the Chapter 11 Debtors', including the Canadian Debtors', assets (other than those of The Children's Place (Barbados) Inc.) and supported by superpriority administrative expense claims, subject to the applicable lien priorities, and carve-out, and the Administration Charge and the Directors' Charge;

The Chapter 11 Cases

(r) On the Petition Date, the Chapter 11 Debtors, including the Canadian Debtors, filed voluntary petitions in the Bankruptcy Court for relief under the Bankruptcy Code (the "**Petitions**"). The filing of the Petitions afforded the Chapter 11 Debtors an automatic stay of proceedings pursuant to the Bankruptcy Code;

(s) Contemporaneously with filing the Petitions, the Chapter 11 Debtors filed certain first day motions (collectively, the "**First Day Motions**"), seeking various relief from the Bankruptcy Court necessary to preserve and maximize the value of their assets and estates, including the Foreign Representative Order;

(t) A hearing in respect of the First Day Motions is expected to be heard by the Bankruptcy Court on November 10, 2026 (the "**First Day Hearing**"). If granted, entered copies of the First Day Orders, including the Foreign Representative Order and the Interim DIP Order, are expected to be available shortly following the First Day Hearing;

(u) Other than the Chapter 11 Cases, no other foreign proceeding in respect of the Chapter 11 Debtors has been commenced;

The Interim Stay is Necessary and Appropriate

(v) If granted, the First Day Orders, including the Foreign Representative Order, will not be available until after the First Day Hearing. Accordingly, the Applicant seeks the Interim Stay as a temporary measure necessary to give effect in Canada to the automatic stay of proceedings arising under the Bankruptcy Code upon the filing of the Petitions;

(w) The proposed Interim Stay will maintain the *status quo*, provide stability and preserve the value of the Chapter 11 Debtors' business and assets in Canada until the Foreign Representative Order is entered and the Applicant, as the Foreign Representative, can return before this Court to seek the Initial Recognition Order and the Supplemental Order;

(x) Absent the proposed Interim Stay, the Chapter 11 Debtors would be exposed to the potential enforcement of rights and remedies in Canada, including by landlords

under the Canadian Leases, as well as suppliers and creditors seeking to take action against inventory and other Property located in Canada;

(y) The granting of the proposed Interim Stay is both necessary and appropriate in the circumstances, and consistent with the principles of comity and cooperation;

The Chapter 11 Cases are a Foreign Main Proceeding

(z) The Chapter 11 Cases constitute a "foreign proceeding" within the meaning of subsection 45(1) of the CCAA, and the Applicant, upon entry of the Foreign Representative Order, will be a "foreign representative" within the ambit of that subsection;

(aa) The Canadian Debtors do not, and do not have the ability to, operate independently from the Chapter 11 Debtors. Rather, the Canadian Debtors and their respective business and Property are wholly integrated within, and depend on, the broader Company, which is centrally managed from both a strategic and financial perspective by the Chapter 11 Debtors' senior management in the United States;

(bb) The centre of main interests of each of the Chapter 11 Debtors, including the Canadian Debtors, is the United States and the Chapter 11 Cases are therefore a "foreign main proceeding" for the purposes of subsections 45(1) and 47(2) of the CCAA;

The Stay of Proceedings is Necessary and Appropriate

(cc) The Chapter 11 Debtors, including the Canadian Debtors, require a stay of proceedings in respect of, among other things, their Property in Canada to prevent destabilizing enforcement action and disruption to the Canadian business and the Chapter 11 Debtors' restructuring efforts. Together, the proposed Initial Recognition Order and Supplemental Order therefore provide a stay of proceedings in respect of the Chapter 11 Debtors and their business and Property in Canada;

(dd) Pursuant to sections 48 and 49 of the CCAA, where this Court recognizes a foreign proceeding as a "foreign main proceeding", as it is authorized to do here, it must grant a stay of proceedings, subject to such terms and conditions as it considers appropriate, and may make any order that it considers appropriate where such order is necessary for the protection of the debtors' property or the interests of their creditors;

(ee) The stay of proceedings under the proposed Initial Recognition Order and Supplemental Order will preserve the *status quo* and the value of the Chapter 11 Debtors' business and Property in Canada, and provide the Chapter 11 Debtors with the stability required to continue to conduct orderly store closing sales while pursuing a marketing process to solicit bids for the sale of their operational assets and intellectual property as a going concern;

(ff) The preservation of the Chapter 11 Debtors' business and Property in Canada, and the avoidance of enforcement action that could destabilize the Chapter 11 Debtors' efforts to maximize their value in the Chapter 11 Cases, are in the best interests of the Chapter 11 Debtors and their creditors and other stakeholders;

It is Appropriate to Recognize and Give Effect to the First Day Orders

(gg) At the First Day Hearing, the Chapter 11 Debtors will seek entry of the First Day Orders to, among other things, preserve and protect the value of the Chapter 11 Debtors' business and Property, access additional liquidity under the proposed DIP Facilities, continue orderly store closing sales, and provide a structured process to pursue, in parallel, a value-maximizing sale transaction;

(hh) If the First Day Orders are granted, the Foreign Representative will seek to recognize and enforce certain of them in Canada, including the Foreign Representative Order and, if granted, the Interim DIP Order, pursuant to the proposed Supplemental Order;

(ii) Recognition of the First Day Orders in Canada pursuant to the proposed Supplemental Order is consistent with the principles of comity and cooperation and necessary to facilitate the efficient coordination of the Chapter 11 Cases and these proceedings, preserve and maximize the value of the Canadian Debtors' business and Property, and allow the Canadian Debtors' business to continue to operate while the Chapter 11 Debtors continue store closing sales and the wind down of their retail operations and pursue a value-maximizing sale transaction;

Appointment of AlixPartners as Information Officer

(jj) The proposed Supplemental Order contemplates that AlixPartners will act as the Information Officer in these proceedings;

(kk) AlixPartners is a "trustee" within the meaning of section 2 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, with substantial experience in cross-border restructuring proceedings, including acting as information officer in recognition proceedings under Part IV of the CCAA;

(ll) AlixPartners has consented to act as the Information Officer in these proceedings on the terms of the proposed Supplemental Order, if granted;

The Charges Should be Granted

(mm) Pursuant to the proposed Supplemental Order, the Applicant is seeking the granting of the Charges in the following priority:

(i) First – the Administration Charge (up to a maximum amount of USD$650,000);

(ii) Second – the Directors' Charge (up to a maximum amount of CAD$1,975,000); and

(iii) Third – the DIP Charges;

(nn) The Charges will ensure that the Canadian Debtors have the benefit of the expertise, knowledge and continued participation of the professionals and directors necessary to complete a successful restructuring, and access to the financing required to fund the continued operation of the Canadian Debtors' business and the costs of these proceedings;

(oo) The Proposed Information Officer is supportive of the granting of each of the Charges and their quantum;

Other Grounds

(pp) The provisions of the CCAA, including Part IV and sections 44-61 thereof, and the inherent and equitable jurisdiction of this Honourable Court;

(qq) Rules 1.04, 1.05, 2.01, 2.03, 3.02, 14.05(2), 16, 17, 38 and 39 of the *Rules of Civil Procedure*, R.R.O. 1990, Reg. 194, as amended and sections 96, 97 and 106 of the CJA; and

(rr) Such further and other grounds as counsel may advise and this Honourable Court may permit.

3. **THE FOLLOWING DOCUMENTARY EVIDENCE** will be used at the hearing of the application for the Interim Stay Order, Initial Recognition Order and Supplemental Order, as applicable:

(a) The affidavit of Rudolph Morando sworn November 9, 2026, and the exhibits thereto;

(b) The affidavit(s) of Brynne Dalmao, to be filed, and the exhibits thereto;

(c) The pre-filing report of AlixPartners, in its capacity as the Proposed Information Officer, to be filed, and the appendices thereto;

(d) The consent of AlixPartners to act as Information Officer; and

(e) Such further and other evidence as counsel may advise and this Honourable Court may permit.

November 9, 2026

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Lawyers for the Applicant

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT,* R.S.C. 1985, c. C-36, AS AMENDED Court File No: _____

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
Proceeding commenced at Toronto

NOTICE OF APPLICATION

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Lawyers for the Applicant

TAB 2

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Court File No.:_____

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

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APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AFFIDAVIT OF RUDOLPH MORANDO

(Sworn November 9, 2026)

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ONTARIO
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APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AFFIDAVIT OF RUDOLPH MORANDO
(Sworn November 9, 2026)

I, Rudolph Morando, of the City of Boston, in the State of Massachusetts, MAKE OATH AND SAY:

1. I am a Co-Chief Restructuring Officer ("**Co-CRO**") of The Children's Place, Inc. ("**TCP, Inc.**") and certain of its affiliates (collectively with TCP, Inc., the "**Chapter 11 Debtors**"), including TCP Investment Canada I Corp., TCP Investment Canada II Corp. and The Children's Place (Canada), LP (collectively, the "**Canadian Debtors**").[1] On October 30, 2026, my colleague, Chris McAvinn, and I were appointed as Co-CROs by the board of directors of TCP, Inc.

[1] The Chapter 11 Debtors include: The Children's Place, Inc.; The Children's Place Services Company, LLC; The Children's Place International, LLC; The Children's Place Canada Holdings, Inc.; thechildrensplace.com, inc.; TCP IH II, LLC; TCP Real Estate Holdings, LLC; TCP International Product Holdings, LLC; TCP Brands, LLC; AMASKIT, LLC; The Children's Place (Barbados) Inc.; TCP Investment Canada I Corp.; TCP Investment Canada II Corp.; and The Children's Place (Canada), LP.

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2. I am a Managing Director with Berkeley Research Group, LLC ("**BRG**") and have more than 20 years of experience in management consulting and financial restructuring. My responsibilities at BRG primarily involve consulting with corporate clients regarding financial and strategic management, liquidity management, and the implementation of financial strategies for corporate turnarounds and restructurings. I have advised debtors and creditors in and out of chapter 11 proceedings in a variety of industries, including retail, and have previously served as interim chief executive officer or chief restructuring officer of certain of these companies.

3. In my capacity as Co-CRO, I am familiar with the Chapter 11 Debtors' day-to-day operations, business and financial affairs, and books and records. I have worked closely with the Chapter 11 Debtors' management team and other key employees, including in the finance, treasury, operations and human resources departments. As such, I have personal knowledge of the matters deposed to herein, except where otherwise stated.

4. In preparing this affidavit, I have consulted with legal, financial and other advisors to the Chapter 11 Debtors and other members of the management team of the Chapter 11 Debtors. Where I do not possess personal knowledge, I have stated the source of my information and, in all such cases, believe the information to be true. The Chapter 11 Debtors do not waive or intend to waive any applicable privilege by any statement herein.

5. On November 8, 2026 (the "**Petition Date**"), the Chapter 11 Debtors filed voluntary petitions for relief (the "**Petitions**") in the United States Bankruptcy Court for the District of New Jersey (the "**Bankruptcy Court**") pursuant to chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"). The filing of the Petitions afforded the Chapter 11 Debtors an automatic stay of proceedings pursuant to the Bankruptcy Code. The cases commenced by the Chapter 11

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Debtors in the Bankruptcy Court are referred to herein as the "**Chapter 11 Cases**" and, together with this proceeding, are referred to as the "**Restructuring Proceedings**". Copies of the Petitions are attached hereto as **Exhibit "A"**.

6. The Chapter 11 Debtors have filed certain first day motions (the "**First Day Motions**") in the Chapter 11 Cases seeking various orders (collectively, the "**First Day Orders**") from the Bankruptcy Court, including administrative orders, orders necessary to continue the Chapter 11 Debtors' business operations in the ordinary course, and the entry of an order (the "**Foreign Representative Order**") authorizing TCP, Inc. to act as the foreign representative in respect of the Chapter 11 Cases (if appointed in such capacity, the "**Foreign Representative**"). A hearing in respect of the First Day Motions (the "**First Day Hearing**") is expected to be held by the Bankruptcy Court on November 10, 2026. If granted by the Bankruptcy Court at the First Day Hearing, the First Day Orders, including the Foreign Representative Order, are expected to be available shortly thereafter.

7. This affidavit is sworn in support of an application made by TCP, Inc., in its capacity as the proposed Foreign Representative, pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") and section 106 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended, for:

(a) an order (the "**Interim Stay Order**"), among other things, abridging the time for and validating the service of the application materials and granting a stay of proceedings (the "**Interim Stay**") in respect of the Chapter 11 Debtors, including the Canadian Debtors, and their respective businesses, property and directors and

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officers in Canada, pending the granting of the Initial Recognition Order and the Supplemental Order (each as defined below);

(b) an order (the "**Initial Recognition Order**"), among other things:

(i) recognizing TCP, Inc. as the Foreign Representative in respect of the Chapter 11 Cases; and

(ii) declaring that the centre of main interests of each of the Chapter 11 Debtors, including the Canadian Debtors, is the United States and recognizing the Chapter 11 Cases as a "foreign main proceeding"; and

(c) an order (the "**Supplemental Order**"), among other things:

(i) recognizing certain First Day Orders issued by the Bankruptcy Court in the Chapter 11 Cases, including the Foreign Representative Order and, if granted, the interim order approving the DIP Facilities (as defined below) (the "**Interim DIP Order**");

(ii) granting a stay of proceedings in respect of the Chapter 11 Debtors and their respective businesses, property and directors and officers in Canada;

(iii) appointing AlixPartners Restructuring, Inc. ("**AlixPartners**") as information officer in respect of this proceeding (if appointed in such capacity, the "**Information Officer**");

(iv) granting a Court-ordered charge (the "**Administration Charge**") over the Canadian Debtors' current and future assets, undertakings and properties

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(the "**Canadian Debtors' Property**") in Canada in favour of Bennett Jones LLP ("**Bennett Jones**"), as Canadian counsel to the Chapter 11 Debtors, the Information Officer and counsel to the Information Officer, to secure their professional fees and disbursements incurred in respect of these proceedings, up to a maximum amount of $650,000;

(v) granting a Court-ordered charge (the "**Directors' Charge**") over the Canadian Debtors' Property in Canada to secure the indemnity obligations of the Canadian Debtors to their directors and officers in respect of obligations and liabilities that such directors and officers may incur after the commencement of these proceedings in their capacities as directors and officers, up to a maximum amount of CAD$1,975,000; and

(vi) granting Court-ordered charges (the "**DIP Charges**") over the Chapter 11 Debtors' property in Canada (other than The Children's Place (Barbados) Inc.'s property in Canada) in favour of the DIP Lenders (as defined below), consistent with the liens and charges created by or set forth in the Interim DIP Order, if granted, to secure all obligations of the Chapter 11 Debtors under the DIP Facilities.

8. The relief sought at the initial hearing of this application is limited to the Interim Stay Order. Once the Foreign Representative Order has been issued by the Bankruptcy Court, the Foreign Representative will return to this Court to seek the Initial Recognition Order and the Supplemental Order.

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9. In support of the First Day Motions, I will submit a declaration (the "**First Day Declaration**") to the Bankruptcy Court, a copy of which will be provided to this Court by supplemental affidavit. The First Day Declaration provides a detailed overview of the Chapter 11 Debtors and the events leading up to the commencement of the Chapter 11 Cases. As such, this affidavit provides: (i) a general overview; (ii) information about the Chapter 11 Debtors', including the Canadian Debtors', operations in Canada; and (iii) additional support for the proposed Foreign Representative's request for the Interim Stay Order, Initial Recognition Order and Supplemental Order.

10. Capitalized terms used and not defined in this affidavit have the meanings given to them in the First Day Declaration. Unless otherwise indicated, dollar amounts referenced in this affidavit are references to United States dollars.

I. BACKGROUND

11. Founded in 1969 and headquartered in Secaucus, New Jersey, the Chapter 11 Debtors and certain of their non-debtor affiliates (collectively, the "**Company**") together form one of the only pure-play children's specialty retailers in North America, operating under the flagship "The Children's Place" and "Gymboree" brands. The Company designs, contracts to manufacture, and sells fashionable, high-quality apparel, accessories, and footwear predominantly at value prices across an omni-channel network.

12. The Chapter 11 Debtors maintain their corporate headquarters and principal executive offices at 500 Plaza Drive, Secaucus, New Jersey. As of the Petition Date, the Company's global retail and wholesale network included 2 digital storefronts, 512 stores in North America, wholesale marketplaces and 323 international points of distribution in 13 countries through various

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international franchise and wholesale partners. As of the Petition Date, 56 of the Company's stores were located in Canada.

13. The Canadian Debtors carry on the Company's business in Canada and rely on TCP, Inc. and the other Chapter 11 Debtors in the United States (collectively, the "**U.S. Debtors**") for the intercompany services necessary to operate and manage the Canadian business, including inventory procurement (such as production and design), executive management, finance, real estate, human resources, legal and information technology services. The Children's Place (Canada), LP is a borrower, and each of TCP Investment Canada I Corp. and TCP Investment Canada II Corp. is a guarantor, under each of the Prepetition Credit Facilities (as defined below), and each of them has granted security over all of its present and after-acquired personal property to secure the obligations thereunder. A copy of the organizational chart of the Chapter 11 Debtors and certain of their non-debtor affiliates is attached hereto as **Exhibit "B"**.

14. The Restructuring Proceedings were precipitated by a combination of interrelated factors, as described in further detail below and in the First Day Declaration, including: (i) declining consumer demand in the value-oriented children's apparel segment and intensified competitive and promotional pressure from traditional retailers and e-commerce entrants; (ii) persistent cost inflation and elevated tariffs on imported goods; (iii) sustained declines in net sales and profitability, including a net loss of approximately $84.1 million for the first half of fiscal 2026; and (iv) the resulting strain on liquidity, which was compounded by restructuring reserves imposed by the Chapter 11 Debtors' secured lenders against availability under the Prepetition Credit Facilities, as described below.

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15. The Chapter 11 Debtors intend to use the Restructuring Proceedings to continue the orderly store closing sales while pursuing a marketing process to solicit higher and better bids for the sale of their operational assets and intellectual property.

16. At this time, the proposed Foreign Representative is seeking the proposed Interim Stay Order to preserve stability for the Chapter 11 Debtors' business in Canada until the proposed Foreign Representative can obtain the Initial Recognition Order and Supplemental Order. If granted, the proposed Interim Stay Order will provide a stay in Canada in favour of the Chapter 11 Debtors and, in doing so, give effect in Canada to the stay of proceedings in the Chapter 11 Cases to, among other things, prevent creditors from seeking to enforce against the Chapter 11 Debtors' property and business in Canada and minimize any disruptions to the Canadian business in the days immediately following the commencement of the Chapter 11 Cases.

17. I am not aware of any foreign proceeding (as defined in subsection 45(1) of the CCAA) in respect of the Chapter 11 Debtors other than the Chapter 11 Cases.

II. OVERVIEW OF THE CHAPTER 11 DEBTORS

A. Corporate History

18. The Children's Place was founded in 1969 and became publicly traded on the Nasdaq Global Select Market in 1997, where its common stock trades under the symbol "PLCE". TCP, Inc. is incorporated in Delaware and maintains its principal executive offices at 500 Plaza Drive, Secaucus, New Jersey.

19. In 2024, Mithaq Capital SPC ("**Mithaq**"), a Cayman company, acquired more than 50% of the outstanding common stock of TCP, Inc. and became its controlling stockholder.

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Substantially concurrently, on February 29, 2024 and April 16, 2024, Mithaq provided approximately $168.6 million in subordinated indebtedness to the Company, a portion of which was used to pay down Company indebtedness then outstanding and owed to Wells Fargo (as defined below). In 2025, Mithaq increased its holdings of common stock in the Company by subscribing for shares in a rights offering made available by the Company to all stockholders in exchange for a further reduction of Mithaq's unsecured debt. Mithaq is TCP, Inc.'s largest stockholder, beneficially owning approximately 61.1% of its outstanding common stock as of August 14, 2026, the date of Mithaq's most recent amendment to its Schedule 13D filing with respect to the Company.

20. The Company has carried on business in Canada principally through The Children's Place (Canada), LP since its formation in 2002, as described further below.

B. The Chapter 11 Debtors' Business Operations

(i) Overview

21. The Chapter 11 Debtors generate revenue predominantly from the sale of apparel, accessories, and footwear to end consumers through their retail stores and e-commerce platforms, supplemented by wholesale sales to partners and royalty and product revenue generated through the Company's international franchise and wholesale network. "The Children's Place" is the Company's core value-oriented brand, and "Gymboree" provides a differentiated, more premium product offering.

22. The retail channel is the Company's primary revenue driver and consists of over 500 Company-operated stores across the United States (including Puerto Rico) and Canada under "The

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Children's Place" and "Gymboree" brands. The Company's principal digital storefronts are www.childrensplace.com and www.gymboree.com, which support the Company's omni-channel strategy, including buy-online-pickup-in-store and ship-from-store capabilities. The Chapter 11 Debtors also maintain a wholesale relationship with Amazon, and the Company generates royalty and product revenue from 10 international franchise and wholesale partners.

23. The Company designs, sources, and contracts to manufacture the substantial majority of its branded products, and maintains a network of sourcing offices in Hong Kong, Pakistan, Kenya, China, India, Ethiopia, and Indonesia, which are operated by non-debtor foreign subsidiaries. The Chapter 11 Debtors operate an approximately 700,000-square-foot distribution center in Fort Payne, Alabama and utilize third-party distribution facilities to support e-commerce fulfillment and other operations, including a third-party distribution center in Mississauga, Ontario that has historically supported Canadian e-commerce fulfillment.

24. The Chapter 11 Debtors function as a single commercial enterprise through common management, a centralized cash management system, coordinated purchasing and sourcing, shared logistics and centralized administrative functions. The Children's Place (Canada), LP relies on the U.S. Debtors for management, corporate and shared services, and merchandise sourcing and distribution.

(ii) The Canadian Debtors

25. The Canadian Debtors that carry on or support the Canadian business are The Children's Place (Canada), LP, its general partner, TCP Investment Canada II Corp., and its limited partner, TCP Investment Canada I Corp. The Children's Place (Canada), LP is a limited partnership formed under the *Limited Partnerships Act*, R.S.O. 1990, c. L.16, as amended, with its declared principal

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place of business at 6040 Cantay Road, Mississauga, Ontario. TCP Investment Canada I Corp. and TCP Investment Canada II Corp. are Nova Scotia unlimited companies under the *Companies Act*, R.S.N.S. 1989, c. 81, as amended, with registered offices at 600-1741 Lower Water Street, Halifax, Nova Scotia. Each of TCP Investment Canada I Corp. and TCP Investment Canada II Corp. is extra-provincially registered in Ontario and is a direct, wholly owned subsidiary of TCP Worldwide Holdings Limited, a non-debtor Hong Kong subsidiary of TCP, Inc. Copies of the corporate profile reports for the Canadian Debtors, including their respective extra-provincial registrations, are attached hereto as **Exhibit "C"**.

26. The Children's Place (Canada), LP is the Company's sole operating entity in Canada: it operates all of the Company's retail stores in Canada, carries on the Company's Canadian e-commerce business, is the tenant under substantially all of the Canadian Leases (as defined below) and employs all of the Canadian Employees (as defined below). TCP Investment Canada II Corp., as general partner, executes leases and other agreements on behalf of the partnership.

27. TCP Investment Canada I Corp. and TCP Investment Canada II Corp. are holding entities that do not carry on an operating business and do not have any employees. Their principal assets include their respective partnership interests in The Children's Place (Canada), LP.

28. Other than the operation of their Canadian retail stores, the Canadian Debtors have a limited corporate and administrative presence in Canada. Their strategic direction is set on a consolidated basis with the other Chapter 11 Debtors, and they remain subject to the direct supervision and decision-making of the management team located in the United States. The Canadian Debtors rely on the U.S. Debtors for the provision of essential management services, including executive management, finance, treasury, real estate, human resources, legal,

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information technology, merchandising and inventory procurement. The Children's Place (Canada), LP's books and records are kept at the Chapter 11 Debtors' headquarters in Secaucus, New Jersey, and it maintains a small office in Mississauga, Ontario.

29. The Company reports segment data based on geography: "The Children's Place U.S." and "The Children's Place International". "The Children's Place International" segment includes the Company's Canadian-based stores and revenue from the Company's international franchisees. Expenses related to functions managed by "The Children's Place U.S." segment, including depreciation and amortization, are allocated to "The Children's Place International" segment based primarily on net sales.

30. In fiscal 2025, Canadian sales were approximately $92.5 million, representing approximately 7.7% of the Company's consolidated net sales, of which approximately $52 million was generated through the Canadian retail stores and approximately $40.5 million through the Canadian e-commerce channel.

(iii) Properties

31. The Canadian Debtors do not own any real property. As of the Petition Date, The Children's Place (Canada), LP conducted business through 56 leased retail locations across 9 provinces pursuant to leases with more than 25 third-party landlords (the "**Canadian Leases**"), including, among others, Primaris, Morguard, Cushman & Wakefield, JLL, Ivanhoé Cambridge and Cadillac Fairview, substantially all of which name The Children's Place (Canada), LP as tenant. Of the Canadian retail locations, 21 are co-located "The Children's Place" and "Gymboree" stores. The Canadian retail locations are located in Ontario (26), Alberta (8), Québec (8), British Columbia (5), Manitoba (3), Saskatchewan (3), Newfoundland and Labrador (1), Nova Scotia (1)

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and New Brunswick (1). The aggregate monthly base rent under the Canadian Leases is approximately $750,000.

32. As is typical of retail leases in Canada, many of the Canadian Leases provide that the insolvency of the tenant, or the taking of steps or proceedings to restructure or compromise its debts, is an event of default. Upon such a default, and absent a stay of proceedings, the applicable landlord may be entitled to exercise remedies including accelerating rent, re-entering and re-letting the premises, terminating the lease, and distraining against, or removing and selling, the tenant's inventory and other property located at the premises. In addition, in light of its liquidity position, The Children's Place (Canada), LP did not pay the rent that fell due on November 1, 2026 under substantially all of the Canadian Leases.[2] Under many of the Canadian Leases, a failure to pay rent constitutes an event of default if it is not cured within 5 or 10 days after written notice from the landlord, following which the landlord may terminate the lease or re-enter the premises.

(iv) Workforce

33. As of the Petition Date, the Company employed approximately 7,210 employees, approximately 6,911 of whom were employed by the Chapter 11 Debtors. As of October 27, 2026, 749 employees were employed by The Children's Place (Canada), LP and located in Canada (collectively, the "**Canadian Employees**").

34. Substantially all of the Canadian Employees work in the Canadian retail stores, with 739 in store sales roles and 6 in field management roles. A small number of Canadian Employees work remotely in regional management, human resources and information technology roles. All other

[2] Under a small number of the Canadian Leases, rent for November is not payable until on or about November 15 or 20, 2026.

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key corporate services are provided by the Chapter 11 Debtors' management team in the United States, as discussed herein.

35. Of the Canadian Employees: (i) 140 are full-time and 609 are part-time; (ii) 681 are paid hourly and 68 are salaried; and (iii) 745 are regular employees and 4 are temporary or seasonal employees. None of the Canadian Employees are unionized or covered by a collective bargaining agreement. The Canadian Employees are located in Ontario (351), Alberta (119), Québec (91), British Columbia (74), Manitoba (46), Saskatchewan (33), Nova Scotia (16), New Brunswick (11) and Newfoundland and Labrador (8).

36. Payroll for the Canadian Employees is processed through OneSource Virtual, a third-party payroll service provider that also processes the payroll for the Company's U.S. and Puerto Rico employees. The Canadian Employees are paid bi-weekly, approximately 1 week in arrears, with pay dates on Fridays. The most recent Canadian payroll, paid on October 30, 2026, was approximately CAD$580,900 in gross wages (approximately CAD$376,100 for hourly employees and CAD$204,800 for salaried employees). The aggregate annualized base pay of all active Canadian Employees is approximately $13.7 million. All payroll is current.

37. Under The Children's Place (Canada), LP's paid time-off policy, full-time Canadian Employees accrue 17 to 22 days of vacation and 7 days of personal illness time per year, depending on position. Accrued but unused vacation is paid out on termination; personal illness time is not. As of the Petition Date, the Canadian Debtors have an estimated accrued vacation pay liability of approximately $252,357 for full-time Canadian Employees.

38. The Children's Place (Canada), LP sponsors group benefits for eligible full-time Canadian Employees through Manulife, including: (i) medical, dental and vision coverage (the "**Canadian**

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Health Insurance Plans"), in which approximately 135 Canadian Employees participate, with participation varying by benefit; and (ii) short-term and long-term disability, life insurance, and accidental death and dismemberment benefits (the "**Manulife Benefits**"). The estimated annual cost of the Canadian Health Insurance Plans and the Manulife Benefits is approximately $305,000.

39. There is no registered pension plan for the Canadian Employees. The Children's Place (Canada), LP offers eligible Canadian Employees a group registered retirement savings plan (the "**RRSP**") and deferred profit-sharing plan (the "**DPSP**" and, together with the RRSP, the "**Canadian Retirement Plans**") administered by Manulife. Canadian Employees are eligible to participate in the RRSP after 90 days of service and in the DPSP after 1 year of service. After 1 year of service, The Children's Place (Canada), LP matches 50% of employee contributions up to 2.5% of annual earnings; matching contributions are made to the DPSP and vest after 2 years of plan membership. Of the 665 eligible Canadian Employees, 27 participate in the Canadian Retirement Plans. The Children's Place (Canada), LP is current on all of its required contributions.

C. Prepetition Capital Structure

40. The Chapter 11 Debtors' prepetition capital structure is described in detail in the First Day Declaration and summarized below.

(i) Funded Indebtedness

41. As illustrated in the table below, as of November 6, 2026, the Chapter 11 Debtors' funded indebtedness consisted of: (i) approximately $130.5 million outstanding under the ABL Credit Facility (as defined below); (ii) $100.0 million under the SLR Term Loan (as defined below, and together with the ABL Credit Facility, the "**Prepetition Credit Facilities**"); and (iii)

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approximately $151.1 million under the Mithaq Term Loans (as defined below).[3] Each is described below, together with the Canadian Debtors' obligations thereunder.

Facility	Principal / Drawn	Agent / Lender	Collateral / Priority
ABL Credit Facility	Approx. $110.6 million borrowings; $19.9 million in letters of credit	Wells Fargo Bank, N.A.	First-priority lien on substantially all assets (except for Term Priority Collateral (as defined below)); borrowing-base facility, second-priority on Term Priority Collateral
SLR Term Loan	$100.0 million	SLR Credit Solutions and affiliates	First-priority on specified IP, real estate, FF&E and equity pledges; second-priority on ABL Priority Collateral (as defined below)
Mithaq Term Loans	Approx. $151.1 million	Mithaq Capital SPC	Unsecured; contractually subordinated to the ABL Credit Facility and the SLR Term Loan

(a) ABL Credit Facility

42. TCP, Inc., The Children's Place Services Company, LLC, The Children's Place (Canada), LP, TCP Brands, LLC and The Children's Place International, LLC, as borrowers, certain other Chapter 11 Debtors, as guarantors, Wells Fargo Bank, National Association ("**Wells Fargo**"), as administrative agent and collateral agent, and the lenders party thereto are parties to an Amended and Restated Credit Agreement, originally dated as of May 9, 2019 (as amended through the Ninth Amendment thereto dated as of September 24, 2026, the "**ABL Credit Facility**"), which provides for a $350.0 million asset-based revolving credit facility. As of the Petition Date, the Chapter 11

[3] The chart and summary below are for reference purposes only and do not purport to summarize all of the terms of the underlying governing debt documents, or modify such terms in any manner.

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Debtors had approximately $110.6 million of outstanding borrowings and approximately $19.9 million of outstanding standby letters of credit under the ABL Credit Facility.

43. The obligations under the ABL Credit Facility are secured by a first priority security interest in substantially all of the Chapter 11 Debtors' assets other than the Term Priority Collateral (as defined in the Intercreditor Agreement (as defined below)), in which Wells Fargo holds a second priority security interest. The Children's Place (Canada), LP is a borrower under the ABL Credit Facility, and each of TCP Investment Canada I Corp. and TCP Investment Canada II Corp. is a guarantor of the obligations thereunder. Each has granted security over all of its present and after-acquired personal property in favour of Wells Fargo, as collateral agent, including, in the case of The Children's Place (Canada), LP, by way of hypothecs registered in Québec.

(b) SLR Term Loan and Intercreditor Agreement

44. On December 16, 2025, TCP, Inc., The Children's Place Services Company, LLC, The Children's Place (Canada), LP, TCP Brands, LLC and The Children's Place International, LLC, as borrowers, entered into a term loan agreement with Crystal Financial LLC d/b/a SLR Credit Solutions ("**SLR**") and other affiliated SLR entities, as lenders, and SLR, as administrative agent and collateral agent, providing for a $100.0 million term loan (as amended through the First Amendment thereto dated as of September 24, 2026, the "**SLR Term Loan**"), the net proceeds of which were used to partially pay down borrowings under the ABL Credit Facility. The SLR Term Loan matures on the earlier of December 16, 2030 and certain other dates specified therein. As of the Petition Date, $100.0 million remained outstanding under the SLR Term Loan.

45. The obligations under the SLR Term Loan are secured by a first priority security interest in certain specified intellectual property, real estate, furniture, fixtures, equipment and equity

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interests, and a second priority security interest in the ABL Priority Collateral (as defined in the Intercreditor Agreement). The Children's Place (Canada), LP is a borrower under the SLR Term Loan, and each of TCP Investment Canada I Corp. and TCP Investment Canada II Corp. is a guarantor of the obligations thereunder. Each has granted security over all of its present and after-acquired personal property in favour of SLR, as collateral agent, including, in the case of The Children's Place (Canada), LP, by way of hypothecs registered in Québec.

46. Wells Fargo, as administrative agent and collateral agent under the ABL Credit Facility, and SLR, as administrative agent and collateral agent under the SLR Term Loan, are parties to an Intercreditor Agreement dated as of December 16, 2025 (the "**Intercreditor Agreement**"), which was acknowledged by TCP, Inc., as lead borrower, and the other borrowers and guarantors party thereto, and which governs the relative priority of the agents' respective liens over the collateral securing the Prepetition Credit Facilities.

(c) Mithaq Term Loans

47. The Chapter 11 Debtors are also party to a series of 4 unsecured and subordinated promissory notes with Mithaq, dated February 29, 2024, April 16, 2024, July 1, 2026 and September 24, 2026, respectively (collectively, the "**Mithaq Term Loans**"), the proceeds of which were used to reduce the then-existing asset-based revolving credit facility with Wells Fargo (which was later refinanced into the existing ABL Credit Facility), pay a portion of vendor accounts payable and fund working-capital requirements. In aggregate, approximately $151.1 million remains outstanding under the Mithaq Term Loans as of the Petition Date.

48. The Mithaq Term Loans are subordinated in payment priority to the Chapter 11 Debtors' obligations under the ABL Credit Facility and the SLR Term Loan pursuant to a Second Amended

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and Restated Subordination Agreement, dated as of December 16, 2025, among Wells Fargo, SLR, Mithaq, and the Chapter 11 Debtors, as amended through the First Amendment thereto dated as of September 24, 2026. The Canadian Debtors are guarantors under the Mithaq Term Loans.

(ii) Intercompany Relationships and Transactions

49. As is customary for a multinational enterprise, the U.S. Debtors transact with each other and the Canadian Debtors on a regular basis in the ordinary course of business. The Chapter 11 Debtors engage in such intercompany transactions to, among other things, provide enterprise-wide support services, divide the costs of shared services, complete transactions with administrative ease, and facilitate operations on a daily basis. Intercompany inventory transactions between the U.S. Debtors and the Canadian Debtors are recorded as trade accounts payable/receivable at an agreed-upon markup. There are no fixed terms of repayment; however, cash transfers between the Canadian Debtors and the U.S. Debtors are applied against the outstanding balance.

50. Certain of the Chapter 11 Debtors' critical intercompany relationships and transactions are summarized below:

(a) *Licence and Royalties* – Pursuant to a licence agreement effective February 2, 2014, between The Children's Place Services Company, LLC, as licensor, and The Children's Place (Canada), LP, as licensee, The Children's Place (Canada), LP holds a non-exclusive licence to use the Company's intellectual property, including THE CHILDREN'S PLACE trademarks, in connection with the sale of its goods and the operation of its retail business in Canada. Effective August 1, 2024, the royalty payable under the licence agreement is 3% of net sales. Substantially all of the Company's Canadian trademark registrations for THE CHILDREN'S PLACE

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and related marks are held by The Children's Place Services Company, LLC, and its Canadian registrations and applications for the "Gymboree" family of marks are held by TCP Brands, LLC, each of which is based in Secaucus, New Jersey.

(b) *Sourcing Services* – Pursuant to a buying office services agreement effective January 31, 2016, The Children's Place (Hong Kong) Limited, a non-debtor affiliate, provides pre-production, production and corporate social responsibility compliance services to The Children's Place (Canada), LP, including product development, vendor and factory qualification, quality and product safety assurance, and order management, in exchange for a fee equal to 10% of the F.O.B. price of product ordered, subject to adjustment for defective or non-compliant product.

(c) *Intercompany Loans* – The Children's Place (Canada), LP is the holder of 2 unsecured promissory notes issued by TCP, Inc. in November 2022 in the principal amounts of $3.0 million and $2.6 million, respectively, bearing interest at 1.6% per annum and maturing in November 2027. TCP Investment Canada I Corp. is also the holder of a $2.2 million unsecured promissory note issued by TCP, Inc. in June 2022, bearing interest at 1.6% per annum and maturing in April 2031.

(d) *Intercompany Balances* – Intercompany balances between The Children's Place (Canada), LP and each of TCP, Inc., The Children's Place (Hong Kong) Limited and the other Canadian Debtors are recorded in the Company's general ledger and reconciled each fiscal period.

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51. The intercompany transactions are expected to continue consistent with past practice during the Chapter 11 Cases. The Chapter 11 Debtors will work cooperatively with the Information Officer, if appointed, to provide the information it needs to review the intercompany transactions to confirm that the Canadian Debtors are treated fairly and consistently with past practice.

(iii) Canadian Cash Management

52. The Children's Place (Canada), LP maintains 5 bank accounts at The Toronto-Dominion Bank ("**TD**") in Toronto, Ontario, which form part of the Chapter 11 Debtors' centralized cash management system. Such accounts consist of: (i) a CAD operating account (x2498), which receives credit card settlements, PayPal and gift card receipts and store cash and cheque deposits, and processes CAD disbursements, including sales taxes, payroll, utilities and duties; (ii) a CAD concentration account (x2552), which holds the majority of the Canadian cash balances and into which excess funds from the operating account are swept; (iii) a CAD disbursement account (x2226), used to process vendor payments, including rent; (iv) a USD operating account (x5883), used to receive USD cheques, pay U.S. vendors and make intercompany transfers to the Chapter 11 Debtors' U.S. accounts following foreign exchange transactions; and (v) a USD disbursement account (x5980). The Canadian cash management system is administered by the Chapter 11 Debtors' treasury team in the United States.

(iv) Taxes

53. The Children's Place (Canada), LP collects and remits GST/HST and applicable provincial sales taxes, including Québec sales tax, on a monthly basis (or, in Manitoba, quarterly). The Children's Place (Canada), LP also remits non-resident withholding tax on royalties paid to the U.S. licensor, which totalled approximately $409,900 in fiscal 2025. Each of TCP Investment

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Canada I Corp. and TCP Investment Canada II Corp. files annual T2 corporate income tax returns, and The Children's Place (Canada), LP files an annual Form T106.[4] As of the Petition Date, the Chapter 11 Debtors estimate that approximately CAD$306,500 of Canadian sales taxes in respect of October 2026 have accrued and remain unpaid.[5]

54. The Canadian Debtors are current on all source deductions and employee-related taxes other than amounts which have accrued but are not yet due.

(v) Litigation

55. In the ordinary course of business, the Company is subject to litigation, including employment, consumer protection and commercial lease disputes, primarily in the United States. As of the Petition Date, none of the Canadian Debtors are party to any material litigation.[6]

(vi) Unsecured Creditors

56. In addition to the debt obligations set out above, as of the Petition Date, the Company reported approximately $141.2 million of accounts payable. The Company also incurs material ordinary-course obligations to merchandise vendors, landlords, freight and logistics providers, payment processors, technology providers, taxing authorities and other counterparties. As of the

[4] The Company is currently subject to a Canadian tax audit, the outstanding balance of which is not yet known as the auditor continues to review data.

[5] This amount is an estimate before any applicable discounts or credits and remains subject to material adjustment.

[6] For the avoidance of doubt, on September 1, 2026, The Children's Place (Canada), LP received a notice to produce from the Canadian Radio-television and Telecommunications Commission (the "**Commission**") under Canada's Anti-Spam Legislation. On October 9, 2026, The Children's Place (Canada), LP applied for a review of the notice under section 18 of that legislation, and the production deadline has been placed on hold pending the review. Discussions with the Commission to resolve the matter are ongoing.

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date hereof, the Canadian Debtors estimate that they owe approximately $1.3 million of unsecured claims to third parties.[7]

D. Lien Searches

57. I am advised by Joshua Foster of Bennett Jones, and believe, that searches (collectively, the "**PPSA Searches**") were conducted between October 20 and October 26, 2026, against each of the Canadian Debtors under the *Personal Property Security Act*, R.S.O. 1990, c. P.10, as amended, in Ontario and under the applicable personal property security legislation in each of the other Canadian provinces in which the Company operates.

58. I am further advised by Mr. Foster that the PPSA Searches disclosed registrations against each of The Children's Place (Canada), LP, TCP Investment Canada I Corp. and TCP Investment Canada II Corp. in favour of only 2 secured parties:

(a) Wells Fargo, as collateral agent, in connection with the ABL Credit Facility, pursuant to registrations first made in or about May 2019 against The Children's Place (Canada), LP and TCP Investment Canada II Corp. (with TCP Investment Canada I Corp. added in or about September 2020), together with hypothecs registered in Québec in favour of Wells Fargo, as hypothecary representative, and, in Alberta, protective land charges registered on April 2, 2024; and

(b) SLR (registered as Crystal Financial LLC d/b/a SLR Credit Solutions, as collateral agent), in connection with the SLR Term Loan, pursuant to registrations made on or about December 8, 2025 against all present and after-acquired personal property

[7] This amount is an estimate and remains subject to reconciliation and confirmation as the Chapter 11 Debtors and their advisors prepare the schedules of assets and liabilities and statements of financial affairs in the Chapter 11 Cases.

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of each of The Children's Place (Canada), LP, TCP Investment Canada I Corp. and TCP Investment Canada II Corp., together with hypothecs registered in Québec in favour of Crystal Financial LLC on December 12, 2025.

59. Summaries of the results of the PPSA Searches are attached hereto as **Exhibit "D"**.[8]

III. THE INTEGRATION OF THE CANADIAN DEBTORS WITHIN THE CHAPTER 11 DEBTORS' BUSINESS

60. As referenced above, key decisions related to the Canadian Debtors' business and operations are made by the Chapter 11 Debtors' management and leadership team based in the United States. The Canadian business is highly integrated with the U.S. Debtors, including in the following ways:

(a) the Canadian Debtors are indirect, wholly owned subsidiaries of TCP, Inc., a Delaware corporation and the ultimate parent of each of the Chapter 11 Debtors;

(b) The Children's Place (Canada), LP is a borrower under each of the Prepetition Credit Facilities, together with TCP, Inc. and certain of the other U.S. Debtors, and each of The Children's Place (Canada), LP, TCP Investment Canada I Corp. and TCP Investment Canada II Corp. has granted security over all of its present and after-acquired personal property in favour of Wells Fargo and SLR, as collateral agents under the Prepetition Credit Facilities;

[8] For ease of review, Exhibit "D" contains only a summary of the PPSA search results. Copies of the original results can be provided upon request.

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(c) the Chapter 11 Debtors' senior leadership team, located in the United States, has authority to exercise primary strategic management and control of the Canadian Debtors;

(d) the Canadian Debtors are dependent on the U.S. Debtors for inventory procurement functions, including production and design, and on the Company's global sourcing network to source merchandise for the Canadian stores;

(e) the U.S. Debtors provide corporate overhead functions to the Canadian Debtors, including executive management, finance, real estate, human resources, legal and information technology services, the expenses of which are allocated to "The Children's Place International" segment based primarily on net sales;

(f) the Canadian Debtors are reliant on the U.S. Debtors to manage the Chapter 11 Debtors' digital commerce platform in Canada;

(g) the Canadian Debtors participate in the Chapter 11 Debtors' centralized cash management system, which is overseen by the Chapter 11 Debtors' treasury team located in the United States;

(h) The Children's Place (Canada), LP operates under a licence of the Company's intellectual property from The Children's Place Services Company, LLC, and substantially all of the Company's Canadian trademark registrations, including for the "Gymboree" marks, are held by The Children's Place Services Company, LLC and TCP Brands, LLC, each of which is based in Secaucus, New Jersey;

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(i) payroll for the Canadian Employees is processed through the same third-party payroll provider used for the U.S. Debtors, and the Company's Canadian insurance coverage, including its commercial general liability and umbrella policies, is placed in the name of TCP, Inc.;

(j) the Canadian Debtors' overall financial position is managed on a consolidated basis by the Chapter 11 Debtors' management team located in the United States and, for financial reporting purposes, the Chapter 11 Debtors report the financial results of the entire corporate group, including the Canadian Debtors, on a consolidated basis; and

(k) the directors of TCP Investment Canada I Corp. and TCP Investment Canada II Corp. (the general partner of The Children's Place (Canada), LP) are located in the United States.

61. In summary, the Canadian Debtors are highly integrated members of the broader Chapter 11 Debtors' group, and depend on such group for their merchandise, systems, personnel and financing. Moreover, their strategic, operational and financial direction is set centrally by the Company's management team in the United States.

IV. EVENTS PRECIPITATING THE RESTRUCTURING PROCEEDINGS

62. The Restructuring Proceedings are the product of a number of interrelated operational, financial and liquidity challenges that, despite the efforts of the Chapter 11 Debtors' management team, compounded over time.

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63. As described in the First Day Declaration, the Company has faced significant headwinds in the last few years, including declining consumer demand in the value-oriented children's apparel segment, persistent cost inflation, elevated tariffs on imported goods, and intensified competitive and promotional pressure from both traditional retailers and e-commerce entrants. These pressures have had a material adverse effect on the Company's financial performance.

64. Net sales declined from approximately $1.386 billion in fiscal 2024 to approximately $1.209 billion in fiscal 2025. Comparable retail sales declined approximately 8.4% during fiscal 2025. The deterioration continued in fiscal 2026: for the 26 weeks ended August 1, 2026, net sales declined approximately 15.4% to approximately $457.0 million (down from approximately $540.1 million in the corresponding prior-year period).

65. The Company's store occupancy, distribution, technology and corporate infrastructure includes costs that cannot be reduced proportionately or immediately as revenue declines, and this deterioration in performance placed significant strain on the Chapter 11 Debtors' liquidity. Accounts payable grew increasingly past due as the Chapter 11 Debtors sought to preserve cash. At the same time, the business continued to require substantial seasonal working capital to acquire inventory before the back-to-school and holiday selling periods.

66. On or around October 7, 2026, the Chapter 11 Debtors' secured lenders imposed a $15.0 million restructuring reserve against availability under each of the ABL Credit Facility and the SLR Term Loan (for an aggregate reserve of $30.0 million), and on October 21, October 28, and November 4, 2026, an incremental reserve of $5.0 million was implemented under each facility on each such date.

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V. RESTRUCTURING EFFORTS AND PATH FORWARD

67. In light of these headwinds, beginning in fiscal 2025 and continuing into fiscal 2026, the Company's management and the board of directors of TCP, Inc. took immediate steps to maximize value for all stakeholders. The Company evaluated and pursued various refinancing and liquidity initiatives, including obtaining the SLR Term Loan and the third and fourth Mithaq Term Loans. In parallel, the Company also pursued various operational measures. Eventually, the Company engaged its advisors to help evaluate a variety of strategic alternatives. Each of these initiatives is discussed further below.

A. Refinancing and Operational Initiatives

68. Beginning in fiscal 2025, management and the board of directors of TCP, Inc. pursued multiple initiatives intended to improve liquidity and provide the business additional runway. In December 2025, the Company refinanced its senior capital structure through amendments to the ABL Credit Facility and the new $100.0 million SLR Term Loan. The Company obtained a further $15.0 million advance from Mithaq in July 2026 and an additional $25.0 million advance in September 2026, the proceeds of which were used to reduce the then-existing asset-based revolving credit facility with Wells Fargo, pay vendor accounts payable, and support working capital. These transactions provided meaningful liquidity, but the Company continued to carry substantial funded indebtedness and interest expense, as well as fixed costs, against deteriorating performance.

69. The Company also undertook a comprehensive review of the Chapter 11 Debtors' cost structure and store footprint in an effort to preserve liquidity and position the Chapter 11 Debtors to pursue a value-maximizing restructuring. As part of that review, the Company identified more

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than $100.0 million of run-rate actionable cost-saving opportunities across the business, including organizational redesign, store footprint rationalization, distribution and supply chain efficiencies, and corporate overhead reductions. The Chapter 11 Debtors also optimized inventory management: inventory declined by more than $100.0 million between August 2, 2025 and August 1, 2026. These measures, however, are ongoing and did not offset the magnitude of the revenue decline and operating losses.

B. Restructuring Options

70. Starting in September 2026, the Chapter 11 Debtors retained BRG as financial advisor, Cascadia Capital, LLC ("**Cascadia**") as investment banker, and White & Case LLP as restructuring counsel to assist the Company in evaluating its restructuring options. Since their respective engagements, the Chapter 11 Debtors' professionals have worked diligently with the Company and its key stakeholders in evaluating the full range of restructuring options. For example, the Chapter 11 Debtors evaluated a standalone divestiture of the Gymboree brand and related intellectual property, which the Chapter 11 Debtors believed presented an opportunity to maximize value separate and apart from a sale of their core retail operations. The Chapter 11 Debtors also evaluated a potential transaction whereby certain intellectual property assets could be retained in a new "IPCo" structure and licensed to wholesalers and retail store operators, with other business assets liquidated or sold to a third party. At the same time, Cascadia worked diligently with potential strategic and financial parties to solicit bids for both a going-concern and liquidation transaction involving all or substantially all of the Chapter 11 Debtors' assets.

71. In parallel, the Chapter 11 Debtors, with the assistance of their advisors, commenced negotiations with their prepetition lenders regarding a consensual path forward, and BRG worked

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alongside the Company to continue identifying cost-saving and optimization opportunities and analyzing the Company's liquidity position and cash flow forecasts. Among other things, the Chapter 11 Debtors determined, in consultation with their advisors, that a substantial reduction of their store footprint was necessary to align their physical presence with current and projected customer demand and to preserve liquidity for the benefit of their estates. The Company retained A&G Realty Partners, LLC to analyze the Chapter 11 Debtors' lease portfolio and support lease negotiations with landlords.

72. Through this process, the Company and its advisors engaged with the Chapter 11 Debtors' lenders, Mithaq, vendors, and other key stakeholders regarding the various strategic options available, and the best means for implementation, whether out-of-court or through a chapter 11 process. After extensive consideration, the Chapter 11 Debtors determined that commencing these Restructuring Proceedings to continue orderly store closure sales while pursuing a sale process for a viable going-concern transaction in parallel represents the best available path to maximize value for the Chapter 11 Debtors' estates and stakeholders.

C. Prepetition Sales Process

73. In September 2026, Cascadia, together with the Company's management, launched an extensive marketing process to solicit interest in a sale of the Chapter 11 Debtors' business, whether as a going concern or liquidation, or a standalone sale of discrete assets or revenue streams such as the "Gymboree" brand and the Chapter 11 Debtors' Amazon operations. As part of that process, Cascadia contacted a broad range of strategic and financial parties, including approximately 33 strategic prospects and approximately 17 financial prospects, numerous of which

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executed confidentiality agreements and were granted access to an electronic data room containing diligence materials regarding the Chapter 11 Debtors' business and assets.

74. To date, the Chapter 11 Debtors have received 9 proposals relating to their assets, including 6 proposals for going concern and IP-related transactions, and 3 "equity" liquidation proposals involving substantially all of the Chapter 11 Debtors' assets. These proposals reflect ongoing interest in the Chapter 11 Debtors' assets. Following receipt of these proposals, the Chapter 11 Debtors, together with Cascadia, conducted a comprehensive review of each proposal and have engaged and continue to engage in extensive negotiations with the interested parties to refine and enhance their initial bids. The Chapter 11 Debtors also received 3 fee-based liquidation bids for the liquidation of their inventory and certain of their assets. Because of limited liquidity and the lack of currently actionable going-concern bids, the Chapter 11 Debtors concluded that continuing the marketing process on a postpetition basis while the store closing sales continue is in the best interests of their estates. The Chapter 11 Debtors are in advanced discussions with various parties regarding a variety of transaction structures, including transactions involving their intellectual property, retail footprint and real estate assets, but have not yet selected a stalking horse bidder.

75. As discussed further below, the Chapter 11 Debtors are seeking approval of bidding procedures from the Bankruptcy Court to govern a postpetition marketing and sale process for their assets. The bidding procedures will allow the Chapter 11 Debtors to designate one or more stalking horse bidders for all or any portion of the assets and to grant bid protections to any stalking horse bidder, after notice and an opportunity to object. The bidding procedures propose a final bid deadline of December 9, 2026, an auction on December 11, 2026, and a sale hearing on December 15, 2026. Given the significant prepetition marketing efforts and engagement by multiple bidders, the sale timeline provides sufficient time for potential bidders to complete diligence and submit

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bids, while also minimizing administrative expenses and business disruption as the Chapter 11 Debtors work to complete the Chapter 11 Cases on an efficient and expeditious timeline.

D. Store Closures

76. Given the upcoming holiday season, time was of the essence in commencing liquidation sales. After careful evaluation and discussion with their advisors and stakeholders, including the secured lenders, the Chapter 11 Debtors decided that engaging a liquidator to conduct an orderly liquidation of their inventory assets and store closures on a consulting, fee-based arrangement would maximize value for the Chapter 11 Debtors' estates.

77. On November 3, 2026, the board of directors of TCP, Inc. formed a supervisory committee (the "**Special Committee**") with full power and sole and exclusive decision-making authority with respect to certain specified matters, including financing and sale transactions involving the Company and its subsidiaries, and appointed Elizabeth A. LaPuma as its sole member. The Chapter 11 Debtors received 3 different proposals from national liquidation firms and, after engaging in additional negotiations and with the approval of the Special Committee, selected Tiger Capital Group, LLC, SB360 Capital Partners, LLC, and GA Retail Solutions, LLC (collectively, the "**Liquidator**") to assist with the liquidation of inventory and certain other assets, as well as the closure of unprofitable retail locations, while the marketing process for a going-concern transaction continued. On November 3, 2026, the Chapter 11 Debtors entered into the GA/TCP Consulting Agreement by and between the Liquidator and the Company (the "**Consulting Agreement**"), and commenced liquidation sales on November 6, 2026. A copy of the Consulting Agreement is attached hereto as **Exhibit "E"**.

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78. The Chapter 11 Debtors and their advisors believe that the terms of the Consulting Agreement, including the percentage fee-based structure and the ability to halt store closures should a going-concern bid become actionable, are the best and most value-maximizing alternative for the conduct of asset sales and store closures. The Chapter 11 Debtors anticipate that the store closing sales will continue through February 28, 2027.

79. As discussed further below, the Chapter 11 Debtors are seeking authority from the Bankruptcy Court to enable the continuation of inventory sales at all of their retail locations in accordance with the terms of the Consulting Agreement during the Restructuring Proceedings in parallel to pursuing a sale transaction.

VI. THE PROPOSED DIP FINANCING

80. Leading up to the Petition Date, Cascadia commenced a marketing process for a debtor-in-possession loan. In parallel, the Company and its advisors negotiated with Wells Fargo and SLR and their respective advisors for potential additional funding and use of cash collateral. Following Cascadia's marketing process, the only viable option for postpetition funding was provided by the existing secured lenders. The Chapter 11 Debtors are currently in the process of settling and, thereafter intend to file, a motion in the Chapter 11 Cases (the "**DIP Motion**") seeking approval of a proposed superpriority debtor-in-possession financing consisting of (i) an asset-based revolving credit facility (the "**DIP ABL Facility**"), with Wells Fargo serving as administrative and collateral agent (in such capacity, the "**DIP ABL Agent**"), and (ii) a term loan facility (the "**DIP Term Facility**" and, together with the DIP ABL Facility, the "**DIP Facilities**"), with SLR serving as administrative and collateral agent (in such capacity, the "**DIP Term Loan Agent**" and, together with the DIP ABL Agent, the "**DIP Agents**"; the DIP Agents, together with the lenders

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under the DIP Facilities, the "**DIP Lenders**"). The terms of the proposed DIP Facilities remain subject to ongoing negotiation.

81. The proposed DIP Facilities are intended to support the Chapter 11 Debtors' transition into the Chapter 11 Cases and provide a framework for funding their operations and the administration of the Chapter 11 Cases while they pursue a value-maximizing sale process. The liquidity provided by the DIP Facilities and use of cash collateral is expected to support budgeted employee, occupancy, distribution, inventory-sale, critical vendor, and case-administration expenses. Subject to the Bankruptcy Court's approval, entry of the Interim DIP Order and the terms of the financing documents, the proposed DIP Facilities are expected to contemplate continued revolving credit availability and the refinancing of the ABL Credit Facility and SLR Term Loan obligations, including through the roll-up of such prepetition indebtedness. The proposed DIP Facilities are anticipated to be secured by liens on substantially all of the Chapter 11 Debtors' assets and supported by superpriority administrative expense claims, subject to the applicable lien priorities and carve-out, as will be set forth in the Interim DIP Order.

82. It is expected that, as a condition of the DIP Facilities, the DIP Lenders will require that this Court recognize the Interim DIP Order and grant the DIP Charges over the property of the Chapter 11 Debtors in Canada (other than the property of The Children's Place (Barbados) Inc.), consistent with the liens and charges created by or set forth in the Interim DIP Order, to secure the obligations of the Chapter 11 Debtors under the DIP Facilities. The liquidity anticipated to be provided under the DIP Facilities will facilitate the Canadian business' continued operations during the Restructuring Proceedings, including funding payroll for the Canadian Employees. I therefore believe that the DIP Charges will be necessary and appropriate in the circumstances. The DIP Charges are proposed to rank behind the Administration Charge and the Directors' Charge.

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83. Interim approval of the proposed DIP Facilities is expected to be sought from the Bankruptcy Court once the DIP Motion is filed. Further details regarding the proposed DIP Facilities, including the terms of the Interim DIP Order, will be provided in a supplemental affidavit in advance of the Comeback Hearing (as defined below).

VII. URGENT NEED FOR RELIEF IN CANADA

84. The Chapter 11 Debtors, including the Canadian Debtors, are in urgent need of a stay of proceedings in Canada and the recognition of the First Day Orders, once granted.

85. The Chapter 11 Debtors, including the Canadian Debtors, are insolvent and their projected cash flow indicates that they will not be able to maintain operations in the ordinary course for a prolonged period of time. Without the relief requested in the First Day Orders, it is anticipated that the Chapter 11 Debtors will suffer a continuing degradation of their enterprise value. The relief requested will minimize disruptions to the Chapter 11 Debtors' business operations and customers and is critical to maximizing the value of the Chapter 11 Debtors' estates.

86. Retail businesses are particularly vulnerable to value destruction from uncertainty. Customers must remain confident that stores and websites will continue operating, vendors must continue manufacturing and shipping seasonal merchandise, employees must remain focused, and landlords, logistics providers, franchisees and wholesale partners must continue supporting the enterprise.

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VIII. RELIEF SOUGHT

A. Interim Stay Order

87. The Interim Stay Order is intended to protect the Canadian business during the brief period between the Petition Date and the Comeback Hearing. TCP, Inc. cannot seek recognition of the Chapter 11 Cases until the Bankruptcy Court enters the Foreign Representative Order, which is expected following the First Day Hearing.

88. The proposed Interim Stay Order, among other things:

(a) stays proceedings against the Canadian Debtors and their business and property, and against the other Chapter 11 Debtors in respect of their business and property in Canada, including TCP, Inc.;

(b) stays proceedings against the directors and officers of the Chapter 11 Debtors in Canada;

(c) restrains suppliers from discontinuing the supply of goods and services to the Chapter 11 Debtors in Canada; and

(d) prohibits the Chapter 11 Debtors from selling or otherwise disposing of their property in Canada outside the ordinary course of business without leave of this Court.

89. The Interim Stay is needed now. Many of the Canadian Leases provide that the commencement of insolvency proceedings is an event of default, and rent due on November 1, 2026 under substantially all of the Canadian Leases is in arrears. Absent a stay, landlords could

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seek to terminate the Canadian Leases, re-enter the premises or distrain against inventory at the Company's 56 Canadian stores, and suppliers could refuse to continue supply. Any such step would disrupt the Canadian business and undermine the Chapter 11 Debtors' sale process. The Interim Stay will preserve the *status quo* until the Foreign Representative can return to this Court for the Initial Recognition Order and the Supplemental Order.

90. The Interim Stay should also extend expressly to The Children's Place (Canada), LP, which is a limited partnership. The Children's Place (Canada), LP is a Chapter 11 Debtor and the Company's sole operating entity in Canada: it operates all of the Canadian stores, is the tenant under substantially all of the Canadian Leases, employs all of the Canadian Employees and is a borrower under the Prepetition Credit Facilities. Its general partner and limited partner are each Chapter 11 Debtors. Enforcement against The Children's Place (Canada), LP would, in substance, be enforcement against the Canadian business itself.

91. The recognition application will be served on the service list, which includes, among other parties, Wells Fargo and SLR and their Canadian and U.S. counsel, the proposed Information Officer and its counsel, Mithaq and its counsel, the Office of the Superintendent of Bankruptcy, the Attorney General of Canada (including on behalf of the Canada Revenue Agency), and the applicable provincial ministries and taxing authorities. If the Interim Stay Order is granted, broader notice of the Comeback Hearing will be given, including to the landlords under the Canadian Leases.

B. Additional Relief Expected to be Sought

92. As noted above, this application is proposed to proceed in 2 stages. Following the entry of the First Day Orders by the Bankruptcy Court, including the Foreign Representative Order, the

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Foreign Representative will return to this Court to seek the Initial Recognition Order and the Supplemental Order (such hearing, the "**Comeback Hearing**").

93. At the Comeback Hearing, the Foreign Representative (if appointed) will be seeking the Initial Recognition Order, among other things: (i) declaring that the Foreign Representative is the "foreign representative" in respect of the Chapter 11 Cases; (ii) declaring that the centre of main interests for each of the Chapter 11 Debtors is the United States; and (iii) recognizing the Chapter 11 Cases as a "foreign main proceeding".

94. The Foreign Representative will also seek approval of the relief set out in the Supplemental Order at the Comeback Hearing, including, among other things: (i) the appointment of AlixPartners as Information Officer; and (ii) the granting of the Administration Charge, the Directors' Charge and the DIP Charges (collectively, the "**Charges**"), in the respective amounts set out in the Supplemental Order and ranking, as among them, in that order. The Administration Charge and the Directors' Charge are proposed to secure amounts owing, or which may become owing, by the Canadian Debtors against the Canadian Debtors' Property in Canada, and the DIP Charges are proposed to secure all obligations of the Chapter 11 Debtors under the DIP Facilities against the property of the Chapter 11 Debtors in Canada (other than the property of The Children's Place (Barbados) Inc.), consistent with the Interim DIP Order, if granted.

95. In addition to the foregoing, the Supplemental Order contemplates the recognition in Canada of certain First Day Orders, including the Foreign Representative Order and, if granted, the Interim DIP Order, and the adoption of the Guidelines for Communication and Cooperation between Courts in Cross-Border Insolvency Matters issued by the Judicial Insolvency Network.

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C. Recognition of Foreign Main Proceeding

96. Notwithstanding that The Children's Place (Canada), LP has a place of business in Ontario and operates retail stores in Canada, and that TCP Investment Canada I Corp. and TCP Investment Canada II Corp. have their registered offices in Halifax, Nova Scotia, I believe that the centre of main interests of each of the Canadian Debtors is the United States. As set out above: (i) the Canadian Debtors are managed from an overall strategic and financial perspective by the Chapter 11 Debtors' management team in Secaucus, New Jersey; (ii) the books and records of The Children's Place (Canada), LP are kept in Secaucus, New Jersey; (iii) the directors of TCP Investment Canada I Corp. and TCP Investment Canada II Corp. are located in the United States; and (iv) the Canadian Debtors depend on the U.S. Debtors for merchandise, intellectual property, treasury, finance, legal, human resources, real estate and information technology functions.

97. I believe that recognition of the Chapter 11 Cases as a foreign main proceeding, including a stay of proceedings affecting the Canadian Debtors' creditors, is necessary to support the Chapter 11 Debtors' efforts to maximize value for all stakeholders through a coordinated, court-supervised process. The Canadian business, comprising 56 retail stores, a significant e-commerce operation and approximately 749 employees, cannot be restructured or sold in isolation from the broader enterprise on which it depends. Without a stay in Canada, individual creditors, landlords or counterparties could take enforcement steps or terminate critical agreements, disrupting the Canadian Debtors' operations, eroding the value of the Canadian business and undermining the restructuring efforts in the Chapter 11 Cases. These coordinated Restructuring Proceedings will instead allow the Chapter 11 Debtors to pursue a single, integrated restructuring under the supervision of the Bankruptcy Court, with the assistance of this Court, rather than responding to piecemeal proceedings in multiple jurisdictions.

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98. I do not believe that the Canadian Debtors' creditors will be materially prejudiced by the recognition of the Chapter 11 Cases or by the imposition of the stay of proceedings in Canada. The Canadian Debtors intend to continue operating in the ordinary course, subject to the store closing sales and the relief sought in the Chapter 11 Cases. Canadian creditors will be entitled to participate in the Chapter 11 Cases on the same basis as other creditors. In addition, the proposed Information Officer will report to this Court and to stakeholders on the progress of the Chapter 11 Cases.

D. Appointment of an Information Officer, Administration Charge, Directors' Charge and Notice

99. As part of these proceedings, AlixPartners, if appointed as Information Officer, will report to this Court from time to time on the status of the Restructuring Proceedings.

100. I am advised by Noah Goldstein of AlixPartners, and believe, that: (i) AlixPartners is a licensed insolvency trustee with experience in CCAA matters, including cross-border recognition proceedings under Part IV of the CCAA; (ii) AlixPartners has consented to act as Information Officer in these proceedings; and (iii) AlixPartners is not conflicted from acting as Information Officer. A copy of AlixPartners' consent to act as Information Officer is attached hereto as **Exhibit "F"**.

101. The Foreign Representative requests that this Court grant the Administration Charge in favour of (i) Bennett Jones, as Canadian counsel to the Chapter 11 Debtors, (ii) the Information Officer, and (iii) counsel to the Information Officer, over the Canadian Debtors' Property in Canada to a maximum amount of $650,000, as security for their professional fees and disbursements incurred in respect of these proceedings, both before and after the making of the proposed Supplemental Order. The quantum of the Administration Charge was determined in

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consultation with the proposed Information Officer, having regard to the work required to prepare for and complete these Restructuring Proceedings, and the proposed Information Officer has advised that it believes the quantum to be reasonable and appropriate.

102. I believe that the Administration Charge is appropriate in the circumstances, and that its quantum is reasonable, having regard to the size and complexity of these Restructuring Proceedings.

103. The Foreign Representative also requests that this Court grant the Directors' Charge over the Canadian Debtors' Property in Canada in the maximum amount of CAD$1,975,000. The Directors' Charge would secure the indemnity provided to the directors and officers of the Canadian Debtors in the proposed Supplemental Order in respect of obligations and liabilities they may incur as directors or officers after the commencement of these proceedings, including obligations for wages, vacation pay and source deductions in respect of the Canadian Employees and for GST/HST and provincial sales taxes, except to the extent that the obligation or liability was incurred as a result of the director's or officer's gross negligence or wilful misconduct.

104. The amount of the Directors' Charge has been estimated, in consultation with the proposed Information Officer, with reference to the Canadian Debtors' bi-weekly payroll, accrued vacation pay, and sales tax and source deduction exposure.

105. I understand that the directors and officers of the Canadian Debtors are potential beneficiaries of the directors' and officers' liability insurance maintained by TCP, Inc. for itself and its subsidiaries (the "**D&O Insurance**"), comprising a primary policy and excess layers. The D&O Insurance is subject to exclusions and limitations, and the Directors' Charge would only be

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relied upon to the extent that the D&O Insurance is insufficient to cover the exposure of the directors and officers of the Canadian Debtors.

106. In light of the potential liabilities that may arise during these proceedings, the potential insufficiency of the D&O Insurance and the need for the continued service of the directors and officers, I believe that the Directors' Charge is reasonable and necessary in the circumstances. The Directors' Charge is proposed to rank behind the Administration Charge and ahead of the DIP Charges.

107. The proposed Initial Recognition Order provides that, within 5 business days of its granting, or as soon as practicable thereafter, the Foreign Representative, with the assistance of the Information Officer, will cause a notice of the recognition orders to be published once a week for 2 consecutive weeks in *The Globe and Mail* (National Edition) in English and in *Le Devoir* in French. The proposed Supplemental Order also provides for the Information Officer to establish a case website on which the orders of this Court and the Information Officer's reports will be posted, and for service in accordance with the Commercial List E-Service Guide.

108. Notice of the Chapter 11 Cases will be given through notices mandated by the Bankruptcy Court, and the claims and noticing agent appointed in the Chapter 11 Cases will maintain a website providing information regarding the Chapter 11 Cases.

E. Recognition of First Day Orders

109. In addition to the protection of the automatic stay, the Chapter 11 Debtors require further relief from the Bankruptcy Court to continue operating in the ordinary course during the Chapter 11 Cases.

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110. The Chapter 11 Debtors have filed various First Day Motions, including those listed below. The Foreign Representative intends to seek recognition in Canada of the orders granted pursuant to such First Day Motions, to the extent applicable to the Canadian Debtors, the Chapter 11 Debtors' property in Canada or their creditors in Canada. The Chapter 11 Debtors have also filed certain First Day Motions that are administrative or procedural in nature and relate solely to the conduct of the Chapter 11 Cases before the Bankruptcy Court, including applications or motions for joint administration of the Chapter 11 Cases, enforcing the worldwide automatic stay, filing consolidated creditor lists and redacting personally identifiable information, extending the time to file schedules and statements, and expediting consideration of the First Day Motions. The Foreign Representative does not intend to seek recognition of the orders granted on those motions.

111. The relief requested in each First Day Motion in respect of which recognition is currently anticipated to be sought is described below.

(i) Administrative Motions

112. Pursuant to the *Debtors' Motion for Entry of an Order (I) Authorizing The Children's Place, Inc. to Act as Foreign Representative and (II) Granting Related Relief*, the Chapter 11 Debtors are seeking an order authorizing, but not directing, TCP, Inc. to act as foreign representative on behalf of the Chapter 11 Debtors' estates, including to seek recognition of the Chapter 11 Cases in Canada. I am advised by Mr. Foster of Bennett Jones, and believe, that the form of order requested is consistent with orders granted in other cross-border proceedings recognized by this Court.

113. Pursuant to the *Debtors' Application for Entry of an Order (I) Authorizing the Appointment of Omni Agent Solutions, Inc. as Claims and Noticing Agent Effective as of the Petition Date, and*

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(II) Granting Related Relief, the Chapter 11 Debtors are seeking to appoint Omni Agent Solutions, Inc. as claims and noticing agent in the Chapter 11 Cases.

(ii) Operational Motions

114. Pursuant to the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Honor Prepetition Obligations Related Thereto, (B) Maintain Existing Bank Accounts, (C) Perform Intercompany Transactions in the Ordinary Course, and (D) Maintain Existing Business Forms; (II) Granting an Interim Extension and Final Waiver of the Section 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief*, the Chapter 11 Debtors are seeking authority to continue their centralized cash management system, including the TD accounts described above, and intercompany transactions in the ordinary course, together with a 45-day interim extension, and a final waiver, of the section 345(b) deposit and investment requirements in respect of the TD accounts. Given the Canadian Debtors' reliance on the U.S. Debtors and the regular movement of funds between the Canadian and U.S. accounts, I believe that the Canadian Debtors' continued participation in the cash management system is critical.

115. Pursuant to the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing (A) Payment of Prepetition Wages, Salaries and Other Compensation and (B) Continuation of Benefits Programs, and (II) Granting Related Relief*, the Chapter 11 Debtors are seeking authority to pay prepetition employee compensation and to continue their benefits programs in the ordinary course, including the Canadian Health Insurance Plans, the Manulife Benefits and the Canadian Retirement Plans. Payments above the statutory priority cap are sought only under the final order, except accrued vacation pay that Canadian federal or provincial law requires to be paid on

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termination or resignation. This relief is necessary to retain the Canadian Employees, as needed, during the Restructuring Proceedings.

116. Pursuant to the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief*, the Chapter 11 Debtors are seeking authority to pay prepetition taxes and fees in the ordinary course, including GST/HST, provincial sales taxes and non-resident withholding taxes owing in Canada, certain of which may give rise to director liability in Canada.

117. Pursuant to the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance and Surety Coverage and the Surety Standby Letters of Credit Entered into Prepetition and Pay Related Prepetition Obligations, (B) Renew, Supplement, Modify, or Purchase Insurance, Surety Coverage, and Related Letters of Credit, and (C) Continue to Pay Broker Fees and Honor Obligations Under Premium Financing Agreements and (II) Granting Related Relief*, the Chapter 11 Debtors are seeking authority to maintain and renew their insurance and surety programs, which include the Company's Canadian insurance coverage, and to pay related prepetition obligations.

118. Pursuant to the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief*, the Chapter 11 Debtors are seeking authority to continue their customer programs, including their loyalty, gift card, return and merchandise credit programs, and to honour related prepetition obligations, which is critical to preserving customer goodwill during the Restructuring Proceedings.

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119. Pursuant to the *Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief*, the Chapter 11 Debtors are seeking approval of adequate assurance procedures and an order prohibiting utility providers from discontinuing service, which will help ensure continued utility service at the Canadian stores.

120. Pursuant to the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of Certain Critical Vendors, Foreign Vendors, 503(b)(9) Claimants, and Lien Claimants; (II) Granting Administrative Expense Priority to Undisputed Obligations on Account of Outstanding Orders; and (III) Granting Related Relief*, the Chapter 11 Debtors are seeking authority to pay certain prepetition trade claims, which payment the Chapter 11 Debtors may condition on the provision of favourable postpetition trade terms, and administrative expense priority for goods ordered prepetition but delivered postpetition, to ensure the continued supply of goods and services, including to the Canadian stores.

121. Pursuant to the *Debtors' Motion for Entry of Interim and Final Orders (I) Establishing Notification and Hearing Procedures on Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock, and (II) Granting Related Relief*, the Chapter 11 Debtors seek approval of procedures governing transfers of, and declarations of worthlessness with respect to, TCP, Inc.'s common stock, in order to protect the value of the Chapter 11 Debtors' tax attributes.

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(iii) Store Closure Motion

122. Pursuant to the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement; (II) Authorizing and Approving the Conduct of Store Closing Sales and the Related Sale Guidelines, with Such Sales to Be Free and Clear of All Liens, Claims, and Encumbrances; (III) Modifying Customer Programs at the Closing Stores; and (IV) Granting Related Relief*, the Chapter 11 Debtors are seeking authority to assume the Consulting Agreement, conduct store closing sales free and clear of all liens, claims and encumbrances, and modify customer programs at the closing stores.

123. The proposed relief extends to the Company's stores in Canada, where sales are to be conducted in accordance with sale guidelines specific to Canada (the "**Canadian Sale Guidelines**"), which will also be subject to approval by this Court. The proposed store closing orders provide that, in Canada, the orders of this Court and the Canadian Sale Guidelines govern in the event of any conflict. I am advised by Mr. Foster of Bennett Jones, and believe, that the Canadian Sale Guidelines are substantially consistent with sale guidelines approved by this Court in other recognition proceedings involving retail debtors.

(iv) Lease Rejection Motion

124. The Chapter 11 Debtors have filed the *Debtors' Motion for Entry of Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief*, seeking approval of procedures to reject, assume, or assume and assign executory contracts and unexpired leases (the "**Contract Procedures**") and to abandon personal property at premises subject to a rejected lease.

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125. Counterparties will have 7 days to object to a rejection notice, and notices to counterparties in Québec will be provided in English and French. The rejection of a lease will not take effect until the later of the rejection date in the notice and the surrender of the premises, and any personal property remaining at the premises will be deemed abandoned.

126. The Chapter 11 Debtors expect to use the Contract Procedures to exit the Canadian Leases for closing stores, and the Foreign Representative intends to seek recognition of the order approving the Contract Procedures. The store closing sales at the Canadian stores will continue to be governed by the Canadian Sale Guidelines.

(v) Bar Date Motion

127. Pursuant to the *Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing an Amended Schedules Bar Date and a Rejection Damages Bar Date, (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim, (IV) Approving Notice Thereof, and (V) Granting Related Relief*, the Chapter 11 Debtors are seeking an order (the "**Bar Date Order**") setting January 6, 2027 as the general deadline for filing proofs of claim and May 7, 2027 as the deadline for governmental units (the "**Governmental Bar Date**" and each such deadline, a "**Bar Date**"), with later deadlines for claims affected by amended schedules and for rejection damages claims.

128. Creditors of the Canadian Debtors, including landlords, trade creditors and Canadian Employees, will be required to file proofs of claim by the applicable Bar Date, and Canadian taxing authorities by the Governmental Bar Date. Notice of the Bar Dates will be published in Canada in English and, to the extent reasonably practicable, in French, translated into French for known

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creditors in Québec, and posted on the Information Officer's case website. The Foreign Representative intends to seek recognition of the Bar Date Order so that the Bar Dates are binding on creditors in Canada.

(vi) Bidding Procedures Motion

129. Pursuant to the *Debtors' Motion for Entry of an Order (I) Approving the Bidding Procedures and Stalking Horse Bid Protections, (II) Scheduling Certain Dates and Deadlines with Respect Thereto, (III) Approving the Form and Manner of Notice Thereof, (IV) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases, (V) Authorizing the Assumption and Assignment of Assumed Contracts, (VI) Authorizing the Sale of Assets, and (VII) Granting Related Relief*, the Chapter 11 Debtors are seeking approval of bidding procedures for a postpetition sale process, including authority to designate stalking horse bidders and grant related bid protections, together with related dates, notice and contract assumption procedures. The proposed schedule contemplates a bid deadline of December 9, 2026 and a sale hearing on December 15, 2026. Any sale of the Canadian Debtors' assets, or of other assets located in Canada, will remain subject to this Court's recognition of the applicable sale order and, to the extent necessary, approval of such sale.

(vii) DIP Motion

130. As noted above, the Chapter 11 Debtors intend to settle and file the DIP Motion seeking interim and final approval of the proposed DIP Facilities and the use of cash collateral. If the Interim DIP Order is granted, the Foreign Representative intends to seek its recognition, and the granting of the DIP Charges over the property of the Chapter 11 Debtors in Canada (other than the property of The Children's Place (Barbados) Inc.), at the Comeback Hearing.

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131. I understand that the First Day Motions and the resulting First Day Orders, if granted, including the final form of the First Day Orders and further information regarding the DIP Facilities, will be provided to this Court and the service list by supplemental affidavit in advance of the Comeback Hearing. Certain of the First Day Motions seek relief on an interim basis for amounts required in the period immediately following the Petition Date. In such circumstances, the Foreign Representative intends to seek recognition of the interim orders granted at the First Day Hearing and expects to return to this Court to seek recognition of the final orders when they become available.

IX. CONCLUSION

132. For the reasons set out above, I believe the relief sought herein and in the proposed orders is necessary to protect the Chapter 11 Debtors and their respective property in Canada, preserve the value of the Company's Canadian business, and safeguard the interests of the Chapter 11 Debtors' creditors and, in particular, the creditors of the Canadian Debtors, while the Chapter 11 Debtors pursue a coordinated restructuring for the benefit of all stakeholders.

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SWORN BEFORE ME by videoconference on this 9th day of November 2026. This affidavit was commissioned remotely in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely. The affiant was located in the City of Boston, in the State of Massachusetts, and I was located in the City of Toronto, in the Province of Ontario.

Brynne Dalmao

BRYNNE DALMAO
Commissioner for Taking Affidavits
(or as may be)

Signed by:
Rudolph Morando
B2E05C25E9184E1...

RUDOLPH MORANDO

TAB A

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THIS IS **EXHIBIT "A"** REFERRED TO IN THE AFFIDAVIT
OF RUDOLPH MORANDO, SWORN BEFORE ME
THIS 9TH DAY OF NOVEMBER, 2026.

Brynne Dalmao

BRYNNE DALMAO
A Commissioner for taking Affidavits
(or as may be)

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** THE CHILDREN'S PLACE (CANADA), LP

2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 98-1142109

4. **Debtor's address**

Principal place of business

500 Plaza Drive
Number Street

City State ZIP Code

Hudson County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

2425 Matheson Boulevard East
Number Street

8th Floor

Mississauga, Ontario L4W 5K4
City State ZIP Code

5. **Debtor's website** (URL) www.childrensplace.com

Debtor THE CHILDREN'S PLACE (CANADA), LP
Name

Case number (*if known*)_____

6. Type of debtor

- ☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ■ Partnership (excluding LLP)
- ☐ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 5 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No
- ☐ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____

  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor THE CHILDREN'S PLACE (CANADA), LP
Name

Case number (*if known*)_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No

■ Yes. Debtor See Rider 1 Relationship Affiliates

District New Jersey When 11/08/2026
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in *this district*?

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

■ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?_____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

■ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

☐ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	■ 10,001-25,000	☐ More than 100,000
☐ 200-999		

Debtor THE CHILDREN'S PLACE (CANADA), LP
Name

Case number (*if known*)

15. Estimated assets (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion
16. Estimated liabilities (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/ 08/ 2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of authorized representative of debtor

Rudolph Morando
Printed name

Title Co-Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael D. Sirota
Signature of attorney for debtor

Date 11 / 08/ 2026
MM / DD / YYYY

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack NJ 07601
City State ZIP Code

(201) 489-3000
Contact phone

msirota@coleschotz.com
Email address

014321986 NJ
Bar number State

Fill in this information to identify the case:
United States Bankruptcy Court for the: **District of New Jersey** (State)
Case number *(if known):* _____ Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of THE CHILDREN'S PLACE, INC.

- THE CHILDREN'S PLACE, INC.
- The Children's Place Services Company, LLC
- THE CHILDREN'S PLACE INTERNATIONAL, LLC
- The Children's Place Canada Holdings, Inc.
- thechildrensplace.com, inc.
- TCP IH II, LLC
- TCP Real Estate Holdings, LLC
- TCP International Product Holdings, LLC
- THE CHILDREN'S PLACE (CANADA), LP
- TCP INVESTMENT CANADA I CORP.
- TCP INVESTMENT CANADA II CORP.
- TCP Brands, LLC
- AMASKIT, LLC
- The Children's Place (Barbados) Inc.

Fill in this information to identify the case:

Debtor name THE CHILDREN'S PLACE, INC., *et al.*

United States Bankruptcy Court for the: _____ District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HANSAE CO LTD YEOUIDO-DONG 5/F, SEOUL, 007-238, KR	Kim Chul 82266767284 hstcplog@hansae.com	Trade				$15,376,452.88
2	J.D United Trading Corporation Ltd. UNIT 1307 13/F PROSPERITY, kowloon, 999077, HK	Simon Huang 86 0519 68972827 celiahuang@jdunited.com	Trade				$6,727,633.17
3	TNG INVESTMENT AND TRADING JOINT 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, THAI NGUYEN, 25000, VN	Mrs Lieu 84 02803 854462 tcptngpaymentteam@tng.vn	Trade				$6,206,642.30
4	U-Knits, Inc. R#1506 Mario Tower 28, Digital-Ro 30-Gil, Seoul, 152-741, KR	Myoung Ha 82 220592400 UKTSS@U-KNIT.COM	Trade				$5,519,699.18
5	Fast Sky Holdings Limited Flat/RM C 20/F, Nathan Commercial BLDG, Hong Kong, 999999, CN	zhang Guangyao 057185241676 tony@starryrich.com	Trade				$4,449,314.29
6	ATRACO INDUSTRIAL ENTERPRISES PO BOX 16798, DUBAI, 99999, AE	SARAJ KAPASI 971-48812686 santosh_kurup@atraco.ae	Trade				$4,405,581.00
7	NEW WORLD ENTERPRISE CO., LTD. NO. 118-2 SEC. 3 ZHONGSHAN RD., Zhonghe Dist. New Taipei City 235, NEW TAIPEI CITY, 235, TW	PAUL HSU 86-2222-8888 ototcpfnteam@otogarment.com	Trade				$3,985,065.26
8	TA Trading Co., Ltd 11 Cheonho-Daero 87-GIL, Dongdaemun-Gu Seoul Korea, Seoul, 005-003, KR	Alice Kim 82-2-6910-7701 u1284@hanmail.net	Trade				$3,478,427.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Addis Ventures (PVT) LTD A-6, Seethawaka, Export Processing, Zone, Avissawella, 10700, LK	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 KCHANDRAKUMAR@JAYJAYMILLS.IN	Trade				$3,286,636.74
10	Masood Textile Mills Ltd Universal House, 17/1 New Civil Lines, Faisalabad, 38000, PK	Qundeel Zafar 92418787931-4 farooqahmad@beaconimpex.com	Trade				$3,177,041.25
11	Jay Jay Mills (Bangladesh) Private Plot Nos 2-4 & 9-11 sector 7/A, Cepz South Halishahar, Chattogram, 4223, BD	Mithileash M 8801755511371 kchandrakumar@jayjaymills.in	Trade				$3,047,252.58
12	Technical Traffic Consultants 30 Hemlock Drive, Congers, NY, 10920, US	KATTIA OLECKI 845-770-3538 RosealineR@technicaltraffic.com	Trade				$2,751,307.04
13	SKYBLUE MANUFACTURING CO., LTD Room 1006, 10/F Penninsula Square, 18 Sung On Street, Hung Hom,, Kowloon, N/A, HK	Stanley Chu (0852)23808328 kkchu_stan@skyblueteam.net	Trade				$2,628,690.99
14	SINGTEX PTE LTD 60 ALBERT STREET#12-11 OG ALBERT CO, SINGAPORE, 189969, SG	QUEENIE HUA 86-51082797801 YUCHUN@SINGAPORETEX.COM.SG	Trade				$2,536,936.88
15	Fujian Uptop Trading Co Ltd 17-18F Zhongfu Plaza, Fuzhou, 350001, CN	Mr. Kelvin 86-595-2802-0222 sharon@uptop.cn	Trade				$2,345,627.94
16	The Willbes & Co., Ltd. 76 MANNAM-RO, Cheonan-si, 330-943, KR	ALEXANDER JEONG 82415295700 parkch@willbes.com	Trade				$2,205,851.61
17	ServiceChannel.com Inc 30 Patewood Drive, Building 2, Suite 350, Greenville, SC, 29615, US	Kathy West 516-240-6818 kwest@servicechannel.com	Trade				$2,079,862.10
18	ZO CO.,LTD 4F NO 7 CHUNCHAO ROAD, CHANG'AN TOWN, HAINING CITY, 314423, CN	SOUNDY ZHANG 008657387979790 zo-footwear@vip.163.com	Trade				$2,004,915.30
19	Bloom Dynasty Limited Unit C 20/F Nathan Commercial Build, 430-436 Nathan Road, Hong Kong, 999999, CN	Tony Zhang 0571-85241691 tony@starryrich.com	Trade				$1,964,044.17
20	Converge Technology Solutions US, LLC 130 Technology Parkway, Peachtree Corners, GA, 30092, US	Tom Hughes 917-272-2147 ACQ-REMIT@convergetp.com	Trade				$1,824,858.99

Debtor THE CHILDREN'S PLACE, INC., *et al.* Case number (*if known*)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim. If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Advanced Fashion Company Ltd 8F-3 No 188 Sec 5 Nanging E Rd, Songshan Dist., Taipei, 105, TW	Annie . 886-3-9222388 Annie@xianjin.com.tw	Trade				$1,707,209.93
22	Orit Trading Lanka PVT LTD 07-02 East Tower, World Trade Centre, Colombo 01, 999999, LK	Sanajh Wijesingne 940773626700 sanathw@oritsl.com	Trade				$1,554,979.40
23	Namyang International Co Ltd 701 63 Ttukseom-ro 1-gil, Seongdong-gu, Seoul, 004-778, KR	Lee Hye Min 8221748388 nego@namyang-intl.com	Trade				$1,550,928.35
24	GOOGLE INC 1600 Amphitheatre Pkwy, Bldg 41, Mountain View, CA, 94043, US	800-467-1894 collections@google.com	Trade				$1,455,439.79
25	Salesforce.com Inc 415 Mission Street 3rd Floor, San Francisco, CA, 94105, US	VALERIE ROGERS 1-317-616-0455 payment@salesforce.com	Trade				$1,385,165.29
26	FUJIAN TOP SHOES IMP and EXP TRADING CO. 5th Floor, Fuxing Development Ctr, Yuling Village, Yangxia Street, Fuqing, Fuzhou, 350323, CN	Chen Jin 0086 591 8519 elaine_huang@fqfx.com	Trade				$1,345,768.41
27	Sheeba International Garments Co. Port Said Public Free Zone, PO Box 817, Port Said, N/A, EG	Gamal Salem 012-75272217 gamal_Salem@sheebagarments.com	Trade				$1,318,286.17
28	MAERSK A/S Esplanaden 50, 1098 Copenhagen K, Denmark	PAULINE MAE CHAVEZ 800-790-5277 NAMFRCSVCACH@maersk.com	Trade				$1,301,814.49
29	MANHATTAN ASSOCIATES INC 2300 Windy Ridge Parkway, Atlanta, GA, 30339, US	Anusha Rao 770-955-7070 ar@manh.com	Trade				$1,137,314.72
30	JAY JAY MILLS (INDIA) PRIVATE NO 10 KVP LAYOUT ALANGADU TIRUPUR 641604 IN	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 Mjothi@jayjaymills.com	Trade				$1,099,492.75

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THE CHILDREN'S PLACE, INC., *et al*., Debtors.[1]	Chapter 11 Case No. 26-[●] ([●]) (Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), attached hereto as Exhibit A is an organizational list reflecting all of the ownership interests in the above captioned debtor and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"). The Debtors respectfully represent as follows:

1. The equity of each of the Debtors identified on **Exhibit A** is 100% owned by the entity or entities identified as the equity holder or holders thereof on **Exhibit A**.

2. THE CHILDREN'S PLACE, INC. is the ultimate parent of each of the other Debtors and its equity securities are publicly held. The following chart identifies all of the holders that the Debtors understand hold 5% or more of THE CHILDREN'S PLACE, INC. stock.[2]

[1] A complete list of each of the debtors, including each debtor's tax identification number, in these chapter 11 cases may be obtained on the website of the debtors' proposed claims and noticing agent at https://omniagentsolutions.com/TCP. The location of the debtors' service address for purposes of these chapter 11 cases is 500 Plaza Drive, Secaucus, New Jersey 07094.

[2] The list reflects holders of five percent or more of THE CHILDREN'S PLACE, INC.'s common stock and serves as the disclosure required to be made by the Debtors under Bankruptcy Rule 1007. THE CHILDREN'S PLACE, INC. does not and cannot know the precise holdings or identity of the holders of its publicly held common stock. Therefore, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all equity security holders.

Equity Holder	Approximate Percentage of Equity Held
(a) Mithaq Capital SPC, a Cayman Islands segregated portfolio company, (b) Mithaq Global, a Cayman Islands company, and (c) Mithaq Capital, a Cayman Islands company, each with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
(a) Turki Saleh A. AlRajhi, a Saudi Arabian citizen and (b) Muhammad Asif Seemab, a Pakistani citizen, each with an address of c/o Mithaq Capital SPC, Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
Snowball Compounding Ltd., a Cayman Islands exempted company with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 1,722 shares and shared dispositive power with respect to 1,000 shares	61.1%

Exhibit A

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
The Children's Place Services Company, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE INTERNATIONAL, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place Canada Holdings, Inc.	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
thechildrensplace.com, inc.	THE CHILDREN'S PLACE, INC The Children's Place Canada Holdings, Inc.[3]	4.615% 95.385%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP IH II, LLC	The Children's Place Canada Holdings, Inc.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP Real Estate Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP International Product Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE (CANADA), LP	TCP INVESTMENT CANADA II CORP.[4] TCP INVESTMENT CANADA I CORP.[5]	1% 99%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA II CORP.	TCP Worldwide Holdings Limited[6]	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA I CORP.	TCP Worldwide Holdings Limited[7]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[3] The Children's Place Canada Holdings, Inc. is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[4] TCP INVESTMENT CANADA II CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[5] TCP INVESTMENT CANADA I CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[6] TCP Worldwide Holdings Limited is an indirect wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[7] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
TCP Brands, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
AMASKIT, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place (Barbados) Inc.	TCP Worldwide Holdings Limited[8]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[8] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

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OMNIBUS RESOLUTIONS OF THE GOVERNING BODIES OF THE CHILDREN'S PLACE, INC. AND CERTAIN OF ITS SUBSIDIARIES

Adopted at a meeting held on November 8, 2026

After due deliberation, the Special Committee (defined below) and the members of the applicable board of directors and board of managers, and general partners (each, a "Governing Body" and, collectively, the "Governing Bodies"), as applicable, of THE CHILDREN'S PLACE, INC. ("TCP") and each other entity set forth on **Annex A** attached hereto (each, a "Company" and, collectively, the "Companies"), do hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation, bylaws, operating agreements or similar document (in each case, as amended or amended and restated to date) of each Company, as applicable, and the laws of the state of formation of each Company as set forth next to each Company's name on Annex A:

WHEREAS, on November 3, 2026, the board of directors of TCP (the "TCP Board"), in the exercise of its business judgment, established a special committee of the TCP Board (the "Special Committee"), and delegated to the Special Committee full power and sole and exclusive decision-making authority with respect to the following matters: (a) evaluating, reviewing, assessing, negotiating, approving binding entry into, and implementing potential strategic and financial alternatives for TCP and its direct and indirect subsidiaries, including financing, restructuring, reorganization, recapitalization, and sale transactions; (b) evaluating and determining whether and when TCP should file a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and preparing, authorizing, directing, and implementing any such filing; (c) investigating any current or former officer, director, stockholder, or other insider of TCP, or affiliates of any such persons (other than TCP and its subsidiaries), including their acts, omissions, conduct, relationships, dealings, and transactions involving TCP and evaluating, reviewing, assessing, negotiating, and approving any settlement of claims or potential claims held by TCP against any current or former officer, director, stockholder, or other insider, or affiliates of any such persons (other than the Company and its subsidiaries), or asserted against TCP;

WHEREAS, the Governing Bodies have reviewed and considered presentations by management and the Companies' respective financial and legal advisors regarding the current capital structure, assets, liabilities, contractual obligations, creditor rights, operations, liquidity, and general financial condition of each Company, the strategic alternatives available to them, and the impact of the foregoing on each Company's businesses;

WHEREAS, each Governing Body has had the opportunity to consult with the Companies' management and financial and legal advisors, obtain additional information, and fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Governing Bodies have determined, based on their review of the materials presented and the advice of management and the Companies' respective financial and legal advisors, that it is advisable and in the best interests of each Company, its equity holders,

creditors, employees, and other stakeholders to take the actions specified in the following resolutions.

NOW, THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

Chapter 11 Filing and Canadian Ancillary Filing

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of the applicable Company, including after considering the interests of its creditors and other parties in interest, to file, or cause to be filed, a voluntary petition for relief to commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"), and any other petition, motion, application, pleading, proposed order, or other document that may be necessary, advisable, or appropriate under applicable law, and to take any and all actions that such Governing Body or any Authorized Signatory (as defined below) deems necessary, advisable, or appropriate to preserve and maximize value for the benefit of their stakeholders;

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each of the Companies on Annex A that are domiciled in Canada (the "Canadian Entities"), including after considering the interests of their creditors and other parties in interest, to file, or cause to be filed, a petition for commencement of an ancillary proceeding (the "Canadian Proceeding") in the Ontario Superior Court of Justice (Commercial List) in Toronto, Canada (the "Canadian Court") pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36;

RESOLVED, that TCP be appointed as the foreign representative to represent the Canadian Entities and the Chapter 11 Cases in the Canadian Proceeding and before the Canadian Court;

RESOLVED, that the Chief Executive Officer, President, General Counsel, Chief Financial Officer, independent directors, Chief Restructuring Officers, Treasurer, Secretary and such persons performing equivalent functions of each Company are hereby designated as "Authorized Signatories" (each, an "Authorized Signatory") for purposes of these resolutions, each acting in the name and on behalf of the applicable Company; and

RESOLVED, that each Authorized Signatory, acting alone or together with one or more other Authorized Signatories, is hereby authorized, empowered, and directed, together with the applicable Company's advisors, to execute and file on behalf of such Company all petitions, schedules, lists, motions, applications, pleadings, papers, and other documents, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of such Company and to prosecute and administer the Chapter 11 Cases.

Retention of Professionals

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of White & Case LLP ("W&C"), as general bankruptcy counsel, to represent and assist

such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of Cole Schotz P.C. ("Cole Schotz"), as general bankruptcy counsel, to represent and assist such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cole Schotz in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Berkeley Research Group, LLC ("BRG"), as restructuring and financial advisor and to provide interim management services, including the services of Rudolph Morando and Chris McAvinn as Co-Chief Restructuring Officers and additional BRG personnel, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments or addenda thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of BRG in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Cascadia Capital, LLC ("Cascadia"), as investment banker, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cascadia in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ A&G Realty Partners, LLC ("A&G"), as real estate consultant, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the

Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of A&G in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ PricewaterhouseCoopers LLP ("PWC"), as tax advisor, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWC in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Omni Agent Solutions, Inc. ("Omni"), as notice and claims agent, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Omni in accordance with applicable law; and

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to employ such other professionals, including legal counsel, accountants, financial advisors, investment bankers, claims and noticing agents, and other professionals, as may be necessary or appropriate to assist the applicable Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law.

General Authorizations

RESOLVED, that each Authorized Signatory acting in the name and on behalf of the applicable Company, is hereby authorized, empowered, and directed to amend, supplement, or otherwise modify the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in these resolutions; take any and all further actions, and execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, and other documents; pay all expenses, including taxes and filing fees; and do or refrain from doing any act or thing, in each case as such signatory may deem necessary, advisable, or desirable in such signatory's reasonable business judgment to fully carry out the intent and purposes of these resolutions and the transactions contemplated hereby;

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RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, transactions, and certifications relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certification had been specifically authorized in advance by resolution of the applicable Governing Body;

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatories to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

Annex A

Companies

Company Name	Jurisdiction of Organization	Governing Body
THE CHILDREN'S PLACE, INC.	Delaware	Special Committee: Elizabeth LaPuma
The Children's Place Canada Holdings, Inc.	Delaware	Board of Directors: John Szczepanski Yanting Li
THE CHILDREN'S PLACE INTERNATIONAL, LLC	Virginia	Board of Managers: John Szczepanski Yanting Li
TCP Brands, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP International Product Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP Real Estate Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
AMASKIT, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
The Children's Place Services Company, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP IH II, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
thechildrensplace.com, inc.	Delaware	Board of Directors: John Szczepanski Yanting Li Sujit Bhoola
TCP INVESTMENT CANADA I CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
TCP INVESTMENT CANADA II CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
The Children's Place (Canada), LP	Ontario	Board of Directors of TCP Investment Canada II Corp., acting as general partner: John Szczepanski Yanting Li
The Children's Place (Barbados) Inc.	Barbados	Board of Directors: John Szczepanski Yanting Li

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SECRETARY'S CERTIFICATE

The undersigned, being duly elected as General Counsel and Corporate Secretary of each Company, hereby certifies that (i) the attached resolutions are true and correct copies of the resolutions adopted by each of the applicable Governing Bodies for each Company as identified on **Annex A** attached hereto at a meeting of the Governing Bodies held on November 8, 2026; and (ii) these resolutions have not been amended, modified and/or superseded in any way as of the date of this Certificate.

IN WITNESS WHEREOF, I have set my hand this 8th day of November, 2026

By: Yanting Li
Yanting Li
General Counsel and Corporate Secretary

Fill in this information to identify the case and this filing:

Debtor Name THE CHILDREN'S PLACE (CANADA), LP

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of individual signing on behalf of debtor

Rudolph Morando
Printed name

Co-Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** TCP INVESTMENT CANADA I CORP.

2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 98-0376621

4. **Debtor's address**

Principal place of business

500 Plaza Drive
Number Street

City State ZIP Code

Hudson County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

600-1741 Lower Water Street
Number Street

Halifax, Nova Scotia B3J 0J2
City State ZIP Code

5. **Debtor's website** (URL) www.childrensplace.com

Debtor TCP INVESTMENT CANADA I CORP. Case number (*if known*)
Name

6. Type of debtor

- ☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ■ Other. Specify: Unlimited Company

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 5 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No
- ☐ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____
  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor TCP INVESTMENT CANADA I CORP. Case number (*if known*)
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ■ Yes. Debtor See Rider 1 Relationship Affiliates
  District New Jersey When 11/08/2026
  MM / DD / YYYY
  Case number, if known

11. Why is the case filed in *this district*?

Check all that apply:

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
  Contact name _____
  Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- ☐ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5,001-10,000
- ■ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than 100,000

Debtor TCP INVESTMENT CANADA I CORP. Case number (*if known*)
Name

15. Estimated assets (on a consolidated basis)

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ■ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

16. Estimated liabilities (on a consolidated basis)

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ■ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/ 08/ 2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of authorized representative of debtor

Rudolph Morando
Printed name

Title Co-Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael D. Sirota
Signature of attorney for debtor

Date 11 / 08/ 2026
MM / DD / YYYY

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack NJ 07601
City State ZIP Code

(201) 489-3000
Contact phone

msirota@coleschotz.com
Email address

014321986 NJ
Bar number State

Fill in this information to identify the case:
United States Bankruptcy Court for the: **District of New Jersey** (State)
Case number *(if known):* _____ Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of THE CHILDREN'S PLACE, INC.

- THE CHILDREN'S PLACE, INC.
- The Children's Place Services Company, LLC
- THE CHILDREN'S PLACE INTERNATIONAL, LLC
- The Children's Place Canada Holdings, Inc.
- thechildrensplace.com, inc.
- TCP IH II, LLC
- TCP Real Estate Holdings, LLC
- TCP International Product Holdings, LLC
- THE CHILDREN'S PLACE (CANADA), LP
- TCP INVESTMENT CANADA I CORP.
- TCP INVESTMENT CANADA II CORP.
- TCP Brands, LLC
- AMASKIT, LLC
- The Children's Place (Barbados) Inc.

Fill in this information to identify the case:

Debtor name THE CHILDREN'S PLACE, INC., *et al.*

United States Bankruptcy Court for the: _____ District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HANSAE CO LTD YEOUIDO-DONG 5/F, SEOUL, 007-238, KR	Kim Chul 82266767284 hstcplog@hansae.com	Trade				$15,376,452.88
2	J.D United Trading Corporation Ltd. UNIT 1307 13/F PROSPERITY, kowloon, 999077, HK	Simon Huang 86 0519 68972827 celiahuang@jdunited.com	Trade				$6,727,633.17
3	TNG INVESTMENT AND TRADING JOINT 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, THAI NGUYEN, 25000, VN	Mrs Lieu 84 02803 854462 tcptngpaymentteam@tng.vn	Trade				$6,206,642.30
4	U-Knits, Inc. R#1506 Mario Tower 28, Digital-Ro 30-Gil, Seoul, 152-741, KR	Myoung Ha 82 220592400 UKTSS@U-KNIT.COM	Trade				$5,519,699.18
5	Fast Sky Holdings Limited Flat/RM C 20/F, Nathan Commercial BLDG, Hong Kong, 999999, CN	zhang Guangyao 057185241676 tony@starryrich.com	Trade				$4,449,314.29
6	ATRACO INDUSTRIAL ENTERPRISES PO BOX 16798, DUBAI, 99999, AE	SARAJ KAPASI 971-48812686 santosh_kurup@atraco.ae	Trade				$4,405,581.00
7	NEW WORLD ENTERPRISE CO., LTD. NO. 118-2 SEC. 3 ZHONGSHAN RD., Zhonghe Dist. New Taipei City 235, NEW TAIPEI CITY, 235, TW	PAUL HSU 86-2222-8888 ototcpfnteam@otogarment.com	Trade				$3,985,065.26
8	TA Trading Co., Ltd 11 Cheonho-Daero 87-GIL, Dongdaemun-Gu Seoul Korea, Seoul, 005-003, KR	Alice Kim 82-2-6910-7701 u1284@hanmail.net	Trade				$3,478,427.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Addis Ventures (PVT) LTD A-6, Seethawaka, Export Processing, Zone, Avissawella, 10700, LK	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 KCHANDRAKUMAR@JAYJAYMILLS.IN	Trade				$3,286,636.74
10	Masood Textile Mills Ltd Universal House, 17/1 New Civil Lines, Faisalabad, 38000, PK	Qundeel Zafar 92418787931-4 farooqahmad@beaconimpex.com	Trade				$3,177,041.25
11	Jay Jay Mills (Bangladesh) Private Plot Nos 2-4 & 9-11 sector 7/A, Cepz South Halishahar, Chattogram, 4223, BD	Mithileash M 8801755511371 kchandrakumar@jayjaymills.in	Trade				$3,047,252.58
12	Technical Traffic Consultants 30 Hemlock Drive, Congers, NY, 10920, US	KATTIA OLECKI 845-770-3538 RosealineR@technicaltraffic.com	Trade				$2,751,307.04
13	SKYBLUE MANUFACTURING CO., LTD Room 1006, 10/F Penninsula Square, 18 Sung On Street, Hung Hom,, Kowloon, N/A, HK	Stanley Chu (0852)23808328 kkchu_stan@skyblueteam.net	Trade				$2,628,690.99
14	SINGTEX PTE LTD 60 ALBERT STREET#12-11 OG ALBERT CO, SINGAPORE, 189969, SG	QUEENIE HUA 86-51082797801 YUCHUN@SINGAPORETEX.COM.SG	Trade				$2,536,936.88
15	Fujian Uptop Trading Co Ltd 17-18F Zhongfu Plaza, Fuzhou, 350001, CN	Mr. Kelvin 86-595-2802-0222 sharon@uptop.cn	Trade				$2,345,627.94
16	The Willbes & Co., Ltd. 76 MANNAM-RO, Cheonan-si, 330-943, KR	ALEXANDER JEONG 82415295700 parkch@willbes.com	Trade				$2,205,851.61
17	ServiceChannel.com Inc 30 Patewood Drive, Building 2, Suite 350, Greenville, SC, 29615, US	Kathy West 516-240-6818 kwest@servicechannel.com	Trade				$2,079,862.10
18	ZO CO.,LTD 4F NO 7 CHUNCHAO ROAD, CHANG'AN TOWN, HAINING CITY, 314423, CN	SOUNDY ZHANG 008657387979790 zo-footwear@vip.163.com	Trade				$2,004,915.30
19	Bloom Dynasty Limited Unit C 20/F Nathan Commercial Build, 430-436 Nathan Road, Hong Kong, 999999, CN	Tony Zhang 0571-85241691 tony@starryrich.com	Trade				$1,964,044.17
20	Converge Technology Solutions US, LLC 130 Technology Parkway, Peachtree Corners, GA, 30092, US	Tom Hughes 917-272-2147 ACQ-REMIT@convergetp.com	Trade				$1,824,858.99

Debtor THE CHILDREN'S PLACE, INC., *et al.* Case number (*if known*)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim. If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Advanced Fashion Company Ltd 8F-3 No 188 Sec 5 Nanging E Rd, Songshan Dist., Taipei, 105, TW	Annie . 886-3-9222388 Annie@xianjin.com.tw	Trade				$1,707,209.93
22	Orit Trading Lanka PVT LTD 07-02 East Tower, World Trade Centre, Colombo 01, 999999, LK	Sanajh Wijesingne 940773626700 sanathw@oritsl.com	Trade				$1,554,979.40
23	Namyang International Co Ltd 701 63 Ttukseom-ro 1-gil, Seongdong-gu, Seoul, 004-778, KR	Lee Hye Min 8221748388 nego@namyang-intl.com	Trade				$1,550,928.35
24	GOOGLE INC 1600 Amphitheatre Pkwy, Bldg 41, Mountain View, CA, 94043, US	800-467-1894 collections@google.com	Trade				$1,455,439.79
25	Salesforce.com Inc 415 Mission Street 3rd Floor, San Francisco, CA, 94105, US	VALERIE ROGERS 1-317-616-0455 payment@salesforce.com	Trade				$1,385,165.29
26	FUJIAN TOP SHOES IMP and EXP TRADING CO. 5th Floor, Fuxing Development Ctr, Yuling Village, Yangxia Street, Fuqing, Fuzhou, 350323, CN	Chen Jin 0086 591 8519 elaine_huang@fqfx.com	Trade				$1,345,768.41
27	Sheeba International Garments Co. Port Said Public Free Zone, PO Box 817, Port Said, N/A, EG	Gamal Salem 012-75272217 gamal_Salem@sheebagarments.com	Trade				$1,318,286.17
28	MAERSK A/S Esplanaden 50, 1098 Copenhagen K, Denmark	PAULINE MAE CHAVEZ 800-790-5277 NAMFRCSVCACH@maersk.com	Trade				$1,301,814.49
29	MANHATTAN ASSOCIATES INC 2300 Windy Ridge Parkway, Atlanta, GA, 30339, US	Anusha Rao 770-955-7070 ar@manh.com	Trade				$1,137,314.72
30	JAY JAY MILLS (INDIA) PRIVATE NO 10 KVP LAYOUT ALANGADU TIRUPUR 641604 IN	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 Mjothi@jayjaymills.com	Trade				$1,099,492.75

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THE CHILDREN'S PLACE, INC., *et al*., Debtors.[1]	Chapter 11 Case No. 26-[●] ([●]) (Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), attached hereto as Exhibit A is an organizational list reflecting all of the ownership interests in the above captioned debtor and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"). The Debtors respectfully represent as follows:

1. The equity of each of the Debtors identified on **Exhibit A** is 100% owned by the entity or entities identified as the equity holder or holders thereof on **Exhibit A**.

2. THE CHILDREN'S PLACE, INC. is the ultimate parent of each of the other Debtors and its equity securities are publicly held. The following chart identifies all of the holders that the Debtors understand hold 5% or more of THE CHILDREN'S PLACE, INC. stock.[2]

[1] A complete list of each of the debtors, including each debtor's tax identification number, in these chapter 11 cases may be obtained on the website of the debtors' proposed claims and noticing agent at https://omniagentsolutions.com/TCP. The location of the debtors' service address for purposes of these chapter 11 cases is 500 Plaza Drive, Secaucus, New Jersey 07094.

[2] The list reflects holders of five percent or more of THE CHILDREN'S PLACE, INC.'s common stock and serves as the disclosure required to be made by the Debtors under Bankruptcy Rule 1007. THE CHILDREN'S PLACE, INC. does not and cannot know the precise holdings or identity of the holders of its publicly held common stock. Therefore, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all equity security holders.

Equity Holder	Approximate Percentage of Equity Held
(a) Mithaq Capital SPC, a Cayman Islands segregated portfolio company, (b) Mithaq Global, a Cayman Islands company, and (c) Mithaq Capital, a Cayman Islands company, each with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
(a) Turki Saleh A. AlRajhi, a Saudi Arabian citizen and (b) Muhammad Asif Seemab, a Pakistani citizen, each with an address of c/o Mithaq Capital SPC, Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
Snowball Compounding Ltd., a Cayman Islands exempted company with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 1,722 shares and shared dispositive power with respect to 1,000 shares	61.1%

Exhibit A

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
The Children's Place Services Company, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE INTERNATIONAL, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place Canada Holdings, Inc.	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
thechildrensplace.com, inc.	THE CHILDREN'S PLACE, INC The Children's Place Canada Holdings, Inc.[3]	4.615% 95.385%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP IH II, LLC	The Children's Place Canada Holdings, Inc.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP Real Estate Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP International Product Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE (CANADA), LP	TCP INVESTMENT CANADA II CORP.[4] TCP INVESTMENT CANADA I CORP.[5]	1% 99%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA II CORP.	TCP Worldwide Holdings Limited[6]	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA I CORP.	TCP Worldwide Holdings Limited[7]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[3] The Children's Place Canada Holdings, Inc. is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[4] TCP INVESTMENT CANADA II CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[5] TCP INVESTMENT CANADA I CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[6] TCP Worldwide Holdings Limited is an indirect wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[7] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
TCP Brands, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
AMASKIT, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place (Barbados) Inc.	TCP Worldwide Holdings Limited[8]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[8] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

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OMNIBUS RESOLUTIONS OF THE GOVERNING BODIES OF THE CHILDREN'S PLACE, INC. AND CERTAIN OF ITS SUBSIDIARIES

Adopted at a meeting held on November 8, 2026

After due deliberation, the Special Committee (defined below) and the members of the applicable board of directors and board of managers, and general partners (each, a "Governing Body" and, collectively, the "Governing Bodies"), as applicable, of THE CHILDREN'S PLACE, INC. ("TCP") and each other entity set forth on **Annex A** attached hereto (each, a "Company" and, collectively, the "Companies"), do hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation, bylaws, operating agreements or similar document (in each case, as amended or amended and restated to date) of each Company, as applicable, and the laws of the state of formation of each Company as set forth next to each Company's name on Annex A:

WHEREAS, on November 3, 2026, the board of directors of TCP (the "TCP Board"), in the exercise of its business judgment, established a special committee of the TCP Board (the "Special Committee"), and delegated to the Special Committee full power and sole and exclusive decision-making authority with respect to the following matters: (a) evaluating, reviewing, assessing, negotiating, approving binding entry into, and implementing potential strategic and financial alternatives for TCP and its direct and indirect subsidiaries, including financing, restructuring, reorganization, recapitalization, and sale transactions; (b) evaluating and determining whether and when TCP should file a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and preparing, authorizing, directing, and implementing any such filing; (c) investigating any current or former officer, director, stockholder, or other insider of TCP, or affiliates of any such persons (other than TCP and its subsidiaries), including their acts, omissions, conduct, relationships, dealings, and transactions involving TCP and evaluating, reviewing, assessing, negotiating, and approving any settlement of claims or potential claims held by TCP against any current or former officer, director, stockholder, or other insider, or affiliates of any such persons (other than the Company and its subsidiaries), or asserted against TCP;

WHEREAS, the Governing Bodies have reviewed and considered presentations by management and the Companies' respective financial and legal advisors regarding the current capital structure, assets, liabilities, contractual obligations, creditor rights, operations, liquidity, and general financial condition of each Company, the strategic alternatives available to them, and the impact of the foregoing on each Company's businesses;

WHEREAS, each Governing Body has had the opportunity to consult with the Companies' management and financial and legal advisors, obtain additional information, and fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Governing Bodies have determined, based on their review of the materials presented and the advice of management and the Companies' respective financial and legal advisors, that it is advisable and in the best interests of each Company, its equity holders,

creditors, employees, and other stakeholders to take the actions specified in the following resolutions.

NOW, THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

Chapter 11 Filing and Canadian Ancillary Filing

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of the applicable Company, including after considering the interests of its creditors and other parties in interest, to file, or cause to be filed, a voluntary petition for relief to commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"), and any other petition, motion, application, pleading, proposed order, or other document that may be necessary, advisable, or appropriate under applicable law, and to take any and all actions that such Governing Body or any Authorized Signatory (as defined below) deems necessary, advisable, or appropriate to preserve and maximize value for the benefit of their stakeholders;

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each of the Companies on Annex A that are domiciled in Canada (the "Canadian Entities"), including after considering the interests of their creditors and other parties in interest, to file, or cause to be filed, a petition for commencement of an ancillary proceeding (the "Canadian Proceeding") in the Ontario Superior Court of Justice (Commercial List) in Toronto, Canada (the "Canadian Court") pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36;

RESOLVED, that TCP be appointed as the foreign representative to represent the Canadian Entities and the Chapter 11 Cases in the Canadian Proceeding and before the Canadian Court;

RESOLVED, that the Chief Executive Officer, President, General Counsel, Chief Financial Officer, independent directors, Chief Restructuring Officers, Treasurer, Secretary and such persons performing equivalent functions of each Company are hereby designated as "Authorized Signatories" (each, an "Authorized Signatory") for purposes of these resolutions, each acting in the name and on behalf of the applicable Company; and

RESOLVED, that each Authorized Signatory, acting alone or together with one or more other Authorized Signatories, is hereby authorized, empowered, and directed, together with the applicable Company's advisors, to execute and file on behalf of such Company all petitions, schedules, lists, motions, applications, pleadings, papers, and other documents, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of such Company and to prosecute and administer the Chapter 11 Cases.

Retention of Professionals

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of White & Case LLP ("W&C"), as general bankruptcy counsel, to represent and assist

such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of Cole Schotz P.C. ("Cole Schotz"), as general bankruptcy counsel, to represent and assist such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cole Schotz in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Berkeley Research Group, LLC ("BRG"), as restructuring and financial advisor and to provide interim management services, including the services of Rudolph Morando and Chris McAvinn as Co-Chief Restructuring Officers and additional BRG personnel, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments or addenda thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of BRG in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Cascadia Capital, LLC ("Cascadia"), as investment banker, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cascadia in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ A&G Realty Partners, LLC ("A&G"), as real estate consultant, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the

Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of A&G in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ PricewaterhouseCoopers LLP ("PWC"), as tax advisor, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWC in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Omni Agent Solutions, Inc. ("Omni"), as notice and claims agent, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Omni in accordance with applicable law; and

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to employ such other professionals, including legal counsel, accountants, financial advisors, investment bankers, claims and noticing agents, and other professionals, as may be necessary or appropriate to assist the applicable Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law.

General Authorizations

RESOLVED, that each Authorized Signatory acting in the name and on behalf of the applicable Company, is hereby authorized, empowered, and directed to amend, supplement, or otherwise modify the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in these resolutions; take any and all further actions, and execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, and other documents; pay all expenses, including taxes and filing fees; and do or refrain from doing any act or thing, in each case as such signatory may deem necessary, advisable, or desirable in such signatory's reasonable business judgment to fully carry out the intent and purposes of these resolutions and the transactions contemplated hereby;

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RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, transactions, and certifications relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certification had been specifically authorized in advance by resolution of the applicable Governing Body;

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatories to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

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Annex A

Companies

Company Name	Jurisdiction of Organization	Governing Body
THE CHILDREN'S PLACE, INC.	Delaware	Special Committee: Elizabeth LaPuma
The Children's Place Canada Holdings, Inc.	Delaware	Board of Directors: John Szczepanski Yanting Li
THE CHILDREN'S PLACE INTERNATIONAL, LLC	Virginia	Board of Managers: John Szczepanski Yanting Li
TCP Brands, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP International Product Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP Real Estate Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
AMASKIT, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
The Children's Place Services Company, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP IH II, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
thechildrensplace.com, inc.	Delaware	Board of Directors: John Szczepanski Yanting Li Sujit Bhoola
TCP INVESTMENT CANADA I CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
TCP INVESTMENT CANADA II CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
The Children's Place (Canada), LP	Ontario	Board of Directors of TCP Investment Canada II Corp., acting as general partner: John Szczepanski Yanting Li
The Children's Place (Barbados) Inc.	Barbados	Board of Directors: John Szczepanski Yanting Li

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SECRETARY'S CERTIFICATE

The undersigned, being duly elected as General Counsel and Corporate Secretary of each Company, hereby certifies that (i) the attached resolutions are true and correct copies of the resolutions adopted by each of the applicable Governing Bodies for each Company as identified on **Annex A** attached hereto at a meeting of the Governing Bodies held on November 8, 2026; and (ii) these resolutions have not been amended, modified and/or superseded in any way as of the date of this Certificate.

IN WITNESS WHEREOF, I have set my hand this 8th day of November, 2026

By: Yanting Li
Yanting Li
General Counsel and Corporate Secretary

Fill in this information to identify the case and this filing:

Debtor Name TCP INVESTMENT CANADA I CORP.

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of individual signing on behalf of debtor

Rudolph Morando
Printed name

Co-Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** TCP INVESTMENT CANADA II CORP.

2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 98-0376622

4. **Debtor's address**

Principal place of business

500 Plaza Drive
Number Street

City State ZIP Code

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

600-1741 Lower Water Street
Number Street

Halifax, Nova Scotia B3J 0J2
City State ZIP Code

5. **Debtor's website** (URL) www.childrensplace.com

Debtor TCP INVESTMENT CANADA II CORP. Case number (*if known*)
Name

6. Type of debtor

- ☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ■ Other. Specify: Unlimited Company

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 5 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No
- ☐ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____
  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor TCP INVESTMENT CANADA II CORP. Case number (*if known*)
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ■ Yes. Debtor See Rider 1 Relationship Affiliates
  District New Jersey When 11/08/2026
  MM / DD / YYYY
  Case number, if known

11. Why is the case filed in *this district*?

Check all that apply:

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
  Contact name _____
  Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- ☐ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5,001-10,000
- ■ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than 100,000

Debtor TCP INVESTMENT CANADA II CORP. Case number (*if known*)
Name

15. Estimated assets (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion
16. Estimated liabilities (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/ 08/ 2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of authorized representative of debtor

Rudolph Morando
Printed name

Title Co-Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael D. Sirota
Signature of attorney for debtor

Date 11 / 08/ 2026
MM / DD / YYYY

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack NJ 07601
City State ZIP Code

(201) 489-3000 msirota@coleschotz.com
Contact phone Email address

014321986 NJ
Bar number State

Fill in this information to identify the case:
United States Bankruptcy Court for the: **District of New Jersey** (State)
Case number *(if known)*: _____ Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of THE CHILDREN'S PLACE, INC.

- THE CHILDREN'S PLACE, INC.
- The Children's Place Services Company, LLC
- THE CHILDREN'S PLACE INTERNATIONAL, LLC
- The Children's Place Canada Holdings, Inc.
- thechildrensplace.com, inc.
- TCP IH II, LLC
- TCP Real Estate Holdings, LLC
- TCP International Product Holdings, LLC
- THE CHILDREN'S PLACE (CANADA), LP
- TCP INVESTMENT CANADA I CORP.
- TCP INVESTMENT CANADA II CORP.
- TCP Brands, LLC
- AMASKIT, LLC
- The Children's Place (Barbados) Inc.

Fill in this information to identify the case:

Debtor name THE CHILDREN'S PLACE, INC., *et al.*

United States Bankruptcy Court for the: _____ District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HANSAE CO LTD YEOUIDO-DONG 5/F, SEOUL, 007-238, KR	Kim Chul 82266767284 hstcplog@hansae.com	Trade				$15,376,452.88
2	J.D United Trading Corporation Ltd. UNIT 1307 13/F PROSPERITY, kowloon, 999077, HK	Simon Huang 86 0519 68972827 celiahuang@jdunited.com	Trade				$6,727,633.17
3	TNG INVESTMENT AND TRADING JOINT 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, THAI NGUYEN, 25000, VN	Mrs Lieu 84 02803 854462 tcptngpaymentteam@tng.vn	Trade				$6,206,642.30
4	U-Knits, Inc. R#1506 Mario Tower 28, Digital-Ro 30-Gil, Seoul, 152-741, KR	Myoung Ha 82 220592400 UKTSS@U-KNIT.COM	Trade				$5,519,699.18
5	Fast Sky Holdings Limited Flat/RM C 20/F, Nathan Commercial BLDG, Hong Kong, 999999, CN	zhang Guangyao 057185241676 tony@starryrich.com	Trade				$4,449,314.29
6	ATRACO INDUSTRIAL ENTERPRISES PO BOX 16798, DUBAI, 99999, AE	SARAJ KAPASI 971-48812686 santosh_kurup@atraco.ae	Trade				$4,405,581.00
7	NEW WORLD ENTERPRISE CO., LTD. NO. 118-2 SEC. 3 ZHONGSHAN RD., Zhonghe Dist. New Taipei City 235, NEW TAIPEI CITY, 235, TW	PAUL HSU 86-2222-8888 ototcpfnteam@otogarment.com	Trade				$3,985,065.26
8	TA Trading Co., Ltd 11 Cheonho-Daero 87-GIL, Dongdaemun-Gu Seoul Korea, Seoul, 005-003, KR	Alice Kim 82-2-6910-7701 u1284@hanmail.net	Trade				$3,478,427.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Addis Ventures (PVT) LTD A-6, Seethawaka, Export Processing, Zone, Avissawella, 10700, LK	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 KCHANDRAKUMAR@JAYJAYMILLS.IN	Trade				$3,286,636.74
10	Masood Textile Mills Ltd Universal House, 17/1 New Civil Lines, Faisalabad, 38000, PK	Qundeel Zafar 92418787931-4 farooqahmad@beaconimpex.com	Trade				$3,177,041.25
11	Jay Jay Mills (Bangladesh) Private Plot Nos 2-4 & 9-11 sector 7/A, Cepz South Halishahar, Chattogram, 4223, BD	Mithileash M 8801755511371 kchandrakumar@jayjaymills.in	Trade				$3,047,252.58
12	Technical Traffic Consultants 30 Hemlock Drive, Congers, NY, 10920, US	KATTIA OLECKI 845-770-3538 RosealineR@technicaltraffic.com	Trade				$2,751,307.04
13	SKYBLUE MANUFACTURING CO., LTD Room 1006, 10/F Penninsula Square, 18 Sung On Street, Hung Hom,, Kowloon, N/A, HK	Stanley Chu (0852)23808328 kkchu_stan@skyblueteam.net	Trade				$2,628,690.99
14	SINGTEX PTE LTD 60 ALBERT STREET#12-11 OG ALBERT CO, SINGAPORE, 189969, SG	QUEENIE HUA 86-51082797801 YUCHUN@SINGAPORETEX.COM.SG	Trade				$2,536,936.88
15	Fujian Uptop Trading Co Ltd 17-18F Zhongfu Plaza, Fuzhou, 350001, CN	Mr. Kelvin 86-595-2802-0222 sharon@uptop.cn	Trade				$2,345,627.94
16	The Willbes & Co., Ltd. 76 MANNAM-RO, Cheonan-si, 330-943, KR	ALEXANDER JEONG 82415295700 parkch@willbes.com	Trade				$2,205,851.61
17	ServiceChannel.com Inc 30 Patewood Drive, Building 2, Suite 350, Greenville, SC, 29615, US	Kathy West 516-240-6818 kwest@servicechannel.com	Trade				$2,079,862.10
18	ZO CO.,LTD 4F NO 7 CHUNCHAO ROAD, CHANG'AN TOWN, HAINING CITY, 314423, CN	SOUNDY ZHANG 008657387979790 zo-footwear@vip.163.com	Trade				$2,004,915.30
19	Bloom Dynasty Limited Unit C 20/F Nathan Commercial Build, 430-436 Nathan Road, Hong Kong, 999999, CN	Tony Zhang 0571-85241691 tony@starryrich.com	Trade				$1,964,044.17
20	Converge Technology Solutions US, LLC 130 Technology Parkway, Peachtree Corners, GA, 30092, US	Tom Hughes 917-272-2147 ACQ-REMIT@convergetp.com	Trade				$1,824,858.99

Debtor THE CHILDREN'S PLACE, INC., *et al.* Case number (*if known*)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Advanced Fashion Company Ltd 8F-3 No 188 Sec 5 Nanging E Rd, Songshan Dist., Taipei, 105, TW	Annie . 886-3-9222388 Annie@xianjin.com.tw	Trade				$1,707,209.93
22	Orit Trading Lanka PVT LTD 07-02 East Tower, World Trade Centre, Colombo 01, 999999, LK	Sanajh Wijesingne 940773626700 sanathw@oritsl.com	Trade				$1,554,979.40
23	Namyang International Co Ltd 701 63 Ttukseom-ro 1-gil, Seongdong-gu, Seoul, 004-778, KR	Lee Hye Min 8221748388 nego@namyang-intl.com	Trade				$1,550,928.35
24	GOOGLE INC 1600 Amphitheatre Pkwy, Bldg 41, Mountain View, CA, 94043, US	800-467-1894 collections@google.com	Trade				$1,455,439.79
25	Salesforce.com Inc 415 Mission Street 3rd Floor, San Francisco, CA, 94105, US	VALERIE ROGERS 1-317-616-0455 payment@salesforce.com	Trade				$1,385,165.29
26	FUJIAN TOP SHOES IMP and EXP TRADING CO. 5th Floor, Fuxing Development Ctr, Yuling Village, Yangxia Street, Fuqing, Fuzhou, 350323, CN	Chen Jin 0086 591 8519 elaine_huang@fqfx.com	Trade				$1,345,768.41
27	Sheeba International Garments Co. Port Said Public Free Zone, PO Box 817, Port Said, N/A, EG	Gamal Salem 012-75272217 gamal_Salem@sheebagarments.com	Trade				$1,318,286.17
28	MAERSK A/S Esplanaden 50, 1098 Copenhagen K, Denmark	PAULINE MAE CHAVEZ 800-790-5277 NAMFRCSVCACH@maersk.com	Trade				$1,301,814.49
29	MANHATTAN ASSOCIATES INC 2300 Windy Ridge Parkway, Atlanta, GA, 30339, US	Anusha Rao 770-955-7070 ar@manh.com	Trade				$1,137,314.72
30	JAY JAY MILLS (INDIA) PRIVATE NO 10 KVP LAYOUT ALANGADU TIRUPUR 641604 IN	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 Mjothi@jayjaymills.com	Trade				$1,099,492.75

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THE CHILDREN'S PLACE, INC., *et al*., Debtors.[1]	Chapter 11 Case No. 26-[●] ([●]) (Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), attached hereto as Exhibit A is an organizational list reflecting all of the ownership interests in the above captioned debtor and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"). The Debtors respectfully represent as follows:

1. The equity of each of the Debtors identified on **Exhibit A** is 100% owned by the entity or entities identified as the equity holder or holders thereof on **Exhibit A**.

2. THE CHILDREN'S PLACE, INC. is the ultimate parent of each of the other Debtors and its equity securities are publicly held. The following chart identifies all of the holders that the Debtors understand hold 5% or more of THE CHILDREN'S PLACE, INC. stock.[2]

[1] A complete list of each of the debtors, including each debtor's tax identification number, in these chapter 11 cases may be obtained on the website of the debtors' proposed claims and noticing agent at https://omniagentsolutions.com/TCP. The location of the debtors' service address for purposes of these chapter 11 cases is 500 Plaza Drive, Secaucus, New Jersey 07094.

[2] The list reflects holders of five percent or more of THE CHILDREN'S PLACE, INC.'s common stock and serves as the disclosure required to be made by the Debtors under Bankruptcy Rule 1007. THE CHILDREN'S PLACE, INC. does not and cannot know the precise holdings or identity of the holders of its publicly held common stock. Therefore, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all equity security holders.

Equity Holder	Approximate Percentage of Equity Held
(a) Mithaq Capital SPC, a Cayman Islands segregated portfolio company, (b) Mithaq Global, a Cayman Islands company, and (c) Mithaq Capital, a Cayman Islands company, each with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
(a) Turki Saleh A. AlRajhi, a Saudi Arabian citizen and (b) Muhammad Asif Seemab, a Pakistani citizen, each with an address of c/o Mithaq Capital SPC, Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
Snowball Compounding Ltd., a Cayman Islands exempted company with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 1,722 shares and shared dispositive power with respect to 1,000 shares	61.1%

Exhibit A

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
The Children's Place Services Company, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE INTERNATIONAL, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place Canada Holdings, Inc.	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
thechildrensplace.com, inc.	THE CHILDREN'S PLACE, INC The Children's Place Canada Holdings, Inc.[3]	4.615% 95.385%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP IH II, LLC	The Children's Place Canada Holdings, Inc.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP Real Estate Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP International Product Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE (CANADA), LP	TCP INVESTMENT CANADA II CORP.[4] TCP INVESTMENT CANADA I CORP.[5]	1% 99%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA II CORP.	TCP Worldwide Holdings Limited[6]	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA I CORP.	TCP Worldwide Holdings Limited[7]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[3] The Children's Place Canada Holdings, Inc. is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[4] TCP INVESTMENT CANADA II CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[5] TCP INVESTMENT CANADA I CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[6] TCP Worldwide Holdings Limited is an indirect wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[7] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
TCP Brands, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
AMASKIT, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place (Barbados) Inc.	TCP Worldwide Holdings Limited[8]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[8] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

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OMNIBUS RESOLUTIONS OF THE GOVERNING BODIES OF THE CHILDREN'S PLACE, INC. AND CERTAIN OF ITS SUBSIDIARIES

Adopted at a meeting held on November 8, 2026

After due deliberation, the Special Committee (defined below) and the members of the applicable board of directors and board of managers, and general partners (each, a "Governing Body" and, collectively, the "Governing Bodies"), as applicable, of THE CHILDREN'S PLACE, INC. ("TCP") and each other entity set forth on **Annex A** attached hereto (each, a "Company" and, collectively, the "Companies"), do hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation, bylaws, operating agreements or similar document (in each case, as amended or amended and restated to date) of each Company, as applicable, and the laws of the state of formation of each Company as set forth next to each Company's name on Annex A:

WHEREAS, on November 3, 2026, the board of directors of TCP (the "TCP Board"), in the exercise of its business judgment, established a special committee of the TCP Board (the "Special Committee"), and delegated to the Special Committee full power and sole and exclusive decision-making authority with respect to the following matters: (a) evaluating, reviewing, assessing, negotiating, approving binding entry into, and implementing potential strategic and financial alternatives for TCP and its direct and indirect subsidiaries, including financing, restructuring, reorganization, recapitalization, and sale transactions; (b) evaluating and determining whether and when TCP should file a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and preparing, authorizing, directing, and implementing any such filing; (c) investigating any current or former officer, director, stockholder, or other insider of TCP, or affiliates of any such persons (other than TCP and its subsidiaries), including their acts, omissions, conduct, relationships, dealings, and transactions involving TCP and evaluating, reviewing, assessing, negotiating, and approving any settlement of claims or potential claims held by TCP against any current or former officer, director, stockholder, or other insider, or affiliates of any such persons (other than the Company and its subsidiaries), or asserted against TCP;

WHEREAS, the Governing Bodies have reviewed and considered presentations by management and the Companies' respective financial and legal advisors regarding the current capital structure, assets, liabilities, contractual obligations, creditor rights, operations, liquidity, and general financial condition of each Company, the strategic alternatives available to them, and the impact of the foregoing on each Company's businesses;

WHEREAS, each Governing Body has had the opportunity to consult with the Companies' management and financial and legal advisors, obtain additional information, and fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Governing Bodies have determined, based on their review of the materials presented and the advice of management and the Companies' respective financial and legal advisors, that it is advisable and in the best interests of each Company, its equity holders,

creditors, employees, and other stakeholders to take the actions specified in the following resolutions.

NOW, THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

Chapter 11 Filing and Canadian Ancillary Filing

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of the applicable Company, including after considering the interests of its creditors and other parties in interest, to file, or cause to be filed, a voluntary petition for relief to commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"), and any other petition, motion, application, pleading, proposed order, or other document that may be necessary, advisable, or appropriate under applicable law, and to take any and all actions that such Governing Body or any Authorized Signatory (as defined below) deems necessary, advisable, or appropriate to preserve and maximize value for the benefit of their stakeholders;

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each of the Companies on Annex A that are domiciled in Canada (the "Canadian Entities"), including after considering the interests of their creditors and other parties in interest, to file, or cause to be filed, a petition for commencement of an ancillary proceeding (the "Canadian Proceeding") in the Ontario Superior Court of Justice (Commercial List) in Toronto, Canada (the "Canadian Court") pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36;

RESOLVED, that TCP be appointed as the foreign representative to represent the Canadian Entities and the Chapter 11 Cases in the Canadian Proceeding and before the Canadian Court;

RESOLVED, that the Chief Executive Officer, President, General Counsel, Chief Financial Officer, independent directors, Chief Restructuring Officers, Treasurer, Secretary and such persons performing equivalent functions of each Company are hereby designated as "Authorized Signatories" (each, an "Authorized Signatory") for purposes of these resolutions, each acting in the name and on behalf of the applicable Company; and

RESOLVED, that each Authorized Signatory, acting alone or together with one or more other Authorized Signatories, is hereby authorized, empowered, and directed, together with the applicable Company's advisors, to execute and file on behalf of such Company all petitions, schedules, lists, motions, applications, pleadings, papers, and other documents, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of such Company and to prosecute and administer the Chapter 11 Cases.

Retention of Professionals

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of White & Case LLP ("W&C"), as general bankruptcy counsel, to represent and assist

such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of Cole Schotz P.C. ("Cole Schotz"), as general bankruptcy counsel, to represent and assist such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cole Schotz in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Berkeley Research Group, LLC ("BRG"), as restructuring and financial advisor and to provide interim management services, including the services of Rudolph Morando and Chris McAvinn as Co-Chief Restructuring Officers and additional BRG personnel, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments or addenda thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of BRG in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Cascadia Capital, LLC ("Cascadia"), as investment banker, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cascadia in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ A&G Realty Partners, LLC ("A&G"), as real estate consultant, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the

Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of A&G in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ PricewaterhouseCoopers LLP ("PWC"), as tax advisor, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWC in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Omni Agent Solutions, Inc. ("Omni"), as notice and claims agent, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Omni in accordance with applicable law; and

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to employ such other professionals, including legal counsel, accountants, financial advisors, investment bankers, claims and noticing agents, and other professionals, as may be necessary or appropriate to assist the applicable Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law.

General Authorizations

RESOLVED, that each Authorized Signatory acting in the name and on behalf of the applicable Company, is hereby authorized, empowered, and directed to amend, supplement, or otherwise modify the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in these resolutions; take any and all further actions, and execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, and other documents; pay all expenses, including taxes and filing fees; and do or refrain from doing any act or thing, in each case as such signatory may deem necessary, advisable, or desirable in such signatory's reasonable business judgment to fully carry out the intent and purposes of these resolutions and the transactions contemplated hereby;

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, transactions, and certifications relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certification had been specifically authorized in advance by resolution of the applicable Governing Body;

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatories to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

Annex A

Companies

Company Name	Jurisdiction of Organization	Governing Body
THE CHILDREN'S PLACE, INC.	Delaware	Special Committee: Elizabeth LaPuma
The Children's Place Canada Holdings, Inc.	Delaware	Board of Directors: John Szczepanski Yanting Li
THE CHILDREN'S PLACE INTERNATIONAL, LLC	Virginia	Board of Managers: John Szczepanski Yanting Li
TCP Brands, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP International Product Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP Real Estate Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
AMASKIT, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
The Children's Place Services Company, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP IH II, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
thechildrensplace.com, inc.	Delaware	Board of Directors: John Szczepanski Yanting Li Sujit Bhoola
TCP INVESTMENT CANADA I CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
TCP INVESTMENT CANADA II CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
The Children's Place (Canada), LP	Ontario	Board of Directors of TCP Investment Canada II Corp., acting as general partner: John Szczepanski Yanting Li
The Children's Place (Barbados) Inc.	Barbados	Board of Directors: John Szczepanski Yanting Li

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SECRETARY'S CERTIFICATE

The undersigned, being duly elected as General Counsel and Corporate Secretary of each Company, hereby certifies that (i) the attached resolutions are true and correct copies of the resolutions adopted by each of the applicable Governing Bodies for each Company as identified on **Annex A** attached hereto at a meeting of the Governing Bodies held on November 8, 2026; and (ii) these resolutions have not been amended, modified and/or superseded in any way as of the date of this Certificate.

IN WITNESS WHEREOF, I have set my hand this 8th day of November, 2026

By: Yanting Li
Yanting Li
General Counsel and Corporate Secretary

Fill in this information to identify the case and this filing:

Debtor Name TCP INVESTMENT CANADA II CORP.

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of individual signing on behalf of debtor

Rudolph Morando
Printed name

Co-Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** AMASKIT, LLC

2. **All other names debtor used in the last 8 years**
   Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 38-4389571

4. **Debtor's address**

Principal place of business

500 Plaza Drive
Number Street

City Secaucus State NJ ZIP Code 07094

Hudson County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) www.childrensplace.com

Debtor AMASKIT, LLC
Name

Case number (*if known*)_____

6. Type of debtor

- ■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ❑ Partnership (excluding LLP)
- ❑ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- ❑ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ❑ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ❑ Railroad (as defined in 11 U.S.C. § 101(44))
- ❑ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ❑ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ❑ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply:*

- ❑ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ❑ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ❑ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 5 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ❑ Chapter 7
- ❑ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ❑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ❑ A plan is being filed with this petition.
  - ❑ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ❑ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ❑ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ❑ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No
- ❑ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____

  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor AMASKIT, LLC (Name) Case number (*if known*)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ■ Yes. Debtor See Rider 1 Relationship Affiliates
  District New Jersey When 11/08/2026 (MM / DD / YYYY)
  Case number, if known

11. Why is the case filed in *this district*?

Check all that apply:

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
  Contact name _____
  Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- ☐ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5,001-10,000
- ■ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than 100,000

Debtor AMASKIT, LLC
Name

Case number (*if known*)

15. Estimated assets (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion
16. Estimated liabilities (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/ 08/ 2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of authorized representative of debtor

Rudolph Morando
Printed name

Title Co-Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael D. Sirota
Signature of attorney for debtor

Date 11 / 08/ 2026
MM / DD / YYYY

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack NJ 07601
City State ZIP Code

(201) 489-3000
Contact phone

msirota@coleschotz.com
Email address

014321986 NJ
Bar number State

Fill in this information to identify the case:	
United States Bankruptcy Court for the: **District of New Jersey** (State)	
Case number *(if known)*: _____	Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of THE CHILDREN'S PLACE, INC.

- THE CHILDREN'S PLACE, INC.
- The Children's Place Services Company, LLC
- THE CHILDREN'S PLACE INTERNATIONAL, LLC
- The Children's Place Canada Holdings, Inc.
- thechildrensplace.com, inc.
- TCP IH II, LLC
- TCP Real Estate Holdings, LLC
- TCP International Product Holdings, LLC
- THE CHILDREN'S PLACE (CANADA), LP
- TCP INVESTMENT CANADA I CORP.
- TCP INVESTMENT CANADA II CORP.
- TCP Brands, LLC
- AMASKIT, LLC
- The Children's Place (Barbados) Inc.

Fill in this information to identify the case:

Debtor name THE CHILDREN'S PLACE, INC., *et al.*

United States Bankruptcy Court for the: _____ District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HANSAE CO LTD YEOUIDO-DONG 5/F, SEOUL, 007-238, KR	Kim Chul 82266767284 hstcplog@hansae.com	Trade				$15,376,452.88
2	J.D United Trading Corporation Ltd. UNIT 1307 13/F PROSPERITY, kowloon, 999077, HK	Simon Huang 86 0519 68972827 celiahuang@jdunited.com	Trade				$6,727,633.17
3	TNG INVESTMENT AND TRADING JOINT 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, THAI NGUYEN, 25000, VN	Mrs Lieu 84 02803 854462 tcptngpaymentteam@tng.vn	Trade				$6,206,642.30
4	U-Knits, Inc. R#1506 Mario Tower 28, Digital-Ro 30-Gil, Seoul, 152-741, KR	Myoung Ha 82 220592400 UKTSS@U-KNIT.COM	Trade				$5,519,699.18
5	Fast Sky Holdings Limited Flat/RM C 20/F, Nathan Commercial BLDG, Hong Kong, 999999, CN	zhang Guangyao 057185241676 tony@starryrich.com	Trade				$4,449,314.29
6	ATRACO INDUSTRIAL ENTERPRISES PO BOX 16798, DUBAI, 99999, AE	SARAJ KAPASI 971-48812686 santosh_kurup@atraco.ae	Trade				$4,405,581.00
7	NEW WORLD ENTERPRISE CO., LTD. NO. 118-2 SEC. 3 ZHONGSHAN RD., Zhonghe Dist. New Taipei City 235, NEW TAIPEI CITY, 235, TW	PAUL HSU 86-2222-8888 ototcpfnteam@otogarment.com	Trade				$3,985,065.26
8	TA Trading Co., Ltd 11 Cheonho-Daero 87-GIL, Dongdaemun-Gu Seoul Korea, Seoul, 005-003, KR	Alice Kim 82-2-6910-7701 u1284@hanmail.net	Trade				$3,478,427.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Addis Ventures (PVT) LTD A-6, Seethawaka, Export Processing, Zone, Avissawella, 10700, LK	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 KCHANDRAKUMAR@JAYJAYMILLS.IN	Trade				$3,286,636.74
10	Masood Textile Mills Ltd Universal House, 17/1 New Civil Lines, Faisalabad, 38000, PK	Qundeel Zafar 92418787931-4 farooqahmad@beaconimpex.com	Trade				$3,177,041.25
11	Jay Jay Mills (Bangladesh) Private Plot Nos 2-4 & 9-11 sector 7/A, Cepz South Halishahar, Chattogram, 4223, BD	Mithileash M 8801755511371 kchandrakumar@jayjaymills.in	Trade				$3,047,252.58
12	Technical Traffic Consultants 30 Hemlock Drive, Congers, NY, 10920, US	KATTIA OLECKI 845-770-3538 RosealineR@technicaltraffic.com	Trade				$2,751,307.04
13	SKYBLUE MANUFACTURING CO., LTD Room 1006, 10/F Penninsula Square, 18 Sung On Street, Hung Hom,, Kowloon, N/A, HK	Stanley Chu (0852)23808328 kkchu_stan@skyblueteam.net	Trade				$2,628,690.99
14	SINGTEX PTE LTD 60 ALBERT STREET#12-11 OG ALBERT CO, SINGAPORE, 189969, SG	QUEENIE HUA 86-51082797801 YUCHUN@SINGAPORETEX.COM.SG	Trade				$2,536,936.88
15	Fujian Uptop Trading Co Ltd 17-18F Zhongfu Plaza, Fuzhou, 350001, CN	Mr. Kelvin 86-595-2802-0222 sharon@uptop.cn	Trade				$2,345,627.94
16	The Willbes & Co., Ltd. 76 MANNAM-RO, Cheonan-si, 330-943, KR	ALEXANDER JEONG 82415295700 parkch@willbes.com	Trade				$2,205,851.61
17	ServiceChannel.com Inc 30 Patewood Drive, Building 2, Suite 350, Greenville, SC, 29615, US	Kathy West 516-240-6818 kwest@servicechannel.com	Trade				$2,079,862.10
18	ZO CO.,LTD 4F NO 7 CHUNCHAO ROAD, CHANG'AN TOWN, HAINING CITY, 314423, CN	SOUNDY ZHANG 008657387979790 zo-footwear@vip.163.com	Trade				$2,004,915.30
19	Bloom Dynasty Limited Unit C 20/F Nathan Commercial Build, 430-436 Nathan Road, Hong Kong, 999999, CN	Tony Zhang 0571-85241691 tony@starryrich.com	Trade				$1,964,044.17
20	Converge Technology Solutions US, LLC 130 Technology Parkway, Peachtree Corners, GA, 30092, US	Tom Hughes 917-272-2147 ACQ-REMIT@convergetp.com	Trade				$1,824,858.99

Debtor THE CHILDREN'S PLACE, INC., *et al.* Case number (*if known*)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Advanced Fashion Company Ltd 8F-3 No 188 Sec 5 Nanging E Rd, Songshan Dist., Taipei, 105, TW	Annie . 886-3-9222388 Annie@xianjin.com.tw	Trade				$1,707,209.93
22	Orit Trading Lanka PVT LTD 07-02 East Tower, World Trade Centre, Colombo 01, 999999, LK	Sanajh Wijesingne 940773626700 sanathw@oritsl.com	Trade				$1,554,979.40
23	Namyang International Co Ltd 701 63 Ttukseom-ro 1-gil, Seongdong-gu, Seoul, 004-778, KR	Lee Hye Min 8221748388 nego@namyang-intl.com	Trade				$1,550,928.35
24	GOOGLE INC 1600 Amphitheatre Pkwy, Bldg 41, Mountain View, CA, 94043, US	800-467-1894 collections@google.com	Trade				$1,455,439.79
25	Salesforce.com Inc 415 Mission Street 3rd Floor, San Francisco, CA, 94105, US	VALERIE ROGERS 1-317-616-0455 payment@salesforce.com	Trade				$1,385,165.29
26	FUJIAN TOP SHOES IMP and EXP TRADING CO. 5th Floor, Fuxing Development Ctr, Yuling Village, Yangxia Street, Fuqing, Fuzhou, 350323, CN	Chen Jin 0086 591 8519 elaine_huang@fqfx.com	Trade				$1,345,768.41
27	Sheeba International Garments Co. Port Said Public Free Zone, PO Box 817, Port Said, N/A, EG	Gamal Salem 012-75272217 gamal_Salem@sheebagarments.com	Trade				$1,318,286.17
28	MAERSK A/S Esplanaden 50, 1098 Copenhagen K, Denmark	PAULINE MAE CHAVEZ 800-790-5277 NAMFRCSVCACH@maersk.com	Trade				$1,301,814.49
29	MANHATTAN ASSOCIATES INC 2300 Windy Ridge Parkway, Atlanta, GA, 30339, US	Anusha Rao 770-955-7070 ar@manh.com	Trade				$1,137,314.72
30	JAY JAY MILLS (INDIA) PRIVATE NO 10 KVP LAYOUT ALANGADU TIRUPUR 641604 IN	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 Mjothi@jayjaymills.com	Trade				$1,099,492.75

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THE CHILDREN'S PLACE, INC., *et al*., Debtors.[1]	Chapter 11 Case No. 26-[●] ([●]) (Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), attached hereto as Exhibit A is an organizational list reflecting all of the ownership interests in the above captioned debtor and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"). The Debtors respectfully represent as follows:

1. The equity of each of the Debtors identified on **Exhibit A** is 100% owned by the entity or entities identified as the equity holder or holders thereof on **Exhibit A**.

2. THE CHILDREN'S PLACE, INC. is the ultimate parent of each of the other Debtors and its equity securities are publicly held. The following chart identifies all of the holders that the Debtors understand hold 5% or more of THE CHILDREN'S PLACE, INC. stock.[2]

[1] A complete list of each of the debtors, including each debtor's tax identification number, in these chapter 11 cases may be obtained on the website of the debtors' proposed claims and noticing agent at https://omniagentsolutions.com/TCP. The location of the debtors' service address for purposes of these chapter 11 cases is 500 Plaza Drive, Secaucus, New Jersey 07094.

[2] The list reflects holders of five percent or more of THE CHILDREN'S PLACE, INC.'s common stock and serves as the disclosure required to be made by the Debtors under Bankruptcy Rule 1007. THE CHILDREN'S PLACE, INC. does not and cannot know the precise holdings or identity of the holders of its publicly held common stock. Therefore, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all equity security holders.

Equity Holder	Approximate Percentage of Equity Held
(a) Mithaq Capital SPC, a Cayman Islands segregated portfolio company, (b) Mithaq Global, a Cayman Islands company, and (c) Mithaq Capital, a Cayman Islands company, each with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
(a) Turki Saleh A. AlRajhi, a Saudi Arabian citizen and (b) Muhammad Asif Seemab, a Pakistani citizen, each with an address of c/o Mithaq Capital SPC, Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
Snowball Compounding Ltd., a Cayman Islands exempted company with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 1,722 shares and shared dispositive power with respect to 1,000 shares	61.1%

Exhibit A

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
The Children's Place Services Company, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE INTERNATIONAL, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place Canada Holdings, Inc.	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
thechildrensplace.com, inc.	THE CHILDREN'S PLACE, INC The Children's Place Canada Holdings, Inc.[3]	4.615% 95.385%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP IH II, LLC	The Children's Place Canada Holdings, Inc.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP Real Estate Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP International Product Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE (CANADA), LP	TCP INVESTMENT CANADA II CORP.[4] TCP INVESTMENT CANADA I CORP.[5]	1% 99%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA II CORP.	TCP Worldwide Holdings Limited[6]	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA I CORP.	TCP Worldwide Holdings Limited[7]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[3] The Children's Place Canada Holdings, Inc. is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[4] TCP INVESTMENT CANADA II CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[5] TCP INVESTMENT CANADA I CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[6] TCP Worldwide Holdings Limited is an indirect wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[7] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
TCP Brands, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
AMASKIT, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place (Barbados) Inc.	TCP Worldwide Holdings Limited[8]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[8] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

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OMNIBUS RESOLUTIONS OF THE GOVERNING BODIES OF THE CHILDREN'S PLACE, INC. AND CERTAIN OF ITS SUBSIDIARIES

Adopted at a meeting held on November 8, 2026

After due deliberation, the Special Committee (defined below) and the members of the applicable board of directors and board of managers, and general partners (each, a "Governing Body" and, collectively, the "Governing Bodies"), as applicable, of THE CHILDREN'S PLACE, INC. ("TCP") and each other entity set forth on **Annex A** attached hereto (each, a "Company" and, collectively, the "Companies"), do hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation, bylaws, operating agreements or similar document (in each case, as amended or amended and restated to date) of each Company, as applicable, and the laws of the state of formation of each Company as set forth next to each Company's name on Annex A:

WHEREAS, on November 3, 2026, the board of directors of TCP (the "TCP Board"), in the exercise of its business judgment, established a special committee of the TCP Board (the "Special Committee"), and delegated to the Special Committee full power and sole and exclusive decision-making authority with respect to the following matters: (a) evaluating, reviewing, assessing, negotiating, approving binding entry into, and implementing potential strategic and financial alternatives for TCP and its direct and indirect subsidiaries, including financing, restructuring, reorganization, recapitalization, and sale transactions; (b) evaluating and determining whether and when TCP should file a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and preparing, authorizing, directing, and implementing any such filing; (c) investigating any current or former officer, director, stockholder, or other insider of TCP, or affiliates of any such persons (other than TCP and its subsidiaries), including their acts, omissions, conduct, relationships, dealings, and transactions involving TCP and evaluating, reviewing, assessing, negotiating, and approving any settlement of claims or potential claims held by TCP against any current or former officer, director, stockholder, or other insider, or affiliates of any such persons (other than the Company and its subsidiaries), or asserted against TCP;

WHEREAS, the Governing Bodies have reviewed and considered presentations by management and the Companies' respective financial and legal advisors regarding the current capital structure, assets, liabilities, contractual obligations, creditor rights, operations, liquidity, and general financial condition of each Company, the strategic alternatives available to them, and the impact of the foregoing on each Company's businesses;

WHEREAS, each Governing Body has had the opportunity to consult with the Companies' management and financial and legal advisors, obtain additional information, and fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Governing Bodies have determined, based on their review of the materials presented and the advice of management and the Companies' respective financial and legal advisors, that it is advisable and in the best interests of each Company, its equity holders,

creditors, employees, and other stakeholders to take the actions specified in the following resolutions.

NOW, THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

Chapter 11 Filing and Canadian Ancillary Filing

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of the applicable Company, including after considering the interests of its creditors and other parties in interest, to file, or cause to be filed, a voluntary petition for relief to commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"), and any other petition, motion, application, pleading, proposed order, or other document that may be necessary, advisable, or appropriate under applicable law, and to take any and all actions that such Governing Body or any Authorized Signatory (as defined below) deems necessary, advisable, or appropriate to preserve and maximize value for the benefit of their stakeholders;

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each of the Companies on Annex A that are domiciled in Canada (the "Canadian Entities"), including after considering the interests of their creditors and other parties in interest, to file, or cause to be filed, a petition for commencement of an ancillary proceeding (the "Canadian Proceeding") in the Ontario Superior Court of Justice (Commercial List) in Toronto, Canada (the "Canadian Court") pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36;

RESOLVED, that TCP be appointed as the foreign representative to represent the Canadian Entities and the Chapter 11 Cases in the Canadian Proceeding and before the Canadian Court;

RESOLVED, that the Chief Executive Officer, President, General Counsel, Chief Financial Officer, independent directors, Chief Restructuring Officers, Treasurer, Secretary and such persons performing equivalent functions of each Company are hereby designated as "Authorized Signatories" (each, an "Authorized Signatory") for purposes of these resolutions, each acting in the name and on behalf of the applicable Company; and

RESOLVED, that each Authorized Signatory, acting alone or together with one or more other Authorized Signatories, is hereby authorized, empowered, and directed, together with the applicable Company's advisors, to execute and file on behalf of such Company all petitions, schedules, lists, motions, applications, pleadings, papers, and other documents, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of such Company and to prosecute and administer the Chapter 11 Cases.

Retention of Professionals

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of White & Case LLP ("W&C"), as general bankruptcy counsel, to represent and assist

such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of Cole Schotz P.C. ("Cole Schotz"), as general bankruptcy counsel, to represent and assist such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cole Schotz in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Berkeley Research Group, LLC ("BRG"), as restructuring and financial advisor and to provide interim management services, including the services of Rudolph Morando and Chris McAvinn as Co-Chief Restructuring Officers and additional BRG personnel, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments or addenda thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of BRG in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Cascadia Capital, LLC ("Cascadia"), as investment banker, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cascadia in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ A&G Realty Partners, LLC ("A&G"), as real estate consultant, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the

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Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of A&G in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ PricewaterhouseCoopers LLP ("PWC"), as tax advisor, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWC in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Omni Agent Solutions, Inc. ("Omni"), as notice and claims agent, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Omni in accordance with applicable law; and

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to employ such other professionals, including legal counsel, accountants, financial advisors, investment bankers, claims and noticing agents, and other professionals, as may be necessary or appropriate to assist the applicable Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law.

General Authorizations

RESOLVED, that each Authorized Signatory acting in the name and on behalf of the applicable Company, is hereby authorized, empowered, and directed to amend, supplement, or otherwise modify the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in these resolutions; take any and all further actions, and execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, and other documents; pay all expenses, including taxes and filing fees; and do or refrain from doing any act or thing, in each case as such signatory may deem necessary, advisable, or desirable in such signatory's reasonable business judgment to fully carry out the intent and purposes of these resolutions and the transactions contemplated hereby;

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RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, transactions, and certifications relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certification had been specifically authorized in advance by resolution of the applicable Governing Body;

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatories to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

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Annex A

Companies

Company Name	Jurisdiction of Organization	Governing Body
THE CHILDREN'S PLACE, INC.	Delaware	Special Committee: Elizabeth LaPuma
The Children's Place Canada Holdings, Inc.	Delaware	Board of Directors: John Szczepanski Yanting Li
THE CHILDREN'S PLACE INTERNATIONAL, LLC	Virginia	Board of Managers: John Szczepanski Yanting Li
TCP Brands, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP International Product Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP Real Estate Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
AMASKIT, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
The Children's Place Services Company, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP IH II, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
thechildrensplace.com, inc.	Delaware	Board of Directors: John Szczepanski Yanting Li Sujit Bhoola
TCP INVESTMENT CANADA I CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
TCP INVESTMENT CANADA II CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
The Children's Place (Canada), LP	Ontario	Board of Directors of TCP Investment Canada II Corp., acting as general partner: John Szczepanski Yanting Li
The Children's Place (Barbados) Inc.	Barbados	Board of Directors: John Szczepanski Yanting Li

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SECRETARY'S CERTIFICATE

The undersigned, being duly elected as General Counsel and Corporate Secretary of each Company, hereby certifies that (i) the attached resolutions are true and correct copies of the resolutions adopted by each of the applicable Governing Bodies for each Company as identified on **Annex A** attached hereto at a meeting of the Governing Bodies held on November 8, 2026; and (ii) these resolutions have not been amended, modified and/or superseded in any way as of the date of this Certificate.

IN WITNESS WHEREOF, I have set my hand this 8th day of November, 2026

By: Yanting Li
Yanting Li
General Counsel and Corporate Secretary

Fill in this information to identify the case and this filing:

Debtor Name AMASKIT, LLC

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of individual signing on behalf of debtor

Rudolph Morando
Printed name

Co-Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** TCP Brands, LLC

2. **All other names debtor used in the last 8 years**
   Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 83-3746541

4. **Debtor's address**

Principal place of business

500 Plaza Drive
Number Street

City State ZIP Code
Secaucus NJ 07094

Hudson County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) www.childrensplace.com

Debtor TCP Brands, LLC (Name) Case number (*if known*) _____

6. Type of debtor

- ■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ❑ Partnership (excluding LLP)
- ❑ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- ❑ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ❑ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ❑ Railroad (as defined in 11 U.S.C. § 101(44))
- ❑ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ❑ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ❑ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply:*

- ❑ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ❑ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ❑ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 5 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ❑ Chapter 7
- ❑ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ❑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ❑ A plan is being filed with this petition.
  - ❑ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ❑ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ❑ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ❑ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No
- ❑ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____
  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor TCP Brands, LLC (Name) Case number (*if known*)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ■ Yes. Debtor See Rider 1 Relationship Affiliates
  District New Jersey When 11/08/2026 (MM / DD / YYYY)
  Case number, if known

11. Why is the case filed in *this district*?

Check all that apply:

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
  Contact name _____
  Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- ☐ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5,001-10,000
- ■ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than 100,000

Debtor TCP Brands, LLC
Name

Case number (*if known*)

15. Estimated assets (on a consolidated basis)

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ■ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

16. Estimated liabilities (on a consolidated basis)

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ■ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/ 08/ 2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of authorized representative of debtor

Rudolph Morando
Printed name

Title Co-Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael D. Sirota
Signature of attorney for debtor

Date 11 / 08/ 2026
MM / DD / YYYY

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack NJ 07601
City State ZIP Code

(201) 489-3000
Contact phone

msirota@coleschotz.com
Email address

014321986 NJ
Bar number State

Fill in this information to identify the case:
United States Bankruptcy Court for the: **District of New Jersey** (State)
Case number *(if known):* _____ Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of THE CHILDREN'S PLACE, INC.

- THE CHILDREN'S PLACE, INC.
- The Children's Place Services Company, LLC
- THE CHILDREN'S PLACE INTERNATIONAL, LLC
- The Children's Place Canada Holdings, Inc.
- thechildrensplace.com, inc.
- TCP IH II, LLC
- TCP Real Estate Holdings, LLC
- TCP International Product Holdings, LLC
- THE CHILDREN'S PLACE (CANADA), LP
- TCP INVESTMENT CANADA I CORP.
- TCP INVESTMENT CANADA II CORP.
- TCP Brands, LLC
- AMASKIT, LLC
- The Children's Place (Barbados) Inc.

Fill in this information to identify the case:

Debtor name THE CHILDREN'S PLACE, INC., *et al.*

United States Bankruptcy Court for the: _____ District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HANSAE CO LTD YEOUIDO-DONG 5/F, SEOUL, 007-238, KR	Kim Chul 82266767284 hstcplog@hansae.com	Trade				$15,376,452.88
2	J.D United Trading Corporation Ltd. UNIT 1307 13/F PROSPERITY, kowloon, 999077, HK	Simon Huang 86 0519 68972827 celiahuang@jdunited.com	Trade				$6,727,633.17
3	TNG INVESTMENT AND TRADING JOINT 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, THAI NGUYEN, 25000, VN	Mrs Lieu 84 02803 854462 tcptngpaymentteam@tng.vn	Trade				$6,206,642.30
4	U-Knits, Inc. R#1506 Mario Tower 28, Digital-Ro 30-Gil, Seoul, 152-741, KR	Myoung Ha 82 220592400 UKTSS@U-KNIT.COM	Trade				$5,519,699.18
5	Fast Sky Holdings Limited Flat/RM C 20/F, Nathan Commercial BLDG, Hong Kong, 999999, CN	zhang Guangyao 057185241676 tony@starryrich.com	Trade				$4,449,314.29
6	ATRACO INDUSTRIAL ENTERPRISES PO BOX 16798, DUBAI, 99999, AE	SARAJ KAPASI 971-48812686 santosh_kurup@atraco.ae	Trade				$4,405,581.00
7	NEW WORLD ENTERPRISE CO., LTD. NO. 118-2 SEC. 3 ZHONGSHAN RD., Zhonghe Dist. New Taipei City 235, NEW TAIPEI CITY, 235, TW	PAUL HSU 86-2222-8888 ototcpfnteam@otogarment.com	Trade				$3,985,065.26
8	TA Trading Co., Ltd 11 Cheonho-Daero 87-GIL, Dongdaemun-Gu Seoul Korea, Seoul, 005-003, KR	Alice Kim 82-2-6910-7701 u1284@hanmail.net	Trade				$3,478,427.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Addis Ventures (PVT) LTD A-6, Seethawaka, Export Processing, Zone, Avissawella, 10700, LK	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 KCHANDRAKUMAR@JAYJAYMILLS.IN	Trade				$3,286,636.74
10	Masood Textile Mills Ltd Universal House, 17/1 New Civil Lines, Faisalabad, 38000, PK	Qundeel Zafar 92418787931-4 farooqahmad@beaconimpex.com	Trade				$3,177,041.25
11	Jay Jay Mills (Bangladesh) Private Plot Nos 2-4 & 9-11 sector 7/A, Cepz South Halishahar, Chattogram, 4223, BD	Mithileash M 8801755511371 kchandrakumar@jayjaymills.in	Trade				$3,047,252.58
12	Technical Traffic Consultants 30 Hemlock Drive, Congers, NY, 10920, US	KATTIA OLECKI 845-770-3538 RosealineR@technicaltraffic.com	Trade				$2,751,307.04
13	SKYBLUE MANUFACTURING CO., LTD Room 1006, 10/F Penninsula Square, 18 Sung On Street, Hung Hom,, Kowloon, N/A, HK	Stanley Chu (0852)23808328 kkchu_stan@skyblueteam.net	Trade				$2,628,690.99
14	SINGTEX PTE LTD 60 ALBERT STREET#12-11 OG ALBERT CO, SINGAPORE, 189969, SG	QUEENIE HUA 86-51082797801 YUCHUN@SINGAPORETEX.COM.SG	Trade				$2,536,936.88
15	Fujian Uptop Trading Co Ltd 17-18F Zhongfu Plaza, Fuzhou, 350001, CN	Mr. Kelvin 86-595-2802-0222 sharon@uptop.cn	Trade				$2,345,627.94
16	The Willbes & Co., Ltd. 76 MANNAM-RO, Cheonan-si, 330-943, KR	ALEXANDER JEONG 82415295700 parkch@willbes.com	Trade				$2,205,851.61
17	ServiceChannel.com Inc 30 Patewood Drive, Building 2, Suite 350, Greenville, SC, 29615, US	Kathy West 516-240-6818 kwest@servicechannel.com	Trade				$2,079,862.10
18	ZO CO.,LTD 4F NO 7 CHUNCHAO ROAD, CHANG'AN TOWN, HAINING CITY, 314423, CN	SOUNDY ZHANG 008657387979790 zo-footwear@vip.163.com	Trade				$2,004,915.30
19	Bloom Dynasty Limited Unit C 20/F Nathan Commercial Build, 430-436 Nathan Road, Hong Kong, 999999, CN	Tony Zhang 0571-85241691 tony@starryrich.com	Trade				$1,964,044.17
20	Converge Technology Solutions US, LLC 130 Technology Parkway, Peachtree Corners, GA, 30092, US	Tom Hughes 917-272-2147 ACQ-REMIT@convergetp.com	Trade				$1,824,858.99

Debtor THE CHILDREN'S PLACE, INC., *et al.* Case number (*if known*)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Advanced Fashion Company Ltd 8F-3 No 188 Sec 5 Nanging E Rd, Songshan Dist., Taipei, 105, TW	Annie . 886-3-9222388 Annie@xianjin.com.tw	Trade				$1,707,209.93
22	Orit Trading Lanka PVT LTD 07-02 East Tower, World Trade Centre, Colombo 01, 999999, LK	Sanajh Wijesingne 940773626700 sanathw@oritsl.com	Trade				$1,554,979.40
23	Namyang International Co Ltd 701 63 Ttukseom-ro 1-gil, Seongdong-gu, Seoul, 004-778, KR	Lee Hye Min 8221748388 nego@namyang-intl.com	Trade				$1,550,928.35
24	GOOGLE INC 1600 Amphitheatre Pkwy, Bldg 41, Mountain View, CA, 94043, US	800-467-1894 collections@google.com	Trade				$1,455,439.79
25	Salesforce.com Inc 415 Mission Street 3rd Floor, San Francisco, CA, 94105, US	VALERIE ROGERS 1-317-616-0455 payment@salesforce.com	Trade				$1,385,165.29
26	FUJIAN TOP SHOES IMP and EXP TRADING CO. 5th Floor, Fuxing Development Ctr, Yuling Village, Yangxia Street, Fuqing, Fuzhou, 350323, CN	Chen Jin 0086 591 8519 elaine_huang@fqfx.com	Trade				$1,345,768.41
27	Sheeba International Garments Co. Port Said Public Free Zone, PO Box 817, Port Said, N/A, EG	Gamal Salem 012-75272217 gamal_Salem@sheebagarments.com	Trade				$1,318,286.17
28	MAERSK A/S Esplanaden 50, 1098 Copenhagen K, Denmark	PAULINE MAE CHAVEZ 800-790-5277 NAMFRCSVCACH@maersk.com	Trade				$1,301,814.49
29	MANHATTAN ASSOCIATES INC 2300 Windy Ridge Parkway, Atlanta, GA, 30339, US	Anusha Rao 770-955-7070 ar@manh.com	Trade				$1,137,314.72
30	JAY JAY MILLS (INDIA) PRIVATE NO 10 KVP LAYOUT ALANGADU TIRUPUR 641604 IN	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 Mjothi@jayjaymills.com	Trade				$1,099,492.75

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THE CHILDREN'S PLACE, INC., *et al*., Debtors.[1]	Chapter 11 Case No. 26-[●] ([●]) (Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), attached hereto as Exhibit A is an organizational list reflecting all of the ownership interests in the above captioned debtor and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"). The Debtors respectfully represent as follows:

1. The equity of each of the Debtors identified on **Exhibit A** is 100% owned by the entity or entities identified as the equity holder or holders thereof on **Exhibit A**.

2. THE CHILDREN'S PLACE, INC. is the ultimate parent of each of the other Debtors and its equity securities are publicly held. The following chart identifies all of the holders that the Debtors understand hold 5% or more of THE CHILDREN'S PLACE, INC. stock.[2]

[1] A complete list of each of the debtors, including each debtor's tax identification number, in these chapter 11 cases may be obtained on the website of the debtors' proposed claims and noticing agent at https://omniagentsolutions.com/TCP. The location of the debtors' service address for purposes of these chapter 11 cases is 500 Plaza Drive, Secaucus, New Jersey 07094.

[2] The list reflects holders of five percent or more of THE CHILDREN'S PLACE, INC.'s common stock and serves as the disclosure required to be made by the Debtors under Bankruptcy Rule 1007. THE CHILDREN'S PLACE, INC. does not and cannot know the precise holdings or identity of the holders of its publicly held common stock. Therefore, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all equity security holders.

Equity Holder	Approximate Percentage of Equity Held
(a) Mithaq Capital SPC, a Cayman Islands segregated portfolio company, (b) Mithaq Global, a Cayman Islands company, and (c) Mithaq Capital, a Cayman Islands company, each with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
(a) Turki Saleh A. AlRajhi, a Saudi Arabian citizen and (b) Muhammad Asif Seemab, a Pakistani citizen, each with an address of c/o Mithaq Capital SPC, Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
Snowball Compounding Ltd., a Cayman Islands exempted company with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 1,722 shares and shared dispositive power with respect to 1,000 shares	61.1%

Exhibit A

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
The Children's Place Services Company, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE INTERNATIONAL, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place Canada Holdings, Inc.	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
thechildrensplace.com, inc.	THE CHILDREN'S PLACE, INC The Children's Place Canada Holdings, Inc.[3]	4.615% 95.385%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP IH II, LLC	The Children's Place Canada Holdings, Inc.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP Real Estate Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP International Product Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE (CANADA), LP	TCP INVESTMENT CANADA II CORP.[4] TCP INVESTMENT CANADA I CORP.[5]	1% 99%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA II CORP.	TCP Worldwide Holdings Limited[6]	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA I CORP.	TCP Worldwide Holdings Limited[7]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[3] The Children's Place Canada Holdings, Inc. is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[4] TCP INVESTMENT CANADA II CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[5] TCP INVESTMENT CANADA I CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[6] TCP Worldwide Holdings Limited is an indirect wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[7] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
TCP Brands, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
AMASKIT, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place (Barbados) Inc.	TCP Worldwide Holdings Limited[8]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[8] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

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OMNIBUS RESOLUTIONS OF THE GOVERNING BODIES OF THE CHILDREN'S PLACE, INC. AND CERTAIN OF ITS SUBSIDIARIES

Adopted at a meeting held on November 8, 2026

After due deliberation, the Special Committee (defined below) and the members of the applicable board of directors and board of managers, and general partners (each, a "Governing Body" and, collectively, the "Governing Bodies"), as applicable, of THE CHILDREN'S PLACE, INC. ("TCP") and each other entity set forth on **Annex A** attached hereto (each, a "Company" and, collectively, the "Companies"), do hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation, bylaws, operating agreements or similar document (in each case, as amended or amended and restated to date) of each Company, as applicable, and the laws of the state of formation of each Company as set forth next to each Company's name on Annex A:

WHEREAS, on November 3, 2026, the board of directors of TCP (the "TCP Board"), in the exercise of its business judgment, established a special committee of the TCP Board (the "Special Committee"), and delegated to the Special Committee full power and sole and exclusive decision-making authority with respect to the following matters: (a) evaluating, reviewing, assessing, negotiating, approving binding entry into, and implementing potential strategic and financial alternatives for TCP and its direct and indirect subsidiaries, including financing, restructuring, reorganization, recapitalization, and sale transactions; (b) evaluating and determining whether and when TCP should file a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and preparing, authorizing, directing, and implementing any such filing; (c) investigating any current or former officer, director, stockholder, or other insider of TCP, or affiliates of any such persons (other than TCP and its subsidiaries), including their acts, omissions, conduct, relationships, dealings, and transactions involving TCP and evaluating, reviewing, assessing, negotiating, and approving any settlement of claims or potential claims held by TCP against any current or former officer, director, stockholder, or other insider, or affiliates of any such persons (other than the Company and its subsidiaries), or asserted against TCP;

WHEREAS, the Governing Bodies have reviewed and considered presentations by management and the Companies' respective financial and legal advisors regarding the current capital structure, assets, liabilities, contractual obligations, creditor rights, operations, liquidity, and general financial condition of each Company, the strategic alternatives available to them, and the impact of the foregoing on each Company's businesses;

WHEREAS, each Governing Body has had the opportunity to consult with the Companies' management and financial and legal advisors, obtain additional information, and fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Governing Bodies have determined, based on their review of the materials presented and the advice of management and the Companies' respective financial and legal advisors, that it is advisable and in the best interests of each Company, its equity holders,

creditors, employees, and other stakeholders to take the actions specified in the following resolutions.

NOW, THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

Chapter 11 Filing and Canadian Ancillary Filing

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of the applicable Company, including after considering the interests of its creditors and other parties in interest, to file, or cause to be filed, a voluntary petition for relief to commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"), and any other petition, motion, application, pleading, proposed order, or other document that may be necessary, advisable, or appropriate under applicable law, and to take any and all actions that such Governing Body or any Authorized Signatory (as defined below) deems necessary, advisable, or appropriate to preserve and maximize value for the benefit of their stakeholders;

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each of the Companies on Annex A that are domiciled in Canada (the "Canadian Entities"), including after considering the interests of their creditors and other parties in interest, to file, or cause to be filed, a petition for commencement of an ancillary proceeding (the "Canadian Proceeding") in the Ontario Superior Court of Justice (Commercial List) in Toronto, Canada (the "Canadian Court") pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36;

RESOLVED, that TCP be appointed as the foreign representative to represent the Canadian Entities and the Chapter 11 Cases in the Canadian Proceeding and before the Canadian Court;

RESOLVED, that the Chief Executive Officer, President, General Counsel, Chief Financial Officer, independent directors, Chief Restructuring Officers, Treasurer, Secretary and such persons performing equivalent functions of each Company are hereby designated as "Authorized Signatories" (each, an "Authorized Signatory") for purposes of these resolutions, each acting in the name and on behalf of the applicable Company; and

RESOLVED, that each Authorized Signatory, acting alone or together with one or more other Authorized Signatories, is hereby authorized, empowered, and directed, together with the applicable Company's advisors, to execute and file on behalf of such Company all petitions, schedules, lists, motions, applications, pleadings, papers, and other documents, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of such Company and to prosecute and administer the Chapter 11 Cases.

Retention of Professionals

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of White & Case LLP ("W&C"), as general bankruptcy counsel, to represent and assist

such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of Cole Schotz P.C. ("Cole Schotz"), as general bankruptcy counsel, to represent and assist such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cole Schotz in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Berkeley Research Group, LLC ("BRG"), as restructuring and financial advisor and to provide interim management services, including the services of Rudolph Morando and Chris McAvinn as Co-Chief Restructuring Officers and additional BRG personnel, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments or addenda thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of BRG in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Cascadia Capital, LLC ("Cascadia"), as investment banker, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cascadia in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ A&G Realty Partners, LLC ("A&G"), as real estate consultant, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the

Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of A&G in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ PricewaterhouseCoopers LLP ("PWC"), as tax advisor, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWC in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Omni Agent Solutions, Inc. ("Omni"), as notice and claims agent, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Omni in accordance with applicable law; and

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to employ such other professionals, including legal counsel, accountants, financial advisors, investment bankers, claims and noticing agents, and other professionals, as may be necessary or appropriate to assist the applicable Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law.

General Authorizations

RESOLVED, that each Authorized Signatory acting in the name and on behalf of the applicable Company, is hereby authorized, empowered, and directed to amend, supplement, or otherwise modify the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in these resolutions; take any and all further actions, and execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, and other documents; pay all expenses, including taxes and filing fees; and do or refrain from doing any act or thing, in each case as such signatory may deem necessary, advisable, or desirable in such signatory's reasonable business judgment to fully carry out the intent and purposes of these resolutions and the transactions contemplated hereby;

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RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, transactions, and certifications relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certification had been specifically authorized in advance by resolution of the applicable Governing Body;

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatories to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

Annex A

Companies

Company Name	Jurisdiction of Organization	Governing Body
THE CHILDREN'S PLACE, INC.	Delaware	Special Committee: Elizabeth LaPuma
The Children's Place Canada Holdings, Inc.	Delaware	Board of Directors: John Szczepanski Yanting Li
THE CHILDREN'S PLACE INTERNATIONAL, LLC	Virginia	Board of Managers: John Szczepanski Yanting Li
TCP Brands, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP International Product Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP Real Estate Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
AMASKIT, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
The Children's Place Services Company, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP IH II, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
thechildrensplace.com, inc.	Delaware	Board of Directors: John Szczepanski Yanting Li Sujit Bhoola
TCP INVESTMENT CANADA I CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
TCP INVESTMENT CANADA II CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
The Children's Place (Canada), LP	Ontario	Board of Directors of TCP Investment Canada II Corp., acting as general partner: John Szczepanski Yanting Li
The Children's Place (Barbados) Inc.	Barbados	Board of Directors: John Szczepanski Yanting Li

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SECRETARY'S CERTIFICATE

The undersigned, being duly elected as General Counsel and Corporate Secretary of each Company, hereby certifies that (i) the attached resolutions are true and correct copies of the resolutions adopted by each of the applicable Governing Bodies for each Company as identified on **Annex A** attached hereto at a meeting of the Governing Bodies held on November 8, 2026; and (ii) these resolutions have not been amended, modified and/or superseded in any way as of the date of this Certificate.

IN WITNESS WHEREOF, I have set my hand this 8th day of November, 2026

By: Yanting Li
Yanting Li
General Counsel and Corporate Secretary

Fill in this information to identify the case and this filing:

Debtor Name TCP Brands, LLC

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of individual signing on behalf of debtor

Rudolph Morando
Printed name

Co-Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** TCP IH II, LLC

2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 45-4278278

4. **Debtor's address**

Principal place of business

500 Plaza Drive
Number Street

City State ZIP Code
Secaucus NJ 07094

Hudson County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) www.childrensplace.com

Debtor TCP IH II, LLC (Name) Case number (*if known*) _____

6. Type of debtor

- ■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ❑ Partnership (excluding LLP)
- ❑ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- ❑ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ❑ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ❑ Railroad (as defined in 11 U.S.C. § 101(44))
- ❑ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ❑ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ❑ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply:*

- ❑ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ❑ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ❑ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 5 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ❑ Chapter 7
- ❑ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ❑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ❑ A plan is being filed with this petition.
  - ❑ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ❑ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ❑ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ❑ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No
- ❑ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____
  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor TCP IH II, LLC (Name) Case number (*if known*)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ■ Yes. Debtor See Rider 1 Relationship Affiliates
  District New Jersey When 11/08/2026 (MM / DD / YYYY)
  Case number, if known

11. Why is the case filed in *this district*?

Check all that apply:

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
  Contact name _____
  Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- ☐ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5,001-10,000
- ■ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than 100,000

Debtor TCP IH II, LLC
Name

Case number (*if known*)

15. Estimated assets (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion
16. Estimated liabilities (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/ 08/ 2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of authorized representative of debtor

Rudolph Morando
Printed name

Title Co-Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael D. Sirota
Signature of attorney for debtor

Date 11 / 08/ 2026
MM / DD / YYYY

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack NJ 07601
City State ZIP Code

(201) 489-3000
Contact phone

msirota@coleschotz.com
Email address

014321986 NJ
Bar number State

Fill in this information to identify the case:	
United States Bankruptcy Court for the: **District of New Jersey** (State)	
Case number *(if known)*: _____	Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of THE CHILDREN'S PLACE, INC.

- THE CHILDREN'S PLACE, INC.
- The Children's Place Services Company, LLC
- THE CHILDREN'S PLACE INTERNATIONAL, LLC
- The Children's Place Canada Holdings, Inc.
- thechildrensplace.com, inc.
- TCP IH II, LLC
- TCP Real Estate Holdings, LLC
- TCP International Product Holdings, LLC
- THE CHILDREN'S PLACE (CANADA), LP
- TCP INVESTMENT CANADA I CORP.
- TCP INVESTMENT CANADA II CORP.
- TCP Brands, LLC
- AMASKIT, LLC
- The Children's Place (Barbados) Inc.

Fill in this information to identify the case:

Debtor name THE CHILDREN'S PLACE, INC., *et al.*

United States Bankruptcy Court for the: _____ District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HANSAE CO LTD YEOUIDO-DONG 5/F, SEOUL, 007-238, KR	Kim Chul 82266767284 hstcplog@hansae.com	Trade				$15,376,452.88
2	J.D United Trading Corporation Ltd. UNIT 1307 13/F PROSPERITY, kowloon, 999077, HK	Simon Huang 86 0519 68972827 celiahuang@jdunited.com	Trade				$6,727,633.17
3	TNG INVESTMENT AND TRADING JOINT 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, THAI NGUYEN, 25000, VN	Mrs Lieu 84 02803 854462 tcptngpaymentteam@tng.vn	Trade				$6,206,642.30
4	U-Knits, Inc. R#1506 Mario Tower 28, Digital-Ro 30-Gil, Seoul, 152-741, KR	Myoung Ha 82 220592400 UKTSS@U-KNIT.COM	Trade				$5,519,699.18
5	Fast Sky Holdings Limited Flat/RM C 20/F, Nathan Commercial BLDG, Hong Kong, 999999, CN	zhang Guangyao 057185241676 tony@starryrich.com	Trade				$4,449,314.29
6	ATRACO INDUSTRIAL ENTERPRISES PO BOX 16798, DUBAI, 99999, AE	SARAJ KAPASI 971-48812686 santosh_kurup@atraco.ae	Trade				$4,405,581.00
7	NEW WORLD ENTERPRISE CO., LTD. NO. 118-2 SEC. 3 ZHONGSHAN RD., Zhonghe Dist. New Taipei City 235, NEW TAIPEI CITY, 235, TW	PAUL HSU 86-2222-8888 ototcpfnteam@otogarment.com	Trade				$3,985,065.26
8	TA Trading Co., Ltd 11 Cheonho-Daero 87-GIL, Dongdaemun-Gu Seoul Korea, Seoul, 005-003, KR	Alice Kim 82-2-6910-7701 u1284@hanmail.net	Trade				$3,478,427.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Addis Ventures (PVT) LTD A-6, Seethawaka, Export Processing, Zone, Avissawella, 10700, LK	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 KCHANDRAKUMAR@JAYJAYMILLS.IN	Trade				$3,286,636.74
10	Masood Textile Mills Ltd Universal House, 17/1 New Civil Lines, Faisalabad, 38000, PK	Qundeel Zafar 92418787931-4 farooqahmad@beaconimpex.com	Trade				$3,177,041.25
11	Jay Jay Mills (Bangladesh) Private Plot Nos 2-4 & 9-11 sector 7/A, Cepz South Halishahar, Chattogram, 4223, BD	Mithileash M 8801755511371 kchandrakumar@jayjaymills.in	Trade				$3,047,252.58
12	Technical Traffic Consultants 30 Hemlock Drive, Congers, NY, 10920, US	KATTIA OLECKI 845-770-3538 RosealineR@technicaltraffic.com	Trade				$2,751,307.04
13	SKYBLUE MANUFACTURING CO., LTD Room 1006, 10/F Penninsula Square, 18 Sung On Street, Hung Hom,, Kowloon, N/A, HK	Stanley Chu (0852)23808328 kkchu_stan@skyblueteam.net	Trade				$2,628,690.99
14	SINGTEX PTE LTD 60 ALBERT STREET#12-11 OG ALBERT CO, SINGAPORE, 189969, SG	QUEENIE HUA 86-51082797801 YUCHUN@SINGAPORETEX.COM.SG	Trade				$2,536,936.88
15	Fujian Uptop Trading Co Ltd 17-18F Zhongfu Plaza, Fuzhou, 350001, CN	Mr. Kelvin 86-595-2802-0222 sharon@uptop.cn	Trade				$2,345,627.94
16	The Willbes & Co., Ltd. 76 MANNAM-RO, Cheonan-si, 330-943, KR	ALEXANDER JEONG 82415295700 parkch@willbes.com	Trade				$2,205,851.61
17	ServiceChannel.com Inc 30 Patewood Drive, Building 2, Suite 350, Greenville, SC, 29615, US	Kathy West 516-240-6818 kwest@servicechannel.com	Trade				$2,079,862.10
18	ZO CO.,LTD 4F NO 7 CHUNCHAO ROAD, CHANG'AN TOWN, HAINING CITY, 314423, CN	SOUNDY ZHANG 008657387979790 zo-footwear@vip.163.com	Trade				$2,004,915.30
19	Bloom Dynasty Limited Unit C 20/F Nathan Commercial Build, 430-436 Nathan Road, Hong Kong, 999999, CN	Tony Zhang 0571-85241691 tony@starryrich.com	Trade				$1,964,044.17
20	Converge Technology Solutions US, LLC 130 Technology Parkway, Peachtree Corners, GA, 30092, US	Tom Hughes 917-272-2147 ACQ-REMIT@convergetp.com	Trade				$1,824,858.99

Debtor THE CHILDREN'S PLACE, INC., *et al.* Case number (*if known*)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Advanced Fashion Company Ltd 8F-3 No 188 Sec 5 Nanging E Rd, Songshan Dist., Taipei, 105, TW	Annie . 886-3-9222388 Annie@xianjin.com.tw	Trade				$1,707,209.93
22	Orit Trading Lanka PVT LTD 07-02 East Tower, World Trade Centre, Colombo 01, 999999, LK	Sanajh Wijesingne 940773626700 sanathw@oritsl.com	Trade				$1,554,979.40
23	Namyang International Co Ltd 701 63 Ttukseom-ro 1-gil, Seongdong-gu, Seoul, 004-778, KR	Lee Hye Min 8221748388 nego@namyang-intl.com	Trade				$1,550,928.35
24	GOOGLE INC 1600 Amphitheatre Pkwy, Bldg 41, Mountain View, CA, 94043, US	800-467-1894 collections@google.com	Trade				$1,455,439.79
25	Salesforce.com Inc 415 Mission Street 3rd Floor, San Francisco, CA, 94105, US	VALERIE ROGERS 1-317-616-0455 payment@salesforce.com	Trade				$1,385,165.29
26	FUJIAN TOP SHOES IMP and EXP TRADING CO. 5th Floor, Fuxing Development Ctr, Yuling Village, Yangxia Street, Fuqing, Fuzhou, 350323, CN	Chen Jin 0086 591 8519 elaine_huang@fqfx.com	Trade				$1,345,768.41
27	Sheeba International Garments Co. Port Said Public Free Zone, PO Box 817, Port Said, N/A, EG	Gamal Salem 012-75272217 gamal_Salem@sheebagarments.com	Trade				$1,318,286.17
28	MAERSK A/S Esplanaden 50, 1098 Copenhagen K, Denmark	PAULINE MAE CHAVEZ 800-790-5277 NAMFRCSVCACH@maersk.com	Trade				$1,301,814.49
29	MANHATTAN ASSOCIATES INC 2300 Windy Ridge Parkway, Atlanta, GA, 30339, US	Anusha Rao 770-955-7070 ar@manh.com	Trade				$1,137,314.72
30	JAY JAY MILLS (INDIA) PRIVATE NO 10 KVP LAYOUT ALANGADU TIRUPUR 641604 IN	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 Mjothi@jayjaymills.com	Trade				$1,099,492.75

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THE CHILDREN'S PLACE, INC., *et al*., Debtors.[1]	Chapter 11 Case No. 26-[●] ([●]) (Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), attached hereto as Exhibit A is an organizational list reflecting all of the ownership interests in the above captioned debtor and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"). The Debtors respectfully represent as follows:

1. The equity of each of the Debtors identified on **Exhibit A** is 100% owned by the entity or entities identified as the equity holder or holders thereof on **Exhibit A**.

2. THE CHILDREN'S PLACE, INC. is the ultimate parent of each of the other Debtors and its equity securities are publicly held. The following chart identifies all of the holders that the Debtors understand hold 5% or more of THE CHILDREN'S PLACE, INC. stock.[2]

[1] A complete list of each of the debtors, including each debtor's tax identification number, in these chapter 11 cases may be obtained on the website of the debtors' proposed claims and noticing agent at https://omniagentsolutions.com/TCP. The location of the debtors' service address for purposes of these chapter 11 cases is 500 Plaza Drive, Secaucus, New Jersey 07094.

[2] The list reflects holders of five percent or more of THE CHILDREN'S PLACE, INC.'s common stock and serves as the disclosure required to be made by the Debtors under Bankruptcy Rule 1007. THE CHILDREN'S PLACE, INC. does not and cannot know the precise holdings or identity of the holders of its publicly held common stock. Therefore, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all equity security holders.

Equity Holder	Approximate Percentage of Equity Held
(a) Mithaq Capital SPC, a Cayman Islands segregated portfolio company, (b) Mithaq Global, a Cayman Islands company, and (c) Mithaq Capital, a Cayman Islands company, each with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
(a) Turki Saleh A. AlRajhi, a Saudi Arabian citizen and (b) Muhammad Asif Seemab, a Pakistani citizen, each with an address of c/o Mithaq Capital SPC, Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
Snowball Compounding Ltd., a Cayman Islands exempted company with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 1,722 shares and shared dispositive power with respect to 1,000 shares	61.1%

Exhibit A

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
The Children's Place Services Company, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE INTERNATIONAL, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place Canada Holdings, Inc.	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
thechildrensplace.com, inc.	THE CHILDREN'S PLACE, INC The Children's Place Canada Holdings, Inc.[3]	4.615% 95.385%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP IH II, LLC	The Children's Place Canada Holdings, Inc.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP Real Estate Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP International Product Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE (CANADA), LP	TCP INVESTMENT CANADA II CORP.[4] TCP INVESTMENT CANADA I CORP.[5]	1% 99%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA II CORP.	TCP Worldwide Holdings Limited[6]	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA I CORP.	TCP Worldwide Holdings Limited[7]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[3] The Children's Place Canada Holdings, Inc. is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[4] TCP INVESTMENT CANADA II CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[5] TCP INVESTMENT CANADA I CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[6] TCP Worldwide Holdings Limited is an indirect wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[7] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
TCP Brands, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
AMASKIT, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place (Barbados) Inc.	TCP Worldwide Holdings Limited[8]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[8] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

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OMNIBUS RESOLUTIONS OF THE GOVERNING BODIES OF THE CHILDREN'S PLACE, INC. AND CERTAIN OF ITS SUBSIDIARIES

Adopted at a meeting held on November 8, 2026

After due deliberation, the Special Committee (defined below) and the members of the applicable board of directors and board of managers, and general partners (each, a "Governing Body" and, collectively, the "Governing Bodies"), as applicable, of THE CHILDREN'S PLACE, INC. ("TCP") and each other entity set forth on **Annex A** attached hereto (each, a "Company" and, collectively, the "Companies"), do hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation, bylaws, operating agreements or similar document (in each case, as amended or amended and restated to date) of each Company, as applicable, and the laws of the state of formation of each Company as set forth next to each Company's name on Annex A:

WHEREAS, on November 3, 2026, the board of directors of TCP (the "TCP Board"), in the exercise of its business judgment, established a special committee of the TCP Board (the "Special Committee"), and delegated to the Special Committee full power and sole and exclusive decision-making authority with respect to the following matters: (a) evaluating, reviewing, assessing, negotiating, approving binding entry into, and implementing potential strategic and financial alternatives for TCP and its direct and indirect subsidiaries, including financing, restructuring, reorganization, recapitalization, and sale transactions; (b) evaluating and determining whether and when TCP should file a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and preparing, authorizing, directing, and implementing any such filing; (c) investigating any current or former officer, director, stockholder, or other insider of TCP, or affiliates of any such persons (other than TCP and its subsidiaries), including their acts, omissions, conduct, relationships, dealings, and transactions involving TCP and evaluating, reviewing, assessing, negotiating, and approving any settlement of claims or potential claims held by TCP against any current or former officer, director, stockholder, or other insider, or affiliates of any such persons (other than the Company and its subsidiaries), or asserted against TCP;

WHEREAS, the Governing Bodies have reviewed and considered presentations by management and the Companies' respective financial and legal advisors regarding the current capital structure, assets, liabilities, contractual obligations, creditor rights, operations, liquidity, and general financial condition of each Company, the strategic alternatives available to them, and the impact of the foregoing on each Company's businesses;

WHEREAS, each Governing Body has had the opportunity to consult with the Companies' management and financial and legal advisors, obtain additional information, and fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Governing Bodies have determined, based on their review of the materials presented and the advice of management and the Companies' respective financial and legal advisors, that it is advisable and in the best interests of each Company, its equity holders,

creditors, employees, and other stakeholders to take the actions specified in the following resolutions.

NOW, THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

Chapter 11 Filing and Canadian Ancillary Filing

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of the applicable Company, including after considering the interests of its creditors and other parties in interest, to file, or cause to be filed, a voluntary petition for relief to commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"), and any other petition, motion, application, pleading, proposed order, or other document that may be necessary, advisable, or appropriate under applicable law, and to take any and all actions that such Governing Body or any Authorized Signatory (as defined below) deems necessary, advisable, or appropriate to preserve and maximize value for the benefit of their stakeholders;

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each of the Companies on Annex A that are domiciled in Canada (the "Canadian Entities"), including after considering the interests of their creditors and other parties in interest, to file, or cause to be filed, a petition for commencement of an ancillary proceeding (the "Canadian Proceeding") in the Ontario Superior Court of Justice (Commercial List) in Toronto, Canada (the "Canadian Court") pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36;

RESOLVED, that TCP be appointed as the foreign representative to represent the Canadian Entities and the Chapter 11 Cases in the Canadian Proceeding and before the Canadian Court;

RESOLVED, that the Chief Executive Officer, President, General Counsel, Chief Financial Officer, independent directors, Chief Restructuring Officers, Treasurer, Secretary and such persons performing equivalent functions of each Company are hereby designated as "Authorized Signatories" (each, an "Authorized Signatory") for purposes of these resolutions, each acting in the name and on behalf of the applicable Company; and

RESOLVED, that each Authorized Signatory, acting alone or together with one or more other Authorized Signatories, is hereby authorized, empowered, and directed, together with the applicable Company's advisors, to execute and file on behalf of such Company all petitions, schedules, lists, motions, applications, pleadings, papers, and other documents, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of such Company and to prosecute and administer the Chapter 11 Cases.

Retention of Professionals

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of White & Case LLP ("W&C"), as general bankruptcy counsel, to represent and assist

such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of Cole Schotz P.C. ("Cole Schotz"), as general bankruptcy counsel, to represent and assist such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cole Schotz in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Berkeley Research Group, LLC ("BRG"), as restructuring and financial advisor and to provide interim management services, including the services of Rudolph Morando and Chris McAvinn as Co-Chief Restructuring Officers and additional BRG personnel, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments or addenda thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of BRG in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Cascadia Capital, LLC ("Cascadia"), as investment banker, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cascadia in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ A&G Realty Partners, LLC ("A&G"), as real estate consultant, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the

Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of A&G in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ PricewaterhouseCoopers LLP ("PWC"), as tax advisor, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWC in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Omni Agent Solutions, Inc. ("Omni"), as notice and claims agent, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Omni in accordance with applicable law; and

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to employ such other professionals, including legal counsel, accountants, financial advisors, investment bankers, claims and noticing agents, and other professionals, as may be necessary or appropriate to assist the applicable Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law.

General Authorizations

RESOLVED, that each Authorized Signatory acting in the name and on behalf of the applicable Company, is hereby authorized, empowered, and directed to amend, supplement, or otherwise modify the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in these resolutions; take any and all further actions, and execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, and other documents; pay all expenses, including taxes and filing fees; and do or refrain from doing any act or thing, in each case as such signatory may deem necessary, advisable, or desirable in such signatory's reasonable business judgment to fully carry out the intent and purposes of these resolutions and the transactions contemplated hereby;

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, transactions, and certifications relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certification had been specifically authorized in advance by resolution of the applicable Governing Body;

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatories to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

Annex A

Companies

Company Name	Jurisdiction of Organization	Governing Body
THE CHILDREN'S PLACE, INC.	Delaware	Special Committee: Elizabeth LaPuma
The Children's Place Canada Holdings, Inc.	Delaware	Board of Directors: John Szczepanski Yanting Li
THE CHILDREN'S PLACE INTERNATIONAL, LLC	Virginia	Board of Managers: John Szczepanski Yanting Li
TCP Brands, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP International Product Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP Real Estate Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
AMASKIT, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
The Children's Place Services Company, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP IH II, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
thechildrensplace.com, inc.	Delaware	Board of Directors: John Szczepanski Yanting Li Sujit Bhoola
TCP INVESTMENT CANADA I CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
TCP INVESTMENT CANADA II CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
The Children's Place (Canada), LP	Ontario	Board of Directors of TCP Investment Canada II Corp., acting as general partner: John Szczepanski Yanting Li
The Children's Place (Barbados) Inc.	Barbados	Board of Directors: John Szczepanski Yanting Li

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SECRETARY'S CERTIFICATE

The undersigned, being duly elected as General Counsel and Corporate Secretary of each Company, hereby certifies that (i) the attached resolutions are true and correct copies of the resolutions adopted by each of the applicable Governing Bodies for each Company as identified on **Annex A** attached hereto at a meeting of the Governing Bodies held on November 8, 2026; and (ii) these resolutions have not been amended, modified and/or superseded in any way as of the date of this Certificate.

IN WITNESS WHEREOF, I have set my hand this 8th day of November, 2026

By: Yanting Li
Yanting Li
General Counsel and Corporate Secretary

Fill in this information to identify the case and this filing:

Debtor Name TCP IH II, LLC

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of individual signing on behalf of debtor

Rudolph Morando
Printed name

Co-Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** TCP International Product Holdings, LLC

2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 46-1311380

4. **Debtor's address**

Principal place of business

500 Plaza Drive
Number Street

City State ZIP Code
Secaucus NJ 07094

Hudson County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) www.childrensplace.com

Debtor TCP International Product Holdings, LLC (Name) Case number (*if known*)_____

6. Type of debtor

- ■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ❑ Partnership (excluding LLP)
- ❑ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- ❑ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ❑ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ❑ Railroad (as defined in 11 U.S.C. § 101(44))
- ❑ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ❑ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ❑ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply:*

- ❑ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ❑ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ❑ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 5 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ❑ Chapter 7
- ❑ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ❑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ❑ A plan is being filed with this petition.
  - ❑ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ❑ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ❑ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ❑ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No
- ❑ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____

  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor TCP International Product Holdings, LLC (Name) Case number (*if known*)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ■ Yes. Debtor See Rider 1 Relationship Affiliates
  District New Jersey When 11/08/2026 (MM / DD / YYYY)
  Case number, if known

11. Why is the case filed in *this district*?

Check all that apply:

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
  Contact name _____
  Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- ☐ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5,001-10,000
- ■ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than 100,000

Debtor TCP International Product Holdings, LLC (Name) Case number (*if known*)

15. Estimated assets (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion
16. Estimated liabilities (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/ 08/ 2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of authorized representative of debtor

Rudolph Morando
Printed name

Title Co-Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael D. Sirota
Signature of attorney for debtor

Date 11 / 08/ 2026
MM / DD / YYYY

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack NJ 07601
City State ZIP Code

(201) 489-3000 msirota@coleschotz.com
Contact phone Email address

014321986 NJ
Bar number State

Fill in this information to identify the case:	
United States Bankruptcy Court for the: **District of New Jersey** (State)	
Case number *(if known)*: _____	Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of THE CHILDREN'S PLACE, INC.

- THE CHILDREN'S PLACE, INC.
- The Children's Place Services Company, LLC
- THE CHILDREN'S PLACE INTERNATIONAL, LLC
- The Children's Place Canada Holdings, Inc.
- thechildrensplace.com, inc.
- TCP IH II, LLC
- TCP Real Estate Holdings, LLC
- TCP International Product Holdings, LLC
- THE CHILDREN'S PLACE (CANADA), LP
- TCP INVESTMENT CANADA I CORP.
- TCP INVESTMENT CANADA II CORP.
- TCP Brands, LLC
- AMASKIT, LLC
- The Children's Place (Barbados) Inc.

Fill in this information to identify the case:

Debtor name THE CHILDREN'S PLACE, INC., *et al.*

United States Bankruptcy Court for the: _____ District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HANSAE CO LTD YEOUIDO-DONG 5/F, SEOUL, 007-238, KR	Kim Chul 82266767284 hstcplog@hansae.com	Trade				$15,376,452.88
2	J.D United Trading Corporation Ltd. UNIT 1307 13/F PROSPERITY, kowloon, 999077, HK	Simon Huang 86 0519 68972827 celiahuang@jdunited.com	Trade				$6,727,633.17
3	TNG INVESTMENT AND TRADING JOINT 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, THAI NGUYEN, 25000, VN	Mrs Lieu 84 02803 854462 tcptngpaymentteam@tng.vn	Trade				$6,206,642.30
4	U-Knits, Inc. R#1506 Mario Tower 28, Digital-Ro 30-Gil, Seoul, 152-741, KR	Myoung Ha 82 220592400 UKTSS@U-KNIT.COM	Trade				$5,519,699.18
5	Fast Sky Holdings Limited Flat/RM C 20/F, Nathan Commercial BLDG, Hong Kong, 999999, CN	zhang Guangyao 057185241676 tony@starryrich.com	Trade				$4,449,314.29
6	ATRACO INDUSTRIAL ENTERPRISES PO BOX 16798, DUBAI, 99999, AE	SARAJ KAPASI 971-48812686 santosh_kurup@atraco.ae	Trade				$4,405,581.00
7	NEW WORLD ENTERPRISE CO., LTD. NO. 118-2 SEC. 3 ZHONGSHAN RD., Zhonghe Dist. New Taipei City 235, NEW TAIPEI CITY, 235, TW	PAUL HSU 86-2222-8888 ototcpfnteam@otogarment.com	Trade				$3,985,065.26
8	TA Trading Co., Ltd 11 Cheonho-Daero 87-GIL, Dongdaemun-Gu Seoul Korea, Seoul, 005-003, KR	Alice Kim 82-2-6910-7701 u1284@hanmail.net	Trade				$3,478,427.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Addis Ventures (PVT) LTD A-6, Seethawaka, Export Processing, Zone, Avissawella, 10700, LK	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 KCHANDRAKUMAR@JAYJAYMILLS.IN	Trade				$3,286,636.74
10	Masood Textile Mills Ltd Universal House, 17/1 New Civil Lines, Faisalabad, 38000, PK	Qundeel Zafar 92418787931-4 farooqahmad@beaconimpex.com	Trade				$3,177,041.25
11	Jay Jay Mills (Bangladesh) Private Plot Nos 2-4 & 9-11 sector 7/A, Cepz South Halishahar, Chattogram, 4223, BD	Mithileash M 8801755511371 kchandrakumar@jayjaymills.in	Trade				$3,047,252.58
12	Technical Traffic Consultants 30 Hemlock Drive, Congers, NY, 10920, US	KATTIA OLECKI 845-770-3538 RosealineR@technicaltraffic.com	Trade				$2,751,307.04
13	SKYBLUE MANUFACTURING CO., LTD Room 1006, 10/F Penninsula Square, 18 Sung On Street, Hung Hom,, Kowloon, N/A, HK	Stanley Chu (0852)23808328 kkchu_stan@skyblueteam.net	Trade				$2,628,690.99
14	SINGTEX PTE LTD 60 ALBERT STREET#12-11 OG ALBERT CO, SINGAPORE, 189969, SG	QUEENIE HUA 86-51082797801 YUCHUN@SINGAPORETEX.COM.SG	Trade				$2,536,936.88
15	Fujian Uptop Trading Co Ltd 17-18F Zhongfu Plaza, Fuzhou, 350001, CN	Mr. Kelvin 86-595-2802-0222 sharon@uptop.cn	Trade				$2,345,627.94
16	The Willbes & Co., Ltd. 76 MANNAM-RO, Cheonan-si, 330-943, KR	ALEXANDER JEONG 82415295700 parkch@willbes.com	Trade				$2,205,851.61
17	ServiceChannel.com Inc 30 Patewood Drive, Building 2, Suite 350, Greenville, SC, 29615, US	Kathy West 516-240-6818 kwest@servicechannel.com	Trade				$2,079,862.10
18	ZO CO.,LTD 4F NO 7 CHUNCHAO ROAD, CHANG'AN TOWN, HAINING CITY, 314423, CN	SOUNDY ZHANG 008657387979790 zo-footwear@vip.163.com	Trade				$2,004,915.30
19	Bloom Dynasty Limited Unit C 20/F Nathan Commercial Build, 430-436 Nathan Road, Hong Kong, 999999, CN	Tony Zhang 0571-85241691 tony@starryrich.com	Trade				$1,964,044.17
20	Converge Technology Solutions US, LLC 130 Technology Parkway, Peachtree Corners, GA, 30092, US	Tom Hughes 917-272-2147 ACQ-REMIT@convergetp.com	Trade				$1,824,858.99

Debtor THE CHILDREN'S PLACE, INC., *et al.* Case number (*if known*)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Advanced Fashion Company Ltd 8F-3 No 188 Sec 5 Nanging E Rd, Songshan Dist., Taipei, 105, TW	Annie . 886-3-9222388 Annie@xianjin.com.tw	Trade				$1,707,209.93
22	Orit Trading Lanka PVT LTD 07-02 East Tower, World Trade Centre, Colombo 01, 999999, LK	Sanajh Wijesingne 940773626700 sanathw@oritsl.com	Trade				$1,554,979.40
23	Namyang International Co Ltd 701 63 Ttukseom-ro 1-gil, Seongdong-gu, Seoul, 004-778, KR	Lee Hye Min 8221748388 nego@namyang-intl.com	Trade				$1,550,928.35
24	GOOGLE INC 1600 Amphitheatre Pkwy, Bldg 41, Mountain View, CA, 94043, US	800-467-1894 collections@google.com	Trade				$1,455,439.79
25	Salesforce.com Inc 415 Mission Street 3rd Floor, San Francisco, CA, 94105, US	VALERIE ROGERS 1-317-616-0455 payment@salesforce.com	Trade				$1,385,165.29
26	FUJIAN TOP SHOES IMP and EXP TRADING CO. 5th Floor, Fuxing Development Ctr, Yuling Village, Yangxia Street, Fuqing, Fuzhou, 350323, CN	Chen Jin 0086 591 8519 elaine_huang@fqfx.com	Trade				$1,345,768.41
27	Sheeba International Garments Co. Port Said Public Free Zone, PO Box 817, Port Said, N/A, EG	Gamal Salem 012-75272217 gamal_Salem@sheebagarments.com	Trade				$1,318,286.17
28	MAERSK A/S Esplanaden 50, 1098 Copenhagen K, Denmark	PAULINE MAE CHAVEZ 800-790-5277 NAMFRCSVCACH@maersk.com	Trade				$1,301,814.49
29	MANHATTAN ASSOCIATES INC 2300 Windy Ridge Parkway, Atlanta, GA, 30339, US	Anusha Rao 770-955-7070 ar@manh.com	Trade				$1,137,314.72
30	JAY JAY MILLS (INDIA) PRIVATE NO 10 KVP LAYOUT ALANGADU TIRUPUR 641604 IN	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 Mjothi@jayjaymills.com	Trade				$1,099,492.75

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THE CHILDREN'S PLACE, INC., *et al*., Debtors.[1]	Chapter 11 Case No. 26-[●] ([●]) (Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), attached hereto as Exhibit A is an organizational list reflecting all of the ownership interests in the above captioned debtor and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"). The Debtors respectfully represent as follows:

1. The equity of each of the Debtors identified on **Exhibit A** is 100% owned by the entity or entities identified as the equity holder or holders thereof on **Exhibit A**.

2. THE CHILDREN'S PLACE, INC. is the ultimate parent of each of the other Debtors and its equity securities are publicly held. The following chart identifies all of the holders that the Debtors understand hold 5% or more of THE CHILDREN'S PLACE, INC. stock.[2]

[1] A complete list of each of the debtors, including each debtor's tax identification number, in these chapter 11 cases may be obtained on the website of the debtors' proposed claims and noticing agent at https://omniagentsolutions.com/TCP. The location of the debtors' service address for purposes of these chapter 11 cases is 500 Plaza Drive, Secaucus, New Jersey 07094.

[2] The list reflects holders of five percent or more of THE CHILDREN'S PLACE, INC.'s common stock and serves as the disclosure required to be made by the Debtors under Bankruptcy Rule 1007. THE CHILDREN'S PLACE, INC. does not and cannot know the precise holdings or identity of the holders of its publicly held common stock. Therefore, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all equity security holders.

Equity Holder	Approximate Percentage of Equity Held
(a) Mithaq Capital SPC, a Cayman Islands segregated portfolio company, (b) Mithaq Global, a Cayman Islands company, and (c) Mithaq Capital, a Cayman Islands company, each with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
(a) Turki Saleh A. AlRajhi, a Saudi Arabian citizen and (b) Muhammad Asif Seemab, a Pakistani citizen, each with an address of c/o Mithaq Capital SPC, Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
Snowball Compounding Ltd., a Cayman Islands exempted company with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 1,722 shares and shared dispositive power with respect to 1,000 shares	61.1%

Exhibit A

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
The Children's Place Services Company, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE INTERNATIONAL, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place Canada Holdings, Inc.	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
thechildrensplace.com, inc.	THE CHILDREN'S PLACE, INC The Children's Place Canada Holdings, Inc.[3]	4.615% 95.385%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP IH II, LLC	The Children's Place Canada Holdings, Inc.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP Real Estate Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP International Product Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE (CANADA), LP	TCP INVESTMENT CANADA II CORP.[4] TCP INVESTMENT CANADA I CORP.[5]	1% 99%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA II CORP.	TCP Worldwide Holdings Limited[6]	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA I CORP.	TCP Worldwide Holdings Limited[7]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[3] The Children's Place Canada Holdings, Inc. is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[4] TCP INVESTMENT CANADA II CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[5] TCP INVESTMENT CANADA I CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[6] TCP Worldwide Holdings Limited is an indirect wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[7] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
TCP Brands, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
AMASKIT, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place (Barbados) Inc.	TCP Worldwide Holdings Limited[8]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[8] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

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OMNIBUS RESOLUTIONS OF THE GOVERNING BODIES OF THE CHILDREN'S PLACE, INC. AND CERTAIN OF ITS SUBSIDIARIES

Adopted at a meeting held on November 8, 2026

After due deliberation, the Special Committee (defined below) and the members of the applicable board of directors and board of managers, and general partners (each, a "Governing Body" and, collectively, the "Governing Bodies"), as applicable, of THE CHILDREN'S PLACE, INC. ("TCP") and each other entity set forth on **Annex A** attached hereto (each, a "Company" and, collectively, the "Companies"), do hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation, bylaws, operating agreements or similar document (in each case, as amended or amended and restated to date) of each Company, as applicable, and the laws of the state of formation of each Company as set forth next to each Company's name on Annex A:

WHEREAS, on November 3, 2026, the board of directors of TCP (the "TCP Board"), in the exercise of its business judgment, established a special committee of the TCP Board (the "Special Committee"), and delegated to the Special Committee full power and sole and exclusive decision-making authority with respect to the following matters: (a) evaluating, reviewing, assessing, negotiating, approving binding entry into, and implementing potential strategic and financial alternatives for TCP and its direct and indirect subsidiaries, including financing, restructuring, reorganization, recapitalization, and sale transactions; (b) evaluating and determining whether and when TCP should file a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and preparing, authorizing, directing, and implementing any such filing; (c) investigating any current or former officer, director, stockholder, or other insider of TCP, or affiliates of any such persons (other than TCP and its subsidiaries), including their acts, omissions, conduct, relationships, dealings, and transactions involving TCP and evaluating, reviewing, assessing, negotiating, and approving any settlement of claims or potential claims held by TCP against any current or former officer, director, stockholder, or other insider, or affiliates of any such persons (other than the Company and its subsidiaries), or asserted against TCP;

WHEREAS, the Governing Bodies have reviewed and considered presentations by management and the Companies' respective financial and legal advisors regarding the current capital structure, assets, liabilities, contractual obligations, creditor rights, operations, liquidity, and general financial condition of each Company, the strategic alternatives available to them, and the impact of the foregoing on each Company's businesses;

WHEREAS, each Governing Body has had the opportunity to consult with the Companies' management and financial and legal advisors, obtain additional information, and fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Governing Bodies have determined, based on their review of the materials presented and the advice of management and the Companies' respective financial and legal advisors, that it is advisable and in the best interests of each Company, its equity holders,

creditors, employees, and other stakeholders to take the actions specified in the following resolutions.

NOW, THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

Chapter 11 Filing and Canadian Ancillary Filing

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of the applicable Company, including after considering the interests of its creditors and other parties in interest, to file, or cause to be filed, a voluntary petition for relief to commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"), and any other petition, motion, application, pleading, proposed order, or other document that may be necessary, advisable, or appropriate under applicable law, and to take any and all actions that such Governing Body or any Authorized Signatory (as defined below) deems necessary, advisable, or appropriate to preserve and maximize value for the benefit of their stakeholders;

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each of the Companies on Annex A that are domiciled in Canada (the "Canadian Entities"), including after considering the interests of their creditors and other parties in interest, to file, or cause to be filed, a petition for commencement of an ancillary proceeding (the "Canadian Proceeding") in the Ontario Superior Court of Justice (Commercial List) in Toronto, Canada (the "Canadian Court") pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36;

RESOLVED, that TCP be appointed as the foreign representative to represent the Canadian Entities and the Chapter 11 Cases in the Canadian Proceeding and before the Canadian Court;

RESOLVED, that the Chief Executive Officer, President, General Counsel, Chief Financial Officer, independent directors, Chief Restructuring Officers, Treasurer, Secretary and such persons performing equivalent functions of each Company are hereby designated as "Authorized Signatories" (each, an "Authorized Signatory") for purposes of these resolutions, each acting in the name and on behalf of the applicable Company; and

RESOLVED, that each Authorized Signatory, acting alone or together with one or more other Authorized Signatories, is hereby authorized, empowered, and directed, together with the applicable Company's advisors, to execute and file on behalf of such Company all petitions, schedules, lists, motions, applications, pleadings, papers, and other documents, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of such Company and to prosecute and administer the Chapter 11 Cases.

Retention of Professionals

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of White & Case LLP ("W&C"), as general bankruptcy counsel, to represent and assist

such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of Cole Schotz P.C. ("Cole Schotz"), as general bankruptcy counsel, to represent and assist such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cole Schotz in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Berkeley Research Group, LLC ("BRG"), as restructuring and financial advisor and to provide interim management services, including the services of Rudolph Morando and Chris McAvinn as Co-Chief Restructuring Officers and additional BRG personnel, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments or addenda thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of BRG in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Cascadia Capital, LLC ("Cascadia"), as investment banker, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cascadia in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ A&G Realty Partners, LLC ("A&G"), as real estate consultant, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the

Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of A&G in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ PricewaterhouseCoopers LLP ("PWC"), as tax advisor, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWC in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Omni Agent Solutions, Inc. ("Omni"), as notice and claims agent, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Omni in accordance with applicable law; and

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to employ such other professionals, including legal counsel, accountants, financial advisors, investment bankers, claims and noticing agents, and other professionals, as may be necessary or appropriate to assist the applicable Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law.

General Authorizations

RESOLVED, that each Authorized Signatory acting in the name and on behalf of the applicable Company, is hereby authorized, empowered, and directed to amend, supplement, or otherwise modify the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in these resolutions; take any and all further actions, and execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, and other documents; pay all expenses, including taxes and filing fees; and do or refrain from doing any act or thing, in each case as such signatory may deem necessary, advisable, or desirable in such signatory's reasonable business judgment to fully carry out the intent and purposes of these resolutions and the transactions contemplated hereby;

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, transactions, and certifications relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certification had been specifically authorized in advance by resolution of the applicable Governing Body;

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatories to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

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Annex A

Companies

Company Name	Jurisdiction of Organization	Governing Body
THE CHILDREN'S PLACE, INC.	Delaware	Special Committee: Elizabeth LaPuma
The Children's Place Canada Holdings, Inc.	Delaware	Board of Directors: John Szczepanski Yanting Li
THE CHILDREN'S PLACE INTERNATIONAL, LLC	Virginia	Board of Managers: John Szczepanski Yanting Li
TCP Brands, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP International Product Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP Real Estate Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
AMASKIT, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
The Children's Place Services Company, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP IH II, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
thechildrensplace.com, inc.	Delaware	Board of Directors: John Szczepanski Yanting Li Sujit Bhoola
TCP INVESTMENT CANADA I CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
TCP INVESTMENT CANADA II CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
The Children's Place (Canada), LP	Ontario	Board of Directors of TCP Investment Canada II Corp., acting as general partner: John Szczepanski Yanting Li
The Children's Place (Barbados) Inc.	Barbados	Board of Directors: John Szczepanski Yanting Li

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

SECRETARY'S CERTIFICATE

The undersigned, being duly elected as General Counsel and Corporate Secretary of each Company, hereby certifies that (i) the attached resolutions are true and correct copies of the resolutions adopted by each of the applicable Governing Bodies for each Company as identified on **Annex A** attached hereto at a meeting of the Governing Bodies held on November 8, 2026; and (ii) these resolutions have not been amended, modified and/or superseded in any way as of the date of this Certificate.

IN WITNESS WHEREOF, I have set my hand this 8th day of November, 2026

By: Yanting Li
Yanting Li
General Counsel and Corporate Secretary

Fill in this information to identify the case and this filing:

Debtor Name TCP International Product Holdings, LLC

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of individual signing on behalf of debtor

Rudolph Morando
Printed name

Co-Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** TCP Real Estate Holdings, LLC

2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 46-1318804

4. **Debtor's address**

Principal place of business

500 Plaza Drive
Number Street

City State ZIP Code
Secaucus NJ 07094

Hudson County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) www.childrensplace.com

Debtor TCP Real Estate Holdings, LLC
Name

Case number (*if known*)_____

6. Type of debtor

- ■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ❑ Partnership (excluding LLP)
- ❑ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- ❑ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ❑ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ❑ Railroad (as defined in 11 U.S.C. § 101(44))
- ❑ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ❑ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ❑ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply:*

- ❑ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ❑ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ❑ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 5 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ❑ Chapter 7
- ❑ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ❑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ❑ A plan is being filed with this petition.
  - ❑ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ❑ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ❑ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ❑ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No
- ❑ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____

  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor TCP Real Estate Holdings, LLC (Name) Case number (*if known*)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ■ Yes. Debtor See Rider 1 Relationship Affiliates
  District New Jersey When 11/08/2026 (MM / DD / YYYY)
  Case number, if known

11. Why is the case filed in *this district*?

Check all that apply:

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
  Contact name _____
  Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- ☐ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5,001-10,000
- ■ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than 100,000

Debtor TCP Real Estate Holdings, LLC (Name) Case number (*if known*)

15. Estimated assets (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion
16. Estimated liabilities (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/ 08/ 2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of authorized representative of debtor

Rudolph Morando
Printed name

Title Co-Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael D. Sirota
Signature of attorney for debtor

Date 11 / 08/ 2026
MM / DD / YYYY

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack NJ 07601
City State ZIP Code

(201) 489-3000 msirota@coleschotz.com
Contact phone Email address

014321986 NJ
Bar number State

Fill in this information to identify the case:
United States Bankruptcy Court for the: **District of New Jersey** (State)
Case number *(if known):* _____ Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of THE CHILDREN'S PLACE, INC.

- THE CHILDREN'S PLACE, INC.
- The Children's Place Services Company, LLC
- THE CHILDREN'S PLACE INTERNATIONAL, LLC
- The Children's Place Canada Holdings, Inc.
- thechildrensplace.com, inc.
- TCP IH II, LLC
- TCP Real Estate Holdings, LLC
- TCP International Product Holdings, LLC
- THE CHILDREN'S PLACE (CANADA), LP
- TCP INVESTMENT CANADA I CORP.
- TCP INVESTMENT CANADA II CORP.
- TCP Brands, LLC
- AMASKIT, LLC
- The Children's Place (Barbados) Inc.

Fill in this information to identify the case:

Debtor name THE CHILDREN'S PLACE, INC., *et al.*

United States Bankruptcy Court for the: _____ District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HANSAE CO LTD YEOUIDO-DONG 5/F, SEOUL, 007-238, KR	Kim Chul 82266767284 hstcplog@hansae.com	Trade				$15,376,452.88
2	J.D United Trading Corporation Ltd. UNIT 1307 13/F PROSPERITY, kowloon, 999077, HK	Simon Huang 86 0519 68972827 celiahuang@jdunited.com	Trade				$6,727,633.17
3	TNG INVESTMENT AND TRADING JOINT 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, THAI NGUYEN, 25000, VN	Mrs Lieu 84 02803 854462 tcptngpaymentteam@tng.vn	Trade				$6,206,642.30
4	U-Knits, Inc. R#1506 Mario Tower 28, Digital-Ro 30-Gil, Seoul, 152-741, KR	Myoung Ha 82 220592400 UKTSS@U-KNIT.COM	Trade				$5,519,699.18
5	Fast Sky Holdings Limited Flat/RM C 20/F, Nathan Commercial BLDG, Hong Kong, 999999, CN	zhang Guangyao 057185241676 tony@starryrich.com	Trade				$4,449,314.29
6	ATRACO INDUSTRIAL ENTERPRISES PO BOX 16798, DUBAI, 99999, AE	SARAJ KAPASI 971-48812686 santosh_kurup@atraco.ae	Trade				$4,405,581.00
7	NEW WORLD ENTERPRISE CO., LTD. NO. 118-2 SEC. 3 ZHONGSHAN RD., Zhonghe Dist. New Taipei City 235, NEW TAIPEI CITY, 235, TW	PAUL HSU 86-2222-8888 ototcpfnteam@otogarment.com	Trade				$3,985,065.26
8	TA Trading Co., Ltd 11 Cheonho-Daero 87-GIL, Dongdaemun-Gu Seoul Korea, Seoul, 005-003, KR	Alice Kim 82-2-6910-7701 u1284@hanmail.net	Trade				$3,478,427.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Addis Ventures (PVT) LTD A-6, Seethawaka, Export Processing, Zone, Avissawella, 10700, LK	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 KCHANDRAKUMAR@JAYJAYMILLS.IN	Trade				$3,286,636.74
10	Masood Textile Mills Ltd Universal House, 17/1 New Civil Lines, Faisalabad, 38000, PK	Qundeel Zafar 92418787931-4 farooqahmad@beaconimpex.com	Trade				$3,177,041.25
11	Jay Jay Mills (Bangladesh) Private Plot Nos 2-4 & 9-11 sector 7/A, Cepz South Halishahar, Chattogram, 4223, BD	Mithileash M 8801755511371 kchandrakumar@jayjaymills.in	Trade				$3,047,252.58
12	Technical Traffic Consultants 30 Hemlock Drive, Congers, NY, 10920, US	KATTIA OLECKI 845-770-3538 RosealineR@technicaltraffic.com	Trade				$2,751,307.04
13	SKYBLUE MANUFACTURING CO., LTD Room 1006, 10/F Penninsula Square, 18 Sung On Street, Hung Hom,, Kowloon, N/A, HK	Stanley Chu (0852)23808328 kkchu_stan@skyblueteam.net	Trade				$2,628,690.99
14	SINGTEX PTE LTD 60 ALBERT STREET#12-11 OG ALBERT CO, SINGAPORE, 189969, SG	QUEENIE HUA 86-51082797801 YUCHUN@SINGAPORETEX.COM.SG	Trade				$2,536,936.88
15	Fujian Uptop Trading Co Ltd 17-18F Zhongfu Plaza, Fuzhou, 350001, CN	Mr. Kelvin 86-595-2802-0222 sharon@uptop.cn	Trade				$2,345,627.94
16	The Willbes & Co., Ltd. 76 MANNAM-RO, Cheonan-si, 330-943, KR	ALEXANDER JEONG 82415295700 parkch@willbes.com	Trade				$2,205,851.61
17	ServiceChannel.com Inc 30 Patewood Drive, Building 2, Suite 350, Greenville, SC, 29615, US	Kathy West 516-240-6818 kwest@servicechannel.com	Trade				$2,079,862.10
18	ZO CO.,LTD 4F NO 7 CHUNCHAO ROAD, CHANG'AN TOWN, HAINING CITY, 314423, CN	SOUNDY ZHANG 008657387979790 zo-footwear@vip.163.com	Trade				$2,004,915.30
19	Bloom Dynasty Limited Unit C 20/F Nathan Commercial Build, 430-436 Nathan Road, Hong Kong, 999999, CN	Tony Zhang 0571-85241691 tony@starryrich.com	Trade				$1,964,044.17
20	Converge Technology Solutions US, LLC 130 Technology Parkway, Peachtree Corners, GA, 30092, US	Tom Hughes 917-272-2147 ACQ-REMIT@convergetp.com	Trade				$1,824,858.99

Debtor THE CHILDREN'S PLACE, INC., *et al.* Case number (*if known*)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Advanced Fashion Company Ltd 8F-3 No 188 Sec 5 Nanging E Rd, Songshan Dist., Taipei, 105, TW	Annie . 886-3-9222388 Annie@xianjin.com.tw	Trade				$1,707,209.93
22	Orit Trading Lanka PVT LTD 07-02 East Tower, World Trade Centre, Colombo 01, 999999, LK	Sanajh Wijesingne 940773626700 sanathw@oritsl.com	Trade				$1,554,979.40
23	Namyang International Co Ltd 701 63 Ttukseom-ro 1-gil, Seongdong-gu, Seoul, 004-778, KR	Lee Hye Min 8221748388 nego@namyang-intl.com	Trade				$1,550,928.35
24	GOOGLE INC 1600 Amphitheatre Pkwy, Bldg 41, Mountain View, CA, 94043, US	800-467-1894 collections@google.com	Trade				$1,455,439.79
25	Salesforce.com Inc 415 Mission Street 3rd Floor, San Francisco, CA, 94105, US	VALERIE ROGERS 1-317-616-0455 payment@salesforce.com	Trade				$1,385,165.29
26	FUJIAN TOP SHOES IMP and EXP TRADING CO. 5th Floor, Fuxing Development Ctr, Yuling Village, Yangxia Street, Fuqing, Fuzhou, 350323, CN	Chen Jin 0086 591 8519 elaine_huang@fqfx.com	Trade				$1,345,768.41
27	Sheeba International Garments Co. Port Said Public Free Zone, PO Box 817, Port Said, N/A, EG	Gamal Salem 012-75272217 gamal_Salem@sheebagarments.com	Trade				$1,318,286.17
28	MAERSK A/S Esplanaden 50, 1098 Copenhagen K, Denmark	PAULINE MAE CHAVEZ 800-790-5277 NAMFRCSVCACH@maersk.com	Trade				$1,301,814.49
29	MANHATTAN ASSOCIATES INC 2300 Windy Ridge Parkway, Atlanta, GA, 30339, US	Anusha Rao 770-955-7070 ar@manh.com	Trade				$1,137,314.72
30	JAY JAY MILLS (INDIA) PRIVATE NO 10 KVP LAYOUT ALANGADU TIRUPUR 641604 IN	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 Mjothi@jayjaymills.com	Trade				$1,099,492.75

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THE CHILDREN'S PLACE, INC., *et al*., Debtors.[1]	Chapter 11 Case No. 26-[●] ([●]) (Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), attached hereto as Exhibit A is an organizational list reflecting all of the ownership interests in the above captioned debtor and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"). The Debtors respectfully represent as follows:

1. The equity of each of the Debtors identified on **Exhibit A** is 100% owned by the entity or entities identified as the equity holder or holders thereof on **Exhibit A**.

2. THE CHILDREN'S PLACE, INC. is the ultimate parent of each of the other Debtors and its equity securities are publicly held. The following chart identifies all of the holders that the Debtors understand hold 5% or more of THE CHILDREN'S PLACE, INC. stock.[2]

[1] A complete list of each of the debtors, including each debtor's tax identification number, in these chapter 11 cases may be obtained on the website of the debtors' proposed claims and noticing agent at https://omniagentsolutions.com/TCP. The location of the debtors' service address for purposes of these chapter 11 cases is 500 Plaza Drive, Secaucus, New Jersey 07094.

[2] The list reflects holders of five percent or more of THE CHILDREN'S PLACE, INC.'s common stock and serves as the disclosure required to be made by the Debtors under Bankruptcy Rule 1007. THE CHILDREN'S PLACE, INC. does not and cannot know the precise holdings or identity of the holders of its publicly held common stock. Therefore, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all equity security holders.

Equity Holder	Approximate Percentage of Equity Held
(a) Mithaq Capital SPC, a Cayman Islands segregated portfolio company, (b) Mithaq Global, a Cayman Islands company, and (c) Mithaq Capital, a Cayman Islands company, each with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
(a) Turki Saleh A. AlRajhi, a Saudi Arabian citizen and (b) Muhammad Asif Seemab, a Pakistani citizen, each with an address of c/o Mithaq Capital SPC, Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
Snowball Compounding Ltd., a Cayman Islands exempted company with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 1,722 shares and shared dispositive power with respect to 1,000 shares	61.1%

Exhibit A

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
The Children's Place Services Company, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE INTERNATIONAL, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place Canada Holdings, Inc.	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
thechildrensplace.com, inc.	THE CHILDREN'S PLACE, INC The Children's Place Canada Holdings, Inc.[3]	4.615% 95.385%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP IH II, LLC	The Children's Place Canada Holdings, Inc.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP Real Estate Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP International Product Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE (CANADA), LP	TCP INVESTMENT CANADA II CORP.[4] TCP INVESTMENT CANADA I CORP.[5]	1% 99%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA II CORP.	TCP Worldwide Holdings Limited[6]	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA I CORP.	TCP Worldwide Holdings Limited[7]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[3] The Children's Place Canada Holdings, Inc. is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[4] TCP INVESTMENT CANADA II CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[5] TCP INVESTMENT CANADA I CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[6] TCP Worldwide Holdings Limited is an indirect wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[7] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
TCP Brands, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
AMASKIT, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place (Barbados) Inc.	TCP Worldwide Holdings Limited[8]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[8] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

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OMNIBUS RESOLUTIONS OF THE GOVERNING BODIES OF THE CHILDREN'S PLACE, INC. AND CERTAIN OF ITS SUBSIDIARIES

Adopted at a meeting held on November 8, 2026

After due deliberation, the Special Committee (defined below) and the members of the applicable board of directors and board of managers, and general partners (each, a "Governing Body" and, collectively, the "Governing Bodies"), as applicable, of THE CHILDREN'S PLACE, INC. ("TCP") and each other entity set forth on **Annex A** attached hereto (each, a "Company" and, collectively, the "Companies"), do hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation, bylaws, operating agreements or similar document (in each case, as amended or amended and restated to date) of each Company, as applicable, and the laws of the state of formation of each Company as set forth next to each Company's name on Annex A:

WHEREAS, on November 3, 2026, the board of directors of TCP (the "TCP Board"), in the exercise of its business judgment, established a special committee of the TCP Board (the "Special Committee"), and delegated to the Special Committee full power and sole and exclusive decision-making authority with respect to the following matters: (a) evaluating, reviewing, assessing, negotiating, approving binding entry into, and implementing potential strategic and financial alternatives for TCP and its direct and indirect subsidiaries, including financing, restructuring, reorganization, recapitalization, and sale transactions; (b) evaluating and determining whether and when TCP should file a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and preparing, authorizing, directing, and implementing any such filing; (c) investigating any current or former officer, director, stockholder, or other insider of TCP, or affiliates of any such persons (other than TCP and its subsidiaries), including their acts, omissions, conduct, relationships, dealings, and transactions involving TCP and evaluating, reviewing, assessing, negotiating, and approving any settlement of claims or potential claims held by TCP against any current or former officer, director, stockholder, or other insider, or affiliates of any such persons (other than the Company and its subsidiaries), or asserted against TCP;

WHEREAS, the Governing Bodies have reviewed and considered presentations by management and the Companies' respective financial and legal advisors regarding the current capital structure, assets, liabilities, contractual obligations, creditor rights, operations, liquidity, and general financial condition of each Company, the strategic alternatives available to them, and the impact of the foregoing on each Company's businesses;

WHEREAS, each Governing Body has had the opportunity to consult with the Companies' management and financial and legal advisors, obtain additional information, and fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Governing Bodies have determined, based on their review of the materials presented and the advice of management and the Companies' respective financial and legal advisors, that it is advisable and in the best interests of each Company, its equity holders,

creditors, employees, and other stakeholders to take the actions specified in the following resolutions.

NOW, THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

Chapter 11 Filing and Canadian Ancillary Filing

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of the applicable Company, including after considering the interests of its creditors and other parties in interest, to file, or cause to be filed, a voluntary petition for relief to commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"), and any other petition, motion, application, pleading, proposed order, or other document that may be necessary, advisable, or appropriate under applicable law, and to take any and all actions that such Governing Body or any Authorized Signatory (as defined below) deems necessary, advisable, or appropriate to preserve and maximize value for the benefit of their stakeholders;

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each of the Companies on Annex A that are domiciled in Canada (the "Canadian Entities"), including after considering the interests of their creditors and other parties in interest, to file, or cause to be filed, a petition for commencement of an ancillary proceeding (the "Canadian Proceeding") in the Ontario Superior Court of Justice (Commercial List) in Toronto, Canada (the "Canadian Court") pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36;

RESOLVED, that TCP be appointed as the foreign representative to represent the Canadian Entities and the Chapter 11 Cases in the Canadian Proceeding and before the Canadian Court;

RESOLVED, that the Chief Executive Officer, President, General Counsel, Chief Financial Officer, independent directors, Chief Restructuring Officers, Treasurer, Secretary and such persons performing equivalent functions of each Company are hereby designated as "Authorized Signatories" (each, an "Authorized Signatory") for purposes of these resolutions, each acting in the name and on behalf of the applicable Company; and

RESOLVED, that each Authorized Signatory, acting alone or together with one or more other Authorized Signatories, is hereby authorized, empowered, and directed, together with the applicable Company's advisors, to execute and file on behalf of such Company all petitions, schedules, lists, motions, applications, pleadings, papers, and other documents, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of such Company and to prosecute and administer the Chapter 11 Cases.

Retention of Professionals

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of White & Case LLP ("W&C"), as general bankruptcy counsel, to represent and assist

such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of Cole Schotz P.C. ("Cole Schotz"), as general bankruptcy counsel, to represent and assist such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cole Schotz in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Berkeley Research Group, LLC ("BRG"), as restructuring and financial advisor and to provide interim management services, including the services of Rudolph Morando and Chris McAvinn as Co-Chief Restructuring Officers and additional BRG personnel, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments or addenda thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of BRG in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Cascadia Capital, LLC ("Cascadia"), as investment banker, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cascadia in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ A&G Realty Partners, LLC ("A&G"), as real estate consultant, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the

Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of A&G in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ PricewaterhouseCoopers LLP ("PWC"), as tax advisor, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWC in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Omni Agent Solutions, Inc. ("Omni"), as notice and claims agent, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Omni in accordance with applicable law; and

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to employ such other professionals, including legal counsel, accountants, financial advisors, investment bankers, claims and noticing agents, and other professionals, as may be necessary or appropriate to assist the applicable Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law.

General Authorizations

RESOLVED, that each Authorized Signatory acting in the name and on behalf of the applicable Company, is hereby authorized, empowered, and directed to amend, supplement, or otherwise modify the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in these resolutions; take any and all further actions, and execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, and other documents; pay all expenses, including taxes and filing fees; and do or refrain from doing any act or thing, in each case as such signatory may deem necessary, advisable, or desirable in such signatory's reasonable business judgment to fully carry out the intent and purposes of these resolutions and the transactions contemplated hereby;

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, transactions, and certifications relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certification had been specifically authorized in advance by resolution of the applicable Governing Body;

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatories to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

Annex A

Companies

Company Name	Jurisdiction of Organization	Governing Body
THE CHILDREN'S PLACE, INC.	Delaware	Special Committee: Elizabeth LaPuma
The Children's Place Canada Holdings, Inc.	Delaware	Board of Directors: John Szczepanski Yanting Li
THE CHILDREN'S PLACE INTERNATIONAL, LLC	Virginia	Board of Managers: John Szczepanski Yanting Li
TCP Brands, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP International Product Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP Real Estate Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
AMASKIT, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
The Children's Place Services Company, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP IH II, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
thechildrensplace.com, inc.	Delaware	Board of Directors: John Szczepanski Yanting Li Sujit Bhoola
TCP INVESTMENT CANADA I CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
TCP INVESTMENT CANADA II CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
The Children's Place (Canada), LP	Ontario	Board of Directors of TCP Investment Canada II Corp., acting as general partner: John Szczepanski Yanting Li
The Children's Place (Barbados) Inc.	Barbados	Board of Directors: John Szczepanski Yanting Li

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SECRETARY'S CERTIFICATE

The undersigned, being duly elected as General Counsel and Corporate Secretary of each Company, hereby certifies that (i) the attached resolutions are true and correct copies of the resolutions adopted by each of the applicable Governing Bodies for each Company as identified on **Annex A** attached hereto at a meeting of the Governing Bodies held on November 8, 2026; and (ii) these resolutions have not been amended, modified and/or superseded in any way as of the date of this Certificate.

IN WITNESS WHEREOF, I have set my hand this 8th day of November, 2026

By: Yanting Li
Yanting Li
General Counsel and Corporate Secretary

Fill in this information to identify the case and this filing:

Debtor Name TCP Real Estate Holdings, LLC

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of individual signing on behalf of debtor

Rudolph Morando
Printed name

Co-Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** The Children's Place (Barbados) Inc.

2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 98-0413484

4. **Debtor's address**

Principal place of business

500 Plaza Drive
Number Street

City State ZIP Code
Secaucus NJ 07094

Hudson County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street
various retail locations in Puerto Rico

City State ZIP Code

5. **Debtor's website** (URL) www.childrensplace.com

Debtor The Children's Place (Barbados) Inc. Case number (*if known*)_____
Name

6. Type of debtor

- ■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ❑ Partnership (excluding LLP)
- ❑ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- ❑ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ❑ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ❑ Railroad (as defined in 11 U.S.C. § 101(44))
- ❑ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ❑ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ❑ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply:*

- ❑ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ❑ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ❑ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .
4 5 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ❑ Chapter 7
- ❑ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ❑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ❑ A plan is being filed with this petition.
  - ❑ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ❑ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ❑ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ❑ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No
- ❑ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____
  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor The Children's Place (Barbados) Inc. Case number (*if known*)
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ■ Yes. Debtor See Rider 1 Relationship Affiliates
  District New Jersey When 11/08/2026
  MM / DD / YYYY
  Case number, if known

11. Why is the case filed in *this district*?

Check all that apply:

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
  Contact name _____
  Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- ☐ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5,001-10,000
- ■ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than 100,000

Debtor The Children's Place (Barbados) Inc. Case number (*if known*)
Name

15. Estimated assets (on a consolidated basis)

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ■ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

16. Estimated liabilities (on a consolidated basis)

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ■ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/ 08/ 2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of authorized representative of debtor

Rudolph Morando
Printed name

Title Co-Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael D. Sirota
Signature of attorney for debtor

Date 11 / 08/ 2026
MM / DD / YYYY

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack NJ 07601
City State ZIP Code

(201) 489-3000 msirota@coleschotz.com
Contact phone Email address

014321986 NJ
Bar number State

Fill in this information to identify the case:	
United States Bankruptcy Court for the: **District of New Jersey** (State)	
Case number *(if known)*: _____	Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of THE CHILDREN'S PLACE, INC.

- THE CHILDREN'S PLACE, INC.
- The Children's Place Services Company, LLC
- THE CHILDREN'S PLACE INTERNATIONAL, LLC
- The Children's Place Canada Holdings, Inc.
- thechildrensplace.com, inc.
- TCP IH II, LLC
- TCP Real Estate Holdings, LLC
- TCP International Product Holdings, LLC
- THE CHILDREN'S PLACE (CANADA), LP
- TCP INVESTMENT CANADA I CORP.
- TCP INVESTMENT CANADA II CORP.
- TCP Brands, LLC
- AMASKIT, LLC
- The Children's Place (Barbados) Inc.

Fill in this information to identify the case:

Debtor name THE CHILDREN'S PLACE, INC., *et al.*

United States Bankruptcy Court for the: _____ District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HANSAE CO LTD YEOUIDO-DONG 5/F, SEOUL, 007-238, KR	Kim Chul 82266767284 hstcplog@hansae.com	Trade				$15,376,452.88
2	J.D United Trading Corporation Ltd. UNIT 1307 13/F PROSPERITY, kowloon, 999077, HK	Simon Huang 86 0519 68972827 celiahuang@jdunited.com	Trade				$6,727,633.17
3	TNG INVESTMENT AND TRADING JOINT 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, THAI NGUYEN, 25000, VN	Mrs Lieu 84 02803 854462 tcptngpaymentteam@tng.vn	Trade				$6,206,642.30
4	U-Knits, Inc. R#1506 Mario Tower 28, Digital-Ro 30-Gil, Seoul, 152-741, KR	Myoung Ha 82 220592400 UKTSS@U-KNIT.COM	Trade				$5,519,699.18
5	Fast Sky Holdings Limited Flat/RM C 20/F, Nathan Commercial BLDG, Hong Kong, 999999, CN	zhang Guangyao 057185241676 tony@starryrich.com	Trade				$4,449,314.29
6	ATRACO INDUSTRIAL ENTERPRISES PO BOX 16798, DUBAI, 99999, AE	SARAJ KAPASI 971-48812686 santosh_kurup@atraco.ae	Trade				$4,405,581.00
7	NEW WORLD ENTERPRISE CO., LTD. NO. 118-2 SEC. 3 ZHONGSHAN RD., Zhonghe Dist. New Taipei City 235, NEW TAIPEI CITY, 235, TW	PAUL HSU 86-2222-8888 ototcpfnteam@otogarment.com	Trade				$3,985,065.26
8	TA Trading Co., Ltd 11 Cheonho-Daero 87-GIL, Dongdaemun-Gu Seoul Korea, Seoul, 005-003, KR	Alice Kim 82-2-6910-7701 u1284@hanmail.net	Trade				$3,478,427.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Addis Ventures (PVT) LTD A-6, Seethawaka, Export Processing, Zone, Avissawella, 10700, LK	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 KCHANDRAKUMAR@JAYJAYMILLS.IN	Trade				$3,286,636.74
10	Masood Textile Mills Ltd Universal House, 17/1 New Civil Lines, Faisalabad, 38000, PK	Qundeel Zafar 92418787931-4 farooqahmad@beaconimpex.com	Trade				$3,177,041.25
11	Jay Jay Mills (Bangladesh) Private Plot Nos 2-4 & 9-11 sector 7/A, Cepz South Halishahar, Chattogram, 4223, BD	Mithileash M 8801755511371 kchandrakumar@jayjaymills.in	Trade				$3,047,252.58
12	Technical Traffic Consultants 30 Hemlock Drive, Congers, NY, 10920, US	KATTIA OLECKI 845-770-3538 RosealineR@technicaltraffic.com	Trade				$2,751,307.04
13	SKYBLUE MANUFACTURING CO., LTD Room 1006, 10/F Penninsula Square, 18 Sung On Street, Hung Hom,, Kowloon, N/A, HK	Stanley Chu (0852)23808328 kkchu_stan@skyblueteam.net	Trade				$2,628,690.99
14	SINGTEX PTE LTD 60 ALBERT STREET#12-11 OG ALBERT CO, SINGAPORE, 189969, SG	QUEENIE HUA 86-51082797801 YUCHUN@SINGAPORETEX.COM.SG	Trade				$2,536,936.88
15	Fujian Uptop Trading Co Ltd 17-18F Zhongfu Plaza, Fuzhou, 350001, CN	Mr. Kelvin 86-595-2802-0222 sharon@uptop.cn	Trade				$2,345,627.94
16	The Willbes & Co., Ltd. 76 MANNAM-RO, Cheonan-si, 330-943, KR	ALEXANDER JEONG 82415295700 parkch@willbes.com	Trade				$2,205,851.61
17	ServiceChannel.com Inc 30 Patewood Drive, Building 2, Suite 350, Greenville, SC, 29615, US	Kathy West 516-240-6818 kwest@servicechannel.com	Trade				$2,079,862.10
18	ZO CO.,LTD 4F NO 7 CHUNCHAO ROAD, CHANG'AN TOWN, HAINING CITY, 314423, CN	SOUNDY ZHANG 008657387979790 zo-footwear@vip.163.com	Trade				$2,004,915.30
19	Bloom Dynasty Limited Unit C 20/F Nathan Commercial Build, 430-436 Nathan Road, Hong Kong, 999999, CN	Tony Zhang 0571-85241691 tony@starryrich.com	Trade				$1,964,044.17
20	Converge Technology Solutions US, LLC 130 Technology Parkway, Peachtree Corners, GA, 30092, US	Tom Hughes 917-272-2147 ACQ-REMIT@convergetp.com	Trade				$1,824,858.99

Debtor THE CHILDREN'S PLACE, INC., *et al.* Case number (*if known*)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Advanced Fashion Company Ltd 8F-3 No 188 Sec 5 Nanging E Rd, Songshan Dist., Taipei, 105, TW	Annie . 886-3-9222388 Annie@xianjin.com.tw	Trade				$1,707,209.93
22	Orit Trading Lanka PVT LTD 07-02 East Tower, World Trade Centre, Colombo 01, 999999, LK	Sanajh Wijesingne 940773626700 sanathw@oritsl.com	Trade				$1,554,979.40
23	Namyang International Co Ltd 701 63 Ttukseom-ro 1-gil, Seongdong-gu, Seoul, 004-778, KR	Lee Hye Min 8221748388 nego@namyang-intl.com	Trade				$1,550,928.35
24	GOOGLE INC 1600 Amphitheatre Pkwy, Bldg 41, Mountain View, CA, 94043, US	800-467-1894 collections@google.com	Trade				$1,455,439.79
25	Salesforce.com Inc 415 Mission Street 3rd Floor, San Francisco, CA, 94105, US	VALERIE ROGERS 1-317-616-0455 payment@salesforce.com	Trade				$1,385,165.29
26	FUJIAN TOP SHOES IMP and EXP TRADING CO. 5th Floor, Fuxing Development Ctr, Yuling Village, Yangxia Street, Fuqing, Fuzhou, 350323, CN	Chen Jin 0086 591 8519 elaine_huang@fqfx.com	Trade				$1,345,768.41
27	Sheeba International Garments Co. Port Said Public Free Zone, PO Box 817, Port Said, N/A, EG	Gamal Salem 012-75272217 gamal_Salem@sheebagarments.com	Trade				$1,318,286.17
28	MAERSK A/S Esplanaden 50, 1098 Copenhagen K, Denmark	PAULINE MAE CHAVEZ 800-790-5277 NAMFRCSVCACH@maersk.com	Trade				$1,301,814.49
29	MANHATTAN ASSOCIATES INC 2300 Windy Ridge Parkway, Atlanta, GA, 30339, US	Anusha Rao 770-955-7070 ar@manh.com	Trade				$1,137,314.72
30	JAY JAY MILLS (INDIA) PRIVATE NO 10 KVP LAYOUT ALANGADU TIRUPUR 641604 IN	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 Mjothi@jayjaymills.com	Trade				$1,099,492.75

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THE CHILDREN'S PLACE, INC., *et al*., Debtors.[1]	Chapter 11 Case No. 26-[●] ([●]) (Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), attached hereto as Exhibit A is an organizational list reflecting all of the ownership interests in the above captioned debtor and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"). The Debtors respectfully represent as follows:

1. The equity of each of the Debtors identified on **Exhibit A** is 100% owned by the entity or entities identified as the equity holder or holders thereof on **Exhibit A**.

2. THE CHILDREN'S PLACE, INC. is the ultimate parent of each of the other Debtors and its equity securities are publicly held. The following chart identifies all of the holders that the Debtors understand hold 5% or more of THE CHILDREN'S PLACE, INC. stock.[2]

[1] A complete list of each of the debtors, including each debtor's tax identification number, in these chapter 11 cases may be obtained on the website of the debtors' proposed claims and noticing agent at https://omniagentsolutions.com/TCP. The location of the debtors' service address for purposes of these chapter 11 cases is 500 Plaza Drive, Secaucus, New Jersey 07094.

[2] The list reflects holders of five percent or more of THE CHILDREN'S PLACE, INC.'s common stock and serves as the disclosure required to be made by the Debtors under Bankruptcy Rule 1007. THE CHILDREN'S PLACE, INC. does not and cannot know the precise holdings or identity of the holders of its publicly held common stock. Therefore, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all equity security holders.

Equity Holder	Approximate Percentage of Equity Held
(a) Mithaq Capital SPC, a Cayman Islands segregated portfolio company, (b) Mithaq Global, a Cayman Islands company, and (c) Mithaq Capital, a Cayman Islands company, each with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
(a) Turki Saleh A. AlRajhi, a Saudi Arabian citizen and (b) Muhammad Asif Seemab, a Pakistani citizen, each with an address of c/o Mithaq Capital SPC, Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
Snowball Compounding Ltd., a Cayman Islands exempted company with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 1,722 shares and shared dispositive power with respect to 1,000 shares	61.1%

Exhibit A

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
The Children's Place Services Company, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE INTERNATIONAL, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place Canada Holdings, Inc.	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
thechildrensplace.com, inc.	THE CHILDREN'S PLACE, INC The Children's Place Canada Holdings, Inc.[3]	4.615% 95.385%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP IH II, LLC	The Children's Place Canada Holdings, Inc.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP Real Estate Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP International Product Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE (CANADA), LP	TCP INVESTMENT CANADA II CORP.[4] TCP INVESTMENT CANADA I CORP.[5]	1% 99%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA II CORP.	TCP Worldwide Holdings Limited[6]	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA I CORP.	TCP Worldwide Holdings Limited[7]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[3] The Children's Place Canada Holdings, Inc. is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[4] TCP INVESTMENT CANADA II CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[5] TCP INVESTMENT CANADA I CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[6] TCP Worldwide Holdings Limited is an indirect wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[7] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
TCP Brands, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
AMASKIT, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place (Barbados) Inc.	TCP Worldwide Holdings Limited[8]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[8] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

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OMNIBUS RESOLUTIONS OF THE GOVERNING BODIES OF THE CHILDREN'S PLACE, INC. AND CERTAIN OF ITS SUBSIDIARIES

Adopted at a meeting held on November 8, 2026

After due deliberation, the Special Committee (defined below) and the members of the applicable board of directors and board of managers, and general partners (each, a "Governing Body" and, collectively, the "Governing Bodies"), as applicable, of THE CHILDREN'S PLACE, INC. ("TCP") and each other entity set forth on **Annex A** attached hereto (each, a "Company" and, collectively, the "Companies"), do hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation, bylaws, operating agreements or similar document (in each case, as amended or amended and restated to date) of each Company, as applicable, and the laws of the state of formation of each Company as set forth next to each Company's name on Annex A:

WHEREAS, on November 3, 2026, the board of directors of TCP (the "TCP Board"), in the exercise of its business judgment, established a special committee of the TCP Board (the "Special Committee"), and delegated to the Special Committee full power and sole and exclusive decision-making authority with respect to the following matters: (a) evaluating, reviewing, assessing, negotiating, approving binding entry into, and implementing potential strategic and financial alternatives for TCP and its direct and indirect subsidiaries, including financing, restructuring, reorganization, recapitalization, and sale transactions; (b) evaluating and determining whether and when TCP should file a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and preparing, authorizing, directing, and implementing any such filing; (c) investigating any current or former officer, director, stockholder, or other insider of TCP, or affiliates of any such persons (other than TCP and its subsidiaries), including their acts, omissions, conduct, relationships, dealings, and transactions involving TCP and evaluating, reviewing, assessing, negotiating, and approving any settlement of claims or potential claims held by TCP against any current or former officer, director, stockholder, or other insider, or affiliates of any such persons (other than the Company and its subsidiaries), or asserted against TCP;

WHEREAS, the Governing Bodies have reviewed and considered presentations by management and the Companies' respective financial and legal advisors regarding the current capital structure, assets, liabilities, contractual obligations, creditor rights, operations, liquidity, and general financial condition of each Company, the strategic alternatives available to them, and the impact of the foregoing on each Company's businesses;

WHEREAS, each Governing Body has had the opportunity to consult with the Companies' management and financial and legal advisors, obtain additional information, and fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Governing Bodies have determined, based on their review of the materials presented and the advice of management and the Companies' respective financial and legal advisors, that it is advisable and in the best interests of each Company, its equity holders,

creditors, employees, and other stakeholders to take the actions specified in the following resolutions.

NOW, THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

Chapter 11 Filing and Canadian Ancillary Filing

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of the applicable Company, including after considering the interests of its creditors and other parties in interest, to file, or cause to be filed, a voluntary petition for relief to commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"), and any other petition, motion, application, pleading, proposed order, or other document that may be necessary, advisable, or appropriate under applicable law, and to take any and all actions that such Governing Body or any Authorized Signatory (as defined below) deems necessary, advisable, or appropriate to preserve and maximize value for the benefit of their stakeholders;

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each of the Companies on Annex A that are domiciled in Canada (the "Canadian Entities"), including after considering the interests of their creditors and other parties in interest, to file, or cause to be filed, a petition for commencement of an ancillary proceeding (the "Canadian Proceeding") in the Ontario Superior Court of Justice (Commercial List) in Toronto, Canada (the "Canadian Court") pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36;

RESOLVED, that TCP be appointed as the foreign representative to represent the Canadian Entities and the Chapter 11 Cases in the Canadian Proceeding and before the Canadian Court;

RESOLVED, that the Chief Executive Officer, President, General Counsel, Chief Financial Officer, independent directors, Chief Restructuring Officers, Treasurer, Secretary and such persons performing equivalent functions of each Company are hereby designated as "Authorized Signatories" (each, an "Authorized Signatory") for purposes of these resolutions, each acting in the name and on behalf of the applicable Company; and

RESOLVED, that each Authorized Signatory, acting alone or together with one or more other Authorized Signatories, is hereby authorized, empowered, and directed, together with the applicable Company's advisors, to execute and file on behalf of such Company all petitions, schedules, lists, motions, applications, pleadings, papers, and other documents, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of such Company and to prosecute and administer the Chapter 11 Cases.

Retention of Professionals

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of White & Case LLP ("W&C"), as general bankruptcy counsel, to represent and assist

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such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of Cole Schotz P.C. ("Cole Schotz"), as general bankruptcy counsel, to represent and assist such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cole Schotz in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Berkeley Research Group, LLC ("BRG"), as restructuring and financial advisor and to provide interim management services, including the services of Rudolph Morando and Chris McAvinn as Co-Chief Restructuring Officers and additional BRG personnel, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments or addenda thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of BRG in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Cascadia Capital, LLC ("Cascadia"), as investment banker, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cascadia in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ A&G Realty Partners, LLC ("A&G"), as real estate consultant, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the

Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of A&G in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ PricewaterhouseCoopers LLP ("PWC"), as tax advisor, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWC in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Omni Agent Solutions, Inc. ("Omni"), as notice and claims agent, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Omni in accordance with applicable law; and

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to employ such other professionals, including legal counsel, accountants, financial advisors, investment bankers, claims and noticing agents, and other professionals, as may be necessary or appropriate to assist the applicable Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law.

General Authorizations

RESOLVED, that each Authorized Signatory acting in the name and on behalf of the applicable Company, is hereby authorized, empowered, and directed to amend, supplement, or otherwise modify the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in these resolutions; take any and all further actions, and execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, and other documents; pay all expenses, including taxes and filing fees; and do or refrain from doing any act or thing, in each case as such signatory may deem necessary, advisable, or desirable in such signatory's reasonable business judgment to fully carry out the intent and purposes of these resolutions and the transactions contemplated hereby;

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RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, transactions, and certifications relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certification had been specifically authorized in advance by resolution of the applicable Governing Body;

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatories to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

Annex A

Companies

Company Name	Jurisdiction of Organization	Governing Body
THE CHILDREN'S PLACE, INC.	Delaware	Special Committee: Elizabeth LaPuma
The Children's Place Canada Holdings, Inc.	Delaware	Board of Directors: John Szczepanski Yanting Li
THE CHILDREN'S PLACE INTERNATIONAL, LLC	Virginia	Board of Managers: John Szczepanski Yanting Li
TCP Brands, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP International Product Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP Real Estate Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
AMASKIT, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
The Children's Place Services Company, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP IH II, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
thechildrensplace.com, inc.	Delaware	Board of Directors: John Szczepanski Yanting Li Sujit Bhoola
TCP INVESTMENT CANADA I CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
TCP INVESTMENT CANADA II CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
The Children's Place (Canada), LP	Ontario	Board of Directors of TCP Investment Canada II Corp., acting as general partner: John Szczepanski Yanting Li
The Children's Place (Barbados) Inc.	Barbados	Board of Directors: John Szczepanski Yanting Li

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SECRETARY'S CERTIFICATE

The undersigned, being duly elected as General Counsel and Corporate Secretary of each Company, hereby certifies that (i) the attached resolutions are true and correct copies of the resolutions adopted by each of the applicable Governing Bodies for each Company as identified on **Annex A** attached hereto at a meeting of the Governing Bodies held on November 8, 2026; and (ii) these resolutions have not been amended, modified and/or superseded in any way as of the date of this Certificate.

IN WITNESS WHEREOF, I have set my hand this 8th day of November, 2026

By: Yanting Li
Yanting Li
General Counsel and Corporate Secretary

Fill in this information to identify the case and this filing:

Debtor Name The Children's Place (Barbados) Inc.

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of individual signing on behalf of debtor

Rudolph Morando
Printed name

Co-Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** THE CHILDREN'S PLACE INTERNATIONAL, LLC

2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 03-0376042

4. **Debtor's address**

Principal place of business

500 Plaza Drive
Number Street

City Secaucus State NJ ZIP Code 07094

Hudson County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) www.childrensplace.com

Debtor THE CHILDREN'S PLACE INTERNATIONAL, LLC
Name

Case number (*if known*)_____

6. Type of debtor

- ■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ❑ Partnership (excluding LLP)
- ❑ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- ❑ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ❑ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ❑ Railroad (as defined in 11 U.S.C. § 101(44))
- ❑ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ❑ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ❑ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply:*

- ❑ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ❑ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ❑ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 5 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ❑ Chapter 7
- ❑ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ❑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ❑ A plan is being filed with this petition.
  - ❑ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ❑ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ❑ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ❑ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No
- ❑ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____
  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor THE CHILDREN'S PLACE INTERNATIONAL, LLC
Name

Case number (*if known*)_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No

■ Yes. Debtor See Rider 1 Relationship Affiliates

District New Jersey When 11/08/2026
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in *this district*?

Check all that apply:

■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

■ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?_____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

■ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

☐ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	■ 10,001-25,000	☐ More than 100,000
☐ 200-999		

Debtor THE CHILDREN'S PLACE INTERNATIONAL, LLC
Name

Case number (*if known*)_____

15. Estimated assets (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion
16. Estimated liabilities (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/ 08/ 2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of authorized representative of debtor

Rudolph Morando
Printed name

Title Co-Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael D. Sirota
Signature of attorney for debtor

Date 11 / 08/ 2026
MM / DD / YYYY

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack NJ 07601
City State ZIP Code

(201) 489-3000
Contact phone

msirota@coleschotz.com
Email address

014321986 NJ
Bar number State

Fill in this information to identify the case:	
United States Bankruptcy Court for the: **District of New Jersey** (State)	
Case number *(if known)*: _____	Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of THE CHILDREN'S PLACE, INC.

- THE CHILDREN'S PLACE, INC.
- The Children's Place Services Company, LLC
- THE CHILDREN'S PLACE INTERNATIONAL, LLC
- The Children's Place Canada Holdings, Inc.
- thechildrensplace.com, inc.
- TCP IH II, LLC
- TCP Real Estate Holdings, LLC
- TCP International Product Holdings, LLC
- THE CHILDREN'S PLACE (CANADA), LP
- TCP INVESTMENT CANADA I CORP.
- TCP INVESTMENT CANADA II CORP.
- TCP Brands, LLC
- AMASKIT, LLC
- The Children's Place (Barbados) Inc.

Fill in this information to identify the case:

Debtor name THE CHILDREN'S PLACE, INC., *et al.*

United States Bankruptcy Court for the: _____ District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HANSAE CO LTD YEOUIDO-DONG 5/F, SEOUL, 007-238, KR	Kim Chul 82266767284 hstcplog@hansae.com	Trade				$15,376,452.88
2	J.D United Trading Corporation Ltd. UNIT 1307 13/F PROSPERITY, kowloon, 999077, HK	Simon Huang 86 0519 68972827 celiahuang@jdunited.com	Trade				$6,727,633.17
3	TNG INVESTMENT AND TRADING JOINT 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, THAI NGUYEN, 25000, VN	Mrs Lieu 84 02803 854462 tcptngpaymentteam@tng.vn	Trade				$6,206,642.30
4	U-Knits, Inc. R#1506 Mario Tower 28, Digital-Ro 30-Gil, Seoul, 152-741, KR	Myoung Ha 82 220592400 UKTSS@U-KNIT.COM	Trade				$5,519,699.18
5	Fast Sky Holdings Limited Flat/RM C 20/F, Nathan Commercial BLDG, Hong Kong, 999999, CN	zhang Guangyao 057185241676 tony@starryrich.com	Trade				$4,449,314.29
6	ATRACO INDUSTRIAL ENTERPRISES PO BOX 16798, DUBAI, 99999, AE	SARAJ KAPASI 971-48812686 santosh_kurup@atraco.ae	Trade				$4,405,581.00
7	NEW WORLD ENTERPRISE CO., LTD. NO. 118-2 SEC. 3 ZHONGSHAN RD., Zhonghe Dist. New Taipei City 235, NEW TAIPEI CITY, 235, TW	PAUL HSU 86-2222-8888 ototcpfnteam@otogarment.com	Trade				$3,985,065.26
8	TA Trading Co., Ltd 11 Cheonho-Daero 87-GIL, Dongdaemun-Gu Seoul Korea, Seoul, 005-003, KR	Alice Kim 82-2-6910-7701 u1284@hanmail.net	Trade				$3,478,427.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Addis Ventures (PVT) LTD A-6, Seethawaka, Export Processing, Zone, Avissawella, 10700, LK	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 KCHANDRAKUMAR@JAYJAYMILLS.IN	Trade				$3,286,636.74
10	Masood Textile Mills Ltd Universal House, 17/1 New Civil Lines, Faisalabad, 38000, PK	Qundeel Zafar 92418787931-4 farooqahmad@beaconimpex.com	Trade				$3,177,041.25
11	Jay Jay Mills (Bangladesh) Private Plot Nos 2-4 & 9-11 sector 7/A, Cepz South Halishahar, Chattogram, 4223, BD	Mithileash M 8801755511371 kchandrakumar@jayjaymills.in	Trade				$3,047,252.58
12	Technical Traffic Consultants 30 Hemlock Drive, Congers, NY, 10920, US	KATTIA OLECKI 845-770-3538 RosealineR@technicaltraffic.com	Trade				$2,751,307.04
13	SKYBLUE MANUFACTURING CO., LTD Room 1006, 10/F Penninsula Square, 18 Sung On Street, Hung Hom,, Kowloon, N/A, HK	Stanley Chu (0852)23808328 kkchu_stan@skyblueteam.net	Trade				$2,628,690.99
14	SINGTEX PTE LTD 60 ALBERT STREET#12-11 OG ALBERT CO, SINGAPORE, 189969, SG	QUEENIE HUA 86-51082797801 YUCHUN@SINGAPORETEX.COM.SG	Trade				$2,536,936.88
15	Fujian Uptop Trading Co Ltd 17-18F Zhongfu Plaza, Fuzhou, 350001, CN	Mr. Kelvin 86-595-2802-0222 sharon@uptop.cn	Trade				$2,345,627.94
16	The Willbes & Co., Ltd. 76 MANNAM-RO, Cheonan-si, 330-943, KR	ALEXANDER JEONG 82415295700 parkch@willbes.com	Trade				$2,205,851.61
17	ServiceChannel.com Inc 30 Patewood Drive, Building 2, Suite 350, Greenville, SC, 29615, US	Kathy West 516-240-6818 kwest@servicechannel.com	Trade				$2,079,862.10
18	ZO CO.,LTD 4F NO 7 CHUNCHAO ROAD, CHANG'AN TOWN, HAINING CITY, 314423, CN	SOUNDY ZHANG 008657387979790 zo-footwear@vip.163.com	Trade				$2,004,915.30
19	Bloom Dynasty Limited Unit C 20/F Nathan Commercial Build, 430-436 Nathan Road, Hong Kong, 999999, CN	Tony Zhang 0571-85241691 tony@starryrich.com	Trade				$1,964,044.17
20	Converge Technology Solutions US, LLC 130 Technology Parkway, Peachtree Corners, GA, 30092, US	Tom Hughes 917-272-2147 ACQ-REMIT@convergetp.com	Trade				$1,824,858.99

Debtor THE CHILDREN'S PLACE, INC., *et al.* Case number (*if known*)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Advanced Fashion Company Ltd 8F-3 No 188 Sec 5 Nanging E Rd, Songshan Dist., Taipei, 105, TW	Annie . 886-3-9222388 Annie@xianjin.com.tw	Trade				$1,707,209.93
22	Orit Trading Lanka PVT LTD 07-02 East Tower, World Trade Centre, Colombo 01, 999999, LK	Sanajh Wijesingne 940773626700 sanathw@oritsl.com	Trade				$1,554,979.40
23	Namyang International Co Ltd 701 63 Ttukseom-ro 1-gil, Seongdong-gu, Seoul, 004-778, KR	Lee Hye Min 8221748388 nego@namyang-intl.com	Trade				$1,550,928.35
24	GOOGLE INC 1600 Amphitheatre Pkwy, Bldg 41, Mountain View, CA, 94043, US	800-467-1894 collections@google.com	Trade				$1,455,439.79
25	Salesforce.com Inc 415 Mission Street 3rd Floor, San Francisco, CA, 94105, US	VALERIE ROGERS 1-317-616-0455 payment@salesforce.com	Trade				$1,385,165.29
26	FUJIAN TOP SHOES IMP and EXP TRADING CO. 5th Floor, Fuxing Development Ctr, Yuling Village, Yangxia Street, Fuqing, Fuzhou, 350323, CN	Chen Jin 0086 591 8519 elaine_huang@fqfx.com	Trade				$1,345,768.41
27	Sheeba International Garments Co. Port Said Public Free Zone, PO Box 817, Port Said, N/A, EG	Gamal Salem 012-75272217 gamal_Salem@sheebagarments.com	Trade				$1,318,286.17
28	MAERSK A/S Esplanaden 50, 1098 Copenhagen K, Denmark	PAULINE MAE CHAVEZ 800-790-5277 NAMFRCSVCACH@maersk.com	Trade				$1,301,814.49
29	MANHATTAN ASSOCIATES INC 2300 Windy Ridge Parkway, Atlanta, GA, 30339, US	Anusha Rao 770-955-7070 ar@manh.com	Trade				$1,137,314.72
30	JAY JAY MILLS (INDIA) PRIVATE NO 10 KVP LAYOUT ALANGADU TIRUPUR 641604 IN	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 Mjothi@jayjaymills.com	Trade				$1,099,492.75

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THE CHILDREN'S PLACE, INC., *et al*., Debtors.[1]	Chapter 11 Case No. 26-[●] ([●]) (Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), attached hereto as Exhibit A is an organizational list reflecting all of the ownership interests in the above captioned debtor and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"). The Debtors respectfully represent as follows:

1. The equity of each of the Debtors identified on **Exhibit A** is 100% owned by the entity or entities identified as the equity holder or holders thereof on **Exhibit A**.

2. THE CHILDREN'S PLACE, INC. is the ultimate parent of each of the other Debtors and its equity securities are publicly held. The following chart identifies all of the holders that the Debtors understand hold 5% or more of THE CHILDREN'S PLACE, INC. stock.[2]

[1] A complete list of each of the debtors, including each debtor's tax identification number, in these chapter 11 cases may be obtained on the website of the debtors' proposed claims and noticing agent at https://omniagentsolutions.com/TCP. The location of the debtors' service address for purposes of these chapter 11 cases is 500 Plaza Drive, Secaucus, New Jersey 07094.

[2] The list reflects holders of five percent or more of THE CHILDREN'S PLACE, INC.'s common stock and serves as the disclosure required to be made by the Debtors under Bankruptcy Rule 1007. THE CHILDREN'S PLACE, INC. does not and cannot know the precise holdings or identity of the holders of its publicly held common stock. Therefore, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all equity security holders.

Equity Holder	Approximate Percentage of Equity Held
(a) Mithaq Capital SPC, a Cayman Islands segregated portfolio company, (b) Mithaq Global, a Cayman Islands company, and (c) Mithaq Capital, a Cayman Islands company, each with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
(a) Turki Saleh A. AlRajhi, a Saudi Arabian citizen and (b) Muhammad Asif Seemab, a Pakistani citizen, each with an address of c/o Mithaq Capital SPC, Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
Snowball Compounding Ltd., a Cayman Islands exempted company with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 1,722 shares and shared dispositive power with respect to 1,000 shares	61.1%

Exhibit A

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
The Children's Place Services Company, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE INTERNATIONAL, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place Canada Holdings, Inc.	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
thechildrensplace.com, inc.	THE CHILDREN'S PLACE, INC The Children's Place Canada Holdings, Inc.[3]	4.615% 95.385%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP IH II, LLC	The Children's Place Canada Holdings, Inc.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP Real Estate Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP International Product Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE (CANADA), LP	TCP INVESTMENT CANADA II CORP.[4] TCP INVESTMENT CANADA I CORP.[5]	1% 99%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA II CORP.	TCP Worldwide Holdings Limited[6]	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA I CORP.	TCP Worldwide Holdings Limited[7]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[3] The Children's Place Canada Holdings, Inc. is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[4] TCP INVESTMENT CANADA II CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[5] TCP INVESTMENT CANADA I CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[6] TCP Worldwide Holdings Limited is an indirect wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[7] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
TCP Brands, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
AMASKIT, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place (Barbados) Inc.	TCP Worldwide Holdings Limited[8]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[8] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

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OMNIBUS RESOLUTIONS OF THE GOVERNING BODIES OF THE CHILDREN'S PLACE, INC. AND CERTAIN OF ITS SUBSIDIARIES

Adopted at a meeting held on November 8, 2026

After due deliberation, the Special Committee (defined below) and the members of the applicable board of directors and board of managers, and general partners (each, a "Governing Body" and, collectively, the "Governing Bodies"), as applicable, of THE CHILDREN'S PLACE, INC. ("TCP") and each other entity set forth on **Annex A** attached hereto (each, a "Company" and, collectively, the "Companies"), do hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation, bylaws, operating agreements or similar document (in each case, as amended or amended and restated to date) of each Company, as applicable, and the laws of the state of formation of each Company as set forth next to each Company's name on Annex A:

WHEREAS, on November 3, 2026, the board of directors of TCP (the "TCP Board"), in the exercise of its business judgment, established a special committee of the TCP Board (the "Special Committee"), and delegated to the Special Committee full power and sole and exclusive decision-making authority with respect to the following matters: (a) evaluating, reviewing, assessing, negotiating, approving binding entry into, and implementing potential strategic and financial alternatives for TCP and its direct and indirect subsidiaries, including financing, restructuring, reorganization, recapitalization, and sale transactions; (b) evaluating and determining whether and when TCP should file a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and preparing, authorizing, directing, and implementing any such filing; (c) investigating any current or former officer, director, stockholder, or other insider of TCP, or affiliates of any such persons (other than TCP and its subsidiaries), including their acts, omissions, conduct, relationships, dealings, and transactions involving TCP and evaluating, reviewing, assessing, negotiating, and approving any settlement of claims or potential claims held by TCP against any current or former officer, director, stockholder, or other insider, or affiliates of any such persons (other than the Company and its subsidiaries), or asserted against TCP;

WHEREAS, the Governing Bodies have reviewed and considered presentations by management and the Companies' respective financial and legal advisors regarding the current capital structure, assets, liabilities, contractual obligations, creditor rights, operations, liquidity, and general financial condition of each Company, the strategic alternatives available to them, and the impact of the foregoing on each Company's businesses;

WHEREAS, each Governing Body has had the opportunity to consult with the Companies' management and financial and legal advisors, obtain additional information, and fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Governing Bodies have determined, based on their review of the materials presented and the advice of management and the Companies' respective financial and legal advisors, that it is advisable and in the best interests of each Company, its equity holders,

creditors, employees, and other stakeholders to take the actions specified in the following resolutions.

NOW, THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

Chapter 11 Filing and Canadian Ancillary Filing

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of the applicable Company, including after considering the interests of its creditors and other parties in interest, to file, or cause to be filed, a voluntary petition for relief to commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"), and any other petition, motion, application, pleading, proposed order, or other document that may be necessary, advisable, or appropriate under applicable law, and to take any and all actions that such Governing Body or any Authorized Signatory (as defined below) deems necessary, advisable, or appropriate to preserve and maximize value for the benefit of their stakeholders;

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each of the Companies on Annex A that are domiciled in Canada (the "Canadian Entities"), including after considering the interests of their creditors and other parties in interest, to file, or cause to be filed, a petition for commencement of an ancillary proceeding (the "Canadian Proceeding") in the Ontario Superior Court of Justice (Commercial List) in Toronto, Canada (the "Canadian Court") pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36;

RESOLVED, that TCP be appointed as the foreign representative to represent the Canadian Entities and the Chapter 11 Cases in the Canadian Proceeding and before the Canadian Court;

RESOLVED, that the Chief Executive Officer, President, General Counsel, Chief Financial Officer, independent directors, Chief Restructuring Officers, Treasurer, Secretary and such persons performing equivalent functions of each Company are hereby designated as "Authorized Signatories" (each, an "Authorized Signatory") for purposes of these resolutions, each acting in the name and on behalf of the applicable Company; and

RESOLVED, that each Authorized Signatory, acting alone or together with one or more other Authorized Signatories, is hereby authorized, empowered, and directed, together with the applicable Company's advisors, to execute and file on behalf of such Company all petitions, schedules, lists, motions, applications, pleadings, papers, and other documents, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of such Company and to prosecute and administer the Chapter 11 Cases.

Retention of Professionals

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of White & Case LLP ("W&C"), as general bankruptcy counsel, to represent and assist

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such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of Cole Schotz P.C. ("Cole Schotz"), as general bankruptcy counsel, to represent and assist such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cole Schotz in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Berkeley Research Group, LLC ("BRG"), as restructuring and financial advisor and to provide interim management services, including the services of Rudolph Morando and Chris McAvinn as Co-Chief Restructuring Officers and additional BRG personnel, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments or addenda thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of BRG in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Cascadia Capital, LLC ("Cascadia"), as investment banker, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cascadia in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ A&G Realty Partners, LLC ("A&G"), as real estate consultant, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the

Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of A&G in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ PricewaterhouseCoopers LLP ("PWC"), as tax advisor, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWC in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Omni Agent Solutions, Inc. ("Omni"), as notice and claims agent, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Omni in accordance with applicable law; and

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to employ such other professionals, including legal counsel, accountants, financial advisors, investment bankers, claims and noticing agents, and other professionals, as may be necessary or appropriate to assist the applicable Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law.

General Authorizations

RESOLVED, that each Authorized Signatory acting in the name and on behalf of the applicable Company, is hereby authorized, empowered, and directed to amend, supplement, or otherwise modify the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in these resolutions; take any and all further actions, and execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, and other documents; pay all expenses, including taxes and filing fees; and do or refrain from doing any act or thing, in each case as such signatory may deem necessary, advisable, or desirable in such signatory's reasonable business judgment to fully carry out the intent and purposes of these resolutions and the transactions contemplated hereby;

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RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, transactions, and certifications relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certification had been specifically authorized in advance by resolution of the applicable Governing Body;

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatories to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

Annex A

Companies

Company Name	Jurisdiction of Organization	Governing Body
THE CHILDREN'S PLACE, INC.	Delaware	Special Committee: Elizabeth LaPuma
The Children's Place Canada Holdings, Inc.	Delaware	Board of Directors: John Szczepanski Yanting Li
THE CHILDREN'S PLACE INTERNATIONAL, LLC	Virginia	Board of Managers: John Szczepanski Yanting Li
TCP Brands, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP International Product Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP Real Estate Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
AMASKIT, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
The Children's Place Services Company, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP IH II, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
thechildrensplace.com, inc.	Delaware	Board of Directors: John Szczepanski Yanting Li Sujit Bhoola
TCP INVESTMENT CANADA I CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
TCP INVESTMENT CANADA II CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
The Children's Place (Canada), LP	Ontario	Board of Directors of TCP Investment Canada II Corp., acting as general partner: John Szczepanski Yanting Li
The Children's Place (Barbados) Inc.	Barbados	Board of Directors: John Szczepanski Yanting Li

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SECRETARY'S CERTIFICATE

The undersigned, being duly elected as General Counsel and Corporate Secretary of each Company, hereby certifies that (i) the attached resolutions are true and correct copies of the resolutions adopted by each of the applicable Governing Bodies for each Company as identified on **Annex A** attached hereto at a meeting of the Governing Bodies held on November 8, 2026; and (ii) these resolutions have not been amended, modified and/or superseded in any way as of the date of this Certificate.

IN WITNESS WHEREOF, I have set my hand this 8th day of November, 2026

By: Yanting Li
Yanting Li
General Counsel and Corporate Secretary

Fill in this information to identify the case and this filing:

Debtor Name THE CHILDREN'S PLACE INTERNATIONAL, LLC

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of individual signing on behalf of debtor

Rudolph Morando
Printed name

Co-Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** The Children's Place Services Company, LLC

2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 20-0850965

4. **Debtor's address**

Principal place of business

500 Plaza Drive
Number Street

City State ZIP Code
Secaucus NJ 07094

Hudson County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) www.childrensplace.com

Debtor The Children's Place Services Company, LLC (Name) Case number (*if known*) _____

6. Type of debtor

- ■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ❑ Partnership (excluding LLP)
- ❑ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- ❑ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ❑ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ❑ Railroad (as defined in 11 U.S.C. § 101(44))
- ❑ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ❑ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ❑ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply:*

- ❑ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ❑ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ❑ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 5 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ❑ Chapter 7
- ❑ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ❑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ❑ A plan is being filed with this petition.
  - ❑ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ❑ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ❑ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ❑ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No
- ❑ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____
  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor The Children's Place Services Company, LLC (Name) Case number (*if known*)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ■ Yes. Debtor See Rider 1 Relationship Affiliates
  District New Jersey When 11/08/2026 (MM / DD / YYYY)
  Case number, if known

11. Why is the case filed in *this district*?

Check all that apply:

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
  Contact name _____
  Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- ☐ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5,001-10,000
- ■ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than 100,000

Debtor The Children's Place Services Company, LLC (Name) Case number (*if known*)

15. Estimated assets (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion
16. Estimated liabilities (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/ 08/ 2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of authorized representative of debtor

Rudolph Morando
Printed name

Title Co-Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael D. Sirota
Signature of attorney for debtor

Date 11 / 08/ 2026
MM / DD / YYYY

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack NJ 07601
City State ZIP Code

(201) 489-3000 msirota@coleschotz.com
Contact phone Email address

014321986 NJ
Bar number State

Fill in this information to identify the case:
United States Bankruptcy Court for the: **District of New Jersey** (State)
Case number *(if known):* _____ Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of THE CHILDREN'S PLACE, INC.

- THE CHILDREN'S PLACE, INC.
- The Children's Place Services Company, LLC
- THE CHILDREN'S PLACE INTERNATIONAL, LLC
- The Children's Place Canada Holdings, Inc.
- thechildrensplace.com, inc.
- TCP IH II, LLC
- TCP Real Estate Holdings, LLC
- TCP International Product Holdings, LLC
- THE CHILDREN'S PLACE (CANADA), LP
- TCP INVESTMENT CANADA I CORP.
- TCP INVESTMENT CANADA II CORP.
- TCP Brands, LLC
- AMASKIT, LLC
- The Children's Place (Barbados) Inc.

Fill in this information to identify the case:

Debtor name THE CHILDREN'S PLACE, INC., *et al.*

United States Bankruptcy Court for the: _____ District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HANSAE CO LTD YEOUIDO-DONG 5/F, SEOUL, 007-238, KR	Kim Chul 82266767284 hstcplog@hansae.com	Trade				$15,376,452.88
2	J.D United Trading Corporation Ltd. UNIT 1307 13/F PROSPERITY, kowloon, 999077, HK	Simon Huang 86 0519 68972827 celiahuang@jdunited.com	Trade				$6,727,633.17
3	TNG INVESTMENT AND TRADING JOINT 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, THAI NGUYEN, 25000, VN	Mrs Lieu 84 02803 854462 tcptngpaymentteam@tng.vn	Trade				$6,206,642.30
4	U-Knits, Inc. R#1506 Mario Tower 28, Digital-Ro 30-Gil, Seoul, 152-741, KR	Myoung Ha 82 220592400 UKTSS@U-KNIT.COM	Trade				$5,519,699.18
5	Fast Sky Holdings Limited Flat/RM C 20/F, Nathan Commercial BLDG, Hong Kong, 999999, CN	zhang Guangyao 057185241676 tony@starryrich.com	Trade				$4,449,314.29
6	ATRACO INDUSTRIAL ENTERPRISES PO BOX 16798, DUBAI, 99999, AE	SARAJ KAPASI 971-48812686 santosh_kurup@atraco.ae	Trade				$4,405,581.00
7	NEW WORLD ENTERPRISE CO., LTD. NO. 118-2 SEC. 3 ZHONGSHAN RD., Zhonghe Dist. New Taipei City 235, NEW TAIPEI CITY, 235, TW	PAUL HSU 86-2222-8888 ototcpfnteam@otogarment.com	Trade				$3,985,065.26
8	TA Trading Co., Ltd 11 Cheonho-Daero 87-GIL, Dongdaemun-Gu Seoul Korea, Seoul, 005-003, KR	Alice Kim 82-2-6910-7701 u1284@hanmail.net	Trade				$3,478,427.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Addis Ventures (PVT) LTD A-6, Seethawaka, Export Processing, Zone, Avissawella, 10700, LK	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 KCHANDRAKUMAR@JAYJAYMILLS.IN	Trade				$3,286,636.74
10	Masood Textile Mills Ltd Universal House, 17/1 New Civil Lines, Faisalabad, 38000, PK	Qundeel Zafar 92418787931-4 farooqahmad@beaconimpex.com	Trade				$3,177,041.25
11	Jay Jay Mills (Bangladesh) Private Plot Nos 2-4 & 9-11 sector 7/A, Cepz South Halishahar, Chattogram, 4223, BD	Mithileash M 8801755511371 kchandrakumar@jayjaymills.in	Trade				$3,047,252.58
12	Technical Traffic Consultants 30 Hemlock Drive, Congers, NY, 10920, US	KATTIA OLECKI 845-770-3538 RosealineR@technicaltraffic.com	Trade				$2,751,307.04
13	SKYBLUE MANUFACTURING CO., LTD Room 1006, 10/F Penninsula Square, 18 Sung On Street, Hung Hom,, Kowloon, N/A, HK	Stanley Chu (0852)23808328 kkchu_stan@skyblueteam.net	Trade				$2,628,690.99
14	SINGTEX PTE LTD 60 ALBERT STREET#12-11 OG ALBERT CO, SINGAPORE, 189969, SG	QUEENIE HUA 86-51082797801 YUCHUN@SINGAPORETEX.COM.SG	Trade				$2,536,936.88
15	Fujian Uptop Trading Co Ltd 17-18F Zhongfu Plaza, Fuzhou, 350001, CN	Mr. Kelvin 86-595-2802-0222 sharon@uptop.cn	Trade				$2,345,627.94
16	The Willbes & Co., Ltd. 76 MANNAM-RO, Cheonan-si, 330-943, KR	ALEXANDER JEONG 82415295700 parkch@willbes.com	Trade				$2,205,851.61
17	ServiceChannel.com Inc 30 Patewood Drive, Building 2, Suite 350, Greenville, SC, 29615, US	Kathy West 516-240-6818 kwest@servicechannel.com	Trade				$2,079,862.10
18	ZO CO.,LTD 4F NO 7 CHUNCHAO ROAD, CHANG'AN TOWN, HAINING CITY, 314423, CN	SOUNDY ZHANG 008657387979790 zo-footwear@vip.163.com	Trade				$2,004,915.30
19	Bloom Dynasty Limited Unit C 20/F Nathan Commercial Build, 430-436 Nathan Road, Hong Kong, 999999, CN	Tony Zhang 0571-85241691 tony@starryrich.com	Trade				$1,964,044.17
20	Converge Technology Solutions US, LLC 130 Technology Parkway, Peachtree Corners, GA, 30092, US	Tom Hughes 917-272-2147 ACQ-REMIT@convergetp.com	Trade				$1,824,858.99

Debtor THE CHILDREN'S PLACE, INC., *et al.* Case number (*if known*)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Advanced Fashion Company Ltd 8F-3 No 188 Sec 5 Nanging E Rd, Songshan Dist., Taipei, 105, TW	Annie . 886-3-9222388 Annie@xianjin.com.tw	Trade				$1,707,209.93
22	Orit Trading Lanka PVT LTD 07-02 East Tower, World Trade Centre, Colombo 01, 999999, LK	Sanajh Wijesingne 940773626700 sanathw@oritsl.com	Trade				$1,554,979.40
23	Namyang International Co Ltd 701 63 Ttukseom-ro 1-gil, Seongdong-gu, Seoul, 004-778, KR	Lee Hye Min 8221748388 nego@namyang-intl.com	Trade				$1,550,928.35
24	GOOGLE INC 1600 Amphitheatre Pkwy, Bldg 41, Mountain View, CA, 94043, US	800-467-1894 collections@google.com	Trade				$1,455,439.79
25	Salesforce.com Inc 415 Mission Street 3rd Floor, San Francisco, CA, 94105, US	VALERIE ROGERS 1-317-616-0455 payment@salesforce.com	Trade				$1,385,165.29
26	FUJIAN TOP SHOES IMP and EXP TRADING CO. 5th Floor, Fuxing Development Ctr, Yuling Village, Yangxia Street, Fuqing, Fuzhou, 350323, CN	Chen Jin 0086 591 8519 elaine_huang@fqfx.com	Trade				$1,345,768.41
27	Sheeba International Garments Co. Port Said Public Free Zone, PO Box 817, Port Said, N/A, EG	Gamal Salem 012-75272217 gamal_Salem@sheebagarments.com	Trade				$1,318,286.17
28	MAERSK A/S Esplanaden 50, 1098 Copenhagen K, Denmark	PAULINE MAE CHAVEZ 800-790-5277 NAMFRCSVCACH@maersk.com	Trade				$1,301,814.49
29	MANHATTAN ASSOCIATES INC 2300 Windy Ridge Parkway, Atlanta, GA, 30339, US	Anusha Rao 770-955-7070 ar@manh.com	Trade				$1,137,314.72
30	JAY JAY MILLS (INDIA) PRIVATE NO 10 KVP LAYOUT ALANGADU TIRUPUR 641604 IN	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 Mjothi@jayjaymills.com	Trade				$1,099,492.75

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THE CHILDREN'S PLACE, INC., *et al*., Debtors.[1]	Chapter 11 Case No. 26-[●] ([●]) (Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), attached hereto as Exhibit A is an organizational list reflecting all of the ownership interests in the above captioned debtor and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"). The Debtors respectfully represent as follows:

1. The equity of each of the Debtors identified on **Exhibit A** is 100% owned by the entity or entities identified as the equity holder or holders thereof on **Exhibit A**.

2. THE CHILDREN'S PLACE, INC. is the ultimate parent of each of the other Debtors and its equity securities are publicly held. The following chart identifies all of the holders that the Debtors understand hold 5% or more of THE CHILDREN'S PLACE, INC. stock.[2]

[1] A complete list of each of the debtors, including each debtor's tax identification number, in these chapter 11 cases may be obtained on the website of the debtors' proposed claims and noticing agent at https://omniagentsolutions.com/TCP. The location of the debtors' service address for purposes of these chapter 11 cases is 500 Plaza Drive, Secaucus, New Jersey 07094.

[2] The list reflects holders of five percent or more of THE CHILDREN'S PLACE, INC.'s common stock and serves as the disclosure required to be made by the Debtors under Bankruptcy Rule 1007. THE CHILDREN'S PLACE, INC. does not and cannot know the precise holdings or identity of the holders of its publicly held common stock. Therefore, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all equity security holders.

Equity Holder	Approximate Percentage of Equity Held
(a) Mithaq Capital SPC, a Cayman Islands segregated portfolio company, (b) Mithaq Global, a Cayman Islands company, and (c) Mithaq Capital, a Cayman Islands company, each with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
(a) Turki Saleh A. AlRajhi, a Saudi Arabian citizen and (b) Muhammad Asif Seemab, a Pakistani citizen, each with an address of c/o Mithaq Capital SPC, Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
Snowball Compounding Ltd., a Cayman Islands exempted company with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 1,722 shares and shared dispositive power with respect to 1,000 shares	61.1%

Exhibit A

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
The Children's Place Services Company, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE INTERNATIONAL, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place Canada Holdings, Inc.	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
thechildrensplace.com, inc.	THE CHILDREN'S PLACE, INC The Children's Place Canada Holdings, Inc.[3]	4.615% 95.385%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP IH II, LLC	The Children's Place Canada Holdings, Inc.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP Real Estate Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP International Product Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE (CANADA), LP	TCP INVESTMENT CANADA II CORP.[4] TCP INVESTMENT CANADA I CORP.[5]	1% 99%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA II CORP.	TCP Worldwide Holdings Limited[6]	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA I CORP.	TCP Worldwide Holdings Limited[7]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[3] The Children's Place Canada Holdings, Inc. is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[4] TCP INVESTMENT CANADA II CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[5] TCP INVESTMENT CANADA I CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[6] TCP Worldwide Holdings Limited is an indirect wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[7] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
TCP Brands, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
AMASKIT, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place (Barbados) Inc.	TCP Worldwide Holdings Limited[8]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[8] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

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OMNIBUS RESOLUTIONS OF THE GOVERNING BODIES OF THE CHILDREN'S PLACE, INC. AND CERTAIN OF ITS SUBSIDIARIES

Adopted at a meeting held on November 8, 2026

After due deliberation, the Special Committee (defined below) and the members of the applicable board of directors and board of managers, and general partners (each, a "Governing Body" and, collectively, the "Governing Bodies"), as applicable, of THE CHILDREN'S PLACE, INC. ("TCP") and each other entity set forth on **Annex A** attached hereto (each, a "Company" and, collectively, the "Companies"), do hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation, bylaws, operating agreements or similar document (in each case, as amended or amended and restated to date) of each Company, as applicable, and the laws of the state of formation of each Company as set forth next to each Company's name on Annex A:

WHEREAS, on November 3, 2026, the board of directors of TCP (the "TCP Board"), in the exercise of its business judgment, established a special committee of the TCP Board (the "Special Committee"), and delegated to the Special Committee full power and sole and exclusive decision-making authority with respect to the following matters: (a) evaluating, reviewing, assessing, negotiating, approving binding entry into, and implementing potential strategic and financial alternatives for TCP and its direct and indirect subsidiaries, including financing, restructuring, reorganization, recapitalization, and sale transactions; (b) evaluating and determining whether and when TCP should file a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and preparing, authorizing, directing, and implementing any such filing; (c) investigating any current or former officer, director, stockholder, or other insider of TCP, or affiliates of any such persons (other than TCP and its subsidiaries), including their acts, omissions, conduct, relationships, dealings, and transactions involving TCP and evaluating, reviewing, assessing, negotiating, and approving any settlement of claims or potential claims held by TCP against any current or former officer, director, stockholder, or other insider, or affiliates of any such persons (other than the Company and its subsidiaries), or asserted against TCP;

WHEREAS, the Governing Bodies have reviewed and considered presentations by management and the Companies' respective financial and legal advisors regarding the current capital structure, assets, liabilities, contractual obligations, creditor rights, operations, liquidity, and general financial condition of each Company, the strategic alternatives available to them, and the impact of the foregoing on each Company's businesses;

WHEREAS, each Governing Body has had the opportunity to consult with the Companies' management and financial and legal advisors, obtain additional information, and fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Governing Bodies have determined, based on their review of the materials presented and the advice of management and the Companies' respective financial and legal advisors, that it is advisable and in the best interests of each Company, its equity holders,

creditors, employees, and other stakeholders to take the actions specified in the following resolutions.

NOW, THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

Chapter 11 Filing and Canadian Ancillary Filing

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of the applicable Company, including after considering the interests of its creditors and other parties in interest, to file, or cause to be filed, a voluntary petition for relief to commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"), and any other petition, motion, application, pleading, proposed order, or other document that may be necessary, advisable, or appropriate under applicable law, and to take any and all actions that such Governing Body or any Authorized Signatory (as defined below) deems necessary, advisable, or appropriate to preserve and maximize value for the benefit of their stakeholders;

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each of the Companies on Annex A that are domiciled in Canada (the "Canadian Entities"), including after considering the interests of their creditors and other parties in interest, to file, or cause to be filed, a petition for commencement of an ancillary proceeding (the "Canadian Proceeding") in the Ontario Superior Court of Justice (Commercial List) in Toronto, Canada (the "Canadian Court") pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36;

RESOLVED, that TCP be appointed as the foreign representative to represent the Canadian Entities and the Chapter 11 Cases in the Canadian Proceeding and before the Canadian Court;

RESOLVED, that the Chief Executive Officer, President, General Counsel, Chief Financial Officer, independent directors, Chief Restructuring Officers, Treasurer, Secretary and such persons performing equivalent functions of each Company are hereby designated as "Authorized Signatories" (each, an "Authorized Signatory") for purposes of these resolutions, each acting in the name and on behalf of the applicable Company; and

RESOLVED, that each Authorized Signatory, acting alone or together with one or more other Authorized Signatories, is hereby authorized, empowered, and directed, together with the applicable Company's advisors, to execute and file on behalf of such Company all petitions, schedules, lists, motions, applications, pleadings, papers, and other documents, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of such Company and to prosecute and administer the Chapter 11 Cases.

Retention of Professionals

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of White & Case LLP ("W&C"), as general bankruptcy counsel, to represent and assist

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such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of Cole Schotz P.C. ("Cole Schotz"), as general bankruptcy counsel, to represent and assist such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cole Schotz in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Berkeley Research Group, LLC ("BRG"), as restructuring and financial advisor and to provide interim management services, including the services of Rudolph Morando and Chris McAvinn as Co-Chief Restructuring Officers and additional BRG personnel, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments or addenda thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of BRG in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Cascadia Capital, LLC ("Cascadia"), as investment banker, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cascadia in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ A&G Realty Partners, LLC ("A&G"), as real estate consultant, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the

Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of A&G in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ PricewaterhouseCoopers LLP ("PWC"), as tax advisor, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWC in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Omni Agent Solutions, Inc. ("Omni"), as notice and claims agent, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Omni in accordance with applicable law; and

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to employ such other professionals, including legal counsel, accountants, financial advisors, investment bankers, claims and noticing agents, and other professionals, as may be necessary or appropriate to assist the applicable Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law.

General Authorizations

RESOLVED, that each Authorized Signatory acting in the name and on behalf of the applicable Company, is hereby authorized, empowered, and directed to amend, supplement, or otherwise modify the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in these resolutions; take any and all further actions, and execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, and other documents; pay all expenses, including taxes and filing fees; and do or refrain from doing any act or thing, in each case as such signatory may deem necessary, advisable, or desirable in such signatory's reasonable business judgment to fully carry out the intent and purposes of these resolutions and the transactions contemplated hereby;

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RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, transactions, and certifications relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certification had been specifically authorized in advance by resolution of the applicable Governing Body;

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatories to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

Annex A

Companies

Company Name	Jurisdiction of Organization	Governing Body
THE CHILDREN'S PLACE, INC.	Delaware	Special Committee: Elizabeth LaPuma
The Children's Place Canada Holdings, Inc.	Delaware	Board of Directors: John Szczepanski Yanting Li
THE CHILDREN'S PLACE INTERNATIONAL, LLC	Virginia	Board of Managers: John Szczepanski Yanting Li
TCP Brands, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP International Product Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP Real Estate Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
AMASKIT, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
The Children's Place Services Company, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP IH II, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
thechildrensplace.com, inc.	Delaware	Board of Directors: John Szczepanski Yanting Li Sujit Bhoola
TCP INVESTMENT CANADA I CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
TCP INVESTMENT CANADA II CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
The Children's Place (Canada), LP	Ontario	Board of Directors of TCP Investment Canada II Corp., acting as general partner: John Szczepanski Yanting Li
The Children's Place (Barbados) Inc.	Barbados	Board of Directors: John Szczepanski Yanting Li

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SECRETARY'S CERTIFICATE

The undersigned, being duly elected as General Counsel and Corporate Secretary of each Company, hereby certifies that (i) the attached resolutions are true and correct copies of the resolutions adopted by each of the applicable Governing Bodies for each Company as identified on **Annex A** attached hereto at a meeting of the Governing Bodies held on November 8, 2026; and (ii) these resolutions have not been amended, modified and/or superseded in any way as of the date of this Certificate.

IN WITNESS WHEREOF, I have set my hand this 8th day of November, 2026

By: Yanting Li
Yanting Li
General Counsel and Corporate Secretary

Fill in this information to identify the case and this filing:

Debtor Name The Children's Place Services Company, LLC

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of individual signing on behalf of debtor

Rudolph Morando
Printed name

Co-Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** The Children's Place Canada Holdings, Inc.

2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 03-0430893

4. **Debtor's address**

Principal place of business

500 Plaza Drive
Number Street

City State ZIP Code
Secaucus NJ 07094

Hudson County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) www.childrensplace.com

Debtor The Children's Place Canada Holdings, Inc. (Name) Case number (*if known*)_____

6. Type of debtor

- ■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ❑ Partnership (excluding LLP)
- ❑ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- ❑ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ❑ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ❑ Railroad (as defined in 11 U.S.C. § 101(44))
- ❑ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ❑ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ❑ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply:*

- ❑ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ❑ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ❑ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 5 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ❑ Chapter 7
- ❑ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ❑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ❑ A plan is being filed with this petition.
  - ❑ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ❑ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ❑ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ❑ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No
- ❑ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____

  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor The Children's Place Canada Holdings, Inc. (Name) Case number (*if known*)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ■ Yes. Debtor See Rider 1 Relationship Affiliates
  District New Jersey When 11/08/2026 (MM / DD / YYYY)
  Case number, if known

11. Why is the case filed in *this district*?

Check all that apply:

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
  Contact name _____
  Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- ☐ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5,001-10,000
- ■ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than 100,000

Debtor The Children's Place Canada Holdings, Inc. (Name) Case number (*if known*)

15. Estimated assets (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion
16. Estimated liabilities (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/ 08/ 2026 (MM / DD / YYYY)

✘ /s/ Rudolph Morando
Signature of authorized representative of debtor

Rudolph Morando
Printed name

Title Co-Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael D. Sirota
Signature of attorney for debtor

Date 11 / 08/ 2026 (MM / DD / YYYY)

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack | NJ | 07601
City | State | ZIP Code

(201) 489-3000
Contact phone

msirota@coleschotz.com
Email address

014321986 | NJ
Bar number | State

Fill in this information to identify the case:
United States Bankruptcy Court for the: **District of New Jersey** (State)
Case number *(if known):* _____ Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of THE CHILDREN'S PLACE, INC.

- THE CHILDREN'S PLACE, INC.
- The Children's Place Services Company, LLC
- THE CHILDREN'S PLACE INTERNATIONAL, LLC
- The Children's Place Canada Holdings, Inc.
- thechildrensplace.com, inc.
- TCP IH II, LLC
- TCP Real Estate Holdings, LLC
- TCP International Product Holdings, LLC
- THE CHILDREN'S PLACE (CANADA), LP
- TCP INVESTMENT CANADA I CORP.
- TCP INVESTMENT CANADA II CORP.
- TCP Brands, LLC
- AMASKIT, LLC
- The Children's Place (Barbados) Inc.

Fill in this information to identify the case:

Debtor name THE CHILDREN'S PLACE, INC., *et al.*

United States Bankruptcy Court for the: _____ District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HANSAE CO LTD YEOUIDO-DONG 5/F, SEOUL, 007-238, KR	Kim Chul 82266767284 hstcplog@hansae.com	Trade				$15,376,452.88
2	J.D United Trading Corporation Ltd. UNIT 1307 13/F PROSPERITY, kowloon, 999077, HK	Simon Huang 86 0519 68972827 celiahuang@jdunited.com	Trade				$6,727,633.17
3	TNG INVESTMENT AND TRADING JOINT 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, THAI NGUYEN, 25000, VN	Mrs Lieu 84 02803 854462 tcptngpaymentteam@tng.vn	Trade				$6,206,642.30
4	U-Knits, Inc. R#1506 Mario Tower 28, Digital-Ro 30-Gil, Seoul, 152-741, KR	Myoung Ha 82 220592400 UKTSS@U-KNIT.COM	Trade				$5,519,699.18
5	Fast Sky Holdings Limited Flat/RM C 20/F, Nathan Commercial BLDG, Hong Kong, 999999, CN	zhang Guangyao 057185241676 tony@starryrich.com	Trade				$4,449,314.29
6	ATRACO INDUSTRIAL ENTERPRISES PO BOX 16798, DUBAI, 99999, AE	SARAJ KAPASI 971-48812686 santosh_kurup@atraco.ae	Trade				$4,405,581.00
7	NEW WORLD ENTERPRISE CO., LTD. NO. 118-2 SEC. 3 ZHONGSHAN RD., Zhonghe Dist. New Taipei City 235, NEW TAIPEI CITY, 235, TW	PAUL HSU 86-2222-8888 ototcpfnteam@otogarment.com	Trade				$3,985,065.26
8	TA Trading Co., Ltd 11 Cheonho-Daero 87-GIL, Dongdaemun-Gu Seoul Korea, Seoul, 005-003, KR	Alice Kim 82-2-6910-7701 u1284@hanmail.net	Trade				$3,478,427.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Addis Ventures (PVT) LTD A-6, Seethawaka, Export Processing, Zone, Avissawella, 10700, LK	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 KCHANDRAKUMAR@JAYJAYMILLS.IN	Trade				$3,286,636.74
10	Masood Textile Mills Ltd Universal House, 17/1 New Civil Lines, Faisalabad, 38000, PK	Qundeel Zafar 92418787931-4 farooqahmad@beaconimpex.com	Trade				$3,177,041.25
11	Jay Jay Mills (Bangladesh) Private Plot Nos 2-4 & 9-11 sector 7/A, Cepz South Halishahar, Chattogram, 4223, BD	Mithileash M 8801755511371 kchandrakumar@jayjaymills.in	Trade				$3,047,252.58
12	Technical Traffic Consultants 30 Hemlock Drive, Congers, NY, 10920, US	KATTIA OLECKI 845-770-3538 RosealineR@technicaltraffic.com	Trade				$2,751,307.04
13	SKYBLUE MANUFACTURING CO., LTD Room 1006, 10/F Penninsula Square, 18 Sung On Street, Hung Hom,, Kowloon, N/A, HK	Stanley Chu (0852)23808328 kkchu_stan@skyblueteam.net	Trade				$2,628,690.99
14	SINGTEX PTE LTD 60 ALBERT STREET#12-11 OG ALBERT CO, SINGAPORE, 189969, SG	QUEENIE HUA 86-51082797801 YUCHUN@SINGAPORETEX.COM.SG	Trade				$2,536,936.88
15	Fujian Uptop Trading Co Ltd 17-18F Zhongfu Plaza, Fuzhou, 350001, CN	Mr. Kelvin 86-595-2802-0222 sharon@uptop.cn	Trade				$2,345,627.94
16	The Willbes & Co., Ltd. 76 MANNAM-RO, Cheonan-si, 330-943, KR	ALEXANDER JEONG 82415295700 parkch@willbes.com	Trade				$2,205,851.61
17	ServiceChannel.com Inc 30 Patewood Drive, Building 2, Suite 350, Greenville, SC, 29615, US	Kathy West 516-240-6818 kwest@servicechannel.com	Trade				$2,079,862.10
18	ZO CO.,LTD 4F NO 7 CHUNCHAO ROAD, CHANG'AN TOWN, HAINING CITY, 314423, CN	SOUNDY ZHANG 008657387979790 zo-footwear@vip.163.com	Trade				$2,004,915.30
19	Bloom Dynasty Limited Unit C 20/F Nathan Commercial Build, 430-436 Nathan Road, Hong Kong, 999999, CN	Tony Zhang 0571-85241691 tony@starryrich.com	Trade				$1,964,044.17
20	Converge Technology Solutions US, LLC 130 Technology Parkway, Peachtree Corners, GA, 30092, US	Tom Hughes 917-272-2147 ACQ-REMIT@convergetp.com	Trade				$1,824,858.99

Debtor THE CHILDREN'S PLACE, INC., *et al.* Case number (*if known*)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Advanced Fashion Company Ltd 8F-3 No 188 Sec 5 Nanging E Rd, Songshan Dist., Taipei, 105, TW	Annie . 886-3-9222388 Annie@xianjin.com.tw	Trade				$1,707,209.93
22	Orit Trading Lanka PVT LTD 07-02 East Tower, World Trade Centre, Colombo 01, 999999, LK	Sanajh Wijesingne 940773626700 sanathw@oritsl.com	Trade				$1,554,979.40
23	Namyang International Co Ltd 701 63 Ttukseom-ro 1-gil, Seongdong-gu, Seoul, 004-778, KR	Lee Hye Min 8221748388 nego@namyang-intl.com	Trade				$1,550,928.35
24	GOOGLE INC 1600 Amphitheatre Pkwy, Bldg 41, Mountain View, CA, 94043, US	800-467-1894 collections@google.com	Trade				$1,455,439.79
25	Salesforce.com Inc 415 Mission Street 3rd Floor, San Francisco, CA, 94105, US	VALERIE ROGERS 1-317-616-0455 payment@salesforce.com	Trade				$1,385,165.29
26	FUJIAN TOP SHOES IMP and EXP TRADING CO. 5th Floor, Fuxing Development Ctr, Yuling Village, Yangxia Street, Fuqing, Fuzhou, 350323, CN	Chen Jin 0086 591 8519 elaine_huang@fqfx.com	Trade				$1,345,768.41
27	Sheeba International Garments Co. Port Said Public Free Zone, PO Box 817, Port Said, N/A, EG	Gamal Salem 012-75272217 gamal_Salem@sheebagarments.com	Trade				$1,318,286.17
28	MAERSK A/S Esplanaden 50, 1098 Copenhagen K, Denmark	PAULINE MAE CHAVEZ 800-790-5277 NAMFRCSVCACH@maersk.com	Trade				$1,301,814.49
29	MANHATTAN ASSOCIATES INC 2300 Windy Ridge Parkway, Atlanta, GA, 30339, US	Anusha Rao 770-955-7070 ar@manh.com	Trade				$1,137,314.72
30	JAY JAY MILLS (INDIA) PRIVATE NO 10 KVP LAYOUT ALANGADU TIRUPUR 641604 IN	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 Mjothi@jayjaymills.com	Trade				$1,099,492.75

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THE CHILDREN'S PLACE, INC., *et al*., Debtors.[1]	Chapter 11 Case No. 26-[●] ([●]) (Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), attached hereto as Exhibit A is an organizational list reflecting all of the ownership interests in the above captioned debtor and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"). The Debtors respectfully represent as follows:

1. The equity of each of the Debtors identified on **Exhibit A** is 100% owned by the entity or entities identified as the equity holder or holders thereof on **Exhibit A**.

2. THE CHILDREN'S PLACE, INC. is the ultimate parent of each of the other Debtors and its equity securities are publicly held. The following chart identifies all of the holders that the Debtors understand hold 5% or more of THE CHILDREN'S PLACE, INC. stock.[2]

[1] A complete list of each of the debtors, including each debtor's tax identification number, in these chapter 11 cases may be obtained on the website of the debtors' proposed claims and noticing agent at https://omniagentsolutions.com/TCP. The location of the debtors' service address for purposes of these chapter 11 cases is 500 Plaza Drive, Secaucus, New Jersey 07094.

[2] The list reflects holders of five percent or more of THE CHILDREN'S PLACE, INC.'s common stock and serves as the disclosure required to be made by the Debtors under Bankruptcy Rule 1007. THE CHILDREN'S PLACE, INC. does not and cannot know the precise holdings or identity of the holders of its publicly held common stock. Therefore, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all equity security holders.

Equity Holder	Approximate Percentage of Equity Held
(a) Mithaq Capital SPC, a Cayman Islands segregated portfolio company, (b) Mithaq Global, a Cayman Islands company, and (c) Mithaq Capital, a Cayman Islands company, each with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
(a) Turki Saleh A. AlRajhi, a Saudi Arabian citizen and (b) Muhammad Asif Seemab, a Pakistani citizen, each with an address of c/o Mithaq Capital SPC, Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
Snowball Compounding Ltd., a Cayman Islands exempted company with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 1,722 shares and shared dispositive power with respect to 1,000 shares	61.1%

Exhibit A

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
The Children's Place Services Company, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE INTERNATIONAL, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place Canada Holdings, Inc.	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
thechildrensplace.com, inc.	THE CHILDREN'S PLACE, INC The Children's Place Canada Holdings, Inc.[3]	4.615% 95.385%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP IH II, LLC	The Children's Place Canada Holdings, Inc.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP Real Estate Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP International Product Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE (CANADA), LP	TCP INVESTMENT CANADA II CORP.[4] TCP INVESTMENT CANADA I CORP.[5]	1% 99%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA II CORP.	TCP Worldwide Holdings Limited[6]	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA I CORP.	TCP Worldwide Holdings Limited[7]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[3] The Children's Place Canada Holdings, Inc. is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[4] TCP INVESTMENT CANADA II CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[5] TCP INVESTMENT CANADA I CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[6] TCP Worldwide Holdings Limited is an indirect wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[7] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
TCP Brands, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
AMASKIT, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place (Barbados) Inc.	TCP Worldwide Holdings Limited[8]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[8] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

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OMNIBUS RESOLUTIONS OF THE GOVERNING BODIES OF THE CHILDREN'S PLACE, INC. AND CERTAIN OF ITS SUBSIDIARIES

Adopted at a meeting held on November 8, 2026

After due deliberation, the Special Committee (defined below) and the members of the applicable board of directors and board of managers, and general partners (each, a "Governing Body" and, collectively, the "Governing Bodies"), as applicable, of THE CHILDREN'S PLACE, INC. ("TCP") and each other entity set forth on **Annex A** attached hereto (each, a "Company" and, collectively, the "Companies"), do hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation, bylaws, operating agreements or similar document (in each case, as amended or amended and restated to date) of each Company, as applicable, and the laws of the state of formation of each Company as set forth next to each Company's name on Annex A:

WHEREAS, on November 3, 2026, the board of directors of TCP (the "TCP Board"), in the exercise of its business judgment, established a special committee of the TCP Board (the "Special Committee"), and delegated to the Special Committee full power and sole and exclusive decision-making authority with respect to the following matters: (a) evaluating, reviewing, assessing, negotiating, approving binding entry into, and implementing potential strategic and financial alternatives for TCP and its direct and indirect subsidiaries, including financing, restructuring, reorganization, recapitalization, and sale transactions; (b) evaluating and determining whether and when TCP should file a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and preparing, authorizing, directing, and implementing any such filing; (c) investigating any current or former officer, director, stockholder, or other insider of TCP, or affiliates of any such persons (other than TCP and its subsidiaries), including their acts, omissions, conduct, relationships, dealings, and transactions involving TCP and evaluating, reviewing, assessing, negotiating, and approving any settlement of claims or potential claims held by TCP against any current or former officer, director, stockholder, or other insider, or affiliates of any such persons (other than the Company and its subsidiaries), or asserted against TCP;

WHEREAS, the Governing Bodies have reviewed and considered presentations by management and the Companies' respective financial and legal advisors regarding the current capital structure, assets, liabilities, contractual obligations, creditor rights, operations, liquidity, and general financial condition of each Company, the strategic alternatives available to them, and the impact of the foregoing on each Company's businesses;

WHEREAS, each Governing Body has had the opportunity to consult with the Companies' management and financial and legal advisors, obtain additional information, and fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Governing Bodies have determined, based on their review of the materials presented and the advice of management and the Companies' respective financial and legal advisors, that it is advisable and in the best interests of each Company, its equity holders,

creditors, employees, and other stakeholders to take the actions specified in the following resolutions.

NOW, THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

Chapter 11 Filing and Canadian Ancillary Filing

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of the applicable Company, including after considering the interests of its creditors and other parties in interest, to file, or cause to be filed, a voluntary petition for relief to commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"), and any other petition, motion, application, pleading, proposed order, or other document that may be necessary, advisable, or appropriate under applicable law, and to take any and all actions that such Governing Body or any Authorized Signatory (as defined below) deems necessary, advisable, or appropriate to preserve and maximize value for the benefit of their stakeholders;

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each of the Companies on Annex A that are domiciled in Canada (the "Canadian Entities"), including after considering the interests of their creditors and other parties in interest, to file, or cause to be filed, a petition for commencement of an ancillary proceeding (the "Canadian Proceeding") in the Ontario Superior Court of Justice (Commercial List) in Toronto, Canada (the "Canadian Court") pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36;

RESOLVED, that TCP be appointed as the foreign representative to represent the Canadian Entities and the Chapter 11 Cases in the Canadian Proceeding and before the Canadian Court;

RESOLVED, that the Chief Executive Officer, President, General Counsel, Chief Financial Officer, independent directors, Chief Restructuring Officers, Treasurer, Secretary and such persons performing equivalent functions of each Company are hereby designated as "Authorized Signatories" (each, an "Authorized Signatory") for purposes of these resolutions, each acting in the name and on behalf of the applicable Company; and

RESOLVED, that each Authorized Signatory, acting alone or together with one or more other Authorized Signatories, is hereby authorized, empowered, and directed, together with the applicable Company's advisors, to execute and file on behalf of such Company all petitions, schedules, lists, motions, applications, pleadings, papers, and other documents, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of such Company and to prosecute and administer the Chapter 11 Cases.

Retention of Professionals

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of White & Case LLP ("W&C"), as general bankruptcy counsel, to represent and assist

such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of Cole Schotz P.C. ("Cole Schotz"), as general bankruptcy counsel, to represent and assist such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cole Schotz in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Berkeley Research Group, LLC ("BRG"), as restructuring and financial advisor and to provide interim management services, including the services of Rudolph Morando and Chris McAvinn as Co-Chief Restructuring Officers and additional BRG personnel, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments or addenda thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of BRG in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Cascadia Capital, LLC ("Cascadia"), as investment banker, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cascadia in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ A&G Realty Partners, LLC ("A&G"), as real estate consultant, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the

Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of A&G in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ PricewaterhouseCoopers LLP ("PWC"), as tax advisor, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWC in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Omni Agent Solutions, Inc. ("Omni"), as notice and claims agent, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Omni in accordance with applicable law; and

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to employ such other professionals, including legal counsel, accountants, financial advisors, investment bankers, claims and noticing agents, and other professionals, as may be necessary or appropriate to assist the applicable Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law.

General Authorizations

RESOLVED, that each Authorized Signatory acting in the name and on behalf of the applicable Company, is hereby authorized, empowered, and directed to amend, supplement, or otherwise modify the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in these resolutions; take any and all further actions, and execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, and other documents; pay all expenses, including taxes and filing fees; and do or refrain from doing any act or thing, in each case as such signatory may deem necessary, advisable, or desirable in such signatory's reasonable business judgment to fully carry out the intent and purposes of these resolutions and the transactions contemplated hereby;

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RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, transactions, and certifications relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certification had been specifically authorized in advance by resolution of the applicable Governing Body;

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatories to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

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Annex A

Companies

Company Name	Jurisdiction of Organization	Governing Body
THE CHILDREN'S PLACE, INC.	Delaware	Special Committee: Elizabeth LaPuma
The Children's Place Canada Holdings, Inc.	Delaware	Board of Directors: John Szczepanski Yanting Li
THE CHILDREN'S PLACE INTERNATIONAL, LLC	Virginia	Board of Managers: John Szczepanski Yanting Li
TCP Brands, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP International Product Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP Real Estate Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
AMASKIT, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
The Children's Place Services Company, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP IH II, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
thechildrensplace.com, inc.	Delaware	Board of Directors: John Szczepanski Yanting Li Sujit Bhoola
TCP INVESTMENT CANADA I CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
TCP INVESTMENT CANADA II CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
The Children's Place (Canada), LP	Ontario	Board of Directors of TCP Investment Canada II Corp., acting as general partner: John Szczepanski Yanting Li
The Children's Place (Barbados) Inc.	Barbados	Board of Directors: John Szczepanski Yanting Li

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SECRETARY'S CERTIFICATE

The undersigned, being duly elected as General Counsel and Corporate Secretary of each Company, hereby certifies that (i) the attached resolutions are true and correct copies of the resolutions adopted by each of the applicable Governing Bodies for each Company as identified on **Annex A** attached hereto at a meeting of the Governing Bodies held on November 8, 2026; and (ii) these resolutions have not been amended, modified and/or superseded in any way as of the date of this Certificate.

IN WITNESS WHEREOF, I have set my hand this 8th day of November, 2026

By: Yanting Li
Yanting Li
General Counsel and Corporate Secretary

Fill in this information to identify the case and this filing:

Debtor Name The Children's Place Canada Holdings, Inc.

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of individual signing on behalf of debtor

Rudolph Morando
Printed name

Co-Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** THE CHILDREN'S PLACE, INC.

2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 31-1241495

4. **Debtor's address**

Principal place of business

500 Plaza Drive
Number Street

City Secaucus State NJ ZIP Code 07094

Hudson County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) www.childrensplace.com

Debtor THE CHILDREN'S PLACE, INC. Case number (*if known*)_____
Name

6. Type of debtor

- ■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ❑ Partnership (excluding LLP)
- ❑ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- ❑ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ❑ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ❑ Railroad (as defined in 11 U.S.C. § 101(44))
- ❑ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ❑ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ❑ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply:*

- ❑ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ❑ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ❑ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 5 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ❑ Chapter 7
- ❑ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ❑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ❑ A plan is being filed with this petition.
  - ❑ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ■ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ❑ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ❑ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No
- ❑ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____
  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor THE CHILDREN'S PLACE, INC. Case number (*if known*)
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ■ Yes. Debtor See Rider 1 Relationship Affiliates
  District New Jersey When 11/08/2026
  MM / DD / YYYY
  Case number, if known

11. Why is the case filed in *this district*?

Check all that apply:

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
  Contact name _____
  Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- ☐ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5,001-10,000
- ■ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than 100,000

Debtor THE CHILDREN'S PLACE, INC. Case number (*if known*)
Name

15. Estimated assets (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion
16. Estimated liabilities (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/ 08/ 2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of authorized representative of debtor

Rudolph Morando
Printed name

Title Co-Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael D. Sirota
Signature of attorney for debtor

Date 11 / 08/ 2026
MM / DD / YYYY

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack NJ 07601
City State ZIP Code

(201) 489-3000 msirota@coleschotz.com
Contact phone Email address

014321986 NJ
Bar number State

Fill in this information to identify the case:	
United States Bankruptcy Court for the: **District of New Jersey** (State)	
Case number *(if known)*: _____	Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of THE CHILDREN'S PLACE, INC.

- THE CHILDREN'S PLACE, INC.
- The Children's Place Services Company, LLC
- THE CHILDREN'S PLACE INTERNATIONAL, LLC
- The Children's Place Canada Holdings, Inc.
- thechildrensplace.com, inc.
- TCP IH II, LLC
- TCP Real Estate Holdings, LLC
- TCP International Product Holdings, LLC
- THE CHILDREN'S PLACE (CANADA), LP
- TCP INVESTMENT CANADA I CORP.
- TCP INVESTMENT CANADA II CORP.
- TCP Brands, LLC
- AMASKIT, LLC
- The Children's Place (Barbados) Inc.

Fill in this information to identify the case:

Debtor name THE CHILDREN'S PLACE, INC., *et al.*

United States Bankruptcy Court for the: _____ District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HANSAE CO LTD YEOUIDO-DONG 5/F, SEOUL, 007-238, KR	Kim Chul 82266767284 hstcplog@hansae.com	Trade				$15,376,452.88
2	J.D United Trading Corporation Ltd. UNIT 1307 13/F PROSPERITY, kowloon, 999077, HK	Simon Huang 86 0519 68972827 celiahuang@jdunited.com	Trade				$6,727,633.17
3	TNG INVESTMENT AND TRADING JOINT 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, THAI NGUYEN, 25000, VN	Mrs Lieu 84 02803 854462 tcptngpaymentteam@tng.vn	Trade				$6,206,642.30
4	U-Knits, Inc. R#1506 Mario Tower 28, Digital-Ro 30-Gil, Seoul, 152-741, KR	Myoung Ha 82 220592400 UKTSS@U-KNIT.COM	Trade				$5,519,699.18
5	Fast Sky Holdings Limited Flat/RM C 20/F, Nathan Commercial BLDG, Hong Kong, 999999, CN	zhang Guangyao 057185241676 tony@starryrich.com	Trade				$4,449,314.29
6	ATRACO INDUSTRIAL ENTERPRISES PO BOX 16798, DUBAI, 99999, AE	SARAJ KAPASI 971-48812686 santosh_kurup@atraco.ae	Trade				$4,405,581.00
7	NEW WORLD ENTERPRISE CO., LTD. NO. 118-2 SEC. 3 ZHONGSHAN RD., Zhonghe Dist. New Taipei City 235, NEW TAIPEI CITY, 235, TW	PAUL HSU 86-2222-8888 ototcpfnteam@otogarment.com	Trade				$3,985,065.26
8	TA Trading Co., Ltd 11 Cheonho-Daero 87-GIL, Dongdaemun-Gu Seoul Korea, Seoul, 005-003, KR	Alice Kim 82-2-6910-7701 u1284@hanmail.net	Trade				$3,478,427.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Addis Ventures (PVT) LTD A-6, Seethawaka, Export Processing, Zone, Avissawella, 10700, LK	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 KCHANDRAKUMAR@JAYJ AYMILLS.IN	Trade				$3,286,636.74
10	Masood Textile Mills Ltd Universal House, 17/1 New Civil Lines, Faisalabad, 38000, PK	Qundeel Zafar 92418787931-4 farooqahmad@beaconimpex.com	Trade				$3,177,041.25
11	Jay Jay Mills (Bangladesh) Private Plot Nos 2-4 & 9-11 sector 7/A, Cepz South Halishahar, Chattogram, 4223, BD	Mithileash M 8801755511371 kchandrakumar@jayjaymills.in	Trade				$3,047,252.58
12	Technical Traffic Consultants 30 Hemlock Drive, Congers, NY, 10920, US	KATTIA OLECKI 845-770-3538 RosealineR@technicaltraffic.com	Trade				$2,751,307.04
13	SKYBLUE MANUFACTURING CO., LTD Room 1006, 10/F Penninsula Square, 18 Sung On Street, Hung Hom,, Kowloon, N/A, HK	Stanley Chu (0852)23808328 kkchu_stan@skyblueteam.net	Trade				$2,628,690.99
14	SINGTEX PTE LTD 60 ALBERT STREET#12-11 OG ALBERT CO, SINGAPORE, 189969, SG	QUEENIE HUA 86-51082797801 YUCHUN@SINGAPORETEX.COM .SG	Trade				$2,536,936.88
15	Fujian Uptop Trading Co Ltd 17-18F Zhongfu Plaza, Fuzhou, 350001, CN	Mr. Kelvin 86-595-2802-0222 sharon@uptop.cn	Trade				$2,345,627.94
16	The Willbes & Co., Ltd. 76 MANNAM-RO, Cheonan-si, 330-943, KR	ALEXANDER JEONG 82415295700 parkch@willbes.com	Trade				$2,205,851.61
17	ServiceChannel.com Inc 30 Patewood Drive, Building 2, Suite 350, Greenville, SC, 29615, US	Kathy West 516-240-6818 kwest@servicechannel.com	Trade				$2,079,862.10
18	ZO CO.,LTD 4F NO 7 CHUNCHAO ROAD, CHANG'AN TOWN, HAINING CITY, 314423, CN	SOUNDY ZHANG 008657387979790 zo-footwear@vip.163.com	Trade				$2,004,915.30
19	Bloom Dynasty Limited Unit C 20/F Nathan Commercial Build, 430-436 Nathan Road, Hong Kong, 999999, CN	Tony Zhang 0571-85241691 tony@starryrich.com	Trade				$1,964,044.17
20	Converge Technology Solutions US, LLC 130 Technology Parkway, Peachtree Corners, GA, 30092, US	Tom Hughes 917-272-2147 ACQ-REMIT@convergetp.com	Trade				$1,824,858.99

Debtor THE CHILDREN'S PLACE, INC., *et al.* Case number (*if known*)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Advanced Fashion Company Ltd 8F-3 No 188 Sec 5 Nanging E Rd, Songshan Dist., Taipei, 105, TW	Annie . 886-3-9222388 Annie@xianjin.com.tw	Trade				$1,707,209.93
22	Orit Trading Lanka PVT LTD 07-02 East Tower, World Trade Centre, Colombo 01, 999999, LK	Sanajh Wijesingne 940773626700 sanathw@oritsl.com	Trade				$1,554,979.40
23	Namyang International Co Ltd 701 63 Ttukseom-ro 1-gil, Seongdong-gu, Seoul, 004-778, KR	Lee Hye Min 8221748388 nego@namyang-intl.com	Trade				$1,550,928.35
24	GOOGLE INC 1600 Amphitheatre Pkwy, Bldg 41, Mountain View, CA, 94043, US	800-467-1894 collections@google.com	Trade				$1,455,439.79
25	Salesforce.com Inc 415 Mission Street 3rd Floor, San Francisco, CA, 94105, US	VALERIE ROGERS 1-317-616-0455 payment@salesforce.com	Trade				$1,385,165.29
26	FUJIAN TOP SHOES IMP and EXP TRADING CO. 5th Floor, Fuxing Development Ctr, Yuling Village, Yangxia Street, Fuqing, Fuzhou, 350323, CN	Chen Jin 0086 591 8519 elaine_huang@fqfx.com	Trade				$1,345,768.41
27	Sheeba International Garments Co. Port Said Public Free Zone, PO Box 817, Port Said, N/A, EG	Gamal Salem 012-75272217 gamal_Salem@sheebagarments.com	Trade				$1,318,286.17
28	MAERSK A/S Esplanaden 50, 1098 Copenhagen K, Denmark	PAULINE MAE CHAVEZ 800-790-5277 NAMFRCSVCACH@maersk.com	Trade				$1,301,814.49
29	MANHATTAN ASSOCIATES INC 2300 Windy Ridge Parkway, Atlanta, GA, 30339, US	Anusha Rao 770-955-7070 ar@manh.com	Trade				$1,137,314.72
30	JAY JAY MILLS (INDIA) PRIVATE NO 10 KVP LAYOUT ALANGADU TIRUPUR 641604 IN	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 Mjothi@jayjaymills.com	Trade				$1,099,492.75

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THE CHILDREN'S PLACE, INC., *et al*., Debtors.[1]	Chapter 11 Case No. 26-[●] ([●]) (Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), attached hereto as Exhibit A is an organizational list reflecting all of the ownership interests in the above captioned debtor and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"). The Debtors respectfully represent as follows:

1. The equity of each of the Debtors identified on **Exhibit A** is 100% owned by the entity or entities identified as the equity holder or holders thereof on **Exhibit A**.

2. THE CHILDREN'S PLACE, INC. is the ultimate parent of each of the other Debtors and its equity securities are publicly held. The following chart identifies all of the holders that the Debtors understand hold 5% or more of THE CHILDREN'S PLACE, INC. stock.[2]

[1] A complete list of each of the debtors, including each debtor's tax identification number, in these chapter 11 cases may be obtained on the website of the debtors' proposed claims and noticing agent at https://omniagentsolutions.com/TCP. The location of the debtors' service address for purposes of these chapter 11 cases is 500 Plaza Drive, Secaucus, New Jersey 07094.

[2] The list reflects holders of five percent or more of THE CHILDREN'S PLACE, INC.'s common stock and serves as the disclosure required to be made by the Debtors under Bankruptcy Rule 1007. THE CHILDREN'S PLACE, INC. does not and cannot know the precise holdings or identity of the holders of its publicly held common stock. Therefore, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all equity security holders.

Equity Holder	Approximate Percentage of Equity Held
(a) Mithaq Capital SPC, a Cayman Islands segregated portfolio company, (b) Mithaq Global, a Cayman Islands company, and (c) Mithaq Capital, a Cayman Islands company, each with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
(a) Turki Saleh A. AlRajhi, a Saudi Arabian citizen and (b) Muhammad Asif Seemab, a Pakistani citizen, each with an address of c/o Mithaq Capital SPC, Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
Snowball Compounding Ltd., a Cayman Islands exempted company with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 1,722 shares and shared dispositive power with respect to 1,000 shares	61.1%

Exhibit A

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
The Children's Place Services Company, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE INTERNATIONAL, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place Canada Holdings, Inc.	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
thechildrensplace.com, inc.	THE CHILDREN'S PLACE, INC The Children's Place Canada Holdings, Inc.[3]	4.615% 95.385%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP IH II, LLC	The Children's Place Canada Holdings, Inc.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP Real Estate Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP International Product Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE (CANADA), LP	TCP INVESTMENT CANADA II CORP.[4] TCP INVESTMENT CANADA I CORP.[5]	1% 99%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA II CORP.	TCP Worldwide Holdings Limited[6]	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA I CORP.	TCP Worldwide Holdings Limited[7]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[3] The Children's Place Canada Holdings, Inc. is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[4] TCP INVESTMENT CANADA II CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[5] TCP INVESTMENT CANADA I CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[6] TCP Worldwide Holdings Limited is an indirect wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[7] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
TCP Brands, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
AMASKIT, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place (Barbados) Inc.	TCP Worldwide Holdings Limited[8]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[8] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

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Official Form 201A (12/15)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:	Chapter 11
THE CHILDREN'S PLACE, INC., *et al.*,	Case No. 26-_____-___
Debtors.	(Joint Administration Requested)

Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11

1. If any of the Debtors' securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 0-23071.

2. The following financial data is the latest available information and refers to the Debtors' condition on August 1, 2026.

a. Total assets	$742,307,000
b. Total debts (including debts listed in 2.c., below)	$881,279,000
c. Debt securities by more than 500 holders	

				Approximate number of holders:
secured	unsecured	subordinated	$ _____	_____
secured	unsecured	subordinated	$ _____	_____
secured	unsecured	subordinated	$ _____	_____
secured	unsecured	subordinated	$ _____	_____
secured	unsecured	subordinated	$ _____	_____

d. Number of shares of preferred stock	0
e. Number of shares of common stock	22,237,067

Comments, if any: The information above is in accordance with the Debtors' unaudited financial statements as of August 1, 2026, as set forth in the Debtors' Form 10-Q filed on September 14, 2026.

3. Brief description of the Debtors' business: Founded in 1969 and headquartered in Secaucus, New Jersey, the Debtors own and operate a specialty retailer of children's apparel, accessories, and footwear, operating under The Children's Place and Gymboree brands. The Debtors design and source products through third-party manufacturers and sell them at value prices for babies, toddlers, and children. The Debtors reach customers through two digital storefronts, retail stores in North America, and wholesale marketplaces, including Amazon, a key customer

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Official Form 201A (12/15)

acquisition channel. Internationally, various franchise and wholesale partners distribute the Debtors' products in thirteen countries, generating product sales and royalty revenue for the Debtors.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the Debtors: According to the Debtors' most recently amended Schedule 13D, as of August 14, 2026, Mithaq Capital SPC, Mithaq Global, Mithaq Capital, Turki Saleh A. AlRajhi, Muhammad Asif Seemab, and Snowball Compounding Ltd.[1] each report beneficial ownership representing more than 5% of the voting securities of the Debtor.

[1] Mithaq Capital SPC, Mithaq Global, Mithaq Capital, Turki Saleh A. AlRajhi, Muhammad Asif Seemab, and Snowball Compounding Ltd. jointly filed the amended Schedule 13D as a group of reporting persons. Mithaq Capital SPC, Mithaq Global, Mithaq Capital, and Turki Saleh A. AlRajhi each reported beneficial ownership of an aggregate of 13,593,236 shares of common stock, including beneficial ownership of 1,722 shares held directly by Snowball and shared dispositive power of 500,000 shares owned by Muhammad Asif Seemab.

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OMNIBUS RESOLUTIONS OF THE GOVERNING BODIES OF THE CHILDREN'S PLACE, INC. AND CERTAIN OF ITS SUBSIDIARIES

Adopted at a meeting held on November 8, 2026

After due deliberation, the Special Committee (defined below) and the members of the applicable board of directors and board of managers, and general partners (each, a "Governing Body" and, collectively, the "Governing Bodies"), as applicable, of THE CHILDREN'S PLACE, INC. ("TCP") and each other entity set forth on **Annex A** attached hereto (each, a "Company" and, collectively, the "Companies"), do hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation, bylaws, operating agreements or similar document (in each case, as amended or amended and restated to date) of each Company, as applicable, and the laws of the state of formation of each Company as set forth next to each Company's name on Annex A:

WHEREAS, on November 3, 2026, the board of directors of TCP (the "TCP Board"), in the exercise of its business judgment, established a special committee of the TCP Board (the "Special Committee"), and delegated to the Special Committee full power and sole and exclusive decision-making authority with respect to the following matters: (a) evaluating, reviewing, assessing, negotiating, approving binding entry into, and implementing potential strategic and financial alternatives for TCP and its direct and indirect subsidiaries, including financing, restructuring, reorganization, recapitalization, and sale transactions; (b) evaluating and determining whether and when TCP should file a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and preparing, authorizing, directing, and implementing any such filing; (c) investigating any current or former officer, director, stockholder, or other insider of TCP, or affiliates of any such persons (other than TCP and its subsidiaries), including their acts, omissions, conduct, relationships, dealings, and transactions involving TCP and evaluating, reviewing, assessing, negotiating, and approving any settlement of claims or potential claims held by TCP against any current or former officer, director, stockholder, or other insider, or affiliates of any such persons (other than the Company and its subsidiaries), or asserted against TCP;

WHEREAS, the Governing Bodies have reviewed and considered presentations by management and the Companies' respective financial and legal advisors regarding the current capital structure, assets, liabilities, contractual obligations, creditor rights, operations, liquidity, and general financial condition of each Company, the strategic alternatives available to them, and the impact of the foregoing on each Company's businesses;

WHEREAS, each Governing Body has had the opportunity to consult with the Companies' management and financial and legal advisors, obtain additional information, and fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Governing Bodies have determined, based on their review of the materials presented and the advice of management and the Companies' respective financial and legal advisors, that it is advisable and in the best interests of each Company, its equity holders,

creditors, employees, and other stakeholders to take the actions specified in the following resolutions.

NOW, THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

Chapter 11 Filing and Canadian Ancillary Filing

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of the applicable Company, including after considering the interests of its creditors and other parties in interest, to file, or cause to be filed, a voluntary petition for relief to commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"), and any other petition, motion, application, pleading, proposed order, or other document that may be necessary, advisable, or appropriate under applicable law, and to take any and all actions that such Governing Body or any Authorized Signatory (as defined below) deems necessary, advisable, or appropriate to preserve and maximize value for the benefit of their stakeholders;

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each of the Companies on Annex A that are domiciled in Canada (the "Canadian Entities"), including after considering the interests of their creditors and other parties in interest, to file, or cause to be filed, a petition for commencement of an ancillary proceeding (the "Canadian Proceeding") in the Ontario Superior Court of Justice (Commercial List) in Toronto, Canada (the "Canadian Court") pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36;

RESOLVED, that TCP be appointed as the foreign representative to represent the Canadian Entities and the Chapter 11 Cases in the Canadian Proceeding and before the Canadian Court;

RESOLVED, that the Chief Executive Officer, President, General Counsel, Chief Financial Officer, independent directors, Chief Restructuring Officers, Treasurer, Secretary and such persons performing equivalent functions of each Company are hereby designated as "Authorized Signatories" (each, an "Authorized Signatory") for purposes of these resolutions, each acting in the name and on behalf of the applicable Company; and

RESOLVED, that each Authorized Signatory, acting alone or together with one or more other Authorized Signatories, is hereby authorized, empowered, and directed, together with the applicable Company's advisors, to execute and file on behalf of such Company all petitions, schedules, lists, motions, applications, pleadings, papers, and other documents, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of such Company and to prosecute and administer the Chapter 11 Cases.

Retention of Professionals

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of White & Case LLP ("W&C"), as general bankruptcy counsel, to represent and assist

such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of Cole Schotz P.C. ("Cole Schotz"), as general bankruptcy counsel, to represent and assist such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cole Schotz in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Berkeley Research Group, LLC ("BRG"), as restructuring and financial advisor and to provide interim management services, including the services of Rudolph Morando and Chris McAvinn as Co-Chief Restructuring Officers and additional BRG personnel, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments or addenda thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of BRG in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Cascadia Capital, LLC ("Cascadia"), as investment banker, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cascadia in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ A&G Realty Partners, LLC ("A&G"), as real estate consultant, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the

Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of A&G in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ PricewaterhouseCoopers LLP ("PWC"), as tax advisor, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWC in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Omni Agent Solutions, Inc. ("Omni"), as notice and claims agent, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Omni in accordance with applicable law; and

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to employ such other professionals, including legal counsel, accountants, financial advisors, investment bankers, claims and noticing agents, and other professionals, as may be necessary or appropriate to assist the applicable Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law.

General Authorizations

RESOLVED, that each Authorized Signatory acting in the name and on behalf of the applicable Company, is hereby authorized, empowered, and directed to amend, supplement, or otherwise modify the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in these resolutions; take any and all further actions, and execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, and other documents; pay all expenses, including taxes and filing fees; and do or refrain from doing any act or thing, in each case as such signatory may deem necessary, advisable, or desirable in such signatory's reasonable business judgment to fully carry out the intent and purposes of these resolutions and the transactions contemplated hereby;

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, transactions, and certifications relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certification had been specifically authorized in advance by resolution of the applicable Governing Body;

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatories to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

Annex A

Companies

Company Name	Jurisdiction of Organization	Governing Body
THE CHILDREN'S PLACE, INC.	Delaware	Special Committee: Elizabeth LaPuma
The Children's Place Canada Holdings, Inc.	Delaware	Board of Directors: John Szczepanski Yanting Li
THE CHILDREN'S PLACE INTERNATIONAL, LLC	Virginia	Board of Managers: John Szczepanski Yanting Li
TCP Brands, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP International Product Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP Real Estate Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
AMASKIT, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
The Children's Place Services Company, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP IH II, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
thechildrensplace.com, inc.	Delaware	Board of Directors: John Szczepanski Yanting Li Sujit Bhoola
TCP INVESTMENT CANADA I CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
TCP INVESTMENT CANADA II CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
The Children's Place (Canada), LP	Ontario	Board of Directors of TCP Investment Canada II Corp., acting as general partner: John Szczepanski Yanting Li
The Children's Place (Barbados) Inc.	Barbados	Board of Directors: John Szczepanski Yanting Li

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SECRETARY'S CERTIFICATE

The undersigned, being duly elected as General Counsel and Corporate Secretary of each Company, hereby certifies that (i) the attached resolutions are true and correct copies of the resolutions adopted by each of the applicable Governing Bodies for each Company as identified on **Annex A** attached hereto at a meeting of the Governing Bodies held on November 8, 2026; and (ii) these resolutions have not been amended, modified and/or superseded in any way as of the date of this Certificate.

IN WITNESS WHEREOF, I have set my hand this 8th day of November, 2026

By: Yanting Li
Yanting Li
General Counsel and Corporate Secretary

Fill in this information to identify the case and this filing:

Debtor Name THE CHILDREN'S PLACE, INC.

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2026
MM / DD / YYYY

✘ /s Rudolph Morando
Signature of individual signing on behalf of debtor

Rudolph Morando
Printed name

Co-Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of New Jersey
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** thechildrensplace.com, inc.

2. **All other names debtor used in the last 8 years**
   Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) 06-1548651

4. **Debtor's address**

Principal place of business

500 Plaza Drive
Number Street

City State ZIP Code
Secaucus NJ 07094

Hudson County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) www.childrensplace.com

Debtor thechildrensplace.com, inc. Case number (*if known*)
Name

6. Type of debtor

- ■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ❑ Partnership (excluding LLP)
- ❑ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- ❑ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ❑ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ❑ Railroad (as defined in 11 U.S.C. § 101(44))
- ❑ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ❑ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ❑ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply:*

- ❑ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ❑ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ❑ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 5 8 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ❑ Chapter 7
- ❑ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ❑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ❑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ❑ A plan is being filed with this petition.
  - ❑ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ❑ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ❑ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ❑ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No
- ❑ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____
  District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor thechildrensplace.com, inc. (Name) Case number (*if known*) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ■ Yes. Debtor See Rider 1 Relationship Affiliates
  District New Jersey When 11/08/2026 (MM / DD / YYYY)
  Case number, if known _____

11. Why is the case filed in *this district*?

Check all that apply:

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
  Contact name _____
  Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- ☐ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5,001-10,000
- ■ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than 100,000

Debtor thechildrensplace.com, inc.
Name

Case number (*if known*)

15. Estimated assets (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion
16. Estimated liabilities (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	■ $500,000,001-$1 billion ☐ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/ 08/ 2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of authorized representative of debtor

Rudolph Morando
Printed name

Title Co-Chief Restructuring Officer

18. Signature of attorney

✘ /s/ Michael D. Sirota
Signature of attorney for debtor

Date 11 / 08/ 2026
MM / DD / YYYY

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack NJ 07601
City State ZIP Code

(201) 489-3000
Contact phone

msirota@coleschotz.com
Email address

014321986 NJ
Bar number State

Fill in this information to identify the case:
United States Bankruptcy Court for the: **District of New Jersey** (State)
Case number *(if known)*: _____ Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of THE CHILDREN'S PLACE, INC.

- THE CHILDREN'S PLACE, INC.
- The Children's Place Services Company, LLC
- THE CHILDREN'S PLACE INTERNATIONAL, LLC
- The Children's Place Canada Holdings, Inc.
- thechildrensplace.com, inc.
- TCP IH II, LLC
- TCP Real Estate Holdings, LLC
- TCP International Product Holdings, LLC
- THE CHILDREN'S PLACE (CANADA), LP
- TCP INVESTMENT CANADA I CORP.
- TCP INVESTMENT CANADA II CORP.
- TCP Brands, LLC
- AMASKIT, LLC
- The Children's Place (Barbados) Inc.

Fill in this information to identify the case:

Debtor name THE CHILDREN'S PLACE, INC., *et al.*

United States Bankruptcy Court for the: _____ District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HANSAE CO LTD YEOUIDO-DONG 5/F, SEOUL, 007-238, KR	Kim Chul 82266767284 hstcplog@hansae.com	Trade				$15,376,452.88
2	J.D United Trading Corporation Ltd. UNIT 1307 13/F PROSPERITY, kowloon, 999077, HK	Simon Huang 86 0519 68972827 celiahuang@jdunited.com	Trade				$6,727,633.17
3	TNG INVESTMENT AND TRADING JOINT 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, THAI NGUYEN, 25000, VN	Mrs Lieu 84 02803 854462 tcptngpaymentteam@tng.vn	Trade				$6,206,642.30
4	U-Knits, Inc. R#1506 Mario Tower 28, Digital-Ro 30-Gil, Seoul, 152-741, KR	Myoung Ha 82 220592400 UKTSS@U-KNIT.COM	Trade				$5,519,699.18
5	Fast Sky Holdings Limited Flat/RM C 20/F, Nathan Commercial BLDG, Hong Kong, 999999, CN	zhang Guangyao 057185241676 tony@starryrich.com	Trade				$4,449,314.29
6	ATRACO INDUSTRIAL ENTERPRISES PO BOX 16798, DUBAI, 99999, AE	SARAJ KAPASI 971-48812686 santosh_kurup@atraco.ae	Trade				$4,405,581.00
7	NEW WORLD ENTERPRISE CO., LTD. NO. 118-2 SEC. 3 ZHONGSHAN RD., Zhonghe Dist. New Taipei City 235, NEW TAIPEI CITY, 235, TW	PAUL HSU 86-2222-8888 ototcpfnteam@otogarment.com	Trade				$3,985,065.26
8	TA Trading Co., Ltd 11 Cheonho-Daero 87-GIL, Dongdaemun-Gu Seoul Korea, Seoul, 005-003, KR	Alice Kim 82-2-6910-7701 u1284@hanmail.net	Trade				$3,478,427.13

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Addis Ventures (PVT) LTD A-6, Seethawaka, Export Processing, Zone, Avissawella, 10700, LK	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 KCHANDRAKUMAR@JAYJAYMILLS.IN	Trade				$3,286,636.74
10	Masood Textile Mills Ltd Universal House, 17/1 New Civil Lines, Faisalabad, 38000, PK	Qundeel Zafar 92418787931-4 farooqahmad@beaconimpex.com	Trade				$3,177,041.25
11	Jay Jay Mills (Bangladesh) Private Plot Nos 2-4 & 9-11 sector 7/A, Cepz South Halishahar, Chattogram, 4223, BD	Mithileash M 8801755511371 kchandrakumar@jayjaymills.in	Trade				$3,047,252.58
12	Technical Traffic Consultants 30 Hemlock Drive, Congers, NY, 10920, US	KATTIA OLECKI 845-770-3538 RosealineR@technicaltraffic.com	Trade				$2,751,307.04
13	SKYBLUE MANUFACTURING CO., LTD Room 1006, 10/F Penninsula Square, 18 Sung On Street, Hung Hom,, Kowloon, N/A, HK	Stanley Chu (0852)23808328 kkchu_stan@skyblueteam.net	Trade				$2,628,690.99
14	SINGTEX PTE LTD 60 ALBERT STREET#12-11 OG ALBERT CO, SINGAPORE, 189969, SG	QUEENIE HUA 86-51082797801 YUCHUN@SINGAPORETEX.COM.SG	Trade				$2,536,936.88
15	Fujian Uptop Trading Co Ltd 17-18F Zhongfu Plaza, Fuzhou, 350001, CN	Mr. Kelvin 86-595-2802-0222 sharon@uptop.cn	Trade				$2,345,627.94
16	The Willbes & Co., Ltd. 76 MANNAM-RO, Cheonan-si, 330-943, KR	ALEXANDER JEONG 82415295700 parkch@willbes.com	Trade				$2,205,851.61
17	ServiceChannel.com Inc 30 Patewood Drive, Building 2, Suite 350, Greenville, SC, 29615, US	Kathy West 516-240-6818 kwest@servicechannel.com	Trade				$2,079,862.10
18	ZO CO.,LTD 4F NO 7 CHUNCHAO ROAD, CHANG'AN TOWN, HAINING CITY, 314423, CN	SOUNDY ZHANG 008657387979790 zo-footwear@vip.163.com	Trade				$2,004,915.30
19	Bloom Dynasty Limited Unit C 20/F Nathan Commercial Build, 430-436 Nathan Road, Hong Kong, 999999, CN	Tony Zhang 0571-85241691 tony@starryrich.com	Trade				$1,964,044.17
20	Converge Technology Solutions US, LLC 130 Technology Parkway, Peachtree Corners, GA, 30092, US	Tom Hughes 917-272-2147 ACQ-REMIT@convergetp.com	Trade				$1,824,858.99

Debtor THE CHILDREN'S PLACE, INC., *et al.* Case number (*if known*)
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Advanced Fashion Company Ltd 8F-3 No 188 Sec 5 Nanging E Rd, Songshan Dist., Taipei, 105, TW	Annie . 886-3-9222388 Annie@xianjin.com.tw	Trade				$1,707,209.93
22	Orit Trading Lanka PVT LTD 07-02 East Tower, World Trade Centre, Colombo 01, 999999, LK	Sanajh Wijesingne 940773626700 sanathw@oritsl.com	Trade				$1,554,979.40
23	Namyang International Co Ltd 701 63 Ttukseom-ro 1-gil, Seongdong-gu, Seoul, 004-778, KR	Lee Hye Min 8221748388 nego@namyang-intl.com	Trade				$1,550,928.35
24	GOOGLE INC 1600 Amphitheatre Pkwy, Bldg 41, Mountain View, CA, 94043, US	800-467-1894 collections@google.com	Trade				$1,455,439.79
25	Salesforce.com Inc 415 Mission Street 3rd Floor, San Francisco, CA, 94105, US	VALERIE ROGERS 1-317-616-0455 payment@salesforce.com	Trade				$1,385,165.29
26	FUJIAN TOP SHOES IMP and EXP TRADING CO. 5th Floor, Fuxing Development Ctr, Yuling Village, Yangxia Street, Fuqing, Fuzhou, 350323, CN	Chen Jin 0086 591 8519 elaine_huang@fqfx.com	Trade				$1,345,768.41
27	Sheeba International Garments Co. Port Said Public Free Zone, PO Box 817, Port Said, N/A, EG	Gamal Salem 012-75272217 gamal_Salem@sheebagarments.com	Trade				$1,318,286.17
28	MAERSK A/S Esplanaden 50, 1098 Copenhagen K, Denmark	PAULINE MAE CHAVEZ 800-790-5277 NAMFRCSVCACH@maersk.com	Trade				$1,301,814.49
29	MANHATTAN ASSOCIATES INC 2300 Windy Ridge Parkway, Atlanta, GA, 30339, US	Anusha Rao 770-955-7070 ar@manh.com	Trade				$1,137,314.72
30	JAY JAY MILLS (INDIA) PRIVATE NO 10 KVP LAYOUT ALANGADU TIRUPUR 641604 IN	CHANDRAKUMAR KUPPUSWAMY 91 99439 54553 Mjothi@jayjaymills.com	Trade				$1,099,492.75

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THE CHILDREN'S PLACE, INC., *et al*., Debtors.[1]	Chapter 11 Case No. 26-[●] ([●]) (Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), attached hereto as Exhibit A is an organizational list reflecting all of the ownership interests in the above captioned debtor and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"). The Debtors respectfully represent as follows:

1. The equity of each of the Debtors identified on **Exhibit A** is 100% owned by the entity or entities identified as the equity holder or holders thereof on **Exhibit A**.

2. THE CHILDREN'S PLACE, INC. is the ultimate parent of each of the other Debtors and its equity securities are publicly held. The following chart identifies all of the holders that the Debtors understand hold 5% or more of THE CHILDREN'S PLACE, INC. stock.[2]

[1] A complete list of each of the debtors, including each debtor's tax identification number, in these chapter 11 cases may be obtained on the website of the debtors' proposed claims and noticing agent at https://omniagentsolutions.com/TCP. The location of the debtors' service address for purposes of these chapter 11 cases is 500 Plaza Drive, Secaucus, New Jersey 07094.

[2] The list reflects holders of five percent or more of THE CHILDREN'S PLACE, INC.'s common stock and serves as the disclosure required to be made by the Debtors under Bankruptcy Rule 1007. THE CHILDREN'S PLACE, INC. does not and cannot know the precise holdings or identity of the holders of its publicly held common stock. Therefore, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all equity security holders.

Equity Holder	Approximate Percentage of Equity Held
(a) Mithaq Capital SPC, a Cayman Islands segregated portfolio company, (b) Mithaq Global, a Cayman Islands company, and (c) Mithaq Capital, a Cayman Islands company, each with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
(a) Turki Saleh A. AlRajhi, a Saudi Arabian citizen and (b) Muhammad Asif Seemab, a Pakistani citizen, each with an address of c/o Mithaq Capital SPC, Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 13,593,236 shares and shared dispositive power with respect to 13,593,236 shares	61.1%
Snowball Compounding Ltd., a Cayman Islands exempted company with an address of c/o Synergy, Anas Ibn Malik Road, Al Malqa, Riyadh 13521 Saudi Arabia, had shared voting power with respect to 1,722 shares and shared dispositive power with respect to 1,000 shares	61.1%

Exhibit A

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
The Children's Place Services Company, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE INTERNATIONAL, LLC	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place Canada Holdings, Inc.	THE CHILDREN'S PLACE, INC.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
thechildrensplace.com, inc.	THE CHILDREN'S PLACE, INC The Children's Place Canada Holdings, Inc.[3]	4.615% 95.385%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP IH II, LLC	The Children's Place Canada Holdings, Inc.	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP Real Estate Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP International Product Holdings, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
THE CHILDREN'S PLACE (CANADA), LP	TCP INVESTMENT CANADA II CORP.[4] TCP INVESTMENT CANADA I CORP.[5]	1% 99%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA II CORP.	TCP Worldwide Holdings Limited[6]	100%	500 Plaza Drive, Secaucus, New Jersey 07094
TCP INVESTMENT CANADA I CORP.	TCP Worldwide Holdings Limited[7]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[3] The Children's Place Canada Holdings, Inc. is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[4] TCP INVESTMENT CANADA II CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

[5] TCP INVESTMENT CANADA I CORP. is a wholly owned subsidiary of TCP Worldwide Holdings Limited, which is a wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[6] TCP Worldwide Holdings Limited is an indirect wholly owned indirect subsidiary of THE CHILDREN'S PLACE, INC.

[7] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

Debtor	Equity Holder(s)	Percentage of Ownership	Mailing Address
TCP Brands, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
AMASKIT, LLC	THE CHILDREN'S PLACE, INC	100%	500 Plaza Drive, Secaucus, New Jersey 07094
The Children's Place (Barbados) Inc.	TCP Worldwide Holdings Limited[8]	100%	500 Plaza Drive, Secaucus, New Jersey 07094

[8] TCP Worldwide Holdings Limited is an indirect wholly owned subsidiary of THE CHILDREN'S PLACE, INC.

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OMNIBUS RESOLUTIONS OF THE GOVERNING BODIES OF THE CHILDREN'S PLACE, INC. AND CERTAIN OF ITS SUBSIDIARIES

Adopted at a meeting held on November 8, 2026

After due deliberation, the Special Committee (defined below) and the members of the applicable board of directors and board of managers, and general partners (each, a "Governing Body" and, collectively, the "Governing Bodies"), as applicable, of THE CHILDREN'S PLACE, INC. ("TCP") and each other entity set forth on **Annex A** attached hereto (each, a "Company" and, collectively, the "Companies"), do hereby consent to, adopt, and approve the following resolutions pursuant to the certificate of incorporation, bylaws, operating agreements or similar document (in each case, as amended or amended and restated to date) of each Company, as applicable, and the laws of the state of formation of each Company as set forth next to each Company's name on Annex A:

WHEREAS, on November 3, 2026, the board of directors of TCP (the "TCP Board"), in the exercise of its business judgment, established a special committee of the TCP Board (the "Special Committee"), and delegated to the Special Committee full power and sole and exclusive decision-making authority with respect to the following matters: (a) evaluating, reviewing, assessing, negotiating, approving binding entry into, and implementing potential strategic and financial alternatives for TCP and its direct and indirect subsidiaries, including financing, restructuring, reorganization, recapitalization, and sale transactions; (b) evaluating and determining whether and when TCP should file a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and preparing, authorizing, directing, and implementing any such filing; (c) investigating any current or former officer, director, stockholder, or other insider of TCP, or affiliates of any such persons (other than TCP and its subsidiaries), including their acts, omissions, conduct, relationships, dealings, and transactions involving TCP and evaluating, reviewing, assessing, negotiating, and approving any settlement of claims or potential claims held by TCP against any current or former officer, director, stockholder, or other insider, or affiliates of any such persons (other than the Company and its subsidiaries), or asserted against TCP;

WHEREAS, the Governing Bodies have reviewed and considered presentations by management and the Companies' respective financial and legal advisors regarding the current capital structure, assets, liabilities, contractual obligations, creditor rights, operations, liquidity, and general financial condition of each Company, the strategic alternatives available to them, and the impact of the foregoing on each Company's businesses;

WHEREAS, each Governing Body has had the opportunity to consult with the Companies' management and financial and legal advisors, obtain additional information, and fully consider each of the strategic alternatives available to the Companies; and

WHEREAS, the Governing Bodies have determined, based on their review of the materials presented and the advice of management and the Companies' respective financial and legal advisors, that it is advisable and in the best interests of each Company, its equity holders,

creditors, employees, and other stakeholders to take the actions specified in the following resolutions.

NOW, THEREFORE, BE IT HEREBY RESOLVED AS FOLLOWS:

Chapter 11 Filing and Canadian Ancillary Filing

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of the applicable Company, including after considering the interests of its creditors and other parties in interest, to file, or cause to be filed, a voluntary petition for relief to commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"), and any other petition, motion, application, pleading, proposed order, or other document that may be necessary, advisable, or appropriate under applicable law, and to take any and all actions that such Governing Body or any Authorized Signatory (as defined below) deems necessary, advisable, or appropriate to preserve and maximize value for the benefit of their stakeholders;

RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each of the Companies on Annex A that are domiciled in Canada (the "Canadian Entities"), including after considering the interests of their creditors and other parties in interest, to file, or cause to be filed, a petition for commencement of an ancillary proceeding (the "Canadian Proceeding") in the Ontario Superior Court of Justice (Commercial List) in Toronto, Canada (the "Canadian Court") pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36;

RESOLVED, that TCP be appointed as the foreign representative to represent the Canadian Entities and the Chapter 11 Cases in the Canadian Proceeding and before the Canadian Court;

RESOLVED, that the Chief Executive Officer, President, General Counsel, Chief Financial Officer, independent directors, Chief Restructuring Officers, Treasurer, Secretary and such persons performing equivalent functions of each Company are hereby designated as "Authorized Signatories" (each, an "Authorized Signatory") for purposes of these resolutions, each acting in the name and on behalf of the applicable Company; and

RESOLVED, that each Authorized Signatory, acting alone or together with one or more other Authorized Signatories, is hereby authorized, empowered, and directed, together with the applicable Company's advisors, to execute and file on behalf of such Company all petitions, schedules, lists, motions, applications, pleadings, papers, and other documents, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of such Company and to prosecute and administer the Chapter 11 Cases.

Retention of Professionals

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of White & Case LLP ("W&C"), as general bankruptcy counsel, to represent and assist

such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of W&C in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the Companies to employ the law firm of Cole Schotz P.C. ("Cole Schotz"), as general bankruptcy counsel, to represent and assist such Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all action to advance the rights and obligations of such Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cole Schotz in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Berkeley Research Group, LLC ("BRG"), as restructuring and financial advisor and to provide interim management services, including the services of Rudolph Morando and Chris McAvinn as Co-Chief Restructuring Officers and additional BRG personnel, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments or addenda thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of BRG in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Cascadia Capital, LLC ("Cascadia"), as investment banker, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Cascadia in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ A&G Realty Partners, LLC ("A&G"), as real estate consultant, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the

Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of A&G in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ PricewaterhouseCoopers LLP ("PWC"), as tax advisor, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWC in accordance with applicable law;

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to cause the applicable Company to employ Omni Agent Solutions, Inc. ("Omni"), as notice and claims agent, to represent and assist such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law, on the terms of the applicable engagement agreements and any amendments thereto approved by such Authorized Signatory, subject to any required approval of the Bankruptcy Court; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Omni in accordance with applicable law; and

RESOLVED, that each Authorized Signatory, acting individually with full power of delegation, is hereby authorized, empowered, and directed to employ such other professionals, including legal counsel, accountants, financial advisors, investment bankers, claims and noticing agents, and other professionals, as may be necessary or appropriate to assist the applicable Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law.

General Authorizations

RESOLVED, that each Authorized Signatory acting in the name and on behalf of the applicable Company, is hereby authorized, empowered, and directed to amend, supplement, or otherwise modify the terms of any documents, certificates, instruments, agreements, financing statements, notices, undertakings, or other writings referred to in these resolutions; take any and all further actions, and execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, and other documents; pay all expenses, including taxes and filing fees; and do or refrain from doing any act or thing, in each case as such signatory may deem necessary, advisable, or desirable in such signatory's reasonable business judgment to fully carry out the intent and purposes of these resolutions and the transactions contemplated hereby;

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RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice;

RESOLVED, that all acts, actions, transactions, and certifications relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby, in all respects, approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certification had been specifically authorized in advance by resolution of the applicable Governing Body;

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatories to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment to effectuate the purposes of the transactions contemplated herein.

Annex A

Companies

Company Name	Jurisdiction of Organization	Governing Body
THE CHILDREN'S PLACE, INC.	Delaware	Special Committee: Elizabeth LaPuma
The Children's Place Canada Holdings, Inc.	Delaware	Board of Directors: John Szczepanski Yanting Li
THE CHILDREN'S PLACE INTERNATIONAL, LLC	Virginia	Board of Managers: John Szczepanski Yanting Li
TCP Brands, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP International Product Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP Real Estate Holdings, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
AMASKIT, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
The Children's Place Services Company, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
TCP IH II, LLC	Delaware	Board of Managers: John Szczepanski Yanting Li
thechildrensplace.com, inc.	Delaware	Board of Directors: John Szczepanski Yanting Li Sujit Bhoola
TCP INVESTMENT CANADA I CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
TCP INVESTMENT CANADA II CORP.	Nova Scotia	Board of Directors: John Szczepanski Yanting Li
The Children's Place (Canada), LP	Ontario	Board of Directors of TCP Investment Canada II Corp., acting as general partner: John Szczepanski Yanting Li
The Children's Place (Barbados) Inc.	Barbados	Board of Directors: John Szczepanski Yanting Li

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SECRETARY'S CERTIFICATE

The undersigned, being duly elected as General Counsel and Corporate Secretary of each Company, hereby certifies that (i) the attached resolutions are true and correct copies of the resolutions adopted by each of the applicable Governing Bodies for each Company as identified on **Annex A** attached hereto at a meeting of the Governing Bodies held on November 8, 2026; and (ii) these resolutions have not been amended, modified and/or superseded in any way as of the date of this Certificate.

IN WITNESS WHEREOF, I have set my hand this 8th day of November, 2026

By: Yanting Li
Yanting Li
General Counsel and Corporate Secretary

Fill in this information to identify the case and this filing:

Debtor Name thechildrensplace.com, inc.

United States Bankruptcy Court for the: _____ District of New Jersey (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2026
MM / DD / YYYY

✘ /s/ Rudolph Morando
Signature of individual signing on behalf of debtor

Rudolph Morando
Printed name

Co-Chief Restructuring Officer
Position or relationship to debtor

TAB B

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

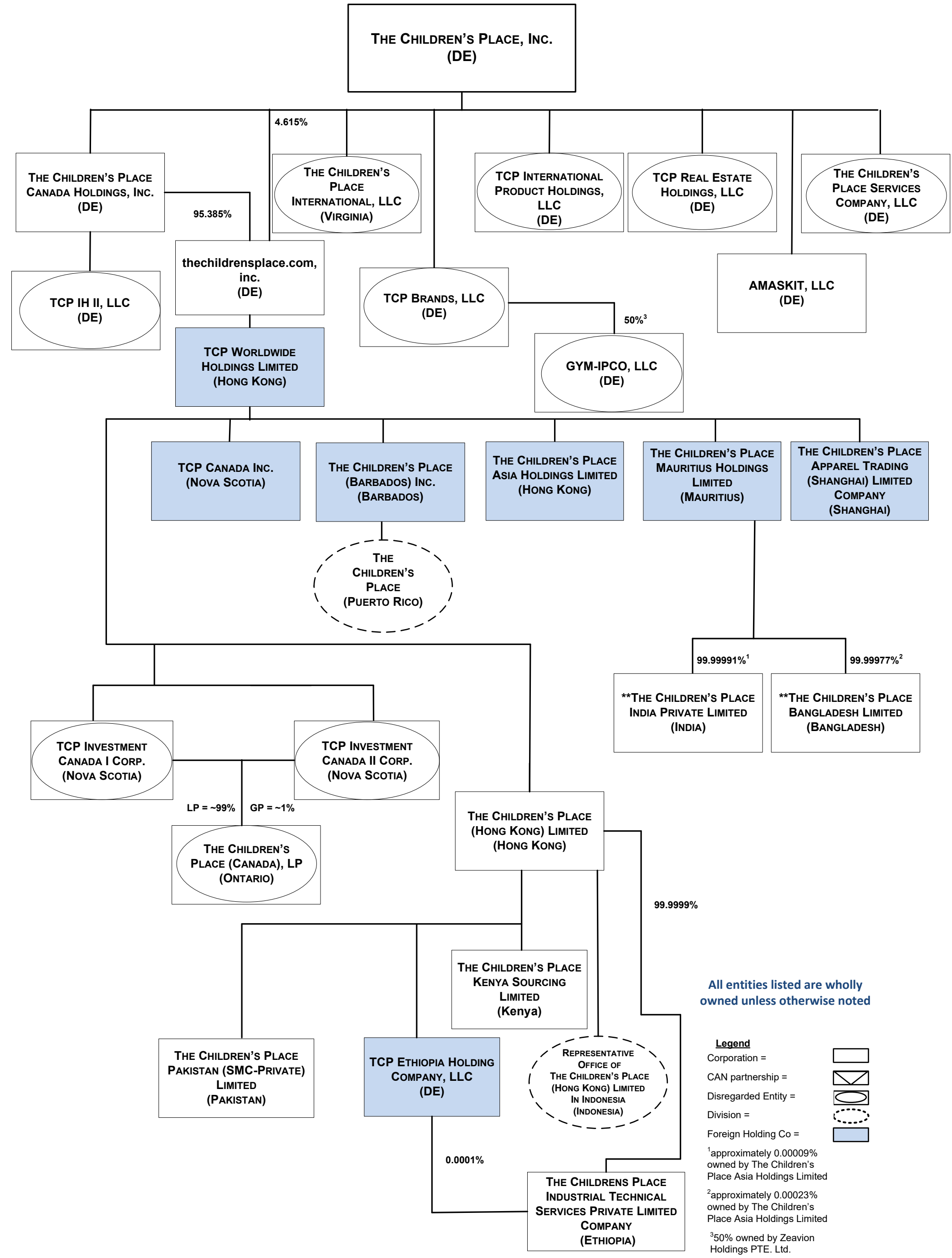
THIS IS **EXHIBIT "B"** REFERRED TO IN THE AFFIDAVIT
OF RUDOLPH MORANDO, SWORN BEFORE ME
THIS 9TH DAY OF NOVEMBER, 2026.

Brynne Dalmao

BRYNNE DALMAO
A Commissioner for taking Affidavits
(or as may be)

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

THE CHILDREN'S PLACE
CORPORATE ORGANIZATIONAL CHART



(as of August 26, 2026)

TAB C

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

THIS IS **EXHIBIT "C"** REFERRED TO IN THE AFFIDAVIT
OF RUDOLPH MORANDO, SWORN BEFORE ME
THIS 9TH DAY OF NOVEMBER, 2026.

Brynne Dalmao

BRYNNE DALMAO
A Commissioner for taking Affidavits
(or as may be)

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Transaction Number: APP-A11281725651
Report Generated on October 20, 2026, 09:48

Ontario

Ministry of Public and
Business Service Delivery

Profile Report

THE CHILDREN'S PLACE (CANADA), LP as of October 20, 2026

Act	Limited Partnerships Act
Type	Ontario Limited Partnership
Firm Name	THE CHILDREN'S PLACE (CANADA), LP
Business Identification Number (BIN)	120273909
Declaration Status	Active
Original Declaration Date	March 08, 2002
Expiry Date	March 03, 2027
Principal Place of Business	6040 Cantay Road, Mississauga, Ontario, L5R 4J2, Canada
Activity (NAICS Code)	[Not Provided] - [Not Provided]

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

General Partners

Number of General Partners 1

Partners

Partner 1

Name	TCP INVESTMENT CANADA II CORP.
Ontario Corporation Number (OCN)	1516936
Entity Type	Extra-Provincial Domestic Corporation with Share
Registered or Head Office Address	1959 Upper Water Street, Purdy's Warf Tower One 800, Halifax, Nova Scotia, B3J 2X2, Canada

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.
V. Quintanilla W.
Director/Registrar
This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Firm Name History

Name	THE CHILDREN'S PLACE (CANADA), LP
Effective Date	March 08, 2002

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

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Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Active Business Names

This entity does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Expired or Cancelled Business Names

This entity does not have any expired or cancelled business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Document List

Filing Name	Effective Date
Renewal of an Ontario Limited Partnership Declaration	March 01, 2022
Renewal of an Ontario Limited Partnership Declaration	February 24, 2017
Renewal of an Ontario Limited Partnership Declaration	March 07, 2012
Declaration of Change to an Ontario Limited Partnership	February 04, 2011
Renewal of an Ontario Limited Partnership Declaration	June 18, 2009
Declaration of Change to an Ontario Limited Partnership	March 19, 2003
LPA - File a Declaration of an Ontario Limited Partnership	March 08, 2002

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

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Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Transaction Number: APP-A11281730016
Report Generated on October 20, 2026, 09:49

Ontario

Ministry of Public and
Business Service Delivery

Profile Report

TCP INVESTMENT CANADA I CORP. as of October 20, 2026

Act	Corporations Information Act
Type	Extra-Provincial Domestic Corporation with Share
Name	TCP INVESTMENT CANADA I CORP.
Ontario Corporation Number (OCN)	1608626
Governing Jurisdiction	Canada - Nova Scotia
Incorporation/Amalgamation Date	March 01, 2002
Registered or Head Office Address	915 Secaucus Road, Secaucus, New Jersey, 07094, United States
Status	Refer to Governing Jurisdiction
Date Commenced in Ontario	August 01, 2002
Principal Place of Business	6291 Ordan Drive, Mississauga, Ontario, L5T 1G9, Canada

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Chief Officer or Manager

Name	SETH UDASIN
Address for Service	6291 Ordan Drive, Mississauga, Ontario, L5T 1G9, Canada

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Corporate Name History

Refer to Governing Jurisdiction

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

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Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Expired or Cancelled Business Names

This corporation does not have any expired or cancelled business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Document List

Filing Name	Effective Date
CIA - Initial Return PAF: SETH UDASIN - OFFICER	February 24, 2004

All “PAF” (person authorizing filing) information is displayed exactly as recorded in the Ontario Business Registry. Where PAF is not shown against a document, the information has not been recorded in the Ontario Business Registry.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.
V. Quintanilla W.
Director/Registrar
This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the “as of” date indicated on the report. Additional historical information may exist in paper or microfiche format.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Transaction Number: APP-A11281725845
Report Generated on October 20, 2026, 09:48

Ontario

Ministry of Public and
Business Service Delivery

Profile Report

TCP INVESTMENT CANADA II CORP. as of October 20, 2026

Act	Corporations Information Act
Type	Extra-Provincial Domestic Corporation with Share
Name	TCP INVESTMENT CANADA II CORP.
Ontario Corporation Number (OCN)	1516936
Governing Jurisdiction	Canada - Nova Scotia
Incorporation/Amalgamation Date	March 01, 2002
Registered or Head Office Address	1959 Upper Water Street, Purdy's Warf Tower One 800, Halifax, Nova Scotia, B3J 2X2, Canada
Status	Refer to Governing Jurisdiction
Date Commenced in Ontario	March 01, 2002
Principal Place of Business	[Not Provided]

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Chief Officer or Manager

There are no chief officer or managers on file for this corporation.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.
V. Quintanilla W.
Director/Registrar

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Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Corporate Name History

Refer to Governing Jurisdiction

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

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Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Expired or Cancelled Business Names

This corporation does not have any expired or cancelled business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Document List

Filing Name	Effective Date
CIA - Initial Return PAF: LINDA SPINA - OTHER	March 07, 2002

All “PAF” (person authorizing filing) information is displayed exactly as recorded in the Ontario Business Registry. Where PAF is not shown against a document, the information has not been recorded in the Ontario Business Registry.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the “as of” date indicated on the report. Additional historical information may exist in paper or microfiche format.

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

NOVA SCOTIA
Registry of Joint Stock Companies

Profile Report

Entity details

Information as of	20 October 2026
Registry ID	3064648
Business/Organization Name	TCP INVESTMENT CANADA I CORP.
Incorporation Date	01 March 2002
Annual Return due Date	31 March 2027
Type	Unlimited Company
Status	Active
Registered Office	600-1741 LOWER WATER STREET, HALIFAX, NOVA SCOTIA, B3J 2X2, CANADA
Mailing Address	P.O. BOX 997, HALIFAX, NOVA SCOTIA, B3J 2X2, CANADA

Directors and Officers

Name	Position	Civic Address	Mailing Address
JARED SHURE	Director, Secretary	500 PLAZA DRIVE SECAUCUS NEW JERSEY 07094 UNITED STATES	
JOHN SZCZEPANSKI	Director, President, Treasurer	THE CHILDREN'S PLACE, 4TH FLOOR SECAUCUS NEW JERSEY 07094 UNITED STATES	
YANTING LI	ASSISTANT SECRETARY	500 PLAZA DRIVE SECAUCUS NEW JERSEY 07094 UNITED STATES	

Recognized Agent

Name	Position	Civic Address	Mailing Address
CHARLES S. REAGH	Recognized Agent	600-1741 UPPER WATER ST. HALIFAX NOVA SCOTIA B3J 2X2 CANADA	PO BOX 997 HALIFAX NOVA SCOTIA B3J 2X2 CANADA

Activity

Activity	Date
Company Annual Renewal Statement	28 April 2026
Company Change of Directors and Officers	09 December 2025

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

NOVA SCOTIA

Registry of Joint Stock Companies

Authorized Filer - Company	04 December 2025
Company Annual Renewal Statement	28 April 2025
Company Annual Renewal Statement	06 May 2024
Company Annual Renewal Statement	30 March 2023
Company Change of Directors and Officers	08 March 2023
Company Annual Renewal Statement	29 March 2022
Company Annual Renewal Statement	25 May 2021
Company Change of Directors and Officers	19 April 2021
Change of Directors	23 June 2020
Address Change	22 May 2020
Annual Statement Filed	21 April 2020
Annual Renewal	21 April 2020
Annual Statement Filed	30 April 2019
Annual Renewal	30 April 2019
Annual Renewal	20 April 2018
Change of Directors	15 January 2018
Annual Renewal	21 April 2017
Annual Renewal	02 May 2016
Annual Statement Filed	29 April 2016
Annual Statement Filed	16 April 2015
Annual Renewal	13 April 2015
Annual Statement Filed	29 April 2014
Annual Renewal	24 April 2014
Annual Renewal	18 April 2013
Annual Statement Filed	18 April 2012
Annual Renewal	18 April 2012
Change of Directors	16 June 2011
Annual Renewal	26 April 2011
Annual Statement Filed	23 April 2010
Annual Renewal	30 March 2010
Annual Statement Filed	30 April 2009
Annual Renewal	30 April 2009
Annual Statement Filed	30 April 2008
Annual Renewal	30 April 2008

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

NOVA SCOTIA

Registry of Joint Stock Companies

Annual Renewal	30 April 2007
Annual Statement Filed	30 April 2007
Annual Renewal	06 April 2006
Annual Statement Filed	04 April 2006
Annual Statement Filed	28 March 2005
Annual Renewal	28 March 2005
Annual Renewal	07 April 2004
Annual Statement Filed	07 April 2004
Annual Statement Filed	29 April 2003
Annual Renewal	28 April 2003
Change of Directors	26 March 2002
Address Change	06 March 2002
Appoint an Agent	06 March 2002
Special Resolution	06 March 2002
Special Resolution	06 March 2002
Change of Directors	06 March 2002
Change of Directors	01 March 2002
Incorporated and Registered	01 March 2002
Filed Document	01 March 2002

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

NOVA SCOTIA
Registry of Joint Stock Companies

Profile Report

Entity details

Information as of	20 October 2026
Registry ID	3064650
Business/Organization Name	TCP INVESTMENT CANADA II CORP.
Incorporation Date	01 March 2002
Annual Return due Date	31 March 2027
Type	Unlimited Company
Status	Active
Registered Office	600-1741 LOWER WATER STREET, HALIFAX, NOVA SCOTIA, B3J 2X2, CANADA
Mailing Address	P.O. BOX 997, HALIFAX, NOVA SCOTIA, B3J 2X2, CANADA

Directors and Officers

Name	Position	Civic Address	Mailing Address
JARED SHURE	Director, Secretary	500 PLAZA DRIVE SECAUCUS NEW JERSEY 07094 UNITED STATES	
JOHN SZCZEPANSKI	Director, President, Treasurer	THE CHILDREN'S PLACE, 4TH FLOOR SECAUCUS NEW JERSEY 07094 UNITED STATES	
YANTING LI	ASSISTANT SECRETARY	500 PLAZA DRIVE SECAUCUS NEW JERSEY 07094 UNITED STATES	

Recognized Agent

Name	Position	Civic Address	Mailing Address
CHARLES S. REAGH	Recognized Agent	600-1741 LOWER WATER STREET HALIFAX NOVA SCOTIA B3J 2X2 CANADA	PO BOX 997 HALIFAX NOVA SCOTIA B3J 2X2 CANADA

Activity

Activity	Date
Company Annual Renewal Statement	28 April 2026
Company Change of Directors and Officers	09 December 2025

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

NOVA SCOTIA

Registry of Joint Stock Companies

Authorized Filer - Company	04 December 2025
Company Annual Renewal Statement	28 April 2025
Company Annual Renewal Statement	06 May 2024
Company Annual Renewal Statement	30 March 2023
Company Change of Directors and Officers	08 March 2023
Company Annual Renewal Statement	29 March 2022
Company Annual Renewal Statement	25 May 2021
Company Change of Directors and Officers	19 April 2021
Change of Directors	23 June 2020
Address Change	22 May 2020
Annual Statement Filed	21 April 2020
Annual Renewal	21 April 2020
Annual Statement Filed	30 April 2019
Annual Renewal	30 April 2019
Annual Renewal	13 April 2018
Change of Directors	15 January 2018
Annual Renewal	21 April 2017
Annual Renewal	02 May 2016
Annual Statement Filed	29 April 2016
Annual Statement Filed	16 April 2015
Annual Renewal	13 April 2015
Annual Statement Filed	29 April 2014
Annual Renewal	24 April 2014
Annual Statement Filed	26 April 2013
Annual Renewal	18 April 2013
Change of Directors	25 February 2013
Annual Statement Filed	18 April 2012
Annual Renewal	18 April 2012
Change of Directors	17 January 2012
Change of Directors	16 June 2011
Annual Renewal	26 April 2011
Annual Statement Filed	23 April 2010
Annual Renewal	30 March 2010
Annual Statement Filed	30 April 2009

Docusign Envelope ID: D1F70D9D-FBA4-8871-80B3-415972A411DA

Annual Renewal	30 April 2009
Annual Statement Filed	30 April 2008
Annual Renewal	30 April 2008
Annual Renewal	30 April 2007
Annual Statement Filed	30 April 2007
Annual Renewal	06 April 2006
Annual Statement Filed	31 March 2006
Annual Statement Filed	28 March 2005
Annual Renewal	28 March 2005
Annual Renewal	07 April 2004
Annual Statement Filed	07 April 2004
Annual Statement Filed	29 April 2003
Annual Renewal	28 April 2003
Change of Directors	11 June 2002
Change of Directors	26 March 2002
Address Change	06 March 2002
Special Resolution	06 March 2002
Special Resolution	06 March 2002
Change of Directors	06 March 2002
Appoint an Agent	06 March 2002
Change of Directors	01 March 2002
Incorporated and Registered	01 March 2002
Filed Document	01 March 2002

Related Registrations

Relationship	Name
Is General Partner of	THE CHILDREN'S PLACE (CANADA), LP

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT,* R.S.C. 1985, c. C-36, AS AMENDED Court File No: CL-26-00000478-0000

AND IN THE MATTER OF THE CHILDREN'S PLACE, INC., THE CHILDREN'S PLACE SERVICES COMPANY, LLC, THE CHILDREN'S PLACE INTERNATIONAL, LLC, THE CHILDREN'S PLACE CANADA HOLDINGS, INC., THECHILDRENSPLACE.COM, INC., TCP IH II, LLC, TCP REAL ESTATE HOLDINGS, LLC, TCP INTERNATIONAL PRODUCT HOLDINGS, LLC, TCP BRANDS, LLC, AMASKIT, LLC, THE CHILDREN'S PLACE (BARBADOS) INC., TCP INVESTMENT CANADA I CORP., TCP INVESTMENT CANADA II CORP. AND THE CHILDREN'S PLACE (CANADA), LP

APPLICATION OF THE CHILDREN'S PLACE, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
Proceeding commenced at Toronto

APPLICATION RECORD
(Volume 1 of 2)

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