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Counsel to the Foreign Representative

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 15
SANDVINE CORPORATION, *et al*.,[1]	)	Case No. 24-33617 (SGJ)
Debtors in a Foreign Proceeding.	)	Jointly Administered

CERTIFICATE OF NO OBJECTION REGARDING THE FOREIGN REPRESENTATIVE'S (A) FINAL REPORT AND (B) MOTION FOR ENTRY OF AN ORDER (I) RECOGNIZING AND ENFORCING THE CCAA TERMINATION ORDER, (II) AUTHORIZING ENTRY OF A FINAL DECREE CLOSING THE REMAINING CHAPTER 15 CASES UPON THE FILING OF A NOTICE OF THE MONITOR'S TERMINATION CERTIFICATE, AND (III) GRANTING RELATED RELIEF

Pursuant to the *Procedures for Complex Cases in the Northern District of Texas*, the undersigned counsel to Sandvine Corporation (collectively with the other above-captioned

[1] The Debtors in these chapter 15 cases, along with the Debtors' unique identifiers, are: Sandvine Corporation (Business No.: 885025916), New Procera GP Company (Company Registration No.: WC-7044), Sandvine Holdings UK Limited (Company No.: 10533653), Procera Networks, Inc. (EIN: 33-0974674), and Procera Holding, Inc. (EIN: 47-4070338). The location of the Debtors' service address for purposes of these chapter 15 cases is: 410 Albert St., Suite 201, Waterloo, ON N2L 3V3, Canada. Copies of materials filed with the applicable court in the CCAA Proceedings and these chapter 15 cases are available on the website of the Monitor: https://cdncases.alixpartners.com/experience/case/sandvine.

debtors, the "Debtors"), in its capacity as the authorized foreign representative (the "Foreign Representative") of the Debtors, each of which commenced proceedings (the "CCAA Proceedings") under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (as amended, the "CCAA") currently pending before the Ontario Superior Court of Justice (Commercial List) (the "Canadian Court"), certifies as follows:

1. On October 19, 2026, the Foreign Representative filed the *Foreign Representative's (A) Final Report and (B) Motion for Entry of an Order (I) Recognizing and Enforcing the CCAA Termination Order, (II) Authorizing Entry of a Final Decree Closing the Remaining Chapter 15 Cases Upon the Filing of a Notice of the Monitor's Termination Certificate, and (III) Granting Related Relief* [Docket No. 92] (the "Motion").

2. On that same date, the Motion was served via the methods set forth in the *Affidavit of Service* filed at Docket No. 93.

3. The deadline for parties to file responses to the relief requested in the Motion was November 18, 2026 (the "Objection Deadline").

4. As of the date hereof, no objections or responses to the Motion have been filed on the Court's docket, nor were any other responses, formal or informal, received by the Foreign Representative or its counsel by the Objection Deadline. Accordingly, the Foreign Representative requests that the Court enter the proposed order filed and served with the Motion, which is also attached hereto as **Exhibit A**, at its earliest convenience.

Respectfully submitted this 19th day of November 2026.

GRAY REED

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Counsel to the Foreign Representative

Certificate of Service

I certify that on November 19, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Jason S. Brookner
Jason S. Brookner

Exhibit A

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 15
SANDVINE CORPORATION, *et al.,* [1]	)	Case No. 24-33617 (SGJ)
Debtors in a Foreign Proceeding.	)	Jointly Administered

ORDER (I) RECOGNIZING AND ENFORCING THE CCAA TERMINATION ORDER, (II) AUTHORIZING ENTRY OF A FINAL DECREE CLOSING THE REMAINING CHAPTER 15 CASES UPON THE FILING OF A NOTICE OF THE MONITOR'S TERMINATION CERTIFICATE, AND (III) GRANTING RELATED RELIEF

Upon consideration of the *Foreign Representative's (A) Final Report and (B) Motion for Entry of an Order (I) Recognizing and Enforcing the CCAA Termination Order, (II) Authorizing Entry of a Final Decree Closing the Remaining Chapter 15 Cases upon the Filing of a Notice of the Monitor's Termination Certificate, and (III) Granting Related Relief* [Docket No. 92]

[1] The Debtors in these chapter 15 cases, along with the Debtors' unique identifiers, are: Sandvine Corporation (Business No.: 885025916), New Procera GP Company (Company Registration No.: WC-7044), Sandvine Holdings UK Limited (Company No.: 10533653), Procera Networks, Inc. (EIN: 33-0974674), and Procera Holding, Inc. (EIN: 47-4070338). The location of the Debtors' service address for purposes of these chapter 15 cases is: 410 Albert St., Suite 201, Waterloo, ON N2L 3V3, Canada. Copies of materials filed with the applicable court in the CCAA Proceedings and these chapter 15 cases are available on the website of the Monitor: https://cdncases.alixpartners.com/experience/case/sandvine.

(the "Final Report and Motion"),[2] seeking entry of an order (this "Order") pursuant to sections 105(a), 350(a), 1501, 1506, 1507, 1509, 1517(d), 1518(1), 1521, 1522(a), 1525, and 1527 of title 11 of the United States Code (the "Bankruptcy Code"), and Rule 5009(c) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), (a) recognizing and giving full force and effect in the United States to the CCAA Termination Order and (b) authorizing entry of the Closing Order upon the filing of the CCAA Termination Notice, all as more fully set forth in the Final Report and Motion; and the Foreign Representative having included a final report as part of the Final Report and Motion, given notice of its filing to those parties required by Bankruptcy Rule 5009(c), and filed a certificate that such notice has been given [Docket No. [●]]; and more than thirty (30) days having elapsed since the filing of such certificate [without the filing of any objection]; and upon consideration of the Final Report and Motion and all pleadings related thereto; and this Court having jurisdiction to consider the Final Report and Motion pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and venue being proper before this Court pursuant to 28 U.S.C. § 1410; and adequate and sufficient notice of the Final Report and Motion having been given by the Foreign Representative, and no other or further notice being necessary or required; and upon the record of all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Final Report and Motion is consistent with the purpose of chapter 15 of the Bankruptcy Code and that the legal and factual bases set forth in the Final Report and Motion establish just cause for the

[2] Capitalized terms used but not defined herein have the definitions ascribed to them in the Final Report and Motion or the Sale Recognition Order, as applicable.

relief granted herein; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:**

1. The relief requested in the Final Report and Motion is **GRANTED** in its entirety.

2. Pursuant to sections 105(a), 1501, 1506, 1507, 1509, 1521, 1522(a), 1525, and 1527 of the Bankruptcy Code, the CCAA Termination Order, a copy of which is attached hereto as **Exhibit 1**, is hereby recognized and given full force and effect in the United States in its entirety and is enforceable in the United States in accordance with its terms. The provisions of the CCAA Termination Order that become effective at the CCAA Termination Time shall become effective in the United States at the CCAA Termination Time.

3. All objections, if any, to the Final Report and Motion or the relief requested therein that have not been withdrawn, waived, or settled by stipulation filed with the Court, and all reservations of rights included therein, are hereby overruled on the merits with prejudice.

4. Following entry of this Order, the Monitor is authorized to serve the Monitor's Termination Certificate on the service list in the CCAA Proceedings, and the Foreign Representative shall promptly thereafter file the CCAA Termination Notice, substantially in the form attached to the Final Report and Motion as **Exhibit B**, attaching the Monitor's Termination Certificate and the Closing Order. Upon the filing of the CCAA Termination Notice, the Court may enter the Closing Order, substantially in the form attached thereto as **Exhibit 2**, without further notice or hearing.

5. Pending entry of the Closing Order, the Remaining Chapter 15 Cases shall remain open, and the Debtors shall continue to be entitled to the protections afforded by the Chapter 15 Cases.

6. The authority of the Monitor to act on behalf of the Foreign Representative in these

Chapter 15 Cases, including pursuant to paragraph 4(k) of the Post-Closing Administration Order and the CCAA Termination Order, is recognized and given effect in the United States, including for purposes of filing the CCAA Termination Notice and obtaining entry of the Closing Order.

7. Any orders heretofore entered by this Court in the Chapter 15 Cases shall continue in full force and effect and shall survive entry of this Order.

8. The Foreign Representative, the Monitor, and the Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

9. This Court shall retain jurisdiction with respect to any and all matters, claims, rights, or disputes arising from or related to the implementation, interpretation, and/or enforcement in the United States of this Order, the CCAA Termination Order, and any other orders heretofore entered by this Court in the Chapter 15 Cases.

10. Notwithstanding any applicable provisions of the Bankruptcy Rules or Complex Case Procedures, this Order shall be effective and enforceable immediately upon its entry. The Debtors, the Monitor, and the Foreign Representative are not subject to any stay in the implementation, enforcement, or realization of the relief granted in this Order.

END OF ORDER # #

Submitted by:

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Counsel to the Foreign Representative

Exhibit 1

CCAA Termination Order

Court File No.: CV-24-00730836-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE	)	WEDNESDAY, THE 14TH
	)	
JUSTICE DUNPHY	)	DAY OF OCTOBER, 2026

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SANDVINE CORPORATION, SANDVINE HOLDINGS UK LIMITED, PROCERA NETWORKS, INC., PROCERA HOLDING, INC. AND NEW PROCERA GP COMPANY

APPLICANTS

ORDER

(CCAA TERMINATION)

THIS MOTION, made by the Applicants pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"), for an order, *inter alia*: (i) terminating these proceedings of the Applicants under the CCAA upon the Monitor's service of the Monitor's Termination Certificate (as hereinafter defined) on the service list in these CCAA proceedings (the "**Service List**"); (ii) discharging AlixPartners Restructuring, Inc. ("**AlixPartners**") as Monitor at the CCAA Termination Time (as hereinafter defined); (iii) terminating the CCAA Charges (as hereinafter defined) at the CCAA Termination Time; (iv) approving certain releases; (v) approving the fees and disbursements of the Monitor and the Monitor's legal counsel, Cassels Brock & Blackwell LLP ("**Cassels**") as described in the Fifth Report (as hereinafter defined), including the Fee Accrual (as defined in the Fifth Report); and (vi) approving the Monitor's Fifth Report and the activities described therein, was heard this day by Zoom videoconference,

ON READING the Notice of Motion of the Applicants, the Affidavit of Michael T. Sullivan sworn October 6, 2026 including the exhibits thereto, the Fifth Report including the appendices thereto, and on hearing the submissions of counsel for the Applicants and Procera II LP (collectively, the "**Remaining Sandvine Entities**"), counsel for the Monitor, and those other parties present, no one else appearing although duly served as appears from the Lawyer's Certificate of Maya Churilov certified October 6, 2026, filed.

SERVICE AND DEFINITIONS

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that all capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Amended and Restated Initial Order dated November 15, 2024 made in these CCAA proceedings (the "**ARIO**"), the Assignment, Approval and Vesting Order dated January 30, 2025 made in these CCAA proceedings (the "**AAVO**") or the Post-Closing Administration Order dated January 30, 2025 made in these CCAA proceedings (the "**Post-Closing Administration Order**"), as applicable.

TERMINATION OF CCAA PROCEEDINGS

3. **THIS COURT ORDERS** that, upon service by the Monitor of an executed certificate in substantially the form attached hereto as Schedule "A" (the "**Monitor's Termination Certificate**") on the Service List certifying that, to the knowledge of the Monitor, all matters to be attended to in connection with these CCAA proceedings have been completed to the satisfaction of the Monitor, these CCAA proceedings shall be automatically terminated without any further Order or act or formality (the "**CCAA Termination Time**"), save and except as provided in this Order, and provided that nothing herein impacts the validity of any Orders made in these CCAA proceedings or any actions or steps taken by any Person pursuant to or as authorized by any Orders of the Court made in these CCAA proceedings.

4. **THIS COURT ORDERS** that the Monitor is hereby directed to file a copy of the Monitor's Termination Certificate with the Court as soon as reasonably practicable following service thereof on the Service List.

5. **THIS COURT ORDERS** that the Administration Charge, the Directors' Charge, the DIP Charge and the Transaction Fee Charge (collectively, the "**CCAA Charges**") shall be and are hereby terminated, released and discharged at the CCAA Termination Time without any further act or formality.

6. **THIS COURT ORDERS** that, from and after the CCAA Termination Time, the Monitor is authorized and empowered to transfer to the applicable Purchasers as a Purchased Asset in accordance with the Transaction Agreement and the Post-Closing Administration Order any unused portion of the Administrative Expense Reserve, the Priority Payments / Disputed Cures Costs / CCAA Charges Reserve and the Transition Services Fees Reserve, in each case as determined by the Monitor.

BANKRUPTCY

7. **THIS COURT ORDERS** that, from and after the CCAA Termination Time, (a) the Remaining Sandvine Entities are hereby authorized to make an assignment into bankruptcy pursuant to the *Bankruptcy and Insolvency Act*, RSC 1985, c. B-3 (the "**BIA**"); (b) the Monitor is hereby authorized and empowered, as a Monitor Incidental Matter, to file any such assignment in bankruptcy for and on behalf of the Remaining Sandvine Entities, and to take any steps incidental thereto; and (c) AlixPartners is hereby authorized and empowered, but not required, to act as trustee in bankruptcy (the "**Trustee**") in respect of the Remaining Sandvine Entities, and to fund reasonable retainers to any such Trustee from the Administrative Expense Reserve (as defined in the Stalking Horse Agreement).

DISCHARGE OF MONITOR

8. **THIS COURT ORDERS** that effective at the CCAA Termination Time, AlixPartners shall be and is hereby discharged from its duties as Monitor and shall have no further duties, obligations or responsibilities as Monitor from and after the CCAA Termination Time, provided that, notwithstanding its discharge as Monitor, AlixPartners shall have the authority to carry out,

complete or address any matters in its role as Monitor that are ancillary or incidental to these CCAA proceedings following the CCAA Termination Time, as may be required or appropriate, including such matters contemplated by this Order (collectively, the "**Monitor Incidental Matters**").

9. **THIS COURT ORDERS** that, notwithstanding its discharge and the termination of these CCAA proceedings or any other provision of this Order, nothing herein shall affect, vary, derogate from, limit or amend, and AlixPartners and its counsel shall continue to have the benefit of, any of the rights, approvals, releases, and protections in favour of the Monitor at law or pursuant to the CCAA, the ARIO, the AAVO, the Post-Closing Administration Order, and any other order of the Court in these CCAA proceedings or otherwise, including in connection with any Monitor Incidental Matters and any other actions taken by AlixPartners pursuant to this Order or with respect to the Remaining Sandvine Entities or these CCAA proceedings following the CCAA Termination Time, all of which are expressly continued and confirmed. In completing any such Monitor Incidental Matters, AlixPartners and its advisors shall continue to have the benefit of the provisions of all Orders made in these CCAA proceedings and all protections under the CCAA, including all approvals, protections and stays of proceedings in favour of AlixPartners in its capacity as Monitor, and nothing in this Order shall affect, vary, derogate from or amend any of the protections in favour of the Monitor pursuant to any Order issued in these CCAA proceedings.

RELEASES

10. **THIS COURT ORDERS** that effective upon the CCAA Termination Time, AlixPartners in its capacity as Monitor and in its personal capacity, the Monitor's legal counsel, and the Remaining Sandvine Entities' legal counsel (collectively, the "**Released Parties**") shall be and are hereby released and discharged from any and all claims that any Person may have or be entitled to assert against any of the Released Parties now or hereafter, whether direct or indirect, known or unknown, absolute or contingent, accrued or unaccrued, liquidated or unliquidated, matured or unmatured or due or not yet due, in law or equity and whether based on statute or otherwise, based in whole or in part on any act or omission, transaction, dealing or other occurrence in any way relating to, arising out of or in respect of the CCAA proceedings, their respective conduct in connection with the CCAA proceedings, or any actions required or steps taken in carrying out any

Monitor Incidental Matters or any other actions by AlixPartners or Cassels following the CCAA Termination Time with respect to the Remaining Sandvine Entities (collectively, the "**Released Claims**"), and any such Released Claims are hereby irrevocably and permanently released, discharged, stayed, extinguished and forever barred, and the Released Parties shall have no liability in respect thereof; provided that, nothing in this paragraph shall waive, discharge, release, cancel or bar any claim or liability (a) that is finally determined by a court of competent jurisdiction to have constituted gross negligence or wilful misconduct on the part of the applicable Released Party; or (b) that is not permitted to be released pursuant to section 5.1(2) of the CCAA.

11. **THIS COURT ORDERS** that no action or other proceeding shall be commenced against any Released Party in any way arising from or related to the CCAA proceedings, except with prior leave of this Court on at least seven (7) days' prior written notice to the applicable Released Parties and upon further Order securing, as security for costs, the full indemnity costs of the applicable Released Party in connection with any proposed action or proceeding as the Court hearing the motion for leave to proceed may deem just and appropriate.

EXTENSION OF THE STAY PERIOD

12. **THIS COURT ORDERS** that the Stay Period be and is hereby extended to the CCAA Termination Time.

APPROVAL OF MONITOR'S REPORTS, ACTIVITIES, FEES AND DISBURSEMENTS

13. **THIS COURT ORDERS** that the Fifth Report of the Monitor dated October 8, 2026 (the "**Fifth Report**") and the actions, conduct, and activities of the Monitor referred to therein, be and are hereby ratified and approved; provided, however, that only AlixPartners, in its capacity as Monitor and in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

14. **THIS COURT ORDERS** that the fees and disbursements of the Monitor for the period from January 1, 2026, to September 30, 2026, as set out in the Fifth Report and the Affidavit of Noah Goldstein sworn October 8, 2026 appended thereto, are hereby approved.

15. **THIS COURT ORDERS** that the fees and disbursements of Cassels, legal counsel to the Monitor, for the period from January 1, 2026 to September 30, 2026, as set out in the Fifth Report and the Affidavit of Natalie Levine sworn October 8, 2026 appended thereto, are hereby approved.

16. **THIS COURT ORDERS** that the Fee Accrual in connection with the completion by the Monitor of its remaining duties and administration of these CCAA proceedings is hereby approved, and the Monitor and Cassels shall not be required to pass their accounts in respect of any further activities in connection with the completion by the Monitor of its remaining duties and administration of these CCAA proceedings up to the amount of the Fee Accrual.

GENERAL

17. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

18. **THIS COURT ORDERS** that the Remaining Sandvine Entities or the Monitor may from time to time apply to this Court to amend, vary or supplement this Order or for advice and directions in the discharge of their powers and duties under this Order, as applicable, or in the interpretation or application of this Order.

19. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body or agency, having jurisdiction in Canada or in the United States, including the United States Bankruptcy Court for the Northern District of Texas (Dallas Division), to give effect to this Order and to assist the Remaining Sandvine Entities and the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies and agencies are hereby respectfully requested to make such orders and to provide such assistance to Sandvine Corporation, in its capacity as the foreign representative in respect of the within proceedings (in such capacity, the "**Foreign Representative**"), the Remaining Sandvine Entities and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant foreign representative status to Sandvine Corporation, in any foreign proceeding, or to assist the Remaining Sandvine Entities and the Monitor and their respective agents in carrying out the terms of this Order.

20. **THIS COURT ORDERS** that the Remaining Sandvine Entities, the Foreign Representative and the Monitor be at liberty and are hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

Digitally signed by Sean Dunphy
Date: 2026.10.14 15:51:15 -04'00'

(to be completed by registrar) *(Signature of judge, officer or registrar)*

Court File No.: CV-24-00730836-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SANDVINE CORPORATION, SANDVINE HOLDINGS UK LIMITED, PROCERA NETWORKS, INC., PROCERA HOLDING, INC. AND NEW PROCERA GP COMPANY

APPLICANTS

MONITOR'S TERMINATION CERTIFICATE

RECITALS

1. AlixPartners Restructuring, Inc. ("**AlixPartners**") was appointed as Monitor (in such capacity, the "**Monitor**") in the within proceedings commenced under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") pursuant to an Initial Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated November 7, 2024 (Court File No. CV-24-00730836-00CL).

2. Pursuant to an Order of this Court dated October 14, 2026 (the "**CCAA Termination Order**"), among other things, AlixPartners shall be discharged as Monitor and these CCAA proceedings shall be terminated upon the service of this Monitor's Termination Certificate on the service list in these CCAA proceedings, all in accordance with the terms of the CCAA Termination Order.

THE MONITOR HEREBY CERTIFIES that, to the knowledge of the Monitor, all matters to be attended to in connection with these CCAA proceedings have been completed.

ACCORDINGLY, the CCAA Termination Time (as defined in the CCAA Termination Order) has occurred.

DATED at Toronto, Ontario this _____ day of _____, 2026.

ALIXPARTNERS RESTRUCTURING, INC., solely in its capacity as the Monitor of the Applicants and not in its personal or corporate capacity

Per: _____

Name:
Title:

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF SANDVINE CORPORATION, SANDVINE HOLDINGS UK LIMITED, PROCERA NETWORKS, INC., PROCERA HOLDING, INC. AND NEW PROCERA GP COMPANY

Applicants

Court File No. CV-24-00730836-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT TORONTO

ORDER
(CCAA TERMINATION)

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