

SCHEDULE “A”**NOTICE TO CREDITORS**

**IN THE MATTER OF AN APPLICATION UNDER SUBSECTION 243(1)
OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC 1985, C B-3, AS
AMENDED, AND SECTION 101 OF THE *COURTS OF JUSTICE ACT*,
RSO 1990, C C.43, AS AMENDED**

**SEQUENT AI LTD., SEQUENT AI EXCHANGE CO LTD., and FULCRUM
STONWORKS EXCHANGE CO LTD.**

RE: NOTICE OF CLAIMS PROCEDURE

PLEASE TAKE NOTICE that this notice is being published pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) made August 7, 2026 (the “**Claims Procedure Order**”) in the receivership proceedings of Sequent AI Ltd., Sequent AI ExchangeCo Ltd. and Fulcrum Stoneworks ExchangeCo Ltd. (collectively, the “**Debtors**”). Defined terms used and not defined herein have the meanings given in the Claims Procedure Order.

AlixPartners Restructuring, Inc. (formerly known as KSV Restructuring Inc.), Court-appointed receiver (in such capacity, the “**Receiver**”) of the Debtors, is conducting a claims process to call for Claims that have been or may be asserted in whole or in part against any of the Debtors.

The Receiver will send or cause to be sent a Claims Package (that will include the form of Proof of Claim) to: (i) each Person that appears on the Service List via serving their counsel/representative as listed therein, (ii) each Person that has claimed to be a Creditor and requested a Claims Package prior to such date; and (iii) any Person known to the Receiver as having a potential Claim based on the Books and Records of the Debtors and any registrations under the *Personal Property Security Act* (Ontario) or similar legislation.

Creditors may also obtain the Claims Procedure Order and the Claims Package documents from the Receiver’s website at <https://www.ksvadvisory.com/experience/case/sequent> or by contacting the Receiver by telephone at 437-452-5910 or by e-mail at martin.kosic@alixpartners.com.

Completed documents must be sent by e-mail and be received by the Receiver by 5:00 p.m. (Toronto time) on August 31, 2026 (the “Claims Bar Date”). It is your responsibility to complete the appropriate documents and ensure that the Receiver receives your completed documents by the Claims Bar Date.

Subject to the terms of the Claims Procedure Order, CLAIMS NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.

The Receiver can be contacted at the following address to request a Claims Package or for any other notices or enquiries with respect to the Claims Procedure:

AlixPartners Restructuring Inc.
in its capacity as Court-appointed receiver of Sequent AI Ltd., Sequent AI ExchangeCo Ltd. and Fulcrum Stoneworks ExchangeCo Ltd.
220 Bay Street, Suite 1300, Box 20
Toronto, ON M5J 2W4
E-mail: martin.kosic@alixpartners.com

DATED at Toronto this 7th day of August, 2026