

PROOF OF CLAIM

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

MIZUE FUKIAGE, AKIKO KOBAYASHI, YOSHIKI FUKIAGE, KOBAYASHI KYOHODO CO., LTD., TORU FUKIAGE, and KWANG-CHENG (TONY) WEI, IN HIS PERSONAL CAPACITY AS A TAIWANESE INVESTOR AND IN HIS CAPACITY AS AGENT FOR THE OTHER TAIWANESE INVESTORS

Applicants

- and -

CLEARVIEW GARDEN ESTATES INC., TALBOT CROSSING INC., NIAGARA ESTATES OF CHIPPAWA II INC., LONDON VALLEY INC., LONDON VALLEY II INC., LONDON VALLEY III INC., LONDON VALLEY IV INC., LONDON VALLEY V INC., FORT ERIE HILLS INC., 2533430 ONTARIO INC., CGE CAPITAL MANAGEMENT INC., TGP-TALBOT CROSSING INC., NEC II CAPITAL MANAGEMENT INC., LV CAPITAL MANAGEMENT INC., LV II CAPITAL MANAGEMENT INC., LV III CAPITAL MANAGEMENT INC., LV IV CAPITAL MANAGEMENT INC., LV V CAPITAL MANAGEMENT INC., FORT ERIE HILLS CAPITAL MANAGEMENT INC., HALTON PARK INC., NIAGARA FALLS PARK INC., TSI-HP INTERNATIONAL CANADA INC., and TSI INTERNATIONAL-GRANDTAG A2A NIAGARA IV INC.

Respondents

Please read carefully the enclosed Instruction Letter for completing this Proof of Claim form. Capitalized terms not defined in this Proof of Claim form shall have the meanings ascribed to them in the Order of the Ontario Superior Court of Justice (Commercial List) dated October 23, 2025 (as may be amended from time to time, the “**Order**”).

Please complete a separate Proof of Claim for each Respondent/investment property against which you are asserting a claim.

This form must be completed in English.

A. Particulars of Claimant

- (1) Full Legal Name of Claimant (include trade name, if different), which should be the full legal name should be the name of the Claimant, notwithstanding whether an assignment of a Claim, or a portion thereof, has occurred:

- (2) Full Mailing Address of Claimant:

- (3) Telephone Number:

- (4) Email Address:

- (5) Valid Government Identification – Form (e.g. Passport) and Number (please enclose a copy of same):

- (6) Attention (Contact Person):

- (7) Has the claim set out herein been sold, transferred or assigned by the Claimant to another party?

☐

Yes

☐

No

B. PARTICULARS OF ASSIGNEE(S) (IF APPLICABLE)

If the Claim set out herein has been sold, transferred or assigned, complete the required information set out below. If there is more than one assignee, please attach a separate sheet that contains all of the required information set out below for each assignee.

- (1) Full Legal Name of Assignee:

- (2) Full Mailing Address of Assignee:

- (3) Telephone Number:

- (4) Email Address:

(5) Facsimile Number (only if email is not available):

(6) Attention (Contact Person):

C. PROOF OF CLAIM:

The undersigned hereby certifies as follows:

(a) that I:

☐ am a Claimant; **OR**

☐ am

(state name and title)

Of

(name of Claimant);

(b) that I have knowledge of all the circumstances connected with the Claim described and set out below; and

(c) the following Respondent (_____) (Fill in name of Respondent)) was and still is indebted to me as follows (please include all Claims that you assert against the Respondents. Claims should be filed in the currency of the transaction and such currency should be indicated as provided below in respect of the Claim(s)):

	(i) Amount of Pre- Receivership Claim	(ii) Amount of Post- Receivership Claim	(iii) total Claim (Sum of (i) and (ii))
	(Please complete in the original currency of transaction)		
Secured Portion (if any)			
Unsecured Portion (if any)			
Equity Portion (if any)			
TOTAL			

D. NATURE OF CLAIM

☐ Secured claim of \$ _____
(Original Currency and Amount)

In respect of this debt, I hold security over the assets of the Respondent(s) named above
valued at

\$ _____
(Original Currency and Amount)

and the particulars of the security and value are attached to this Proof of Claim form.

☐ Unsecured claim of \$ _____
(Original Currency and Amount)

☐ Equity Claim of \$ _____
(Original Currency and Amount)

and the particulars of this Equity Claim, including the nature of the ownership interest and
amount of shares or units, are attached to this Proof of Claim form.

*Give full particulars of any security or equity, as applicable, including the date on which
the security or equity was taken, the value which you ascribe to the equity or the assets
charged by your security, the basis for such valuation and attach a copy of the security or
equity documents evidencing the security or equity.*

*If you are asserting multiple secured claims or Equity Claims, against one or more of the
Respondents, please provide full details of your security or equity, as applicable, against
each such Respondent.*

D. REDEMPTION PAYMENTS

The Claimant has issued a notice of redemption and/or received payments in respect of the noted
Respondent/investment property as particularized below (provide all relevant supporting
documentation and information):

(1) Date of redemption: _____

(2) Amount of redemption claimed: _____

(2) Dates and amounts of redemption payments received to date:

E. PARTICULARS OF CLAIM:

Other than as already set out herein, the particulars of the undersigned's total Claim against the Respondent(s) are attached on a separate sheet.

Provide all particulars of the Claim and supporting documentation that you feel will assist in the determination of your Claim. Such particulars may include the following, if applicable: a description of the transaction(s) or agreement(s) giving rise to the Claim; contractual rate of interest (if applicable); name of any guarantor which has guaranteed the Claim; details of all credits, redemption payments, discounts, etc. claimed; description of the security if any, granted by the affected Respondent to the Claimant, the estimated value of such security or equity and the basis for such valuation; and the particulars of any Post-Receivership Claim.

G. FILING OF CLAIM:

This Proof of Claim form must be returned to and received by the Receiver prior to 5:00 p.m. (Toronto time) on January 30, 2026 (the “**Claims Bar Date**”), by either email, regular mail, prepaid registered mail, personal delivery, courier, or facsimile transmission at the following address:

KSV RESTRUCTURING INC.
Court-appointed Receiver
220 Bay St. Suite 1300,
Toronto, ON M5J 2W4

Email: ontariolandbankingreceivership@ksvadvisory.com

With a copy to:

AIRD & BERLIS LLP
Barristers and Solicitors
181 Bay Street, Suite 1800
Toronto, ON M5J 2T9

Email: ontariolandbankingreceivership@airdberlis.com

[Signature page follows]

DATED this _____ day of _____, 20____.

Witness Name:

Per:

If Claimant is a Corporation, print name and title of authorized signatory and no witness is required:

Name: _____

Title: _____

Note: After signing this form, please ensure you deliver all pages of this Proof of Claim and all supporting documentation and information to the Receiver prior to 5:00 p.m. (Toronto time) on the Claims Bar Date.