

Applicant

Respondent

Aug 12/15

Court File No. CV-15-10897-00CL

August 12, 2015

I Aversa for the R

S. Zucchi for the

S. McGrath for Purchaser.

The order sought today, as amended from those filed, are unopposed. The issue of ~~the~~ certain distribution is being adjourned to a date to be fixed.

On the principal relief ~~an~~ satisfied that the proposed sale represents, in proper and ~~result~~ result, the best

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ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

Proceedings commenced at Toronto

MOTION RECORD  
(returnable August 12, 2015)

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Lawyers for KSV Kofman Inc.

realization reasonably available  
in the circumstances.

I am also satisfied that the  
limited seeking order sought  
meets the test for the seeking  
of out files established by  
the S.C.C. in Finco Ltd. It  
is in the public interest that  
value be maximized in these  
situations and the seeking  
order is necessary to support  
that value maximization.  
The Approval and vesting  
order and the Order Re  
Ancillary matters to same  
in the form signed by  
me this day.

Draft endorsement on  
remaining matters as  
attached is also approved.  
Recy. J.

## DRAFT ENDORSEMENT

Approval and Vesting Order to go in the form attached to the Receiver's motion record dated July 31, 2015.

Order regarding Ancillary Matters to go, as amended in the form circulated to counsel at approximately 11:55 a.m. on August 11, 2015.

Discharge Order, and the balance of the Order re Ancillary Matters, both as attached to the Receiver's motion record dated July 31, 2015, to be adjourned to a date to be set by the Receiver on at least seven (7) business days' notice to the Service List.

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