

**Notice and Statement of the Receiver  
(Subsection 245(1) and 246(1) of the *Bankruptcy and Insolvency Act*)**

**IN THE MATTER OF THE RECEIVERSHIP OF  
A PARENT MEDIA CO. INC. AND KIDDOODLE INC.  
OF THE CITY OF CALGARY, IN THE PROVINCE OF ALBERTA**

**Court File No.: 2601-15777**

1. Pursuant to an order of the Court of King's Bench of Alberta (the "**Court**") dated September 3, 2026 (the "**Receivership Order**"), AlixPartners Restructuring, Inc. ("**AlixPartners**") was appointed receiver and manager (in such capacity, the "**Receiver**"), without security, of all of the property, assets and undertakings (the "**Property**") of A Parent Media Co. Inc. ("**APMC**") and Kidoodle Inc. ("**Kidoodle**", and together with APMC, the "**Companies**"). The Receivership Order and other documents relevant to the receivership proceedings are available at: <https://cdncases.alixpartners.com/experience/case/a-parent-media>.
2. The application to appoint AlixPartners as Receiver was made by Dino DeLuca, in his capacity as Holder Representative on behalf of Team Canada SSM LLC, TriWest Lower Mid-Market Fund I, L.P., formerly known as TriWest Private Capital Growth Fund, L.P., Douglas G. Nyhoff, James R. Lites & Charla Kim Smith, Jointly, and Joseph M. DePinto (collectively, the "**Applicants**"). The Applicants are secured creditors of the Companies.
3. Kidoodle is a wholly owned subsidiary of APMC.
4. The Companies are corporations incorporated under the laws of the Province of Alberta. Before the Receivership Order, the Debtors operated as technology companies providing end-to-end streaming, monetization, and digital advertising solutions, including live and video-on-demand streaming. APMC's best-known offerings are Kidoodle.TV, a children's streaming service, and Victory+, its professional sports streaming platform.
5. In addition to Kidoodle, APMC is the parent company of several other related entities which are not subject to these receivership proceedings.
6. The following information relates to the receivership of the Companies:

Registered head office: 333 24 Ave SW #320, Calgary, AB, Canada

Principal line of business: Live and on demand streaming, digital advertising services

7. Based on APMC's consolidated unaudited financial statements as at July 26, 2026, the book value of the Companies' total assets was comprised of:
- a. Cash of \$195,000<sup>1</sup>;
  - b. Accounts receivable, deposits and subscriptions of \$15.7 million;
  - c. Capital and other assets of \$6.4 million; and
  - d. Goodwill and intangibles of \$15.9 million.
8. Based on a preliminary review of the Companies' records and searches conducted under the *Personal Property Security Act (Alberta)*, the following is a list of creditors who have registrations against the Companies. At this time, no acknowledgment is made by the Receiver concerning the amounts owing and/or the security claimed.

| <b>Name of Secured Party</b>                       | <b>Amount owed (CAD \$)<sup>2</sup></b> |
|----------------------------------------------------|-----------------------------------------|
| Gestion Chamarin Inc.                              | 16,140,151                              |
| Team Canada SSM LLC                                | 6,200,078                               |
| Bank of Montreal                                   | 5,251,785                               |
| The Bird Family Trust                              | 4,761,838                               |
| James R. Lites                                     | 3,726,627                               |
| James R. Lites & Charla K. Smith, jointly          | 2,743,333                               |
| Jaeme Skolly                                       | 2,241,390                               |
| Richard Simmons                                    | 1,607,189                               |
| Douglas G. Nyhoff                                  | 1,517,311                               |
| TriWest Private Capital Growth Fund, L.P.          | 1,517,311                               |
| JGE Legacy Trust                                   | 811,843                                 |
| Richard Wojciechowski Trust                        | 811,843                                 |
| Douglas G. Nyhoff                                  | 553,680                                 |
| James R. Lites & Charla K. Smith, jointly          | 553,680                                 |
| Joseph M. DePinto                                  | 553,680                                 |
| Team Canada SSM LLC                                | 553,680                                 |
| TriWest Private Capital Growth Fund, L.P.          | 553,680                                 |
| Lites & Associates, LLC                            | 374,492                                 |
| Ron McQuate                                        | 149,513                                 |
| Travis Sheridan                                    | 121,776                                 |
| Nathan Petersen                                    | 81,184                                  |
| Ralph (Ameri) David                                | 81,184                                  |
| Charla Smith <sup>3</sup>                          | 1                                       |
| TriWest Lower Mid-Market Fund I, L.P. <sup>3</sup> | 1                                       |
| <b>Total</b>                                       | <b>50,907,249</b>                       |

9. The Debtor's known unsecured creditors are provided in the preliminary listing of creditors attached as Appendix "A".

<sup>1</sup> Cash balances are based on amounts on deposit as at the receivership date.

<sup>2</sup> Balances were provided by the Companies and are current as of September 3, 2026.

<sup>3</sup> Appears in the PPSA listing but does not have an associated balance in the Companies' accounts payable.

10. The principal purpose of the receivership proceedings is to realize on the assets to maximize recoveries for stakeholders.
11. Contact person for Receiver:

|                |                                                                          |
|----------------|--------------------------------------------------------------------------|
| Name:          | Paul Lim                                                                 |
| Telephone No.: | (587) 437-8741                                                           |
| Facsimile No.: | (416) 932-6266                                                           |
| Email address: | <a href="mailto:paul.lim@alixpartners.com">paul.lim@alixpartners.com</a> |

Dated at Calgary, Alberta this 11<sup>th</sup> day of September, 2026.

**ALIXPARTNERS RESTRUCTURING, INC.,**  
solely in its capacity as court-appointed receiver and manager of  
A Parent Media Co. Inc. and Kidoodle inc.  
and not in its personal or corporate capacity



Per: Andrew Basi

## **Appendix "A"**

See attached.

**IN THE MATTER OF THE RECEIVERSHIP OF  
A PARENT MEDIA CO. INC. AND KIDOODLE INC.  
(Preliminary list of creditors as at September 3, 2026)  
(Unaudited \$)**

| <b>Secured Creditors</b>                  | <b>Amount Owed (C\$)</b> |
|-------------------------------------------|--------------------------|
| Gestion Chamarin Inc.                     | 16,140,151               |
| Team Canada SSM LLC                       | 6,200,078                |
| Bank of Montreal                          | 5,251,785                |
| The Bird Family Trust                     | 4,761,838                |
| James R. Lites                            | 3,726,627                |
| James R. Lites & Charla K. Smith, jointly | 2,743,333                |
| Jaeme Skolly                              | 2,241,390                |
| Richard Simmons                           | 1,607,189                |
| Douglas G. Nyhoff                         | 1,517,311                |
| TriWest Private Capital Growth Fund, L.P. | 1,517,311                |
| JGE Legacy Trust                          | 811,843                  |
| Richard Wojciechowski Trust               | 811,843                  |
| Douglas G. Nyhoff                         | 553,680                  |
| James R. Lites & Charla K. Smith, jointly | 553,680                  |
| Joseph M. DePinto                         | 553,680                  |
| TriWest Private Capital Growth Fund, L.P. | 553,680                  |
| Team Canada SSM LLC                       | 553,680                  |
| Lites & Associates, LLC                   | 374,492                  |
| Ron McQuate                               | 149,513                  |
| Travis Sheridan                           | 121,776                  |
| Nathan Petersen                           | 81,184                   |
| Ralph (Ameri) David                       | 81,184                   |
| Charla Smith                              | 1                        |
| TriWest Lower Mid-Market Fund I, L.P.     | 1                        |
| <b>Total Secured</b>                      | <b>50,907,249</b>        |
| <b>Unsecured Creditors</b>                |                          |
| National Women's Soccer League, LLC       | 13,378,293               |
| DSE Hockey Club RIGHTS                    | 12,833,841               |
| Anaheim Ducks Hockey Club, LLC            | 10,381,500               |
| VeUp Ltd                                  | 5,039,608                |
| VIDAA USA, Inc                            | 4,438,720                |
| Rangers Television, LLC                   | 3,529,710                |
| Western Hockey League                     | 2,788,434                |
| VivaCTV // SimpleGo Ltd                   | 2,238,749                |
| Filmzie                                   | 2,092,825                |
| Anaheim Ducks Hockey Club, LLC            | 1,761,761                |
| InterlForce Ltd                           | 1,682,394                |
| Neil Gruninger                            | 1,577,032                |
| RVN Digital Ltd                           | 1,139,121                |
| FreeWheel Media                           | 1,135,977                |
| Daniel Riddell                            | 1,082,669                |
| Brenda Bisner                             | 1,059,019                |
| Fithub/Mediumore Ltd                      | 1,042,167                |
| Joseph Leavitt                            | 923,540                  |
| XLT Management Services, LLC              | 868,726                  |
| Sports In Action, LLC                     | 726,705                  |
| Mobile TV Group                           | 725,899                  |
| Program Productions Inc.                  | 693,733                  |
| DSE Hockey Club, LP                       | 685,662                  |
| Dome Productions                          | 497,067                  |
| WotchoTV//Funtive LTD                     | 473,303                  |
| GV Innovativ Limited / Fundozer           | 463,577                  |
| Dude Perfect, LLC                         | 427,931                  |
| LOVB Pro League, LLC                      | 412,146                  |
| Bennett Jones LLP                         | 360,651                  |
| Plunkett Cooney, P.C.                     | 350,890                  |

| <b>Secured Creditors</b>                    | <b>Amount Owed (C\$)</b> |
|---------------------------------------------|--------------------------|
| Night Media Inc.                            | 339,129                  |
| Vizio Services LLC                          | 324,875                  |
| Ronald McQuate                              | 319,679                  |
| Operative                                   | 315,426                  |
| Narendra Nag                                | 303,459                  |
| Filmzie                                     | 298,048                  |
| Blasto                                      | 289,233                  |
| ZMATICOO INC                                | 286,561                  |
| KORPLN, INC.                                | 280,855                  |
| Moonbug Entertainment (El Bebe)             | 256,848                  |
| KIDOZ LTD                                   | 242,120                  |
| MNTN, Inc                                   | 232,321                  |
| Davis Polk & Wardwell LLP                   | 223,502                  |
| JANSON MEDIA, INC                           | 220,698                  |
| LIGHTYEAR STRATEGIES LLC                    | 203,477                  |
| Leanback Digital                            | 203,070                  |
| Benefit Programmatic Media LTD              | 194,941                  |
| Pinkfong USA                                | 181,771                  |
| Game Creek Video                            | 174,510                  |
| The Switch Enterprises, LLC                 | 156,984                  |
| Wit Labs, Inc                               | 155,723                  |
| SUNLIGHT ENTERTAINMENT LLC                  | 154,413                  |
| Innovid, LLC                                | 153,792                  |
| Lime Media Group, Inc.                      | 151,983                  |
| Sportradar AG                               | 146,186                  |
| Horizon Sports and Experiences, LLC         | 145,341                  |
| PTTOW, LLC                                  | 144,718                  |
| Seravalli Media                             | 124,578                  |
| Samsung Electronics America, Inc.           | 123,264                  |
| Realtime Media, LLC                         | 121,687                  |
| Canary Marketing                            | 117,575                  |
| DLA Piper (Canada) LLP                      | 114,336                  |
| OneSignal                                   | 113,064                  |
| Less Than Three Tech S.L.                   | 110,174                  |
| Canadian Hockey League                      | 108,084                  |
| Spin Master                                 | 104,323                  |
| Washington Spirit                           | 103,815                  |
| NJ/NY Gotham Football club                  | 103,815                  |
| Amagi Corporation                           | 99,819                   |
| Salesforce                                  | 99,351                   |
| Synced Apps Technologies Ltd.               | 96,029                   |
| Purple Tally Productions                    | 95,030                   |
| BAFC Holdings, LLC                          | 94,818                   |
| DanAds Inc                                  | 92,035                   |
| Vizio Services, Inc                         | 90,385                   |
| Videon Central, Inc.                        | 90,033                   |
| Second Wind Productions, Inc                | 86,654                   |
| Buffalo Sabres                              | 84,797                   |
| Kin Tin LLC.                                | 83,419                   |
| Dorsey & Whitney LLP                        | 82,278                   |
| HaxMedia Partners Ltd.                      | 81,007                   |
| Center Operating Company, LP                | 79,592                   |
| Coach Jackie LLC                            | 72,671                   |
| Zoomph                                      | 71,338                   |
| Wiley Rein LLP                              | 69,935                   |
| Joey Cold Cuts LLC c/o United Talent Agency | 69,210                   |
| Longview Independent School District        | 69,210                   |
| Insane Shayne LLC                           | 69,210                   |
| JOGI SPORTS INC                             | 69,210                   |
| The Pineapple Agency, Ltd                   | 69,210                   |
| SOURCE CONSULTING GROUP, LLC                | 68,961                   |
| Project Limelight Limited                   | 68,633                   |
| Westland Insurance USD                      | 66,937                   |
| Amagi Corporation                           | 65,545                   |
| M/s Trivayu Media Works Private Limited     | 63,535                   |
| Publica LLC                                 | 60,920                   |
| Sourcepoint Technologies, Inc.              | 58,690                   |

| <b>Secured Creditors</b>                       | <b>Amount Owed (C\$)</b> |
|------------------------------------------------|--------------------------|
| Seattle Hockey Partners                        | 58,166                   |
| Barracuda Financial Corp.                      | 58,002                   |
| ChyronHego Corporation                         | 56,544                   |
| Foxhole Advertising Solutions dba OTT Advisors | 55,538                   |
| Publica LLC                                    | 55,283                   |
| Grabyo, Inc                                    | 53,724                   |
| Wiley Rein LLP                                 | 52,226                   |
| Sesame Workshop                                | 51,908                   |
| Foxxum GmbH                                    | 51,122                   |
| Viacom International Inc                       | 50,036                   |
| KORPLN, INC.                                   | 48,715                   |
| Icon Global Media, LLC                         | 48,447                   |
| Social Plus North American Inc.                | 46,592                   |
| Olympia Entertainment Events Center, LLC       | 44,298                   |
| AP-TB                                          | 44,241                   |
| LinkedIn Corporation                           | 42,860                   |
| Skycam, LLC                                    | 42,100                   |
| ARC Management                                 | 42,083                   |
| TripleLift, Inc.                               | 42,039                   |
| Hockey Western New York, LLC                   | 41,786                   |
| Evidence Technologies                          | 41,526                   |
| Magnite Inc                                    | 41,526                   |
| Fletcher Group LLC                             | 40,109                   |
| Bitfire Networks, LLC                          | 39,869                   |
| Envisionary LLC                                | 38,066                   |
| Alphablocks Limited (Blue Zoo)                 | 36,805                   |
| Ultimate Productions, LLC                      | 35,814                   |
| Red Productions, LLC                           | 35,193                   |
| MediaRadar, Inc.                               | 34,605                   |
| Access Intelligence                            | 34,605                   |
| Carthage Independent School District           | 34,605                   |
| Angel City FC                                  | 34,605                   |
| Orlando Pride                                  | 34,605                   |
| Telos Associates Inc.                          | 33,149                   |
| SportsMEDIA Technology Corporation             | 32,875                   |
| Frisco Bridges                                 | 30,319                   |
| LiveU INC                                      | 29,949                   |
| Viral Group (I Like Media)                     | 29,207                   |
| Western Hockey League                          | 27,974                   |
| Underscore Talent Management, LLC              | 27,684                   |
| Florum Inc.                                    | 26,561                   |
| Trahan Enterprises, Inc. - Dude Perfect        | 26,287                   |
| Abdallah Smash LLC                             | 26,230                   |
| MGA Entertainment                              | 24,469                   |
| Doggyland Media, LLC                           | 24,405                   |
| Barry Fialk, Inc                               | 24,390                   |
| MSGN Holdings, LP                              | 24,114                   |
| TheSoul Publishing (ADME (CY) LTD)             | 23,357                   |
| ANIMAJ                                         | 23,032                   |
| Wiland, Inc.                                   | 22,839                   |
| AMS Pictures                                   | 22,765                   |
| Dorsey & Whitney LLP                           | 22,616                   |
| Hardcastle Burton                              | 21,904                   |
| How Ridiculous Pty LTD, - Dude perfect         | 21,195                   |
| Pixalate, Inc                                  | 20,763                   |
| CARROLL INDEPENDENT SCHOOL DISTRICT            | 20,763                   |
| Vizio Services, LLC                            | 20,322                   |
| New Relic, Inc.                                | 20,072                   |
| Green Line Group, Inc                          | 19,505                   |
| Millimages                                     | 19,159                   |
| Zeptolab Limited                               | 19,107                   |
| Total Production Services, Inc.                | 18,679                   |
| Broadcast Music, Inc                           | 18,447                   |
| SOS Global Express, Inc.                       | 18,355                   |
| Amagi Corporation                              | 18,207                   |
| Media IM Inc.                                  | 18,189                   |
| Meta X                                         | 17,832                   |

| <b>Secured Creditors</b>                                                      | <b>Amount Owed (C\$)</b> |
|-------------------------------------------------------------------------------|--------------------------|
| Pacific Coast Crewing, Inc.                                                   | 17,729                   |
| VeUp Ou                                                                       | 16,977                   |
| Custom Mobile Media                                                           | 16,610                   |
| Beard Bear (Sergej Jurtaev)                                                   | 15,982                   |
| Moodys Private Client Law LLP                                                 | 15,903                   |
| Altitude Sports & Entertainment                                               | 15,128                   |
| YMINDS GLOBAL SOLUTIONS PRIVATE LIMITED                                       | 14,922                   |
| Mello Jr. LLC                                                                 | 14,496                   |
| DLA Piper LLP (US)                                                            | 14,232                   |
| SponsorUnited, Inc                                                            | 14,176                   |
| Hasbro CP Licensing Limited                                                   | 14,053                   |
| COMPAGNIE FRANCAISE D'ASSURANCE POUR LE COMMERCE EXTERIEUR - CANADA<br>BRANCH | 14,050                   |
| GLOBALDOTS INTERNATIONAL LTD                                                  | 13,842                   |
| Breakthrough T1D - Greater New York Metro Chapter                             | 13,842                   |
| SRK Strategies Inc.                                                           | 13,842                   |
| DeSoto Independent School District                                            | 13,842                   |
| True Grip and Lighting, Inc.                                                  | 13,254                   |
| TVIQ, LLC                                                                     | 12,696                   |
| NBC Universal                                                                 | 12,541                   |
| DanAds Inc (USD)                                                              | 12,171                   |
| FreeWheel Media                                                               | 12,065                   |
| LiveRamp Inc.                                                                 | 11,796                   |
| Minnesota Wild Hockey Club                                                    | 11,627                   |
| Thomas Licensing LLC                                                          | 11,535                   |
| King Studio LLC - Dude Perfect                                                | 11,377                   |
| Xilam Animation                                                               | 11,190                   |
| Yallink Jakub Kowalski                                                        | 11,041                   |
| Outfit7 Limited                                                               | 10,954                   |
| Dreamer State University, LLC                                                 | 10,789                   |
| Infty Art FZ LLC, dba Animotion Media Group                                   | 10,656                   |
| Bigtincan Mobile Pty Ltd                                                      | 10,132                   |
| Hasbro International, Inc.                                                    | 9,906                    |
| Ottera / AdNet+                                                               | 9,707                    |
| Blockid, Inc                                                                  | 9,611                    |
| Google LLC USD                                                                | 9,397                    |
| Remington Ellis Management LLC                                                | 9,228                    |
| Beeler Tech LLC                                                               | 8,997                    |
| Richelle Bourbeau                                                             | 8,995                    |
| Alphablocks Limited (Blue Zoo)                                                | 8,954                    |
| Reuters News & Media Inc.                                                     | 8,819                    |
| Bigtincan Mobile Pty Ltd                                                      | 8,739                    |
| San Jose Sharks                                                               | 8,720                    |
| Joker, Inc.                                                                   | 8,651                    |
| WURL, LLC                                                                     | 8,515                    |
| Danny Go, LLC                                                                 | 8,489                    |
| Magnite, Inc                                                                  | 8,200                    |
| Animaccord LTD                                                                | 8,104                    |
| New Vibe LLC                                                                  | 8,076                    |
| Gullane (Thomas) Limited                                                      | 8,074                    |
| Wiley Rein LLP                                                                | 8,021                    |
| Knife Drop Studios, Inc. - Dude Perfect                                       | 7,962                    |
| NBC Universal                                                                 | 7,957                    |
| Cottrello Games                                                               | 7,632                    |
| Cenera Inc                                                                    | 7,365                    |
| Claremont Media LLC                                                           | 7,355                    |
| LeadLabs s. r. o.                                                             | 7,254                    |
| Brain Candy TV                                                                | 7,204                    |
| AnythingWeWant Entertainment LLC                                              | 7,006                    |
| Crusader Talent                                                               | 7,005                    |
| Stellar Consultancy                                                           | 6,921                    |
| Dallas Stars Foundation, Inc                                                  | 6,921                    |
| Dallas Audio Post                                                             | 6,921                    |
| Frisco RoughRiders LP                                                         | 6,921                    |
| April Gorman                                                                  | 6,921                    |
| Christopher Stolz                                                             | 6,921                    |
| Four Day Weekend                                                              | 6,921                    |
| Tyler Eveson                                                                  | 6,921                    |
| Neil Gruninger                                                                | 6,722                    |

| <b>Secured Creditors</b>                      | <b>Amount Owed (C\$)</b> |
|-----------------------------------------------|--------------------------|
| Atlassian Pty Ltd,                            | 6,628                    |
| ProEdit Productions                           | 6,431                    |
| YoBoHo New Media PVT. Ltd.                    | 6,212                    |
| NEW ID Co., Ltd.                              | 6,042                    |
| ACEEX SPOLKA Z OGRANICZONA ODPOWIEDZIALNOSCIA | 5,905                    |
| Colhoc Limited Partnership                    | 5,814                    |
| Spectrum Arena                                | 5,656                    |
| AmuseNetwork                                  | 5,295                    |
| Delaware North Co Inc. Boston                 | 5,260                    |
| IMC.TOYS                                      | 5,013                    |
| New England Sports Network, LP                | 4,706                    |
| Childcare Merchandising LLC                   | 4,471                    |
| M/s Trivayu Media Works Private Limited       | 4,395                    |
| the dtx company dba Flowcode                  | 4,153                    |
| BabyFirst TV                                  | 3,942                    |
| Concord Music Group, Inc                      | 3,910                    |
| ViralSweep                                    | 3,807                    |
| The Promotions Dept.                          | 3,758                    |
| Zeptolab Limited                              | 3,676                    |
| NEW ID Co., Ltd.                              | 3,521                    |
| Lowe Riley Media LLC                          | 3,461                    |
| InHouse Recruitment                           | 3,438                    |
| IF Management Inc - Dude Perfect              | 3,355                    |
| Zemp Law Group                                | 3,314                    |
| SOCAN                                         | 3,278                    |
| Aardman Animations Ltd                        | 3,274                    |
| Fauna Productions                             | 3,210                    |
| Hey Bear Productions                          | 3,174                    |
| Odyssey Trust Company                         | 3,138                    |
| Shorthand Studios (SHS)                       | 3,098                    |
| Wild Vision Ltd                               | 2,987                    |
| Enterprise Center                             | 2,907                    |
| DC ARENA LP                                   | 2,907                    |
| SEG Hockey LLC                                | 2,907                    |
| ViralSweep                                    | 2,768                    |
| Flashtalking Inc                              | 2,727                    |
| HowdyToons Productions (Rainbow Songs)        | 2,623                    |
| Saviano LLC                                   | 2,519                    |
| Empathy Technology Pte. Ltd. (BIGO)           | 2,455                    |
| NE State College, LLC                         | 2,436                    |
| CEC Entertainment Concepts, L.P               | 2,152                    |
| Upfluence Inc                                 | 2,144                    |
| Jack Grimse LLC                               | 2,126                    |
| Studio 71, LP                                 | 2,104                    |
| BRODIES                                       | 2,084                    |
| Warner Chappell Music Canada Ltd.             | 2,084                    |
| Cenera Inc. (USD)                             | 2,076                    |
| Pro-Sport Media Management LLC                | 2,076                    |
| Rainbow S.P.A                                 | 2,019                    |
| ViralSweep                                    | 2,007                    |
| OMNIA MEDIA, INC. (Enthusiast Gaming)         | 1,917                    |
| COFACE SERVICES NORTH AMERICA INC.            | 1,863                    |
| English Tree TV                               | 1,800                    |
| PubsFusion                                    | 1,576                    |
| Castle Grayskull LLC - Dude Perfect           | 1,542                    |
| BrighterMoon Entertainment LLC                | 1,523                    |
| Raw Unlimited                                 | 1,453                    |
| Kaito Entertainment Inc.                      | 1,443                    |
| Cake Distribution Limited                     | 1,435                    |
| Welastic                                      | 1,434                    |
| AAA Speaks, LLC                               | 1,426                    |
| Bob Zoom                                      | 1,417                    |
| Sockeye Media LCC                             | 1,388                    |
| Ajit Rai & Co                                 | 1,384                    |
| Canaan Kheradmand                             | 1,384                    |
| Leander Independent School District           | 1,384                    |
| CS Media                                      | 1,357                    |
| Brain Candy TV                                | 1,353                    |

| <b>Secured Creditors</b>                              | <b>Amount Owed (C\$)</b> |
|-------------------------------------------------------|--------------------------|
| JIM HENSON                                            | 1,229                    |
| Absolute Accountants                                  | 1,176                    |
| NetcomTV                                              | 1,152                    |
| HoHo Rights Limited                                   | 1,133                    |
| Rana Dhanoa                                           | 1,118                    |
| Marcus Fryia                                          | 1,106                    |
| So family, LLC                                        | 1,066                    |
| ElementalTV LLC                                       | 1,026                    |
| Sockeye Media LCC                                     | 1,022                    |
| Google                                                | 999                      |
| MIMO Studios                                          | 992                      |
| BRANDS AND RIGHTS 360                                 | 948                      |
| Intellectscoop Media Private Limited                  | 942                      |
| Cyber Group Studio                                    | 914                      |
| CampX, LLC dba Happy Camper Live                      | 880                      |
| Planeta Junior                                        | 877                      |
| Westland Insurance                                    | 816                      |
| Kobalt Music Publishing Ltd                           | 761                      |
| GURU ANIMATION STUDIO LTD                             | 702                      |
| Daniel Riordan                                        | 692                      |
| Midland Independent School District                   | 692                      |
| Dallas Independant School District                    | 692                      |
| Pflugerville Independent School District              | 692                      |
| pgs                                                   | 686                      |
| Imagine Create Media Inc. - Tara Hungerford           | 636                      |
| Searce Limited                                        | 622                      |
| Janine Kerr                                           | 606                      |
| AmuseNetwork                                          | 527                      |
| Splash'N Boots                                        | 491                      |
| Kids Learning Tube Inc.                               | 464                      |
| Splash Entertainment LCC                              | 430                      |
| LEGO                                                  | 429                      |
| HowdyToons Productions (Rainbow Songs)                | 428                      |
| Guinness World Records Limited                        | 426                      |
| Wild Adventure Girls                                  | 425                      |
| Toonbo Entertainment                                  | 413                      |
| Paper Sky Studios                                     | 413                      |
| Nelvana International Ltd.                            | 412                      |
| Timehop Inc                                           | 410                      |
| MOTORIK SPOLKA Z OGRANICZONA ODPOWIEDZIALNOSCIA       | 395                      |
| Brady Rymer                                           | 361                      |
| Forthofer Marketing (Titan Toy)                       | 360                      |
| Wownow Entertainment, LLC                             | 351                      |
| CookieYes Limited                                     | 346                      |
| Epic Story Media Inc.                                 | 334                      |
| AmTrust Financial Services Inc.                       | 311                      |
| Zeam/Syncbak Inc                                      | 305                      |
| Hasbro Studios LLC                                    | 298                      |
| OrkaTv                                                | 295                      |
| Slack                                                 | 292                      |
| PUBLIC MEDIA DISTRIBUTION, LLC D/B/A PBS DISTRIBUTION | 282                      |
| Konami Cross Media                                    | 266                      |
| Epoch Media                                           | 264                      |
| Nippon Animation                                      | 255                      |
| Squeaky Clean Commercial & Residential, LLC           | 245                      |
| Australian Broadcasting Corporation                   | 240                      |
| APC Kids                                              | 236                      |
| BRANDS AND RIGHTS 360                                 | 232                      |
| Mint Farm Films                                       | 211                      |
| Blue Ant TV (US) LLC                                  | 206                      |
| Notion Labs, Inc.                                     | 197                      |
| Christina Ho Audio Inc.                               | 160                      |
| Kids First Distribution                               | 154                      |
| Philo Inc.                                            | 152                      |
| iiion Pty Ltd                                         | 141                      |
| Gumboot Media Inc. - Tara Hungerford                  | 139                      |
| Brand 4 Rent                                          | 112                      |
| Retool Inc                                            | 111                      |

| <b>Secured Creditors</b>                | <b>Amount Owed (C\$)</b> |
|-----------------------------------------|--------------------------|
| Payday Music Publishing, LLC            | 104                      |
| World Chase Tag, LLC                    | 102                      |
| Univision Interactive Media, INC.       | 98                       |
| Cinedigm                                | 92                       |
| Aprende Peque LLC                       | 86                       |
| Little Pim                              | 78                       |
| Serious Lunch Ltd.                      | 74                       |
| Puro Digital and Studio, SL             | 67                       |
| Australian Children's Television Fund   | 64                       |
| World Chase Tag, LLC                    | 63                       |
| BrowserStack                            | 54                       |
| THUNDERBIRD RIGHTS MANAGEMENT INC.      | 53                       |
| Ford Brothers Productions LLC           | 47                       |
| Samla Media LLC                         | 45                       |
| Xapads Media Pte Ltd                    | 38                       |
| Uall Creative                           | 36                       |
| True Blue Media Productions, LLC.       | 35                       |
| Mississippi Department of Revenue       | 35                       |
| NYS Dept of Taxation & Finance Corp - V | 35                       |
| V&S Entertainment                       | 34                       |
| Castify                                 | 27                       |
| Australian Children's Television Fund   | 10                       |
| EARL MILLER PRODUCTIONS, INC.           | 1                        |
| Canada Revenue Agency                   | 1                        |
| <b>Total Unsecured</b>                  | <b>87,640,829</b>        |
| <b>Total</b>                            | <b>138,548,078</b>       |

#### **NOTES**

1. An amount of \$1 indicates that the amount due is undetermined or unknown.