

Estate File No.: 11-3431649

**IN THE MATTER OF THE BANKRUPTCY OF  
AYR WELLNESS INC.  
OF THE CITY OF VANCOUVER, IN THE PROVINCE OF BRITISH COLUMBIA**

**NOTICE OF BANKRUPTCY AND MEETING OF CREDITORS**

Take notice that:

1. AYR Wellness Inc. ("**AYR**") filed an assignment in bankruptcy on October 1, 2026 and AlixPartners Restructuring, Inc. was appointed as Licensed Insolvency Trustee (the "Trustee") of AYR by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the Trustee's appointment.
2. A meeting of creditors will be held on the 5<sup>th</sup> day of November 2026 at 3:00 p.m. (EST), to be convened via Teams at:

Link: <https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>

**Meeting ID: 297 163 815 015 990**

**Passcode: JT7xw2JJ**

3. To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims of twenty-five dollars or more, showing the amounts of their claims according to AYR's books and records. Creditors can email their claims and proxy to [TRS-CAD-Mandates@alixpartners.com](mailto:TRS-CAD-Mandates@alixpartners.com).
5. Creditors must prove their claims against AYR to receive dividends, if any, in the bankruptcy proceedings.

DATED at Toronto, Ontario, this 20<sup>th</sup> day of October, 2026

*AlixPartners Restructuring, Inc*

**ALIXPARTNERS RESTRUCTURING, INC.  
LICENSED INSOLVENCY TRUSTEE OF  
AYR WELLNESS INC.  
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITIES**



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of: British Columbia  
Division No.: 03 - Vancouver  
Court No.: 11-3431649  
Estate No.: 11-3431649

In the Matter of the Bankruptcy of:

**AYR Wellness Inc.**

Debtor

**ALIXPARTNERS RESTRUCTURING, INC.**

Licensed Insolvency Trustee

Ordinary Administration

---

|                              |                                                                                                                                                                                                                  |           |        |
|------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|
| Date and time of bankruptcy: | October 01, 2026, 07:33                                                                                                                                                                                          | Security: | \$0.00 |
| Date of trustee appointment: | October 01, 2026                                                                                                                                                                                                 |           |        |
| Meeting of creditors:        | October 20, 2026, 15:00<br><a href="https://www.microsoft.com/en-ca/microsof">https://www.microsoft.com/en-ca/microsof</a><br>MS teams Meeting ID: 253 085 301 870 184<br>Passcode: 4pT7Zj36, Ontario<br>Canada, |           |        |
| Chair:                       | Trustee                                                                                                                                                                                                          |           |        |

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: October 01, 2026, 10:39

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

District of  
Division No.  
Court No.  
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Corporate Bankruptcy)  
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
AYR Wellness Inc.  
of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 29th day of September 2026. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases.

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- |                                                                      |                                                                   |                                                                            |                                                                 |                                                            |
|----------------------------------------------------------------------|-------------------------------------------------------------------|----------------------------------------------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------|
| <input checked="" type="checkbox"/> Negative market conditions;      | <input type="checkbox"/> Foreign Exchange Fluctuations;           | <input type="checkbox"/> Economic Downturn;                                | <input checked="" type="checkbox"/> Poor Financial Performance; | <input type="checkbox"/> Legal Matters (Provide details);  |
| <input checked="" type="checkbox"/> Lack of Working Capital/Funding; | <input type="checkbox"/> Competition;                             | <input checked="" type="checkbox"/> Legislated or Regulatory Restrictions; | <input type="checkbox"/> Natural Disaster;                      | <input type="checkbox"/> Increased Cost of Doing Business; |
| <input type="checkbox"/> Overhead Increasing;                        | <input type="checkbox"/> Faulty Infrastructure or Business Model; | <input type="checkbox"/> Unsuccessful Marketing Initiatives;               | <input type="checkbox"/> Personal Issues;                       | <input type="checkbox"/> Poor Management;                  |
| <input type="checkbox"/> Faulty Accounting;                          | <input type="checkbox"/> Tax Liabilities;                         | <input type="checkbox"/> Labour;                                           | <input checked="" type="checkbox"/> Other (Please specify)      |                                                            |

Provide relevant details:

[ Legislated or Regulatory Restrictions ] Federal cannabis restrictions in the United States prevent AYR Group from accessing traditional banking services and U.S. Bankruptcy Code protection (Chapter 11/Chapter 15). DEA has not provided a clear timeline on cannabis rescheduling. Congressional inaction on the SAFER Banking Act. State-level regulations are highly variable.

[ Other ] Multiple CEO/CFO resignations and executive turnover necessitating engagement of Ankura Consulting.

AYR is insolvent and over-leveraged. AYR's financial difficulties are in large measure symptomatic of the crisis facing the cannabis industry at large. The cannabis sector faces severe financial constraints due to a lack of new equity capital and highly restricted debt markets. Political uncertainty regarding the rescheduling of cannabis in the United States, the inaction of Congress on the SAFER Banking Act, and state-level regulatory variability have further destabilized the industry. AYR entered into a Restructuring Support Agreement (RSA) on July 30, 2025 with holders of approximately 73% of its senior secured notes. On November 17, 2025, the Supreme Court of British Columbia granted an initial order commencing CCAA proceedings. The restructuring contemplates a two-phase process: (a) a UCC Sale of specified U.S. assets; and (b) an orderly wind-down under CCAA proceedings in parallel with state-level liquidations for non-core U.S. subsidiaries.

# ASSETS

(totals from the list of assets as stated and estimated by bankrupt/debtor)

|                                                                                                   |      |                 |
|---------------------------------------------------------------------------------------------------|------|-----------------|
| 1. Cash on hand                                                                                   |      | 0.00            |
| 2. Deposits in financial institutions                                                             |      | 0.00            |
| 3. Accounts receivable and other receivables                                                      |      |                 |
| Total amount                                                                                      | 0.00 |                 |
| Estimated realizable value                                                                        | 0.00 | 0.00            |
| 4. Inventory                                                                                      |      | 0.00            |
| 5. Trade fixtures, etc.                                                                           |      | 0.00            |
| 6. Livestock                                                                                      |      | 0.00            |
| 7. Machinery and equipment                                                                        |      | 0.00            |
| 8. Real property or immovables                                                                    |      | 999,999.00      |
| 9. Furniture                                                                                      |      | 0.00            |
| 10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.) |      | 36,936.00       |
| 11. Vehicles                                                                                      |      | 0.00            |
| 12. Securities (shares, bonds, debentures, etc.)                                                  |      | 0.00            |
| 13. Other property                                                                                |      | 0.00            |
| Total of lines 1 to 13                                                                            |      | 1,036,935.00    |
| If bankrupt is a corporation, add:                                                                |      |                 |
| Amount of subscribed capital                                                                      | 0.00 |                 |
| Amount paid on capital                                                                            | 0.00 |                 |
| Balance subscribed and unpaid                                                                     | 0.00 |                 |
| Estimated to produce                                                                              | 0.00 | 0.00            |
| Total assets                                                                                      |      | 1,036,935.00    |
| Deficiency                                                                                        |      | -317,180,591.52 |
| Total value of assets located outside Canada included in lines 1 to 13                            |      | 0.00            |

# LIABILITIES

(totals from the list of liabilities as stated and estimated by bankrupt/debtor)

|                                                                               |                |
|-------------------------------------------------------------------------------|----------------|
| 1. Secured creditors                                                          | 1,036,935.00   |
| 2. Preferred creditors, securities, and priorities                            | 0.00           |
| 3. Unsecured creditors                                                        | 317,180,591.52 |
| 4. Contingent, trust claims or other liabilities estimated to be provable for | 0.00           |
| Total liabilities                                                             | 318,217,526.52 |
| Surplus                                                                       | 317,180,591.52 |

FORM 78 -- Continued

  
Blake Holzgrafe

29-Sep-2026  
Date

## List of Assets

Arrange by Nature of asset and number consecutively

| No    | Nature of asset <sup>1</sup> | Address/Location                                   | Asset located outside Canada | Details                                    | Percentage of bankrupt's/debtor's interest | Total value of the bankrupt's/debtor's interest | Estimated realizable value | Equity or Surplus | Placeholder (values on this line are for notification) |
|-------|------------------------------|----------------------------------------------------|------------------------------|--------------------------------------------|--------------------------------------------|-------------------------------------------------|----------------------------|-------------------|--------------------------------------------------------|
| 01    | Intangible assets            | n/a                                                | <input type="checkbox"/>     | Other - Intellectual Property              | 100.00                                     | 36,935.00                                       | 36,935.00                  | 0.00              | <input type="checkbox"/>                               |
| 01    | Land                         | 1360 State Highway 21, Cedar Creek, TX, 78612, USA | <input type="checkbox"/>     | Land - Cedar Creek - 1300 State Highway 21 | 100.00                                     | 999,999.00                                      | 999,999.00                 | 0.00              | <input type="checkbox"/>                               |
| Total |                              |                                                    |                              |                                            |                                            | 1,036,935.00                                    | 1,036,935.00               |                   |                                                        |

Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property


  
Blake Holzgrafe

29-Sep-2026

Date

## List of Liabilities

| No.  | Name of creditor or claimant                                                       | Address                                                                                            | Nature of liability <sup>2</sup>         | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Placeholder values on this line are for notification only) |
|------|------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|------------------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|------------------------------------------------------------|
|      |                                                                                    |                                                                                                    |                                          |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                            |
| 1212 | Youngstown Warren Road, LLC                                                        | 304 Vienna Avenue<br>Wes OH<br>44440 USA                                                           | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
|      | 1475 Center Realty, LLC                                                            | P.O. Box 166<br>Mick Neck NY<br>11785-0166 USA                                                     | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
|      | 163rd Plaza Investments LLC                                                        | 3656 N Federal Highway, Ste 233<br>Ft Lauderdale FL 33308 USA                                      | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
|      | 1719 Oak Street LLC                                                                | c/o Sudler Management Corp.<br>245 Green Village Road,<br>P.O. Box 33<br>Chatham NJ 07928-0039 USA | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
|      | 1881 Acquisition LLC                                                               | c/o Field Point Servicing LLC<br>5 Greenwich Office Park,<br>Suite 460<br>Greenwich CT 06831 USA   | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
|      | 2119-2125 Hollywood, LLC                                                           | c/o Remax FiveStar-Altn<br>Jeffrey Bart<br>1901 Harrison Street<br>Hollywood FL 33020 USA          | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
|      | 2536 Route 22 Investors LLC                                                        | c/o Investors Holding Fund LLC<br>116 Route 22<br>North Plainfield NJ 07060 USA                    | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
|      | 2536 Route 22 Investors LLC                                                        | c/o Investors Holding Fund LLC<br>116 Route 22<br>North Plainfield NJ 07060 USA                    | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
|      | 3H Development, Inc.                                                               | 2104 Ardley Court<br>Juno Beach FL 33408 USA                                                       | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
|      | 501 6th Street North, LLC                                                          | 700 7th Avenue N, Suite A<br>St Petersburg FL 33701 USA                                            | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
|      | 827-829 Boylston Street LLC                                                        | 300 Trade Center Suite 7700<br>Woburn MA 01801 USA                                                 | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 2    | A BDC Warehouse II, Anthony J DePaul, Austin Machan, Sunrising Health and Wellness | 525 Okeechobee Boulevard,<br>Suite 1770<br>West Palm Beach FL 33401 USA                            | Bank Loans except real property mortgage |         | 23-Sep-2026          | 24,808,000.00   | 0.00    | 0.00                 | 0.00                                          | 24,808,000.00         |                              |                                                 | -24,808,000.00                               |                                                            |
| 3    | Abrosa Realty LLC                                                                  | 1330 Neelune Avenue<br>Leucadia CA 92024 USA                                                       | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |

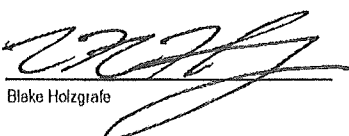
Bleke Holzgrafe

29-Sep-2026

Date

## List of Liabilities

| No. | Name of creditor or claimant                               | Address                                                                        | Nature of liability <sup>2</sup> | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Placeholder values on this line are for notification only) |
|-----|------------------------------------------------------------|--------------------------------------------------------------------------------|----------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|------------------------------------------------------------|
|     |                                                            |                                                                                |                                  |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                            |
| 4   | Aborn Software Inc                                         | Centennial Place - East Tower, 520 2nd Avenue SW, Suite 305 Calgary AB T2P 0R3 | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 5   | Acceleration, LLC d/b/a Trailblaze                         | 1875 Century Park East, Suite 12200 Los Angeles CA 90067 USA                   | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 6   | ACE American Insurance Company                             | P.O. Box 5193 Scranton PA 18505-0510 USA                                       | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 7   | Acquiom Agency Services LLC                                | 950 17th Street Suite 1400 Denver CO 80202 USA                                 | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 8   | Admiral Insurance Company                                  | 550 W. Jackson Boulevard, Suite 500 Chicago IL 60661 USA                       | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 9   | AFC BDC Warehouse LLC                                      | 525 Okeechobee Boulevard Suite 1770 West Palm Beach FL 33401 USA               | Accounts payable                 |         | 23-Sep-2028          | 12,681,732.00   | 0.00    | 0.00                 | 0.00                                          | 12,681,732.00         |                              |                                                 | -12,681,732.00                               |                                                            |
| 10  | Aggreko, LLC                                               | P.O. Box 972562 Dallas TX 75397 USA                                            | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 11  | Akerman LLP                                                | P.O. Box 4906 Orlando FL 32801 USA                                             | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 12  | Alegria Canyon, LLC                                        | 522 Second Drive Key Largo FL 33037 USA                                        | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 13  | Alert Security Asset Protection d/b/a Alert Guard Services | 1750 SW Skyline Boulevard, Suite 229 Portland OR 97221 USA                     | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 14  | Alliance Benefit Group - Rocky Mountain                    | 7080 Union Park Avenue, Ste 650 Salt Lake City UT 84047 USA                    | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 15  | Alpre IO                                                   | 9352 MI Jackson Street Littleton CO 80125 USA                                  | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 16  | AMWINS INSURANCE BROKERAGE, LLC                            | 1400 N. Pima Road Suite 200 Scottsdale AZ 85260 USA                            | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 17  | Anthem                                                     | 1100 SW Sixth Avenue Portland OR 97204 USA                                     | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 18  | Apex Development Corp                                      | 6300 NE 1st Avenue, Suite 102 Fort Lauderdale FL 33334 USA                     | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |



Blake Holzgrafe

29-Sep-2026

Date

## List of Liabilities

| No | Name of creditor or claimant              | Address                                                                   | Nature of liability <sup>2</sup>         | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Placeholder values on this line are or notification only) |
|----|-------------------------------------------|---------------------------------------------------------------------------|------------------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|-----------------------------------------------------------|
|    |                                           |                                                                           |                                          |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                           |
| 9  | Applied Financial Lines                   | Attn: General Counsel<br>10605 Old Mill Road<br>Omaha NE<br>68154 USA     | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 0  | Arena Square LLC                          | 6619 Oldenridge Lane<br>Orlando FL<br>32810 USA                           | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 1  | Arquette Development Corp                 | P.O. Box 18349<br>Panama City Beach FL<br>32417-8349 USA                  | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 2  | Arvile LLC                                | 1504 Langham Terrace<br>Lake Mary FL<br>32748 USA                         | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 3  | Ashcraft & Barr LLP                       | 717 Tiffany Bend Court<br>Las Vegas NV<br>89123 USA                       | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 4  | Atagry Specialty Insurance Company        | 221 Main Street, Suite 580<br>San Francisco CA 94105 USA                  | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 5  | Aulodesk, Inc                             | One Market Landmark Building, Suite 400<br>San Francisco CA 94105 USA     | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 6  | AXA AL Insurance                          | 677 Washington Boulevard, 10th Floor, Suite 1000<br>Stanford CT 06901 USA | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 7  | Baker Tilly US LLP                        | 205 N Michigan Avenue, 28th Floor<br>Chicago IL 60611 USA                 | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 8  | Bank of Montreal                          | 1230-300 5th Avenue SW, Stock Exchange Tower<br>Calgary AB T2P 3G4        | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 9  | Barob Group Ltd LP                        | Attn: Jennifer Goudreau<br>1330 Neptune Avenue<br>Leucadia CA 92024 USA   | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 0  | Bay Construction Group                    | 0421 N Florida Avenue, #1365<br>Tampa FL 33604 USA                        | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 1  | BCB Community Bank                        | 595 Avenue C<br>Bayonne NJ 07002 USA                                      | Bank Loans except real property mortgage |         | 23-Sep-2026          | 47,320,952.00   | 0.00    | 0.00                 | 0.00                                          | 47,320,952.00         |                              |                                                 | 47,320,952.00                                | <input type="checkbox"/>                                  |
| 2  | Bear Necessity LLC - Gunn Hay             | 1330 Neptune Avenue<br>Leucadia CA 92024 USA                              | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 3  | Benesch Friedlander, Coplan & Aronoff LLP | 200 Public Square, #2300<br>Cleveland OH 44114 USA                        | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |

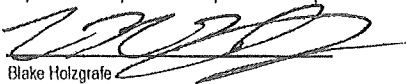
Blake Holzgrafe

29-Sep-2026

Date

## List of Liabilities

| No. | Name of creditor or claimant                | Address                                                                                                | Nature of liability <sup>2</sup>         | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Place-holder values on this line are for notification only) |
|-----|---------------------------------------------|--------------------------------------------------------------------------------------------------------|------------------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
|     |                                             |                                                                                                        |                                          |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                             |
| 4   | Berkley Insurance Company                   | c/o Berkley Insurance Company<br>145 King Street, Suite 1000<br>Toronto ON M5H 1J8                     | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 5   | Berkley Professional Liability              | c/o Berkley Insurance Company<br>145 King Street, Suite 1000<br>Toronto ON M5H 1J8                     | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 6   | Berkshire Hathaway Homestake Companies      | P O Box 77020<br>Minneapolis, MN 55480 USA                                                             | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 7   | Blessed Chari, Inc / Ianthus                | 251 South Dixie Highway<br>Pompano Beach FL 33060 USA                                                  | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 8   | Bloom Wellness Dispensary, LLC              | 325 West Huron Street<br>Chicago IL 60654 USA                                                          | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 9   | Bons Benic and Associates LLP               | 600 Old Country Rd, Suite 311<br>Garden City NY 11530 USA                                              | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 10  | Brainard Development, LLC                   | c/o Crestendo Commercial Realty, LLC<br>2 Summit Park Drive, Suite 540<br>Cleveland OH 44131 USA       | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 11  | Broadridge                                  | c/o Bank of America Lockbox #410423<br>MAS 527-02-07, 2 Morrissey Boulevard<br>Dorchester MA 02125 USA | Accounts payable                         |         |                      | 48,090.68       | 0.00    | 0.00                 | 0.00                                          | 48,090.68             |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                    |
| 12  | Canada Revenue Agency                       | National Insolvency Office<br>9755 King George Boulevard<br>Surrey BC V3T 5E1                          | Corporate taxes                          |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 13  | Canadian Securities Exchange                | 100 King Street W, Suite 7210<br>Toronto ON M5X 1E1                                                    | Accounts payable                         |         |                      | 20,212.68       | 0.00    | 0.00                 | 0.00                                          | 20,212.68             |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                    |
| 14  | Canna Research LLC, JJE Special Assets, LLC | 1048 North Ervina Avenue<br>Rialto CA 92376 USA                                                        | Bank Loans except real property mortgage |         | 23-Sep-2026          | 15,499,988.00   | 0.00    | 0.00                 | 0.00                                          | 15,499,988.00         |                              |                                                 | -15,499,988.00                               | <input type="checkbox"/>                                    |
| 15  | CannaPharmacy, LLC                          | 20155 NE 38th Court, Suite 201<br>Aventura FL 33180 USA                                                | Accounts payable                         |         |                      | 2,100,000.00    | 0.00    | 0.00                 | 0.00                                          | 2,100,000.00          |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                    |
| 16  | Calatur Master Fund, LP                     | 60 East 42nd Street<br>Suite 1130<br>New York, NY 10165 USA                                            | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |

  
Blake Holzgrafe

29-Sep-2026

Date

## List of Liabilities

| No. | Name of creditor or claimant              | Address                                                          | Nature of liability ? | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Placeholder values on this line are for notification only) |
|-----|-------------------------------------------|------------------------------------------------------------------|-----------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|------------------------------------------------------------|
|     |                                           |                                                                  |                       |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                            |
| 7   | CBIZ CPAs P.C.                            | 700 W 47th St, Suite 1100<br>Kansas City MO 64112 USA            | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 8   | CCRI Incorporated                         | 2760 Lane Cook Road<br>Riverside IL 60015 USA                    | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 9   | GDS Clearing and Depository Services Inc. | 100 Adelaide Street West<br>Toronto ON M5H 1S3                   | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 0   | GDS Innovations CAD                       | 65 Richmond Street W<br>Toronto ON M5H 2C9                       | Accounts payable      |         |                      | 5,141.50        | 0.00    | 0.00                 | 0.00                                          | 5,141.50              |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                   |
| 1   | Gritto                                    | P.O. Box 5103<br>Scranton PA 18505-0510 USA                      | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 2   | Grilas Corporation                        | P.O. Box 630910<br>Cincinnati OH 45263-0910 USA                  | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 3   | CJCBS 24811 Production Circle, LLC        | 2520 Coral Way, Suite 2515<br>Coral Gables FL 33135 USA          | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 4   | Clean/ew Consulting LLC                   | 12 North Route 17, Suite 320<br>Paramus NJ 07652 USA             | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 5   | Clemont 900 Property LLC                  | 4691 Glen Way<br>Westlake FL 33470-7048 USA                      | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 6   | Close Ties Investments LLC                | 1330 Neptune Avenue<br>Leucadia CA 92024 USA                     | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 7   | Cobbs Allen Capital                       | 115 Office Park Dr, Suite 200<br>Birmingham AL 35223 USA         | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 8   | Cohen David Outley P.C.                   | 2425 E Camelback Rd, Suite 1100<br>Phoenix AZ 85016 USA          | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 9   | CohnReznick LLP                           | 600 South Tryon St, Suite 1825<br>Charlotte NC 28202 USA         | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 0   | Colony Gardens Investment Group LLC       | 1983 PGA Boulevard, Suite 105<br>Palm Beach Gardens FL 33408 USA | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 1   | Compass Real Estate Management, Inc.      | 861 W. Morse Boulevard, Suite 250<br>Winter Park FL 32789 USA    | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 2   | Compliance LLC                            | P.O. Box 604273<br>Charlotte NC 28260 USA                        | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 3   | Comras Company of FL dba Vac Wyr2 LLC     | 1261 20th Street<br>Miami Beach FL 33139-1407 USA                | Accounts payable      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |

Blake Holzgrafe

29-Sep-2026

Date

## List of Liabilities

| No. | Name of creditor or claimant                                                           | Address                                                                                            | Nature of liability <sup>2</sup>         | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Placeholder values on this line are for notification only) |
|-----|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|------------------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|------------------------------------------------------------|
|     |                                                                                        |                                                                                                    |                                          |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                            |
| 4   | Concur Technologies, Inc                                                               | 62157<br>Crestview Drive<br>Chicago IL<br>60693 USA                                                | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 5   | Cookies                                                                                | 4575<br>MacArthur Court, 15th Floor<br>Newport Beach CA 92660 USA                                  | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 6   | Cone Specialty Group                                                                   | 201 E. Fifth Street, Suite 1200<br>Cincinnati OH 45202 USA                                         | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 7   | Cone Turkey Lake, LLC                                                                  | c/o CPG Leasing & Management<br>2750 Coral Way, Ste 200<br>Miami FL 33145 USA                      | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 8   | Courier Plus Inc db/a Dutchie                                                          | P.O. Box 92165<br>Las Vegas NV 89193-2165 USA                                                      | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 9   | Creative Services Inc                                                                  | 64 Pratt Street<br>Mansfield MA 02048-1927 USA                                                     | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 0   | Crowe Soberman LLP                                                                     | 2 St Clair Avenue E, Suite 1100<br>Toronto ON M4T 2S3                                              | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 1   | Dolphin Plaza, LLC                                                                     | 3350<br>Riverwood Parkway, Suite 450<br>Atlanta GA 30339 USA                                       | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 2   | Dropbox, Inc                                                                           | 1800 Owens Street<br>San Francisco CA 94158 USA                                                    | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 3   | Duane A Watson Revocable Trust                                                         | 335 S. Puerros St, Suite 1<br>Miami Island FL 33052 USA                                            | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 4   | Eastpark at BA                                                                         | 4A Cedar Brook Drive<br>Crenbury NJ 08512 USA                                                      | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 5   | EBC 8951 Daniels, LLC                                                                  | c/o LandQuest Property Management, LLC<br>1614 Colonial Blvd, Suite 101<br>Fort Myers FL 33907 USA | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 6   | Elevate IR, LLC                                                                        | 501 South Cherry St, Suite 1100<br>Denver CO 80206 USA                                             | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 7   | Elk Spring Partners LLC, Strategic Healthcare Initiatives LLC, JJE Special Assets, LLC | 20155 NE 38th Court, Suite 201<br>Aventura FL 33180 USA                                            | Bank Loans except real property mortgage |         | 23-Sep-2026          | 17,750,698.00   | 0.00    | 0.00                 | 0.00                                          | 17,750,698.00         |                              |                                                 | -17,750,698.00                               | <input type="checkbox"/>                                   |

Blake Holzgrafe

29-Sep-2026

Date

## List of Liabilities

| No | Name of creditor or claimant                   | Address                                                                 | Nature of liability <sup>2</sup>         | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Placeholder values on this line are or notification only) |
|----|------------------------------------------------|-------------------------------------------------------------------------|------------------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|-----------------------------------------------------------|
|    |                                                |                                                                         |                                          |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                           |
| 8  | Ex Spring Partners LLC, JIE Special Assets LLC | 20155 NE 38th Court, Suite 201, Avon Park FL 33169 USA                  | Bank Loans except real property mortgage |         | 23-Sep-2026          | 7,526,218.00    | 0.00    | 0.00                 | 0.00                                          | 7,526,218.00          |                              |                                                 | -7,526,218.00                                | <input type="checkbox"/>                                  |
| 9  | elMazzanti Technologies                        | 701 Grand Street, Ground Floor, Hoboken NJ 07030 USA                    | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 0  | Employers National Workforce Development Fund  | 30 Sturgis Way, Dedham MA 02026 USA                                     | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 1  | Englewood McCall Road LLC                      | 2510 Matic Point Way, Tampa FL 33611 USA                                | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 2  | Feuerstein Kulick LLP                          | 420 Lexington Avenue, Ste 2024, New York NY 10170 USA                   | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 3  | Fiscal Fund I HoldCo Limited Partnership       | 11111 Santa Monica Blvd, Suite 400, Los Angeles CA 90025 USA            | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 4  | Five Part Investments, LLC                     | 2000 South Bayshore Dr, Ste 57, Miami FL 33133 USA                      | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 5  | Fletcher Shoppes II, Inc                       | 12220 N. 59th Street, Temple Terrace FL 33617 USA                       | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 6  | Flores & Associates LLC                        | 2013 W Morehead St, Suite B, Charlotte NC 28208 USA                     | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 7  | FVLASource, Inc.                               | 455 N City Front Plaza, NBC Tower 13th floor, Chicago IL 60611-5322 USA | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 8  | Fredrick M and Jane E Rohrs dba SAV Winery LLC | 522 Sound Drive, Key Largo FL 33037 USA                                 | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 9  | FTI Capital Advisors                           | 79 Wellington St W, Suite 2010, PO Box 104, Toronto ON M5K 1G8          | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 00 | Galaxy US-50 Investment LLC                    | 404 NW Hall of Fame Drive, Lake City FL 32055 USA                       | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 01 | Ganver Asset Protection LLC                    | 22 Valley View Drive SE, Heath OH 43059 USA                             | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |
| 02 | Genco inc                                      | P O Box 75802, Chicago IL 60675 USA                                     | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                       |


  
Blake Holzgrafe

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## List of Liabilities

| No | Name of creditor or claimant                 | Address                                                                                | Nature of liability <sup>2</sup>         | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Placeholder values on this line are for notification only) |
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|    |                                              |                                                                                        |                                          |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                            |
| 03 | Global IP Holdings, LLC                      | 1250 Connecticut Ave NW Suite 700 Washington DC 20036 USA                              | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 04 | Goodmans LLP                                 | 333 Bay Street, Suite 3400 Toronto ON M5H 2S7                                          | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 05 | Gordon & Rees LLP                            | 315 Pacific Avenue San Francisco CA 94111 USA                                          | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 06 | Green Partners Lender I LLC                  | 554 Lexington Avenue Suite 320 New York NY 10021 USA                                   | Bank Loans except real property mortgage |         | 23-Sep-2026          | 34,650,000.00   | 0.00    | 0.00                 | 0.00                                          | 34,650,000.00         |                              |                                                 | -34,650,000.00                               | <input type="checkbox"/>                                   |
| 07 | Green RE Waterloan LLC                       | 20909 NE 30th Avenue, Ste 915 Miami FL 33180 USA                                       | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 08 | Gympass US, LLC                              | P O Box 7411254 Chicago IL 60674-1284 USA                                              | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 09 | HH Northpark Commerce, LLC                   | 615 E Colonial Dr Orlando FL 32803 USA                                                 | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 10 | Hickory US 19 Holdings, LLC                  | C/O First Florida Management Services, LLP 800 Druid Road East Clearwater FL 33756 USA | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 11 | Hui Realty Trust                             | 189 Tower Road Lincoln MA 01773 USA                                                    | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 12 | Hulton Andrews Kurth LLP                     | P O Box 405759 Atlanta GA 30384 5759 USA                                               | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 13 | Hypoxico Center LLC                          | P O Box 6293 Hicksville NY 11602-6296 USA                                              | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 14 | Hytva Services LLC                           | 11700 W Charleston Blvd, #170-475 Las Vegas NV 89135 USA                               | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 15 | Ice Miller LLP                               | One American Square Suite 2900 Indianapolis IN 46282 USA                               | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 16 | IP Operating Partnership, LP dba IP-FL 4 LLC | 11440 West Bernardo Court, Suite 100 San Diego CA 92127 USA                            | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 17 | IP-OH 2 LLC                                  | 11440 West Bernardo Court, Suite 100 San Diego CA 92127 USA                            | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |

  
Blake Holzgrafe

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## List of Liabilities

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|    |                                                       |                                                                                        |                                  |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                            |
| 18 | Import-Export Livestock Corp.                         | 235 N. Federal Highway, Suite 101<br>Dania Beach FL 33034 USA                          | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 19 | Independent Trading Group                             | 33 Yonge St, Suite 422<br>Toronto ON M5E 1G4                                           | Accounts payable                 |         |                      | 21,000.00       | 0.00    | 0.00                 | 0.00                                          | 21,000.00             |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                   |
| 20 | Indian Street Snoppes, LLC                            | 2055 S. Kanner Highway<br>Stuart FL 34994 USA                                          | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 21 | INNOV-S Data Counsel                                  | 150 Ferrand Drive<br>Toronto ON M3C 3E5                                                | Accounts payable                 |         |                      | 3,414.60        | 0.00    | 0.00                 | 0.00                                          | 3,414.60              |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                   |
| 22 | International Brotherhood of Teamsters, Local No. 443 | 200 Wallace Street<br>New Haven CT 06511 USA                                           | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 23 | Intrado Digital Media LLC                             | 11808 Miracle Hills Drive<br>Omaha NE 68154 USA                                        | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 24 | Ironwood Property Group, LLC                          | c/o Ironwood Property Group, LLC<br>70 Portland Road West<br>Conshohocken PA 19428 USA | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 25 | J Kevin Drake and Dana L Drake                        | 1432 First Street<br>Sarasota FL 34236 USA                                             | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 26 | JR Security Consultant and Protection                 | 55 Monmouth Road<br>Cahurst NJ 07755 USA                                               | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 27 | JMA Properties, Inc.                                  | 18783 Long Lake Drive<br>Boca Raton FL 33486 USA                                       | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 28 | JAGA Investments 5 LLC                                | 9807 S Orange Blossom Trail, Ste 125<br>Orlando FL 32837 USA                           | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 29 | JJ New Jersey LLC                                     | 1637 Bridgewood Place, Boca West<br>Boca Raton FL 33434 USA                            | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 30 | JJE Special Assets, LLC                               | 454 Cliff Road<br>Sewaren NJ 07077 USA                                                 | Accounts payable                 |         |                      | 4,200,000.00    | 0.00    | 0.00                 | 0.00                                          | 4,200,000.00          |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                   |
| 31 | Joform Inc.                                           | 4 Embarcadero Center, Suite 780<br>San Francisco CA 94111 USA                          | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 32 | Julie A LaBelle, LLC dba Florida Commercial Solutions | 312 Walnut St, Suite 1800<br>Cincinnati OH 45202-4152 USA                              | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 33 | KB Partners, LTD                                      | 14411 S. Dixie Highway, Ste 214<br>Daimabo Bay FL 33176 USA                            | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |

Blake Holzgrafe

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Date

## List of Liabilities

| No. | Name of creditor or claimant                 | Address                                                                                  | Nature of liability <sup>2</sup> | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Placeholder values on this line are for notification only) |
|-----|----------------------------------------------|------------------------------------------------------------------------------------------|----------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|------------------------------------------------------------|
|     |                                              |                                                                                          |                                  |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                            |
| 34  | KBD Investment Enterprises, LLC              | 7371 SW 24 Street<br>Miami FL 33155 USA                                                  | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 35  | Kiva Brands Inc                              | 2300 North Loop Road<br>Alameda CA 94502 USA                                             | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 35  | KNO Gro-p LLC                                | 2070 Green Bay Road<br>Highland Park IL 60035 USA                                        | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 37  | Knight Specialty Insurance Company           | 990 Hammond Dr, Suite 1050<br>Atlanta GA 30328 USA                                       | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 38  | Kishna of Clearwater, LLC                    | 3416 West Waukegan Avenue<br>Tampa FL 33611 USA                                          | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 39  | KTH Holdings, Inc.                           | 2601 Blake St, Ste 450<br>Denver CO 80205 USA                                            | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 40  | Lakewood Partners 1, LLC                     | 312 Walnut St, Suite 1800<br>Cincinnati OH 45202-4152 USA                                | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 41  | Lane Outparcel LLC                           | c/o Red Bell Partners, LLC<br>2468 N John Young Parkway, Suite C<br>Orlando FL 32804 USA | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 42  | Lew Offices of Charles A. Patrizia, P.L.L.C. | 1702 Orchard Street<br>Alexandria VA 22302 USA                                           | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 43  | Lead Trade, Inc                              | 80 Broad St, 11th Floor<br>New York NY 10004 USA                                         | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 44  | LeaseQuery LLC                               | P.O. Box 771470<br>St Louis MO 63177-9916 USA                                            | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 45  | Legal Shield                                 | One Pre-Paid Way<br>Ada OK 74820 USA                                                     | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 46  | LexisNexis                                   | P.O. Box 733103<br>Dallas TX 75373-3106 USA                                              | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 47  | LexisNexis a division of RELX Inc            | P.O. Box 733106<br>Dallas TX 75373-3105 USA                                              | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 48  | Lihan Stahlhofer                             | 1990 Feather Glen Court<br>Reno NV 89523 USA                                             | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 49  | Lit Alerts Corporation                       | 15 Westbrook Terrace<br>Pittsfield MA 01201 USA                                          | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |
| 50  | LR Property Management LLC                   | 605 S Willow Avenue<br>Tampa FL 33606 USA                                                | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | X                                                          |


 Blake Holzgrafe

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## List of Liabilities

| No. | Name of creditor or claimant                                                                      | Address                                                             | Nature of liability <sup>2</sup>         | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Placeholder values on this line are for notification only) |
|-----|---------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|------------------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|------------------------------------------------------------|
|     |                                                                                                   |                                                                     |                                          |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                            |
| 51  | Maplecan, LLC                                                                                     | 3333 S Orange Ave, Suite 2201 Orlando FL 32806 USA                  | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 52  | Marco Contractors                                                                                 | 100 Commonwealth Drive Warendale PA 15060 USA                       | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 53  | Marcum, LLP                                                                                       | 730 Third Avenue New York NY 10017 USA                              | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 54  | Mark and Phyllis Alexander Family Limited Partnership and Mark and Carolyn Alexander Family Trust | c/o Mark Alexander, Jr. P.O. Box 1787 Crystal Bay NV 89432-1787 USA | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 55  | Mark Bruno                                                                                        | c/o Timothy W. Nelson 160 West Hufaker Lane Reno NV 89511 USA       | Promissory notes                         |         | 23-Sep-2026          | 3,213,589.00    | 0.00    | 0.00                 | 0.00                                          | 3,213,589.00          |                              |                                                 | 3,213,589.00                                 | <input type="checkbox"/>                                   |
| 56  | Marketplace-St Petersburg, LLC                                                                    | P.O. Box 745666 Atlanta GA 30374-5666 USA                           | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 57  | McGehee Law, LLC                                                                                  | 1050 Crown Pointe Parkway, Suite 500 Atlanta GA 30338 USA           | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 58  | Meritor F Fund PLC                                                                                | 545 Baylton Street 8th Floor Boston MA 02116 USA                    | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 59  | Merrill Corporation Canada c/o's                                                                  | 1501 Energy Park Drive St. Paul MN 55108 USA                        | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 60  | Millsstreet Capital Management LLC                                                                | 545 Baylton Street 8th Floor Boston MA 02116 USA                    | Bank Loans except real property mortgage |         | 23-Sep-2026          | 21,408,247.65   | 0.00    | 0.00                 | 0.00                                          | 21,408,247.65         |                              |                                                 | 21,408,247.65                                | <input type="checkbox"/>                                   |
| 61  | Millsstreet Capital Management LLC                                                                | 545 Baylton Street 8th Floor Boston MA 02116 USA                    | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 62  | Millsstreet Credit Fund LP                                                                        | 545 Baylton Street 8th Floor Boston MA 02116 USA                    | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 63  | Monday.com Ltd                                                                                    | 6 Yitzhak Sadok Street Tel Aviv 6777508 Israel                      | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 64  | Moreland Arizona Properties LLC                                                                   | 1655 East Layton Drive Englewood CO 80113 USA                       | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 65  | Mosconi Inc                                                                                       | 1330 Heflane Avenue Leucadia CA 92024 USA                           | Accounts payable                         |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |

  
Blake Holzgrafe

29-Sep-2026

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## List of Liabilities

| No. | Name of creditor or claimant                            | Address                                                                                        | Nature of liability <sup>2</sup> | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Plac-holder values on this line are for notification only) |
|-----|---------------------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|------------------------------------------------------------|
|     |                                                         |                                                                                                |                                  |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                            |
| 66  | Murphy Sebed & Co.                                      | 18045 Oak Street<br>Omaha NE<br>68130 USA                                                      | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 67  | Murray Murphy Moul & Basil LLP                          | 1114 Dublin Road<br>Columbus OH<br>43215 USA                                                   | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 68  | MyFloraDNA Inc.                                         | 1451 River Park Dr, Suite 120<br>Sacramento CA 95815 USA                                       | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 69  | Nehorai Secure Transport LLC                            | 3576 West Chester Pike, Unit 375<br>Newtown Square PA<br>19073 USA                             | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 70  | Needham Bank                                            | 214 Garden Street<br>Needham MA<br>02492 USA                                                   | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 71  | NES Solutions                                           | 56 Douglas Pike, Suite 203<br>Smithfield RI<br>02917 USA                                       | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 72  | NLGP 1845 Crane Way IV, LLC                             | c/o NextLake Capital Partners, Inc<br>50 Locust Avenue, First Floor<br>New Canaan CT 06840 USA | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 73  | NLGP 740 Am ST PA, LLC                                  | c/o NextLake Capital Partners, Inc<br>50 Locust Avenue, First Floor<br>New Canaan CT 06840 USA | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 74  | Oakland Developers, LLC                                 | P.O. Box 6296<br>Hicksville NY<br>11802 USA                                                    | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 75  | Odyssey Trust                                           | Altn Corporate Trust<br>300 5th Avenue SW #1230<br>Calgary AB T2P 3C4                          | Accounts payable                 |         |                      | 1,647.14        | 0.00    | 0.00                 | 0.00                                          | 1,647.14              |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                   |
| 76  | Onset Investments LLC                                   | 1392 Slate Route 28<br>Loveland OH<br>45140 USA                                                | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 77  | Palm Beach Enterprise and Investment LLC                | 210 Seventy-First St, Suite 309<br>Miami Beach FL 33141 USA                                    | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 78  | Patricia Ann Savon dba Jayhawk SunPower Investments LLC | 925 Moore Farm Road<br>Zavalla TX<br>75880 USA                                                 | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 79  | Pensacola Outparcel LLC                                 | c/o Red Bell Partners, LLC<br>2469 N John Young Parkway, Suite C<br>Orlando FL 32804 USA       | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |

Blake Holzgrafe

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|----|---------------------------------------|-------------------------------------------------------------------------------------------------|----------------------------------|---------|----------------------|-----------------|--------------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|------------------------------------------------------------|
|    |                                       |                                                                                                 |                                  |         |                      | Unsecured       | Secured      | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                            |
| 60 | PN Investments, LLC                   | P.O. Box 5720<br>Lake Worth FL<br>33460 USA                                                     | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 61 | Preferred Farm Park LLC               | 11555 W. Dixie Highway<br>North Miami FL<br>33161 USA                                           | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 62 | PrintScan LLC                         | 21 Pulaski Road<br>Kings Park NY<br>11754 USA                                                   | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 63 | Quadscore Insurance Services          | 690 Hammond Dr, Suite 1050<br>Atlanta GA<br>30328 USA                                           | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 64 | RE Family Investments LLC/Hanthus     | 1005 SE 6th Court<br>Fort Lauderdale FL<br>33301 USA                                            | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 65 | Retail Properties Inc.                | 10739<br>Deerwood Park Blvd, Suite 300<br>Jacksonville FL<br>32256 USA                          | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 66 | Rocwell Greenwood LLC                 | 1918 W. Cass Street<br>Tampa FL<br>33606 USA                                                    | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 67 | SA1Aa, LLC                            | 605 E Jackson St, Suite 308<br>Tampa FL<br>33602 USA                                            | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 68 | Safety Plus, Inc.                     | 3725 Airport Blvd, Ste 228-B<br>Mobile AL<br>36609 USA                                          | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 69 | Salary.com                            | 610 Lincoln St<br>North Bulcing Suite #200<br>Waltham MA<br>02451 USA                           | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 90 | Schwinn Land Trust                    | C/O First Florida Management Services, LLP<br>600 Druid Road East<br>Clearwater FL<br>33756 USA | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 91 | Senior Noteholders                    | C/O Paul Hastings LLP<br>200 Park Ave<br>New York NY<br>10166 USA                               | Promissory notes                 |         | 23-Sep-2025          | 101,914,464.60  | 1,036,935.00 | 0.00                 | 0.00                                          | 102,951,399.60        | 701,501                      |                                                 | -101,914,454.60                              | <input type="checkbox"/>                                   |
| 92 | Slap Consulting LLC                   | 920 W Madison, E4<br>Chicago IL<br>60607 USA                                                    | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 93 | Starstone Specialty Insurance Company | 231 E Fifth St, Suite 1200<br>Cincinnati OH<br>45202 USA                                        | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 94 | STC Trust                             | 23823 Malibu Road<br>Ste 50252<br>Malibu CA<br>90265-4628 USA                                   | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 95 | Stirling Administration               | 1000 Broadway, Ste 250<br>Oakland CA<br>94607 USA                                               | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |


  
Blake Holzgrafe

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Date

## List of Liabilities

| No | Name of creditor or claimant                   | Address                                                                                    | Nature of liability <sup>2</sup> | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Place-holder values on this line are for notification only) |
|----|------------------------------------------------|--------------------------------------------------------------------------------------------|----------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
|    |                                                |                                                                                            |                                  |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                             |
| 96 | Sterling Street Investments LLC                | 120 S Edison Avenue<br>Tampa FL 33606-1918<br>USA                                          | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 97 | Steve Menzies                                  | 1220 S Commerce Street<br>Suite 120<br>Las Vegas NV 89102 USA                              | Promissory notes                 |         | 23-Sep-2026          | 23,800,000.00   | 0.00    | 0.00                 | 0.00                                          | 23,800,000.00         |                              |                                                 | 23,800,000.00                                | <input type="checkbox"/>                                    |
| 98 | Stikeman Elliott LLP                           | 199 Bay Street,<br>5300<br>Commerce Court West<br>Toronto ON M5L 1B9                       | Accounts payable                 |         |                      | 209,195.69      | 0.00    | 0.00                 | 0.00                                          | 209,195.69            |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                    |
| 99 | StoreForce Solutions Inc                       | 91 Tykos Dr.<br>Suite 202<br>Toronto ON M6B 1W3                                            | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 00 | Sunrise Petroleum Inc                          | 2514<br>Mogadore Road<br>Akron OH 44312 USA                                                | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 01 | SWING Classic Village LLC                      | c/o TY Commercial Group, Inc<br>5930 LBJ Freeway, Suite 400<br>Dallas TX 75240-6372<br>USA | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 02 | TapRoot Holdings IV, LLC                       | 5520 Kietzke Lane, Suite 110<br>Reno NV 89511 USA                                          | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 03 | Terps Acquisitions FM, LLC                     | 21088 Hamlin Drive<br>Boca Raton FL 33433 USA                                              | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 04 | Terps Acquisitions INV, LLC                    | 21088 Hamlin Drive<br>Boca Raton FL 33433 USA                                              | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 05 | Terps Acquisitions LLC                         | 21088 Hamlin Drive<br>Boca Raton FL 33433 USA                                              | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 06 | Texas Insurance Company                        | 10825 Old Mill Road<br>Orraha NE 68154 USA                                                 | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 07 | The Canadian Imperial Bank of Commerce         | 1230-300 5th Avenue SW,<br>Stock Exchange Tower<br>Calgary AB T2P 3C4                      | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 08 | The Internal Revenue Service                   | c/o Centralized Intolvency Operation<br>PO Box 7346<br>Philadelphia PA 19101-7346<br>USA   | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 09 | The Redevco Corporation DBA Brownsville Center | c/o Redevco Management<br>220 Florida Avenue<br>Coral Gables FL 33133 USA                  | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |

  
Blake Holzgrafe

29-Sep-2026

Date

## List of Liabilities

| No. | Name of creditor or claimant                                              | Address                                                                                           | Nature of liability <sup>2</sup> | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Place-holder values on this line are for notification only) |
|-----|---------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|----------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
|     |                                                                           |                                                                                                   |                                  |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                             |
| 10  | The SRS Group, LLC                                                        | P.O. Box 803<br>New Kingstown<br>PA 17072 USA                                                     | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 11  | Triforce Learning Limited                                                 | 27 Market Place<br>Birmingham<br>NG139JY<br>United Kingdom                                        | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 12  | Town of Georgetown                                                        | 1 Library Street<br>Georgetown<br>MA 01833 USA                                                    | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 13  | Trane U.S. Inc.                                                           | P.O. Box<br>436459<br>Atlanta GA<br>30384-6459<br>USA                                             | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 14  | Tsura Guarantee Insurance Company                                         | 303 Bay St.<br>Suite 1610<br>Toronto ON<br>M5H 2R2                                                | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 15  | TYR LLP                                                                   | 190 John St.<br>Suite 500<br>Toronto ON<br>M5V 2E5                                                | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 16  | United Food and Commercial Workers Union Local 1445                       | 30 Steps Way<br>Dedham MA<br>02028 USA                                                            | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 17  | United Food and Commercial Workers Union Local 1776                       | 3031A Walton Rd., Suite 201<br>Plymouth Meeting PA<br>19462 USA                                   | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 18  | United Food and Commercial Workers Union Local 350                        | 400 Commerce Lane<br>West Berlin NJ<br>08091 USA                                                  | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 19  | United Food and Commercial Workers Union Local 711                        | 1201 N. Decatur Blvd.<br>Suite 116<br>Las Vegas NV<br>89108 USA                                   | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 20  | United Food and Commercial Workers Union National Health and Welfare Fund | ATTN: Accounts Receivable<br>66 Grand Ave<br>Englewood NJ<br>07631-3545<br>USA                    | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 21  | UnitedHealthcare                                                          | c/o UHS<br>Premium Billing<br>PO Box 94017<br>Palatine IL<br>60094-4017<br>USA                    | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 22  | University Square 1525 LLC                                                | 825 Thomasville Road<br>Tallahassee FL<br>32303 USA                                               | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 23  | VGA Realty III, LLC                                                       | c/o RPM Realty Management, LLC<br>14502 N. Dale Mabry Highway, Suite 333<br>Tampa FL<br>33618 USA | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 24  | W.R. Bentley Corporation                                                  | 145 King Street W, Suite 1603<br>Toronto ON<br>M5H 1J8                                            | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |

Blake Holzgrafe

29-Sep-2026

Date

## List of Liabilities

| No.   | Name of creditor or claimant               | Address                                                             | Nature of liability <sup>2</sup> | Details | Date given/ incurred | Amount of Claim |              |                      |                                              |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Placeholder values on this line are for notification only) |
|-------|--------------------------------------------|---------------------------------------------------------------------|----------------------------------|---------|----------------------|-----------------|--------------|----------------------|----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|------------------------------------------------------------|
|       |                                            |                                                                     |                                  |         |                      | Unsecured       | Secured      | Preferred/Priorities | Contingent trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                            |
| 25    | W03 Hudson, LLC                            | 1801 S Keene Road<br>Clearwater FL 33755 USA                        | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                         | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 26    | W03 Lewis, LLC                             | 1801 S Keene Road<br>Clearwater FL 33755 USA                        | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                         | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 27    | W03 Lima, LLC                              | 112 Walnut St<br>Suite 1800<br>Cincinnati OH 45202-4152 USA         | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                         | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 28    | W03 Parno, LLC                             | 1801 S Keene Road<br>Clearwater FL 33755 USA                        | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                         | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 29    | Wells Ecuter, LLC                          | 10739<br>Deerwood Park Blvd, Suite 300<br>Jacksonville FL 32256 USA | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                         | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 30    | Westbrook Properties, LLC                  | 125 W. Romana St<br>Suite 800<br>Pensacola FL 32502 USA             | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                         | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 31    | Wolverine Flagship Fund Trading Limited    | 175 W Jackson Boulevard<br>Ste 340<br>Chicago IL 60604 USA          | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                         | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 32    | Workforce, Inc d/b/a WURX                  | 2162 Market Street<br>Denver CO 80205 USA                           | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                         | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 33    | XS Financial Inc / Xtraction Services, Inc | 1901 Avenue of the Stars, Suite 120<br>Los Angeles CA 90067 USA     | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                         | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 34    | YOOZ                                       | 60 Broad St,<br>Suite 3502<br>New York NY 10004 USA                 | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                         | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| 35    | Zaino Hall & Famin LLC                     | 41 South High St, Suite 3600<br>Columbus OH 43215 USA               | Accounts payable                 |         |                      | 0.00            | 0.00         | 0.00                 | 0.00                                         | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                        |
| Total |                                            |                                                                     |                                  |         |                      | 317,180,591.52  | 1,036,935.00 | 0.00                 | 0.00                                         | 318,217,526.52        |                              |                                                 |                                              |                                                            |

Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Blake Holzgrafe, of the City of Chicago in the State of Illinois, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 29th day of September 2026 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Blake Holzgrafe stated as being located in the City of Chicago in Illinois before me at the City of Vancouver in British Columbia on this 29th day of September 2026 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Blake Holzgrafe

I acknowledge the solemnity of making a solemn declaration and acknowledge the consequences of making an untrue statement.

I was not physically present before the commissioner taking this affidavit but was in that person's presence using video conference.

A Commissioner for taking oaths in British Columbia

Court No.

File No.

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In the Matter of the Bankruptcy of  
AYR Wellness Inc.  
of the City of Vancouver, in the Province of British  
Columbia

---

Form 78 (8R22)  
Statement of affairs (Business bankruptcy)

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AlixPartners Restructuring, Inc. - Licensed Insolvency  
Trustee  
Per:

---

Noah Goldstein - Licensed Insolvency Trustee  
220 Bay Street, Suite 1300, PO Box 20  
Toronto ON M5J 2W4  
Phone: (416) 932-6262 Fax: (416) 932-6266

District of: British Columbia  
Division No. 03 - Vancouver  
Court No. 11-3431649  
Estate No. 11-3431649

**FORM 31 / 36**

Proof of Claim / Proxy

In the Matter of the Bankruptcy of  
AYR Wellness Inc.

of the City of Vancouver, in the Province of British Columbia

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: \_\_\_\_\_  
Facsimile: \_\_\_\_\_  
Email: \_\_\_\_\_  
Contact person name or position: \_\_\_\_\_  
Telephone number for contact person: \_\_\_\_\_

In the matter of the bankruptcy of AYR Wellness Inc. of the City of Vancouver in the Province of British Columbia and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 1st day of October 2026, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the \_\_\_\_ day of \_\_\_\_\_, and that the last payment, if any, on this debt by the debtor to the creditor was made on the \_\_\_\_ day of \_\_\_\_\_, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the \_\_\_\_ day of \_\_\_\_\_, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ **A. Unsecured claim of \$** \_\_\_\_\_

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

- ☐ Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.

- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

☐ **B. Claim of Lessor for disclaimer of a lease of \$ \_\_\_\_\_**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **C. Secured claim of \$ \_\_\_\_\_**

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, the particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

☐ **D. Claim by Farmer, Fisherman or Aquaculturist of \$ \_\_\_\_\_**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts)

☐ **E. Claim by Wage Earner of \$ \_\_\_\_\_**

- ☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- ☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

☐ **F. Claim by Pension Plan for unpaid amount of \$ \_\_\_\_\_**

- ☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- ☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

☐ **G. Claim against Director of \$ \_\_\_\_\_**

(To be completed when a proposal provides for the compromise of claims against directors)  
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **H. Claim of a Customer of a Bankrupt Securities Firm of \$ \_\_\_\_\_**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:  
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

**Warning:** Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

AlixPartners Restructuring, Inc. - Licensed Insolvency Trustee

220 Bay Street, Suite 1300, PO Box 20  
Toronto ON M5J 2W4  
Fax: (416) 932-6266  
E-mail: TRS-CAD-Mandates@alixpartners.com