Vancouver
18-Aug-26
REGISTRY

No. S-254287
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, C C-36, AS AMENDED

and

IN THE MATTER OF OAK AND FORT CORP., 1282339 B.C. LTD., OAK AND FORT US GROUP, INC., OAK AND FORT ENTERPRISE (U.S.), INC., NYM MERGER HOLDINGS LLC AND OAK AND FORT CALIFORNIA, LLC

PETITIONERS

REQUISITION — GENERAL

Filed by: AlixPartners Restructuring, Inc., in its capacity as the Court-appointed Monitor of the Petitioners (in such capacity, the "**Monitor**")

Required:

1. To file the Monitor's Certificate dated August 17, 2026 (the "**Monitor's Certificate**").

This requisition is supported by the following:

1. The Monitor is required to provide a filed copy of the Monitor's Certificate to the parties in these proceedings and to post a filed copy on the Monitor's website pursuant to the order of Madam Justice Fitzpatrick granted in these proceedings on January 8, 2026.

Dated: August 18, 2026

Signature of Andrew Froh
☐ Party ☒ Lawyer for filing party

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PETITIONERS

MONITOR'S CERTIFICATE

A. Pursuant to the Initial Order of this Honourable Court dated June 6, 2025, as amended and restated from time to time (the "**Initial Order**"), Oak and Fort Corp., 1282339 B.C. Ltd., Oak and Fort US Group, Inc., Oak and Fort Enterprise (U.S.), Inc., NYM Merger Holdings LLC and Oak and Fort California, LLC (collectively, the "**O&F Group**") sought and obtained protection from their creditors under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended ("**CCAA**");

B. Pursuant to the Initial Order, AlixPartners Restructuring, Inc.[1] (formerly operating as KSV Restructuring Inc.) was appointed as the monitor (in such capacity, the "**Monitor**") of the O&F Group with the powers, duties and obligations set out in the Initial Order; and

C. Pursuant to an order made January 8, 2026 (the "**Sanction Order**"), this Honourable Court, among other things: (i) sanctioned and approved the Consolidated Plan of Compromise and Arrangement under the CCAA dated November 21, 2025 concerning and involving the O&F Group (the "**Plan**"); (ii) authorized and directed the Monitor to file with the Court a certificate confirming implementation of the Plan (the "**Plan Implementation Certificate**"); and (iii) authorized and directed the Monitor to file with the Court this certificate confirming the completion of the Monitor's obligations, duties and responsibilities necessary or required to give effect to the terms of the Plan, the Claims Process Order of this Honourable Court dated July 4, 2025 and the Sanction Order (the "**Monitor's Ongoing Activities**"); and

D. On January 28, 2026 the Monitor filed the Plan Implementation Certificate with the Court.

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[1] Effective June 1, 2026, AlixPartners Restructuring, Inc. was substituted in place of KSV Restructuring Inc. as the Court Officer in these proceedings pursuant to an order dated May 29, 2026, issued by the Supreme Court of British Columbia. The professionals involved in this mandate from the outset remain unchanged.

THE MONITOR HEREBY CERTIFIES as follows:

1. The Monitor has completed the Monitor's Ongoing Activities.

This Certificate was delivered by the Monitor to the O&F Group on **August 17, 2026** at 4:45 p.m. **Toronto Time**.

AlixPartners Restructuring, Inc., in its capacity as the Court-appointed Monitor of the O&F Group and not in its personal or corporate capacity

By: _____

Name: Noah Goldstein

Title: Partner & Managing Director