

Estate File Nos.: 35-3436477 and 35-3436490

**IN THE MATTER OF THE BANKRUPTCIES OF
1333 WEBER STREET KITCHENER LP AND 1776411 ONTARIO LTD.
OF THE CITY OF KITCHENER, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. 1333 Weber Street Kitchenier LP and 176411 Ontario Ltd. (the "**Companies**") each filed an assignment in bankruptcy on October 14, 2026, and AlixPartners Restructuring, Inc. was appointed as Licensed Insolvency Trustee (the "**Trustee**") of the Companies by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the Trustee's appointment.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of November, 2026 at 4:00 p.m. (EST), to be convened via Teams at:

Link: <https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>
Meeting ID: 292 249 157 391 246
Passcode: zP2jF6Yt
3. To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims of twenty-five dollars or more, showing the amounts of their claims according to the Companies' books and records. Creditors can email their claims and proxy to TRS-CAD-Mandates@alixpartners.com.
5. Creditors must prove their claims against the Companies to receive dividends, if any, in the bankruptcy proceedings.

DATED at Toronto, Ontario, this 16th day of October, 2026

AlixPartners Restructuring, Inc

**ALIXPARTNERS RESTRUCTURING, INC.
LICENSED INSOLVENCY TRUSTEE OF
1333 WEBER STREET KITCHENER LP
AND 1776411 ONTARIO LTD.,
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITIES**



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 08 - Waterloo
Court No.: 35-3436477
Estate No.: 35-3436477

In the Matter of the Bankruptcy of:

1333 Weber Street Kitchener LP

Debtor

ALIXPARTNERS RESTRUCTURING, INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	October 14, 2026, 16:33	Security:	\$0.00
Date of trustee appointment:	October 14, 2026		
Meeting of creditors:	November 04, 2026, 16:00 Meeting Via Teams id:292249157391246 pw:zP2JF6Yt, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: October 14, 2026, 16:38

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

Canada

-- Form 78 --

Statement of Affairs (Corporate Bankruptcy)

(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of

1333 Weber Street Kitchener LP

of the City of Kitchener, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of October 2026. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- ☐ Negative market conditions;
- ☐ Foreign Exchange Fluctuations;
- ☐ Economic Downturn;
- ☐ Poor Financial Performance;
- ☐ Legal Matters (Provide details);
- ☐ Lack of Working Capital/Funding;
- ☐ Competition;
- ☐ Legislated or Regulatory Restrictions;
- ☐ Natural Disaster;
- ☐ Increased Cost of Doing Business;
- ☐ Overhead Increasing;
- ☐ Faulty Infrastructure or Business Model;
- ☐ Unsuccessful Marketing Initiatives;
- ☐ Personal Issues;
- ☐ Poor Management;
- ☐ Faulty Accounting;
- ☐ Tax Liabilities;
- ☐ Labour;
- ☒ Other (Please specify).

Provide relevant details:

[Other] AlixPartners Restructuring, Inc. ("AlixPartners") was appointed receiver and manager of 1333 Weber Street Kitchener LP ("1333 Weber LP") and, its general partner, 1776411 Ontario Ltd. ("177" and with 1333 Weber LP, the "Partnership"), on October 12, 2023 pursuant to an order made by the Ontario Superior Court of Justice (Commercial List). The principal asset of the Partnership was real property located at 1333 Weber Street East, Kitchener, Ontario, which was sold during the receivership proceedings. The Partnership no longer holds any assets but has approximately \$30 million of debt. As such, the Partnership has no operations and cannot meet its liabilities as they generally become due.

ASSETS			LIABILITIES		
(totals from the list of assets as stated and estimated by bankrupt/debtor)			(totals from the list of liabilities as stated and estimated by bankrupt/debtor)		
1. Cash on hand		0.00	1. Secured creditors		0.00
2. Deposits in financial institutions		0.00	2. Preferred creditors, securities, and priorities		0.00
3. Accounts receivable and other receivables			3. Unsecured creditors		32,618,905.28
Total amount	0.00		4. Contingent, trust claims or other liabilities estimated to be provable for		0.00
Estimated realizable value	0.00	0.00			
4. Inventory		0.00			
5. Trade fixtures, etc.		0.00	Total liabilities		32,618,905.28
6. Livestock		0.00			
7. Machinery and equipment		0.00	Surplus		32,618,905.28
8. Real property or immovables		0.00			
9. Furniture		0.00			
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		0.00			
11. Vehicles		0.00			
12. Securities (shares, bonds, debentures, etc.)		0.00			
13. Other property		0.00			
Total of lines 1 to 13		0.00			
If bankrupt is a corporation, add:					
Amount of subscribed capital	0.00				
Amount paid on capital	0.00				
Balance subscribed and unpaid	0.00				
Estimated to produce	0.00	0.00			
Total assets		0.00			
Deficiency		-32,618,905.28			
Total value of assets located outside Canada included in lines 1 to 13		0.00			

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	☐	Cash on Hand - Chequing - Bank of Montreal	0.00	0.00	0.00	0.00	☒
Total						0.00	0.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

AlixPartners Restructuring, Inc

AlixPartners Restructuring, Inc. solely in its capacity as Receiver of 1333 Weber Street
Kitchener LP

14-Oct-2026

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	ABA Architects Inc.	101 Randall Drive, Unit B Waterloo ON N2V 1C5	Accounts payable			389,083.50	0.00	0.00	0.00	389,083.50			0.00	☐
2	Alldoor Supply	559 King Forest Court Burlington ON L7P 5C1	Accounts payable			17,461.84	0.00	0.00	0.00	17,461.84			0.00	☐
3	Altus Group Limited	126 Don Hillock Drive Aurora ON L4G 0G9	Accounts payable			28,058.65	0.00	0.00	0.00	28,058.65			0.00	☐
4	Aluminum Window Designs Ltd.	440 Hanlan Road Woodbridge ON L4L 3P6	Accounts payable			1,417,488.52	0.00	0.00	0.00	1,417,488.52			0.00	☐
5	Arrow Fire Protection Consultants Inc.	231 Labrador Drive Waterloo ON N2K 4M8	Accounts payable			13,836.85	0.00	0.00	0.00	13,836.85			0.00	☐
6	ATCO Structures & Logistics	115 Peacekeepers Drive SW Calgary AB T3E 7X4	Accounts payable			2,966.25	0.00	0.00	0.00	2,966.25			0.00	☐
7	BrokerLink Inc.	818 Victoria Street North Kitchener ON N2B 3C1	Accounts payable			463,546.48	0.00	0.00	0.00	463,546.48			0.00	☐
8	Charmine Palmer's Construction Inc.	391 Shallmar Court Waterloo ON N2K 2G6	Accounts payable			52,444.25	0.00	0.00	0.00	52,444.25			0.00	☐
9	Chung & Vander Doelen	311 Victoria St. N Kitchener ON N2H 5E1	Accounts payable			0.00	0.00	0.00	0.00	0.00			0.00	☒

AlixPartners Restructuring, Inc

14-Oct-2026

AlixPartners Restructuring, Inc. solely in its capacity as Receiver of 1333 Weber Street Kitchener LP

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
10	City of Kitchener-Taxes	200 King Street W., PO Box 1113 Kitchener ON N2G 4R6	Accounts payable			22,076.30	0.00	0.00	0.00	22,076.30			0.00	☐
11	Classic Tile Contractors Limited	1126 Northside Road Burlington ON L7M 1H4	Accounts payable			591,923.00	0.00	0.00	0.00	591,923.00			0.00	☐
12	CMLS Financial Ltd. & Computershare Trust Company of Canada	18 York Street, Suite 1500 Toronto ON M5J 2T8	Finance Company Loans			0.00	0.00	0.00	0.00	0.00			0.00	☒
13	Conestoga Roofing & Sheet Metal Ltd.	331 Sheldon Drive Cambridge ON N1T 1B1	Accounts payable			250,774.99	0.00	0.00	0.00	250,774.99			0.00	☐
14	CorFinancial Corp	5000 Yonge St, Suite 1901 Toronto ON M2N 7E9	Finance Company Loans			0.00	0.00	0.00	0.00	0.00			0.00	☒
15	Dean Lane Contractors Inc.	15 McBrine Place Kitchener ON N2R 1H5	Accounts payable			1,608,163.02	0.00	0.00	0.00	1,608,163.02			0.00	☐
16	Delta Elevator Company Limited	509 Mill Street Kitchener ON N2G 2Y5	Accounts payable			16,150.00	0.00	0.00	0.00	16,150.00			0.00	☐
17	Ellis Don Forming Ltd.	2045 Oxford Street London ON N5V 2Z7	Accounts payable			459,363.04	0.00	0.00	0.00	459,363.04			0.00	☐
18	Enova Power Corp.	301 Victoria Street South Kitchener ON N2G 4L2	Accounts payable			503,980.00	0.00	0.00	0.00	503,980.00			0.00	☐

AlixPartners Restructuring, Inc

14-Oct-2026

AlixPartners Restructuring, Inc. solely in its capacity as Receiver of 1333 Weber Street Kitchener LP
Form 78 (2023-12)

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
19	George and Asmusen Limited	5093 Fountain Street North, P.O. Box 249 Breslau ON N0B 1M0	Accounts payable			40,430.00	0.00	0.00	0.00	40,430.00			0.00	☐
20	GHD Limited	P.O. Box 4283, Station A Toronto ON M5W 5W6	Accounts payable			1,289.28	0.00	0.00	0.00	1,289.28			0.00	☐
21	Gillam Urban Constructors Inc.	36 Northline Road, Unit 3 Toronto ON M4B 3E3	Accounts payable			4,580,216.86	0.00	0.00	0.00	4,580,216.86			0.00	☐
22	Gold Star Drywall Services Inc	3040 Lobsinger Line Heidelberg ON N0B 2M0	Accounts payable			621,616.87	0.00	0.00	0.00	621,616.87			0.00	☐
23	Green Tech Sealants Inc.	28 Elm Ridge Drive Kitchener ON N2N 1H6	Accounts payable			171,229.98	0.00	0.00	0.00	171,229.98			0.00	☐
24	GSP Group	72 Victoria Street South, Suite 201 Kitchener ON N2G 4Y9	Accounts payable			15,876.27	0.00	0.00	0.00	15,876.27			0.00	☐
25	HC Matcon Inc.	4-122 Earl Thompson Road Ayr ON N0B 1E0	Accounts payable			191,718.88	0.00	0.00	0.00	191,718.88			0.00	☐
26	HGL Electrical 2866791 Ontario Corp.	4681 Sarnia Road London ON N6H 0K3	Accounts payable			3,123,088.00	0.00	0.00	0.00	3,123,088.00			0.00	☐
27	Kieswetter Excavating Inc.	3135 Boomer Line St. Clements ON N0B 2M0	Accounts payable			96,139.28	0.00	0.00	0.00	96,139.28			0.00	☐

AlixPartners Restructuring, Inc

14-Oct-2026

AlixPartners Restructuring, Inc. solely in its capacity as Receiver of 1333 Weber Street Kitchener LP
Form 78 (2023-12)

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
28	Kingsguard Security Inc.	51 Breithaupt Street, Suite 100 Kitchener ON N2H 5G5	Accounts payable			46,840.45	0.00	0.00	0.00	46,840.45			0.00	☐
29	Kitchener Hydro	301 Victoria Street South, P.O. Box 9021 Kitchener ON N2G 4P1	Accounts payable			2,311.46	0.00	0.00	0.00	2,311.46			0.00	☐
30	Kitchener Utilities	City Hall, 200 King St. West, PO Box 1113 Kitchener ON N2G 4R6	Accounts payable			1,330.08	0.00	0.00	0.00	1,330.08			0.00	☐
31	LMI Canada Insurance	818 Victoria Street North Kitchener ON N2B 3C1	Accounts payable			473,744.50	0.00	0.00	0.00	473,744.50			0.00	☐
32	Loopstra Nixon LLP	135 Queens Plate Drive, Suite 600 Toronto ON M9W 6V7	Accounts payable			0.00	0.00	0.00	0.00	0.00			0.00	☒
33	McCarter Grespan Beynon Weir	539 Riverbend Drive Kitchener ON N2K 3S3	Accounts payable			7,297.73	0.00	0.00	0.00	7,297.73			0.00	☐
34	MTE Consultants Inc.	520 Bingemans Centre Drive Kitchener ON N2B 3X9	Accounts payable			7,816.78	0.00	0.00	0.00	7,816.78			0.00	☐

AlixPartners Restructuring, Inc

14-Oct-2026

AlixPartners Restructuring, Inc. solely in its capacity as Receiver of 1333 Weber Street Kitchener LP

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
35	O'Connor Electric	9 Centennial Road, Unit #2 Kitchener ON N2B 3E9	Accounts payable			323,014.47	0.00	0.00	0.00	323,014.47			0.00	☐
36	Oxford Builders Supplies Inc.	2045 Oxford Street East London ON N5V 2Z7	Accounts payable			680,352.07	0.00	0.00	0.00	680,352.07			0.00	☐
37	Pearson Metal Inc.	1795 Shawson Drive, Unit B Mississauga ON L4W 1T9	Accounts payable			543,405.13	0.00	0.00	0.00	543,405.13			0.00	☐
38	Qualtek NDT Inc.	200 Waydom Drive Ayr ON N0B 1E0	Accounts payable			8,475.00	0.00	0.00	0.00	8,475.00			0.00	☐
39	Realty Executives Complete	671 Belmont Ave. W. Kitchener ON N2M 1N8	Accounts payable			280,000.00	0.00	0.00	0.00	280,000.00			0.00	☐
40	Rego Realty Inc., Brokerage	618 King Street West Kitchener ON N2G 1C8	Accounts payable			2,289,434.34	0.00	0.00	0.00	2,289,434.34			0.00	☐
41	RWH Engineering Inc.	1238 Main Street East Milton ON L9T 8M7	Accounts payable			711.90	0.00	0.00	0.00	711.90			0.00	☐
42	Strongfoam Insulation	#1-399 Breithaupt Street Kitchener ON N2H 5H8	Accounts payable			2,773.50	0.00	0.00	0.00	2,773.50			0.00	☐
43	Stubbe's Precast Inc.	44 Muir Line, RR#2 Harley ON N0E 1E0	Accounts payable			438,125.15	0.00	0.00	0.00	438,125.15			0.00	☐
44	Thaler Metal Industries Ltd.	3857 Nashua Drive Mississauga ON L4V 1R3	Accounts payable			61,719.87	0.00	0.00	0.00	61,719.87			0.00	☐

AlixPartners Restructuring, Inc

14-Oct-2026

AlixPartners Restructuring, Inc. solely in its capacity as Receiver of 1333 Weber Street Kitchener LP
Form 78 (2023-12)

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
45	Troy Life & Fire Safety Ltd.	1042 2nd Avenue East Owen Sound ON N4K 2H7	Accounts payable			120,795.61	0.00	0.00	0.00	120,795.61			0.00	☐
46	UCIT Online Security Inc.	6441 Northam Drive Mississauga ON L4V 1J2	Accounts payable			1,695.00	0.00	0.00	0.00	1,695.00			0.00	☐
47	United Aluminum Systems Ltd.	1290 South Service Road West Oakville ON L6L 5T7	Accounts payable			131,374.53	0.00	0.00	0.00	131,374.53			0.00	☐
48	Westmount Guarantee	600 Cochrane Dr, Suite 205 Markham ON L3R 5K3	Other	Deposit Insurance Deposit Insurance		12,500,000.00	0.00	0.00	0.00	12,500,000.00			0.00	☐
49	Wilkinson Chutes Canada	145 Heart Lake Road Brampton ON L6W 3K3	Accounts payable			18,765.60	0.00	0.00	0.00	18,765.60			0.00	☐
Total						32,618,905.28	0.00	0.00	0.00	32,618,905.28				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, AlixPartners Restructuring, Inc. solely in its capacity as Receiver of 1333 Weber Street Kitchene, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 14th day of October 2026 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Toronto in the Province of Ontario, on this 14th day of October 2026.

AlixPartners Restructuring, Inc

AlixPartners Restructuring, Inc. solely in its capacity as Receiver of 1333 Weber Street Kitchener LP


Catherine Stuyck-Therault, Commissioner of Oaths
For the Province of Ontario
Expires February 19, 2028

Court No.

File No.

In the Matter of the Bankruptcy of
1333 Weber Street Kitchener LP
of the City of Kitchener, in the Province of Ontario

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

AlixPartners Restructuring, Inc. - Licensed Insolvency
Trustee
Per:

Mitch Vininsky - Licensed Insolvency Trustee
220 Bay Street, Suite 1300, PO Box 20
Toronto ON M5J 2W4
Phone: (416) 932-6262 Fax: (416) 932-6266

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-3436477
Estate No. 35-3436477

FORM 31 / 36

Proof of Claim / Proxy

In the Matter of the Bankruptcy of
1333 Weber Street Kitchener LP
of the City of Kitchener, in the Province of Ontario

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of 1333 Weber Street Kitchener LP of the City of Kitchener in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 14th day of October 2026, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ **A. Unsecured claim of \$ _____**

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

- ☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

☐ **B. Claim of Lessor for disclaimer of a lease of \$ _____**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **C. Secured claim of \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

☐ **D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

☐ **E. Claim by Wage Earner of \$ _____**

- ☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ **F. Claim by Pension Plan for unpaid amount of \$ _____**

- ☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ **G. Claim against Director of \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors)
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

AlixPartners Restructuring, Inc. - Licensed Insolvency Trustee

220 Bay Street, Suite 1300, PO Box 20
Toronto ON M5J 2W4
Fax: (416) 932-6266
E-mail: TRS-CAD-Mandates@alixpartners.com



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 08 - Waterloo
Court No.: 35-3436490
Estate No.: 35-3436490

In the Matter of the Bankruptcy of:

1776411 Ontario Ltd.

Debtor

ALIXPARTNERS RESTRUCTURING, INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	October 14, 2026, 16:43	Security:	\$0.00
Date of trustee appointment:	October 14, 2026		
Meeting of creditors:	November 04, 2026, 16:00 Meeting Via Telephone id:292249157391246 pw:zP2jF6Yt, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: October 14, 2026, 16:49

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

Canada

-- Form 78 --

Statement of Affairs (Corporate Bankruptcy)

(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of

1776411 Ontario Ltd.

of the City of Kitchener, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of October 2026. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- ☐ Negative market conditions;
- ☐ Foreign Exchange Fluctuations;
- ☐ Economic Downturn;
- ☐ Poor Financial Performance;
- ☐ Legal Matters (Provide details);
- ☐ Lack of Working Capital/Funding;
- ☐ Competition;
- ☐ Legislated or Regulatory Restrictions;
- ☐ Natural Disaster;
- ☐ Increased Cost of Doing Business;
- ☐ Overhead Increasing;
- ☐ Faulty Infrastructure or Business Model;
- ☐ Unsuccessful Marketing Initiatives;
- ☐ Personal Issues;
- ☐ Poor Management;
- ☐ Faulty Accounting;
- ☐ Tax Liabilities;
- ☐ Labour;
- ☒ Other (Please specify).

Provide relevant details:

[Other] AlixPartners Restructuring, Inc. ("AlixPartners") was appointed receiver and manager of 1333 Weber Street Kitchener LP ("1333 Weber LP") and, its general partner, 1776411 Ontario Ltd. ("177" and with 1333 Weber LP, the "Partnership"), on October 12, 2023 pursuant to an order made by the Ontario Superior Court of Justice (Commercial List). The principal asset of the Partnership was real property located at 1333 Weber Street East, Kitchener, Ontario, which was sold during the receivership proceedings. The Partnership no longer holds any assets but has approximately \$30 million of debt. As such, the Partnership has no operations and cannot meet its liabilities as they generally become due.

ASSETS			LIABILITIES		
(totals from the list of assets as stated and estimated by bankrupt/debtor)			(totals from the list of liabilities as stated and estimated by bankrupt/debtor)		
1. Cash on hand		0.00	1. Secured creditors		0.00
2. Deposits in financial institutions		0.00	2. Preferred creditors, securities, and priorities		0.00
3. Accounts receivable and other receivables			3. Unsecured creditors		32,618,905.28
Total amount	0.00		4. Contingent, trust claims or other liabilities estimated to be provable for		0.00
Estimated realizable value	0.00	0.00			
4. Inventory		0.00	Total liabilities		32,618,905.28
5. Trade fixtures, etc.		0.00			
6. Livestock		0.00	Surplus		32,618,905.28
7. Machinery and equipment		0.00			
8. Real property or immovables		0.00			
9. Furniture		0.00			
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		0.00			
11. Vehicles		0.00			
12. Securities (shares, bonds, debentures, etc.)		0.00			
13. Other property		0.00			
Total of lines 1 to 13		0.00			
If bankrupt is a corporation, add:					
Amount of subscribed capital	0.00				
Amount paid on capital	0.00				
Balance subscribed and unpaid	0.00				
Estimated to produce	0.00	0.00			
Total assets		0.00			
Deficiency		-32,618,905.28			
Total value of assets located outside Canada included in lines 1 to 13		0.00			

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	☐	Cash on Hand - Chequing - Bank of Montreal	0.00	0.00	0.00	0.00	☒
Total						0.00	0.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

AlixPartners Restructuring, Inc

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	ABA Architects Inc.	101 Randall Drive, Unit B Waterloo ON N2V 1C5	Accounts payable			389,083.50	0.00	0.00	0.00	389,083.50			0.00	☐
2	Alldoor Supply	559 King Forest Court Burlington ON L7P 5C1	Accounts payable			17,461.84	0.00	0.00	0.00	17,461.84			0.00	☐
3	Altus Group Limited	126 Don Hillock Drive Aurora ON L4G 0G9	Accounts payable			28,058.65	0.00	0.00	0.00	28,058.65			0.00	☐
4	Aluminum Window Designs Ltd.	440 Hanlan Road Woodbridge ON L4L 3P6	Accounts payable			1,417,488.52	0.00	0.00	0.00	1,417,488.52			0.00	☐
5	Arrow Fire Protection Consultants Inc.	231 Labrador Drive Waterloo ON N2K 4M8	Accounts payable			13,836.85	0.00	0.00	0.00	13,836.85			0.00	☐
6	ATCO Structures & Logistics	115 Peacekeepers Drive SW Calgary ON T3E 7X4	Accounts payable			2,966.25	0.00	0.00	0.00	2,966.25			0.00	☐
7	BrokerLink Inc.	818 Victoria Street North Kitchener ON N2B 3C1	Accounts payable			463,546.48	0.00	0.00	0.00	463,546.48			0.00	☐
8	Charmine Palmer's Construction Inc.	391 Shallmar Court Waterloo ON N2K 2G6	Accounts payable			52,444.25	0.00	0.00	0.00	52,444.25			0.00	☐
9	Chung & Vander Doelen	311 Victoria St. N Kitchener ON N2H 5E1	Accounts payable			0.00	0.00	0.00	0.00	0.00			0.00	☐

AlixPartners Restructuring, Inc

14-Oct-2026

AlixPartners Restructuring, Inc. solely in its capacity of receiver of 1776411 Ontario Ltd.

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
10	City of Kitchener-Taxes	200 King Street W., PO Box 1113 Kitchener ON N2G 4R6	Accounts payable			22,076.30	0.00	0.00	0.00	22,076.30			0.00	☐
11	Classic Tile Contractors Limited	1126 Northside Road Burlington ON L7M 1H4	Accounts payable			591,923.00	0.00	0.00	0.00	591,923.00			0.00	☐
12	CMLS Financial Ltd. & Computershare Trust Company of Canada	18 York Street, Suite 1500 Toronto ON M5J 2T8	Finance Company Loans			0.00	0.00	0.00	0.00	0.00			0.00	☒
13	Conestoga Roofing & Sheet Metal Ltd.	331 Sheldon Drive Cambridge ON N1T 1B1	Accounts payable			250,774.99	0.00	0.00	0.00	250,774.99			0.00	☐
14	CorFinancial Corp	5000 Yonge St, Suite 1901 Toronto ON M2N 7E9	Finance Company Loans			0.00	0.00	0.00	0.00	0.00			0.00	☒
15	Dean Lane Contractors Inc.	15 McBrine Place Kitchener ON N2R 1H5	Accounts payable			1,608,163.02	0.00	0.00	0.00	1,608,163.02			0.00	☐
16	Delta Elevator Company Limited	509 Mill Street Kitchener ON N2G 2Y5	Accounts payable			16,150.00	0.00	0.00	0.00	16,150.00			0.00	☐
17	Ellis Don Forming Ltd.	2045 Oxford Street London ON N5V 2Z7	Accounts payable			459,363.04	0.00	0.00	0.00	459,363.04			0.00	☐
18	Enova Power Corp.	301 Victoria Street South Kitchener ON N2G 4L2	Accounts payable			503,980.00	0.00	0.00	0.00	503,980.00			0.00	☐

AlixPartners Restructuring, Inc

AlixPartners Restructuring, Inc. solely in its capacity of receiver of 1776411 Ontario Ltd.

14-Oct-2026

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
19	George and Asmusen Limited	5093 Fountain Street North, P.O. Box 249 Breslau ON N0B 1M0	Accounts payable			40,430.00	0.00	0.00	0.00	40,430.00			0.00	☐
20	GHD Limited	P.O. Box 4283, Station A Toronto ON M5W 5W6	Accounts payable			1,289.28	0.00	0.00	0.00	1,289.28			0.00	☐
21	Gillam Urban Constructors Inc.	36 Northline Road, Unit 3 Toronto ON M4B 3E3	Accounts payable			4,580,216.86	0.00	0.00	0.00	4,580,216.86			0.00	☐
22	Gold Star Drywall Services Inc	3040 Lobsinger Line Heidelberg ON N0B 2M0	Accounts payable			621,616.87	0.00	0.00	0.00	621,616.87			0.00	☐
23	Green Tech Sealants Inc.	28 Elm Ridge Drive Kitchener ON N2N 1H6	Accounts payable			171,229.98	0.00	0.00	0.00	171,229.98			0.00	☐
24	GSP Group	72 Victoria Street South, Suite 201 Kitchener ON N2G 4Y9	Accounts payable			15,876.27	0.00	0.00	0.00	15,876.27			0.00	☐
25	HC Matcon Inc.	4-122 Earl Thompson Road Ayr ON N0B 1E0	Accounts payable			191,718.88	0.00	0.00	0.00	191,718.88			0.00	☐
26	HGL Electrical 2866791 Ontario Corp.	4681 Samia Road London ON N6H 0K3	Accounts payable			3,123,088.00	0.00	0.00	0.00	3,123,088.00			0.00	☐
27	Kieswetter Excavating Inc.	3135 Boomer Line St. Clements ON N0B 2M0	Accounts payable			96,139.28	0.00	0.00	0.00	96,139.28			0.00	☐

AlixPartners Restructuring, Inc

14-Oct-2026

AlixPartners Restructuring, Inc. solely in its capacity of receiver of 1776411 Ontario Ltd.

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
28	Kingsguard Security Inc.	51 Breithaupt Street, Suite 100 Kitchener ON N2H 5G5	Accounts payable			46,840.45	0.00	0.00	0.00	46,840.45			0.00	☐
29	Kitchener Hydro	301 Victoria Street South, P.O. Box 9021 Kitchener ON N2G 4P1	Accounts payable			2,311.46	0.00	0.00	0.00	2,311.46			0.00	☐
30	Kitchener Utilities	City Hall, 200 King St. West, PO Box 1113 Kitchener ON N2G 4R6	Accounts payable			1,330.08	0.00	0.00	0.00	1,330.08			0.00	☐
31	LMI Canada Insurance	818 Victoria Street North Kitchener ON N2B 3C1	Accounts payable			473,744.50	0.00	0.00	0.00	473,744.50			0.00	☐
32	Loopstra Nixon LLP	135 Queens Plate Drive, Suite 600 Toronto ON M9W 6V7	Accounts payable			0.00	0.00	0.00	0.00	0.00			0.00	☒
33	McCarter Grespan Beynon Weir	539 Riverbend Drive Kitchener ON N2K 3S3	Accounts payable			7,297.73	0.00	0.00	0.00	7,297.73			0.00	☐
34	MTE Consultants Inc.	520 Bingemans Centre Drive Kitchener ON N2B 3X9	Accounts payable			7,816.78	0.00	0.00	0.00	7,816.78			0.00	☐

AlixPartners Restructuring, Inc

AlixPartners Restructuring, Inc. solely in its
capacity of receiver of 1776411 Ontario
Ltd.

14-Oct-2026

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
35	O'Connor Electric	9 Centennial Road, Unit #2 Kitchener ON N2B 3E9	Accounts payable			323,014.47	0.00	0.00	0.00	323,014.47			0.00	☐
36	Oxford Builders Supplies Inc.	2045 Oxford Street East London ON N5V 2Z7	Accounts payable			680,352.07	0.00	0.00	0.00	680,352.07			0.00	☐
37	Pearson Metal Inc.	1795 Shawson Drive, Unit B Mississauga ON L4W 1T9	Accounts payable			543,405.13	0.00	0.00	0.00	543,405.13			0.00	☐
38	Qualtek NDT Inc.	200 Waydom Drive Ayr ON N0B 1E0	Accounts payable			8,475.00	0.00	0.00	0.00	8,475.00			0.00	☐
39	Realty Executives Complete	671 Belmont Ave. W. Kitchener ON N2M 1N8	Accounts payable			280,000.00	0.00	0.00	0.00	280,000.00			0.00	☐
40	Rego Realty Inc., Brokerage	618 King Street West Kitchener ON N2G 1C8	Accounts payable			2,289,434.34	0.00	0.00	0.00	2,289,434.34			0.00	☐
41	RWH Engineering Inc.	1238 Main Street East Milton ON L9T 8M7	Accounts payable			711.90	0.00	0.00	0.00	711.90			0.00	☐
42	Strongfoam Insulation	#1-399 Breithaupt Street Kitchener ON N2H 5H8	Accounts payable			2,773.50	0.00	0.00	0.00	2,773.50			0.00	☐
43	Stubbe's Precast Inc.	44 Muir Line, RR#2 Harley ON N0E 1E0	Accounts payable			438,125.15	0.00	0.00	0.00	438,125.15			0.00	☐
44	Thaler Metal Industries Ltd.	3857 Nashua Drive Mississauga ON L4V 1R3	Accounts payable			61,719.87	0.00	0.00	0.00	61,719.87			0.00	☐

AlixPartners Restructuring, Inc

AlixPartners Restructuring, Inc. solely in its capacity of receiver of 1776411 Ontario Ltd.

14-Oct-2026

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
45	Troy Life & Fire Safety Ltd.	1042 2nd Avenue East Owen Sound ON N4K 2H7	Accounts payable			120,795.61	0.00	0.00	0.00	120,795.61			0.00	☐
46	UCIT Online Security Inc.	6441 Northam Drive Mississauga ON L4V 1J2	Accounts payable			1,695.00	0.00	0.00	0.00	1,695.00			0.00	☐
47	United Aluminum Systems Ltd.	1290 South Service Road West Oakville ON L6L 5T7	Accounts payable			131,374.53	0.00	0.00	0.00	131,374.53			0.00	☐
48	Westmount Guarantee	600 Cochrane Dr, Suite 205 Markham ON L3R 5K3	Other	Deposit Insurance Deposit Insurance		12,500,000.00	0.00	0.00	0.00	12,500,000.00			0.00	☐
49	Wilkinson Chutes Canada	145 Heart Lake Road Brampton ON L6W 3K3	Accounts payable			18,765.60	0.00	0.00	0.00	18,765.60			0.00	☐
Total						32,618,905.28	0.00	0.00	0.00	32,618,905.28				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, AlixPartners Restructuring, Inc. solely in its capacity of receiver of 1776411 Ontario Ltd., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 14th day of October 2026 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Toronto in the Province of Ontario, on this 14th day of October 2026.

AlixPartners Restructuring, Inc

AlixPartners Restructuring, Inc. solely in its capacity of receiver of 1776411 Ontario Ltd.



Catherine Stuyck-Therault, Commissioner of Oaths
For the Province of Ontario
Expires February 19, 2028

Court No.

File No.

In the Matter of the Bankruptcy of
1776411 Ontario Ltd.
of the City of Kitchener, in the Province of Ontario

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

AlixPartners Restructuring, Inc. - Licensed Insolvency
Trustee
Per:

Mitch Vininsky - Licensed Insolvency Trustee
220 Bay Street, Suite 1300, PO Box 20
Toronto ON M5J 2W4
Phone: (416) 932-6262 Fax: (416) 932-6266

District of: Ontario
Division No. 08 - Waterloo
Court No. 35-3436490
Estate No. 35-3436490

FORM 31 / 36

Proof of Claim / Proxy

In the Matter of the Bankruptcy of
1776411 Ontario Ltd.
of the City of Kitchener, in the Province of Ontario

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of 1776411 Ontario Ltd. of the City of Kitchener in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 14th day of October 2026, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ **A. Unsecured claim of \$ _____**

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

- ☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

☐ **B. Claim of Lessor for disclaimer of a lease of \$ _____**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **C. Secured claim of \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

☐ **D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

☐ **E. Claim by Wage Earner of \$ _____**

- ☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ **F. Claim by Pension Plan for unpaid amount of \$ _____**

- ☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ **G. Claim against Director of \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors)
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

AlixPartners Restructuring, Inc. - Licensed Insolvency Trustee

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